

# KDI 경제동향

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**KDI**

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# 주요 경제지표

## Major Economic Indicators

(전년동기대비 증가율, % / Year-on-Year % Change)

	2010	2011	2011			2012			
			II	III	IV	I	3	4	5
전산업생산 All Industry Production	6.7	3.9	3.7	4.1	3.1	2.5	0.4	0.5	-
광공업생산 Industrial Production	16.3	6.9	7.2	5.3	5.0	3.8	0.7	0.0	-
서비스업생산 Service Production	3.9	3.3	3.2	4.5	2.7	2.5	1.6	1.0	-
소매판매액 Retail Sales Index	6.7	4.3	5.7	4.7	1.9	2.0	0.1	0.4	-
설비투자지수 Index of Equipment Investment	24.2	0.7	5.7	-3.1	-4.7	9.4	1.5	5.0	-
건설기성액(불변) Value of Construction Completed (Constant Price)	-3.3	-6.7	-6.6	-8.4	-0.5	-3.7	-7.6	-7.5	-
수출(통관) Exports (f.o.b.)	28.3	19.0	18.6	21.4	9.0	3.0	-1.5	-4.8	-0.4
수입(통관) Imports (c.i.f.)	31.6	23.3	27.1	27.7	13.4	7.6	-1.3	-0.2	-1.2
무역수지(10억달러) Balance of Trade (Billion Dollar)	41.2	30.8	8.3	6.3	9.2	1.5	2.4	2.1	2.4
실업률 Unemployment Rate	3.7	3.4	3.4	3.1	2.9	3.8	3.7	3.5	-
취업자 수 Number of Employed	1.4	1.7	1.7	1.5	2.0	2.0	1.8	1.9	-
소비자물가 Consumer Price	3.0	4.0	4.0	4.3	4.0	3.0	2.6	2.5	2.5
국고채 3-year Treasury Bonds	3.38	3.34	3.76	3.55	3.34	3.55	3.55	3.45	3.32
종합주가지수 KOSPI	2,051	1,826	2,111	1,770	1,826	2,014	2,014	1,982	1,843
원/달러 환율 Won/Dollar Exchange Rate	1,138.9	1,153.3	1,078.1	1,179.5	1,153.3	1,137.8	1,137.8	1,134.2	1,177.8
OECD 경기선행지수 OECD Composite Leading Indicator	3.2	0.0	0.3	-0.3	-0.7	-0.6	-0.5	-	-
유가(두바이, 달러/배럴) Oil Prices (Dubai, US\$/bbl)	78.1	106.0	110.4	107.0	105.6	116.0	122.5	117.3	107.3

주: 국고채 수익률 및 종합주가지수는 기말 기준, 원/달러 환율 및 유가(두바이)는 기간평균 기준임.

## 요약 및 평가\*

최근 우리 경제는 전월의 부진에서 다소 개선되는 모습이나, 유럽 재정위기 등 대외여건의 불확실성은 확대

- 4월 중 전산업생산은 광공업 및 서비스업의 생산이 소폭 개선되었으나, 건설업 부진의 영향으로 전월과 유사한 수준을 유지
  - 광공업생산은 전월(-2.9%)의 부진에서 다소 회복되며 전월대비 0.9% 증가(표 2-1 참조)
    - 부문별로는 기계장비, 의약품 등이 비교적 큰 폭으로 증가한 반면, 반도체 및 부품 등이 전월의 감소세를 지속
  - 서비스업생산은 전월(-0.9%)에 비해 소폭 개선되며 전월대비 0.2%의 증가율을 기록(표 2-1 참조)
    - 부문별로는 도소매업 증가세가 소폭 확대된 반면, 금융 및 보험업은 다소 부진한 모습

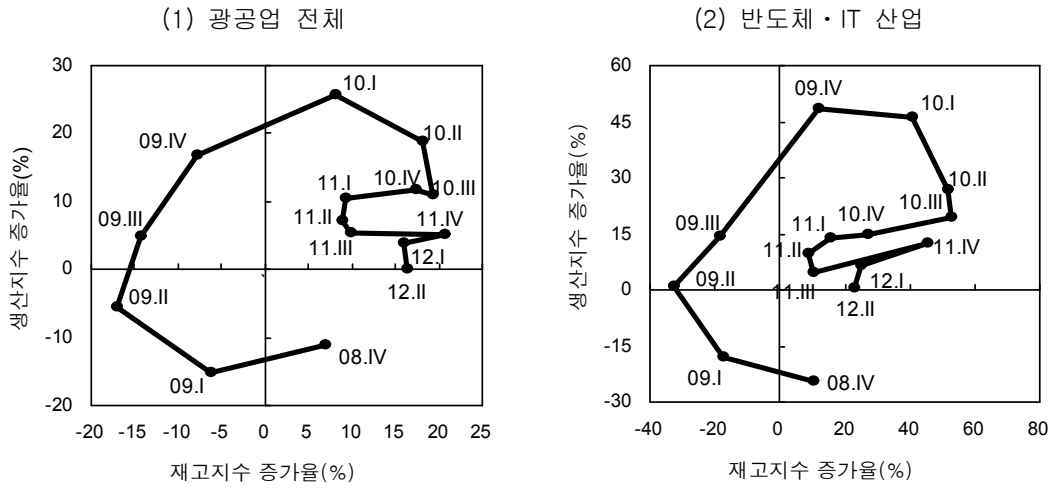
### 광공업생산 및 서비스업생산(계절조정)



\* 별도의 언급이 없을 경우 모든 증가율은 전년동월대비 기준임.

- 제조업 평균가동률은 전월(78.1%)보다 1.2%p 상승한 79.3%를 기록
- 생산·재고 순환은 생산 증가세가 둔화되는 가운데, 재고 증가세는 소폭 확대(표 2-1 참조)

### 최근의 생산·재고 순환



주: 2012년 2/4분기는 4월 수치임.

- 경기종합지수인 동행지수 순환변동치는 소폭 하락한 반면, 선행지수 순환변동치는 전월과 동일한 수준을 유지

### 동행지수와 선행지수





■ 4월 중 민간소비는 내구재를 중심으로 전월의 부진으로부터 다소 개선되는 모습

● 소매판매액지수는 전월(0.1%)에 비해 소폭 상승한 0.4%의 증가율을 기록하였으며, 전월대비로도 1.0% 증가(표 3-2 참조)

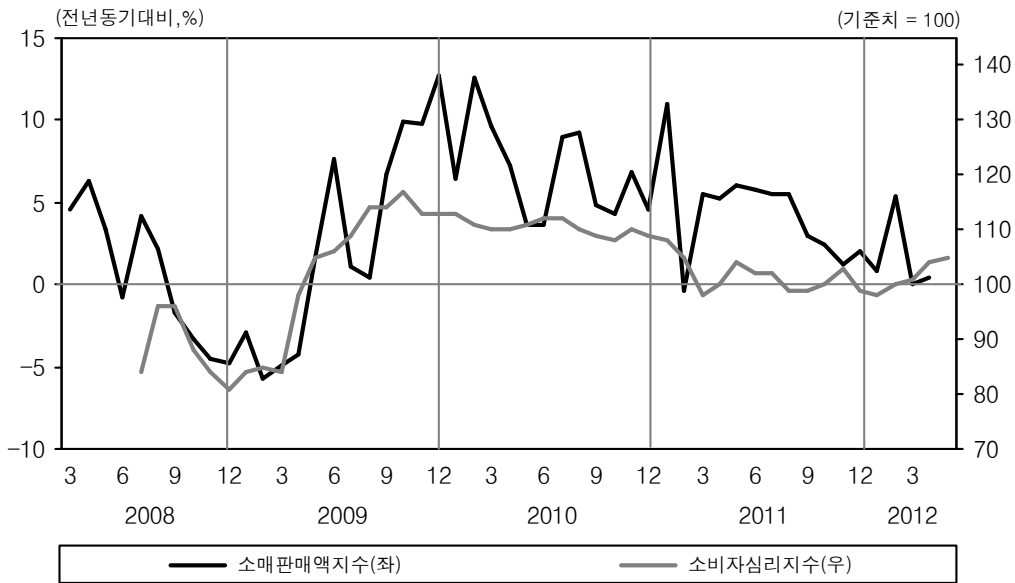
– 부문별로는 내구재가 1.3%, 준내구재는 -1.4%, 비내구재는 1.3%의 증가율을 기록

– 계절조정 전월대비로는 내구재가 4.3% 증가한 반면, 준내구재와 비내구재는 각각 1.8%, 0.8% 감소

● 5월 중 소비자심리지수는 전월(104)에 비해 1p 상승하여 105를 기록

– 현재 경기판단과 향후 경기전망은 각각 81과 93을 기록하며 전월(77, 90)에 비해 상승

소매 판매액지수와 소비자심리지수



■ 4월 중 설비투자는 증가세가 소폭 확대된 반면, 건설투자의 부진은 지속되는 모습

● 설비투자지수는 운송장비부문의 기저효과 등으로 전월(1.5%)에 비해 증가세가 소폭 확대되며 5.0%의 증가율을 기록

- 계절조정 전월대비로는 4.5%가 증가하여 전월의 감소(-7.0%)에서 증가로 전환
- 국내기계수주는 전월(-25.1%)에 비해 감소폭이 축소되며 -7.0%의 증가율을 기록

● 건설기성은 건축부문의 부진이 심화되면서 감소세를 지속하였으며, 건설허가면적 및 건설착공면적도 주거용을 중심으로 감소로 전환

- 건설기성은 -7.5%의 증가율을 기록하며 전월(-7.6%)과 유사한 감소세가 지속되는 모습
- 건설허가면적 및 건설착공면적은 주거용이 감소로 전환되면서 각각 -4.9%, -11.7%의 증가율을 기록

설비투자지수 및 건설기성액(3개월 이동평균)



■ 5월 중 무역수지는 전월(21.2억달러)에 비해 흑자 규모가 소폭 확대된 24.0억달러를 기록

- 수출은 선박과 석유화학 부문이 기저효과와 단가요인 등에 의해 큰 폭으로 감소하는 데 주로 기인하여 -0.4%의 증가율을 기록(표 6-1 참조)
  - 선박과 석유 관련 품목 제외 시, 수출 증가율은 1.8%를 기록하며 전월의 감소(-0.7%)에서 증가로 전환
  - 계절조정 일평균(근로자의 날 제외) 수출액은 전월(18.8억달러)과 유사한 18.5억달러를 기록
- 수입은 전월(-0.2%)에 비해 감소폭이 소폭 확대되어 -1.2%의 증가율을 기록(표 6-3 참조)

#### 4월 중 국제수지

- 경상수지는 상품수지 흑자폭 감소에 주로 기인하여 전월(29.7억달러)보다 크게 감소한 17.8억달러를 기록(표 6-6 참조)
  - 상품수지는 조업일수 감소 등으로 인해 수출이 상대적으로 크게 감소하여 전월(29.3억달러)에 비해 흑자폭이 축소된 18.0억달러를 기록
  - 서비스수지는 기타서비스수지가 적자로 전환되는 데 주로 기인하여 전월(7.0억달러)보다 흑자폭이 축소된 5.5억달러를 기록
- 금융계정은 0.2억달러를 기록하며 전월(-18.6억달러)의 순유출에서 순유입으로 전환(표 6-7 참조)
  - 증권투자수지는 외국인 증권투자 순유출로, 전월의 13.0억달러 순유입에서 22.1억달러 순유출로 전환
  - 기타투자수지는 대외대출 및 대외차입의 순유입 규모가 증가하며, 전월의 5.2억달러 순유출에서 26.3억달러 순유입으로 전환
  - 준비자산 증감은 전월의 -17.4억달러 증가에서 2.2억달러 감소로 전환

■ 4월 중 노동시장은 취업자 증가세가 지속되는 가운데, 실업률이 하락하는 등 양호한 고용호조세가 유지되는 모습

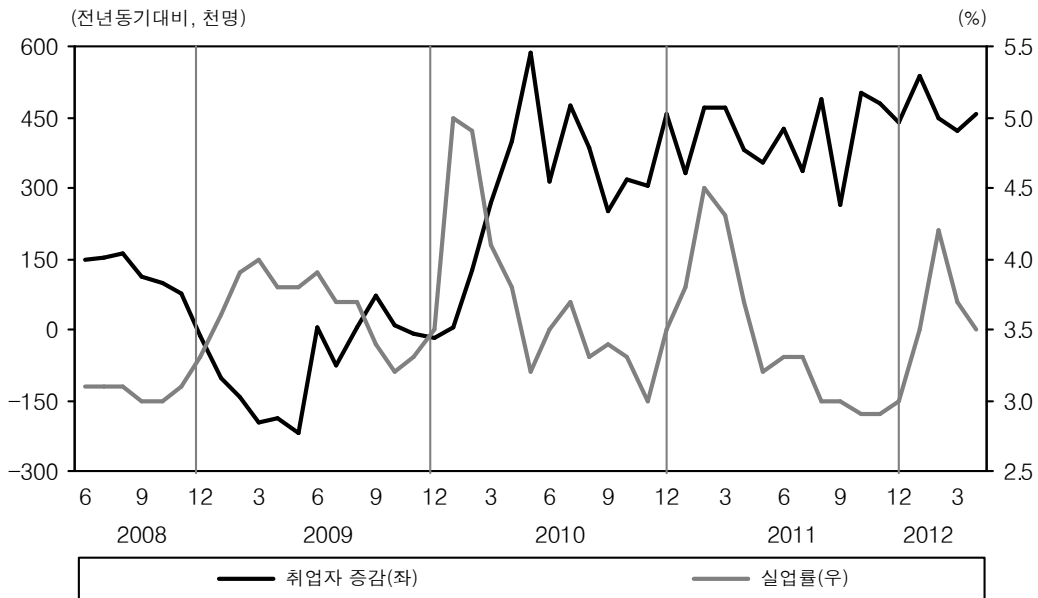
● 취업자는 45만 5천명(1.9%)이 증가하여 전월(41만 9천명)과 유사한 증가세가 지속(표 7-1 참조)

— 산업별로는 서비스업(52만 4천명, 3.1%)과 건설업(5만 2천명, 3.0%)에서 취업자 증가세가 유지된 반면, 제조업(-8만 1천명, -2.0%)은 감소세가 유지(표 7-2 참조)

● 고용률(계절조정)과 실업률(계절조정)은 각각 전월과 동일한 59.4%와 3.4%를 기록(표 7-1 참조)

● 3월 중 전체 근로자의 월평균 명목임금은 5.5% 증가하여 증가세를 유지

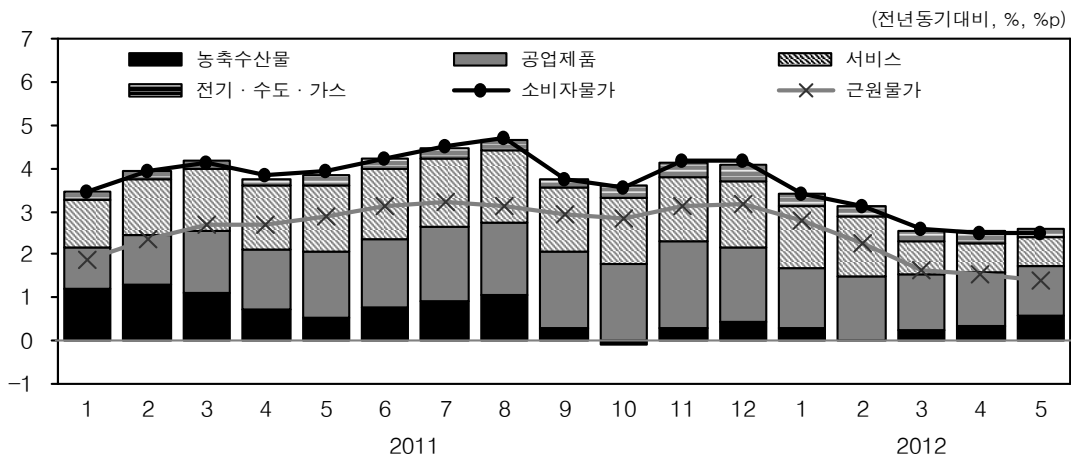
### 실업률 및 취업자 증감



■ 5월 중 소비자물가는 전월과 동일한 2.5%의 낮은 상승률을 기록하며 안정되는 모습

- 상품물가 상승률은 공업제품과 전기·수도·가스 가격의 상승폭이 둔화되었으나, 농축수산물가격의 상승폭이 확대되면서 전월(4.1%)보다 소폭 높은 4.3%를 기록(표 8-1 참조)
  - 농축수산물은 채소류 가격이 기저효과로 크게 상승한 데 기인하여 (2.8% → 21.4%) 전월(4.1%)보다 높은 7.4%의 증가율을 기록
  - 반면, 공업제품은 의약품과 가공식품을 중심으로 전월(3.8%)보다 소폭 낮아진 3.5%의 상승률을 기록하였으며, 전기·수도·가스도 전월(5.8%)보다 낮은 3.9%의 상승률을 기록
- 서비스물가는 대부분의 항목이 전월과 유사한 상승률을 나타내며 1.3%의 상승률을 기록
- 근원물가지수 상승률은 전월(1.8%)보다 소폭 낮은 1.6%의 상승률을 기록
- 한편, 아파트 매매가격과 전세가격은 지방을 중심으로 상승세가 소폭 둔화(표 8-3 참조)
  - 전국 아파트 매매가격과 전세가격은 각각 전월대비 0.0%, 0.2%가 상승하여 전월(0.1%, 0.5%)에 비해 상승세가 소폭 둔화됨.

소비자물가 추이 및 부문별 기여도

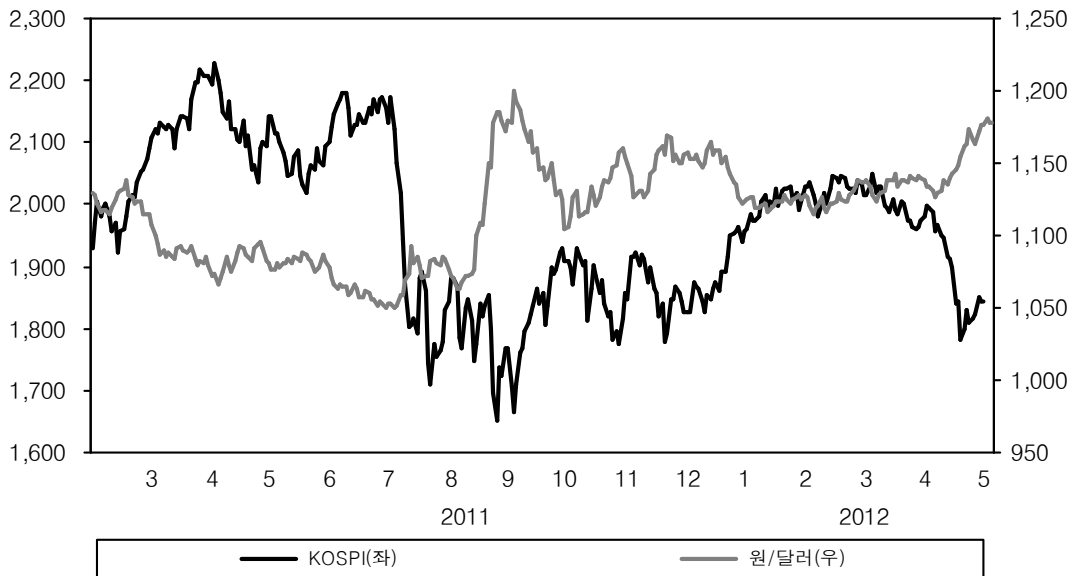


주: 부문별 기여도의 합은 반올림으로 총지수의 증감률과 일치하지 않을 수 있음.

■ 5월 중 국내 금융시장은 유럽 재정위기 등의 불확실성 확대에 의한 안전자산 선호로 주가는 하락하고 환율은 상승하는 모습

- 종합주가지수는 외국인 매도세 확대와 유럽 재정위기 관련 불확실성 등으로 전월대비 138.5p 하락한 1,843.5(5월 말 현재)를 기록(표 9-2 참조)
- 원/달러 환율은 1,177.8원을 기록하며 전월(1,134.2)에 비해 비교적 큰 폭으로 상승
- 금리는 안전자산 선호로 전반적으로 하락하는 모습(표 9-1 참조)
  - 국고채 수익률은 5월 말 현재 전월(3.45%)보다 13bp 하락한 3.32%를 기록
  - 회사채 수익률은 AA- 등급과 BBB- 등급이 각각 3.92%, 9.54%를 기록하며 전월보다 각각 22bp, 25bp 하락

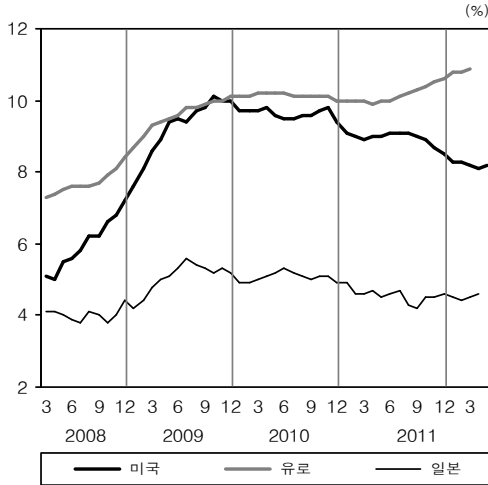
환율 및 주가



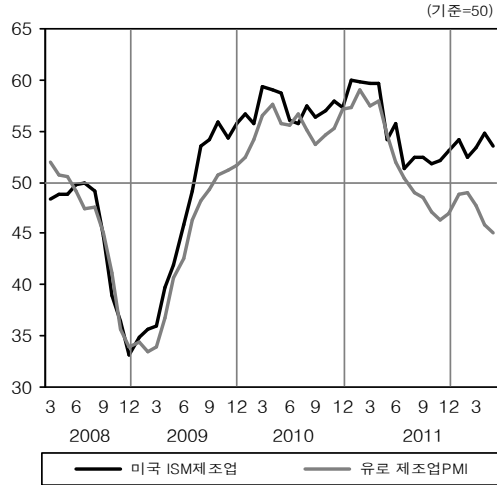
■ 세계경제는 일부 선진국을 중심으로 완만한 회복세가 유지되는 가운데, 유럽 재정위기 확산 우려 등 하방 위험은 확대되는 모습

● 선진국의 경우 유로지역의 경기부진이 지속되고 있으나, 미국 등 주요 국가의 회복세는 확장적 통화정책이 지속되면서 대체로 유지

주요 선진국의 실업률

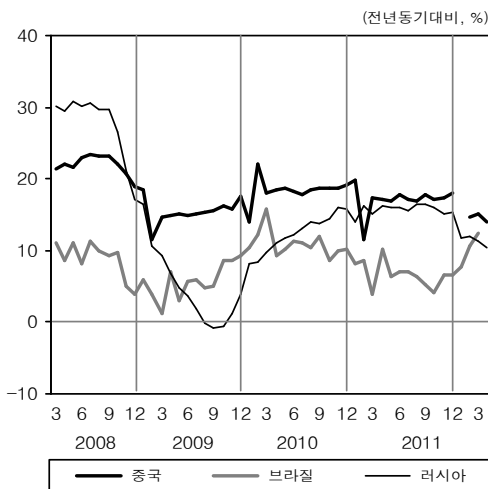


주요 선진국의 제조업심리지수

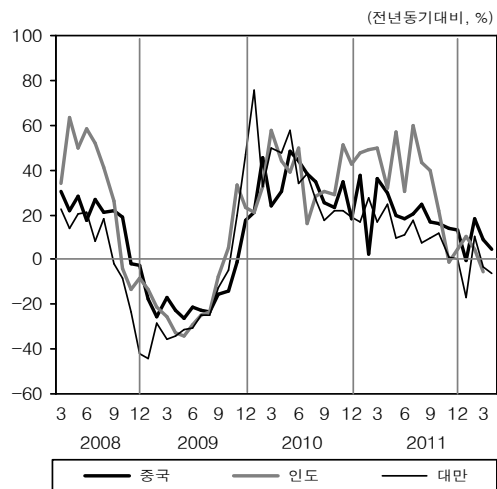


● 신흥시장국의 경우에는 주요 내수지표가 증가세를 유지하고 있으나, 대외 경제여건의 악화 등으로 수출 개선 추세가 약화되며 전반적인 성장세는 다소 둔화

주요 신흥시장국의 소매판매

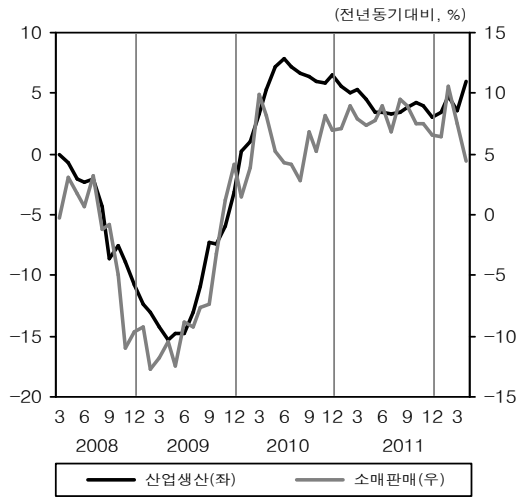


주요 신흥시장국의 수출

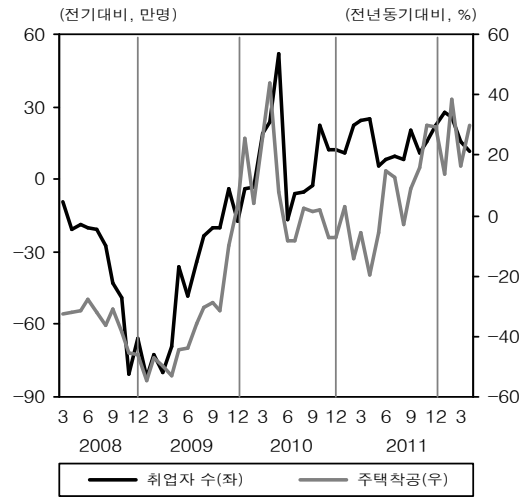


- 미국경제는 고용부문이 예상보다 다소 부진하게 나타나며 경기 회복세 약화에 대한 우려가 제기되고 있으나, 생산 등 주요 경제지표의 개선 추세는 유지

### 미국의 생산과 소매판매

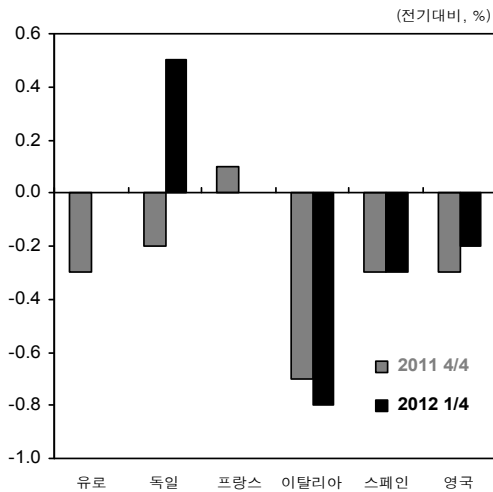


### 미국의 취업자 수와 주택착공



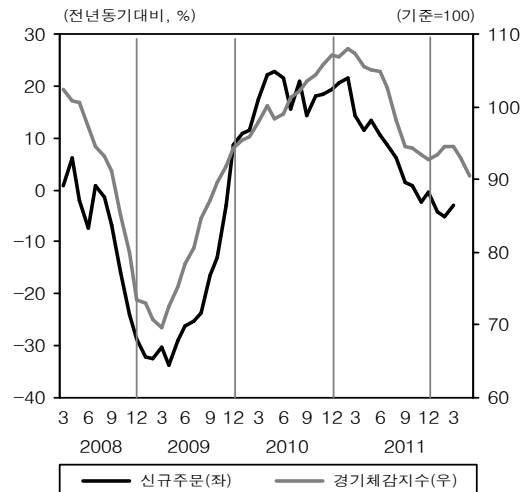
- 유로지역은 금년 1/4분기에도 실물경기의 부진이 지속되고 있으며, 금융시장에 대한 우려가 확대되면서 주요 심리지표도 악화
- 최근 주요 재정위기 국가들의 경기침체가 심화된 반면, 독일 등 일부 국가는 성장세로 전환되는 등 국가 간 성장률 격차가 크게 확대

### 유로지역 주요국의 경제성장률



주: 유로지역과 프랑스의 성장률은 0%임.

### 유로지역의 신규주문과 경기체감지수





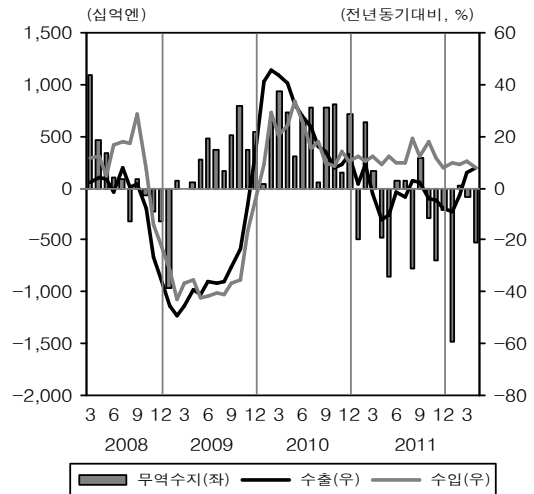
● 일본경제는 소비가 전월에 비해 둔화되었으나, 수출 증가세가 소폭 확대되는 등 전반적으로 완만한 경기회복세 유지

- 한편, 내수와 순수출의 기여도가 모두 확대되어 금년 1/4분기 경제성장률은 전기대비 1.0% 상승

### 일본의 산업생산과 소매판매

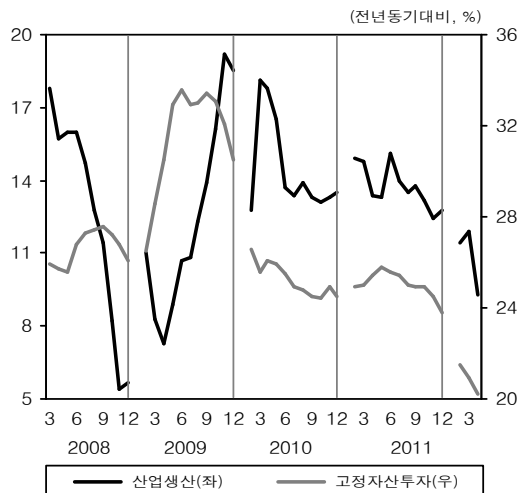


### 일본의 수출입과 무역수지

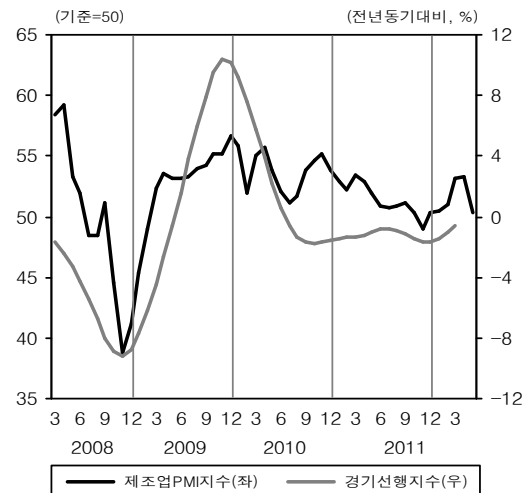


● 중국경제는 해외 수요 위축으로 수출 부진이 지속되는 가운데, 소비와 투자 등 주요 내수지표들의 증가세도 점차 둔화되는 모습

### 중국의 산업생산 및 고정자산투자



### 중국의 제조업 PMI와 경기선행지수

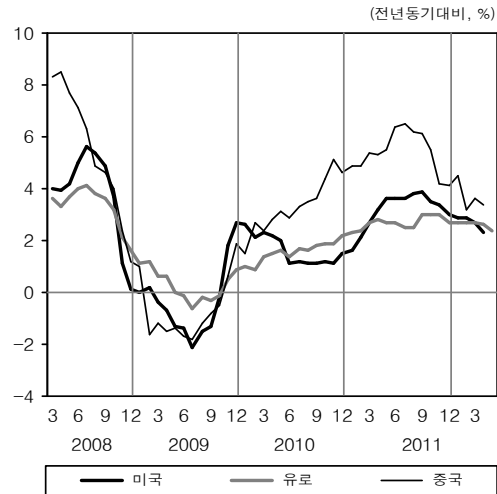


- 세계경제 회복세 둔화에 대한 우려가 확산되면서 주요 원자재가격이 비교적 크게 하락한 가운데, 각국의 물가상승세도 둔화되는 모습

### 유가 및 원자재가격



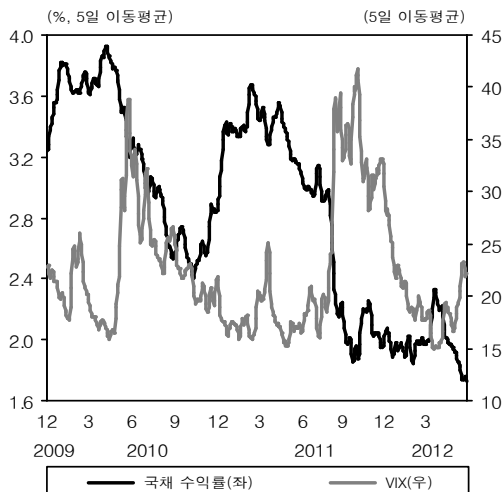
### 주요국의 물가



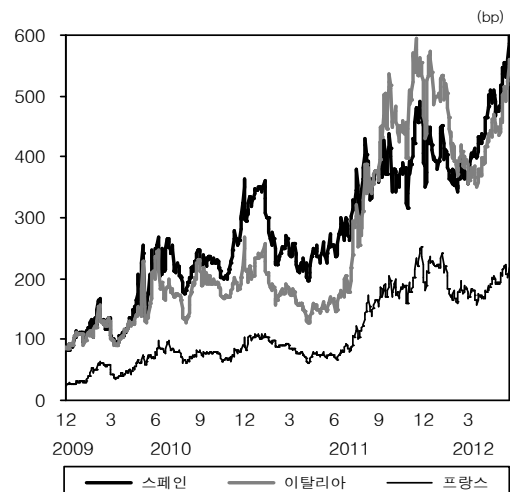
- 5월 중 국제금융시장은 유럽 재정위기의 심화 가능성이 재부각되면서 불확실성이 크게 확대되는 모습

- 주요 선진국의 장기 국채금리가 하락하고 재정위기 국가들의 CDS 프리미엄과 VIX 지수 등 금융시장의 변동성 지표들도 크게 상승

### 미국의 국채 수익률 및 VIX 지수

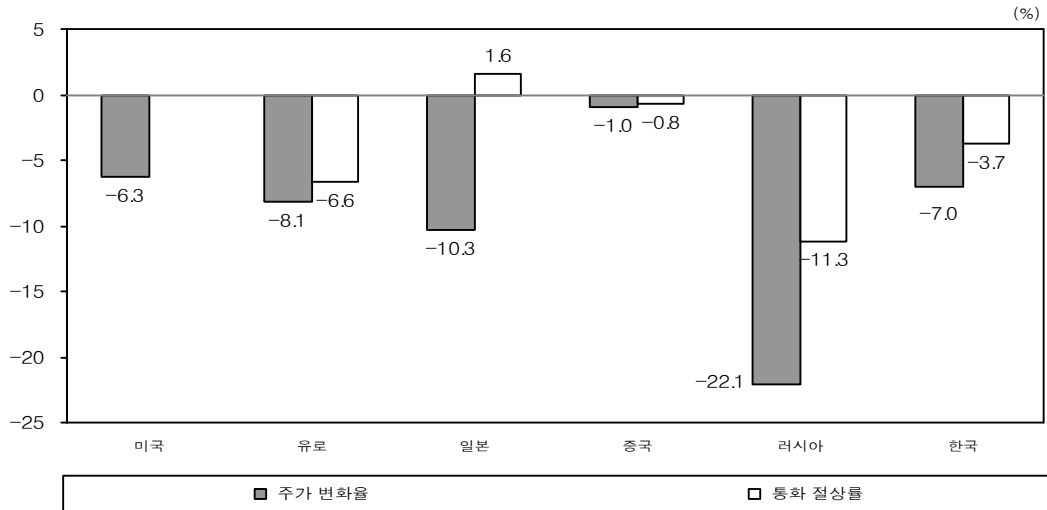


### 주요국의 CDS 프리미엄



- 달러화의 가치가 엔화를 제외한 주요 통화 대비 상승세를 유지한 가운데, 주가는 비교적 큰 폭으로 하락

주요국의 주가 변화율과 달러화 대비 통화 절상률(5월 말 현재, 전월 말 대비)



## Summary and Assessment

\* All growth figures are on a year-on-year basis unless otherwise noted.

The Korean economy is showing signs of slight improvement after the downward trend observed in the previous month, but external uncertainties arising from the fiscal crisis in Europe are still growing.

- The production of whole industry in April remained similar to the previous month, as the production of mining & manufacturing and service industries improved slightly, but that of service industry remained sluggish.
  - The mining & manufacturing production recorded a month-on-month 0.9% growth rate, a slight recovery from the decrease (-2.9%) in the previous month (Table 2-1).
    - By sector, the production of semiconductor & parts continued to decline as in the previous month, whereas that of machinery & medical supply showed a relatively large increase.
  - The production of service industry recorded a month-on-month 0.2% growth rate, slightly up from the previous month (-0.9%) (Table 2-1).
    - By sector, the production of wholesale & retail trade increased slightly, while that of financial & insurance services remained weak.

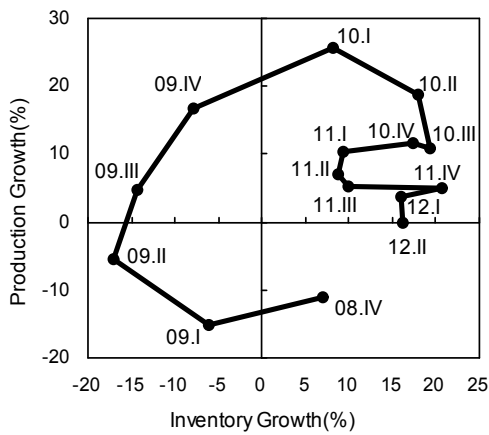
Industrial and Service Production(S.A.)



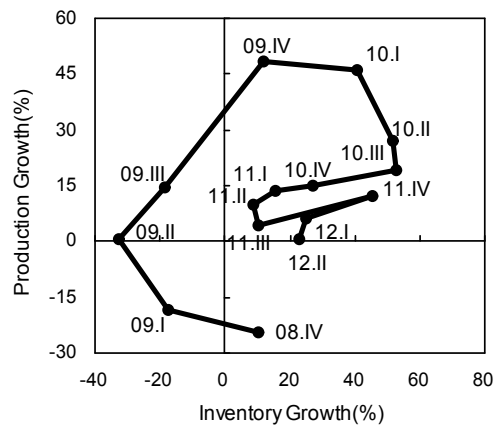
- The average capacity utilization rate in manufacturing recorded 79.3%, up by 1.2%p from the previous month (78.1%).
- The production-inventory cycle showed a small decrease in production growth and a slight increase in inventory growth (Table 2-1).

### Recent Production · Inventory Cycle

(1) Mining & Manufacturing



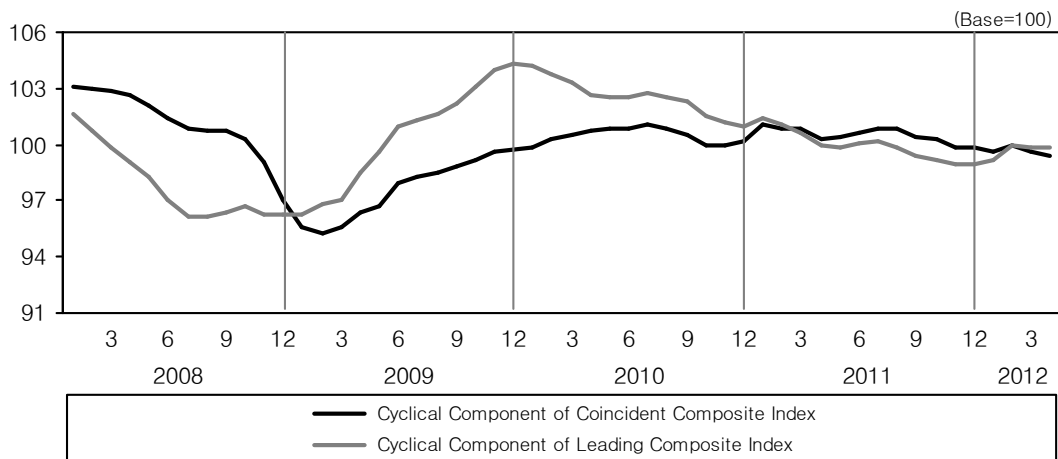
(2) Semiconductor · IT



Note: Data of the fourth quarter of 2012 are from April.

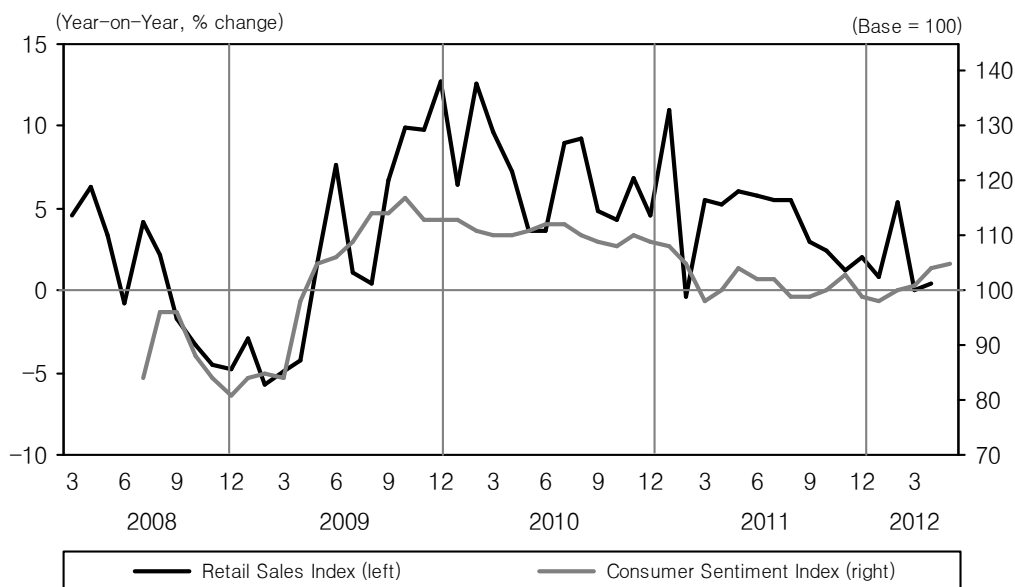
- The cyclical component of coincident index decreased slightly, whereas the leading index remained the same as the previous month.

### Coincident and Leading Indexes of Business Cycle



- Private consumption in April improved slightly, mainly in durable goods, compared to the downward trend of the previous month.
- The growth rate of retail sales index recorded 0.4%, slightly up from the previous month (0.1%) and an increase of 1.0% on a month-on-month basis (Table 3-2).
  - By sector, the sales of durable goods, quasi-durable goods and non-durable goods recorded growth rates of 1.3%, -1.4% and 1.3%, respectively.
  - On a seasonally adjusted month-on-month basis, the sales of durable goods rose by 4.3%, whereas those of quasi and non-durable goods declined by 1.8% and 0.8%, respectively.
- The consumer sentiment index in May recorded 105, up by 1p from the previous month (104).
  - The estimation of current economy recorded 81, up by 4p from the previous month (77), and the projection for future economic growth recorded 93, up by 3p from the previous month (90).

### Retail Sales and Consumer Sentiment Indices



■ In April, equipment investment showed a small increase, whereas construction investment remained on a downward trend.

● The equipment investment registered a 5.0% growth rate, slightly up from the previous month (1.5%), aided by the base effect in transportation equipment.

– On a seasonally adjusted monthly basis, equipment investment rose by 4.5%, a reversal from the fall (-7.0%) in the previous month.

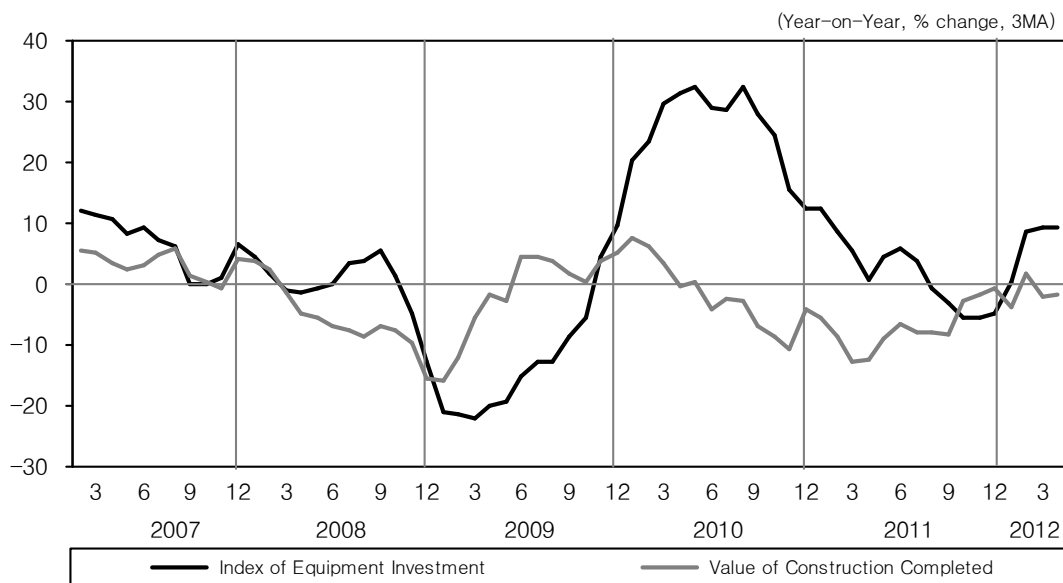
– The domestic machinery orders received registered a -7.0% growth rate, a smaller decrease (-25.1%) compared to the previous month.

● The value of construction completed continued to decline due to worsening conditions in the construction sector, and the building construction permits and construction initiated showed a downturn mainly in non-residential buildings.

– The value of construction recorded a growth rate of -7.5%, continuing the similar trend as the previous month (-7.6%).

– The building construction permits and construction initiated registered growth rates of -4.9% and -11.7%, respectively, as the construction of non-residential building turned to decrease.

### Index of Equipment Investment and Value of Construction (3MA)



■ In May, the trade balance recorded a surplus of \$2.40 billion, slightly up from the previous month (\$2.12 billion).

● Exports registered a growth rate of -0.4%, largely influenced by a sharp fall in exports of ships and petrochemical products due to the base effect and unit-related factors (Table 6-1).

– Excluding ships and petroleum products, exports registered a growth rate of 1.8%, a turnaround from the decrease (-0.7%) in the previous month.

– Seasonally adjusted export volume per work day (excluding the Labor Day) recorded \$1.85 billion, similar to the previous month (\$1.88 billion)

● Imports recorded a -1.2% growth rate, further down from the previous month (-0.2%) (Table 6-3).

#### Balance of Payment in April 2012

● Current account recorded a surplus of \$1.78 billion, a substantial fall from the previous month (\$2.97 billion), mainly due to the reduced surplus of goods account (Table 6-6).

– Goods account registered a surplus of \$1.80 billion, down from the previous month (\$2.93 billion), as exports decreased sharply due to the reduced number of working days.

– Services account registered a surplus of \$550 million, down from the previous month (\$700 million), mainly due to other services account turning to a deficit.

● Financial account recorded \$20 million, a reversal to a net inflow from the net outflow (-\$1.86 billion) in the previous month (Table 6-7).

– Portfolio investment account recorded a net outflow of \$2.21 billion, a reversal from the net inflow (\$1.30 billion) in the previous month, influenced by the net outflow of stock investment by foreigners.

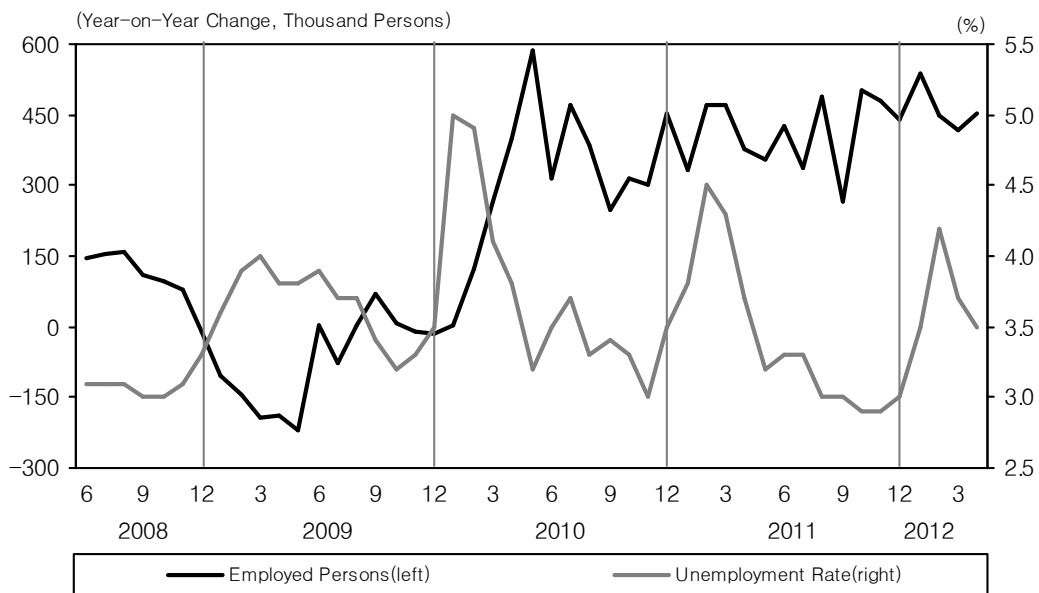
– Miscellaneous investment account recorded a net inflow of \$2.63 billion, a reversal from the net outflow (\$520 million) in the previous month.

– The changes in reserve assets recorded \$220 million, a turnaround compared to -\$1.74 billion in the previous month.



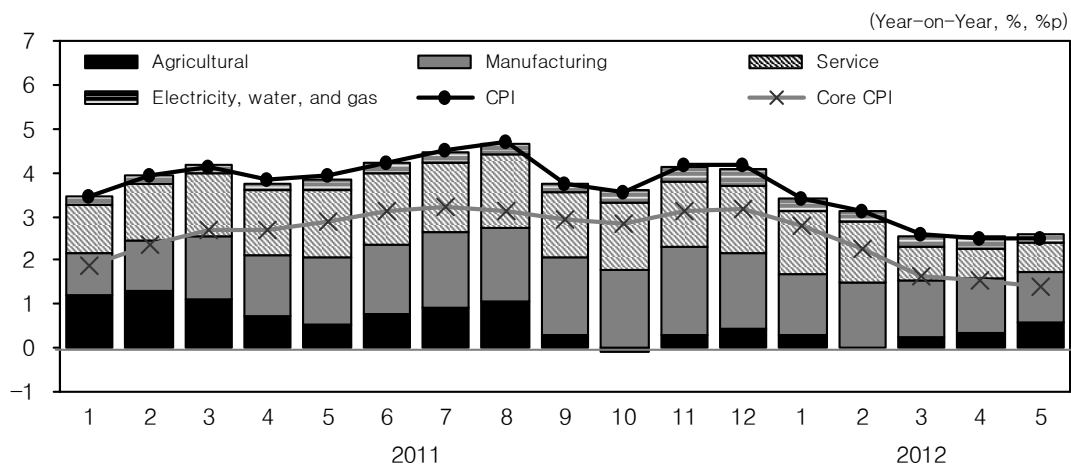
- The labor market in April saw a continuing increase in the number of employed and the decline in unemployment rate, showing continuous improvement in employment conditions.
- The number of employed recorded an increase of 455,000 (1.9%), continuing the similar upward trend as the previous month (419,000) (Table 7-1).
  - By industry, service and construction showed continuing rise in the number of employed with 524,000 (3.1%) and 52,000 (3.0%), respectively, whereas the manufacturing sector remained on a downward trend (-81,000, -2.0%) (Table 7-2).
- The seasonally adjusted rates of employment and unemployment registered 59.4% and 3.4%, respectively, the same as in the previous month (Table 7-1).
- During March, the nominal wage of the entire workers rose by 5.5%, showing a continuing upward trend.

### Changes in Unemployment Rate and Employed Personal



- The CPI inflation in May recorded a 2.5% growth rate, the same as in the previous month.
- The growth rate of goods prices registered 4.3%, slightly up from the previous month (4.1%), as the growth rate of industrial goods and electricity, water and gas prices rose at a slower pace, but that of agricultural, livestock, and fisheries product prices increased at a faster pace (Table 8-1).
  - The price of agricultural, livestock, and fisheries products registered a 7.4% growth rate, up from the previous month (4.1%), influenced by the high increase (2.8%→21.4%) in the price of vegetables due to the base effect.
  - The price of industrial goods registered a 3.5% growth rate, slightly down from the previous month (3.8%), mainly influenced by prices of medical supplies and processed foods. In addition, the price of electricity, water and gas registered a 3.9% growth rate, down from the previous month (5.8%).
- The growth rate of service prices registered 1.3%, with most sectors growing at a pace similar to the previous month.
- The core inflation growth registered 1.6%, slightly down from the previous month (1.8%).
- The growth of apartment purchase and Cheonsei prices declined slightly, mainly in rural areas (Table 8-3).
  - The purchase and Cheonsei prices of apartments registered month-on-month growth rates of 0.0% and 0.2%, respectively, slightly down from the previous month (0.1%, 0.5%).

### CPI Changes and Contribution by Sector



Note: The sums of sector-by-sector contributions are rounded off to the nearest integer, which may be inconsistent with the growth rate of the total index.

■ During April, stock prices decreased and exchange rates increased due to rising demand for safe assets brought on by growing uncertainties over the fiscal crisis in Europe.

● KOSPI fell to 1843.5 as of end-May, down by 138.5p from the previous month, influenced by the growing sell-off by foreigners and uncertainties over the fiscal crisis in Europe (Table 9-2).

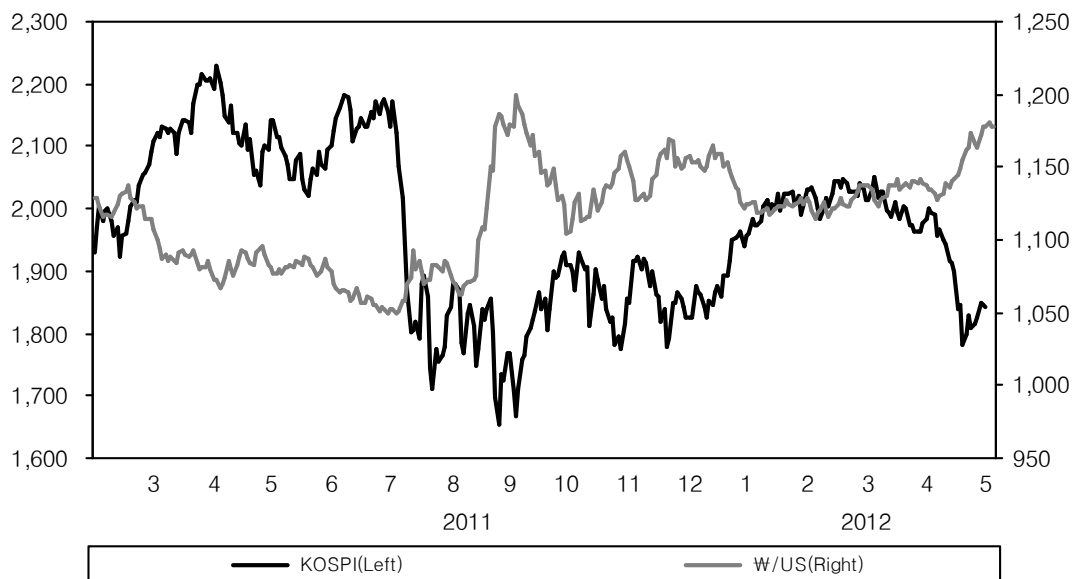
● The KRW/USD exchange rate registered 1,177.8 won, a relatively sharp rise from the previous month (1,134.2 won).

● The interest rates declined overall due to the demand for safe assets (Table 9-1).

— Government bond yields recorded 3.32% as of end-May, down by 13bp from the previous month (3.45%).

— AA- corporate bond yields recorded 3.92%, down by 22bp from the previous month, while BBB- corporate bond yields recorded 9.54%, down by 25bp from the previous month.

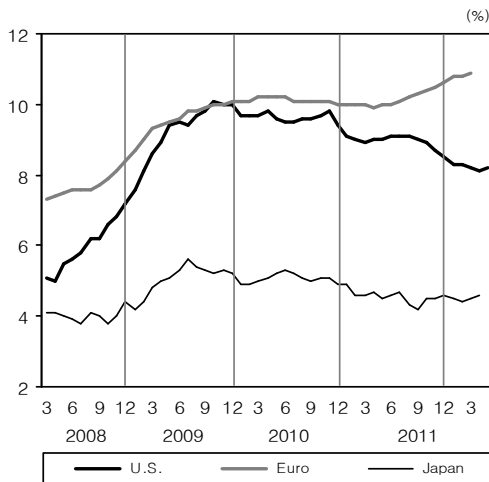
### Exchange Rate and Stock Price Index



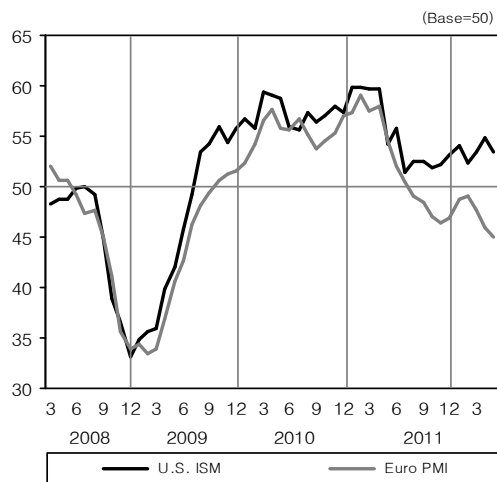
■ The global economy showed a gradual pace of recovery mainly in some advanced economies, although downside risks such as concerns over the spread of Europe's fiscal crisis still linger.

● The US and major advanced economies continued the pace of overall recovery with the continuing expansionary monetary policy stance, although some advanced economies, such as the euro area, remained on a downward trend.

Unemployment Rate of the U.S., Eurozone, and Japan

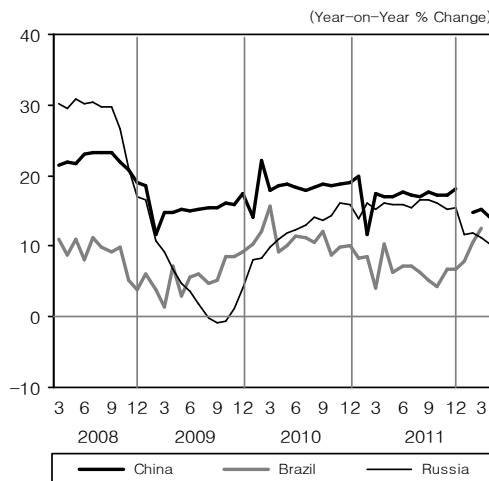


Manufacturing Index of the U.S. and Eurozone

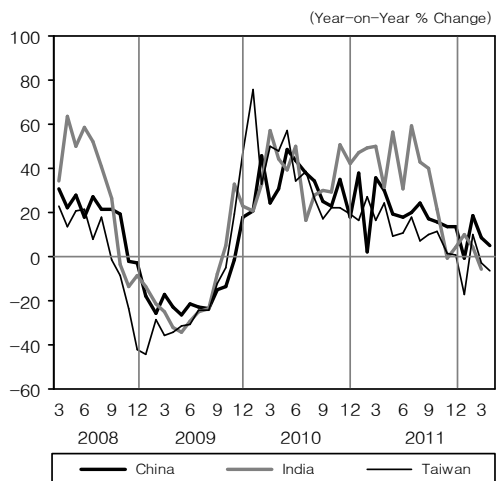


● Emerging market economies maintained the upward trend in major domestic demand indicators, but the overall pace of growth slowed influenced by a weakening trend in exports due to deteriorating external economic conditions.

Retail Sales of China, Brazil, and Russia

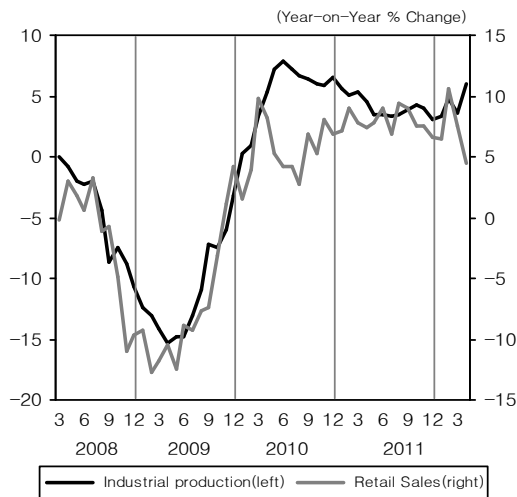


Exports of China, India, and Taiwan

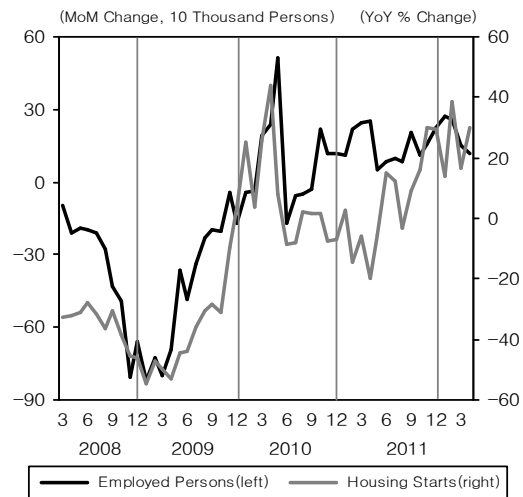


- The U.S. economy continued to improve in major economic indicators such as production, although a lower-than-expected employment raised concerns over the slowing recovery pace.

### U.S. Industrial Production and Retail Sales

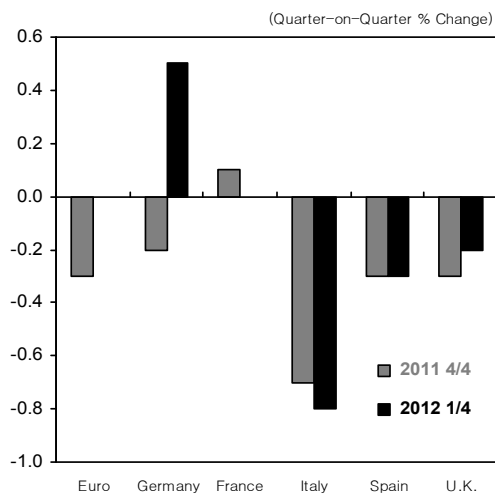


### U.S. Employment and Housing Starts

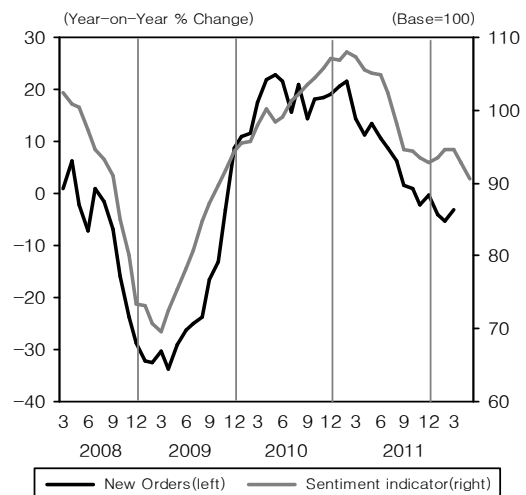


- The euro area showed deterioration in its major sentiment index influenced by growing concerns over the financial market, while the real economy in the fourth quarter remained sluggish.

### GDP Growth Rate of Eurozone



### New Orders and Sentiment indicator of Eurozone

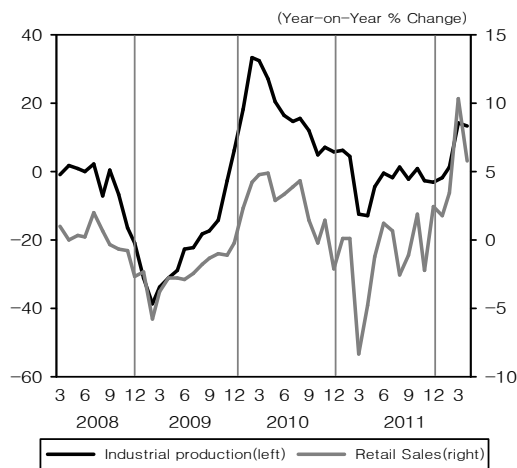


Note: Growth rates of the euro area and France recorded 0%.

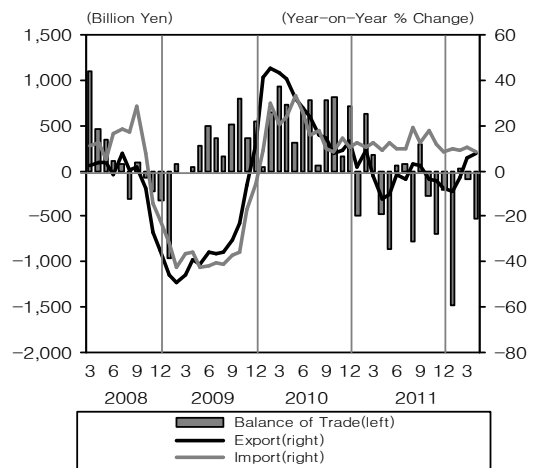
● The Japanese economy has maintained its recovery trend with a slight increase in export growth, although consumption turned lower than the previous month.

– Meanwhile, the economic growth rate for the first quarter rose by 1% on a quarter-on-quarter basis, as the contributions of domestic demand and net exports increased.

### Japan's Industrial Production and Retail Sales

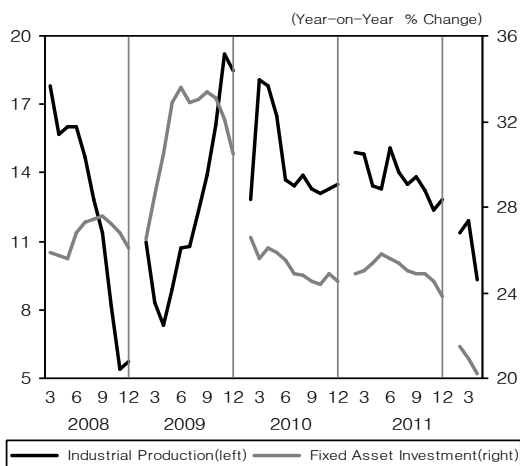


### Japan's Export, Import and Balance of Trade

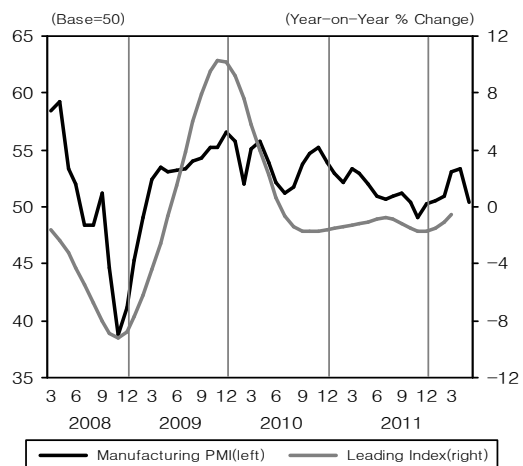


● The Chinese economy showed signs of a gradual slowdown in major domestic demand indicators, including consumption and investment, although contraction in exports continued to remain due to the reduced overseas demand.

### China's Industrial Production and Fixed Asset Investment

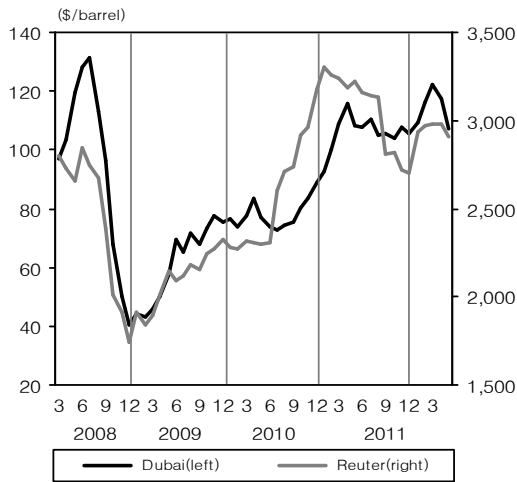


### China's Manufacturing PMI and Leading Index

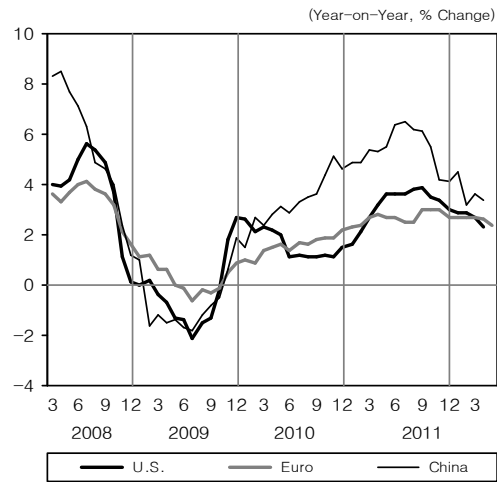


- Countries around the world experienced falling inflation amid a relatively sharp drop in the prices of raw materials, as concerns over the slower recovery pace of the global economy are growing.

**Oil Price and  
Reuter's Index of Commodity Prices**



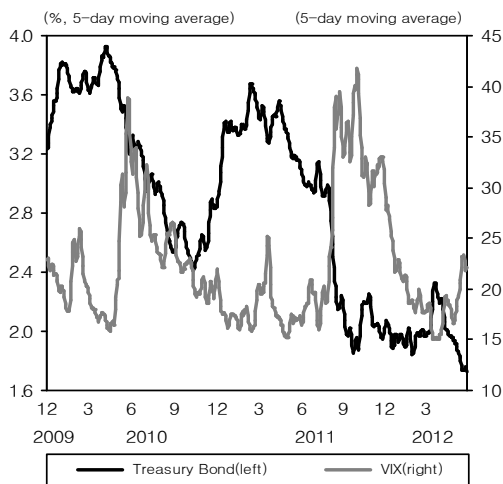
**CPI Inflation  
in the U.S., Eurozone, and China**



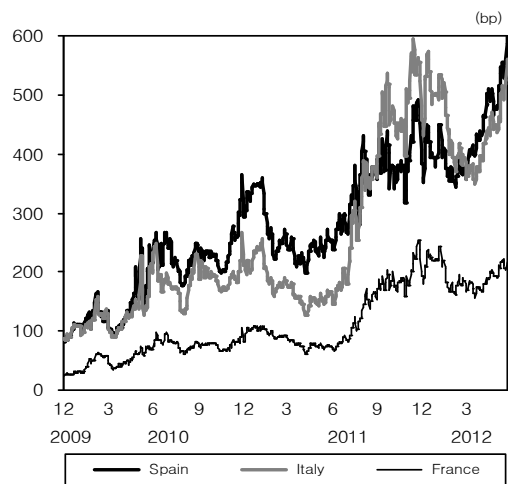
- In May, the global financial market showed rapidly growing uncertainties, influenced by resurfacing concerns over a possible worsening of the European fiscal crisis.

- Interest rates of long-term bonds of advanced economies decreased and countries struggling with the fiscal crisis showed high volatility in indices such as CDS premium and VIX.

**U.S. Treasury Bond Yield and VIX**

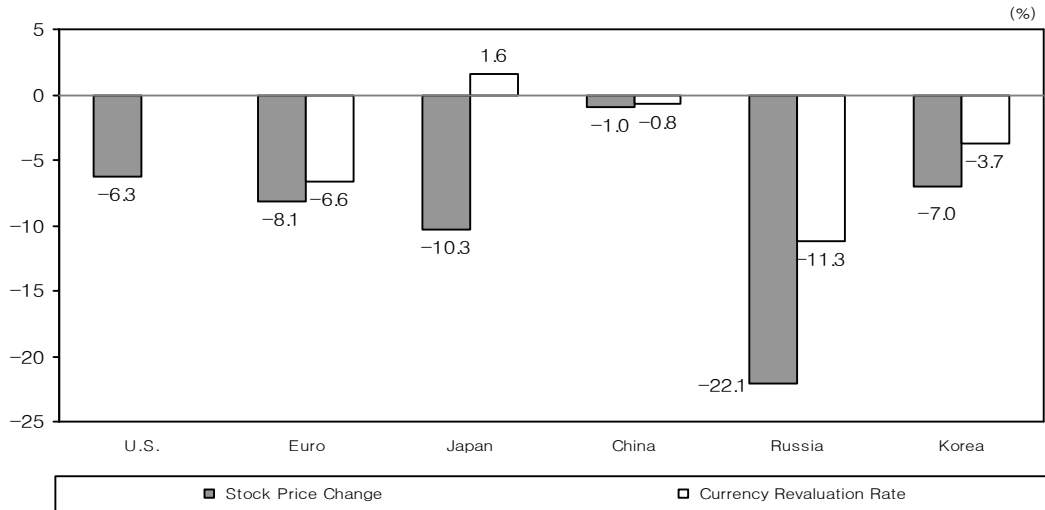


**CDS in Spain, Italy, and France**



- While the value of the dollar remained strong against major currencies, excluding the yen, stock prices fell significantly.

Major Currency Revaluation Rate against USD and Changes in Stock Prices (End-April vs. end-May)



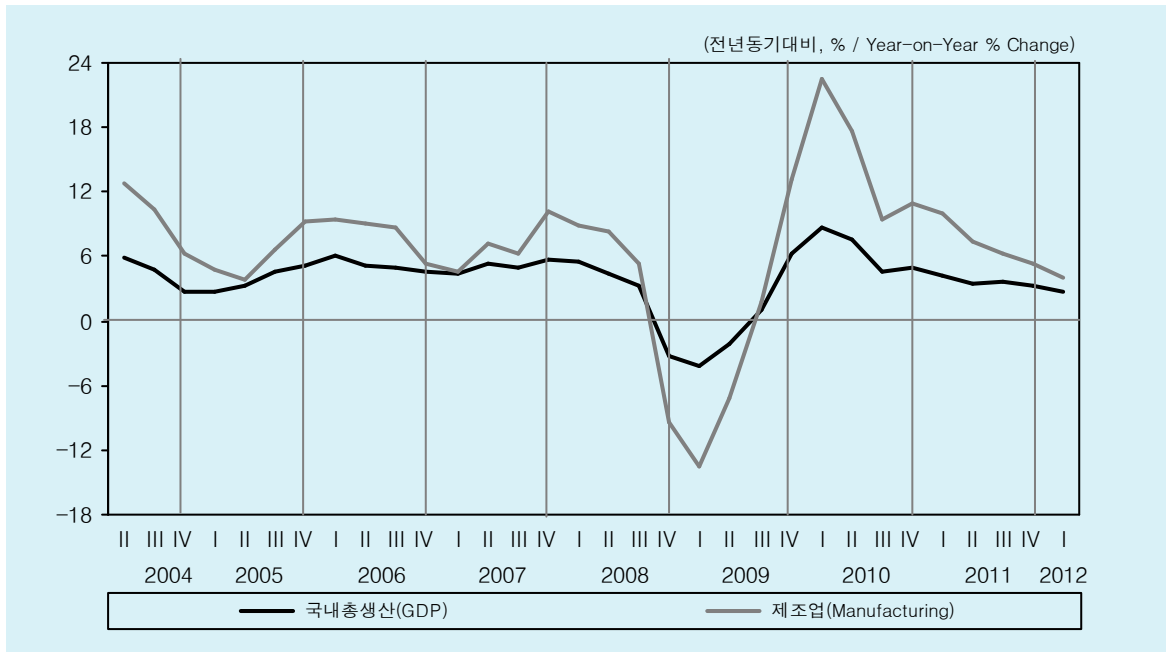


# 경제동향 주요지표

Major Indicators of the Korean Economy

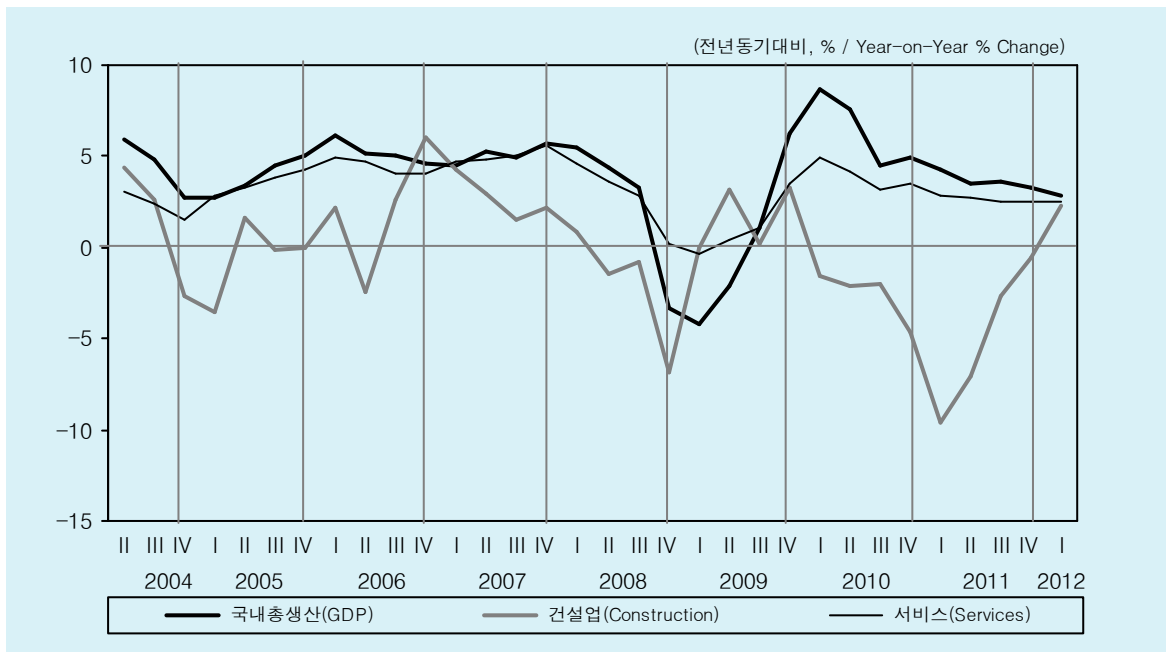
## GDP 및 제조업 성장률 (2005년 불변가격)

GDP and Manufacturing Sector Growth Rates (at 2005 Constant Prices)



## GDP 및 서비스업 성장률 (2005년 불변가격)

GDP and Service Sector Growth Rates (at 2005 Constant Prices)



# 1-1. 경제활동별 국내총생산 (2005년 불변가격)

GDP by Economic Activity (at 2005 Constant Prices)

(조원, Trillion Won)

	국내총생산 GDP	농림어업 Agriculture, Forestry & Fishing	제조업 Manufacturing	전기·가스 및 수도사업 Electricity, Gas & Water	건설업 Construction	서비스업 Services
2005	865.2	25.9	213.6	17.6	59.3	457.5
2006	910.0	26.2	230.9	18.3	60.6	477.7
2007	956.5	27.3	247.4	19.0	62.1	502.0
2008	978.5	28.8	254.5	20.2	60.6	515.8
2009	981.6	29.8	250.6	21.0	61.7	521.8
2010	1,043.7	28.4	287.4	21.9	60.0	542.2
2011 <sup>P</sup>	1,081.6	27.9	308.0	22.6	57.3	556.5
2009 I	224.4	5.5	52.7	6.2	11.8	125.7
II	244.7	7.5	63.1	5.0	16.7	129.0
III	249.5	8.2	65.5	5.3	15.3	130.5
IV	263.0	8.6	69.3	4.6	17.9	136.5
2010 I	243.8	5.5	64.5	6.4	11.6	131.8
II	263.2	7.3	74.2	5.2	16.3	134.4
III	260.7	7.5	71.7	5.5	15.0	134.7
IV	275.9	8.1	77.0	4.9	17.1	141.3
2011 I <sup>P</sup>	254.1	5.1	71.0	6.6	10.5	135.5
II <sup>P</sup>	272.3	7.2	79.7	5.4	15.2	138.0
III <sup>P</sup>	270.1	7.2	76.2	5.5	14.6	138.2
IV <sup>P</sup>	285.0	8.4	81.1	5.2	17.0	144.8
2012 I <sup>P</sup>	261.3	5.1	73.9	6.7	10.8	138.8

## 전년동기대비 증가율(%)

Percentage Change from the Same Period of the Previous Year

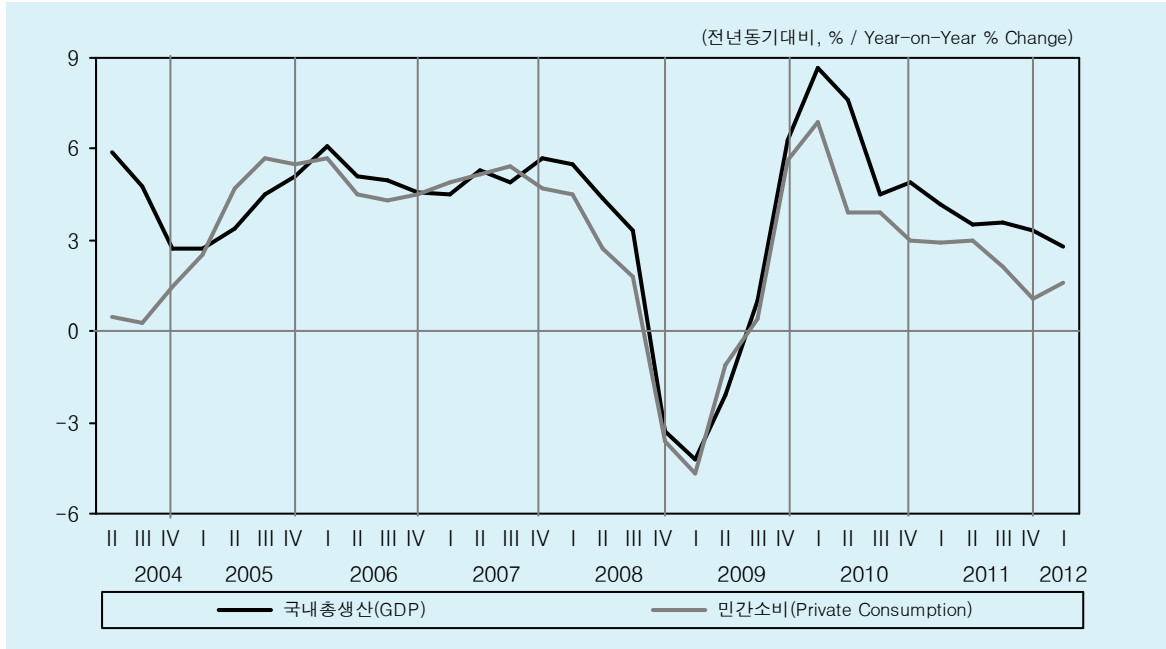
2005	4.0	1.3	6.2	7.4	-0.3	3.5
2006	5.2	1.5	8.1	4.1	2.2	4.4
2007	5.1	4.0	7.2	3.8	2.6	5.1
2008	2.3	5.6	2.9	6.2	-2.5	2.8
2009	0.3	3.2	-1.5	4.1	1.8	1.2
2010	6.3	-4.4	14.7	4.3	-2.7	3.9
2011 <sup>P</sup>	3.6	-2.0	7.2	2.9	-4.6	2.6
2009 I	-4.2 ( 0.1)	2.5 ( 2.8)	-13.6 (-3.6)	5.3 ( 1.8)	-0.1 ( 5.6)	-0.3 ( 0.3)
II	-2.1 ( 2.5)	0.0 (-0.3)	-7.1 ( 8.4)	3.2 (-1.6)	3.2 ( 0.5)	0.4 ( 1.1)
III	1.0 ( 3.4)	5.0 ( 3.3)	1.8 ( 9.6)	6.6 ( 4.7)	0.2 (-1.7)	1.0 ( 1.2)
IV	6.3 ( 0.2)	5.0 (-1.2)	13.1 (-0.9)	0.7 (-3.5)	3.2 (-0.6)	3.4 ( 0.8)
2010 I	8.7 ( 2.2)	-0.1 (-2.1)	22.4 ( 4.2)	3.2 ( 3.4)	-1.5 ( 0.5)	4.9 ( 1.7)
II	7.6 ( 1.4)	-2.2 (-2.1)	17.6 ( 3.7)	5.5 ( 1.1)	-2.1 (-0.7)	4.1 ( 0.3)
III	4.5 ( 0.7)	-7.8 (-2.9)	9.5 ( 2.1)	3.1 ( 2.1)	-2.0 (-1.8)	3.2 ( 0.4)
IV	4.9 ( 0.6)	-5.9 ( 0.5)	11.0 ( 0.5)	6.0 (-0.5)	-4.7 (-2.6)	3.5 ( 1.0)
2011 I <sup>P</sup>	4.2 ( 1.3)	-7.9 (-3.0)	10.0 ( 3.3)	3.0 ( 0.1)	-9.6 (-4.3)	2.8 ( 1.0)
II <sup>P</sup>	3.5 ( 0.8)	-1.9 ( 4.5)	7.5 ( 1.2)	2.4 ( 0.7)	-7.1 ( 1.8)	2.7 ( 0.3)
III <sup>P</sup>	3.6 ( 0.8)	-4.1 (-5.2)	6.3 ( 1.1)	0.7 ( 0.5)	-2.7 ( 2.8)	2.6 ( 0.4)
IV <sup>P</sup>	3.3 ( 0.3)	3.7 ( 8.1)	5.4 (-0.3)	5.7 ( 4.2)	-0.6 (-0.2)	2.5 ( 0.7)
2012 I <sup>P</sup>	2.8 ( 0.9)	0.7 (-5.6)	4.1 ( 2.0)	1.4 (-3.9)	2.3 (-1.7)	2.5 ( 1.1)

주: p) 잠정치.  
( )는 계절조정 전기대비 증가율.  
자료: 한국은행.

Note: p) Preliminary.  
The figures in parentheses indicate % change from the previous quarter(S.A).  
Source: Bank of Korea.

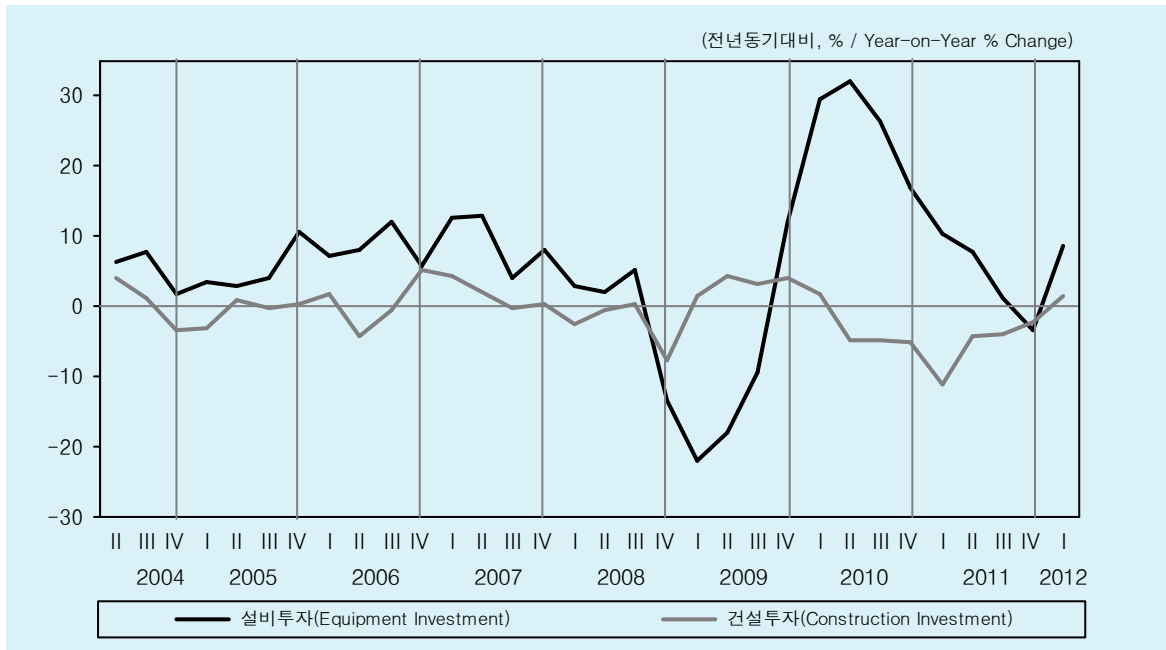
### 민간소비 증가율 (2005년 불변가격)

Growth Rate of Private Consumption (at 2005 Constant Prices)



### 고정투자 증가율 (2005년 불변가격)

Growth Rate of Fixed Investment (at 2005 Constant Prices)



## 1-2. 국내총생산에 대한 지출 (2005년 불변가격)

Expenditure on GDP (at 2005 Constant Prices)

(조원, Trillion Won)

	Final Consumption	총 소비		Gross Capital Formation	총자본형성	
		민간소비 Private Consumption	정부소비 Government Consumption		설비투자 equipment Investment	건설투자 Construction Investment
2005	585.4	465.4	120.0	256.9	79.6	155.4
2006	615.3	487.4	127.9	268.2	86.1	156.2
2007	646.9	512.1	134.8	277.7	94.1	158.4
2008	659.5	518.8	140.6	277.8	93.1	153.9
2009	667.5	518.8	148.5	240.4	83.9	159.2
2010	694.6	541.5	152.8	278.4	105.5	153.4
2011 <sup>P</sup>	710.0	553.8	156.0	282.6	109.4	145.8
2009 I	161.6	126.1	35.5	49.1	18.0	30.8
II	164.9	127.4	37.4	58.9	20.3	43.2
III	168.2	131.1	37.1	61.3	21.8	39.9
IV	172.7	134.2	38.5	71.1	23.9	45.4
2010 I	171.5	134.8	36.6	62.7	23.3	31.3
II	170.9	132.4	38.5	72.1	26.8	41.1
III	174.2	136.2	38.0	68.1	27.5	37.9
IV	178.0	138.2	39.7	75.5	28.0	43.0
2011 I <sup>P</sup>	175.9	138.7	37.1	61.5	25.7	27.8
II <sup>P</sup>	175.6	136.3	39.2	74.5	28.8	39.4
III <sup>P</sup>	178.2	139.0	39.2	68.4	27.8	36.4
IV <sup>P</sup>	180.3	139.8	40.4	78.3	27.0	42.1
2012 I <sup>P</sup>	179.8	140.9	38.9	63.9	27.9	28.3

### 전년동기대비 증가율(%)

Percentage Change from the Same Period of the Previous Year

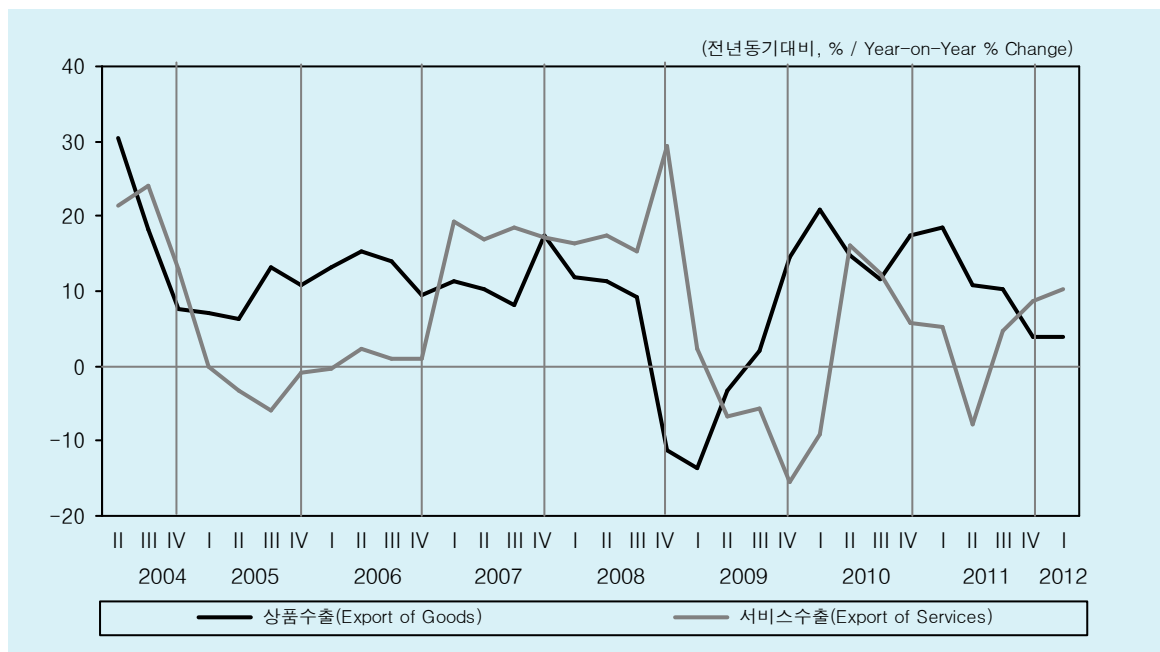
2005	4.6	4.6	4.3	2.3	5.3	-0.4
2006	5.1	4.7	6.6	4.4	8.2	0.5
2007	5.1	5.1	5.4	3.5	9.3	1.4
2008	2.0	1.3	4.3	0.0	-1.0	-2.8
2009	1.2	0.0	5.6	-13.5	-9.8	3.4
2010	4.1	4.4	2.9	15.8	25.7	-3.7
2011 <sup>P</sup>	2.2	2.3	2.1	1.5	3.7	-5.0
2009 I	-2.2 ( 0.3)	-4.7 (-0.4)	7.8 ( 2.4)	-22.2 (-6.6)	-21.9 (-9.4)	1.6 ( 4.7)
II	0.7 ( 3.0)	-1.1 ( 3.6)	7.3 ( 0.8)	-22.3 (-1.2)	-18.1 ( 5.6)	4.3 ( 2.5)
III	1.5 ( 1.0)	0.4 ( 1.3)	5.3 ( 0.1)	-14.2 (10.9)	-9.4 ( 9.5)	3.2 (-1.3)
IV	4.8 ( 0.7)	5.6 ( 1.1)	2.2 (-1.7)	5.6 ( 4.3)	12.2 ( 7.5)	4.0 (-0.8)
2010 I	6.1 ( 1.2)	6.9 ( 0.7)	3.3 ( 3.0)	27.7 ( 9.1)	29.6 ( 4.4)	1.8 ( 1.0)
II	3.6 ( 0.6)	3.9 ( 0.7)	2.8 ( 0.3)	22.4 (-2.9)	32.0 ( 7.3)	-4.7 (-4.0)
III	3.5 ( 1.0)	3.9 ( 1.2)	2.4 (-0.2)	11.1 ( 1.1)	26.3 ( 4.6)	-4.9 (-0.9)
IV	3.0 ( 0.4)	3.0 ( 0.4)	3.2 ( 0.5)	6.1 (-1.2)	16.9 (-0.2)	-5.2 (-1.9)
2011 I <sup>P</sup>	2.6 ( 0.6)	2.9 ( 0.6)	1.4 ( 0.7)	-1.9 ( 0.5)	10.3 (-1.6)	-11.0 (-4.4)
II <sup>P</sup>	2.7 ( 0.8)	3.0 ( 0.8)	1.8 ( 0.8)	3.3 ( 3.3)	7.7 ( 4.7)	-4.2 ( 3.5)
III <sup>P</sup>	2.3 ( 0.4)	2.1 ( 0.2)	3.3 ( 1.2)	0.4 (-1.3)	1.2 (-1.8)	-4.0 (-0.5)
IV <sup>P</sup>	1.3 (-0.5)	1.1 (-0.4)	1.8 (-0.8)	3.7 ( 1.3)	-3.3 (-4.3)	-2.1 ( 0.1)
2012 I <sup>P</sup>	2.2 ( 1.5)	1.6 ( 1.0)	4.7 ( 3.4)	4.0 ( 1.0)	8.6 (10.3)	1.5 (-1.2)

주: p) 잠정치.  
( )는 계절조정 전기대비 증가율.  
자료: 한국은행.

Note: p) Preliminary.  
The figures in parentheses indicate % change from the previous quarter(S.A).  
Source: Bank of Korea.

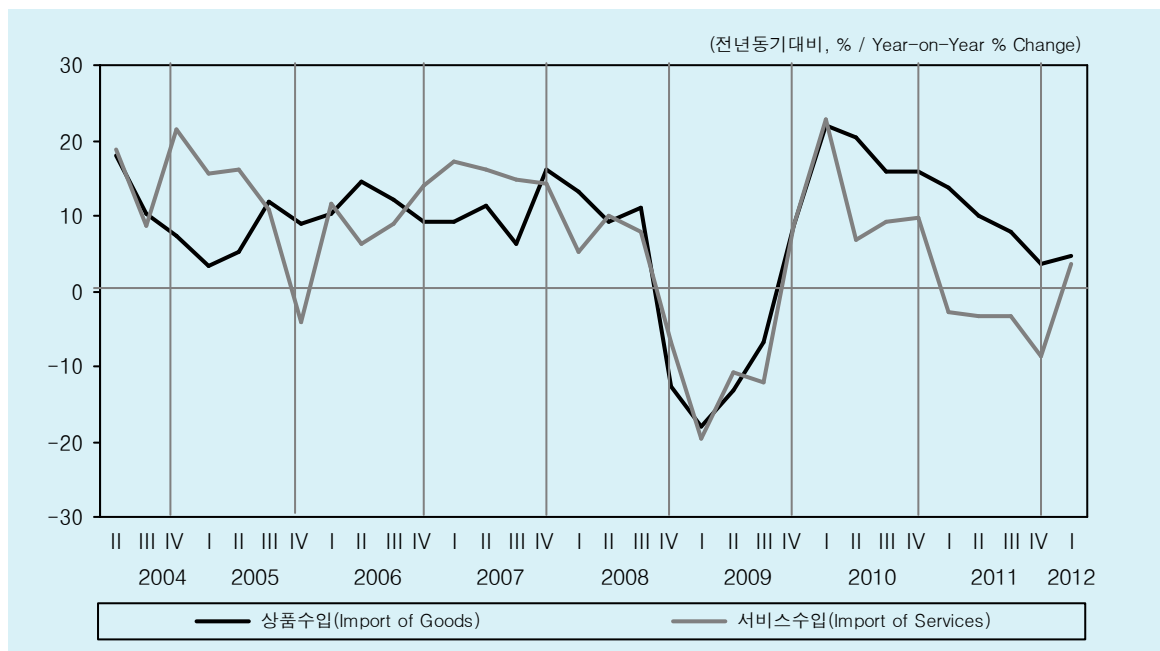
## 수출증가율 (2005년 불변가격)

Growth Rate of Exports (at 2005 Constant Prices)



## 수입증가율 (2005년 불변가격)

Growth Rate of Imports (at 2005 Constant Prices)



## 1-2. 국내총생산에 대한 지출 (2005년 불변가격) - 계속

Expenditure on GDP (at 2005 Constant Prices) - Continued

(조원, Trillion Won)

	총수출			총수입		
	Total Export	상품수출 Goods	서비스수출 Services	Total Import	상품수입 Goods	서비스수입 Services
2005	339.8	295.5	44.3	316.4	261.0	55.4
2006	378.4	333.7	44.7	352.1	291.1	61.0
2007	426.1	373.3	52.7	393.2	322.7	70.5
2008	454.2	390.4	63.2	410.6	337.2	73.4
2009	448.8	389.5	58.8	377.8	311.0	66.8
2010	514.7	451.8	62.4	443.0	368.2	74.7
2011 <sup>P</sup>	563.7	499.2	64.0	471.7	400.1	71.3
2009 I	97.9	82.4	15.3	85.0	69.7	15.3
II	112.7	98.7	14.0	92.7	76.2	16.5
III	116.8	102.4	14.4	97.4	80.4	17.0
IV	121.3	106.1	15.2	102.7	84.6	18.0
2010 I	113.6	99.6	13.9	103.8	85.0	18.8
II	129.7	113.3	16.3	109.5	91.8	17.7
III	130.6	114.3	16.2	111.8	93.3	18.5
IV	140.7	124.5	16.1	117.9	98.2	19.8
2011 I <sup>P</sup>	132.9	118.1	14.6	115.0	96.7	18.2
II <sup>P</sup>	140.8	125.7	15.0	118.1	101.0	17.1
III <sup>P</sup>	143.1	126.1	16.9	118.8	100.8	17.9
IV <sup>P</sup>	146.9	129.3	17.4	119.8	101.6	18.1
2012 I <sup>P</sup>	139.1	122.8	16.1	120.1	101.2	18.9

### 전년동기대비 증가율(%)

Percentage Change from the Same Period of the Previous Year

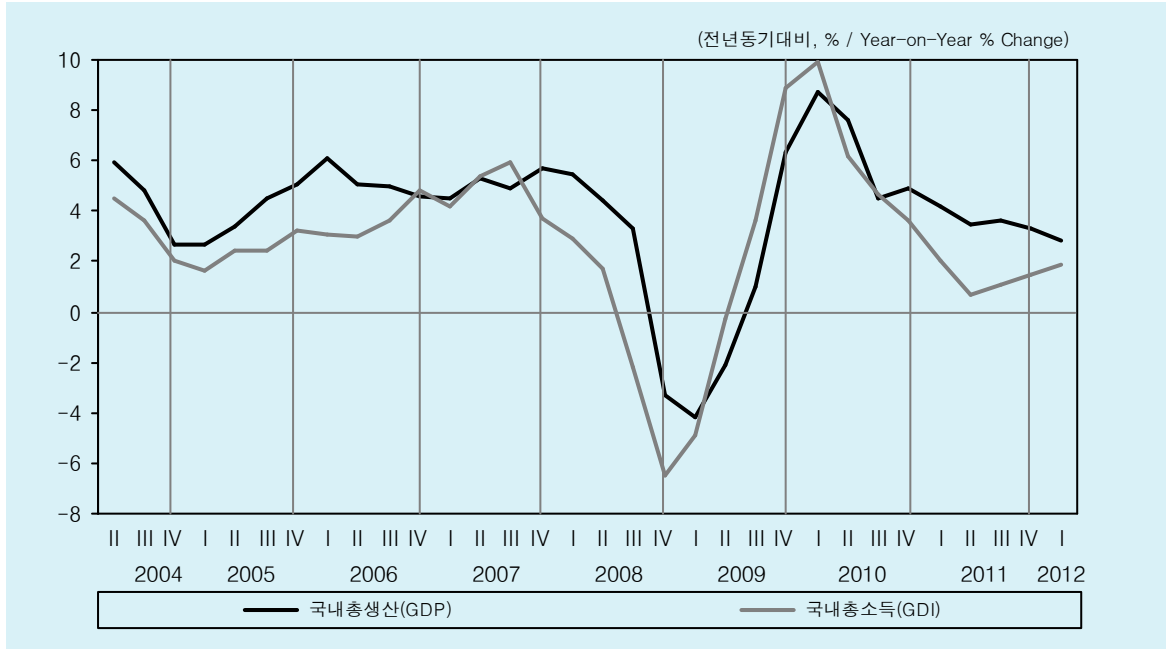
2005	7.8	9.4	-2.6	7.6	7.3	9.0
2006	11.4	12.9	1.0	11.3	11.5	10.2
2007	12.6	11.9	18.0	11.7	10.9	15.6
2008	6.6	4.6	19.8	4.4	4.5	4.0
2009	-1.2	-0.2	-6.9	-8.0	-7.8	-9.0
2010	14.7	16.0	6.1	17.3	18.4	11.8
2011 <sup>P</sup>	9.5	10.5	2.6	6.5	8.7	-4.6
2009 I	-11.3 (-3.8)	-13.6 (-1.7)	2.2 (-13)	-18.4 (-6.5)	-18.1 (-5.8)	-19.6 (-10.0)
II	-3.8 ( 9.9)	-3.4 (13.1)	-6.7 (-7.3)	-12.9 ( 8.5)	-13.3 ( 7.5)	-10.8 (13.8)
III	1.1 ( 5.2)	2.1 ( 5.7)	-5.7 ( 1.7)	-7.8 ( 6.0)	-6.9 ( 7.6)	-12.1 (-2.1)
IV	9.3 (-1.4)	14.6 (-2.0)	-15.6 ( 3.0)	8.8 ( 1.3)	8.7 ( 0.2)	8.8 ( 7.4)
2010 I	16.0 ( 2.0)	20.9 ( 3.2)	-9.0 (-6.5)	22.2 ( 5.0)	22.0 ( 5.3)	22.7 ( 3.5)
II	15.1 ( 8.6)	14.9 ( 7.3)	16.2 (18.5)	18.1 ( 4.8)	20.5 ( 6.2)	6.9 (-1.7)
III	11.8 ( 2.1)	11.7 ( 2.6)	12.5 (-1.3)	14.7 ( 2.9)	16.0 ( 3.4)	9.1 ( 0.2)
IV	16.0 ( 2.4)	17.4 ( 3.2)	5.7 (-3.3)	14.8 ( 1.4)	16.0 ( 0.4)	9.7 ( 6.9)
2011 I <sup>P</sup>	17.0 ( 2.8)	18.6 ( 4.1)	5.3 (-6.9)	10.8 ( 1.4)	13.8 ( 3.2)	-2.8 (-7.3)
II <sup>P</sup>	8.5 ( 0.8)	10.9 ( 0.4)	-7.7 ( 4.0)	7.9 ( 1.9)	10.0 ( 2.7)	-3.3 (-2.7)
III <sup>P</sup>	9.6 ( 3.1)	10.3 ( 2.1)	4.6 (11.8)	6.2 ( 1.3)	8.0 ( 1.4)	-3.2 ( 0.4)
IV <sup>P</sup>	4.4 (-2.3)	3.8 (-2.7)	8.6 ( 0.3)	1.6 (-3.0)	3.5 (-3.6)	-8.7 ( 0.4)
2012 I <sup>P</sup>	4.7 ( 3.0)	4.0 ( 4.2)	10.2 (-5.5)	4.4 ( 4.3)	4.6 ( 4.0)	3.7 ( 6.0)

주: p) 잠정치.  
( )는 계절조정 전기대비 증가율.  
자료: 한국은행.

Note: p) Preliminary.  
The figures in parentheses indicate % change from the previous quarter(S.A).  
Source: Bank of Korea.

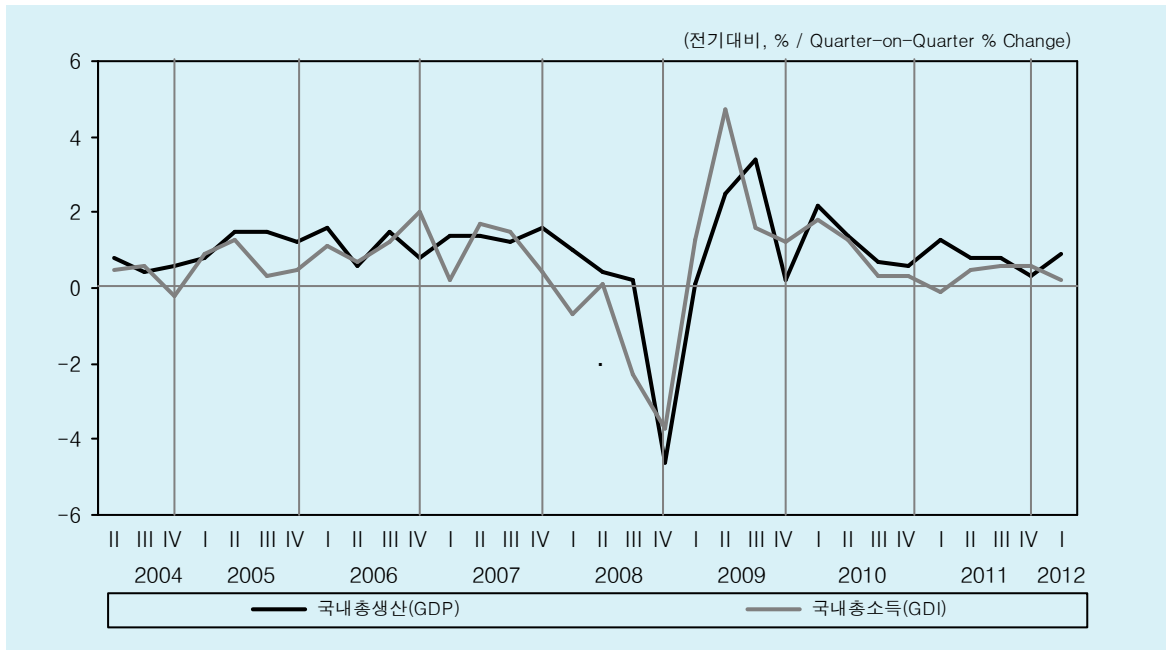
### 국내총생산 및 국내총소득의 성장률 (2005년 불변가격)

Growth Rates of GDP and GDI (at 2005 Constant Prices)



### 국내총생산 및 국내총소득의 성장률(계절조정 / 2005년 불변가격)

Growth Rates of GDP and GDI(Seasonally Adjusted / at 2005 Constant Prices)





### 1-3. 국내총소득 및 국민총소득 (2005년 불변가격)

Gross Domestic Income and Gross National Income (at 2005 Constant Prices)

(조원, Trillion Won)

	국내총소득 Gross Domestic Income	무역손익 Trading Gains & Losses	국민총소득 Gross National Income	해외순수취 요소소득 Net Foreign Income
2005	865.2	0.0	864.4	-0.8
2006	896.9	-13.2	898.2	1.3
2007	939.7	-16.8	941.3	1.6
2008	928.5	-50.0	935.2	6.8
2009	946.0	-35.6	950.0	4.1
2010	1,002.5	-41.2	1,003.5	1.0
2011 <sup>P</sup>	1,015.8	-65.8	1,018.3	2.5
2009 I	213.6	-10.7	214.7	1.1
II	238.9	-5.9	239.3	0.4
III	239.4	-10.1	240.7	1.3
IV	254.1	-8.9	255.4	1.3
2010 I	234.8	-9.0	235.4	0.7
II	253.6	-9.6	252.9	-0.6
III	250.7	-10.0	251.8	1.1
IV	263.4	-12.5	263.3	-0.1
2011 I <sup>P</sup>	239.5	-14.6	239.9	0.4
II <sup>P</sup>	255.3	-17.0	254.6	-0.7
III <sup>P</sup>	253.6	-16.5	254.7	1.2
IV <sup>P</sup>	267.4	-17.6	269.1	1.7
2012 I <sup>P</sup>	244.2	-17.1	245.9	1.8

#### 전년동기대비 증가율(%)

Percentage Change from the Same Period of the Previous Year

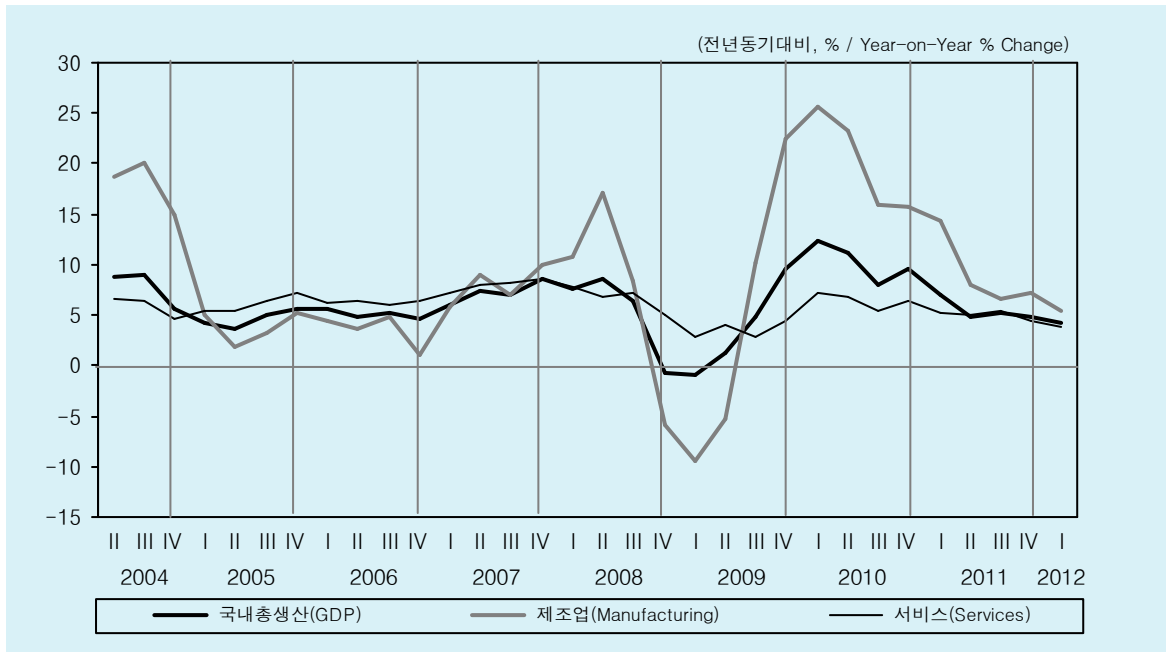
2005	2.4	-	2.0	-
2006	3.7	-	3.9	-
2007	4.8	-	4.8	-
2008	-1.2	-	-0.6	-
2009	1.9	-	1.6	-
2010	6.0	-	5.6	-
2011 <sup>P</sup>	1.3	-	1.5	-
2009 I	-4.9 ( 1.3)	-	-5.2 ( 0.3)	-
II	-0.3 ( 4.7)	-	0.0 ( 5.0)	-
III	3.6 ( 1.6)	-	3.4 ( 1.2)	-
IV	8.9 ( 1.2)	-	7.8 ( 1.4)	-
2010 I	9.9 ( 1.8)	-	9.7 ( 1.6)	-
II	6.2 ( 1.3)	-	5.7 ( 1.4)	-
III	4.7 ( 0.3)	-	4.6 ( 0.1)	-
IV	3.6 ( 0.3)	-	3.1 ( 0.0)	-
2011 I <sup>P</sup>	2.0 (-0.1)	-	1.9 ( 0.0)	-
II <sup>P</sup>	0.7 ( 0.5)	-	0.6 ( 0.7)	-
III <sup>P</sup>	1.1 ( 0.6)	-	1.2 ( 0.6)	-
IV <sup>P</sup>	1.5 ( 0.6)	-	2.2 ( 1.0)	-
2012 I <sup>P</sup>	1.9 ( 0.2)	-	2.5 ( 0.2)	-

주: p) 잠정치.  
( )는 계절조정 전기대비 증가율.  
자료: 한국은행.

Note: p) Preliminary.  
The figures in parentheses indicate % change from the previous quarter(S.A).  
Source: Bank of Korea.

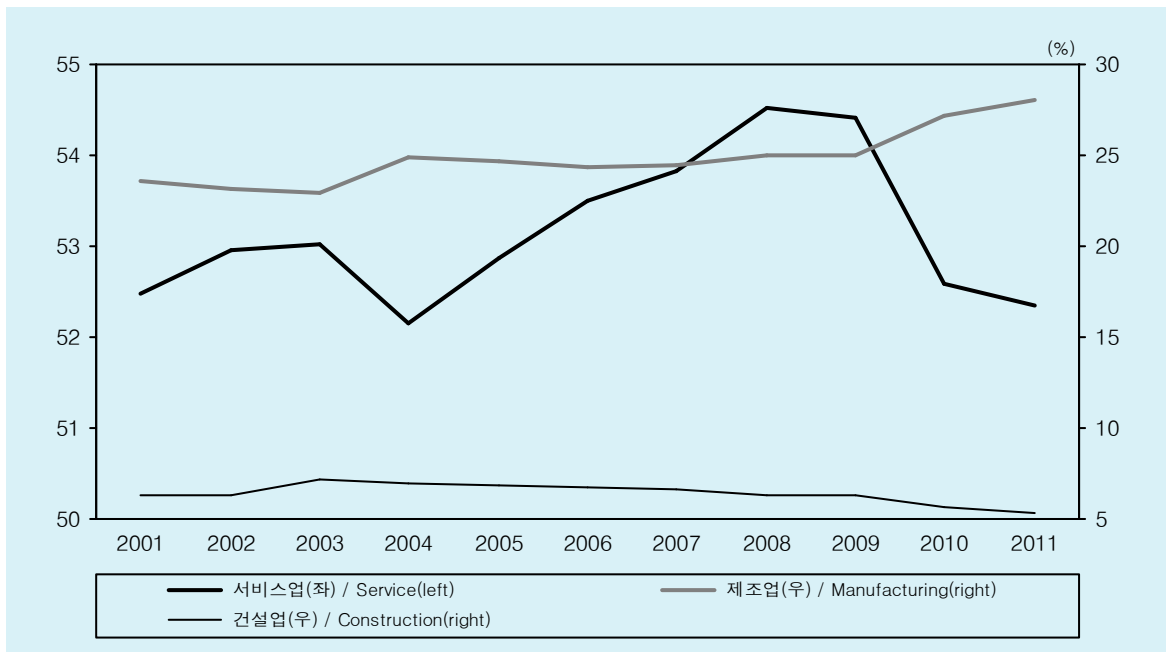
## 제조업 및 서비스업 성장률 (경상가격)

Growth Rates of Manufacturing and Service Sectors (at Current Prices)



## 경제활동별 국내총생산의 비중 (경상가격)

Share of GDP by Economic Activity (at Current Prices)



## 1-4. 경제활동별 국내총생산 (경상가격)

GDP by Economic Activity (at Current Prices)

(조원, Trillion Won)

	국내총생산 GDP	농림어업 Agriculture, Forestry & Fishing	제조업 Manufacturing	전기·가스 및 수도 사업 Electricity, Gas & Water	건설업 Construction	서비스업 Services
2005	865.2	25.9	213.6	17.6	59.3	457.5
2006	908.7	25.8	220.9	18.5	61.4	486.2
2007	975.0	25.2	238.6	19.2	65.0	524.8
2008	1,026.5	24.7	256.2	12.3	64.6	559.5
2009	1,065.0	26.6	266.6	17.3	66.6	579.6
2010	1,173.3	27.8	319.3	21.5	66.2	617.0
2011 <sup>p</sup>	1,237.1	30.1	347.4	21.8	65.4	647.7
2009 I	238.6	5.1	55.6	4.3	12.5	137.2
II	264.8	6.6	67.3	4.4	17.7	142.1
III	275.4	7.2	70.2	5.9	16.7	146.8
IV	286.2	7.7	73.5	2.7	19.7	153.4
2010 I	268.0	5.8	69.9	5.8	12.6	147.0
II	294.1	7.5	82.9	4.2	17.3	151.9
III	297.5	7.1	81.3	6.0	16.7	154.9
IV	313.6	7.4	85.1	5.4	19.5	163.2
2011 I <sup>p</sup>	286.8	6.2	79.9	5.8	11.8	154.6
II <sup>p</sup>	308.5	7.9	89.5	4.1	16.6	159.4
III <sup>p</sup>	313.2	7.7	86.8	6.2	16.8	163.4
IV <sup>p</sup>	328.6	8.4	91.2	5.7	20.2	170.3
2012 I <sup>p</sup>	299.1	6.5	84.2	6.4	12.7	160.5

### 전년동기대비 증가율(%)

Percentage Change from the Same Period of the Previous Year

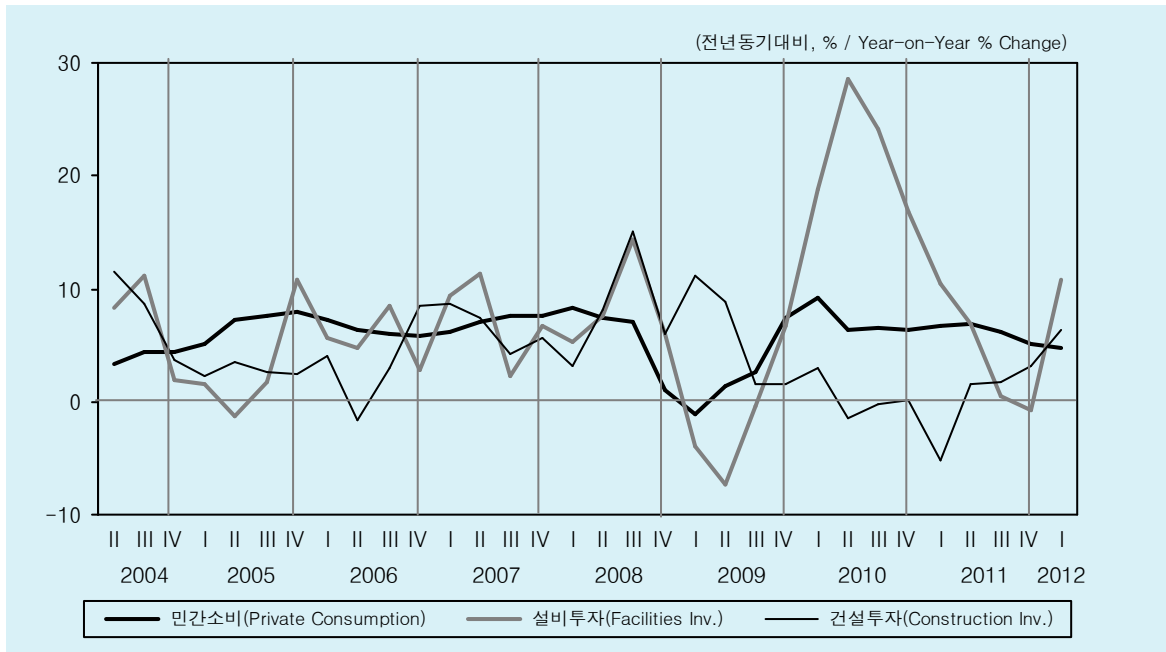
2005	4.6	-6.6	3.8	0.7	2.5	6.1
2006	5.0	-0.4	3.4	5.3	3.5	6.3
2007	7.3	-2.1	8.0	3.3	5.9	8.0
2008	5.3	-2.1	7.4	-35.8	-0.6	6.6
2009	3.8	7.8	4.0	40.3	3.0	3.6
2010	10.2	4.6	19.8	24.4	-0.6	6.5
2011 <sup>p</sup>	5.4	8.1	8.8	1.7	-1.1	5.0
2009 I	-1.0	5.2	-9.5	7.4	-0.3	2.9
II	1.3	0.8	-5.3	46.2	5.3	4.0
III	4.9	10.2	10.2	56.5	1.9	2.9
IV	9.5	14.3	22.5	73.9	4.3	4.5
2010 I	12.3	13.1	25.7	36.4	0.3	7.1
II	11.1	13.9	23.3	-3.0	-2.0	6.8
III	8.0	-1.6	15.9	2.1	0.4	5.5
IV	9.6	-3.3	15.8	98.1	-0.9	6.4
2011 I <sup>p</sup>	7.0	5.8	14.3	0.0	-6.4	5.2
II <sup>p</sup>	4.9	5.6	7.9	-2.7	-3.9	4.9
III <sup>p</sup>	5.3	7.9	6.7	2.0	0.4	5.5
IV <sup>p</sup>	4.8	12.7	7.2	6.6	3.6	4.4
2012 I <sup>p</sup>	4.3	5.1	5.4	9.7	7.7	3.8

주: p) 잠정치.  
자료: 한국은행.

Note: p) Preliminary.  
Source: Bank of Korea.

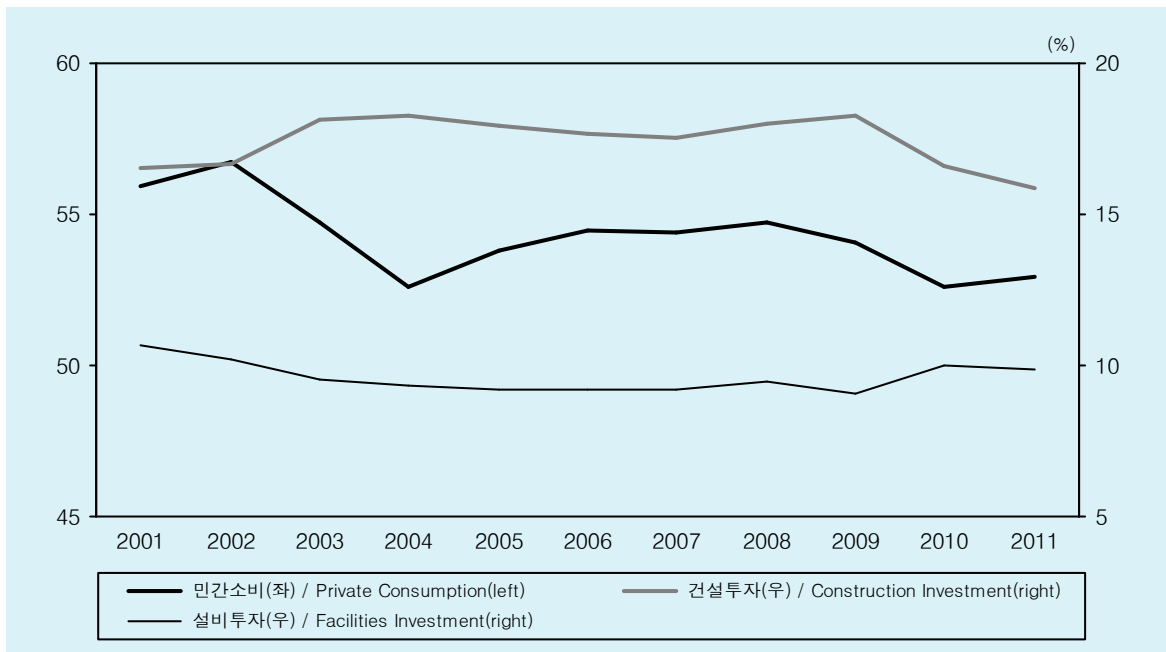
## 소비 및 고정투자 증가율 (경상가격)

Growth Rate of Private Consumption and Fixed Investment (at Current Prices)



## 지출부문별 국내총생산의 비중 (경상가격)

Share of GDP by Expenditure (at Current Prices)



## 1-5. 국내총생산에 대한 지출 (경상가격)

Expenditure on GDP (at Current Prices)

(조원, Trillion Won)

	총 소비			총자본형성		
	Final Consumption	민간소비 Private Consumption	정부소비 Government Consumption	Gross Capital Formation	설비투자 Facilities Investment	건설투자 Construction Investment
2005	626.8	494.9	131.9	269.2	83.8	160.8
2006	673.5	530.3	143.3	286.9	90.0	170.9
2007	718.6	561.6	156.9	320.4	97.4	185.0
2008	746.3	576.0	170.3	279.9	96.3	194.6
2009	795.4	617.0	178.4	346.4	117.4	195.0
2010	845.3	654.9	190.5	364.3	122.1	196.3
2011 <sup>P</sup>						
	183.1	139.3	43.8	76.8	24.9	55.0
2009 I	183.3	141.1	42.2	66.1	23.2	52.4
II	190.3	146.2	44.1	74.5	24.8	48.8
III	194.9	149.7	45.1	82.0	26.6	55.9
IV	192.8	151.7	41.0	75.0	25.8	38.7
2010 I	194.2	150.2	44.1	88.4	29.8	51.6
II	201.6	155.7	45.9	86.2	30.8	48.6
III	206.7	159.4	47.4	96.8	31.1	56.0
IV	205.3	161.8	43.5	78.5	28.5	36.7
2011 I <sup>P</sup>	207.2	160.4	46.8	95.4	31.8	52.4
II <sup>P</sup>	215.4	165.3	50.1	88.8	30.9	49.5
III <sup>P</sup>	217.5	167.4	50.1	101.7	30.9	57.8
IV <sup>P</sup>	215.6	165.0	50.6	89.9	30.7	50.2
2012 I <sup>P</sup>	216.9	169.5	47.4	81.2	31.6	39.0

### 전년동기대비 증가율(%)

Percentage Change from the Same Period of the Previous Year

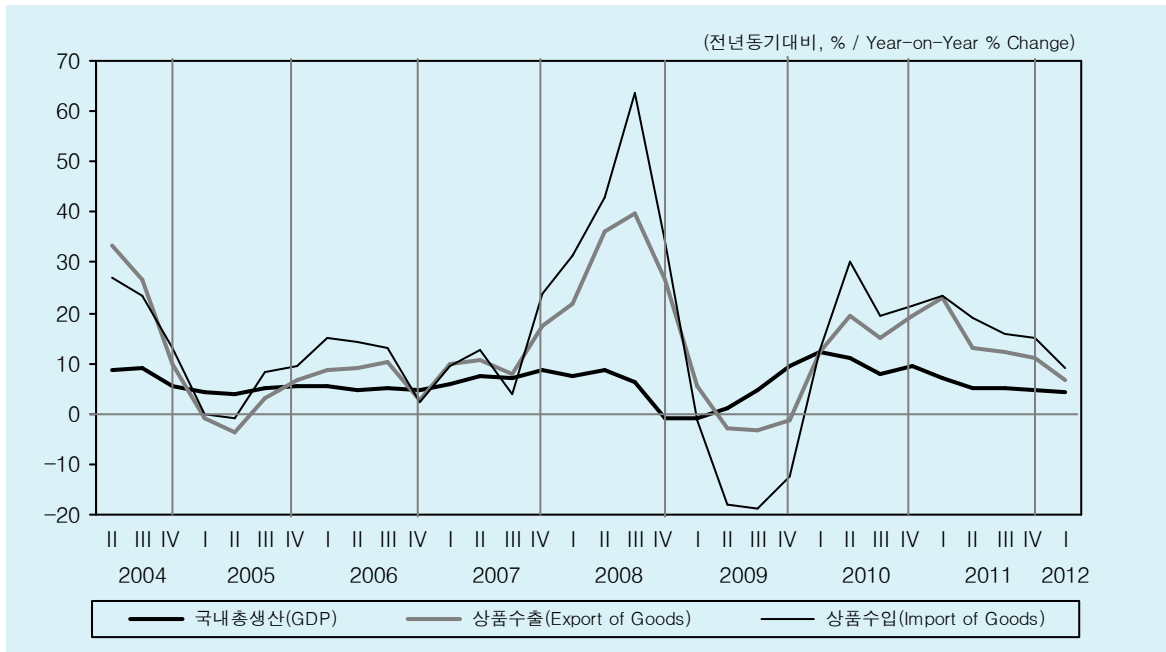
2005	7.4	7.0	9.0	3.8	3.2	2.8
2006	7.1	6.3	9.9	4.8	5.4	3.5
2007	7.5	7.1	8.6	6.6	7.3	6.3
2008	6.7	5.9	9.6	11.7	8.3	8.2
2009	3.9	2.6	8.5	-12.6	-1.2	5.2
2010	6.6	7.1	4.7	23.8	22.0	0.2
2011 <sup>P</sup>	6.3	6.1	6.8	5.2	4.0	0.7
2009 I	1.2	-1.1	10.8	-18.2	-4.0	11.2
II	3.9	1.4	13.4	-22.6	-7.3	8.8
III	3.8	2.6	8.0	-15.5	-0.5	1.5
IV	6.4	7.5	3.0	6.7	6.7	1.6
2010 I	8.4	9.2	5.6	31.0	18.9	3.0
II	6.0	6.4	4.4	33.7	28.5	-1.4
III	6.0	6.5	4.1	15.7	24.2	-0.3
IV	6.1	6.4	5.0	18.1	16.9	0.2
2011 I <sup>P</sup>	6.5	6.6	6.1	4.6	10.5	-5.2
II <sup>P</sup>	6.7	6.8	6.3	7.9	6.9	1.5
III <sup>P</sup>	6.8	6.1	9.0	3.0	0.4	1.7
IV <sup>P</sup>	5.2	5.0	5.7	5.0	-0.7	3.2
2012 I <sup>P</sup>	5.6	4.7	8.9	3.5	10.7	6.4

주: p) 잠정치.  
자료: 한국은행.

Note: p) Preliminary.  
Source: Bank of Korea.

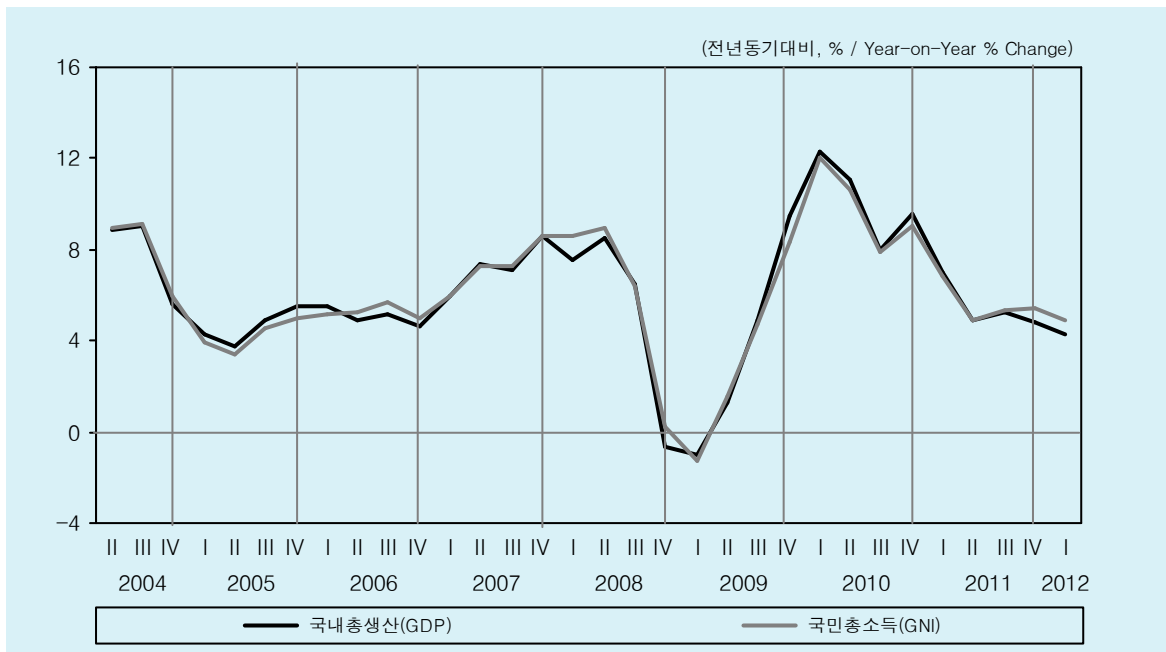
## 수출 및 수입 증가율 (경상가격)

Growth Rates of Exports and Imports (at Current Prices)



## 국내총생산 및 국민총소득의 성장률 (경상가격)

Growth Rates of GDP and GNI (at Current Prices)



## 1-5. 국내총생산에 대한 지출 (경상가격) - 계속

Expenditure on GDP (at Current Prices) - Continued

(조원, Trillion Won)

	총수출			총수입			국민총소득 Gross National Income
	Total Export	상품수출 Goods	서비스수출 Services	Total Import	상품수입 Goods	서비스수입 Services	
2005	339.8	295.5	44.3	316.4	261.0	55.4	864.4
2006	360.6	317.4	43.2	348.0	289.3	58.7	910.1
2007	408.8	353.9	54.8	394.0	325.2	68.8	976.8
2008	544.1	463.8	80.3	556.2	464.7	91.5	1,034.1
2009	529.6	460.4	69.2	490.2	403.4	86.8	1,069.8
2010	613.4	537.3	76.1	583.2	487.5	95.6	1,174.8
2011 <sup>P</sup>	694.8	614.8	79.9	669.7	576.1	93.6	1,240.5
2009 I	123.0	104.2	18.8	120.0	98.5	21.5	239.9
II	130.2	114.0	16.2	114.6	93.9	20.7	265.3
III	136.1	119.6	16.4	125.8	104.2	21.5	276.9
IV	140.3	122.5	17.8	129.9	106.8	23.1	287.7
2010 I	133.6	117.2	16.4	134.2	111.1	23.1	268.8
II	156.3	136.3	20.0	144.8	122.0	22.8	293.5
III	157.3	137.5	19.8	148.4	124.6	23.8	298.8
IV	166.2	146.3	19.9	155.7	129.8	25.9	313.7
2011 I <sup>P</sup>	162.0	143.9	18.0	160.4	137.1	23.3	287.3
II <sup>P</sup>	172.6	153.9	18.7	167.4	145.3	22.1	307.8
III <sup>P</sup>	175.3	154.5	20.8	167.7	144.5	23.2	314.7
IV <sup>P</sup>	184.8	162.5	22.4	174.2	149.2	25.0	330.8
2012 I <sup>P</sup>	173.7	153.6	20.2	174.4	149.4	24.9	301.3

### 전년동기대비 증가율(%)

Percentage Change from the Same Period of the Previous Year

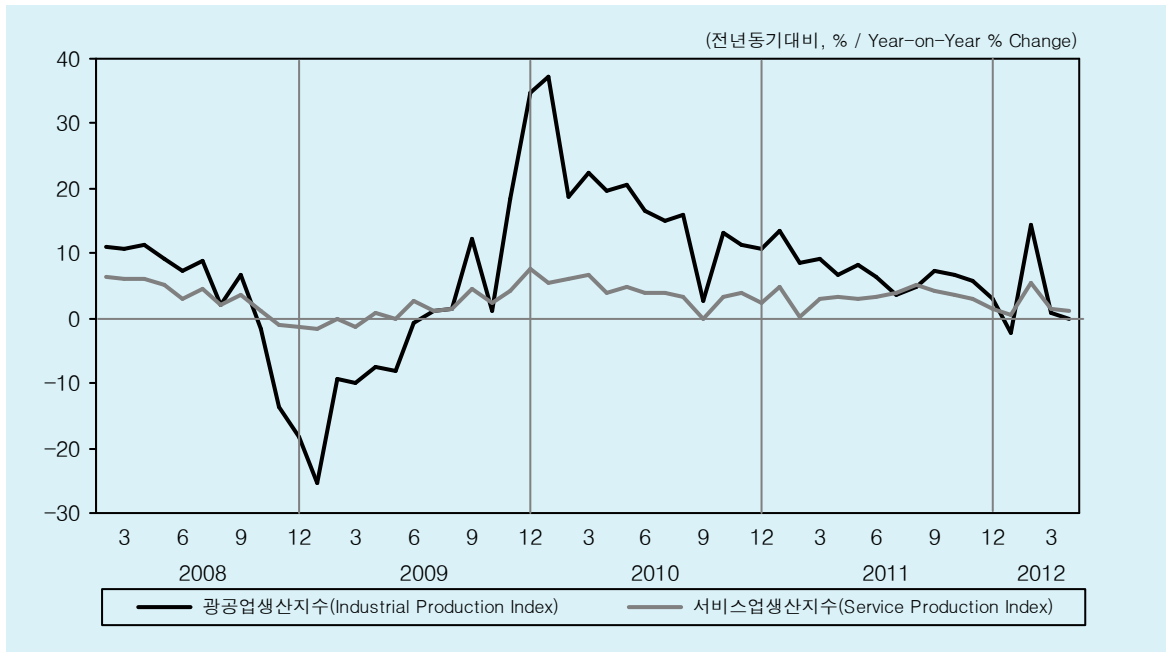
2005	7.4	7.0	9.0	3.8	3.2	2.8	4.2
2006	7.1	6.3	9.9	4.8	5.4	3.5	5.3
2007	7.5	7.1	8.6	6.6	7.3	6.3	7.3
2008	6.7	5.9	9.6	11.7	8.3	8.2	5.9
2009	3.9	2.6	8.5	-12.6	-1.2	5.2	3.4
2010	6.6	7.1	4.7	23.8	22.0	0.2	9.8
2011 <sup>P</sup>	6.3	6.1	6.8	5.2	4.0	0.7	5.6
2009 I	6.4	5.6	11.4	-0.2	-1.3	5.7	-1.3
II	-4.5	-2.9	-14.8	-16.3	-18.1	-7.1	1.6
III	-5.1	-3.1	-17.0	-17.7	-18.7	-12.1	4.7
IV	-5.7	-1.3	-27.7	-11.3	-12.5	-5.2	8.4
2010 I	8.6	12.4	-13.0	11.8	12.8	7.5	12.1
II	20.0	19.5	23.6	26.4	30.0	10.1	10.6
III	15.6	14.9	20.6	18.0	19.6	10.6	7.9
IV	18.5	19.4	11.7	19.9	21.6	12.2	9.0
2011 I <sup>P</sup>	21.3	22.8	10.2	19.6	23.4	1.2	6.9
II <sup>P</sup>	10.5	13.0	-6.6	15.6	19.1	-3.1	4.9
III <sup>P</sup>	11.5	12.4	5.1	13.0	16.0	-2.8	5.3
IV <sup>P</sup>	11.2	11.0	12.5	11.9	14.9	-3.4	5.5
2012 I <sup>P</sup>	7.3	6.7	11.8	8.7	9.0	6.9	4.9

주: p) 잠정치.  
자료: 한국은행.

Note: p) Preliminary.  
Source: Bank of Korea.

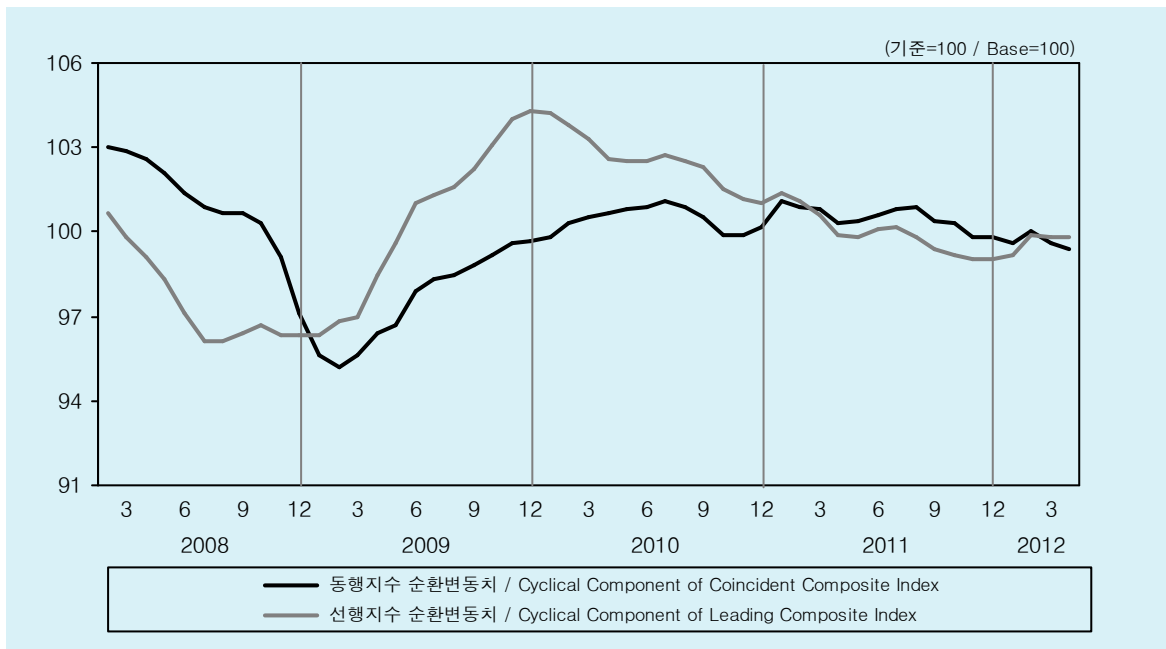
## 광공업 생산지수 및 서비스업 생산지수

Industrial Production and Service Production Indices



## 경기종합지수

Composite Indices of Business Indicators





## 2-1. 광공업 · 서비스업 생산지수 및 경기종합지수

Industrial Production, Service Production, and Composite Indices of Business Indicators

(전년동기대비, % / Year-on-Year % Change)

		전산업 생산지수 The Index of All Industry Production	광공업 생산지수 <sup>1)</sup> Industrial Production Index	서비스업 생산지수 Service Production Index	동행지수 순환변동치 Cyclical Component of Coincident Composite Index	선행지수 순환변동치 Cyclical Component of Leading Index
2008		2.8	3.4	3.6	-	-
2009		1.4	-0.1	1.8	-	-
2010		6.7	16.3	3.9	-	-
2011		3.9	6.9	3.3	-	-
2008	III	3.5 (-0.1)	5.8 (-1.9)	3.6 ( 0.3)	-	-
	IV	-4.1 (-4.8)	-11.0 (-11.4)	-0.4 (-1.8)	-	-
2009	I	-4.8 ( 0.0)	-15.1 (-2.6)	-1.1 ( 0.3)	-	-
	II	-0.1 ( 5.0)	-5.4 (11.2)	1.1 ( 2.1)	-	-
	III	3.0 ( 1.9)	4.9 ( 6.9)	2.4 ( 1.3)	-	-
	IV	7.3 ( 1.2)	16.8 ( 2.5)	4.8 ( 1.3)	-	-
2010	I	11.4 ( 3.1)	25.7 ( 3.8)	6.1 ( 1.3)	-	-
	II	7.8 ( 1.4)	18.8 ( 4.4)	4.2 ( 0.2)	-	-
	III	4.1 (-0.4)	10.9 ( 1.6)	2.3 (-0.1)	-	-
	IV	5.7 ( 0.6)	11.7 ( 0.0)	3.2 ( 1.1)	-	-
2011	I	4.5 ( 2.8)	10.4 ( 4.5)	2.8 ( 1.6)	-	-
	II	3.7 ( 0.4)	7.2 ( 0.4)	3.2 ( 0.2)	-	-
	III	4.1 ( 0.2)	5.3 ( 0.4)	4.5 ( 1.3)	-	-
	IV	3.1 (-0.2)	5.0 (-0.1)	2.7 (-0.5)	-	-
2012	I <sup>p</sup>	2.5 ( 1.4)	3.8 ( 2.2)	2.5 ( 1.0)	-	-
2010	4	7.4 (-0.7)	19.5 ( 1.0)	3.8 (-0.6)	100.7	99.9
	5	9.5 ( 1.0)	20.5 ( 1.5)	4.8 ( 1.0)	100.8	99.8
	6	6.6 ( 1.3)	16.6 ( 1.5)	4.0 (-0.1)	100.9	100.1
	7	6.6 (-1.2)	15.0 ( 0.5)	3.8 (-0.4)	101.1	100.2
	8	6.9 (-0.6)	15.8 (-0.8)	3.3 (-0.2)	100.9	99.8
	9	-1.0 ( 0.0)	2.8 ( 0.3)	-0.2 ( 0.6)	100.5	99.4
	10	6.3 (-0.8)	13.3 (-2.4)	3.4 (-0.3)	99.9	99.2
	11	5.4 ( 1.0)	11.2 ( 1.9)	3.8 ( 1.0)	99.9	99.0
	12	5.3 ( 3.0)	10.8 ( 3.7)	2.5 ( 1.5)	100.2	99.0
2011	1	8.5 ( 2.0)	13.4 ( 2.1)	4.8 ( 1.1)	101.1	101.4
	2	0.1 (-4.0)	8.6 (-1.8)	0.3 (-2.0)	100.9	101.1
	3	4.6 ( 3.7)	9.1 ( 1.5)	3.1 ( 1.6)	100.8	100.6
	4	3.3 (-1.6)	6.8 (-1.1)	3.2 (-0.6)	100.3	99.9
	5	4.3 ( 0.9)	8.3 ( 1.3)	2.9 ( 0.2)	100.4	99.8
	6	3.5 ( 1.2)	6.4 ( 0.9)	3.4 ( 0.8)	100.6	100.1
	7	2.9 (-1.0)	3.7 (-0.5)	4.0 ( 0.6)	100.8	100.2
	8	4.3 ( 0.1)	4.8 (-0.8)	5.2 ( 0.6)	100.9	99.8
	9	5.3 ( 0.1)	7.4 ( 1.2)	4.2 (-0.9)	100.4	99.4
	10	4.3 (-0.1)	6.6 (-0.3)	3.7 ( 0.2)	100.3	99.2
	11	3.7 (-0.3)	5.7 (-0.2)	3.0 (-0.2)	99.8	99.0
	12	1.6 ( 0.1)	2.9 (-0.6)	1.6 (-0.3)	99.8	99.0
2012	1	-1.0 ( 1.0)	-2.1 ( 3.2)	0.6 ( 0.7)	99.6	99.2
	2	8.7 ( 1.3)	14.4 ( 0.7)	5.6 ( 1.3)	100.0	99.9
	3 <sup>p</sup>	0.4 (-1.2)	0.7 (-2.9)	1.6 (-0.9)	99.6	99.8
	4 <sup>p</sup>	0.5 ( 0.0)	0.0 ( 0.9)	1.0 ( 0.2)	99.4	99.8

주: 1) 광업, 제조업, 전기·가스업을 포함.

p) 잠정치.

( )는 계절조정 전기대비 증감율.

자료: 통계청.

Note: 1) Mining & Manufacturing, Electricity & Gas industry.

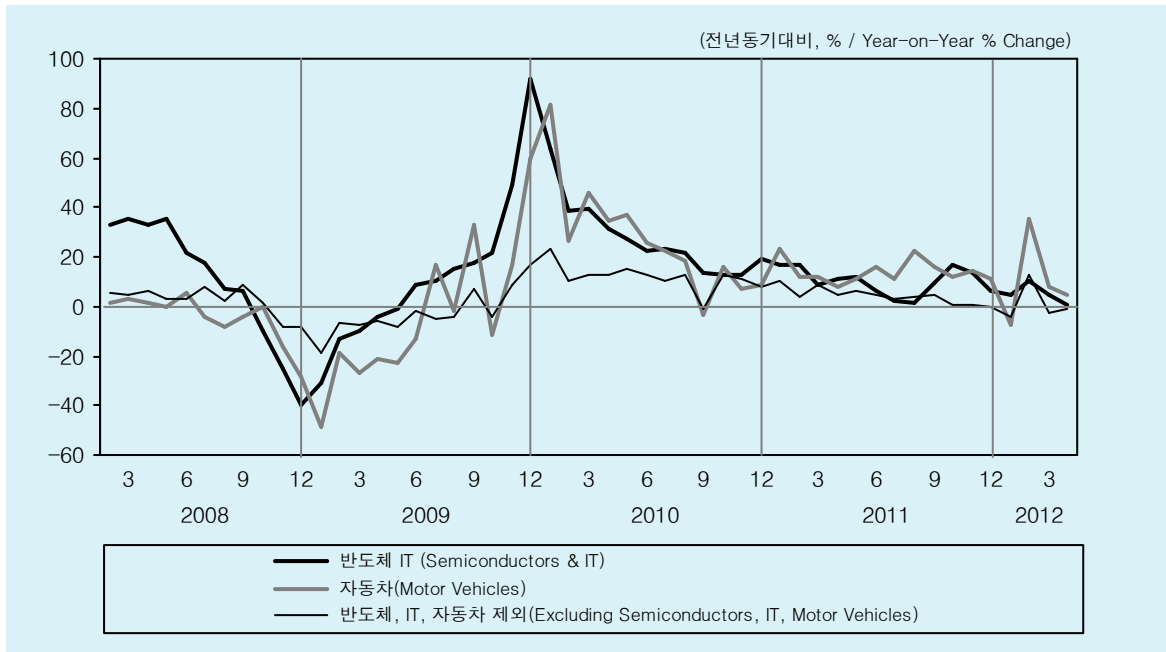
p) Preliminary.

The figures in parenthesis indicate % change from the previous period(S.A.).

Source: Korea National Statistical Office.

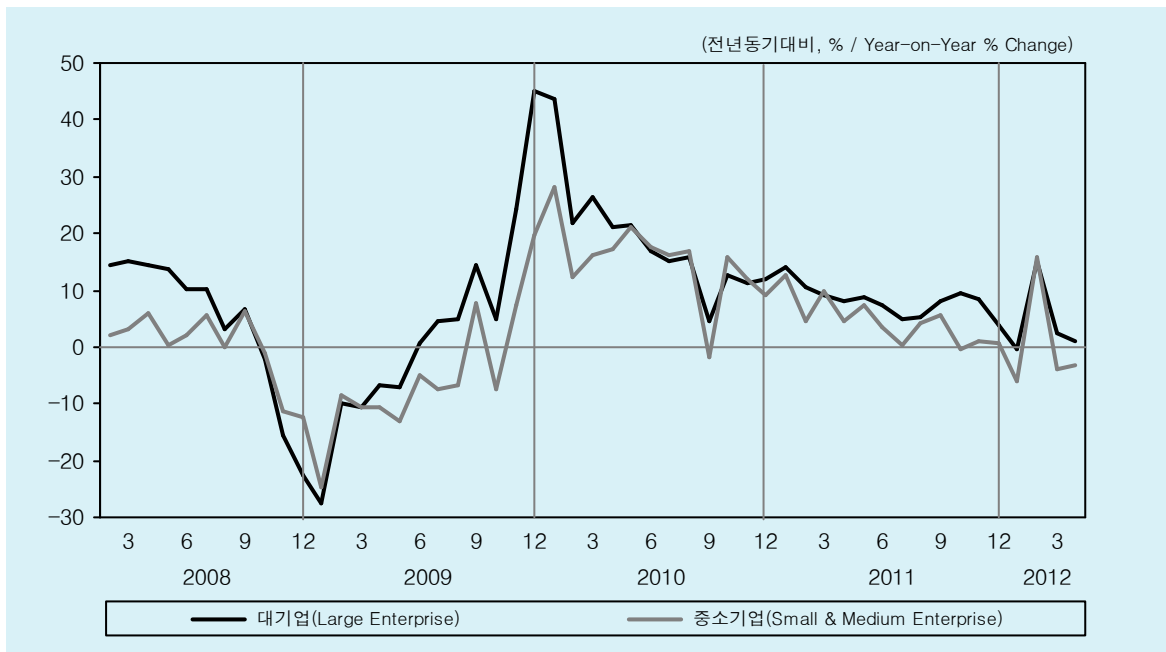
## 주요 산업별 광공업 생산지수

Industrial Production by Industry



## 기업규모별 광공업 생산지수

Industrial Production by Firm Size



## 2-2. 산업별, 공업구조별 광공업 생산

### Industrial Production by Industry and Industrial Structure

(전년동기대비, % / Year-on-Year % Change)

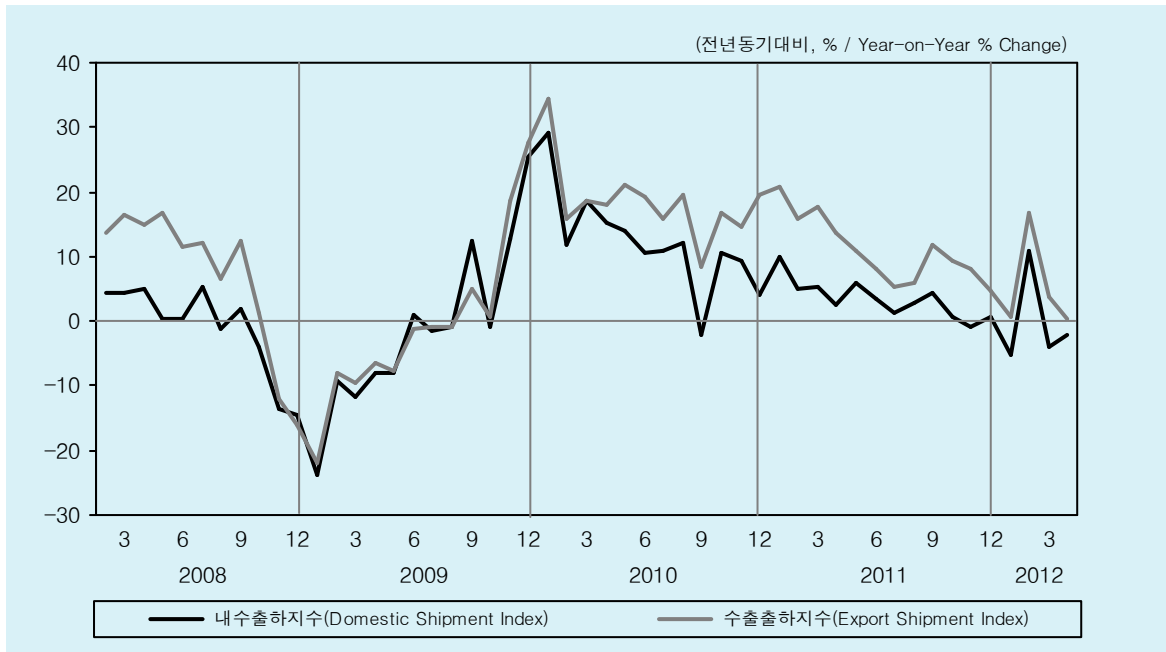
	산업별 by Industry				공업구조별 by Industrial Structure		기업규모별 by Size of Firms	
	반도체 Semiconductors	정보기술 Information Technology	자동차 Motor Vehicles	반도체, 정보기술, 자동차 제외 Excl. Semicon. IT, Motor Vehicles	경공업 Light Industry	중공업 Heavy Chemical Industry	대기업 Large Enterp.	중소기업 SME
비중 Weight	1,198.2	772.2	1,101.2	6,928.4	1,832.9	7,589.1	6,138.4	3,283.6
2008	11.2	4.3	-3.3	2.4	-1.6	4.4	4.6	0.4
2009	14.9	-5.4	-6.4	-2.7	-5.2	0.7	1.9	-5.2
2010	30.7	7.7	23.2	11.4	7.7	18.5	17.6	14.6
2011	16.0	-13.3	13.8	4.2	1.5	8.0	8.0	4.3
2008 III	10.2	9.3	-5.7	6.0	0.9	7.0	6.7	4.0
IV	-26.5	-18.8	-14.2	-4.9	-8.0	-12.5	-13.3	-8.1
2009 I	-18.7	-16.9	-32.2	-11.0	-12.5	-16.5	-16.3	-14.7
II	3.3	-6.0	-19.1	-5.6	-8.6	-5.3	-4.3	-9.5
III	23.1	-8.1	16.3	-0.6	-1.9	6.4	7.9	-2.1
IV	63.3	12.2	15.7	6.7	2.2	20.7	22.8	5.8
2010 I	58.8	13.8	48.9	15.3	10.4	30.1	30.1	18.6
II	32.6	9.3	32.2	13.3	9.4	21.3	19.8	18.5
III	23.7	3.6	11.4	6.9	2.4	12.7	11.6	9.7
IV	17.9	4.5	10.2	10.6	9.3	12.5	11.9	12.2
2011 I	19.1	-4.9	15.5	7.9	5.1	11.5	11.2	9.1
II	16.9	-16.0	11.9	5.1	1.1	8.3	8.1	5.2
III	9.0	-14.2	16.0	4.0	1.6	5.9	6.0	3.3
IV	20.0	-17.8	12.6	0.3	-1.7	6.5	7.3	0.4
2012 I <sup>P</sup>	10.2	-10.5	10.6	1.4	-0.5	5.0	5.3	1.1
2010 4	37.4	12.5	34.9	12.7	8.0	22.4	21.3	17.1
5	32.9	10.8	36.9	15.0	10.6	23.2	21.3	21.0
6	28.2	4.9	25.6	12.6	9.7	18.5	17.0	17.6
7	28.7	3.6	22.4	10.3	4.9	17.3	15.0	16.2
8	25.0	9.6	18.4	12.6	9.2	17.5	15.9	16.8
9	18.0	-1.8	-3.1	-1.2	-6.0	4.4	4.6	-1.9
10	13.1	12.4	15.9	13.0	11.1	13.9	12.6	15.7
11	16.6	0.6	6.9	11.2	10.6	11.5	11.1	11.9
12	24.3	0.8	8.4	7.7	6.3	12.0	11.9	9.3
2011 1	23.6	-6.2	23.5	10.3	9.6	14.4	14.1	12.5
2	21.8	-0.9	11.8	4.2	0.0	10.3	10.5	4.5
3	13.0	-6.9	11.5	8.9	5.0	10.0	9.0	9.9
4	19.3	-16.3	8.3	4.3	1.0	8.0	8.0	4.5
5	19.7	-16.6	11.1	6.0	2.0	9.5	8.8	7.4
6	11.8	-15.2	16.1	4.8	0.2	7.5	7.5	3.6
7	6.5	-15.9	11.4	3.1	-0.3	4.2	4.8	0.3
8	5.5	-14.9	22.0	4.1	2.2	5.3	5.1	4.3
9	14.8	-11.7	15.7	4.8	3.2	8.2	8.1	5.6
10	26.5	-17.5	12.1	0.6	-2.3	8.4	9.6	-0.5
11	21.7	-19.2	14.1	0.6	-0.7	7.5	8.4	1.2
12	12.0	-16.7	11.5	-0.4	-1.9	3.8	3.9	0.5
2012 1	8.3	-12.2	-7.4	-4.3	-9.7	-0.6	-0.5	-6.0
2	14.0	-4.4	35.5	12.9	14.2	15.4	15.0	15.9
3 <sup>P</sup>	8.6	-14.4	8.3	-2.4	-2.8	1.3	2.6	-4.0
4 <sup>P</sup>	3.1	-12.3	4.5	-1.1	-2.2	0.3	1.2	-3.2

주: p) 잠정치.  
자료: 통계청.

Note: p) Preliminary.  
Source: Korea National Statistical Office.

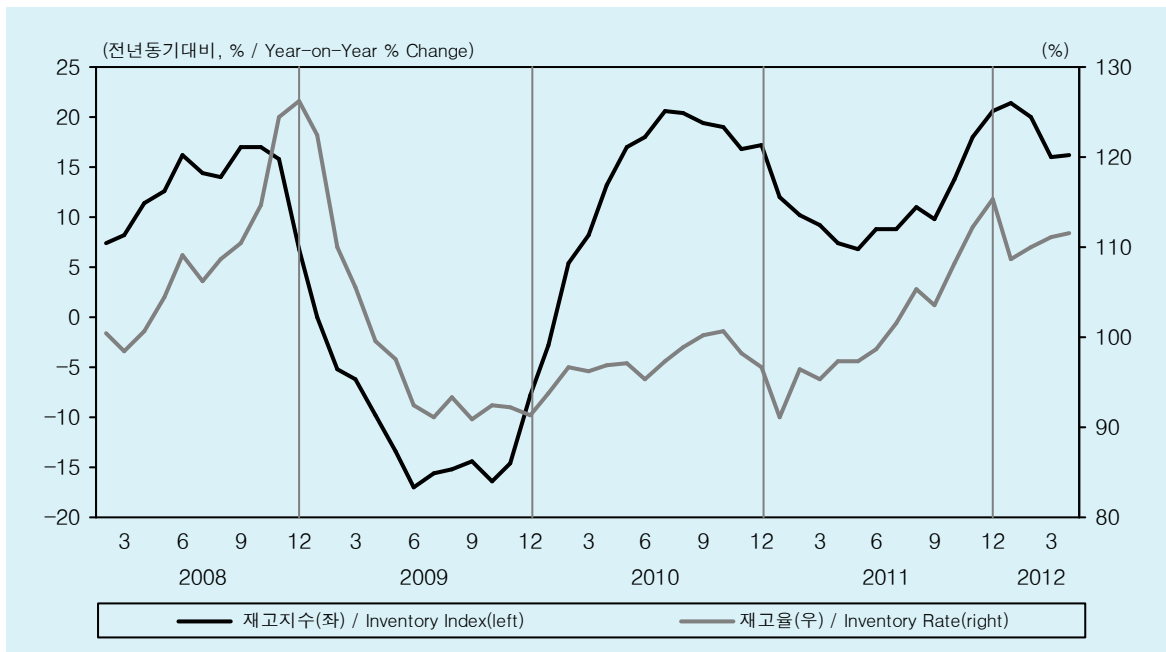
## 내수 및 수출 출하지수

Domestic Shipment and Export Shipment Indices



## 재고지수 및 재고율

Inventory Index and Inventory Rate



## 2-3. 생산자제품 출하 및 재고 지수

### Shipment and Inventory Indices

(전년동기대비, % / Year-on-Year % Change)

	생산자제품출하			생산자제품재고 Inventory Index	재고율(%) Inventory Rate	제조업평균가동률 (%) The Average Operating Rate
	Shipment Index	내 수 Domestic Shipment	수 출 Export Shipment			
2008	2.6	-0.4	7.1	6.9	-	77.6
2009	-1.4	-1.6	-0.9	-7.8	-	74.4
2010	14.3	11.5	18.1	17.3	-	80.9
2011	6.5	3.3	10.8	20.7	-	79.9
2008 III	5.5 (-0.9)	2.0	10.3	17.0 ( 0.1)	-	77.8
IV	-9.9 (-10.2)	-10.6	-8.8	6.9 (-5.3)	-	70.0
2009 I	-14.4 (-3.8)	-15.0	-13.3	-6.2 (-8.6)	-	67.1
II	-5.2 (10.3)	-5.2	-5.2	-17.0 (-4.0)	-	74.1
III	2.3 ( 5.3)	3.2	1.0	-14.3 ( 2.8)	-	77.6
IV	12.9 ( 2.6)	11.8	14.5	-7.8 ( 2.2)	-	78.6
2010 I	20.9 ( 2.1)	19.7	22.6	8.2 ( 7.2)	-	80.3
II	15.9 ( 5.0)	13.3	19.4	18.0 ( 4.4)	-	81.9
III	9.9 ( 1.5)	6.6	14.4	19.4 ( 4.8)	-	80.6
IV	11.7 ( 1.2)	7.8	16.9	17.3 (-0.2)	-	80.8
2011 I	11.5 ( 3.8)	6.7	18.1	9.3 ( 0.5)	-	82.2
II	6.9 (-0.2)	3.8	10.9	8.8 ( 3.7)	-	79.9
III	4.9 ( 0.3)	2.7	7.7	9.9 ( 5.7)	-	79.6
IV	3.3 (-0.5)	0.2	7.2	20.7 ( 9.3)	-	78.0
2012 I <sup>p</sup>	3.0 ( 2.4)	0.1	6.7	16.0 (-2.7)	-	79.9
2010 4	16.4 ( 1.7)	15.3	17.9	13.2 ( 2.6)	97.0	81.7
5	17.0 ( 1.4)	14.0	21.1	17.0 ( 1.6)	97.1	81.7
6	14.2 ( 2.1)	10.7	19.2	18.0 ( 0.2)	95.3	82.2
7	12.9 (-0.1)	10.8	15.7	20.7 ( 2.2)	97.4	81.7
8	15.2 (-0.7)	12.0	19.5	20.4 ( 0.8)	98.9	80.4
9	2.3 ( 0.4)	-2.2	8.4	19.4 ( 1.7)	100.1	79.7
10	13.2 (-1.1)	10.5	16.8	19.0 (-0.7)	100.7	79.5
11	11.5 ( 2.1)	9.2	14.6	16.9 (-0.4)	98.1	80.5
12	10.3 ( 2.4)	4.0	19.5	17.3 ( 0.9)	96.6	82.3
2011 1	14.4 ( 3.2)	9.8	20.8	12.1 (-2.9)	91.0	83.6
2	9.7 (-3.6)	5.1	15.7	10.2 ( 2.3)	96.5	81.8
3	10.5 ( 2.4)	5.3	17.8	9.3 ( 1.1)	95.3	81.3
4	7.1 (-1.3)	2.4	13.7	7.4 ( 0.8)	97.3	79.4
5	8.1 ( 0.7)	5.8	11.0	6.9 ( 0.7)	97.3	79.9
6	5.4 ( 0.8)	3.3	8.2	8.8 ( 2.2)	98.6	80.5
7	2.9 (-0.8)	1.1	5.2	8.8 ( 2.0)	101.5	79.9
8	4.2 (-0.6)	2.7	6.0	11.1 ( 3.1)	105.4	79.8
9	7.7 ( 2.3)	4.4	11.9	9.9 ( 0.5)	103.5	79.0
10	4.6 (-1.2)	0.8	9.2	13.9 ( 3.2)	108.2	78.8
11	3.0 (-1.0)	-0.9	8.0	18.0 ( 3.3)	112.3	78.4
12	2.4 ( 0.4)	0.7	4.6	20.7 ( 2.6)	115.2	76.9
2012 1	-2.6 ( 3.2)	-5.3	0.6	21.4 (-2.5)	108.8	80.5
2	13.5 ( 0.6)	10.8	16.9	20.0 ( 1.9)	110.0	81.0
3 <sup>p</sup>	-0.4 (-3.3)	-3.9	3.9	16.0 (-2.1)	111.1	78.1
4 <sup>p</sup>	-1.0 ( 0.9)	-2.3	0.4	16.3 ( 0.9)	111.5	79.3

주: 재고는 기말 기준.

p) 잠정치.

( ) 는 전기비(계절조정).

자료: 통계청.

Note: Inventory Index is based on the end of period.

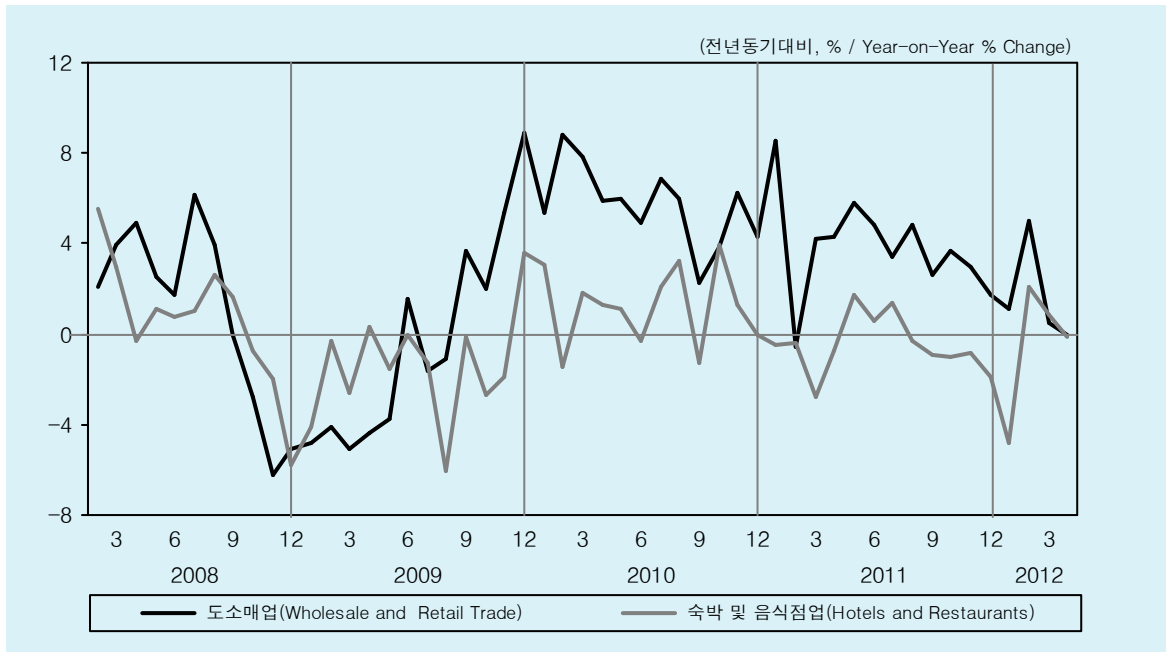
p) Preliminary.

The figures in parenthesis indicate % change from the previous period(S.A.).

Source: Korea National Statistical Office.

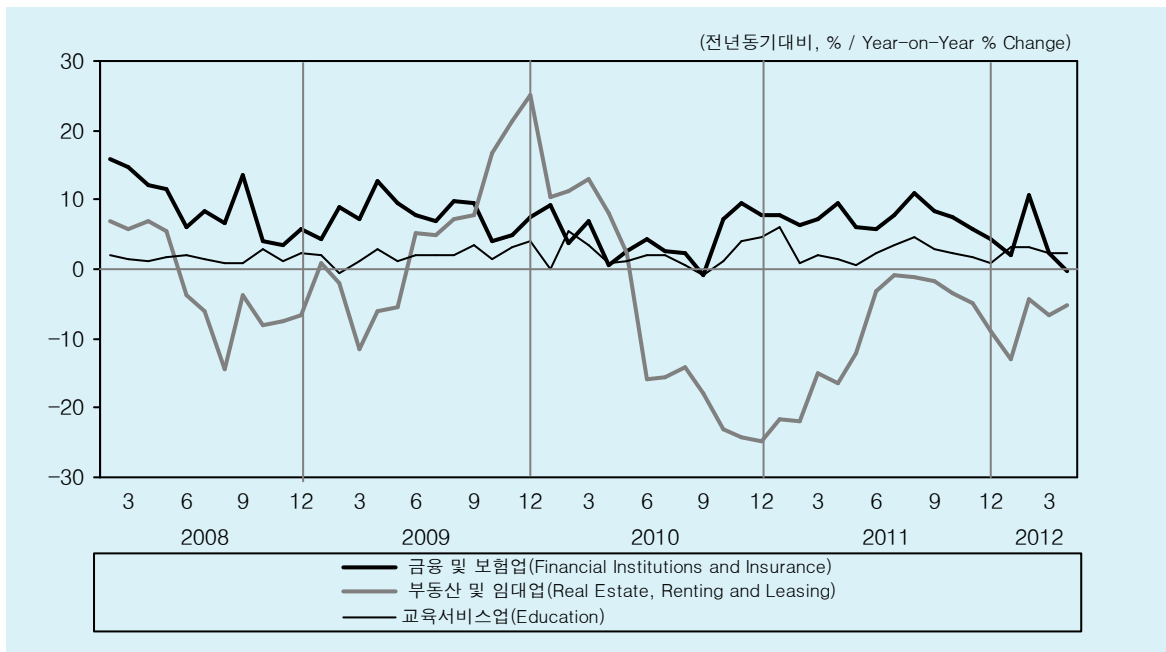
## 도소매업 • 숙박 및 음식점업

Wholesale and Retail Trade, Hotels and Restaurants



## 금융 및 보험업 • 부동산 및 임대업 • 교육서비스업

Financial Institutions and Insurance, Real Estate, Renting and Education



## 2-4. 업종별 서비스 생산

### Service Production Index by Type

(전년동기대비, % / Year-on-Year % Change)

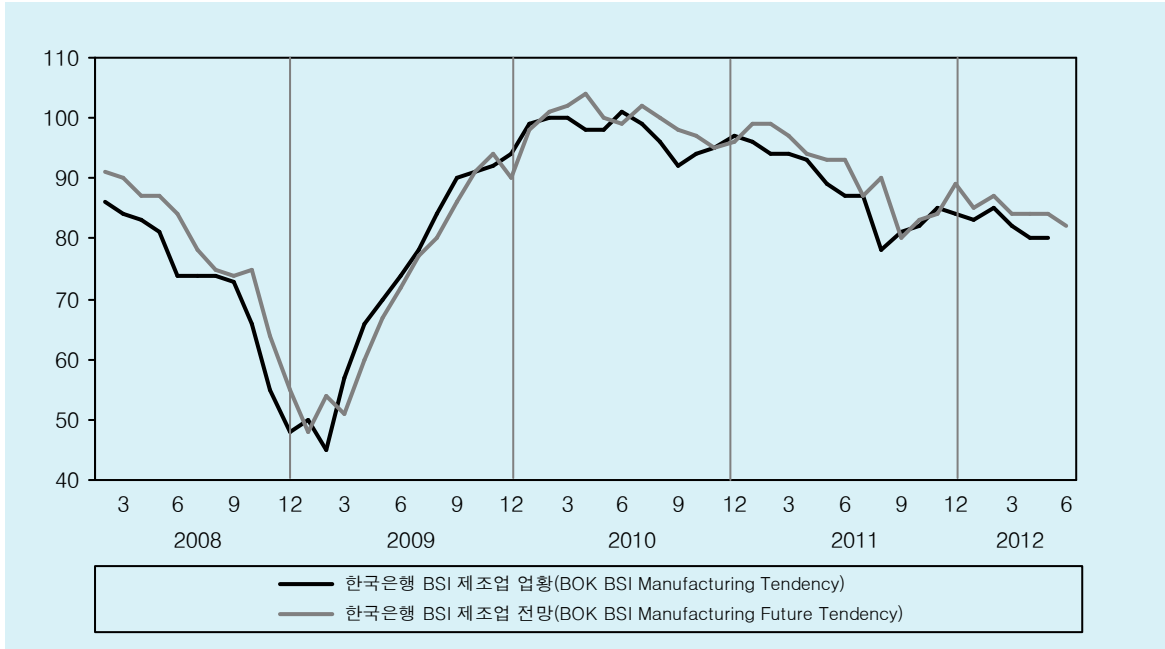
	도소매업 Wholesale & Retail Trade	숙박 및 음식점업 Hotels & Restaurants	운수업 Transport	금융 및 보험업 Financial Institutions & Insurance	부동산 및 임대업 Real Estate, Renting and Leasing	교육서비스업 Education	출판, 영상, 방송 통신 및 정보서비스 Information & Communications	보건 및 사회복지 서비스 Human Health & Social Work
비중 Weight	218.3	77.4	89.9	152.6	62.6	107.9	84.0	59.8
2008	1.3	0.7	4.3	9.7	-2.1	1.7	3.5	8.7
2009	-0.4	-1.4	-6.6	7.8	5.3	2.1	0.9	10.4
2010	5.7	1.2	11.9	4.6	-8.5	2.0	1.7	8.8
2011	3.8	-0.5	3.9	7.3	-10.2	2.4	4.4	6.3
2009 I	-4.7	-2.4	-12.7	6.8	-4.2	0.8	-1.2	8.9
II	-2.2	-0.5	-10.0	10.0	-2.2	2.1	1.8	8.9
III	0.3	-2.5	-4.8	8.8	6.7	2.5	1.3	10.4
IV	5.4	-0.2	1.4	5.6	21.3	2.8	1.6	13.2
2010 I	7.3	1.2	14.0	6.7	11.5	3.0	0.9	11.5
II	5.6	0.8	14.2	2.5	-2.4	1.4	0.3	11.0
III	5.0	1.3	10.0	1.4	-15.9	0.5	2.1	8.7
IV	4.8	1.6	9.9	8.2	-24.1	3.3	3.5	4.6
2011 I	4.2	-1.2	7.2	7.0	-19.7	3.0	3.7	6.7
II	5.0	0.5	3.5	7.1	-10.8	1.5	3.2	5.6
III	3.6	0.1	4.2	9.1	-1.3	3.5	5.5	5.8
IV	2.8	-1.3	0.9	5.9	-6.0	1.5	4.9	7.0
2012 I <sup>p</sup>	2.0	-0.8	0.3	4.9	-8.1	2.8	4.4	5.5
2010 4	5.9	1.3	16.0	0.6	8.1	0.9	-1.9	9.2
5	6.0	1.1	13.0	2.5	2.2	1.3	1.2	11.1
6	4.9	-0.3	13.7	4.5	-15.8	2.0	1.4	12.6
7	6.9	2.1	14.7	2.6	-15.6	2.0	2.3	9.7
8	6.0	3.2	11.3	2.3	-14.1	0.5	4.2	9.0
9	2.2	-1.3	4.3	-0.8	-17.9	-0.8	-0.2	7.3
10	3.8	4.0	10.2	7.3	-23.1	1.2	1.6	6.0
11	6.3	1.3	7.6	9.6	-24.1	4.0	3.2	5.4
12	4.3	0.0	11.9	7.9	-24.9	4.5	5.2	2.6
2011 1	8.6	-0.5	8.3	7.8	-21.5	6.1	8.2	8.1
2	-0.6	-0.4	4.2	6.3	-22.0	1.0	0.9	5.1
3	4.2	-2.7	9.1	7.1	-15.1	2.0	2.3	6.9
4	4.3	-0.8	4.1	9.6	-16.5	1.5	1.5	5.2
5	5.8	1.7	3.4	6.0	-12.1	0.5	1.5	6.2
6	4.8	0.6	3.1	5.7	-3.1	2.4	6.5	5.3
7	3.4	1.4	4.0	7.8	-0.8	3.4	4.1	5.3
8	4.8	-0.3	4.6	11.1	-1.0	4.6	6.1	5.6
9	2.6	-0.9	4.0	8.4	-1.7	2.8	6.5	6.5
10	3.7	-1.0	2.2	7.6	-3.4	2.2	6.8	7.3
11	3.0	-0.9	2.1	5.8	-4.9	1.8	3.3	7.0
12	1.7	-1.9	-1.3	4.4	-9.1	0.8	4.8	6.6
2012 1	1.2	-4.8	-0.2	2.1	-13.1	3.1	3.8	2.5
2	5.0	2.1	5.7	10.5	-4.3	3.2	7.0	6.1
3 <sup>p</sup>	0.5	0.9	-3.8	2.3	-6.7	2.2	2.4	8.1
4 <sup>p</sup>	0.0	-0.1	-2.0	-0.2	-5.3	2.2	4.7	9.4

주: p) 잠정치.  
자료: 통계청.

Note: p) Preliminary.  
Source: Korea National Statistical Office.

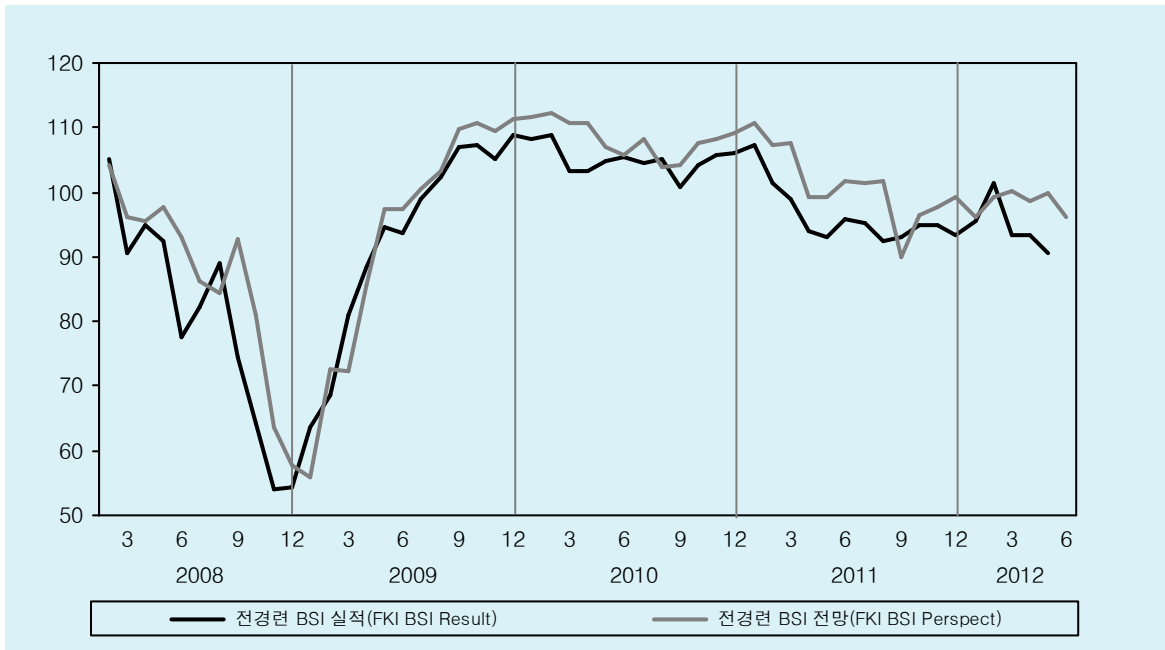
### 한국은행 BSI 제조업 실적 및 전망 (계절조정)

BOK Business Survey Index (Seasonally Adjusted)



### 전국경제인연합회 BSI 실적 및 전망 (계절조정)

FKI Business Survey Index (Seasonally Adjusted)





## 2-5. 기업경기실사지수

### Business Survey Index

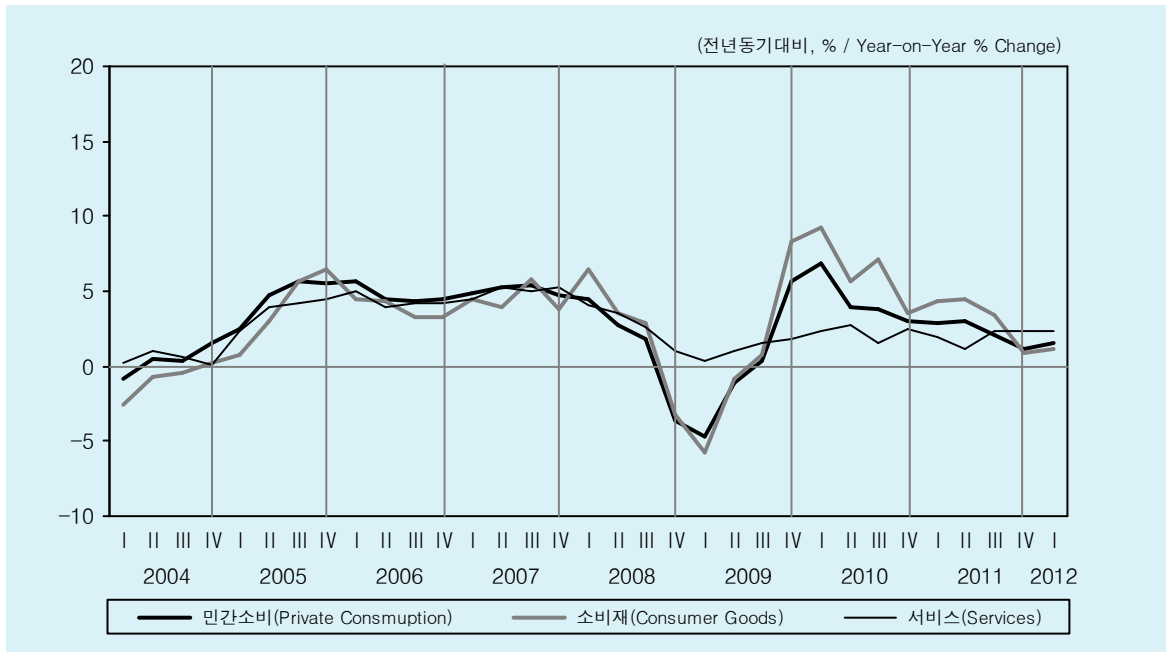
	한국은행 Bank of Korea										전경련 FKI	
	실적(제조업)Tendency (Manuf.)					전망(제조업)Future Tendency (Manuf.)					실적 (계절조정) (S.A.)	전망 (계절조정) (S.A.)
	계절조정 (S.A.)	수출기업 Exporting Enterp.	내수기업 Domestic Enterp.	대기업 Large Enterp.	중소기업 SME	계절조정 (S.A.)	수출기업 Exporting Enterp.	내수기업 Domestic Enterp.	대기업 Large Enterp.	중소기업 SME		
2009	74.3	76.9	72.9	78.7	72.3	72.5	73.7	72.2	74.9	71.7	93.3	93.9
2010	97.4	102.7	93.7	104.7	93.9	99.3	103.3	96.7	105.4	96.4	105.0	108.3
2011	87.5	87.3	87.8	93.3	84.9	90.7	90.8	90.5	95.7	88.3	96.2	101.0
2010 I	99.7	100.7	91.0	101.3	92.0	100.3	96.7	93.0	99.3	92.0	106.8	111.5
II	99.0	113.0	98.0	113.3	99.7	101.0	111.0	101.7	112.3	102.0	104.5	107.9
III	95.7	103.7	93.7	105.0	94.3	100.0	110.7	98.3	109.7	100.3	103.4	105.4
IV	95.3	93.3	92.0	99.0	89.7	96.0	94.7	93.7	100.3	91.3	105.4	108.3
2011 I	94.7	92.3	89.7	97.0	87.3	98.3	96.3	90.0	100.3	89.3	102.5	108.5
II	89.7	94.7	93.7	100.7	91.3	93.3	98.0	96.3	102.7	94.3	94.2	100.0
III	82.0	81.3	85.7	86.7	82.7	85.7	86.7	91.0	92.0	87.7	93.6	97.8
IV	83.7	81.0	82.0	88.7	78.3	85.3	82.3	84.7	87.7	82.0	94.5	97.7
2012 I	83.3	79.0	80.0	86.0	76.7	85.3	81.3	81.0	89.3	77.3	96.7	98.6
II	-	-	-	-	-	83.3	90.7	84.3	95.0	83.0	-	98.2
2010 4	98	113	97	111	100	104	111	101	110	103	103.2	110.8
5	98	109	100	113	99	100	115	102	115	103	104.7	107.1
6	101	117	97	116	100	99	107	102	112	100	105.5	105.7
7	99	112	96	112	99	102	113	98	110	101	104.4	108.2
8	96	104	94	105	94	100	111	96	109	99	105.1	103.8
9	92	95	91	98	90	98	108	101	110	101	100.7	104.2
10	94	95	93	103	90	97	98	100	102	98	104.3	107.5
11	95	92	92	97	90	95	93	91	102	88	105.6	108.2
12	97	93	91	97	89	96	93	90	97	88	106.2	109.2
2011 1	96	94	88	96	87	99	97	88	100	88	107.2	110.7
2	94	91	87	94	86	99	95	88	101	86	101.4	107.2
3	94	92	94	101	89	97	97	94	100	94	99.0	107.6
4	93	101	95	106	94	94	94	95	100	92	93.9	99.4
5	89	94	94	98	92	93	102	98	107	96	93.1	99.1
6	87	89	92	98	88	93	98	96	101	95	95.7	101.6
7	87	91	91	94	90	87	89	90	96	87	95.2	101.5
8	78	76	83	84	78	90	91	92	93	90	92.4	101.8
9	81	77	83	82	80	80	80	91	87	86	93.1	90.0
10	82	83	81	88	79	83	80	90	87	86	95.0	96.4
11	85	82	84	89	80	84	84	81	87	80	95.0	97.6
12	84	78	81	89	76	89	83	83	89	80	93.5	99.2
2012 1	83	75	80	84	75	85	78	80	88	75	95.4	96.2
2	85	81	79	87	77	87	79	81	88	77	101.4	99.4
3	82	81	81	87	78	84	87	82	92	80	93.3	100.2
4	80	88	82	91	81	84	85	85	91	82	93.4	98.7
5	80	88	80	89	81	84	94	87	98	86	90.5	99.9
6	-	-	-	-	-	82	93	81	96	81	-	96.1

자료: 한국은행; 전경련.

Source: Bank of Korea; Federation of Korean Industries.

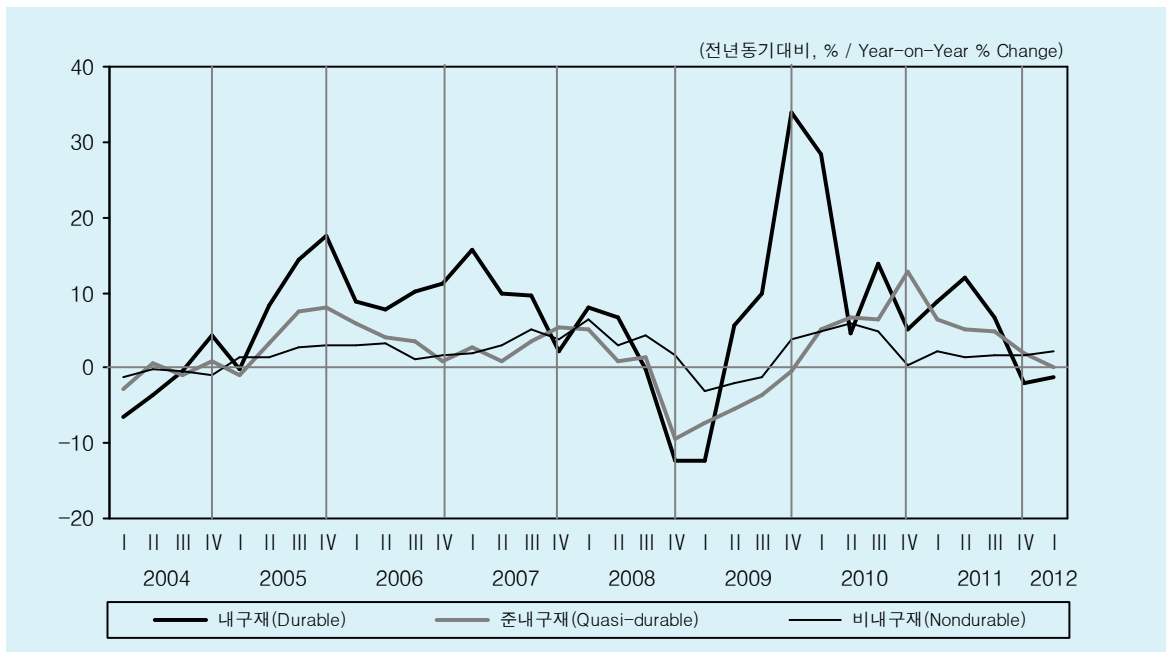
## 민간소비 및 소비자재, 서비스

Private Consumption, Consumer Goods, and Services



## 소비재의 구성항목

Components of Consumer Goods



### 3-1. 민간소비

#### Private Consumption

(조원, Trillion Won)

	민간소비				
	Private Consumption	내구재 Durable	준내구재 Quasi-durable	비내구재 Nondurable	서비스 Services
비중 Weight <sup>1)</sup>	100.0	9.7	7.1	24.1	56.0
2008	518.8	41.5	36.2	127.2	293.7
2009	518.8	44.9	34.7	126.4	297.3
2010	541.5	50.3	37.4	131.3	304.1
2011 <sup>p</sup>	553.8	53.5	39.1	133.5	310.0
2009 IV	134.2	12.2	9.4	33.5	75.4
2010 I	134.8	12.1	9.3	33.9	73.9
II	132.4	12.1	9.1	30.7	76.4
III	136.2	13.4	8.3	33.0	76.5
IV	138.2	12.8	10.7	33.6	77.3
2011 I <sup>p</sup>	138.7	13.2	9.9	34.7	75.4
II <sup>p</sup>	136.3	13.5	9.6	31.2	77.4
III <sup>p</sup>	139.0	14.3	8.7	33.5	78.2
IV <sup>p</sup>	139.8	12.6	10.9	34.2	79.1
2012 I <sup>p</sup>	140.9	13.0	10.0	35.4	77.2

#### 전년동기대비 증가율(%)

Percentage Change from the Same Period of the Previous Year

2008	1.3	0.4	-0.8	3.9	2.8
2009	0.0	8.3	-4.2	-0.6	1.2
2010	4.4	12.1	7.9	3.9	2.3
2011 <sup>p</sup>	2.3	6.3	4.5	1.7	1.9
2009 IV	5.6 ( 1.1)	34.0	-0.4	3.7	1.8
2010 I	6.9 ( 0.7)	28.3	5.2	4.8	2.3
II	3.9 ( 0.7)	4.6	6.6	5.9	2.7
III	3.9 ( 1.2)	13.9	6.5	4.8	1.6
IV	3.0 ( 0.4)	5.0	12.8	0.3	2.5
2011 I <sup>p</sup>	2.9 ( 0.6)	8.9	6.3	2.1	2.0
II <sup>p</sup>	3.0 ( 0.8)	12.1	5.2	1.4	1.2
III <sup>p</sup>	2.1 ( 0.2)	6.8	4.9	1.7	2.3
IV <sup>p</sup>	1.1 (-0.4)	-1.9	1.9	1.7	2.3
2012 I <sup>p</sup>	1.6 ( 1.0)	-1.2	0.2	2.2	2.3

주: p) 잠정치.

1) 2011년 기준.

2) ( )는 계절조정 전기대비 증가율.

자료: 한국은행.

Note: p) Preliminary.

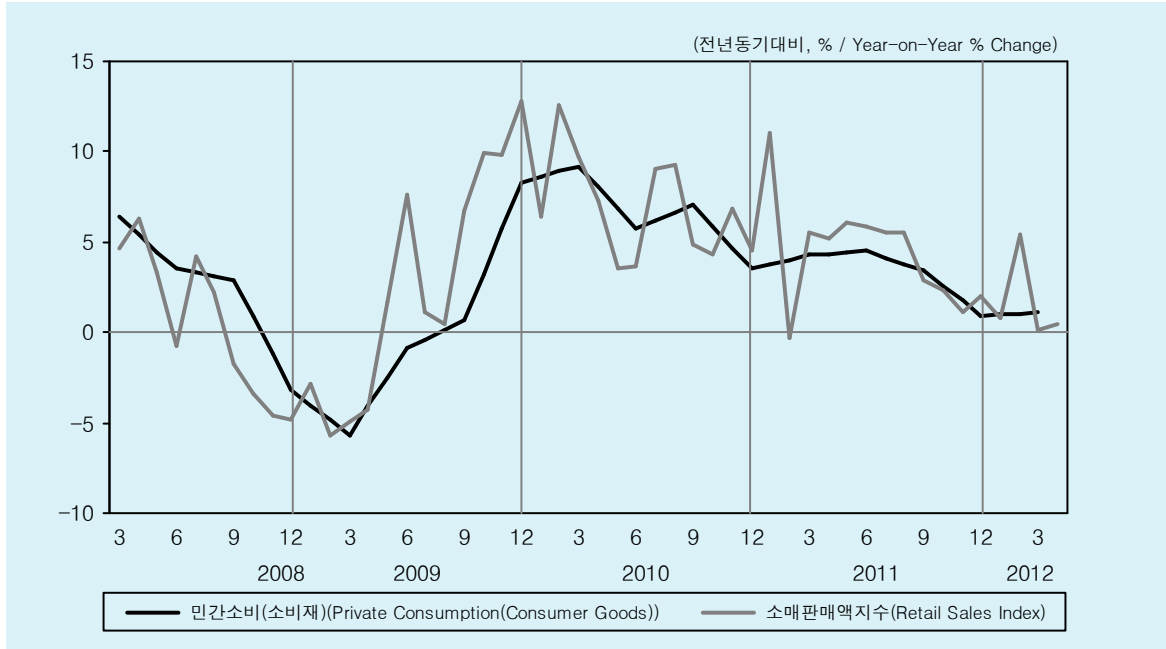
1) Based on 2011.

2) The figures in parentheses indicate % change from the previous quarter(S.A).

Source: Bank of Korea.

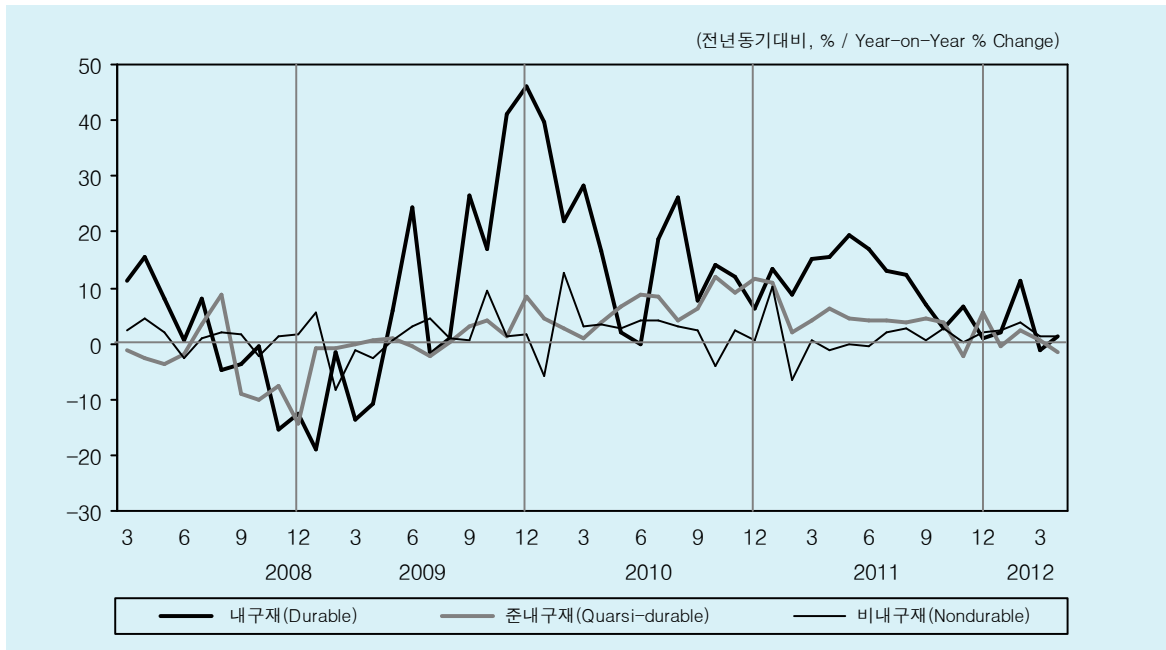
## 민간소비(소비재)와 소매판매액지수

Private Consumption(Consumer Goods) and Retail Sales Index



## 소매판매액지수

Retail Sales Index



### 3-2. 소매판매액지수

#### Retail Sales Index

(전년동기대비, % / Year-on-Year % Change)

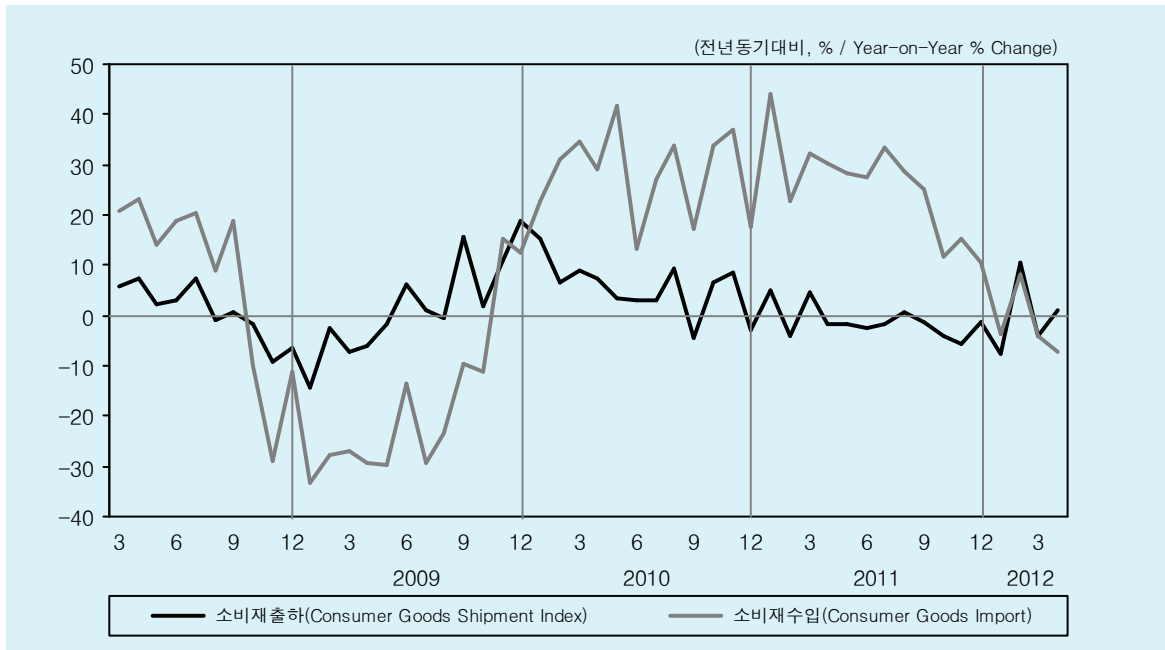
	소매 판매액								
	Retail Sales Index	유형별 지수 by Group of goods			업태별 지수 by retail business type				
		내구재 Durable	준내구재 Quasi-durable	비내구재 Nondurable	백화점 Department	대형마트 Large scale market	무점포판매점 Other stores	전문상품 소매점 Other retail stores	승용차판매 Automobile
2008	1.1	1.6	-3.0	1.4	1.2	2.5	10.6	-1.8	-3.5
2009	2.7	8.2	1.3	1.2	4.3	-2.2	8.7	3.0	21.8
2010	6.7	14.8	6.8	2.2	8.8	4.5	15.6	5.7	11.1
2011	4.3	10.8	4.2	1.1	8.1	3.9	8.6	3.3	5.9
2009 II	1.5 ( 5.4)	5.9	0.5	0.4	1.2	-3.2	5.4	2.6	20.1
III	2.8 (-0.4)	7.7	0.3	1.8	4.9	-3.5	11.0	3.4	24.1
IV	10.9 ( 4.1)	34.1	4.5	4.0	9.7	2.7	18.2	12.7	77.0
2010 I	9.5 ( 0.7)	29.6	2.7	2.9	7.4	5.0	20.1	9.6	48.6
II	4.8 ( 0.3)	5.6	6.4	3.4	9.3	4.0	17.9	1.9	-2.2
III	7.6 ( 2.3)	17.0	6.5	3.2	7.3	7.8	11.4	7.4	12.0
IV	5.2 ( 1.4)	10.6	10.9	-0.4	10.5	1.2	13.5	4.3	0.5
2011 I	5.4 ( 1.5)	12.5	5.8	1.4	12.0	4.2	10.8	4.6	10.7
II	5.7 ( 0.1)	17.3	5.0	-0.6	9.8	5.1	8.3	4.9	13.3
III	4.7 ( 1.6)	10.8	4.1	1.8	7.4	2.4	9.3	4.2	9.0
IV	1.9 (-1.3)	3.4	2.4	1.7	4.2	4.2	6.2	-0.2	-7.5
2012 I <sup>p</sup>	2.0 ( 1.0)	3.6	0.7	2.3	0.9	0.7	8.0	0.5	-7.4
2011 2	-0.4 (-4.0)	8.7	2.0	-6.4	3.2	-10.5	2.4	2.3	3.6
3	5.5 ( 2.4)	15.1	4.1	0.6	11.0	2.7	12.1	4.7	19.7
4	5.2 (-0.8)	15.6	6.4	-1.4	13.7	7.8	8.9	2.8	14.2
5	6.1 ( 0.5)	19.5	4.5	-0.1	8.2	4.2	10.5	5.6	13.3
6	5.8 ( 1.3)	17.0	4.1	-0.4	7.4	3.5	5.7	6.4	12.5
7	5.5 ( 1.3)	13.2	4.0	2.0	7.8	3.5	6.0	6.5	11.6
8	5.6 ( 0.0)	12.2	3.7	2.8	8.4	3.5	15.3	4.1	7.5
9	2.9 (-2.2)	6.9	4.6	0.7	6.3	0.3	6.9	2.1	8.0
10	2.4 ( 0.6)	2.7	3.8	2.8	4.8	7.6	6.2	-0.4	-7.3
11	1.2 (-0.3)	6.5	-2.1	0.3	-0.6	1.1	6.0	-0.2	-10.6
12	2.0 (-0.6)	1.0	5.5	2.0	8.1	3.9	6.4	-0.3	-4.7
2012 1	0.8 ( 0.8)	1.9	-0.6	2.3	-3.7	-0.7	1.5	0.7	-13.9
2	5.4 ( 2.5)	11.1	2.5	3.6	5.0	-0.3	21.7	3.7	7.5
3 <sup>p</sup>	0.1 (-2.6)	-1.1	0.7	1.2	2.5	3.4	3.2	-2.5	-13.0
4 <sup>p</sup>	0.4 ( 1.0)	1.3	-1.4	1.3	-0.7	-1.6	4.8	-0.2	-7.3

주: p) 잠정치.  
( )는 계절조정 전기대비 증가율.  
자료: 통계청.

Note: p) Preliminary.  
The figures in parentheses indicate % change from the previous period(S.A.).  
Source: National Statistical Office.

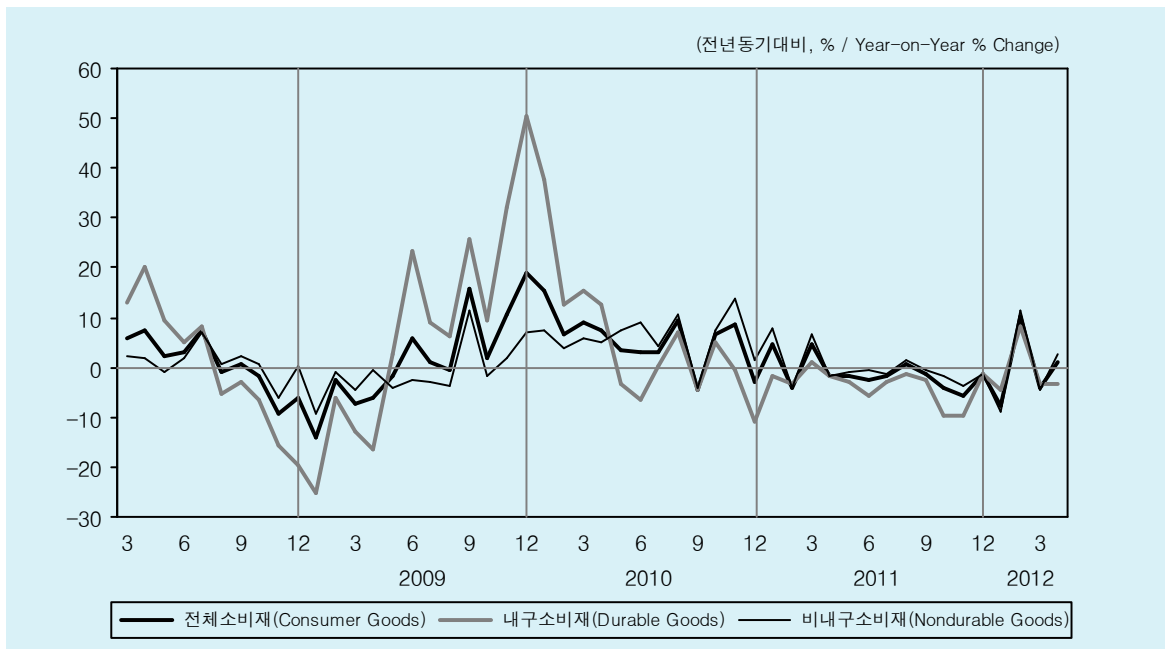
## 소비재출하지수 및 소비재 수입액

Consumer Goods Shipment Index and Consumer Goods Import



## 소비재출하지수

Consumer Goods Shipment Index



### 3-3. 소비재 출하 및 소비재 수입

#### Consumer Goods Shipment Index and Consumer Goods Import

(전년동기대비, % / Year-on-Year % Change)

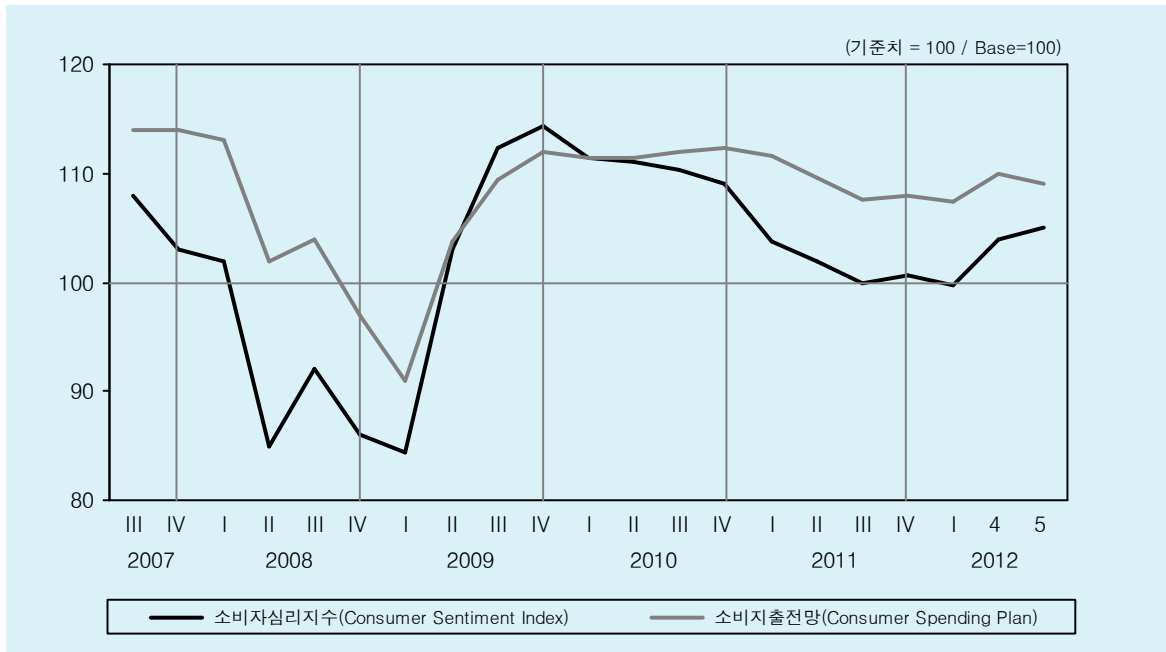
	소비재 출하			소비재 수입
	Consumer Goods Shipment Index	내구재 Durable Goods	비내구재 Nondurable Goods	Consumer Goods Import
2008	1.6	1.8	1.4	8.0
2009	1.4	6.5	-0.9	-18.4
2010	5.2	4.0	5.8	27.8
2011	-1.1	-3.6	0.1	25.2
2009 II	-0.8 ( 7.4)	2.5	-2.5	-24.4
III	5.4 ( 1.1)	13.3	1.7	-20.9
IV	10.2 ( 2.3)	29.2	2.2	4.6
2010 I	10.4 ( 0.2)	21.1	5.8	29.6
II	4.7 ( 1.2)	0.2	7.2	27.0
III	2.3 ( 0.8)	0.6	3.1	25.6
IV	3.9 (-0.2)	-2.5	7.3	29.1
2011 I	2.0 ( 0.5)	-1.3	3.8	33.2
II	-1.9 (-3.5)	-3.6	-1.1	28.7
III	-0.7 ( 2.4)	-2.3	0.0	28.9
IV	-3.7 (-2.9)	-7.1	-2.1	12.6
2012 1 <sup>p</sup>	-1.2 ( 1.8)	-0.1	-1.7	-0.7
2011 2	-4.0 (-6.5)	-3.1	-4.3	22.8
3	4.6 ( 3.6)	1.0	6.5	32.3
4	-1.7 (-4.7)	-1.7	-1.7	30.1
5	-1.5 ( 0.3)	-3.1	-0.8	28.3
6	-2.5 ( 3.1)	-5.7	-0.7	27.5
7	-1.8 ( 0.7)	-2.9	-1.2	33.4
8	0.7 ( 0.8)	-1.3	1.6	28.6
9	-1.2 (-2.7)	-2.6	-0.5	25.3
10	-4.2 (-0.7)	-9.7	-1.5	11.7
11	-5.6 (-0.6)	-9.9	-3.6	15.4
12	-1.4 (-0.9)	-1.5	-1.2	10.6
2012 1	-7.5 ( 3.3)	-4.3	-8.9	-3.6
2	10.3 ( 0.4)	8.3	11.3	8.0
3 <sup>p</sup>	-4.2 (-2.7)	-3.4	-4.6	-4.2
4 <sup>p</sup>	0.9 ( 3.7)	-3.1	2.8	-7.4

주: p) 잠정치.  
( )는 계절조정 전기대비 증가율.  
자료: 통계청; 한국무역협회.

Note: p) Preliminary.  
The figures in parentheses indicate % change from the previous period(S.A.).  
Source: National Statistical Office; Korea International Trade Association.

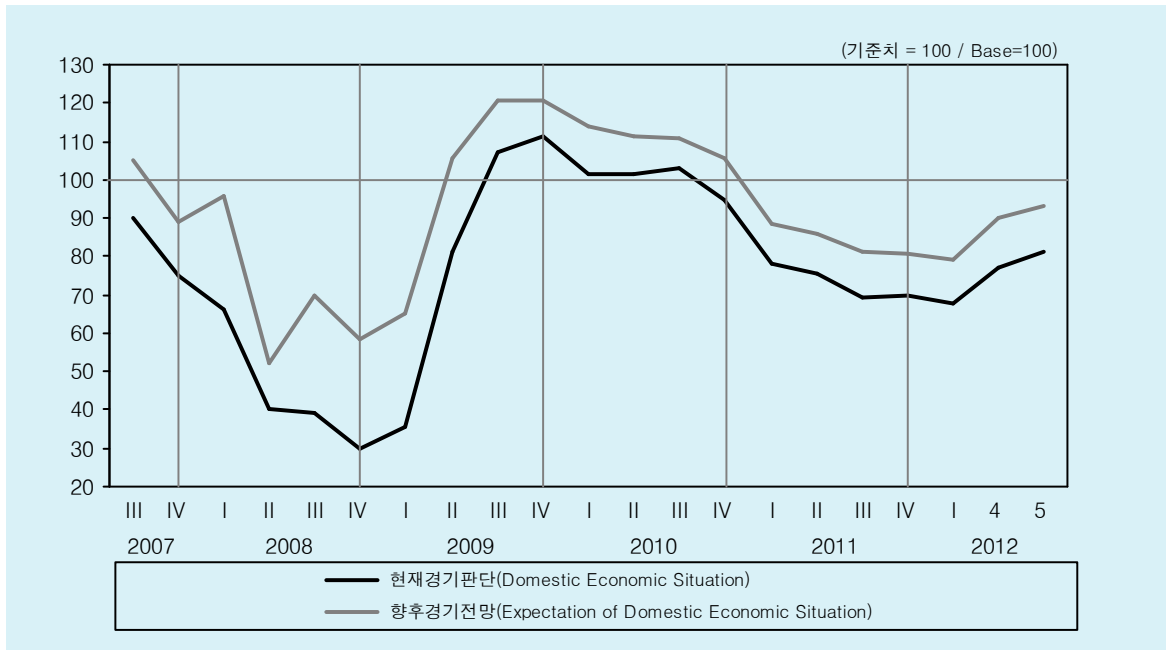
## 소비자동향조사

Consumer Survey Index



## 소비자경기판단

Consumer Sentiment of Economic Situation





### 3-4. 소비자동향조사 Consumer Survey Index (CSI)

(기준치=100, Base=100)

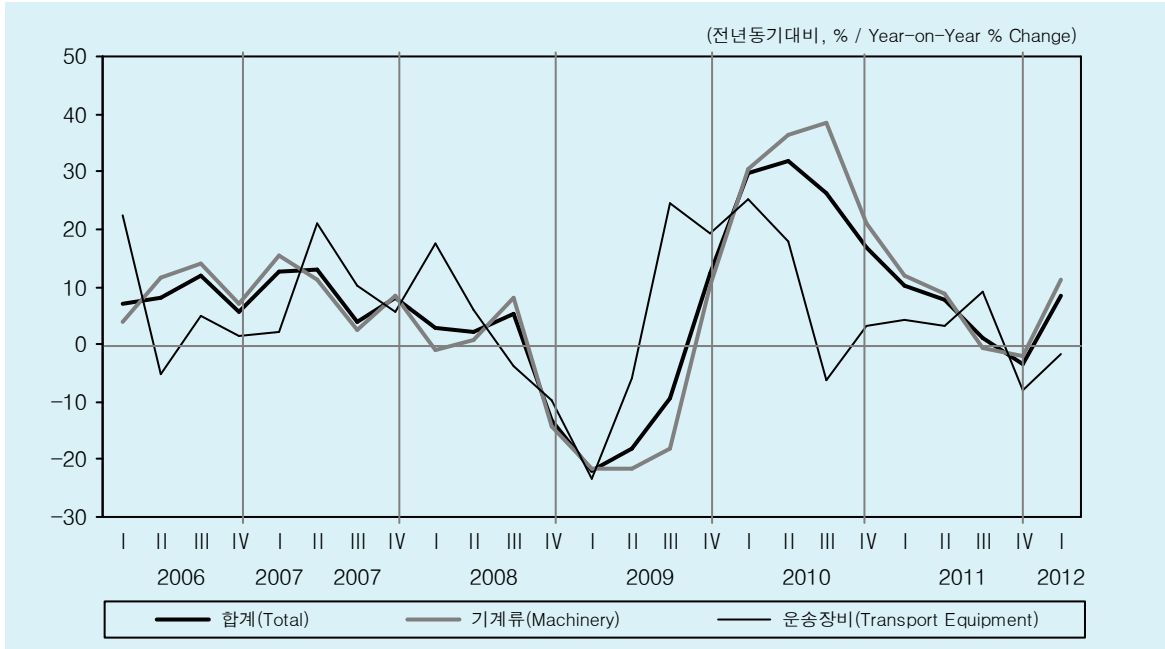
	소비자동향조사 (CSI)										
	소비자 심리지수  Consumer Sentiment Index	현 재 경기판단  Domestic Economic Situation	향 후 경기전망  Expectations Domestic Economic Situation	Spending Plan	소비지출전망						
					소득계층별 by Income			연령별 by Age			
					~100만원 미만 ~1000 thousand	100~300 만원 1000~3000 thousand	300만원 이상 3000 thousand	20대  20s	30~40대  30s & 40s	50대 이상  50s & Over	
2008	91.3	43.7	69.0	104.0	96.6	103.5	107.4	116.2	110.7	100.0	
2009	103.5	83.8	103.0	104.0	98.8	103.2	106.3	109.5	107.0	102.0	
2010	110.4	100.2	110.4	111.8	104.8	110.4	114.8	115.6	117.1	109.1	
2011	101.6	73.2	84.1	109.3	104.7	107.5	111.8	123.6	116.8	105.7	
2008	II	85.0	40.0	52.0	102.0	92.0	102.0	108.0	138.0	112.0	97.5
	III	92.0	39.0	69.7	104.0	99.7	103.7	105.9	112.3	108.2	101.3
	IV	84.3	29.7	58.3	94.3	92.7	94.3	94.7	97.3	97.0	92.3
2009	I	84.3	35.3	65.0	91.0	86.0	91.2	92.1	105.7	95.2	88.2
	II	103.0	81.3	105.7	103.7	100.3	102.3	106.3	107.7	105.8	102.2
	III	112.3	107.3	120.7	109.3	103.7	107.7	112.6	108.7	110.7	108.3
	IV	114.3	111.3	120.7	112.0	105.0	111.7	114.4	116.0	116.3	109.3
2010	I	111.3	101.3	114.0	111.3	107.0	110.2	114.8	111.7	116.8	109.2
	II	111.0	101.7	111.3	111.3	104.0	109.7	113.8	115.7	115.2	108.7
	III	110.3	103.0	110.7	112.0	104.0	111.0	114.6	119.0	117.3	109.2
	IV	109.0	94.7	105.7	112.3	104.3	110.8	115.9	116.0	119.0	109.3
2011	I	103.7	78.0	88.7	111.7	106.0	110.2	114.8	124.0	119.0	108.7
	II	102.0	75.7	86.0	107.7	106.7	107.8	112.0	121.7	116.8	106.0
	III	100.0	69.3	81.0	109.3	102.3	105.7	110.3	118.7	114.7	104.5
	IV	100.7	69.7	80.7	108.0	103.7	106.2	110.2	130.0	116.5	103.5
2012	I	99.7	67.7	79.3	107.3	100.7	105.5	110.6	125.0	115.8	103.5
2011	5	104.0	81.0	91.0	110.0	107.0	107.5	113.3	138.0	119.0	105.5
	6	102.0	77.0	86.0	109.0	107.0	107.0	111.7	100.0	115.0	106.5
	7	102.0	76.0	88.0	109.0	104.0	107.5	111.3	110.0	115.5	106.5
	8	99.0	68.0	77.0	106.0	104.0	103.0	109.3	126.0	113.5	102.5
	9	99.0	64.0	78.0	108.0	99.0	106.5	110.3	120.0	115.0	104.5
	10	100.0	66.0	78.0	108.0	105.0	107.0	109.3	135.0	116.0	104.0
	11	103.0	75.0	86.0	109.0	101.0	106.5	112.3	114.0	119.0	104.0
	12	99.0	68.0	78.0	107.0	105.0	105.0	109.0	141.0	114.5	102.5
2012	1	98.0	65.0	76.0	106.0	102.0	104.5	109.3	133.0	114.0	102.5
	2	100.0	68.0	80.0	108.0	98.0	105.0	112.3	121.0	117.0	103.5
	3	101.0	70.0	82.0	108.0	102.0	107.0	110.0	121.0	116.5	104.5
	4	104.0	77.0	90.0	110.0	98.0	109.0	113.0	125.0	117.0	106.5
	5	105.0	81.0	93.0	109.0	104.0	107.5	112.0	118.0	117.0	106.0

자료: 한국은행.

Source: Bank of Korea.

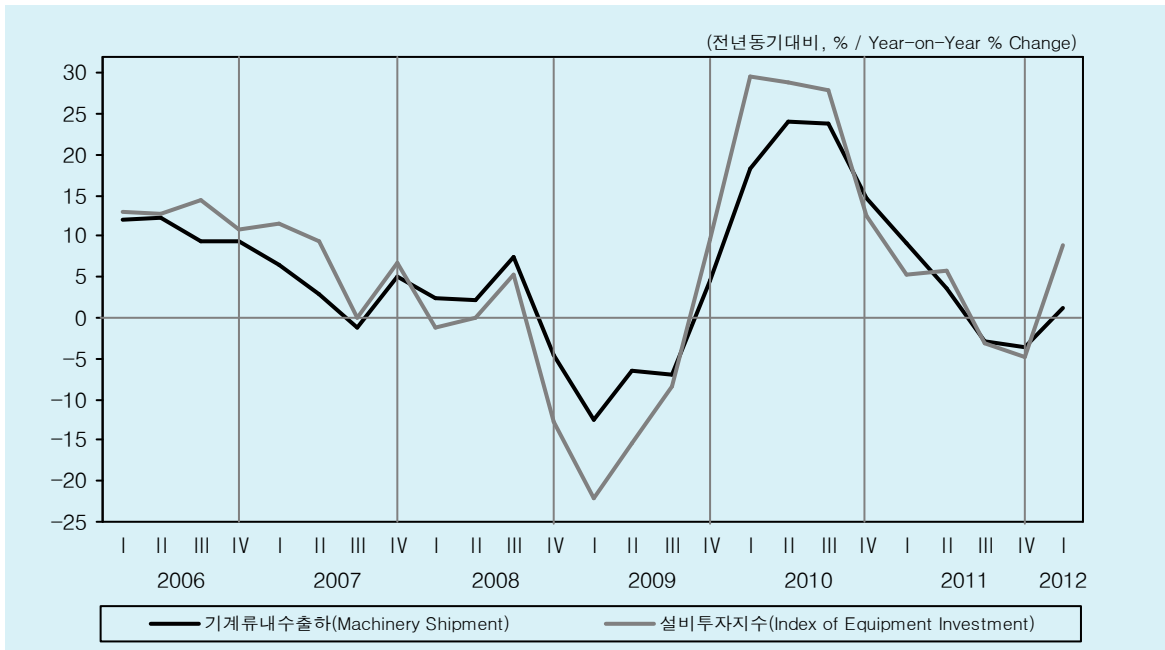
## 형태별 설비투자

Equipment Investment by Type



## 기계류내수출하와 설비투자지수

Machinery Shipment and Estimation Index of Equipment Investment



## 4-1. 설비투자과 설비투자지수

### Equipment Investment and Index of Equipment Investment

(십억원, Billion Won, 2005=100)

	Equipment Investment	설비투자		무형고정자산 Intangible Fixed Assets	설비투자지수 <sup>1)</sup>			기계류 내수출하 <sup>1)</sup> Machinery Shipment
		기계류 Machinery	운송장비 Transport Equipment		Index of Equipment Investment	기계류 Machinery	운송장비 Transport Equipment	
2010	105,516	83,539	21,593	17,757	132.2	134.3	123.0	132.4
2011 <sup>p</sup>	109,379	86,977	22,012	19,220	133.1	136.6	117.9	134.2
2011 I <sup>p</sup>	25,660	20,603	4,970	3,887	126.7	129.1	116.9	127.8
II <sup>p</sup>	28,840	22,796	5,938	4,377	144.5	148.5	127.0	147.3
III <sup>p</sup>	27,834	21,925	5,805	4,525	133.3	136.6	119.1	128.4
IV <sup>p</sup>	27,045	21,653	5,299	6,431	127.9	132.3	108.4	133.2
2012 I <sup>p</sup>	27,858	22,898	4,891	4,233	138.6	144.4	113.5	130.5
2011 4	-	-	-	-	134.4	140.0	110.0	137.5
5	-	-	-	-	146.8	150.1	132.5	149.4
6	-	-	-	-	152.3	155.5	138.6	154.9
7	-	-	-	-	133.7	135.2	127.0	135.2
8	-	-	-	-	135.0	140.3	112.1	124.1
9	-	-	-	-	131.3	134.3	118.2	125.8
10	-	-	-	-	114.8	119.8	93.3	122.5
11	-	-	-	-	129.3	129.2	129.4	127.3
12	-	-	-	-	139.5	148.0	102.6	149.8
2012 1	-	-	-	-	129.3	139.1	87.0	119.7
2	-	-	-	-	139.8	144.2	121.1	132.5
3 <sup>p</sup>	-	-	-	-	146.6	144.9	132.3	139.2
4 <sup>p</sup>	-	-	-	-	141.1	145.8	121.2	133.3

#### 전년동기대비 증가율(%)

Percentage Change from the Same Period of the Previous Year

2010	25.7	31.2	8.3	1.7	24.2	29.4	4.5	20.1
2011 <sup>p</sup>	3.7	4.1	1.9	8.2	0.7	1.7	-4.1	1.4
2011 I <sup>p</sup>	10.3 (-1.6)	11.9	4.3	9.5	5.4 (-1.9)	6.0	3.2	9.2
II <sup>p</sup>	7.7 ( 4.7)	8.9	3.3	9.6	5.7 ( 3.6)	7.3	-1.9	3.6
III <sup>p</sup>	1.2 (-1.8)	-0.7	9.2	7.5	-3.1 (-1.5)	-2.7	-4.6	-2.9
IV <sup>p</sup>	-3.3 (-4.3)	-2.1	-8.0	7.1	-4.7 (-5.0)	-3.1	-12.9	-3.7
2012 I <sup>p</sup>	8.6 (10.3)	11.1	-1.6	8.9	9.4 (11.3)	11.9	-2.9	2.1
2011 4	-	-	-	-	2.2 (-2.7)	5.2	-11.9	0.2
5	-	-	-	-	11.7 (10.4)	13.0	5.7	8.5
6	-	-	-	-	3.5 (-1.5)	4.1	0.4	2.2
7	-	-	-	-	-3.0 (-4.5)	-2.6	-5.1	-0.2
8	-	-	-	-	-2.9 ( 1.7)	-4.2	5.6	-3.5
9	-	-	-	-	-3.2 (-0.6)	-1.2	-12.2	-5.3
10	-	-	-	-	-10.9 (-10.7)	-9.7	-16.8	-4.7
11	-	-	-	-	-2.8 ( 8.9)	-2.7	-3.4	-4.5
12	-	-	-	-	-1.0 ( 0.8)	2.8	-19.3	-2.0
2012 1	-	-	-	-	4.9 (12.8)	8.7	-15.8	-1.5
2	-	-	-	-	24.4 (-3.5)	26.6	14.4	12.0
3 <sup>p</sup>	-	-	-	-	1.5 (-7.0)	3.2	-6.4	-3.1
4 <sup>p</sup>	-	-	-	-	5.0 ( 4.5)	4.1	10.2	-3.1

주: 1) 선박 제외.

p) 잠정치.

( )는 계절조정 전기대비 증가율.

자료: 한국은행; 통계청.

Note: 1) Ships are excluded.

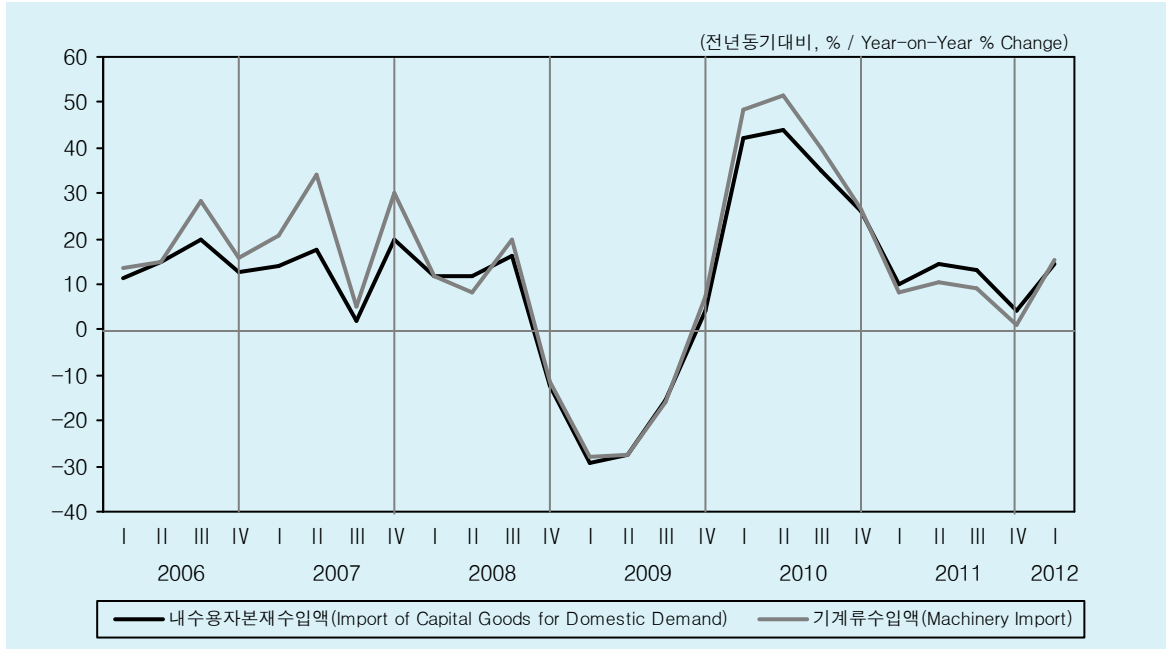
p) Preliminary.

The figures in parentheses indicate % change from the previous period(S.A.).

Source: Bank of Korea; National Statistical Office.

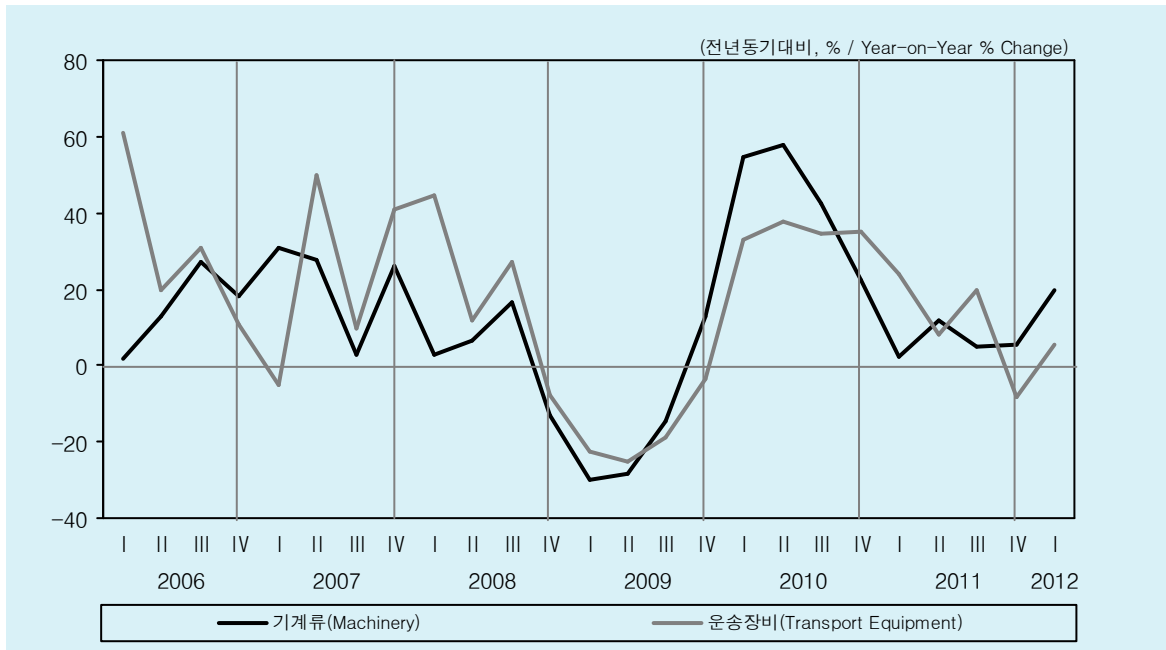
## 내수용자본재수입액과 기계류수입액

Import of Capital Good for Domestic Demand and Machinery Import



## 품목별 기계류수입액

Machinery Import by Type



## 4-2. 내수용자본재수입액과 기계류수입액

### Import of Capital Goods for Domestic Demand and Machinery Import

(백만달러, Million US Dollars)

	내수용자본재수입액 Import of Capital Goods for Domestic Demand	기계류수입액		
		Machinery Import	기계류 Machinery	운송장비 Transport Equipment
2010	80,460	60,443	42,490	17,953
2011	88,846	64,758	45,080	19,678
2011 I	19,942	14,622	10,048	4,538
II	23,022	16,776	11,914	4,862
III	23,672	17,248	11,656	5,592
IV	22,210	16,111	11,425	4,686
2012 I	22,840	16,842	12,056	4,786
2011 4	7,065	5,126	3,862	1,264
5	7,919	5,803	3,976	1,826
6	8,038	5,848	4,076	1,772
7	7,700	5,950	4,077	1,874
8	8,610	6,172	3,984	2,189
9	7,362	5,125	3,596	1,530
10	6,741	4,713	3,301	1,412
11	7,581	5,743	3,853	1,890
12	7,889	5,656	4,272	1,384
2012 1	7,192	5,240	3,955	1,284
2	7,812	5,846	4,035	1,811
3	7,836	5,756	4,065	1,691
4	7,816	5,700	4,174	1,525

#### 전년동기대비 증가율(%)

Percentage Change from the Same Period of the Previous Year

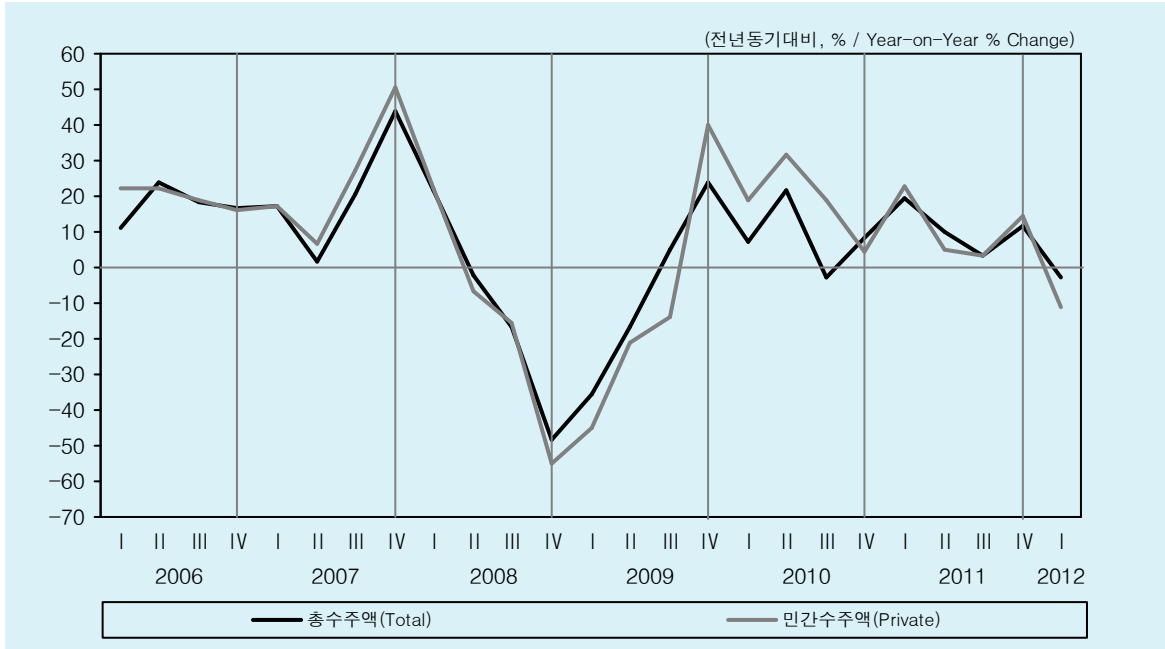
2010	36.1	40.4	42.8	35.0
2011	10.4	7.1	6.1	9.6
2011 I	10.2	8.1	2.2	23.8
II	14.4	10.6	11.7	7.9
III	13.2	9.3	4.9	19.7
IV	4.2	1.0	5.3	-8.3
2012 I	14.5	15.2	19.6	5.5
2011 4	5.3	3.6	6.8	-5.1
5	25.4	27.0	25.5	30.3
6	13.0	3.4	5.0	-0.1
7	8.0	12.5	11.3	15.0
8	20.9	11.3	1.6	34.8
9	10.4	3.6	1.9	7.8
10	0.8	-7.6	-4.0	-15.0
11	4.5	8.8	9.8	6.9
12	7.0	1.4	9.6	-17.6
2012 1	13.8	13.1	21.9	-7.4
2	36.8	38.9	39.2	38.2
3	-0.9	-0.4	3.1	-8.1
4	10.6	11.2	8.1	20.7

자료: 무역협회.

Source: international Trade Association.

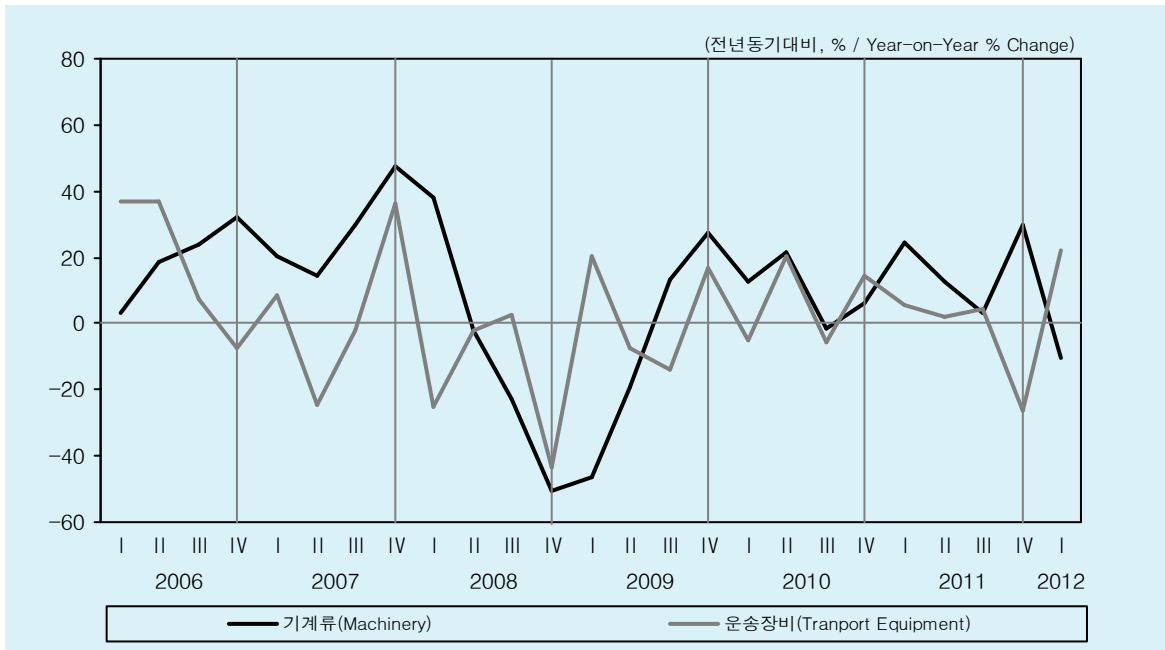
## 국내기계수주

Machinery Orders Received



## 형태별 국내기계수주

Machinery Orders Received by Type



### 4-3. 국내기계수주<sup>1)</sup>

#### Machinery Orders Received

(십억원, Billion Won)

	형태별 by Type			주체별 by Order			
	합계 Total	기계류 Machinery	운송장비 Transport Equipment	공공 Public	민간		
					Private	제조업 Manufacturing	비제조업 Non-Manuf.
2010	22,731	16,513	6,218	2,337	20,394	12,279	8,115
2011	25,240	19,349	5,891	2,599	22,641	13,848	8,793
2011 I	6,445	4,934	1,511	469	5,975	3,695	2,280
II	6,676	5,007	1,669	728	5,948	3,677	2,271
III	5,703	4,365	1,339	404	5,300	3,109	2,191
IV	6,416	5,043	1,373	998	5,418	3,367	2,051
2012 1 <sup>p</sup>	6,292	4,446	1,847	960	5,332	2,982	2,350
2011 4	1,951	1,572	380	99	1,853	1,155	697
5	2,113	1,659	455	142	1,971	1,186	785
6	2,611	1,777	835	487	2,124	1,336	788
7	1,990	1,567	423	152	1,838	1,027	811
8	1,800	1,365	435	115	1,685	1,006	679
9	1,913	1,433	480	137	1,776	1,076	700
10	1,977	1,551	426	301	1,676	966	711
11	2,317	1,811	506	474	1,843	1,124	720
12	2,122	1,681	441	223	1,899	1,277	621
2012 1	2,012	1,584	427	115	1,897	1,131	765
2	2,490	1,506	985	712	1,778	1,013	765
3 <sup>p</sup>	1,790	1,356	435	133	1,657	838	819
4 <sup>p</sup>	1,815	1,393	422	98	1,718	938	779

#### 전년동기대비 증가율(%)

Percentage Change from the Same Period of the Previous Year

2010	8.3	9.1	6.2	-37.7	18.3	32.3	2.0
2011	11.0	17.2	-5.3	11.2	11.0	12.8	8.4
2011 I	19.5 ( 9.2)	24.6	5.3	-10.5	22.7	26.8	16.7
II	10.0 (-0.3)	12.9	2.1	81.1	4.9	3.1	8.0
III	3.4 (-5.4)	3.3	4.1	6.1	3.2	3.1	3.5
IV	11.5 ( 8.8)	29.6	-26.3	-3.1	14.7	21.0	5.7
2012 1 <sup>p</sup>	-2.4 (-7.1)	-9.9	22.2	104.5	-10.8	-19.3	3.1
2011 4	9.0 ( -8.4)	22.4	-24.8	-22.3	11.4	9.4	15.0
5	-0.8 ( 7.2)	1.4	-7.9	23.4	-2.2	-10.8	14.7
6	21.4 ( 9.6)	17.2	31.4	205.2	6.7	13.1	-2.7
7	-1.7 (-14.1)	6.4	-23.5	44.9	-4.3	-3.9	-4.8
8	6.8 ( 0.9)	6.7	7.2	8.0	6.7	12.0	-0.3
9	6.1 ( 2.2)	-2.9	46.9	-19.1	8.8	2.5	19.9
10	18.0 ( -0.1)	28.6	-9.3	197.7	6.4	0.0	16.5
11	33.9 ( 20.8)	47.5	0.7	333.3	13.7	13.6	13.8
12	-9.6 (-17.0)	15.4	-50.5	-72.8	24.3	54.4	-11.2
2012 1	0.1 ( 2.4)	9.9	-24.6	0.2	0.1	2.0	-2.6
2	21.8 ( 14.1)	-4.8	112.4	485.1	-7.5	-11.6	-1.6
3 <sup>p</sup>	-25.1 (-32.8)	-29.0	-9.5	-43.0	-23.2	-41.8	14.3
4 <sup>p</sup>	-7.0 ( 21.4)	-11.4	11.3	-1.2	-7.3	-18.8	11.7

주: 1) 선박 제외, 불변가격.

p) 잠정치.

( )는 계절조정 전기대비 증가율.

자료: 통계청.

Note: 1) Ships are excluded, Constant Price.

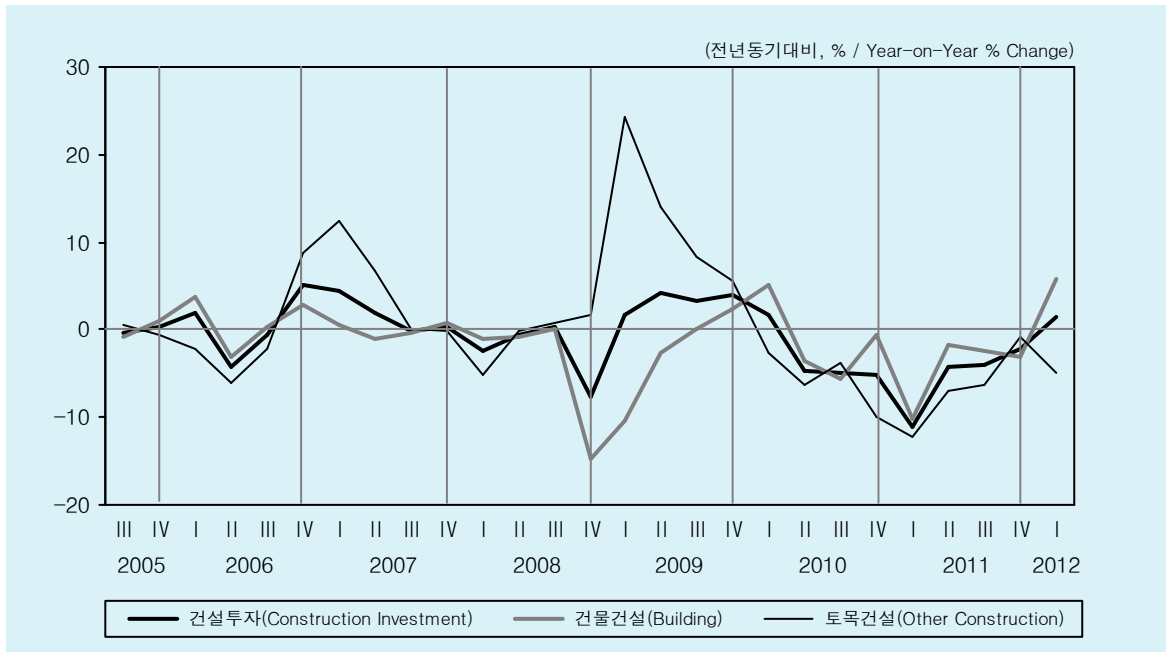
p) Preliminary.

The figures in parentheses indicate % change from the previous period(S.A.).

Source: National Statistical Office.

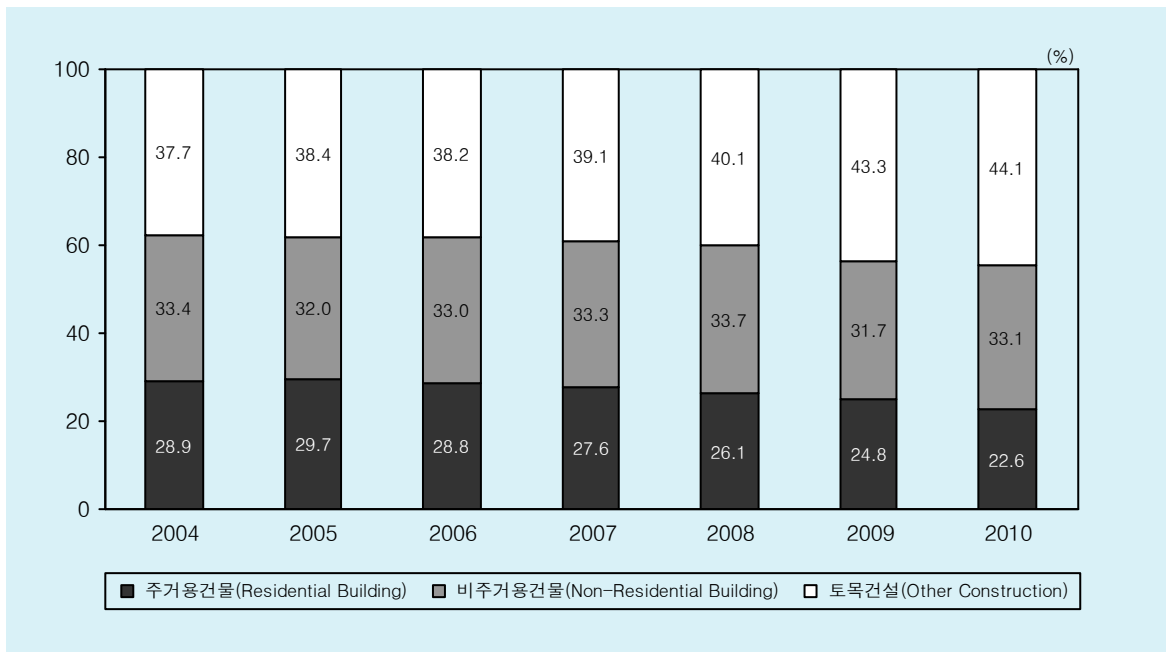
## 건설투자

Construction Investment



## 건설투자의 형태별 구성

Composition of Construction Investment





## 5-1. 용도별 건설투자

### Construction Investment

(십억원, Billion Won)

	합계 Total	건물건설			토목건설 Other Construction
		Building	주거용 Residential Building	비주거용 Non-Residential Building	
2007	158,427	96,475	43,669	52,816	61,926
2008	153,942	92,080	40,245	51,862	61,788
2009	159,186	89,938	39,455	50,509	68,951
2010	153,360	88,484	34,166	54,367	64,672
2011 <sup>p</sup>	145,756	84,833	28,724	56,139	60,767
2009 III	39,893	24,214	10,833	13,389	15,674
IV	45,368	23,636	9,679	13,964	21,564
2010 I	31,297	18,819	8,258	10,566	12,417
II	41,135	23,346	8,932	14,427	17,717
III	37,934	22,852	8,391	14,476	15,074
IV	42,994	23,467	8,585	14,897	19,410
2011 I <sup>p</sup>	27,848	16,904	6,157	10,755	10,951
II <sup>p</sup>	39,411	22,915	7,455	15,467	16,452
III <sup>p</sup>	36,402	22,292	6,996	15,302	14,128
IV <sup>p</sup>	42,095	22,722	8,117	14,615	19,236
2012 I <sup>p</sup>	28,277	17,907	6,410	11,506	10,414

#### 전년동기대비 증가율(%)

Percentage Change from the Same Period of the Previous Year

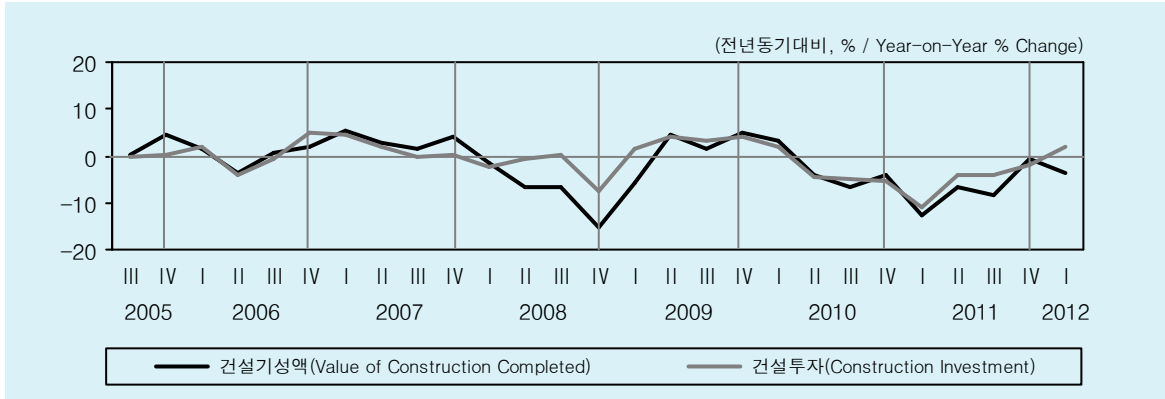
2007	1.4	0.0	-3.0	2.6	3.8
2008	-2.8	-4.6	-7.8	-1.8	-0.2
2009	3.4	-2.3	-2.0	-2.6	11.6
2010	-3.7	-1.6	-13.4	7.6	-6.2
2011 <sup>p</sup>	-5.0	-4.1	-15.9	3.3	-6.0
2009 III	3.2 (-1.3)	0.2	0.3	0.1	8.2
IV	4.0 (-0.8)	2.4	1.3	3.1	5.6
2010 I	1.8 ( 1.0)	5.2	1.9	7.9	-2.7
II	-4.7 (-4.0)	-3.5	-17.6	8.0	-6.2
III	-4.9 (-0.9)	-5.6	-22.5	8.1	-3.8
IV	-5.2 (-1.9)	-0.7	-11.3	6.7	-10.0
2011 I <sup>p</sup>	-11.0 (-4.4)	-10.2	-25.4	1.8	-12.2
II <sup>p</sup>	-4.2 ( 3.5)	-1.8	-16.5	7.2	-7.1
III <sup>p</sup>	-4.0 (-0.5)	-2.5	-16.6	5.7	-6.3
IV <sup>p</sup>	-2.1 ( 0.1)	-3.2	-5.4	-1.9	-0.9
2012 I <sup>p</sup>	1.5 (-1.2)	5.9	4.1	7.0	-4.9

주: p) 잠정치.  
( )는 계절조정 전기대비 증가율.  
자료: 한국은행.

Note: p) Preliminary.  
The figures in parentheses indicate % change from the previous period(S.A.).  
Source: Bank of Korea.

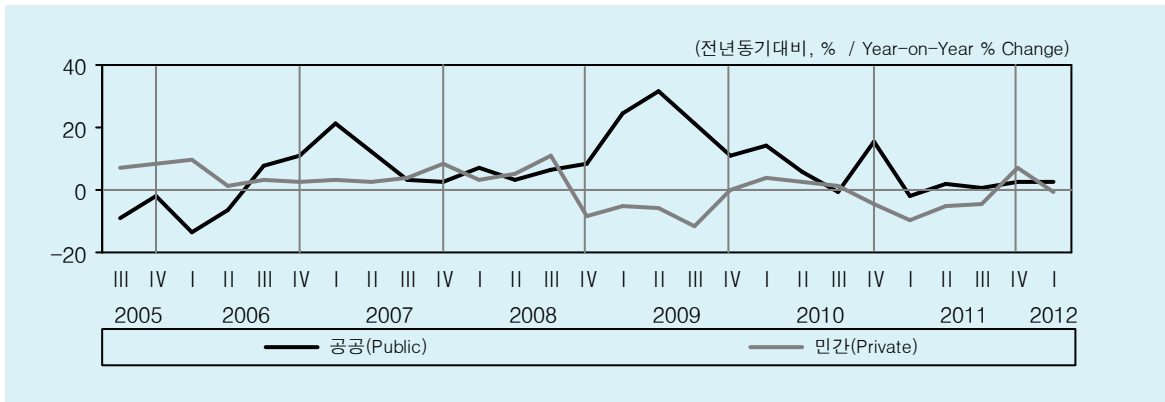
### 건설투자과 건설기성액(불변가격)

Construction Investment and Value of Construction Completed(at 2005 Constant prices)



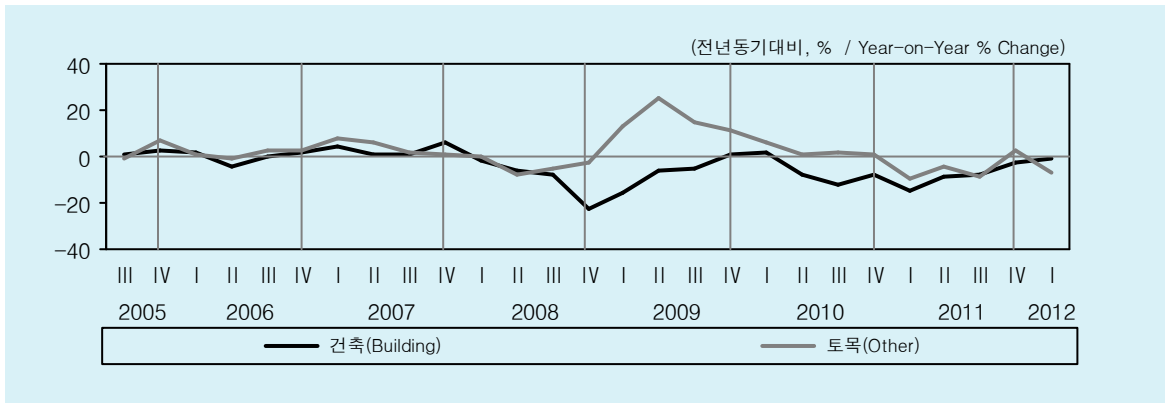
### 발주자별 건설기성액

Value of Construction Completed by Orderer



### 공사종류별 건설기성액(불변가격)

Value of Construction Completed by Type(at 2005 Constant prices)



## 5-2. 건설기성액

### Value of Construction Completed

(십억원, Billion Won)

	합계 Total		발주자별 by Orderer		공사종류별 by Type			
	2005 불변가격 at 2005 Constant prices	경상가격 at Current prices	공공 Public	민간 Private	건축 Building		토목 Other	
					2005 불변가격 at 2005 Constant prices	경상가격 at Current prices	2005 불변가격 at 2005 Constant prices	경상가격 at Current prices
2010	70,818	92,276	35,161	52,824	40,168	51,928	30,650	40,348
2011	66,061	91,638	35,508	51,273	36,802	50,505	29,260	41,133
2011 I	14,024	19,088	7,325	10,852	7,832	10,550	6,192	8,538
II	17,271	23,904	9,324	13,182	9,638	13,194	7,633	10,711
III	15,398	21,499	7,841	12,533	8,993	12,424	6,406	9,075
IV	19,368	27,146	11,017	14,706	10,340	14,337	9,028	12,809
2012 1 <sup>p</sup>	13,509	19,195	7,496	10,778	7,747	10,901	5,762	8,294
2011 4	5,110	7,053	2,724	3,978	2,994	4,090	2,116	2,963
5	5,362	7,430	2,817	4,222	3,005	4,120	2,356	3,310
6	6,799	9,422	3,783	4,982	3,638	4,984	3,161	4,438
7	4,874	6,786	2,432	4,046	2,907	4,003	1,967	2,783
8	4,947	6,901	2,513	4,056	2,826	3,899	2,121	3,002
9	5,577	7,813	2,896	4,431	3,259	4,522	2,318	3,291
10	5,723	8,022	2,963	4,678	3,280	4,552	2,443	3,470
11	5,677	7,945	3,250	4,300	3,159	4,376	2,518	3,569
12	7,968	11,179	4,804	5,729	3,901	5,409	4,067	5,770
2012 1 <sup>p</sup>	4,173	5,901	2,227	3,382	2,388	3,346	1,785	2,555
2 <sup>p</sup>	4,426	5,978	2,364	3,363	2,578	3,490	1,848	2,487
3 <sup>p</sup>	5,125	7,316	2,905	4,034	2,879	4,064	2,247	3,252
4 <sup>p</sup>	4,728	6,756	2,603	3,853	2,682	3,789	2,046	2,967

#### 전년동기대비 증가율(%)

Percentage Change from the Same Period of the Previous Year

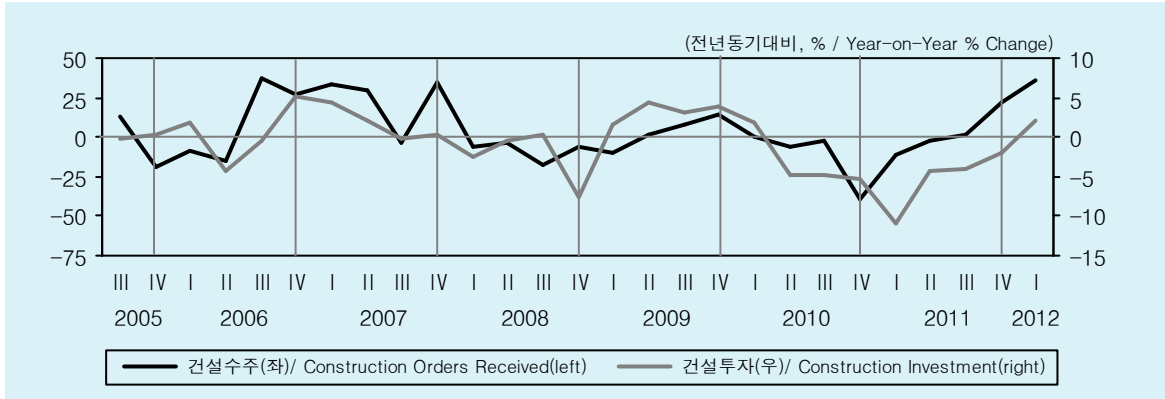
2010	-3.3	2.7	8.5	0.6	-7.0	-1.5	2.2	8.7
2011	-6.7	-0.7	1.0	-2.9	-8.4	-2.7	-4.5	1.9
2011 I	-12.6 (-3.8)	-6.2 (-2.6)	-2.1	-9.4	-15.1	-9.3	-9.2	-2.0
II	-6.6 ( 2.0)	-0.7 ( 4.8)	2.2	-5.4	-8.4	-3.0	-4.2	2.2
III	-8.4 (-4.3)	-2.4 (-2.4)	0.5	-4.7	-8.0	-2.3	-8.8	-2.4
IV	-0.5 ( 5.7)	5.1 ( 5.0)	2.5	6.9	-2.8	2.5	2.2	8.1
2012 1 <sup>p</sup>	-3.7 (-6.9)	0.6 (-7.1)	2.3	-0.7	-1.1	3.3	-6.9	-2.9
2011 4	-10.0 (-7.3)	-4.0 (-6.0)	3.8	-10.7	-9.8	-4.1	-10.2	-3.8
5	-9.4 ( 2.7)	-4.0 ( 2.8)	-0.8	-6.9	-12.1	-7.2	-5.7	0.2
6	-1.5 ( 8.7)	4.7 ( 9.3)	3.3	0.7	-3.9	1.8	1.5	8.2
7	-14.6 (-11.8)	-8.9 (-12.0)	-9.7	-8.3	-14.2	-8.8	-15.3	-9.1
8	-9.5 ( 0.7)	-3.4 ( 3.5)	2.2	-7.1	-10.6	-4.8	-8.1	-1.6
9	-0.9 ( 4.1)	5.3 ( 3.7)	9.2	1.3	0.9	6.9	-3.3	3.1
10	2.5 ( 2.7)	8.8 ( 1.2)	3.9	12.4	1.8	7.9	3.3	10.0
11	-6.3 (-6.7)	-0.9 (-3.9)	-0.1	-2.3	-7.2	-2.1	-5.1	0.6
12	1.7 (14.6)	7.1 ( 8.5)	3.4	10.4	-2.8	2.1	6.5	12.2
2012 1 <sup>p</sup>	-9.5 (-15.4)	-5.0 (-11.4)	-10.2	-2.7	-7.6	-2.9	-12.0	-7.5
2 <sup>p</sup>	14.5 ( 10.7)	13.9 (-0.1)	17.3	12.4	18.4	19.2	9.5	7.3
3 <sup>p</sup>	-7.6 ( -6.2)	-4.1 ( 2.5)	2.6	-8.0	-6.2	-2.7	-9.3	-5.9
4 <sup>p</sup>	-7.5 ( -5.2)	-4.2 (-3.5)	-4.4	-3.1	-10.4	-7.3	-3.3	0.1

주: p) 잠정치.  
( )는 계절조정 전기대비 증가율.  
자료: 통계청.

Note: p) Preliminary.  
The figures in parentheses indicate % change from the previous period(S.A.).  
Source: National Statistical Office.

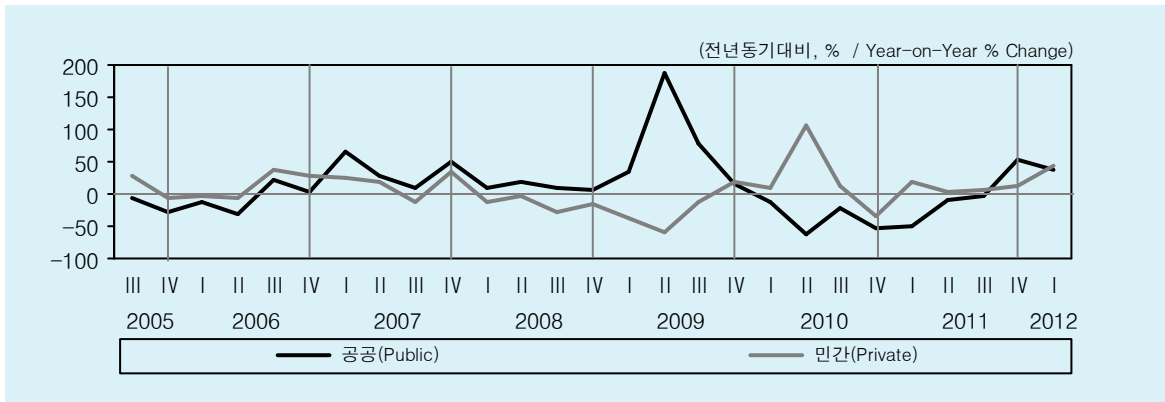
### 건설투자과 건설수주액

Construction Investment and Construction Orders Received



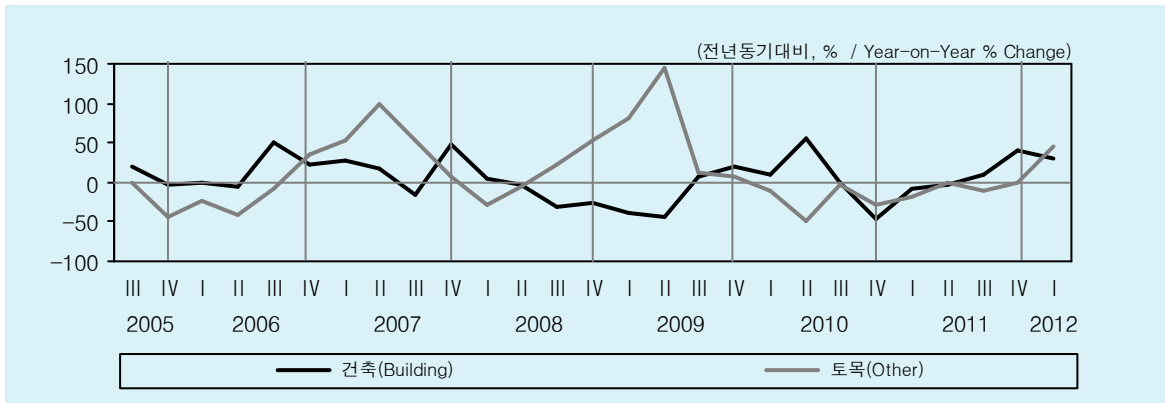
### 발주자별 건설수주액

Construction Orders Received by Orderer



### 공사종류별 건설수주액

Construction Orders Received by Type



### 5-3. 국내건설수주

#### Construction Orders Received

(십억원, Billion Won)

	합계 Total	발주자별 by Orderer		공사종류별 by Type	
		공공 Public	민간 Private	건축 Building	토목 Other
2010	89,814	29,197	55,086	54,523	35,292
2011	93,428	28,458	60,333	60,462	32,966
2011 I	16,276	4,095	11,102	9,737	6,539
II	25,101	6,307	17,509	16,967	8,135
III	19,638	6,593	12,245	12,755	6,883
IV	32,412	11,463	19,477	21,003	11,410
2012 1 <sup>p</sup>	22,232	5,640	15,959	12,782	9,450
2011 4	6,670	1,432	4,609	4,693	1,977
5	6,984	1,895	4,598	5,348	1,636
6	11,448	2,979	8,303	6,926	4,522
7	5,098	1,819	3,103	2,342	2,756
8	7,300	1,504	5,509	5,198	2,103
9	7,240	3,270	3,633	5,215	2,024
10	7,111	2,295	4,630	4,836	2,276
11	8,745	2,948	5,668	6,048	2,697
12	16,556	6,220	9,179	10,119	6,437
2012 1 <sup>p</sup>	7,033	1,973	4,920	4,933	2,100
2 <sup>p</sup>	8,193	2,175	5,912	3,295	4,897
3 <sup>p</sup>	7,006	1,491	5,127	4,554	2,452
4 <sup>p</sup>	6,374	1,438	4,483	4,545	1,828

#### 전년동기대비 증가율(%)

Percentage Change from the Same Period of the Previous Year

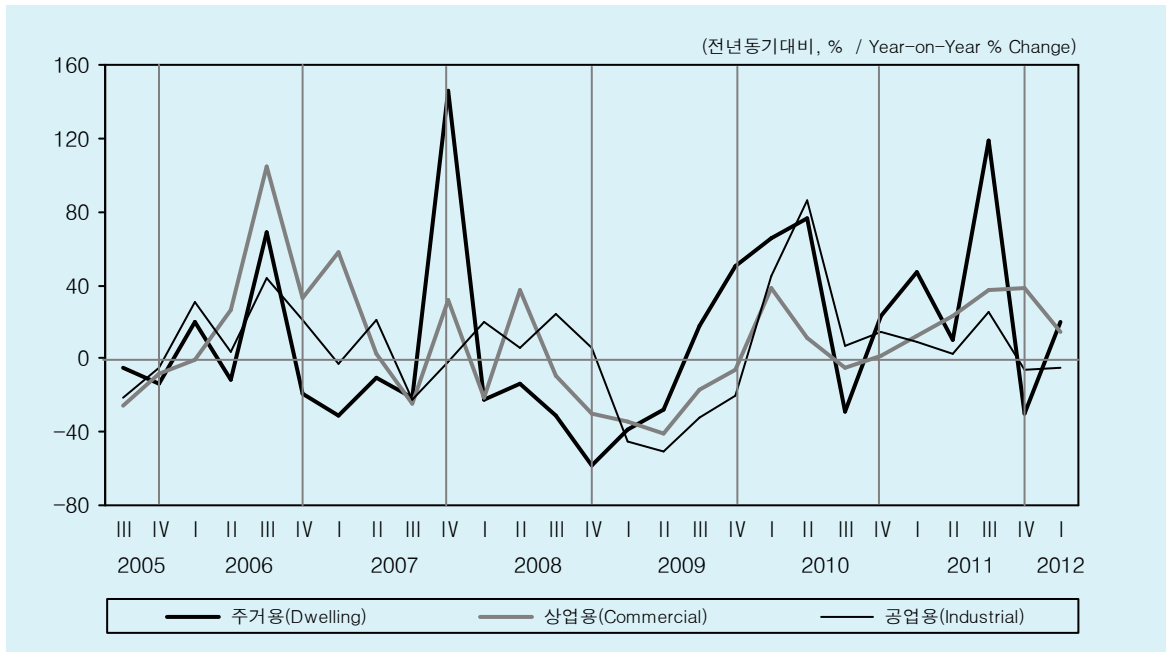
2010	-17.7	-43.3	3.6	-8.9	-28.3
2011	4.0	-2.5	9.5	10.9	-6.6
2011 I	-11.8 ( 12.5)	-49.2	20.2	-7.7	-17.2
II	-1.7 ( 11.7)	-8.4	3.8	-2.5	0.1
III	1.5 ( 3.3)	-3.1	6.7	9.8	-11.0
IV	22.4 ( -1.9)	54.2	11.3	40.6	-1.1
2012 1 <sup>p</sup>	36.6 ( 25.4)	37.7	43.7	31.3	44.5
2011 4	0.1 ( -3.0)	-21.0	3.0	5.8	-11.3
5	-21.0 ( -5.1)	12.7	-31.8	-18.8	-27.6
6	14.1 ( 26.3)	-12.2	46.9	8.4	24.1
7	-32.8 (-26.7)	-53.1	-8.4	-39.9	-25.3
8	72.8 ( 45.6)	12.5	101.8	86.8	45.7
9	-3.9 (-14.4)	105.4	-32.2	5.6	-22.1
10	61.4 ( -2.9)	94.1	52.0	41.6	129.6
11	14.1 ( -5.0)	44.7	7.1	18.9	4.6
12	15.0 ( 10.4)	47.6	0.1	57.2	-19.1
2012 1 <sup>p</sup>	42.8 ( 15.4)	48.4	69.4	73.7	0.6
2 <sup>p</sup>	100.4 ( 32.2)	55.7	132.2	42.5	175.9
3 <sup>p</sup>	-3.5 (-40.6)	9.0	-9.3	-0.7	-8.4
4 <sup>p</sup>	-4.4 ( -5.4)	0.4	-2.7	-3.2	-7.5

주: p) 잠정치.  
( )는 계절조정 전기대비 증가율.  
자료: 통계청.

Note: p) Preliminary.  
The figures in parentheses indicate % change from the previous period(S.A.).  
Source: National Statistical Office.

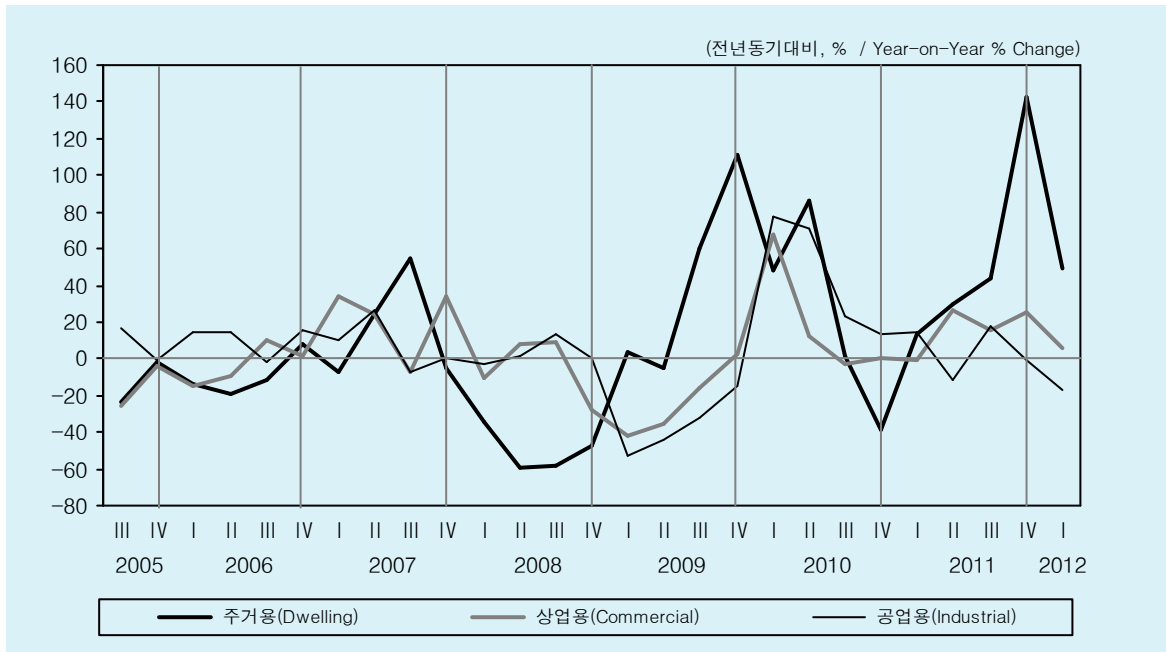
## 건축허가면적

Building Construction Permits



## 건축착공면적

Building Construction Initiated



## 5-4. 건축허가면적 및 건축착공면적

### Building Construction Permits and Building Construction Initiated

(천㎡, Thousand ㎡, %)

	건축허가면적				건축착공면적			
	Building Construction Permits	주거용 Dwelling	상업용 Commercial	공업용 Industrial	Building Construction Initiated	주거용 Dwelling	상업용 Commercial	공업용 Industrial
2010	125,447	51,464	26,617	15,484	82,482	24,416	20,434	14,922
2011	137,868	56,557	34,002	16,499	98,850	37,641	23,874	15,430
2011 I	27,130	9,411	6,730	3,937	19,326	6,152	5,029	3,496
II	35,387	13,234	9,461	4,642	27,649	10,207	6,881	4,157
III	35,686	15,990	7,916	4,164	22,643	8,418	5,492	3,929
IV	39,666	17,922	9,896	3,757	29,232	12,865	6,471	3,849
2012 I	29,498	11,238	7,698	3,740	24,521	9,201	5,295	2,886
2011 4	11,960	5,247	2,640	1,291	10,272	4,339	2,304	1,373
5	12,387	4,133	4,201	1,823	9,462	3,530	2,239	1,508
6	11,039	3,854	2,621	1,529	7,916	2,337	2,338	1,276
7	10,461	4,021	2,934	1,300	6,739	2,313	1,618	1,473
8	13,788	6,326	2,814	1,466	8,228	3,266	1,924	1,130
9	11,436	5,643	2,168	1,398	7,676	2,839	1,951	1,326
10	12,747	5,462	3,246	1,393	11,289	5,484	1,930	1,411
11	10,245	3,655	2,869	1,282	10,751	4,701	2,591	1,442
12	16,674	8,805	3,781	1,082	7,192	2,681	1,950	996
2012 1	8,834	3,553	2,307	1,052	5,596	2,021	1,413	672
2	8,819	3,402	2,300	1,231	7,271	2,996	1,816	1,002
3	11,845	4,283	3,091	1,458	9,654	4,183	2,066	1,212
4	11,369	4,751	2,872	1,495	9,071	3,509	2,051	1,418

#### 전년동기대비 증가율(%)

Percentage Change from the Same Period of the Previous Year

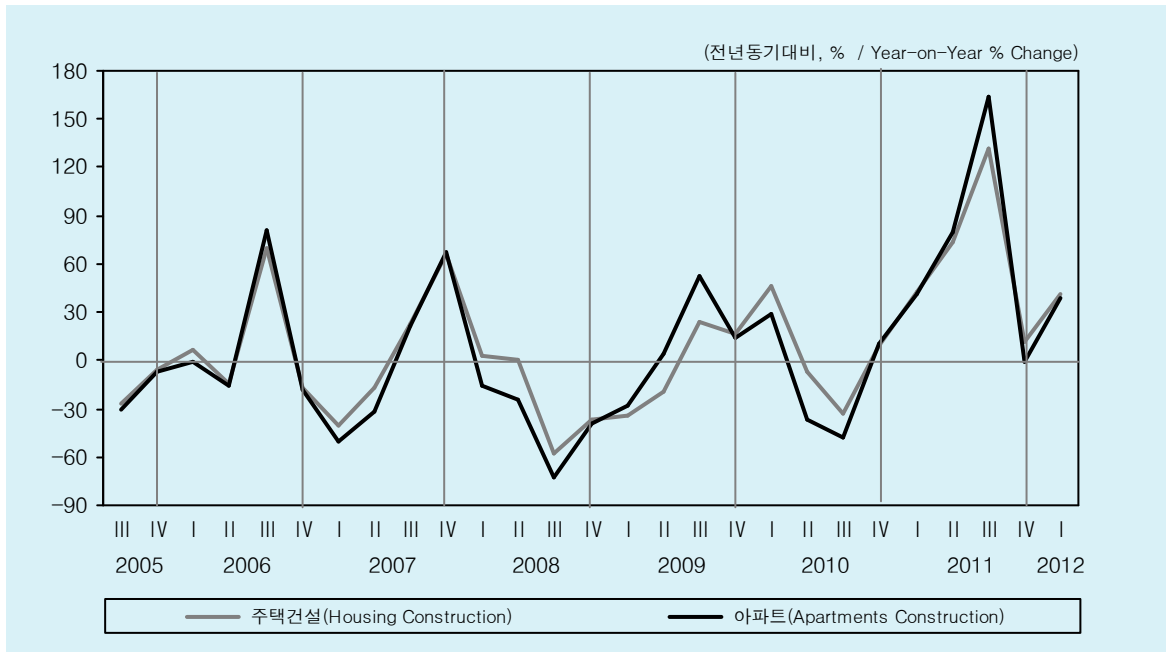
2010	19.3	22.8	9.1	34.2	15.8	9.7	14.8	41.3
2011	9.9	9.9	27.7	6.6	19.8	54.2	16.8	3.4
2011 I	21.5	47.4	11.9	9.3	5.3	13.7	-1.1	14.8
II	3.8	9.7	23.1	2.5	12.3	30.2	26.4	-11.1
III	58.7	119.0	37.8	24.8	17.4	43.7	15.8	17.6
IV	-14.8	-30.3	38.0	-6.5	44.5	142.3	25.4	-0.3
2012 I	8.7	19.4	14.4	-5.0	16.5	49.6	5.3	-17.4
2011 4	0.7	32.3	2.9	-12.0	2.1	18.2	28.2	-19.5
5	3.5	-17.4	73.9	18.9	35.9	111.1	15.2	11.4
6	7.8	24.5	-3.1	0.0	4.4	-6.3	37.1	-21.2
7	31.4	47.4	53.4	13.6	0.2	0.8	8.8	46.1
8	87.8	201.6	45.4	16.7	21.7	61.0	11.8	-16.7
9	59.2	127.9	14.3	49.6	32.2	85.0	26.9	35.9
10	45.4	98.6	50.2	6.6	65.8	170.3	10.1	16.3
11	-20.8	-45.3	34.6	0.4	42.5	143.5	38.6	-2.3
12	-32.9	-45.9	31.2	-24.5	22.4	98.6	26.8	-14.9
2012 1	-7.7	1.0	23.3	3.7	65.3	237.9	35.1	-28.5
2	23.8	43.6	26.4	-16.9	47.7	76.3	59.6	13.3
3	13.5	21.5	1.7	1.1	0.7	27.1	-20.7	-27.5
4	-4.9	-9.5	8.8	15.8	-11.7	-19.1	-11.0	3.3

자료: 통계청; 국토해양부.

Source: National Statistical Office; Ministry of Land, Transport and Maritime Affairs.

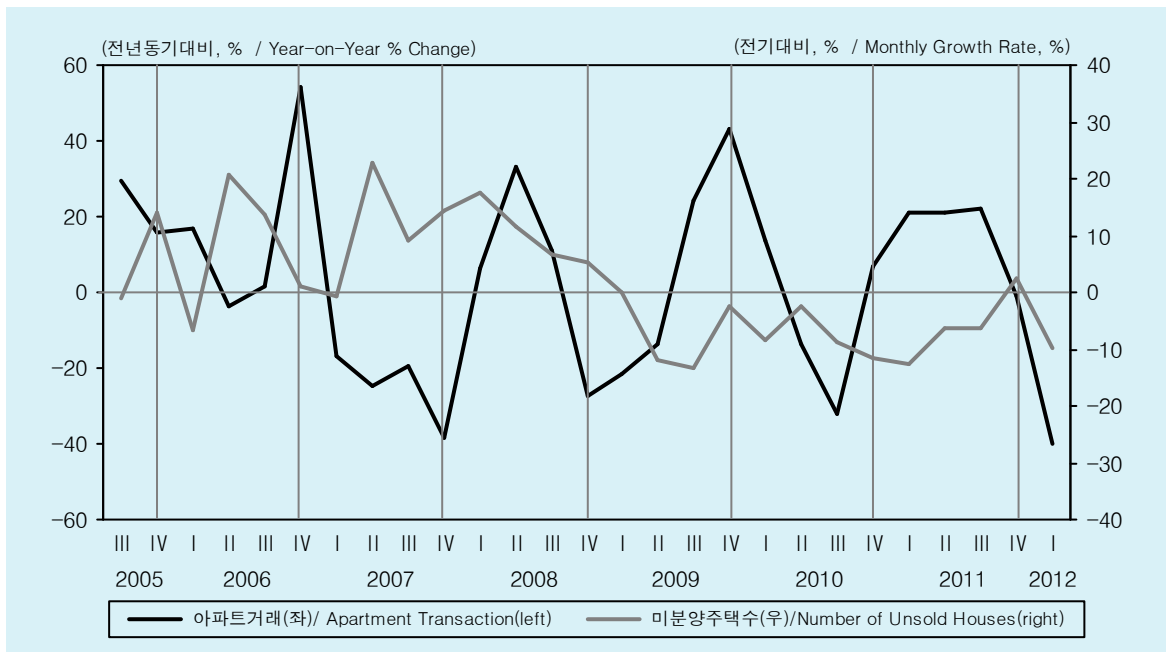
## 주택건설과 아파트건설

Housing Construction and Apartments Construction



## 아파트거래와 미분양주택

Apartments Transaction and Number of Unsold New Houses





## 5-5. 주택건설 및 토지거래

### Housing Construction and Real Estate Transaction

(호, Unit)

	주택건설			미분양주택수 <sup>1)</sup> Number of Unsold Houses	토지거래 <sup>2)</sup>			
	Housing Construction	아파트 Apartments	기타 Others		Real Estate Transaction	아파트 <sup>2)</sup> Apartments		
2010	386,542	276,989	109,553	88,706	1,475,731	820,116		
2011	549,594	356,762	192,832	69,807	1,708,325	937,298		
2011	I	70,529	38,186	32,343	77,572	421,823	246,488	
	II	105,738	52,176	53,562	72,667	437,061	229,677	
	III	122,985	74,627	48,358	68,039	389,877	207,647	
	IV	250,342	191,773	58,569	69,807	459,564	253,486	
2012	I	99,670	53,184	46,486	62,949	295,522	147,861	
2011	4	41,156	23,566	17,590	72,232	155,002	84,248	
	5	32,716	14,152	18,564	71,360	144,000	74,721	
	6	31,866	14,458	17,408	72,667	138,059	70,708	
	7	37,878	21,331	16,547	70,087	131,810	69,943	
	8	40,856	24,765	16,091	68,593	133,996	71,618	
	9	44,251	28,531	15,720	68,039	124,071	66,086	
	10	60,027	41,837	18,190	66,462	137,505	72,334	
	11	42,229	23,884	18,345	67,040	140,391	75,598	
	12	148,086	126,052	22,034	69,807	181,668	105,554	
	2012	1	29,411	16,965	12,446	67,786	75,690	36,087
		2	32,092	16,657	15,435	64,850	102,102	51,688
		3	38,167	19,562	18,605	62,949	117,730	60,086
4		42,175	22,385	19,790	61,385	118,253	57,944	

#### 전년동기대비 증가율(%)<sup>1)</sup>

Percentage Change from the Same Period of the Previous Year

2010	1.2	-6.8	29.5	-28.1	-7.2	-7.9		
2011	42.2	28.8	76.0	-21.3	15.8	14.3		
2011	I	42.3	40.9	44.1	-12.6	17.2	21.1	
	II	74.0	80.2	68.4	-6.3	21.2	21.0	
	III	132.1	163.6	96.0	-6.4	24.6	22.0	
	IV	12.1	-0.4	91.2	2.6	3.9	-1.2	
2012	I	41.3	39.3	43.7	-9.8	-29.9	-40.0	
2011	4	95.3	141.8	55.3	-6.9	19.1	21.4	
	5	53.1	36.1	69.1	-1.2	27.4	26.5	
	6	74.0	64.1	83.3	1.8	17.7	15.1	
	7	125.3	173.9	83.3	-3.6	19.4	17.1	
	8	174.4	242.5	110.1	-2.1	27.2	29.3	
	9	107.9	114.6	96.8	-0.8	27.8	20.0	
	10	118.8	143.0	78.0	-2.3	11.0	2.4	
	11	10.2	-15.5	82.8	0.9	-1.9	-9.0	
	12	-6.0	-14.3	112.4	4.1	3.5	2.6	
	2012	1	59.0	74.7	41.6	-2.9	-42.7	-53.4
		2	67.4	58.7	77.8	-4.3	-17.7	-31.4
		3	16.2	8.8	25.1	-2.9	-28.9	-35.8
4		2.5	-5.0	12.5	-2.5	-23.7	-31.2	

주: 1) 미분양주택수는 전기대비 증가율임.

2) 토지거래 및 아파트는 필지수 기준임.

자료: 통계청; 국토해양부.

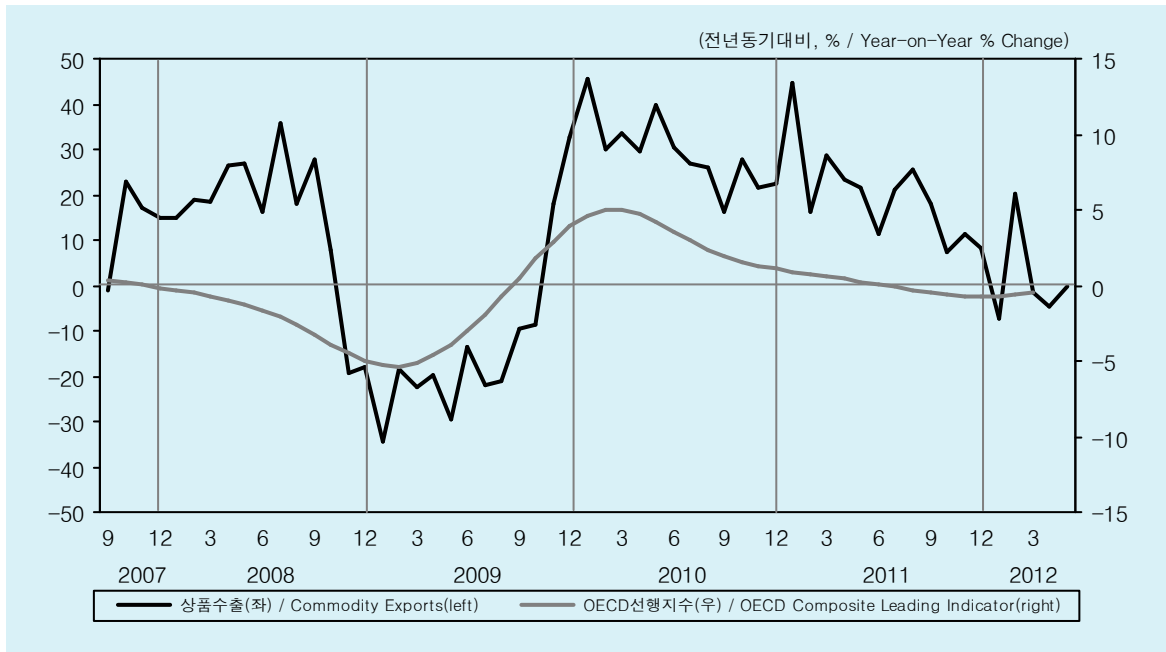
Note: 1) Percentage change from the previous period for the number of unsold houses.

2) Land transactions and apartments are on a parcel basis.

Source: National Statistical Office; Ministry of Land, Transport and Maritime Affairs.

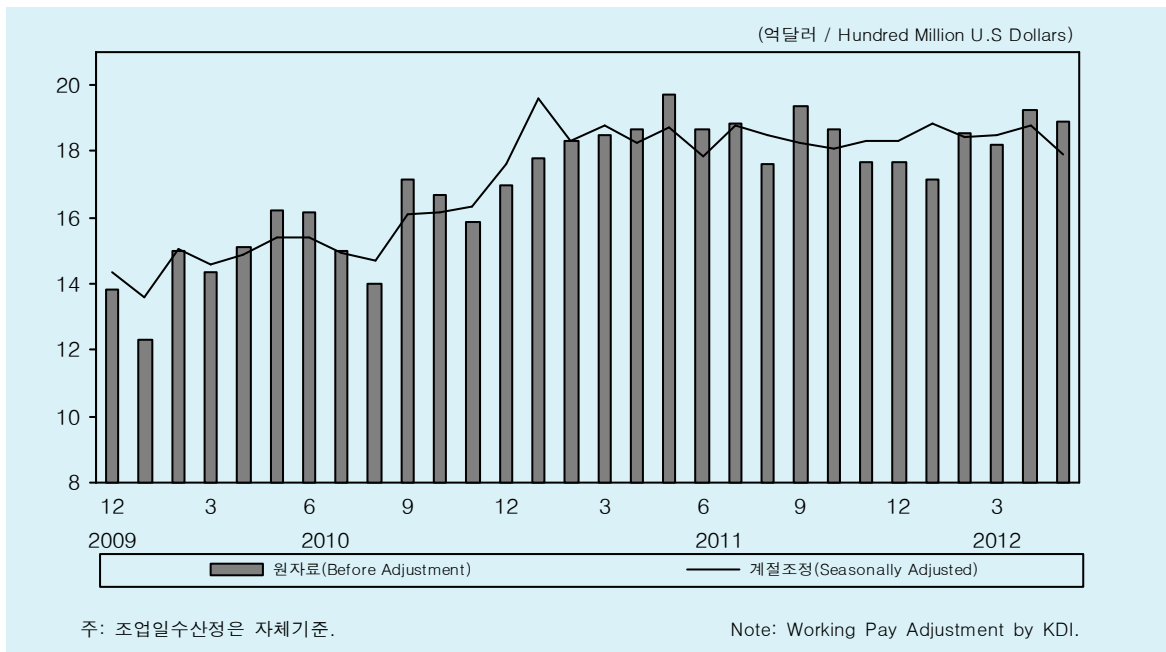
## 상품수출 및 OECD 경기선행지수

Commodity Exports and OECD Composite Leading Indicator



## 일평균 수출액 추이

Exports per Workday



## 6-1. 상품별 수출

Exports by Commodity

(십억달러, Billion US Dollars)

	Exports	상 품 수 출									OECD
		반도체 Semi-Conductor	무선 통신기기 Wireless Comm. Apparatus	자동차 Auto- mobile	석유화학 Petro- Chemicals	철강제품 Articles of Iron or Steel	석유제품 Articles of Petroleum	선박 Vessel	액정 디바이스 LCD Devices	일반기계 General Machinery	선행지수 OECD Leading Indicator
비중 Weight <sup>1)</sup>	100.0	9.0	4.9	8.2	8.2	6.9	9.3	10.2	5.0	8.3	
2009	363.5	31.0	31.0	25.4	27.5	23.0	23.0	45.1	23.4	26.8	97.4
2010	466.4	50.7	27.6	35.4	35.7	28.9	31.5	49.1	29.9	36.1	100.5
2011	555.2	50.1	27.3	45.3	45.6	38.5	51.6	56.6	27.8	45.8	100.5
2011 I	131.0	12.2	7.1	9.7	10.9	8.4	10.7	16.4	6.7	10.7	101.0
II	142.6	12.5	7.5	11.9	11.6	9.2	13.8	15.5	7.0	11.4	100.7
III	141.3	12.7	6.8	10.8	12.1	10.5	14.1	12.4	6.9	11.5	100.2
IV	140.4	12.7	5.9	12.9	10.9	10.4	13.0	12.3	7.2	12.2	100.1
2012 I	134.9	11.9	4.8	12.4	11.4	9.1	13.8	12.2	6.2	11.9	100.4
2011 5	47.3	4.2	2.6	3.8	3.9	3.0	4.5	5.2	2.4	3.8	100.7
6	46.7	4.2	2.4	4.4	3.9	3.2	4.3	4.1	2.3	3.7	100.5
7	49.0	4.0	2.4	3.9	4.1	4.0	4.9	4.9	2.2	4.0	100.3
8	45.8	4.1	2.2	3.2	4.1	3.1	5.0	4.3	2.2	3.4	100.2
9	46.5	4.6	2.2	3.7	4.0	3.4	4.2	3.1	2.5	4.1	100.0
10	46.6	4.4	2.1	4.0	3.7	3.2	4.1	4.3	2.6	4.0	100.0
11	46.0	4.1	2.1	4.4	3.6	3.3	4.4	3.6	2.3	4.0	100.0
12	47.7	4.3	1.7	4.5	3.7	3.9	4.5	4.4	2.2	4.2	100.1
2012 1	41.2	3.8	1.6	3.4	3.6	2.9	4.4	3.8	2.0	3.5	100.3
2	46.3	3.9	1.5	4.4	3.9	3.1	4.6	4.5	2.0	4.2	100.4
3	47.3	4.3	1.7	4.6	3.9	3.1	4.8	3.9	2.2	4.3	100.5
4	46.2	3.8	1.6	4.2	3.8	3.1	4.3	4.8	2.3	4.1	-
5 <sup>p</sup>	47.2	4.2	1.7	3.9	3.2	3.2	4.6	4.3	2.4	4.2	-

### 전년동기대비 증가율(%)

Percentage Change from the Same Period of the Previous Year

2009	-13.9	-5.3	-13.2	-27.5	-14.5	-22.9	-38.9	4.6	28.4	-28.0	-1.8
2010	28.3	63.4	-10.9	39.4	30.0	25.4	37.3	8.8	27.6	34.5	3.2
2011	19.0	-1.1	-1.1	28.0	27.6	33.3	63.7	15.2	-7.0	26.9	0.0
2011 I	29.6	14.3	6.3	31.0	27.6	43.0	70.1	65.5	-0.8	38.0	0.8
II	18.6	-3.1	22.5	26.2	27.8	27.9	73.0	6.0	-7.6	24.2	0.3
III	21.4	-10.3	4.3	29.0	39.3	42.8	75.4	8.5	-15.8	28.9	-0.3
IV	9.0	-1.8	-28.5	26.6	16.7	22.7	41.0	-6.5	-2.2	19.2	-0.7
2012 I	3.0	-2.3	-32.2	27.3	4.7	8.7	28.6	-25.4	-6.9	11.3	-0.6
2011 5	21.7	-4.8	29.8	25.4	31.4	27.9	80.9	23.0	-6.9	24.6	0.3
6	11.1	-3.8	12.5	33.8	35.3	35.1	58.7	-35.3	-8.9	19.9	0.1
7	21.1	-14.0	11.2	22.2	40.1	63.0	90.6	13.4	-21.0	23.0	-0.1
8	25.5	-13.3	7.4	31.8	40.0	26.4	82.5	79.4	-21.6	23.1	-0.3
9	18.0	-3.7	-4.7	34.2	37.8	39.0	54.2	-32.5	-3.7	41.2	-0.5
10	7.6	-4.5	-26.3	18.6	19.5	17.5	31.5	-11.3	1.3	21.9	-0.6
11	11.5	-1.3	-29.2	30.0	15.6	24.7	45.8	4.6	-3.4	22.8	-0.7
12	8.2	0.7	-30.2	31.1	15.1	25.7	45.7	-9.5	-4.7	13.5	-0.7
2012 1	-7.4	-8.1	-37.4	3.3	1.3	1.6	40.8	-43.1	-12.5	-0.8	-0.7
2	20.4	5.9	-29.6	58.8	13.6	24.9	43.9	7.9	-1.8	33.9	-0.6
3	-1.5	-3.6	-28.7	25.4	-0.2	2.1	8.6	-29.1	-5.7	4.2	-0.5
4	-4.8	-7.7	-34.9	13.6	-0.3	7.7	-12.0	-23.6	0.7	4.6	-
5 <sup>p</sup>	-0.4	1.1	-35.7	3.7	-17.1	6.2	0.9	-17.4	-0.8	10.3	-

주: 1) 2011년 기준.

p) 잠정치.

자료: 관세청; 지식경제부; OECD.

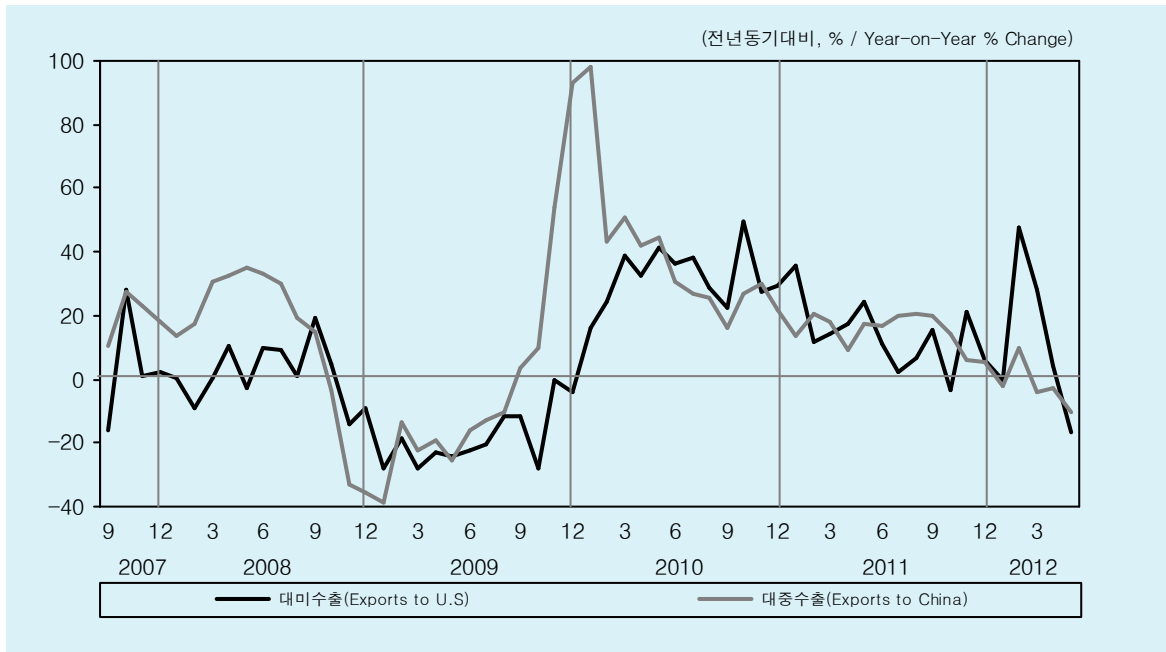
Note: 1) Based on 2011.

p) Preliminary.

Source: Korea Customs Service; Ministry of Knowledge Economy; OECD.

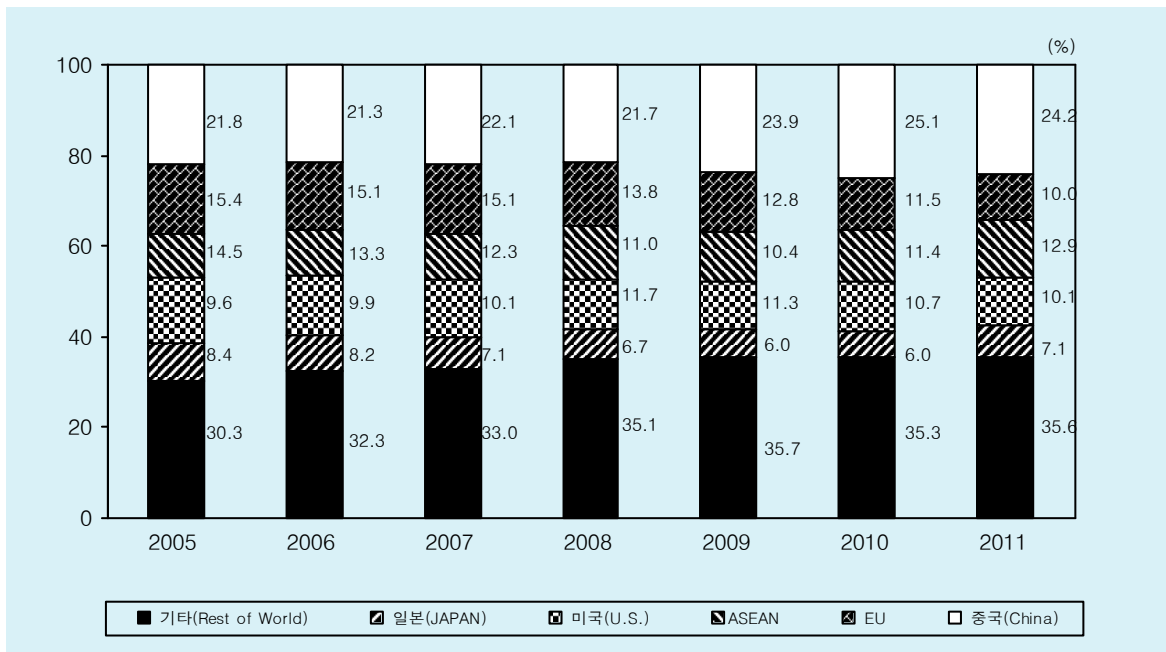
## 주요국별 수출

Exports to US and China



## 주요국별 수출 비중

Shares of Exports by Region



## 6-2. 주요 지역별 수출

### Exports by Region

(십억달러, Billion US Dollars)

	중국 China	미국 U.S	일본 Japan	유럽연합 EU	동남아 국가연합 ASEAN	중동 Middle East	중남미 Latin America
비중 Weight(%) <sup>1)</sup>	24.2	10.1	7.1	10.0	12.9	5.9	7.2
2009	86.7	37.6	21.8	46.6	41.0	24.0	26.8
2010	116.8	49.8	28.2	53.5	53.2	28.4	36.2
2011	134.2	56.2	39.7	55.7	71.8	32.9	40.1
2011 I	31.1	12.6	8.9	15.6	16.2	7.5	9.7
II	33.2	15.2	10.0	15.1	18.2	8.4	9.8
III	35.1	13.8	10.2	13.0	19.0	7.6	10.4
IV	34.7	14.6	10.5	12.1	18.4	9.4	10.2
2012 I	31.3	15.7	10.1	12.8	18.4	8.7	9.0
2011 5	11.3	5.2	3.1	4.6	6.2	2.7	3.3
6	11.1	5.0	3.4	5.1	5.8	3.0	3.0
7	11.8	4.7	3.4	4.2	7.0	2.8	3.9
8	11.6	4.3	3.4	4.2	5.7	2.2	3.2
9	11.7	4.8	3.4	4.6	6.2	2.6	3.3
10	11.8	4.6	3.3	3.9	5.9	3.0	4.0
11	11.2	5.4	3.5	4.0	6.1	3.0	3.0
12	11.7	4.6	3.7	4.1	6.4	3.3	3.3
2012 1	9.8	4.1	3.3	3.9	5.5	2.9	3.1
2	10.5	5.6	3.5	4.6	6.2	2.8	3.1
3	11.0	5.9	3.3	4.4	6.7	3.0	2.8
4	10.5	5.3	2.8	4.2	6.1	3.3	4.0
5 <sup>p</sup>	6.4	2.6	2.0	2.6	3.9	1.9	2.2

### 전년동기대비 증가율(%)

Percentage Change from the Same Period of the Previous Year

2009	-5.1	-18.8	-22.9	-20.2	-16.8	-9.8	-19.5
2010	34.8	32.3	29.4	14.8	29.8	18.0	35.2
2011	14.8	12.8	40.8	4.1	35.0	15.9	10.9
2011 I	17.2	19.6	49.5	34.7	39.5	31.9	26.2
II	14.3	17.5	47.1	2.5	32.1	10.8	-0.9
III	20.2	8.1	40.8	0.7	45.9	13.0	7.8
IV	8.5	7.6	29.3	-15.7	24.5	11.9	14.1
2012 I	0.6	24.4	13.7	-17.7	13.8	15.1	-7.6
2011 5	17.6	24.4	35.3	7.5	35.2	11.0	14.1
6	16.5	11.3	43.7	-10.1	23.8	12.5	-28.3
7	19.7	2.4	37.1	-15.4	56.3	8.4	50.1
8	20.8	6.7	41.9	12.0	43.6	7.8	-6.5
9	20.1	15.6	43.6	9.7	37.6	23.7	-9.3
10	14.4	-3.6	23.4	-20.3	19.0	5.9	6.1
11	5.7	21.4	25.3	-5.1	24.3	23.6	24.2
12	5.6	5.7	39.2	-19.9	30.3	8.0	16.1
2012 1	-2.4	-0.5	11.5	-38.0	7.2	2.8	-22.8
2	9.6	47.4	29.9	19.8	23.4	31.2	8.0
3	-4.2	27.8	2.3	-20.4	11.4	15.3	-2.1
4	-2.9	4.3	-22.8	-20.7	-0.8	24.7	16.6
5 <sup>p</sup>	-10.3	-16.5	4.9	-16.4	-2.2	22.4	38.0

주: 1) 2011년 기준.

p) 20일까지의 기준.

자료: 관세청; 지식경제부.

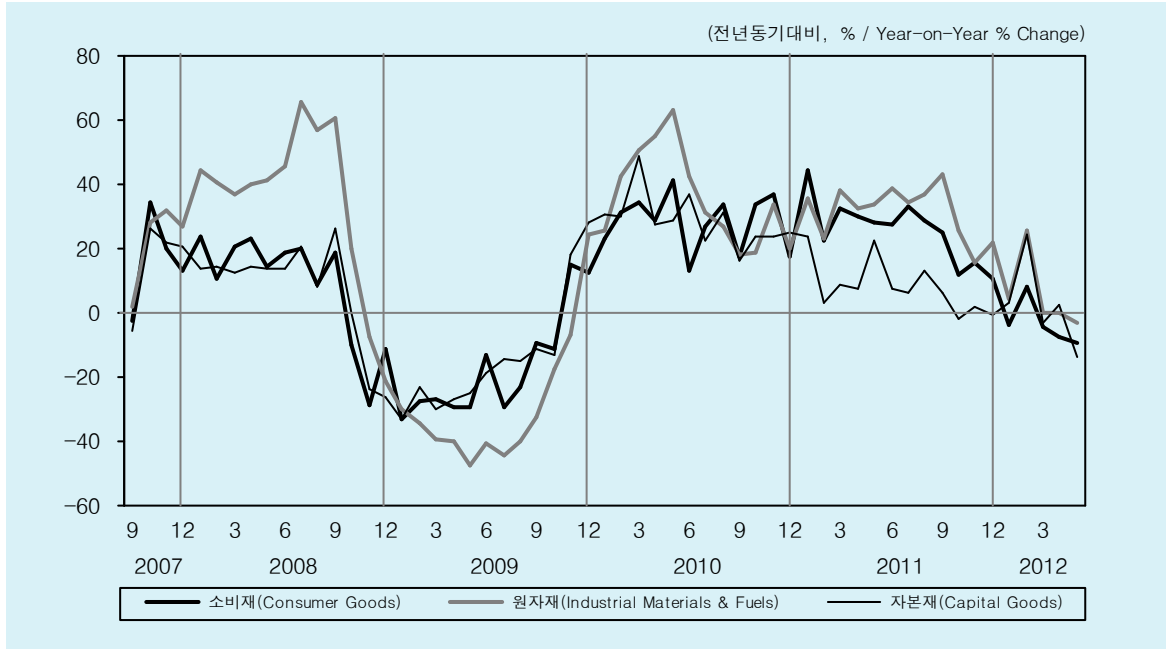
Note: 1) Based on 2011.

p) Based on the period until 20th.

Source: Korea Customs Service; Ministry of Knowledge Economy.

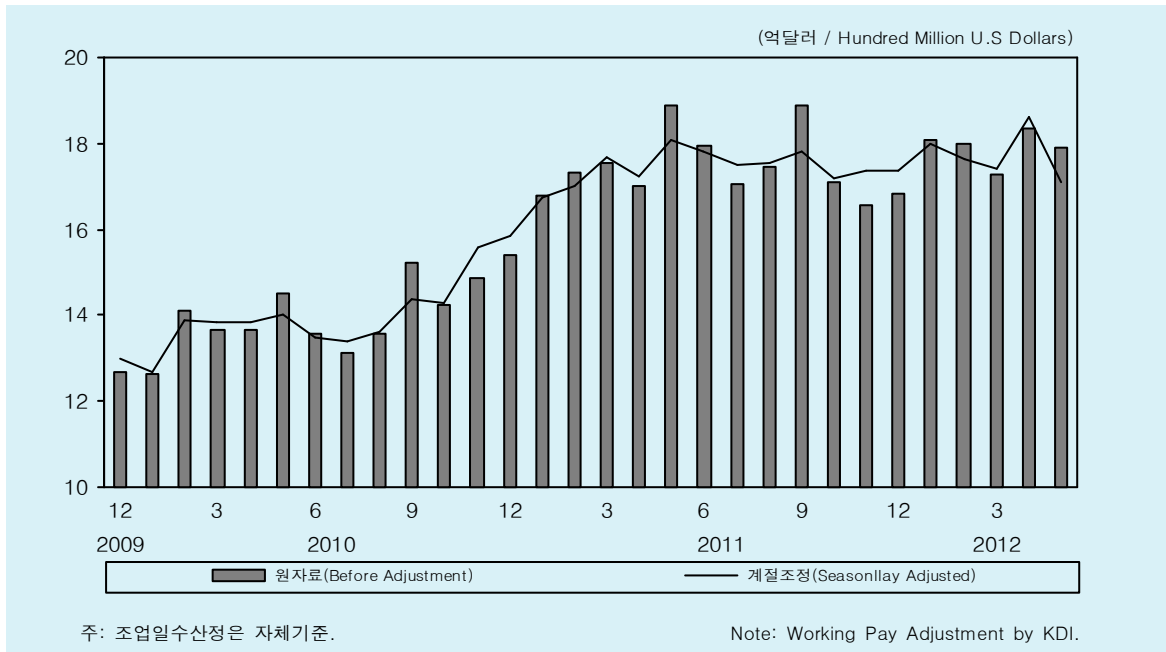
## 용도별 수입

Imports by Usage



## 일평균 수입액

Imports per Workday



## 6-3. 용도별 수입

### Imports by Usage

(십억달러, Billion US Dollars)

	Imports	상품수입					자본재 Capital Goods
		소비재 Consumer Goods	Industrial Materials & Fuels	원자재			
				Crude Petroleum	원유		
					도입물량 (백만배럴) Volume (mil. barrel)	도입단가 (달러/배럴) Unit Value (US\$/barrel)	
비중 Weight(%) <sup>1)</sup>	100.0	10.0	62.5	19.2			27.4
2009	323.1	32.7	186.1	50.8	835.1	60.8	104.0
2010	425.2	41.9	249.5	68.7	872.4	78.7	133.4
2011	524.4	52.4	327.8	100.8	926.8	108.8	143.8
2011 I	123.9	12.4	78.0	23.1	235.1	98.3	33.4
II	134.3	13.3	84.1	25.8	224.2	115.2	36.8
III	135.0	13.3	83.8	25.7	231.1	111.2	37.7
IV	131.2	13.3	81.9	26.2	236.3	110.7	35.9
2012 I	133.4	12.3	85.1	27.5	233.7	117.4	35.7
2011 5	45.3	4.5	28.3	8.5	72.3	117.5	12.6
6	44.8	4.3	27.9	8.6	75.9	113.3	12.6
7	44.3	4.3	27.4	8.7	77.8	111.7	12.5
8	45.4	4.5	27.5	8.2	72.8	112.1	13.2
9	45.3	4.5	28.9	8.9	80.6	109.9	11.9
10	42.7	4.3	27.0	9.1	82.8	109.8	11.4
11	43.0	4.7	26.1	8.0	73.2	109.0	12.2
12	45.5	4.3	28.8	9.1	80.3	113.1	12.3
2012 1	43.4	4.1	27.7	9.1	79.4	114.3	11.5
2	45.0	3.7	29.2	9.5	80.8	117.2	12.0
3	45.0	4.4	28.2	8.9	73.5	121.1	12.2
4	44.1	4.2	27.9	9.2	73.2	125.5	11.9
5 <sup>p</sup>	44.8 <sup>2)</sup>	2.7 <sup>3)</sup>	20.1 <sup>3)</sup>	10.0 <sup>2)</sup>	81.1 <sup>2)</sup>	123.9 <sup>2)</sup>	7.1 <sup>3)</sup>

### 전년동기대비 증가율(%)

Percentage Change from the Same Period of the Previous Year

2009	-25.8	-18.4	-31.5	-40.9	-3.4	-38.8	-15.4
2010	31.6	27.8	34.1	35.3	4.5	29.5	28.2
2011	23.3	25.2	31.4	46.8	6.2	38.2	7.8
2011 I	26.3	33.2	32.7	44.3	13.3	27.4	11.6
II	27.1	28.7	34.9	50.5	4.8	43.6	12.1
III	27.7	28.9	38.2	56.2	5.3	48.4	8.8
IV	13.4	12.6	21.0	37.5	2.1	34.7	-0.2
2012 I	7.6	-0.6	9.1	18.7	-0.6	19.4	7.0
2011 5	29.9	28.3	33.8	35.6	-5.0	42.7	22.6
6	27.1	27.5	38.6	64.4	12.3	46.4	7.4
7	25.1	33.4	34.5	67.8	12.8	48.7	6.4
8	28.7	28.6	37.0	45.0	-3.8	50.7	13.4
9	29.4	25.3	43.1	56.8	7.5	45.8	6.3
10	15.4	11.7	25.9	52.5	8.1	41.1	-2.1
11	11.2	15.4	15.4	25.9	-5.2	32.8	2.1
12	13.6	10.6	21.9	35.1	3.4	30.6	-0.6
2012 1	3.4	-3.6	4.6	18.3	-5.8	25.6	3.2
2	23.5	8.0	25.4	36.0	14.2	19.1	24.6
3	-1.3	-4.2	-0.1	4.9	-8.2	14.3	-3.1
4	-0.2	-7.4	-0.1	5.3	-3.6	9.3	2.3
5 <sup>p</sup>	-1.2 <sup>2)</sup>	-9.5 <sup>3)</sup>	-3.3 <sup>3)</sup>	18.2 <sup>2)</sup>	12.2 <sup>2)</sup>	5.4 <sup>2)</sup>	-13.6 <sup>3)</sup>

주: 1) 2011년 기준.

2) 월전체 잠정치.

3) 20일까지의 기준.

자료: 관세청; 지식경제부.

Note: 1) Based on 2011.

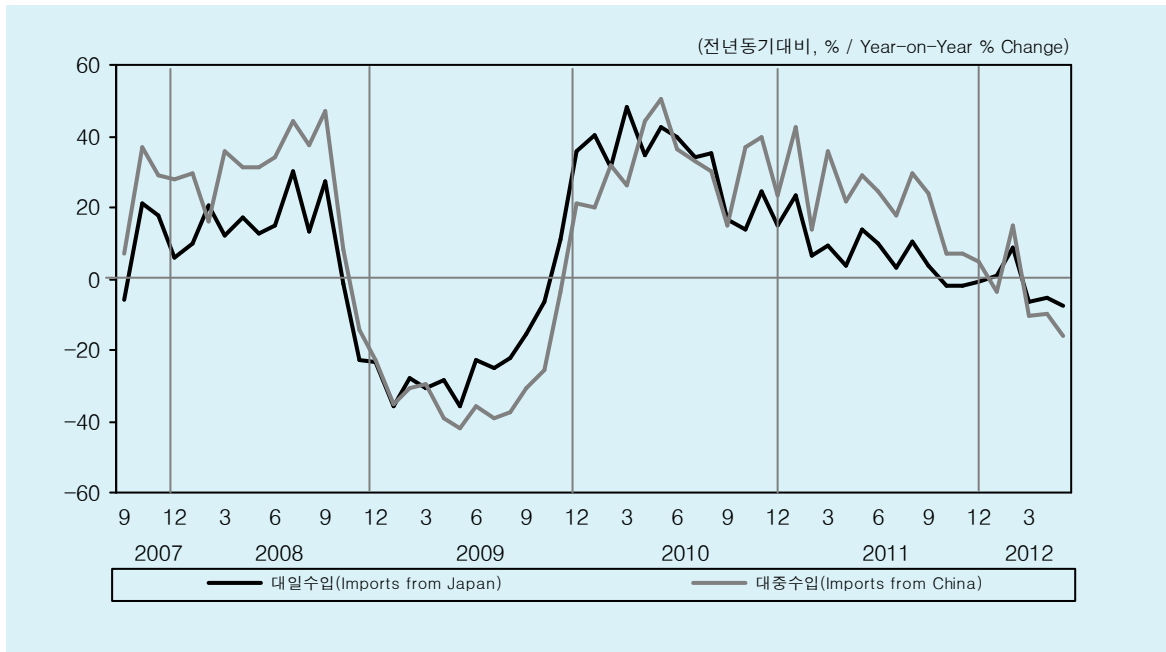
2) Preliminary.

3) Based on the period until 20th.

Source: Korea Customs Service; Ministry of Knowledge Economy.

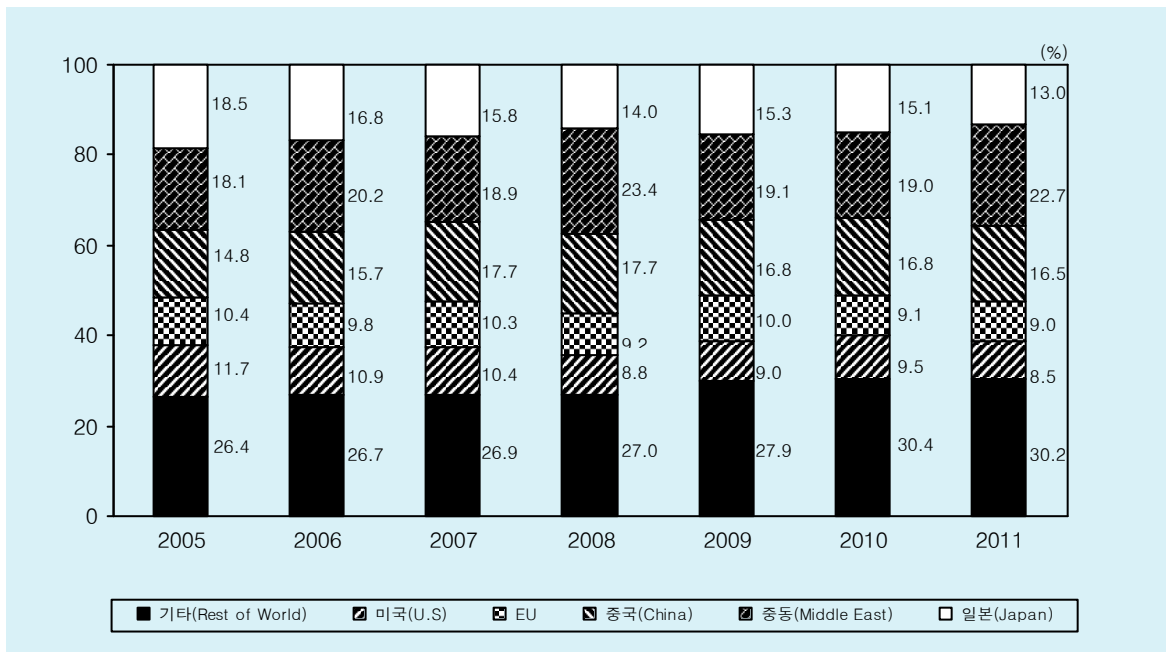
## 주요국별 수입

Imports from Japan and China



## 주요국별 수입 비중

Shares of Imports by Region





## 6-4. 지역별 수입

### Imports by Region

(십억달러, Billion US Dollars)

	중국 China	미국 U.S	일본 Japan	유럽연합 EU	동남아 국가연합 ASEAN	중동 Middle East	중남미 Latin America
비중 Weight(%) <sup>1)</sup>	16.5	8.5	13.0	9.0	10.1	22.7	3.8
2009	54.2	29.0	49.4	32.2	34.1	61.6	11.6
2010	71.6	40.4	64.3	38.7	44.1	80.8	14.6
2011	86.4	44.6	68.3	47.4	53.1	119.2	20.2
2011 I	20.3	10.0	16.7	10.9	13.3	26.8	5.1
II	22.9	12.2	17.5	12.2	12.9	30.3	5.1
III	21.9	11.6	17.5	12.4	13.5	31.0	5.2
IV	21.4	10.8	16.6	12.0	13.4	31.1	4.8
2012 I	20.0	11.8	16.8	12.2	13.6	32.9	5.3
2011 5	7.8	4.5	5.6	4.0	4.3	10.2	1.8
6	7.5	3.9	6.1	4.1	4.3	10.2	1.6
7	7.1	3.6	5.9	4.4	4.1	10.4	1.9
8	7.6	4.4	6.1	4.1	4.4	9.6	1.7
9	7.3	3.6	5.6	3.8	4.9	11.0	1.6
10	7.0	3.5	5.3	3.6	4.6	10.5	1.6
11	7.5	3.6	5.4	4.4	4.1	9.0	1.7
12	6.8	3.7	5.9	4.0	4.7	11.6	1.5
2012 1	6.8	3.7	5.2	3.9	4.1	11.0	1.8
2	6.1	4.1	5.7	4.2	4.6	11.5	2.0
3	7.1	4.0	5.9	4.1	4.8	10.4	1.5
4	6.9	3.9	5.5	4.0	4.4	11.3	1.5
5 <sup>p</sup>	4.4	2.5	3.3	2.5	2.6	9.0	1.2

### 전년동기대비 증가율(%)

Percentage Change from the Same Period of the Previous Year

2009	-29.5	-24.3	-18.9	-19.4	-16.8	-39.4	-15.3
2010	31.9	39.1	30.1	20.1	29.5	31.2	25.7
2011	20.8	10.3	6.3	22.5	20.5	47.5	37.7
2011 I	31.5	7.4	12.4	21.9	24.5	35.5	56.3
II	24.9	12.2	9.1	28.5	18.6	52.3	73.9
III	23.6	14.7	5.8	26.6	24.8	63.8	38.7
IV	6.2	6.6	-1.5	13.8	14.5	40.1	1.4
2012 I	-1.3	18.2	0.6	12.0	1.9	22.7	4.3
2011 5	28.8	27.8	14.1	28.7	22.6	39.1	81.7
6	24.2	6.2	10.1	21.0	14.6	78.5	52.5
7	17.7	3.0	3.0	36.7	12.8	78.9	46.0
8	29.6	33.8	10.6	17.4	27.3	48.6	25.0
9	23.9	8.3	3.8	26.4	34.3	65.5	47.0
10	6.8	9.2	-1.7	11.8	17.6	50.7	7.1
11	7.0	8.4	-1.8	20.9	7.5	24.1	10.6
12	4.8	2.5	-0.9	8.5	18.0	45.4	-11.9
2012 1	-3.4	18.3	1.0	8.3	-12.5	19.2	1.7
2	15.0	39.5	8.7	34.4	14.4	38.9	23.5
3	-10.3	1.9	-6.4	-1.6	5.6	11.7	-12.2
4	-9.7	3.3	-5.3	-1.9	1.3	14.1	-13.5
5 <sup>p</sup>	-16.1	-16.2	-7.5	-6.8	-11.7	9.9	-14.7

주: 1) 2011년 기준.

p) 20일까지의 기준.

자료: 관세청; 지식경제부.

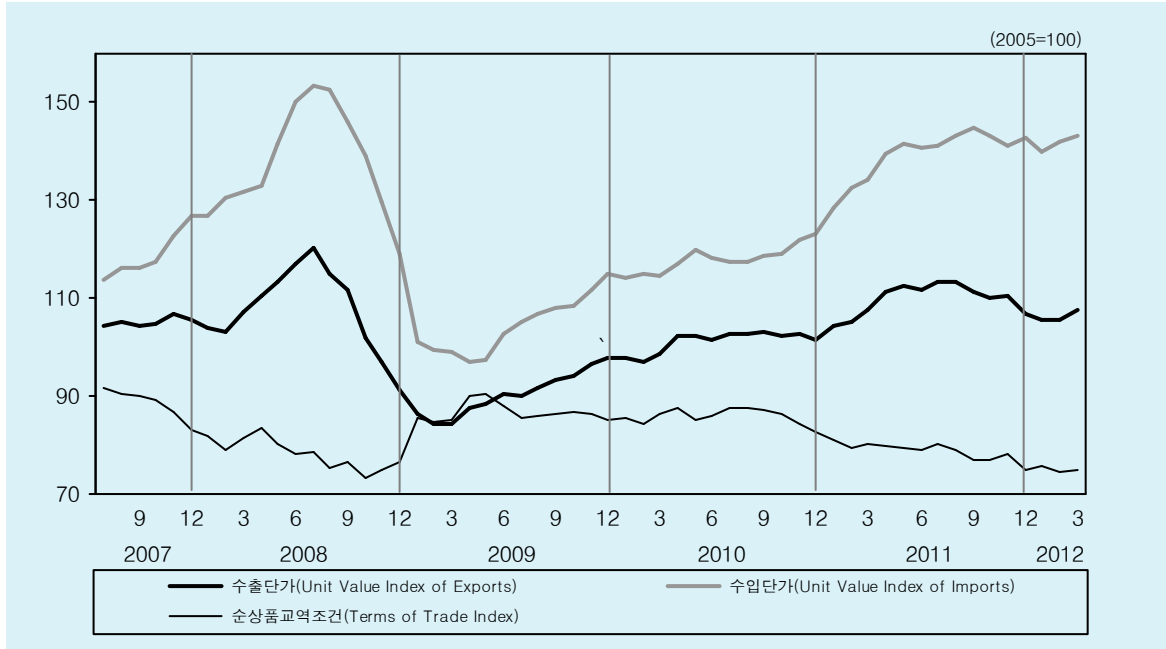
Note: 1) Based on 2011.

p) Based on the period until 20th.

Source: Korea Customs Service; Ministry of Knowledge Economy.

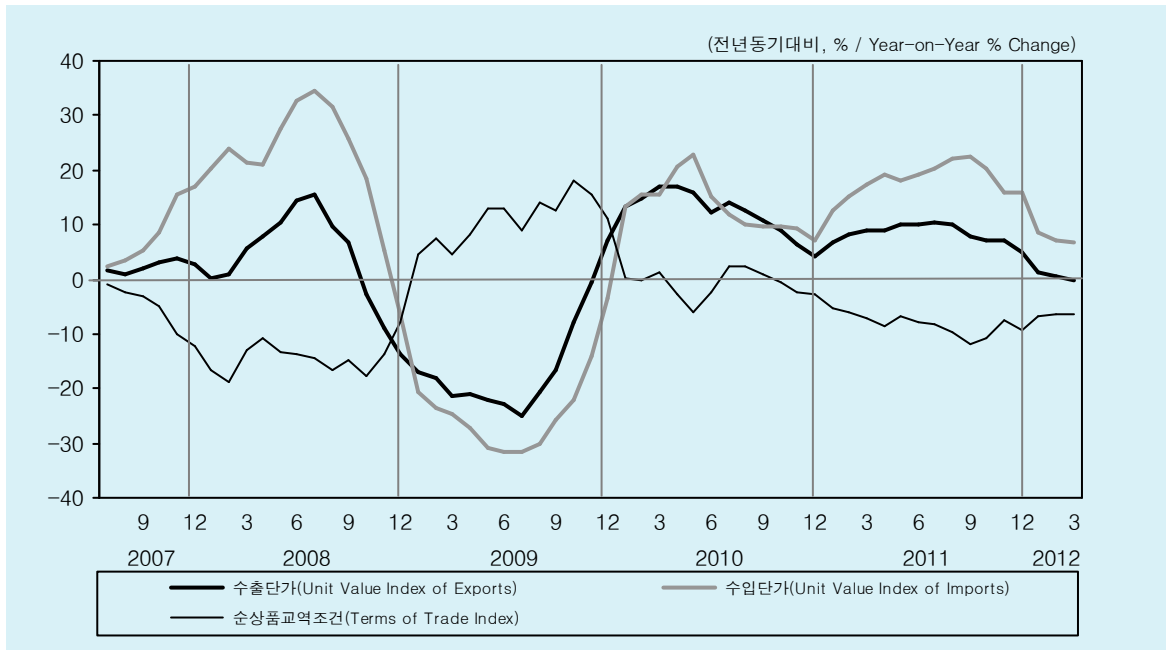
## 수출입 단가 및 교역조건

Unit Value Indices of Exports and Imports, and Terms of Trade



## 수출입 단가 및 교역조건 변화율

Unit Value Indices of Exports and Imports, and Terms of Trade (Rate of Change)



## 6-5. 수출입 단가

### Unit Value Indices of Exports and Imports

(2005=100)

	수출단가				수입단가					교역조건 Terms of Trade
	Unit Value Index of Export	경공업 Light Indus. Products	중화학		Unit Value Index of Import	소비재 Consumer Goods	자본재 Capital Goods	원자재		
			중공업 Heavy Indus. Products	반도체 Semi-conductor				원유 Crude Oil		
2009	90.5	113.7	86.2	25.0	104.9	106.6	85.2	116.3	120.0	86.3
2010	101.2	125.2	94.7	30.4	117.7	112.4	84.2	137.8	155.1	86.0
2011	109.8	147.4	97.8	19.0	139.3	132.3	86.7	170.1	213.3	78.8
2011 I	105.8	139.3	95.3	18.0	132.0	126.7	85.0	159.2	193.5	80.2
II	111.9	147.9	99.2	20.2	140.4	132.4	85.3	173.0	225.8	79.7
III	112.7	152.4	99.9	21.1	143.1	136.8	87.1	175.6	217.8	78.7
IV	109.0	149.7	96.8	16.6	142.3	133.3	89.3	173.5	216.6	76.6
2012 I	106.3	147.6	93.1	13.0	141.7	135.9	87.3	173.3	228.4	75.1
2011 3	107.6	142.2	95.7	16.9	134.1	128.1	86.8	161.6	207.6	80.2
4	111.4	145.1	98.2	20.0	139.4	130.4	83.9	172.3	225.0	79.9
5	112.6	149.9	100.0	20.1	141.5	133.4	86.3	174.2	231.2	79.6
6	111.6	148.8	99.4	20.6	140.9	133.6	85.6	173.5	221.6	79.2
7	113.4	150.1	100.5	22.2	141.2	138.3	85.1	173.3	219.1	80.3
8	113.2	154.3	100.2	21.3	143.1	136.6	87.4	176.2	219.4	79.1
9	111.4	153.1	99.2	19.9	145.0	135.4	89.1	177.3	215.0	76.9
10	109.9	150.5	97.9	16.6	143.1	132.1	87.4	176.1	213.3	76.8
11	110.3	151.0	97.8	16.5	141.3	134.0	90.4	171.6	214.7	78.1
12	106.8	147.3	94.6	16.7	142.7	133.6	89.8	173.4	221.6	74.8
2012 1	105.6	146.2	92.9	14.3	139.8	136.4	86.3	170.6	221.0	75.6
2	105.7	148.7	92.6	12.1	141.9	137.0	88.1	173.1	227.7	74.5
3	107.5	148.0	93.9	12.5	143.3	134.2	87.4	176.1	236.5	75.1

#### 전년동기대비 증가율(%)

Percentage Change from the Same Period of the Previous Year

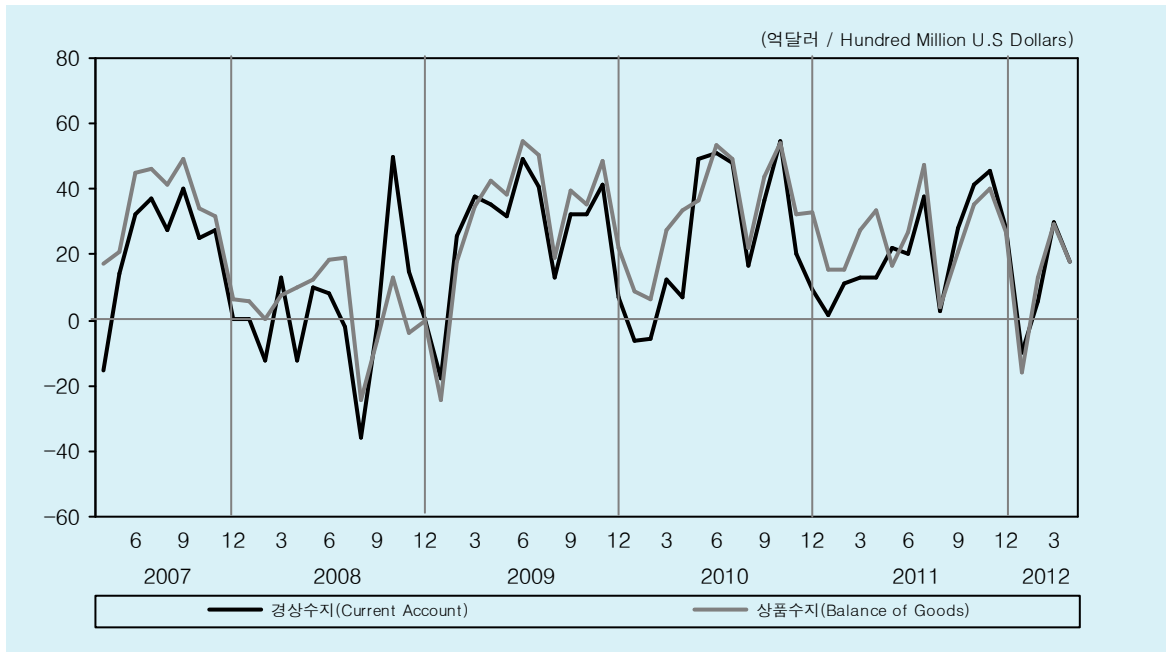
2009	-16.5	-5.5	-13.8	-18.8	-24.0	-11.1	-5.4	-30.4	-38.8	9.9
2010	11.8	10.1	9.9	21.6	12.2	5.4	-1.2	18.5	29.3	-0.3
2011	8.5	17.7	3.3	-37.5	18.4	17.7	3.0	23.4	37.5	-8.4
2011 I	8.2	15.6	3.8	-34.8	15.3	13.3	1.8	20.0	27.2	-6.1
II	9.7	19.4	3.7	-37.7	18.7	19.8	3.1	23.1	42.5	-7.5
III	9.5	21.6	3.0	-36.8	21.5	21.2	3.1	27.2	47.0	-9.9
IV	6.7	14.4	2.1	-40.9	17.0	16.4	3.6	21.7	34.5	-8.9
2012 I	0.4	6.0	-2.3	-28.0	7.3	7.2	2.7	8.8	18.0	-6.4
2011 3	9.1	17.8	3.6	-38.5	17.2	14.2	3.2	21.7	37.2	-7.0
4	8.8	19.0	2.5	-38.8	19.0	17.6	2.3	24.2	41.5	-8.6
5	10.0	20.5	4.1	-38.0	17.9	20.4	5.1	21.5	41.9	-6.7
6	10.2	18.8	4.3	-36.0	19.3	21.7	1.7	24.0	44.8	-7.7
7	10.4	20.6	3.6	-33.9	20.2	23.6	2.5	25.8	47.6	-8.1
8	10.0	22.5	3.4	-36.4	22.0	19.4	2.1	28.9	49.2	-9.8
9	7.9	22.0	2.1	-40.1	22.4	20.5	4.9	27.4	44.1	-11.7
10	7.2	16.6	2.3	-45.6	20.3	17.7	0.1	28.0	40.2	-10.9
11	7.3	14.3	2.5	-42.3	15.8	17.0	4.6	19.7	32.4	-7.4
12	5.0	11.9	0.9	-34.0	15.9	14.3	5.5	19.1	31.1	-9.4
2012 1	1.1	6.9	-2.4	-31.6	8.7	10.0	5.9	9.3	22.2	-6.9
2	0.5	7.4	-2.3	-25.3	7.2	6.6	1.3	9.3	18.3	-6.3
3	-0.1	4.1	-1.9	-26.0	6.9	4.8	0.7	9.0	13.9	-6.4

자료: 한국은행.

Source: Bank of Korea.

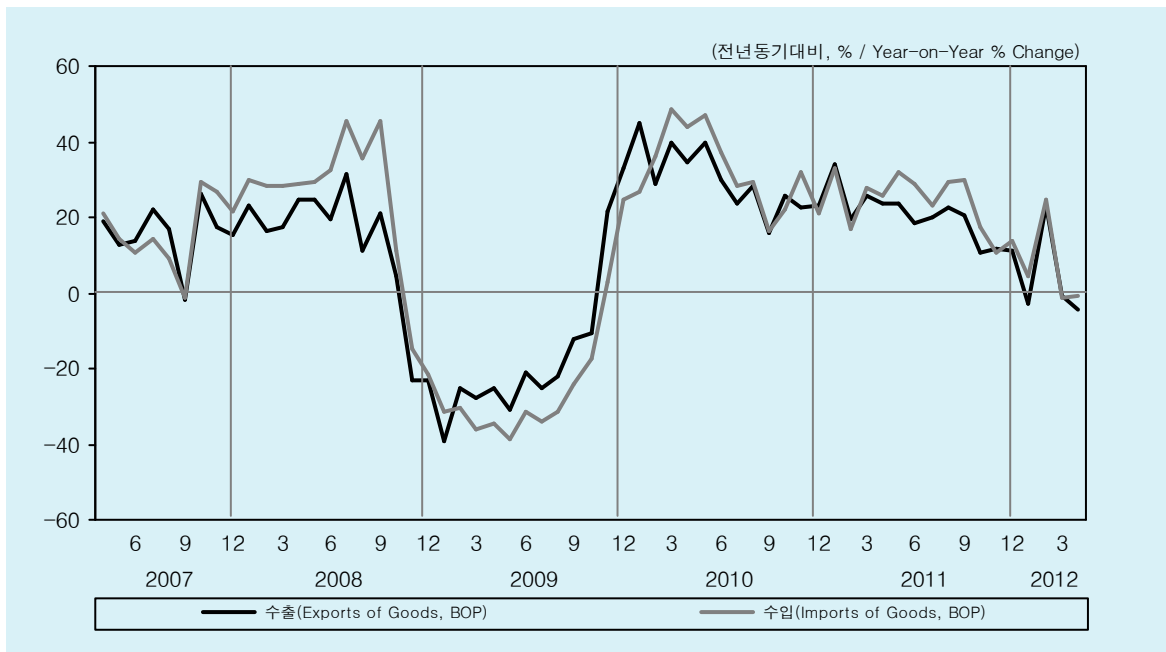
## 경상수지

Current Account



## 수출 및 수입 (BOP기준)

Exports and Imports (BOP)



## 6-6. 경상수지

### Current Account

(억달러, Hundred Million US Dollars)

	Current Account	경상수지									무역수지 Balance of Trade
		Balance of Goods	상품수지				Balance of Services	여행수지 Balance of Travel	본원 소득수지 Balance of Primary Income	이전 소득수지 Balance of Secondary Income	
			수출 Exports of Goods	증가율 Year on Year (%)	수입 Imports of Goods	증가율 Year on Year (%)					
2007	217.7	371.3	3,896	15.8	3,524	15.5	-119.7	-158.4	1.4	-35.3	146.4
2008	32.0	51.7	4,347	11.6	4,295	21.9	-57.3	-92.9	44.4	-6.7	-132.7
2009	327.9	378.7	3,582	-17.6	3,203	-25.4	-66.4	-52.2	22.8	-7.1	404.5
2010	293.9	400.8	4,614	28.8	4,214	31.5	-86.3	-84.2	10.2	-30.8	411.7
2011	265.1	309.5	5,526	19.7	5,216	23.8	-43.8	-71.6	24.6	-25.2	308.0
2010 II	107.3	123.1	1,171	34.6	1,048	42.6	-2.0	-14.0	-9.0	-4.7	146.1
III	101.2	115.7	1,168	22.3	1,052	24.4	-17.9	-27.7	12.9	-9.5	106.2
IV	84.7	119.1	1,266	23.7	1,147	25.0	-25.7	-19.0	0.3	-9.1	130.2
2011 I	26.1	58.4	1,277	26.5	1,218	26.1	-25.4	-22.4	3.9	-10.8	70.4
II	54.9	76.6	1,427	21.9	1,351	28.9	-8.0	-22.7	-8.2	-5.5	83.1
III	69.0	72.0	1,414	21.1	1,342	27.6	-12.0	-19.7	13.1	-4.2	63.0
IV	115.1	102.5	1,408	11.2	1,305	13.8	1.5	-6.8	15.8	-4.7	91.6
2012 I	25.6	26.1	1,346	5.4	1,320	8.3	-6.5	-16.4	14.9	-8.9	15.0
2010 6	50.9	53.5	403	30.1	349	37.0	-5.7	-4.4	2.2	0.9	67.9
7	47.8	49.3	405	23.8	355	28.4	-2.2	-9.2	3.6	-3.0	50.0
8	16.7	22.2	372	28.2	350	29.1	-6.3	-9.5	5.4	-4.7	12.1
9	36.7	44.1	391	15.7	347	16.3	-9.4	-9.1	3.9	-1.8	44.1
10	54.9	54.0	420	25.5	366	22.3	-3.5	-5.6	6.5	-2.2	63.4
11	20.2	32.4	418	22.8	386	32.1	-2.0	-5.3	-7.8	-2.4	25.9
12	9.6	32.7	428	22.9	395	21.1	-20.2	-8.1	1.5	-4.5	40.9
2011 1	1.5	15.6	427	34.2	411	33.1	-16.4	-11.6	7.0	-4.7	24.8
2	11.3	15.3	372	19.7	357	17.1	-5.7	-5.1	5.4	-3.8	20.7
3	13.3	27.5	478	25.6	450	27.7	-3.3	-5.6	-8.6	-2.4	24.9
4	12.8	33.3	479	23.6	446	25.8	-1.8	-7.6	-15.8	-2.9	43.5
5	21.8	16.3	471	23.8	455	32.1	0.2	-6.8	5.2	0.2	20.5
6	20.3	27.0	477	18.4	450	28.7	-6.3	-8.2	2.4	-2.8	19.1
7	37.7	47.3	486	20.0	438	23.3	-6.9	-9.2	0.7	-3.4	46.5
8	2.9	3.7	456	22.7	453	29.5	-5.8	-7.9	7.0	-2.0	4.1
9	28.3	21.0	472	20.7	451	30.0	0.7	-2.6	5.4	1.2	12.3
10	41.3	35.5	465	10.6	429	17.2	0.0	-1.2	6.4	-0.6	39.0
11	45.6	40.0	467	11.6	427	10.6	3.6	-2.1	4.5	-2.4	30.0
12	28.1	27.0	476	11.4	449	13.7	-2.1	-3.5	4.9	-1.8	22.6
2012 1	-9.7	-16.2	414	-3.0	430	4.6	-1.3	-8.1	11.9	-4.1	-22.2
2	5.6	13.1	459	23.2	446	24.8	-12.2	-5.3	6.1	-1.5	13.5
3	29.7	29.3	474	-0.9	445	-1.3	7.0	-3.0	-3.2	-3.4	23.7
4 <sup>p</sup>	17.8	18.0	459	-4.2	441	-1.0	5.5	-1.0	-4.2	-1.5	21.2
5 <sup>p</sup>	-	-	-	-	-	-	-	-	-	-	24.0
2012. 1~4 <sup>p</sup>	43.4	44.1	1,805	2.8	1,761	5.8	-1.0	-17.4	10.7	-10.4	60.2 <sup>1)</sup>

주: p) 추정치.

1) 2012년 1~5까지의 누계치.

자료: 한국은행; 지식경제부.

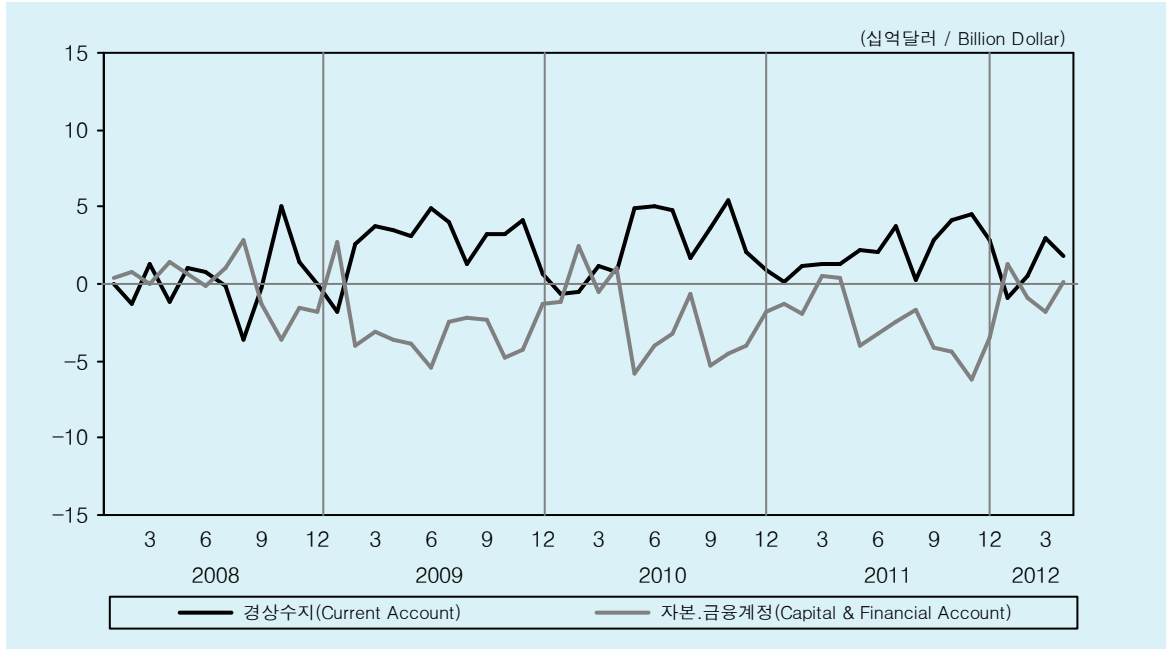
Note: p) Preliminary.

1) Cumulative Value From Jan. 2012 to May.

Source: Bank of Korea; Ministry of Knowledge Economy.

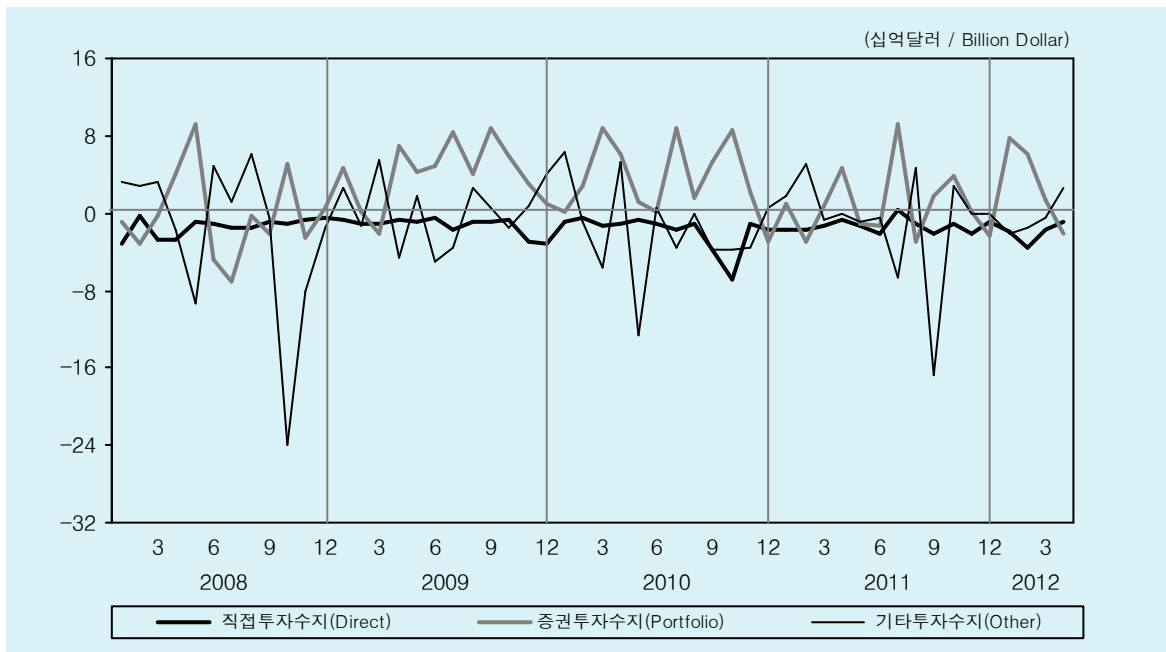
## 경상수지 및 자본·금융계정

Current Account and Capital & Financial Account



## 항목별 금융계정

Financial Account by Type



## 6-7. 자본 · 금융계정<sup>1)</sup>

### Capital and Financial Account

(백만달러, Million US Dollars)

	Financial Account	금융계정						
		Direct Investment	직접투자		Portfolio Investment	증권투자		파생금융상품 Financial Derivative
			내국인투자 Abroad	외국인투자 In Korea		주식 Equity Securities	채권 Debt Securities	
2008	-1,263	-16,841	-20,251	3,311	-2,406	-26,499	24,093	-14,770
2009	-34,941	-14,948	-17,197	2,249	49,728	22,748	26,980	-3,093
2010	-27,261	-22,184	-23,278	1,094	42,480	20,729	21,751	829
2011	-32,115	-15,694	-20,355	4,661	10,312	-8,558	18,870	-1,735
2011 II	-6,696	-4,138	-4,914	776	2,035	-273	2,309	-543
III	-8,556	-2,808	-3,890	1,082	8,108	-1,681	9,790	-1,491
IV	-14,289	-4,052	-5,929	1,877	1,548	-2,233	3,781	-432
2012 I	-1,275	-7,203	-6,287	916	15,156	6,984	8,171	1,570
2011 8	-1,732	-1,036	-1,421	385	-2,923	-4,540	1,617	-1,869
9	-4,341	-2,098	-2,310	212	1,773	-389	2,163	-149
10	-4,502	-1,132	-1,718	586	3,919	1,090	2,829	109
11	-6,290	-2,077	-2,305	228	40	-3,666	3,706	-380
12	-3,498	-843	-1,905	1,063	-2,411	343	-2,755	-161
2012 1	1,307	-2,013	-1,893	-121	7,737	4,359	3,378	434
2	-956	-3,573	-2,120	-1,452	6,115	2,748	3,367	214
3	-1,862	-1,617	-2,274	657	1,304	-123	1,426	707
4 <sup>p</sup>	20	-940	-1,609	668	-2,213	-1,228	-986	321

	금융계정(계속)							자본수지 Capital Account	오차 및 누락 Errors and Omissions
	Other Investment	기타투자				준비자산 Reserve Assets			
		대출 · 차입 Loans	무역신용 Trade Credits	현금 및 예금 Currency and Deposits	기타 etc.				
2008	-23,593	-34,298	51	7,188	3,466	56,446	109	-2,044	
2009	2,039	8,209	-1,239	-10,077	5,146	-68,666	290	1,861	
2010	-21,414	-15,186	-390	-1,994	-3,845	-26,971	-218	-1,915	
2011	-11,085	-1,345	-5,633	838	-4,945	-13,913	150	5,459	
2011 II	-1,433	4,228	-5,259	1,309	-1,710	-2,618	-112	1,316	
III	-18,693	-13,012	-519	-3,607	-1,555	6,326	236	1,425	
IV	2,789	-6,105	882	8,155	-143	-14,142	208	2,575	
2012 I	-4,210	552	-270	-3,949	-633	-6,586	134	-1,600	
2011 8	4,638	1,274	3,626	1,155	-1,416	-543	42	1,398	
9	-16,750	-8,163	-2,375	-5,715	-498	12,883	180	1,331	
10	2,785	1,512	-1,024	2,949	-652	-10,182	110	259	
11	-6	-2,677	374	2,820	-522	-3,867	98	1,627	
12	10	-4,939	1,532	2,387	1,030	-93	0	689	
2012 1	-2,190	-3,132	1,214	-668	307	-2,660	-2	-446	
2	-1,526	1,356	-621	-2,641	380	-2,187	36	363	
3	-516	2,323	-879	-640	-1,320	-1,739	100	-1,209	
4 <sup>p</sup>	2,632	4,407	-767	-705	-302	221	102	-1,899	

주: p) 잠정치.

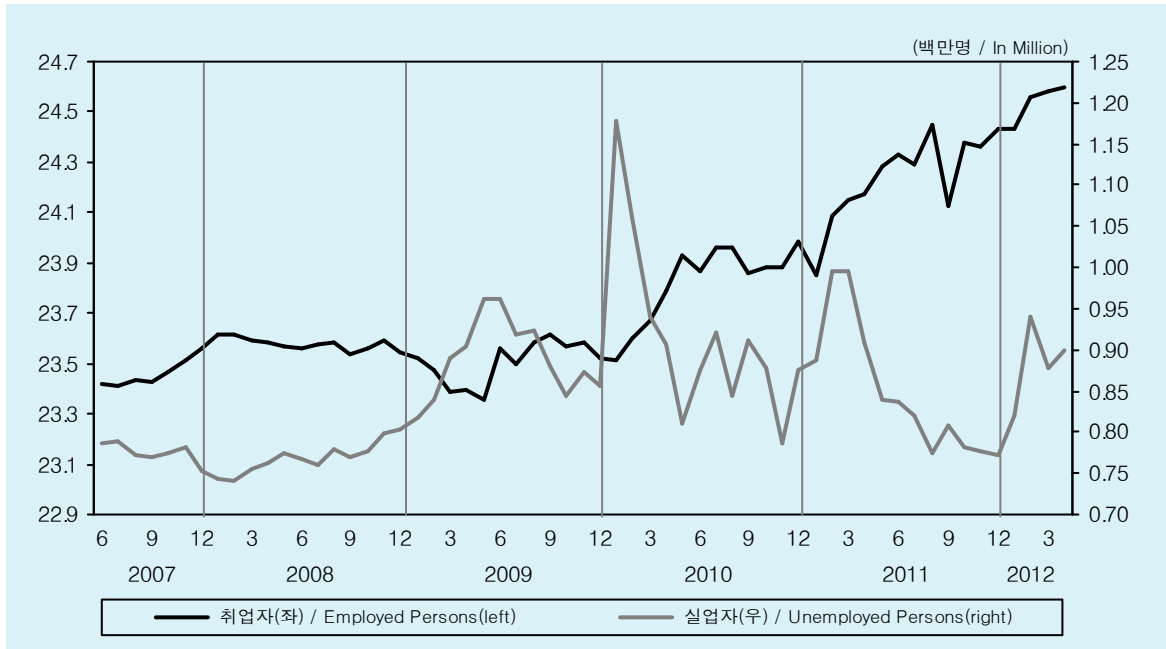
1) 국제수지메뉴얼(BPM6)에 따라 하위계정명칭 및 숫자변경  
자료: 한국은행.

Note: p) Preliminary.

1) The names of items and numbers have been changed per BPM6.  
Source: Bank of Korea.

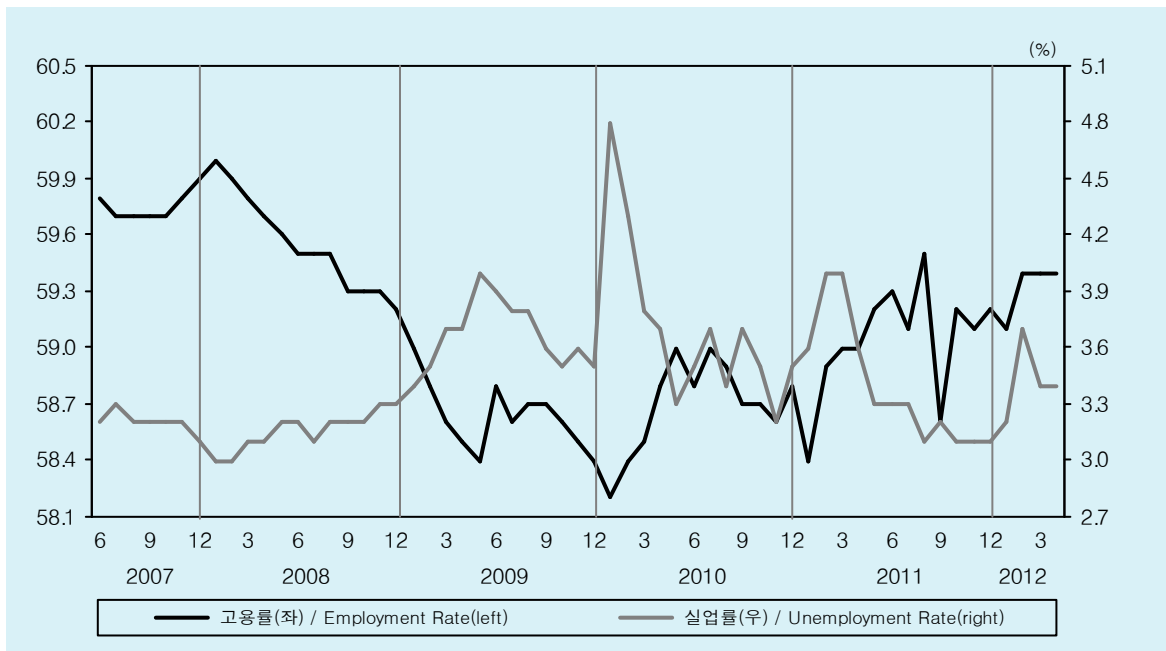
### 취업자 및 실업자(계절조정)

Employed Persons and Unemployed Persons (Seasonally Adjusted)



### 고용률 및 실업률(계절조정)

Employment Rate and Unemployment Rate (Seasonally Adjusted)





## 7-1. 고용

### Employment

	15세 이상 인구(천명)					실업률(%) Unemployment Rate	고용률(%) <sup>1)</sup> Employment Rate	주당평균 취업시간 Weekly Working Hours (Average)
	Population 15-year Old and Over (1000 Persons)	경제활동인구			비경제 활동인구 Not Econ. Active Pop.			
		Economically Active Population	취업자 Employed Persons	실업자 Unemployed Persons				
2009	40,092	24,394	23,506	889	15,698	3.6	58.6	45.9
2010	40,590	24,748	23,829	920	15,841	3.7	58.7	45.1
2011	41,502	25,099	24,244	855	15,953	3.4	59.1	43.9
2010 IV	40,758	24,796	23,989	808	15,962	3.3	58.9	46.0
2011 I	40,880	24,488	23,459	1,028	16,392	4.2	57.4	45.1
II	40,996	25,437	24,572	865	15,559	3.4	59.9	46.0
III	41,115	25,269	24,483	786	15,847	3.1	59.5	39.3
IV	41,217	25,202	24,462	740	16,014	2.9	59.4	45.1
2012 I	41,368	24,873	23,927	947	16,495	3.8	57.8	44.5
2011 4	40,953	25,240	24,303	936	15,713	3.7	59.3	45.8
5	41,003	25,480	24,661	819	15,523	3.2	60.1	46.2
6	41,033	25,592	24,752	839	15,441	3.3	60.3	46.1
7	41,087	25,473	24,636	837	15,614	3.3	60.0	45.0
8	41,119	25,257	24,495	762	15,862	3.0	59.6	42.0
9	41,140	25,076	24,318	758	16,065	3.0	59.1	30.9
10	41,169	25,409	24,673	736	15,760	2.9	59.9	45.0
11	41,208	25,318	24,589	730	15,889	2.9	59.7	45.1
12	41,273	24,880	24,125	754	16,394	3.0	58.5	45.1
2012 1	41,321	24,585	23,732	853	16,736	3.5	57.4	44.0
2	41,369	24,825	23,783	1,042	16,544	4.2	57.5	44.4
3	41,415	25,210	24,265	945	16,205	3.7	58.6	45.0
4	41,459	25,653	24,758	895	15,805	3.5	59.7	45.1

### 전년동기대비 증가율(%)<sup>2)</sup>

Percentage Change from the Same Period of the Previous Year

2009	1.2	0.2	-0.3 (-72)	15.5	2.9	-	-	-0.3
2010	1.2	1.5	1.4 (323)	3.5	0.9	-	-	-1.7
2011	1.1	1.4	1.7 (416)	-7.1	0.7	-	-	-2.7
2010 IV	1.2	1.4	1.5 (358)	-1.2	0.8	3.4	58.7	-0.9
2011 I	1.1	1.3	1.8 (423)	-9.0	0.8	3.9	58.8	5.4
II	1.1	1.6	1.7 (402)	-0.4	0.4	3.4	59.2	-0.2
III	1.1	1.1	1.5 (363)	-10.0	1.2	3.2	59.1	-13.6
IV	1.1	1.6	2.0 (474)	-8.4	0.3	3.1	59.2	-2.0
2012 I	1.2	1.6	2.0 (467)	-7.9	0.6	3.4	59.3	-1.3
2011 4	1.1	1.5	1.6 (379)	0.3	0.5	3.6	59.0	-0.2
5	1.2	1.5	1.5 (355)	3.3	0.6	3.3	59.2	0.0
6	1.1	1.7	1.9 (472)	-4.4	0.2	3.3	59.3	-0.4
7	1.2	1.0	1.4 (335)	-10.1	1.5	3.3	59.1	-1.1
8	1.2	1.7	2.0 (490)	-8.2	0.3	3.1	59.5	-5.8
9	1.1	0.7	1.1 (264)	-11.6	1.9	3.2	58.6	-33.3
10	1.1	1.6	2.1 (501)	-11.6	0.3	3.1	59.2	-3.2
11	1.1	1.9	2.0 (479)	-1.0	-0.1	3.1	59.1	-1.7
12	1.2	1.4	1.9 (441)	-11.6	0.8	3.1	59.2	-0.9
2012 1	1.2	2.0	2.3 (536)	-7.1	0.0	3.2	59.1	-1.1
2	1.2	1.6	1.9 (447)	-4.8	0.6	3.7	59.4	-1.6
3	1.2	1.2	1.8 (419)	-11.9	1.3	3.4	59.4	-1.3
4	1.2	1.6	1.9 (455)	-4.4	0.6	3.4	59.4	-1.5

주: 1) (취업자/15세이상인구)×100.

2) 계절조정 실업률과 고용률.  
( )는 전년동기대비 증감(천명).

자료: 통계청.

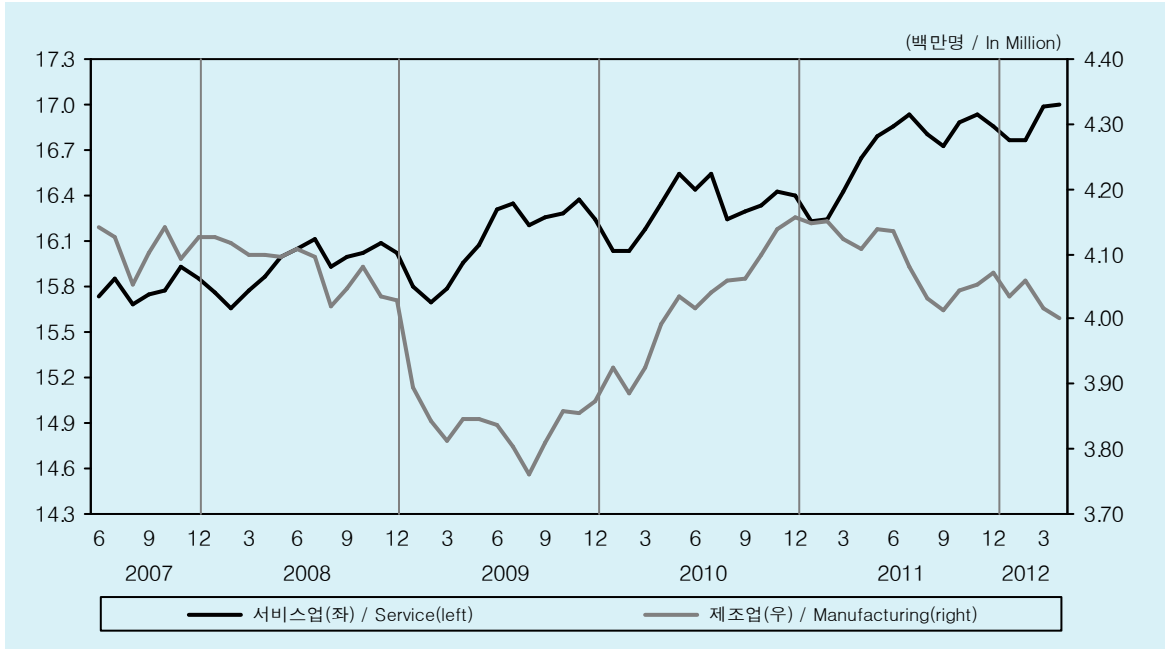
Note: 1) (Employed persons/Population 15 years old and over)×100.

2) Unemployment rate and Employment rate are Seasonally adjusted.  
Changes in numbers are in parentheses(Thousand Persons).

Source: National Statistical Office.

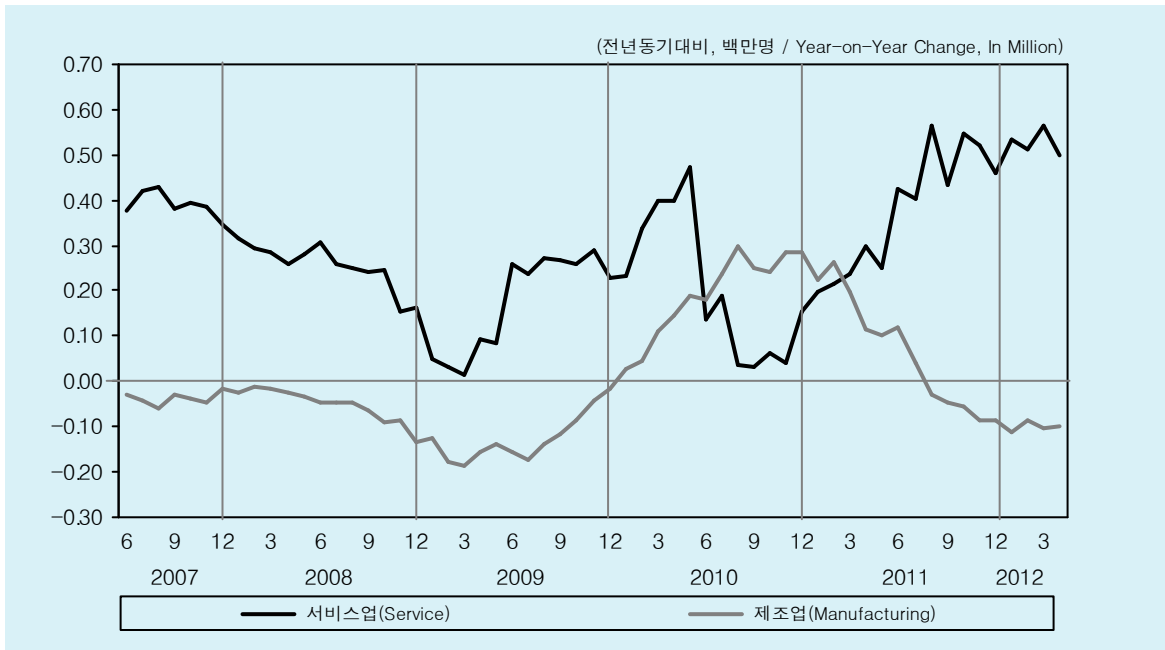
## 산업별 취업자

Employment by Industry



## 산업별 취업자 증감

Growth in Employment by Industry



## 7-2. 산업별 취업자

### Employment by Industry

(천명, Thousand Persons)

	농림어업 Agriculture, Forestry & Fishing	광공업		사회간접자본			서비스 Service	서비스업			
		제조업 Manufacturing	광업 Mining & Manufacturing	S.O.C	건설업 Construction	위생 환경업 Hygiene & Environment		도소매· 음식숙박 Wholesale, Retail, Hotels & Restaurants	운수·금융 ·부동산 ·사업서비스 Trans., Finance, Real Estate, Business Service	공공행정· 교육·보건 복지 Public Administra- tion, Education, Health & Welfare	기타사회 및 개인서비스 Other Social & Personal Service
2009	1,648	3,859	3,836	1,888	1,720	72	16,111	5,536	4,301	3,861	2,413
2010	1,566	4,049	4,028	1,896	1,753	65	16,318	5,469	4,510	3,912	2,427
2011	1,542	4,108	4,091	1,897	1,751	71	16,698	5,492	4,711	3,948	2,547
2010 IV	1,544	4,153	4,131	1,906	1,761	66	16,386	5,442	4,580	3,929	2,435
2011 I	1,207	4,163	4,139	1,789	1,641	68	16,301	5,471	4,571	3,759	2,500
II	1,736	4,143	4,127	1,923	1,774	72	16,770	5,457	4,734	4,034	2,545
III	1,703	4,054	4,041	1,902	1,755	73	16,824	5,496	4,769	4,000	2,558
IV	1,520	4,072	4,056	1,974	1,832	70	16,896	5,542	4,769	4,000	2,585
2012 I	1,176	4,051	4,037	1,862	1,721	71	16,838	5,571	4,761	3,929	2,577
2011 4	1,642	4,126	4,108	1,886	1,735	71	16,650	5,448	4,713	3,963	2,527
5	1,777	4,153	4,137	1,935	1,787	72	16,797	5,452	4,736	4,060	2,548
6	1,790	4,150	4,135	1,950	1,802	75	16,863	5,472	4,751	4,079	2,560
7	1,699	4,093	4,079	1,904	1,754	72	16,940	5,581	4,767	4,026	2,567
8	1,713	4,043	4,031	1,934	1,789	74	16,805	5,488	4,788	3,973	2,557
9	1,698	4,025	4,014	1,870	1,723	73	16,725	5,420	4,754	4,001	2,550
10	1,757	4,060	4,044	1,968	1,821	73	16,888	5,513	4,771	4,038	2,565
11	1,598	4,070	4,054	1,981	1,842	68	16,940	5,544	4,788	4,017	2,592
12	1,206	4,086	4,071	1,972	1,832	70	16,861	5,570	4,748	3,944	2,599
2012 1	1,054	4,047	4,034	1,861	1,719	71	16,770	5,615	4,742	3,852	2,562
2	1,109	4,075	4,060	1,839	1,699	70	16,759	5,565	4,732	3,872	2,590
3	1,363	4,032	4,018	1,886	1,744	72	16,983	5,532	4,809	4,064	2,578
4	1,613	4,042	4,027	1,929	1,787	73	17,174	5,582	4,833	4,180	2,579

#### 전년동기대비 증감

Change from the Same Period of the Previous Year

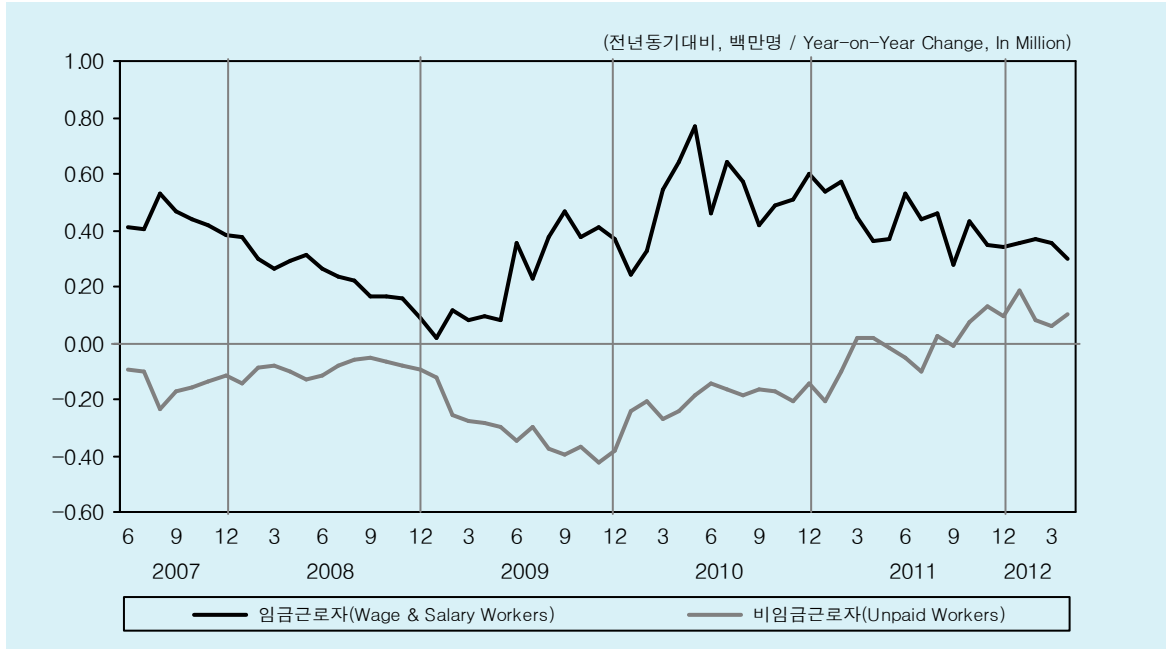
2009	-37.9	-126.4	-126.2	-80.4	-91.5	5.7	-	-139.0	13.5	394.5	-96.0
2010	-81.9	189.5	191.2	8.6	32.9	-7.1	-	-66.9	209.2	50.8	13.9
2011	-24.7	59.4	63.3	0.9	-2.3	6.0	-	22.2	200.4	36.6	120.5
2010 IV	-34.9	267.7	269.4	40.2	56.5	-5.4	85.3	-69.1	203.1	-72.4	23.7
2011 I	-27.9	229.3	228.1	3.5	-2.6	6.5	217.8	-61.1	168.7	32.4	77.8
II	3.3	107.8	112.0	-33.5	-42.1	9.0	324.4	-3.6	223.9	13.2	90.8
III	-50.8	-18.7	-12.1	-34.4	-35.3	4.8	467.0	53.5	220.0	30.4	163.1
IV	-23.2	-81.0	-74.9	68.1	71.0	3.9	509.8	100.0	189.2	70.5	150.2
2012 I	-31.0	-111.7	-102.2	73.3	79.1	3.6	536.7	100.0	189.5	170.1	77.1
2011 4	12.4	115.8	116.4	-48.2	-57.2	5.5	299.2	13.4	248.6	-48.8	86.0
5	26.9	96.2	101.1	-18.7	-27.3	8.8	250.7	-74.6	204.9	32.4	88.0
6	-29.3	111.5	118.4	-33.7	-41.7	12.6	423.4	50.5	218.3	56.1	98.5
7	-54.8	34.9	39.5	-46.6	-55.3	7.8	402.0	29.4	202.6	21.5	148.6
8	-39.1	-35.2	-27.6	-3.0	-1.0	5.2	566.8	86.3	270.1	42.3	168.1
9	-58.6	-55.7	-48.3	-53.5	-49.6	1.4	432.1	44.8	187.2	27.4	172.7
10	-32.9	-57.5	-54.5	43.6	41.2	6.6	548.1	119.1	173.4	94.6	161.0
11	-11.7	-89.8	-85.0	60.6	66.1	4.6	520.1	99.4	200.5	44.1	176.1
12	-24.9	-95.7	-85.2	100.2	105.6	0.5	461.2	81.4	193.6	72.8	113.4
2012 1	35.9	-124.3	-114.3	90.2	86.2	8.4	534.2	115.3	228.5	141.7	48.7
2	-36.5	-96.9	-88.1	67.6	77.0	1.6	512.5	104.6	167.5	158.1	82.3
3	-92.4	-113.8	-104.2	62.0	74.2	0.9	563.5	80.2	172.5	210.4	100.4
4	-29.0	-83.7	-80.5	43.5	52.4	2.1	523.9	134.5	120.0	216.9	52.5

자료: 통계청.

Source: National Statistical Office.

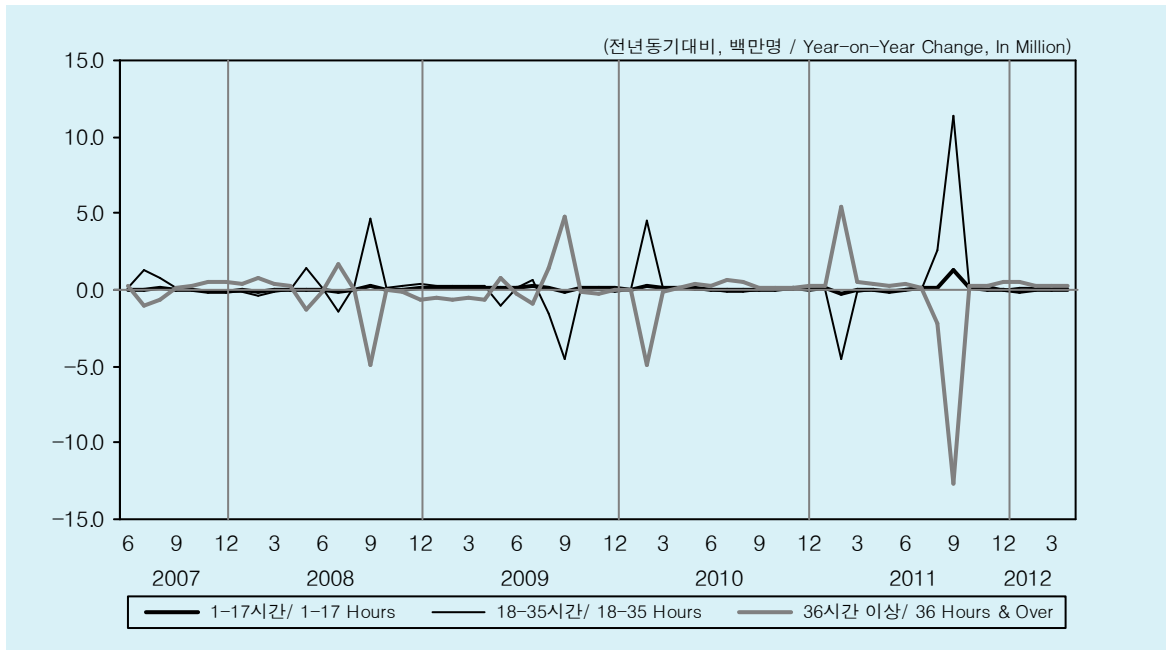
## 종사상지위별 취업자 증감

Growth in Employment by Status of Worker



## 취업시간별 취업자 증감

Growth in Employment by Working Hours



### 7-3. 종사상지위별 및 취업시간별 취업자

Employment by Status of Worker / by Working Hours

(천명, Thousand Persons)

	종사상지위별 By Status of Worker					취업시간별 By Working Hours		
	비임금 근로자 Unpaid Workers	Wage & Salary Workers	임금근로자			36시간 이상 36 Hours & Over	36시간 미만	
			상용근로자 Regular Employees	임시근로자 Temporary Employees	일용근로자 Daily Workers		Less Than 36 Hours	18~35 시간 18-35 Hours
2009	7,052	16,454	9,390	5,101	1,963	20,032	3,110	2,147
2010	6,858	16,971	10,086	5,068	1,817	19,839	3,617	2,561
2011	6,847	17,397	10,661	4,990	1,746	19,290	4,534	3,366
2010 IV	6,778	17,211	10,320	5,052	1,838	20,620	3,090	2,087
2011 I	6,542	16,917	10,413	4,804	1,701	19,739	3,246	2,133
II	7,004	17,568	10,681	5,041	1,846	21,067	3,210	2,193
III	6,965	17,518	10,731	5,072	1,716	15,419	8,464	6,924
IV	6,878	17,585	10,820	5,042	1,723	20,937	3,217	2,215
2012 I	6,650	17,277	10,825	4,914	1,538	20,080	3,313	2,235
2011 4	6,946	17,357	10,618	4,928	1,812	20,775	3,251	2,209
5	7,035	17,626	10,708	5,064	1,854	21,160	3,200	2,214
6	7,032	17,720	10,716	5,132	1,872	21,265	3,179	2,155
7	6,969	17,667	10,718	5,137	1,811	20,602	3,562	2,400
8	6,985	17,510	10,710	5,031	1,769	17,604	6,158	4,991
9	6,940	17,378	10,764	5,047	1,567	8,050	15,672	13,381
10	7,065	17,608	10,796	5,094	1,718	21,251	3,114	2,127
11	6,939	17,650	10,838	5,047	1,765	20,991	3,288	2,302
12	6,629	17,496	10,824	4,986	1,686	20,570	3,250	2,217
2012 1	6,548	17,184	10,769	4,868	1,547	19,747	3,261	2,231
2	6,558	17,225	10,807	4,877	1,542	19,884	3,346	2,233
3	6,844	17,421	10,899	4,997	1,525	20,611	3,332	2,239
4	7,079	17,679	10,957	5,095	1,627	21,096	3,367	2,278

#### 전년동기대비 증감

Change from the Same Period of the Previous Year

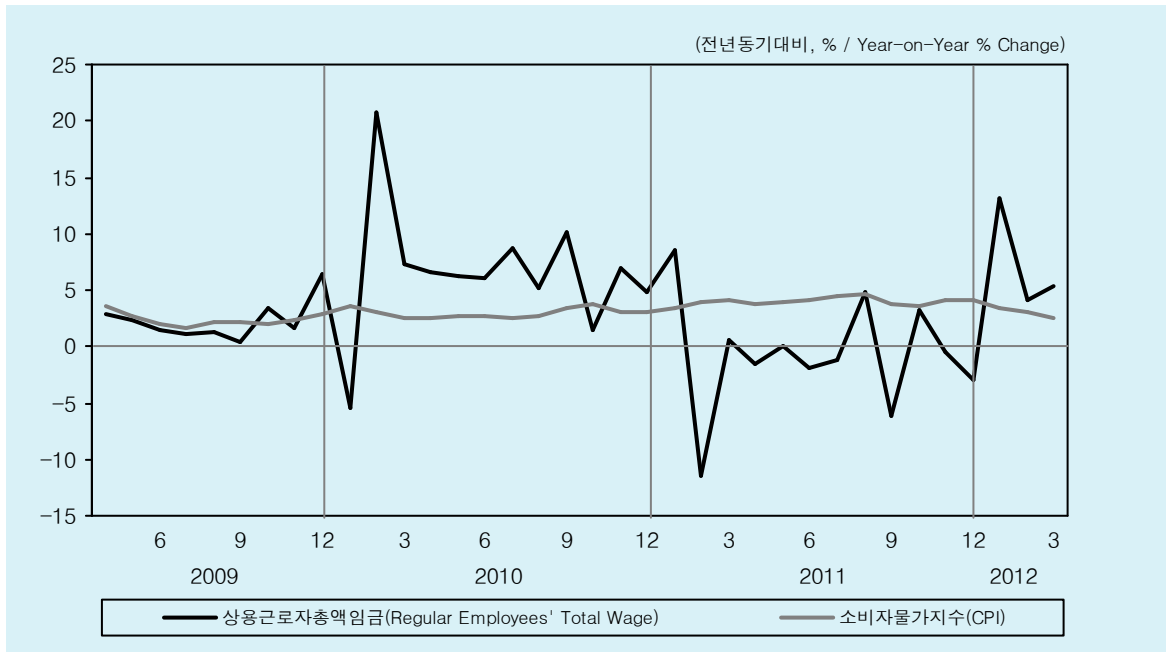
2009	-319.0	247.2	383.1	22.0	-157.8	250.6	-337.3	-449.9
2010	-193.7	516.9	696.9	-33.7	-146.3	-192.6	506.9	413.6
2011	-11.1	426.5	574.4	-77.8	-70.1	-549.1	917.3	805.3
2010 IV	-174.3	532.3	699.2	-114.3	-52.5	216.3	128.8	73.5
2011 I	-96.2	519.1	604.6	-87.8	2.3	2,068.1	-1,605.9	-1,558.3
II	-18.8	420.8	621.2	-137.3	-63.1	361.2	12.7	22.1
III	-28.8	392.0	572.4	-76.2	-104.3	-4,942.9	5,134.7	4,629.4
IV	99.6	374.1	499.5	-10.0	-115.4	317.1	127.4	128.1
2012 I	107.8	359.5	412.6	110.3	-163.3	341.3	67.3	101.3
2011 4	15.6	363.5	607.0	-219.5	-23.9	396.1	-44.1	-58.4
5	-16.6	371.6	630.0	-159.1	-99.3	319.8	-2.7	63.9
6	-55.4	527.3	626.7	-33.3	-66.0	367.8	85.0	60.9
7	-103.6	439.0	610.9	-78.0	-94.0	89.9	141.0	23.6
8	27.6	462.1	559.0	-90.9	-6.1	-2,207.0	2,610.4	2,541.1
9	-10.5	274.8	547.3	-59.7	-212.7	-12,711.5	12,652.8	11,323.5
10	71.0	430.3	516.5	4.7	-91.0	221.0	243.2	169.5
11	130.0	349.3	504.7	-22.2	-133.3	274.2	166.0	195.5
12	97.9	342.8	477.3	-12.5	-121.9	456.0	-26.9	19.3
2012 1	183.1	352.7	464.8	20.8	-133.0	480.4	-13.7	149.2
2	77.2	369.4	416.7	95.3	-142.5	256.2	119.0	66.2
3	63.0	356.3	356.2	214.8	-214.5	287.3	96.7	88.6
4	133.0	321.6	339.1	167.5	-185.1	321.2	116.0	68.8

자료: 통계청.

Source: National Statistical Office.

## 임금 및 물가 상승률

Growth Rates of Wage and CPI



## 규모별 임금 상승률

Wage Growth Rate by Size



## 7-4. 임금 상승률 ( I )

### Wage Growth Rate ( I )

(전년동기대비, % / Year-on-Year % Change)

	종사상지위별 by Status of Worker			항목별 by Item		
	전체근로자 All Employees	상용근로자 Regular Employees	임시일용근로자 Temp. & Daily Employees	정액급여 Regular Payment	초과급여 Overtime Payment	특별급여 Special Cash Payment
2010	6.8	6.4	-1.6	4.5	12.2	12.3
2011	1.0	-0.9	15.1	4.8	-8.4	-19.3
2010 IV	5.2	4.4	-4.4	4.3	9.8	3.3
2011 I	0.2	-1.3	9.2	4.4	-8.4	-18.9
II	1.4	-1.2	12.3	4.2	-7.4	-23.5
III	0.6	-1.1	15.9	5.0	-7.1	-18.5
IV	1.5	-0.3	21.9	5.4	-10.7	-17.4
2012 I	7.8	7.7	13.7	5.9	4.4	16.9
2011 3	1.6	0.6	12.8	4.8	-8.0	-15.4
4	1.3	-1.6	8.6	4.2	-6.2	-25.0
5	2.6	-0.0	15.2	4.2	-7.5	-23.8
6	0.4	-1.8	13.1	4.2	-8.6	-22.0
7	0.6	-1.2	12.7	5.0	-7.2	-19.8
8	6.6	4.8	17.4	4.9	-7.4	8.8
9	-4.5	-6.1	17.8	5.0	-6.5	-32.3
10	5.3	3.3	16.4	5.2	-9.2	-0.8
11	1.6	-0.4	22.6	5.3	-12.2	-30.3
12	-1.6	-2.9	26.7	5.7	-10.8	-19.1
2012 1	13.3	13.2	15.4	6.4	1.6	38.8
2	4.2	4.1	13.1	5.7	5.8	-4.2
3	5.5	5.3	12.7	5.6	5.8	3.7

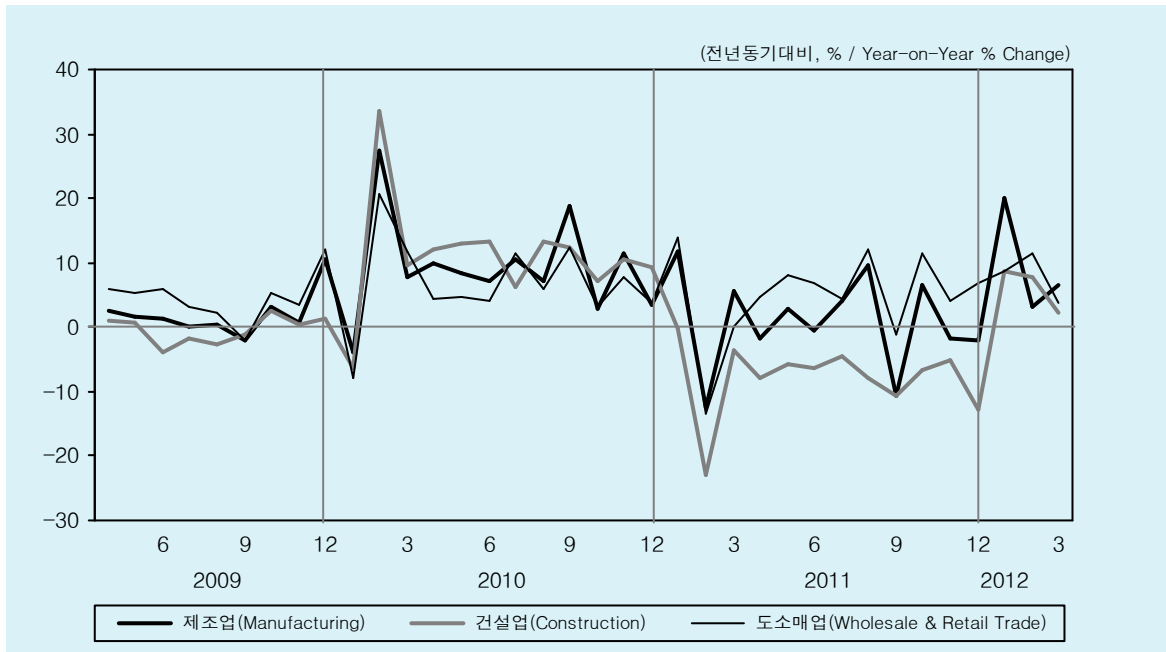
	규모별 by Size					실질임금 Real Wages
	5~9인 5~9 Employees	10~29인 10~29 Employees	30~99인 30~99 Employees	100~299인 100~299 Employees	300인 이상 More Than 300 Employees	
2010	4.5	6.0	6.0	5.7	8.7	3.8
2011	2.2	2.7	2.6	1.0	0.3	-3.0
2010 IV	5.5	4.1	3.5	4.1	5.5	1.9
2011 I	2.7	1.4	-0.2	-1.1	1.9	-3.5
II	3.3	4.2	3.1	1.9	-0.8	-2.5
III	1.4	2.3	1.2	2.5	-0.6	-3.5
IV	1.6	2.8	6.5	0.7	0.6	-2.4
2012 I	6.8	7.1	8.2	9.3	6.8	4.6
2011 3	3.0	3.5	-1.0	-0.0	6.6	-2.4
4	2.5	0.1	2.9	1.8	-1.2	-2.4
5	4.5	5.3	4.3	4.3	-1.2	-1.3
6	2.8	2.3	2.1	-0.0	0.2	-3.7
7	0.7	2.0	1.9	6.4	-2.5	-3.7
8	5.6	9.3	4.9	3.8	9.6	1.8
9	-1.6	-3.4	-2.5	-2.2	-7.7	-8.0
10	3.4	7.4	7.0	4.8	5.7	1.6
11	4.7	5.5	6.4	5.0	-5.4	-2.5
12	-2.4	-3.1	6.1	-5.3	1.0	-5.5
2012 1	9.4	10.4	12.0	11.0	16.9	9.6
2	3.6	4.2	5.4	10.5	0.1	1.0
3	7.1	6.4	6.9	6.3	2.2	2.8

주: 모든 시계열은 전체 근로자 표본을 사용한 통계.  
자료: 노동부.

Note: All time series are for all employees if not specified.  
Source: Ministry of Labor.

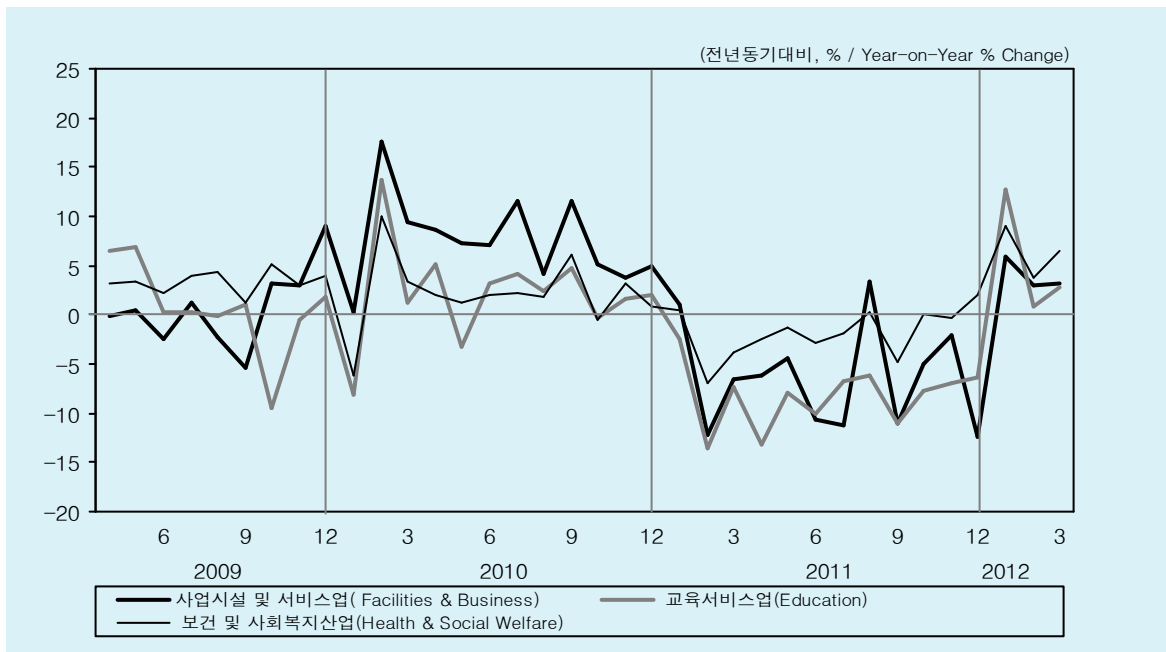
## 산업별 임금 상승률(Ⅰ)

Wage Growth Rate by Industry



## 산업별 임금 상승률(Ⅱ)

Wage Growth Rate by Industry





## 7-5. 임금 상승률 (Ⅱ)

### Wage Growth Rate (Ⅱ)

(전년동기대비, % / Year-on-Year % Change)

	산업별 By Industry						
	제조업 Manufacturing	건설업 Construction	도소매업 & Retail Trade	운수업 Transport	숙박음식점업 Hotels & Restaurants	출판영상통신업 Information & Communications	금융보험업 Financial Inst. & Insurance
2010	8.9 ( 9.1)	10.8 ( 7.9)	6.7 ( 7.1)	4.9 ( 5.4)	4.6 ( 5.0)	4.5 ( 4.7)	4.5 ( 4.7)
2011	0.4 ( 1.6)	-8.2 (11.7)	4.5 ( 6.3)	0.5 ( 0.6)	-0.9 (13.1)	8.3 ( 9.1)	3.5 ( 2.0)
2010 IV	5.5 ( 6.4)	9.0 ( 6.9)	4.8 ( 4.5)	2.5 ( 2.0)	3.8 ( 7.1)	3.6 ( 3.2)	1.7 ( 1.5)
2011 I	0.8 ( 1.9)	-9.8 ( 8.4)	-0.3 ( 1.4)	1.4 (-0.5)	-1.1 (11.7)	9.4 (10.2)	1.5 ( 0.0)
II	0.0 ( 1.1)	-6.6 (17.1)	6.4 ( 7.6)	1.0 ( 1.3)	-1.0 (14.6)	10.0 (11.0)	3.5 ( 1.7)
III	0.3 ( 1.6)	-7.9 (12.2)	4.8 ( 6.7)	-2.2 (-1.6)	-0.7 (13.0)	5.9 ( 6.9)	4.9 ( 3.9)
IV	0.6 ( 1.7)	-8.5 ( 9.5)	7.4 ( 9.6)	2.1 ( 3.4)	-1.0 (12.9)	7.9 ( 8.4)	4.2 ( 2.4)
2012 I	10.4 (10.5)	6.2 ( 5.7)	8.0 ( 9.0)	8.6 (10.0)	4.8 ( 5.6)	8.5 ( 7.8)	6.4 ( 6.3)
2011 3	5.5 ( 6.3)	-3.6 ( 9.4)	0.1 ( 1.5)	3.7 ( 2.5)	-2.0 ( 9.3)	14.0 (14.7)	2.6 ( 0.8)
4	-1.8 (-0.6)	-8.0 (16.5)	4.6 ( 6.0)	-0.0 ( 0.5)	-1.8 (12.2)	9.3 (10.4)	4.4 ( 2.2)
5	2.7 ( 3.9)	-5.7 (18.6)	8.0 ( 9.3)	4.4 ( 4.3)	-2.2 (15.2)	10.2 (11.4)	1.8 ( 0.0)
6	-0.6 ( 0.5)	-6.2 (15.9)	6.8 ( 7.5)	-1.0 (-0.6)	0.8 (16.2)	10.5 (11.1)	4.3 ( 2.9)
7	4.0 ( 5.2)	-4.6 (15.2)	4.4 ( 6.8)	3.4 ( 3.7)	0.7 (13.7)	5.3 ( 6.0)	1.9 ( 0.9)
8	9.5 (10.9)	-8.0 (14.7)	12.1 (14.4)	-6.2 (-5.3)	-0.7 (10.6)	8.3 ( 9.7)	9.3 ( 8.5)
9	-10.7 (-9.3)	-10.6 ( 7.5)	-1.1 (-0.0)	-2.8 (-2.5)	-2.1 (14.5)	4.4 ( 5.3)	4.0 ( 2.9)
10	6.6 ( 7.5)	-6.6 (14.8)	11.3 (13.0)	3.8 ( 5.3)	-0.1 (12.4)	12.1 (13.0)	4.2 ( 3.3)
11	-1.8 (-0.8)	-5.2 (14.8)	4.1 ( 7.1)	5.7 ( 7.1)	-1.0 (13.9)	14.9 (15.6)	4.8 ( 3.1)
12	-2.1 (-0.8)	-12.9 ( 0.9)	7.0 ( 8.9)	-2.4 (-1.2)	-1.7 (12.6)	-1.2 (-1.1)	3.8 ( 1.2)
2012 1	20.1 (20.3)	8.7 ( 8.2)	8.8 ( 9.7)	13.2 (16.5)	3.7 ( 4.1)	12.0 (11.0)	9.0 ( 9.4)
2	3.1 ( 3.3)	7.8 ( 6.3)	11.4 (12.2)	7.3 ( 7.9)	5.0 ( 6.3)	5.5 ( 4.6)	1.3 ( 1.3)
3	6.5 ( 6.7)	2.1 ( 2.5)	3.9 ( 5.1)	5.3 ( 5.6)	5.7 ( 6.5)	7.9 ( 7.6)	8.7 ( 7.8)

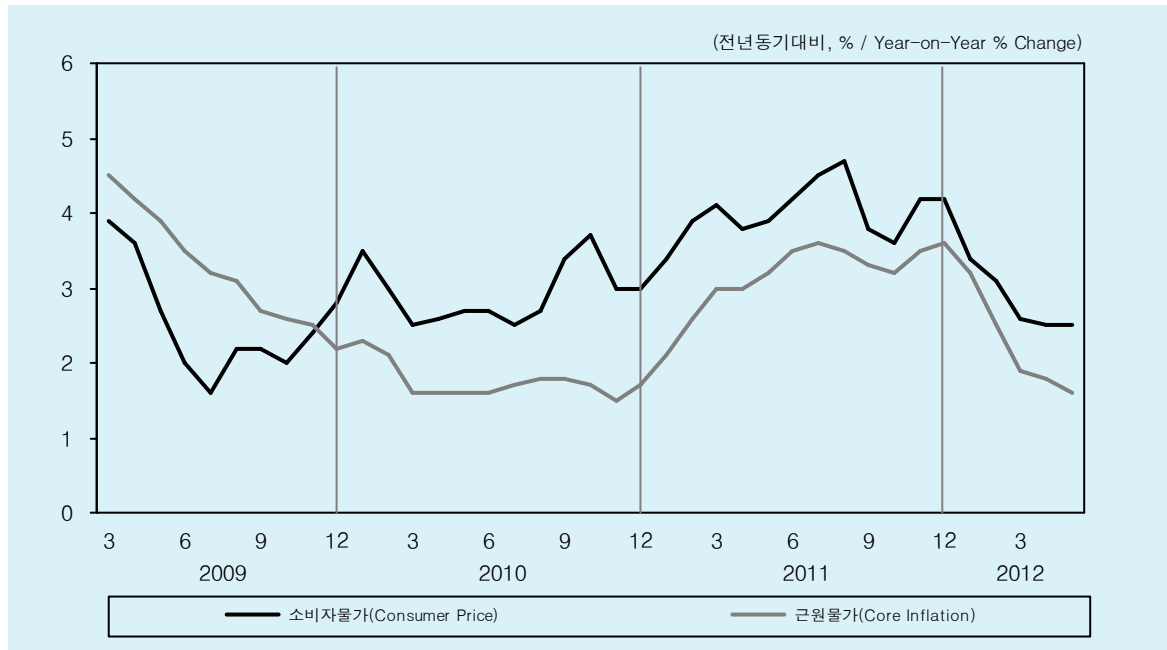
	산업별 By Industry						
	부동산임대업 Real Estate, Renting & Leasing	전문과학서비스업 Professional, Scientific & Technical act.	사업시설서비스업 Business Facilities &Business	교육서비스업 Education	보건및사회복지사업 Health & Social Welfare	예술 및 스포츠 Arts & Sports	협회및단체수리업 Membership Organization & Repair
2010	3.9 ( 4.3)	7.2 ( 6.9)	7.6 ( 8.2)	2.1 ( 1.4)	2.1 ( 2.4)	2.9 ( 0.9)	5.0 ( 4.0)
2011	0.9 ( 2.7)	-3.6 (-2.3)	-6.7 (-8.2)	-8.4 (-5.7)	-1.8 (-3.9)	-0.5 ( 1.0)	1.5 ( 3.8)
2010 IV	1.8 ( 2.9)	7.9 ( 7.4)	4.7 ( 5.2)	1.1 ( 1.5)	1.1 ( 1.5)	3.5 ( 0.9)	2.8 ( 0.8)
2011 I	2.4 ( 4.6)	-3.6 (-3.2)	-6.3 (-9.0)	-7.6 (-5.2)	-3.4 (-4.8)	2.8 ( 2.5)	-0.4 ( 2.5)
II	-6.6 (-3.5)	-4.0 (-2.1)	-7.2 (-8.7)	-10.5 (-6.4)	-2.2 (-4.9)	-0.3 (-0.1)	1.4 ( 5.5)
III	4.5 ( 4.5)	-3.6 (-2.0)	-6.6 (-7.2)	-8.1 (-6.1)	-2.3 (-5.4)	-0.5 ( 2.9)	1.1 ( 2.2)
IV	3.7 ( 5.6)	-3.4 (-1.8)	-7.0 (-7.9)	-7.0 (-4.6)	0.6 (-0.5)	-3.9 (-0.9)	3.8 ( 5.5)
2012 I	9.8 (10.2)	8.3 ( 9.3)	4.0 ( 5.9)	5.7 ( 4.6)	6.4 ( 7.6)	0.0 ( 1.0)	7.6 ( 4.1)
2011 3	1.0 ( 2.2)	-5.2 (-4.5)	-6.6 (-8.2)	-7.3 (-3.1)	-3.8 (-6.6)	3.8 ( 4.6)	0.3 ( 3.0)
4	9.4 (11.1)	-1.5 (-0.1)	-6.1 (-8.3)	-13.2 (-8.5)	-2.5 (-3.4)	-3.1 (-2.7)	1.6 ( 5.7)
5	2.3 ( 5.8)	-7.6 (-5.7)	-4.4 (-6.2)	-7.9 (-4.4)	-1.2 (-4.8)	-2.2 (-1.9)	2.4 ( 8.5)
6	-23.8 (-20.2)	-2.8 (-0.8)	-10.6 (-11.4)	-10.1 (-6.1)	-2.9 (-6.2)	3.7 ( 3.9)	0.4 ( 2.5)
7	3.5 ( 3.1)	-16.3 (-14.6)	-11.3 (-11.8)	-6.8 (-4.5)	-1.9 (-5.0)	-0.3 ( 3.1)	-0.9 ( 1.1)
8	5.0 ( 5.8)	7.0 ( 8.9)	3.4 ( 1.5)	-6.2 (-5.2)	0.3 (-2.8)	0.5 ( 3.9)	9.4 (12.0)
9	5.1 ( 4.6)	-0.2 ( 0.7)	-11.1 (-10.5)	-11.1 (-8.7)	-4.9 (-8.0)	-1.5 ( 1.7)	-4.4 (-5.2)
10	7.1 ( 8.7)	3.5 ( 5.0)	-5.0 (-6.9)	-7.8 (-5.7)	0.1 (-1.4)	-0.4 ( 1.4)	8.0 ( 9.6)
11	6.8 ( 8.4)	-2.2 (-1.2)	-2.1 (-3.2)	-7.0 (-5.2)	-0.3 (-1.2)	-1.4 ( 0.0)	5.4 ( 6.8)
12	-1.4 ( 0.8)	-9.4 (-7.3)	-12.4 (-12.4)	-6.4 (-3.2)	2.0 ( 0.7)	-7.7 (-3.1)	-1.0 ( 0.9)
2012 1	10.1 (10.5)	16.9 (17.7)	5.9 ( 7.6)	12.6 (11.3)	9.1 ( 9.5)	3.0 ( 5.0)	12.6 (10.1)
2	9.4 ( 9.3)	3.0 ( 4.2)	2.9 ( 5.7)	0.9 ( 0.2)	3.7 ( 4.3)	-5.6 (-5.2)	3.7 (-0.8)
3	9.9 (10.8)	5.0 ( 6.0)	3.2 ( 4.2)	2.7 ( 1.3)	6.4 ( 8.9)	2.3 ( 2.9)	6.2 ( 2.7)

주: 모든 시계열은 상용근로자를 대상으로 하며 ( )에 전체 근로자 표본을 사용한 통계를 병기함.  
자료: 노동부.

Note: All time series are for regular employees if not specified. Statistics for all employees are in parentheses.  
Source: Ministry of Labor.

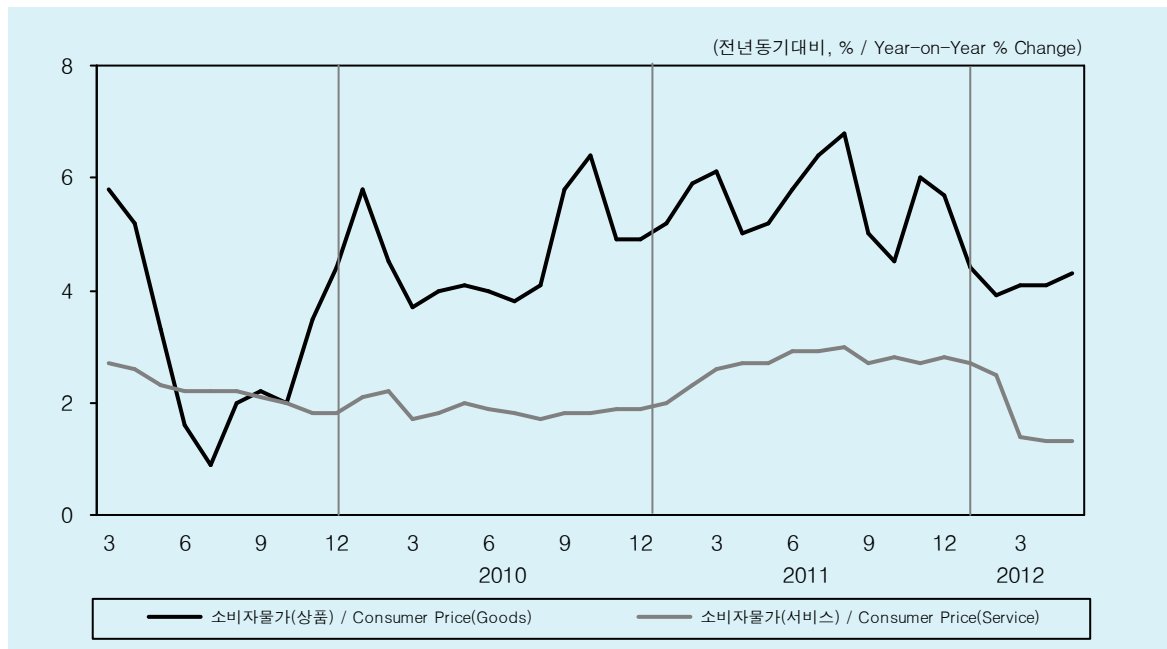
## 소비자물가 및 근원물가

Consumer and Core Prices



## 상품 및 서비스 물가

Goods and Service Prices



## 8-1. 소비자물가

### Consumer Price Indices

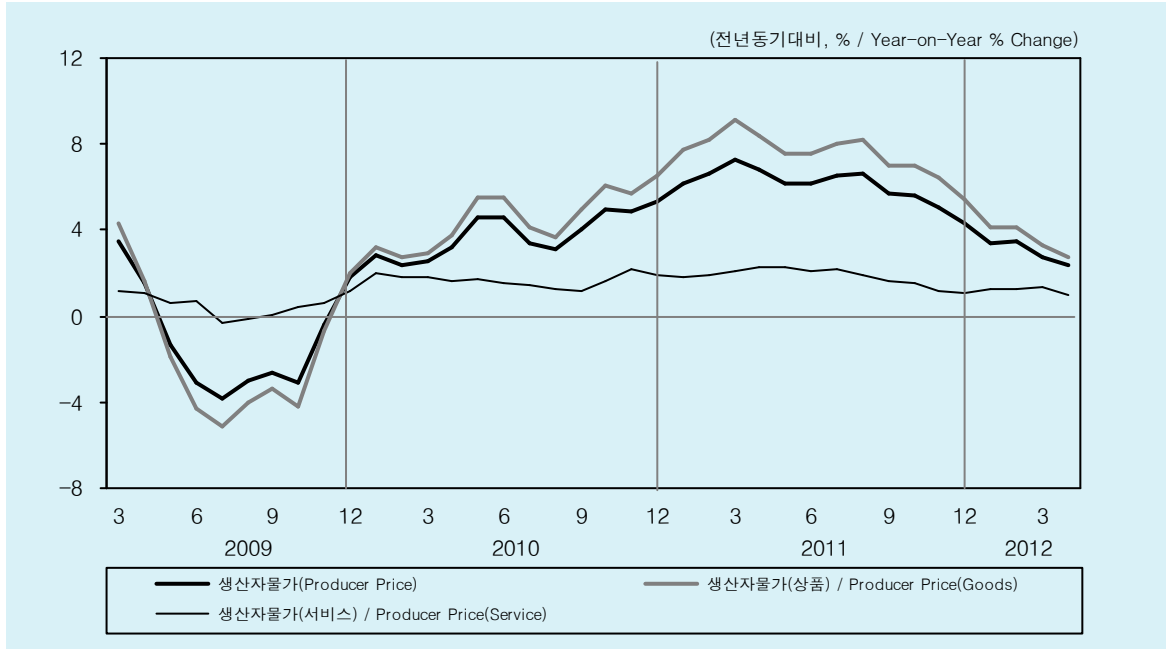
(전년동기대비, % / Year-on-Year % Change)

	소비자물가 Consumer Price										GDP 디플레이터 GDP Deflator
	총지수		상품			서비스				근원물가 Core	
	All Items	전기대비 Previous Period	Goods	농축수산물 Agricultural	공업제품 Manufacturing	Service	집세 Rent	공공서비스 Public Utility	개인서비스 Personal Service		
비중 Weight	1,000.0	-	443.6	77.6	317.7	556.4	91.8	143.7	320.9	891.6	-
2006	2.2		1.6	-0.1	2.0	2.7	0.4	3.5	3.0	1.8	-0.1
2007	2.5		1.9	1.9	1.9	2.9	1.8	3.1	3.1	2.3	2.1
2008	4.7		6.3	0.5	7.8	3.7	2.3	2.5	4.7	4.3	2.9
2009	2.8		3.3	6.4	2.5	2.4	1.6	2.0	2.8	3.6	3.4
2010	3.0		4.6	10.0	3.2	1.9	1.9	1.2	2.2	1.8	3.7
2011	4.0		5.7	9.2	4.9	2.7	4.0	-0.4	3.7	3.2	-
2009 III	2.0	0.6	1.7	5.0	1.0	2.1	1.3	2.3	2.2	3.0	3.8
IV	2.4	0.1	3.3	3.9	3.1	1.9	1.2	1.9	2.0	2.4	3.0
2010 I	3.0	1.3	4.7	4.4	4.4	2.0	1.5	1.9	2.2	2.0	3.3
II	2.6	0.6	4.0	5.4	3.5	1.8	1.8	1.5	2.0	1.7	3.3
III	2.9	0.8	4.6	12.5	2.4	1.8	2.0	0.8	2.2	1.8	3.4
IV	3.2	0.5	5.4	18.1	2.3	1.9	2.3	0.7	2.3	1.7	4.5
2011 I	3.8	1.9	5.7	16.0	3.8	2.3	2.7	0.1	3.2	2.6	2.7
II	4.0	0.8	5.4	9.1	4.6	2.8	3.7	-0.4	3.9	3.2	1.4
III	4.3	1.1	6.1	9.5	5.5	2.9	4.4	-0.5	3.9	3.4	1.6
IV	4.0	0.2	5.4	2.8	5.8	2.7	5.0	-1.0	3.8	3.4	1.4
2012 I	3.0	1.0	4.1	2.3	4.3	2.2	5.0	-0.2	2.4	2.5	-
2011 1	3.4	1.2	5.2	16.3	3.0	2.0	2.5	0.4	2.7	2.1	-
2	3.9	0.7	5.9	17.1	3.7	2.3	2.6	0.3	3.1	2.6	-
3	4.1	0.4	6.1	14.6	4.5	2.6	3.1	-0.4	3.8	3.0	-
4	3.8	0.1	5.0	9.5	4.3	2.7	3.4	-0.4	3.9	3.0	-
5	3.9	0.2	5.2	7.2	4.8	2.7	3.7	-0.4	3.9	3.2	-
6	4.2	0.2	5.8	10.7	4.9	2.9	4.0	-0.4	4.0	3.5	-
7	4.5	0.5	6.4	12.4	5.3	2.9	4.1	-0.2	3.9	3.6	-
8	4.7	0.7	6.8	13.3	5.4	3.0	4.4	-0.2	3.9	3.5	-
9	3.8	-0.1	5.0	3.4	5.7	2.7	4.6	-0.9	3.9	3.3	-
10	3.6	-0.2	4.5	-0.9	5.7	2.8	4.9	-1.0	4.0	3.2	-
11	4.2	0.1	6.0	3.4	6.4	2.7	5.1	-1.2	3.7	3.5	-
12	4.2	0.4	5.7	5.8	5.3	2.8	5.0	-0.8	3.8	3.6	-
2012 1	3.4	0.5	4.4	3.6	4.3	2.7	5.0	-0.7	3.4	3.2	-
2	3.1	0.4	3.9	0.3	4.7	2.5	5.0	-0.6	3.0	2.5	-
3	2.6	-0.1	4.1	3.0	4.0	1.4	4.9	0.7	0.7	1.9	-
4	2.5	0.0	4.1	4.1	3.8	1.3	4.8	0.6	0.7	1.8	-
5	2.5	0.2	4.3	7.4	3.5	1.3	4.5	0.6	0.6	1.6	-

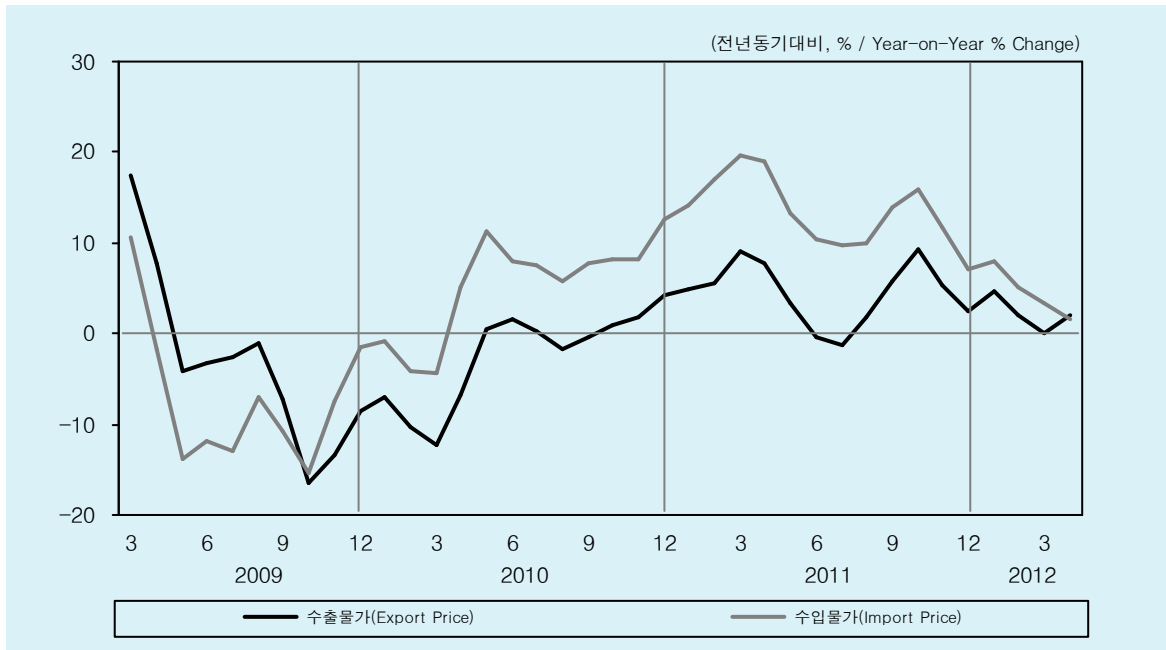
자료: 통계청; 한국은행.

Source: National Statistical Office; Bank of Korea.

## 생산자물가, 상품물가 및 서비스물가 Producer, Goods and Service Prices



## 수출물가 및 수입물가 (원화기준) Export and Import Prices (Won Basis)



## 8-2. 생산자 및 수출입 물가

### Producer Price and Export & Import Prices

(전년동기대비, % / Year-on-Year % Change)

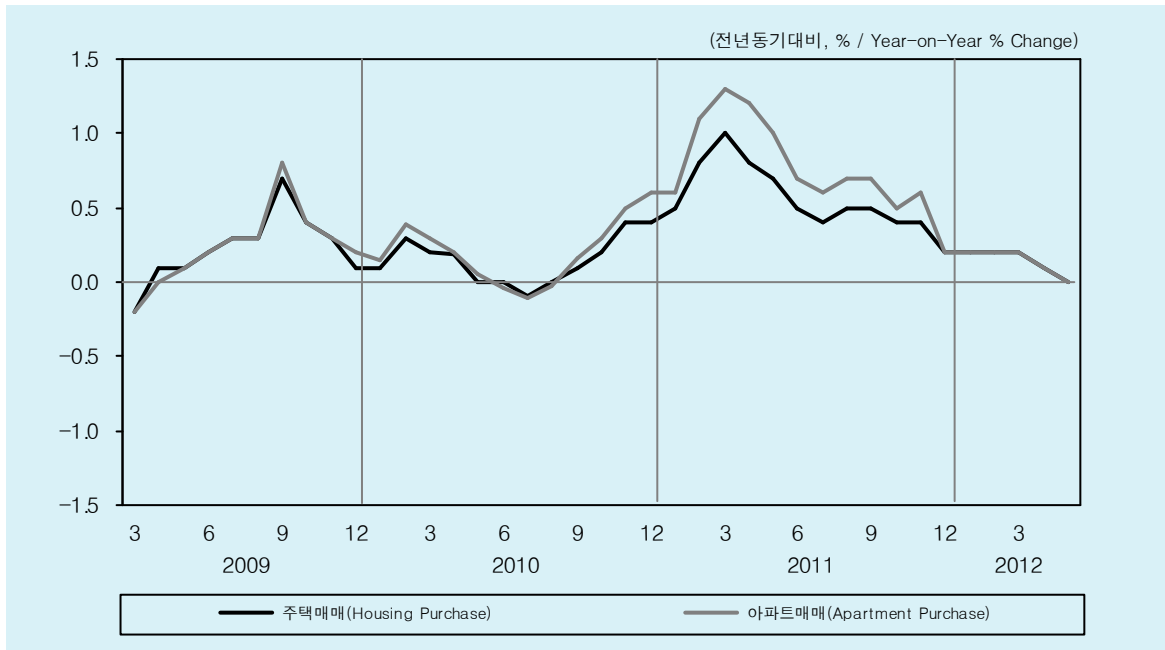
	생산자물가 Producer Price						수출입물가 Export & Import Price				
	총지수		상품 Goods	상품		서비스 Service	수출 Export		수입 Import		
	All Items	전기대비 Previous Period		농림수산물 Agricultural	공산품 Manufacturing		원화기준 Won	계약통화기준 Contractual Currency	원화기준 Won	계약통화기준 Contractual Currency	원자재 Raw Materials
비중 Weight	1,000	-	735.6	43.6	644.8	264.4	1,000	1,000	1,000	1,000	278.2
2006	0.9		0.5	-2.5	2.9	2.2	-8.2	-1.7	0.9	8.8	15.7
2007	1.4		1.0	2.8	0.8	2.3	-2.1	-0.3	4.5	7.0	7.0
2008	8.6		10.8	1.1	11.9	2.5	21.8	3.0	36.2	15.2	54.6
2009	-0.2		-0.5	8.7	-1.6	0.7	-0.2	-14.4	-4.1	-18.8	-16.9
2010	3.8		4.6	9.0	4.2	1.7	-2.6	7.4	5.3	15.5	16.7
2011	6.1		7.5	7.4	7.7	1.8	4.4	9.0	13.4	17.6	27.6
2009 IV	-0.5	-0.1	-1.0	-1.4	-1.7	0.7	-12.9	0.0	-8.4	5.3	-1.4
2010 I	2.6	1.5	3.0	0.3	2.8	1.9	-9.8	10.4	-3.1	18.7	12.6
II	4.2	1.6	4.9	2.2	5.1	1.6	-1.6	9.0	8.1	19.2	21.6
III	3.6	0.5	4.3	11.7	3.9	1.3	-0.6	4.7	7.0	11.7	16.5
IV	5.0	1.3	6.0	23.7	5.3	1.8	2.4	6.2	9.7	12.9	16.2
2011 I	6.7	3.2	8.3	21.0	7.9	1.9	6.6	8.7	16.9	18.9	30.9
II	6.4	1.2	7.9	6.7	8.2	2.2	3.4	9.7	14.2	21.2	29.9
III	6.2	0.4	7.7	5.1	8.1	1.9	2.1	10.5	11.3	20.6	25.5
IV	5.0	0.1	6.3	-2.1	6.7	1.3	5.6	4.4	11.5	10.1	24.7
2012 I	3.2	1.5	3.9	-5.2	4.0	1.3	2.2	1.3	5.5	4.4	13.1
2010 10	5.0	0.1	6.1	29.5	4.8	1.6	1.0	6.0	8.1	12.5	15.0
11	4.9	0.3	5.7	20.9	5.1	2.2	1.9	6.0	8.2	11.7	12.7
12	5.3	0.9	6.5	21.1	6.0	1.9	4.3	6.7	12.7	14.5	20.9
2011 1	6.2	1.6	7.7	26.6	6.8	1.8	4.9	6.9	14.1	15.6	24.2
2	6.6	0.7	8.2	20.8	7.8	1.9	5.6	9.1	16.9	20.5	32.7
3	7.3	1.2	9.1	16.2	9.1	2.1	9.1	10.1	19.6	20.5	35.8
4	6.8	0.3	8.4	7.2	8.9	2.3	7.7	9.9	19.0	21.2	36.8
5	6.2	-0.1	7.6	3.7	8.0	2.3	3.3	9.4	13.2	20.1	27.7
6	6.2	-0.3	7.6	9.4	7.7	2.1	-0.4	9.9	10.5	22.2	25.6
7	6.5	0.4	8.0	12.1	7.9	2.2	-1.3	11.2	9.8	23.9	26.1
8	6.6	0.3	8.2	12.5	8.0	1.9	1.8	10.8	10.0	19.8	22.7
9	5.7	0.1	7.0	-7.1	8.2	1.6	5.8	9.6	14.0	18.2	27.7
10	5.6	0.0	7.0	-5.3	7.9	1.5	9.2	6.1	16.0	12.6	29.4
11	5.1	-0.2	6.4	-0.8	6.7	1.2	5.4	4.7	11.8	11.1	26.9
12	4.3	0.2	5.4	-0.2	5.3	1.1	2.5	2.3	7.1	6.7	18.3
2012 1	3.4	0.7	4.2	-8.0	4.7	1.3	4.6	2.3	7.9	5.3	16.8
2	3.5	0.7	4.1	-4.4	4.3	1.3	2.1	1.6	5.2	4.6	12.5
3	2.8	0.6	3.3	-3.1	3.1	1.3	0.0	0.1	3.5	3.5	10.4
4	2.4	-0.1	2.8	0.2	2.5	1.0	2.0	-1.9	1.7	-2.5	3.0

자료: 한국은행.

Source: Bank of Korea.

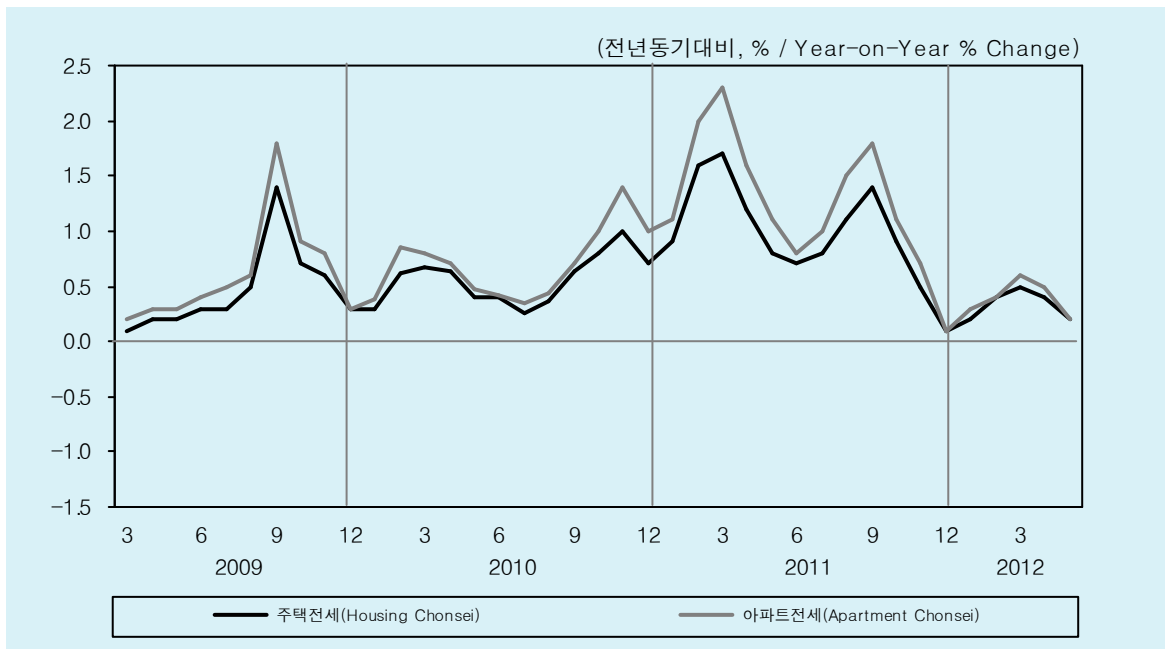
## 주택매매 및 아파트매매 가격

Housing Purchase and Apartment Purchase Prices



## 주택전세 및 아파트전세 가격

Housing Chonsej and Apartment Chonsej Prices



### 8-3. 부동산 가격

#### Real Estate Price Indices

(전월대비, % / Month-on-Month % Change)

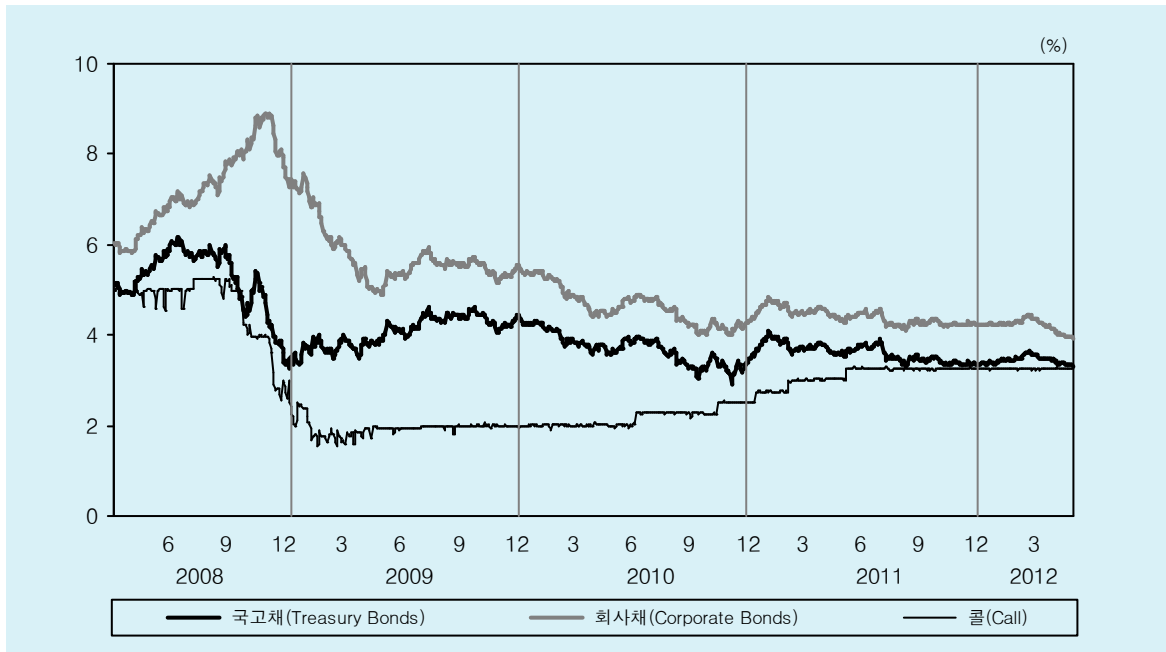
	주택매매 가격 Housing Purchase Prices					주택전세 가격 Housing Chonseil Prices					토지가격 (전국) Land (Nation- wide)
	주택매매 Housing Purchase	Apartment Purchase	아파트 매매			주택 전세 Housing Chonseil	Apartment Chonseil	아파트 전세			
			수도권 Seoul Metro.	서울 Seoul	강남 Gangnam			수도권 Seoul Metro.	서울 Seoul	강남 Gangnam	
2006	11.6	13.8	24.6	24.1	27.6	6.5	7.6	11.7	11.5	11.3	5.6
2007	3.1	2.1	4.0	3.6	0.5	2.6	1.9	2.1	2.2	0.5	3.9
2008	3.1	2.3	2.9	3.2	-1.9	1.7	0.8	-0.4	-1.8	-3.6	-0.3
2009	1.5	1.6	0.7	2.6	3.9	3.4	4.5	5.6	8.1	10.4	1.0
2010	1.9	2.5	-2.9	-2.2	-1.8	7.1	8.8	7.2	7.4	8.8	1.0
2011	6.9	9.6	0.4	-0.4	-0.6	12.3	16.2	13.9	13.4	12.5	-
2009 11	0.3	0.3	0.0	0.0	0.0	0.6	0.8	0.7	0.8	1.0	0.3
12	0.1	0.2	-0.1	0.0	0.0	0.3	0.3	0.1	0.4	0.5	0.3
2010 1	0.1	0.1	0.0	0.1	0.2	0.3	0.4	0.3	0.6	0.9	0.3
2	0.3	0.4	0.1	0.3	0.4	0.6	0.9	0.7	1.0	1.2	0.2
3	0.2	0.3	0.0	0.0	0.0	0.7	0.8	0.7	0.7	0.5	0.2
4	0.2	0.2	-0.2	-0.2	-0.1	0.6	0.7	0.6	0.5	0.5	0.1
5	0.0	0.1	-0.4	-0.4	-0.4	0.4	0.5	0.3	0.3	0.3	0.1
6	0.0	0.0	-0.7	-0.6	-0.5	0.4	0.4	0.1	0.2	0.3	0.0
7	-0.1	-0.1	-0.7	-0.5	-0.5	0.3	0.4	0.1	0.1	0.2	0.0
8	0.0	0.0	-0.5	-0.5	-0.5	0.4	0.4	0.2	0.2	0.2	0.0
9	0.1	0.2	-0.3	-0.3	-0.2	0.6	0.7	0.8	0.7	0.7	0.0
10	0.2	0.3	-0.2	-0.2	-0.2	0.8	1.0	1.1	1.2	1.2	0.0
11	0.4	0.5	-0.1	-0.1	-0.1	1.0	1.4	1.3	1.1	1.4	0.0
12	0.4	0.6	0.1	0.1	0.1	0.7	1.0	0.7	0.8	1.0	0.1
2011 1	0.5	0.6	0.1	0.2	0.2	0.9	1.1	1.0	1.1	1.3	0.1
2	0.8	1.1	0.3	0.3	0.4	1.6	2.0	2.1	2.1	1.9	0.1
3	1.0	1.3	0.3	0.1	0.2	1.7	2.3	2.4	1.8	1.4	0.1
4	0.8	1.2	0.1	0.0	0.0	1.2	1.6	1.2	0.7	0.6	0.1
5	0.7	1.0	0.0	-0.1	-0.1	0.8	1.1	0.5	0.3	0.3	0.1
6	0.5	0.7	-0.1	-0.1	-0.2	0.7	0.8	0.5	0.5	0.6	0.1
7	0.4	0.6	-0.1	-0.2	-0.2	0.8	1.0	0.9	1.1	1.2	0.1
8	0.5	0.7	0.0	-0.1	-0.1	1.1	1.5	1.6	1.7	1.7	0.1
9	0.5	0.7	0.0	-0.1	-0.1	1.4	1.8	2.0	2.2	2.1	0.1
10	0.4	0.5	0.0	-0.1	-0.2	0.9	1.1	1.1	1.0	0.9	0.1
11	0.4	0.6	-0.1	-0.2	-0.3	0.5	0.7	0.2	0.3	0.1	0.1
12	0.2	0.2	-0.1	-0.2	-0.2	0.1	0.1	-0.3	-0.2	-0.2	0.1
2012 1	0.2	0.2	-0.2	-0.2	-0.2	0.2	0.3	-0.1	-0.1	0.0	0.1
2	0.2	0.2	-0.1	-0.1	-0.2	0.4	0.4	0.3	0.2	0.2	0.1
3	0.2	0.2	-0.2	-0.2	-0.3	0.5	0.6	0.3	0.2	0.2	0.1
4	0.1	0.1	-0.4	-0.4	-0.6	0.4	0.5	0.1	0.0	-0.1	0.1
5	0.0	0.0	-0.3	-0.3	-0.3	0.2	0.2	0.0	-0.1	-0.1	-

자료: 국민은행; 한국토지공사.

Source: Kookmin Bank; Korea Land Corporation.

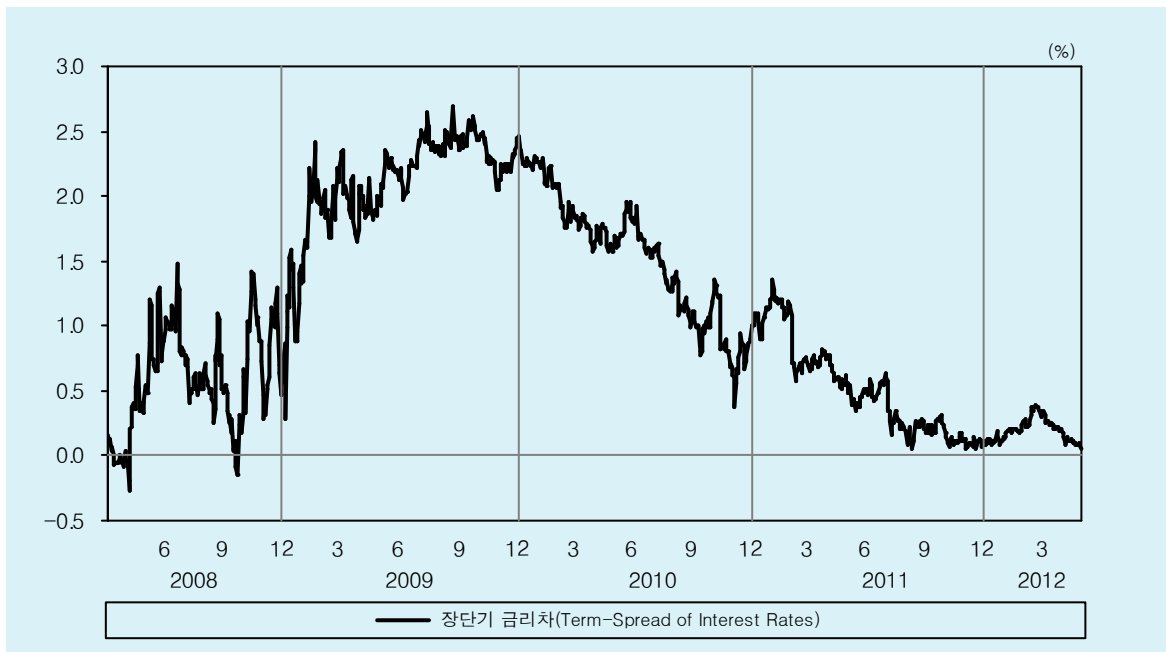
## 국고채 및 회사채수익률, 콜금리

Treasury & Corporate Bond Yields, Call Rate



## 장단기 금리차(국고채-Call)

Term-Spread of Interest Rates(Treasury Bonds - Call)





## 9-1. 금리<sup>1)</sup>

### Market Interest Rates

(%)

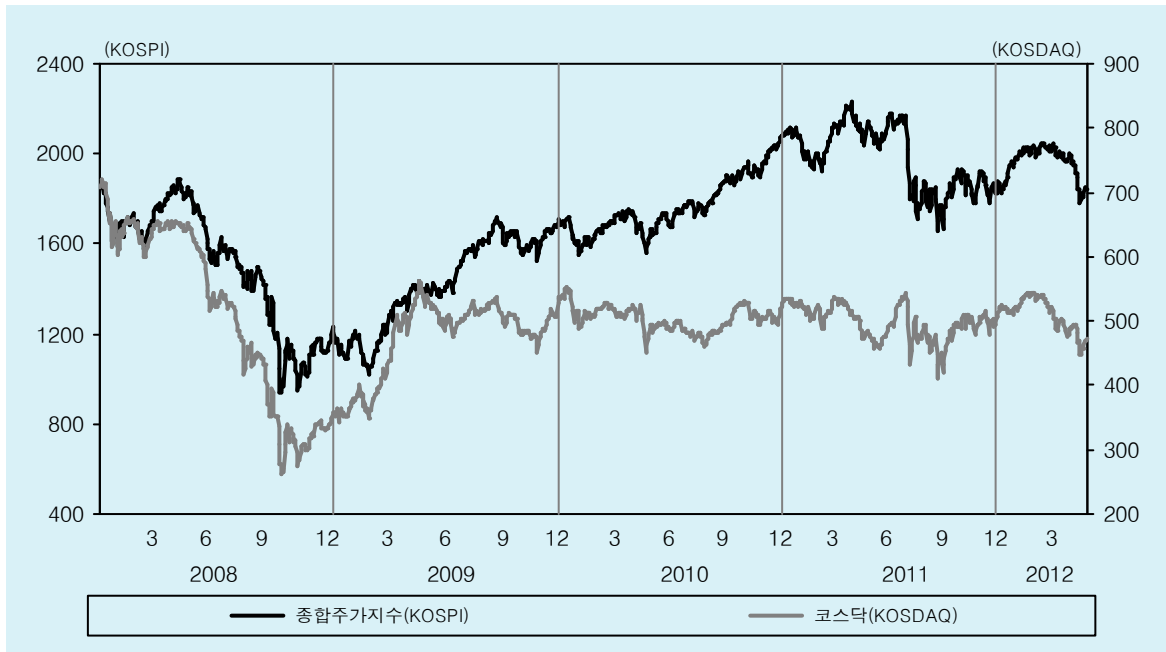
	콜금리 1 day Call Rate	양도성 예금증서 3 month CD	기업어음 91 day CP	국고채 3 year Treasury Bonds	회사채 3 year Corporate Bonds(AA-)	회사채 3 year Corporate Bonds(BBB-)	금리차 Spread		
							장단기 <sup>2)</sup> Term	신용 <sup>3)</sup> Credit	신용 <sup>4)</sup> Credit
2009	2.00	2.86	3.07	4.41	5.53	11.58	2.41	1.12	6.05
2010	2.49	2.80	3.01	3.38	4.27	10.26	0.89	0.89	5.99
2011	3.27	3.55	3.68	3.34	4.21	10.01	0.07	0.87	5.80
2010 I	2.00	2.78	2.90	3.89	4.89	10.93	1.89	1.00	6.04
II	2.03	2.46	2.71	3.86	4.77	10.72	1.83	0.91	5.95
III	2.28	2.66	2.79	3.32	4.26	10.19	1.04	0.94	5.93
IV	2.49	2.80	3.01	3.38	4.27	10.26	0.89	0.89	5.99
2011 I	2.99	3.39	3.56	3.73	4.51	10.57	0.74	0.78	6.06
II	3.28	3.57	3.70	3.76	4.49	10.49	0.48	0.73	6.00
III	3.28	3.58	3.68	3.55	4.36	10.30	0.27	0.81	5.94
IV	3.27	3.55	3.68	3.34	4.21	10.01	0.07	0.87	5.80
2012 I	3.25	3.55	3.66	3.55	4.35	10.06	0.30	0.80	5.71
2010 4	2.00	2.45	2.62	3.61	4.41	10.51	1.61	0.80	6.10
5	2.00	2.45	2.69	3.58	4.45	10.49	1.58	0.87	6.04
6	2.03	2.46	2.71	3.86	4.77	10.72	1.83	0.91	5.95
7	2.28	2.63	2.81	3.80	4.75	10.70	1.52	0.95	5.95
8	2.28	2.66	2.82	3.55	4.53	10.47	1.27	0.98	5.94
9	2.28	2.66	2.79	3.32	4.26	10.19	1.04	0.94	5.93
10	2.26	2.66	2.77	3.25	4.03	10.13	0.99	0.78	6.10
11	2.51	2.80	2.91	3.19	4.03	10.10	0.68	0.84	6.07
12	2.49	2.80	3.01	3.38	4.27	10.26	0.89	0.89	5.99
2011 1	2.76	3.05	3.19	3.96	4.75	10.74	1.20	0.79	5.99
2	2.76	3.17	3.34	3.84	4.63	10.65	1.08	0.79	6.02
3	2.99	3.39	3.56	3.73	4.51	10.57	0.74	0.78	6.06
4	3.02	3.42	3.50	3.77	4.56	10.59	0.75	0.79	6.03
5	3.03	3.46	3.58	3.59	4.33	10.42	0.56	0.74	6.09
6	3.28	3.57	3.70	3.76	4.49	10.49	0.48	0.73	6.00
7	3.27	3.59	3.71	3.85	4.54	10.54	0.58	0.69	6.00
8	3.28	3.59	3.68	3.49	4.23	10.19	0.22	0.74	5.96
9	3.28	3.58	3.68	3.55	4.36	10.30	0.27	0.81	5.94
10	3.26	3.57	3.68	3.51	4.35	10.26	0.25	0.84	5.91
11	3.27	3.55	3.67	3.38	4.22	10.03	0.11	0.84	5.81
12	3.27	3.55	3.68	3.34	4.21	10.01	0.07	0.87	5.80
2012 1	3.27	3.54	3.65	3.38	4.24	10.02	0.11	0.86	5.78
2	3.26	3.54	3.62	3.45	4.26	10.01	0.19	0.81	5.75
3	3.25	3.55	3.66	3.55	4.35	10.06	0.30	0.80	5.71
4	3.26	3.54	3.58	3.45	4.14	9.79	0.19	0.69	5.65
5	3.26	3.54	3.57	3.32	3.92	9.54	0.06	0.60	5.62

주: 1) 기말기준임.  
 2) 국고채 - 콜금리.  
 3) 회사채(AA-) - 국고채.  
 4) 회사채(BBB-) - 회사채(AA-).  
 자료: 한국은행, 금융투자협회.

Note: 1) End of period.  
 2) Treasury Bonds - Call.  
 3) Corporate Bonds(AA-) - Treasury Bonds.  
 4) Corporate Bonds(BBB-) - Corporate Bonds(AA-).  
 Source: Bank of Korea, Korea Financial Investment Association.

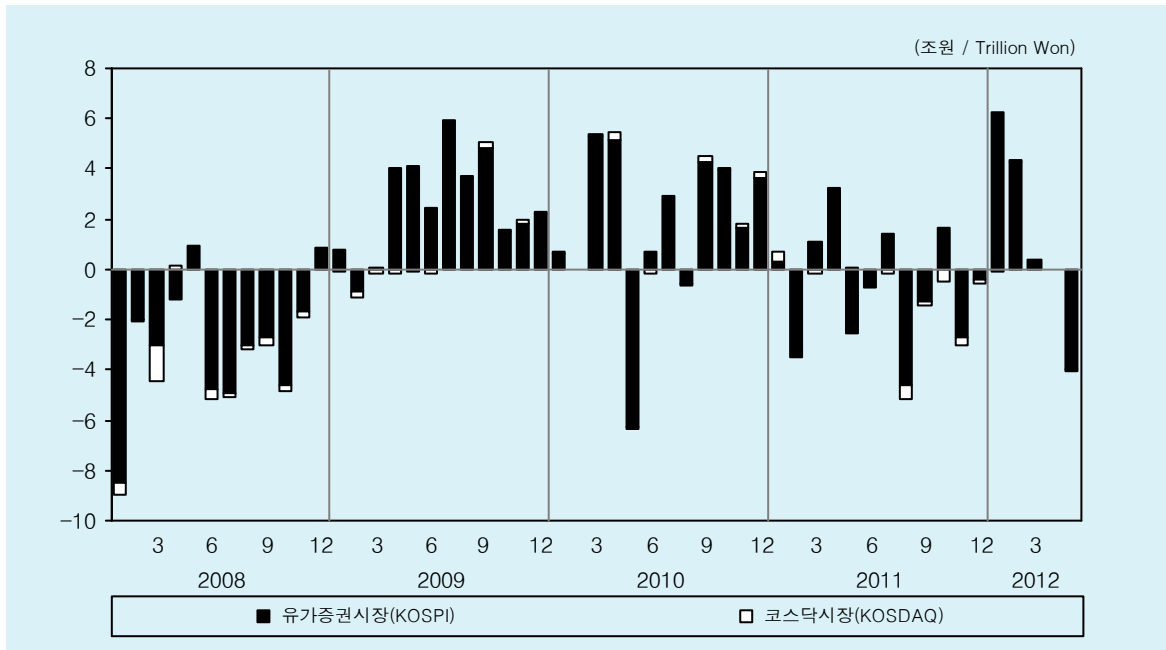
## 주가지수

Stock Price Index



## 외국인 순매수

Foreign Investors' Net Purchase of Stocks



## 9-2. 주가

### Stock Price

(십억원, Billion Won)

	주가지수 <sup>1)</sup> Stock Price Index		거래대금 <sup>2)</sup> Trading Value	외국인 순매수 Foreign Investors' Net Purchase		투자자예탁금 <sup>1)</sup> Investors' Deposits at Securities Companies		
	종합주가지수 KOSPI	코스닥 KOSDAQ		유가증권시장 KOSPI	코스닥시장 KOSDAQ			
2009	1,683	514	1,463,237	30,368	-257	12,072		
2010	2,051	511	1,410,560	21,410	930	13,702		
2011	1,826	500	1,702,061	-8,142	-1,497	17,680		
2010	I	1,693	295,201	5,933	87	13,068		
	II	1,698	490	350,580	-393	13,605		
	III	1,873	493	347,929	6,644	13,815		
	IV	2,051	511	416,850	9,225	13,702		
2011	I	2,107	416,727	-2,045	207	15,586		
	II	2,111	480	476,916	-144	15,785		
	III	1,770	450	450,867	-4,520	19,086		
	IV	1,826	500	357,551	-1,433	17,680		
2012	I	2,014	519	364,886	10,884	18,221		
2010	4	1,742	524	125,064	5,161	276	14,014	
	5	1,641	489	119,147	-6,249	-75	13,647	
	6	1,698	490	106,369	695	-167	13,605	
	7	1,759	481	122,397	2,903	54	13,562	
	8	1,743	465	110,753	-559	-64	12,681	
	9	1,873	493	114,779	4,299	223	13,815	
	10	1,883	526	137,457	3,961	110	14,607	
	11	1,905	498	147,470	1,649	199	14,955	
	12	2,051	511	131,923	3,615	287	13,702	
	2011	1	2,070	521	161,086	346	336	16,260
		2	1,939	504	105,043	-3,509	31	14,107
		3	2,107	525	150,598	1,118	-160	15,586
4		2,192	511	193,179	3,147	93	17,277	
5		2,142	485	145,884	-2,556	80	15,351	
6		2,111	480	137,853	-735	11	15,785	
7		2,133	536	143,802	1,395	-204	17,281	
8		1,880	493	178,744	-4,602	-535	19,532	
9		1,770	450	128,321	-1,313	-126	19,086	
10		1,909	491	134,069	1,648	-451	20,358	
11		1,848	493	120,039	-2,680	-379	17,650	
12		1,826	500	103,443	-400	-192	17,680	
2012	1	1,956	514	108,343	6,252	-81	20,020	
	2	2,030	542	143,814	4,268	81	19,915	
	3	2,014	519	112,729	364	10	18,221	
	4	1,982	479	99,301	-24	21	17,815	
	5	1,843	472	98,514	-3,973	-49	16,716	

주: 1) 기말기준임.

2) 코스닥시장은 제외.

자료: 한국거래소.

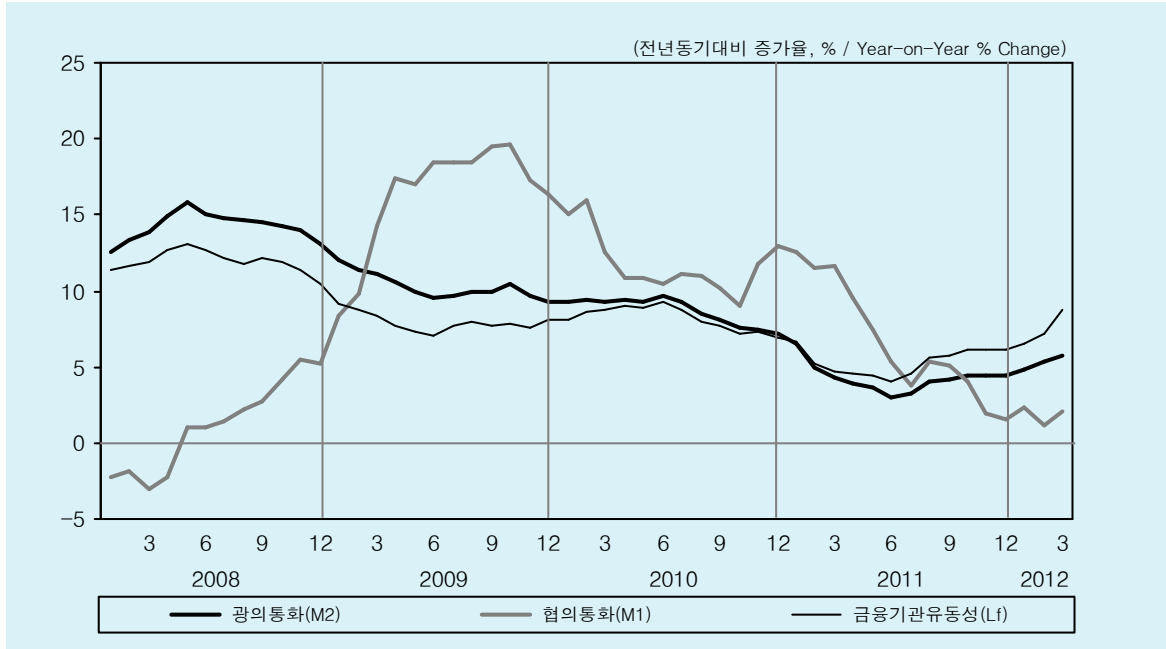
Note: 1) End of period.

2) KOSDAQ market is excluded.

Source: Korea Exchange.

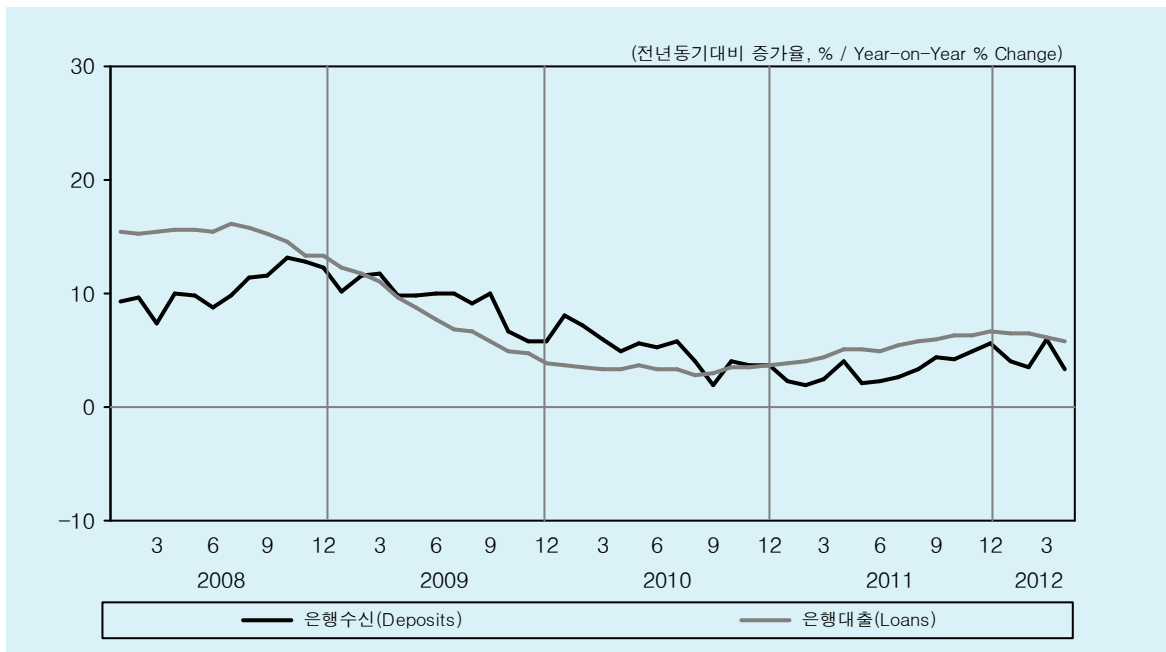
## 통화지표(평잔)

Monetary Aggregates (Period Average)



## 은행 예금 및 대출(말잔)

Deposits and Loans at Banks (End of Period)



### 9-3. 통화량<sup>1)</sup>

#### Monetary Aggregates

(조원, Trillion Won)

	본원통화 Reserve Money	금융기관유동성(Lf)			통화안정증권 Monetary Stabilization Bonds	
		광의통화(M2) <sup>3)</sup>				
		협의통화(M1) <sup>2)</sup> Narrow Money	MMF MMF	Broad Money		
			Liquidity Aggregate of Financial Institutions			
2009	62	357	62	1,509	1,937	149
2010	68	399	59	1,640	2,097	164
2011	75	426	45	1,709	2,208	165
2011 4	73	425	45	1,685	2,163	166
5	74	424	45	1,691	2,175	170
6	75	422	45	1,697	2,190	167
7	74	419	41	1,705	2,209	169
8	76	423	38	1,719	2,231	170
9	78	425	41	1,730	2,244	169
10	77	421	43	1,743	2,264	167
11	77	423	45	1,753	2,279	169
12	78	433	43	1,757	2,289	165
2012 1	82	439	45	1,757	2,292	167
2	82	437	49	1,763	2,302	165
3	79	440	46	1,773	2,342	168
4	-	-	-	-	-	166

전년동기대비 증가율(%)  
Percentage Change from the Same Period of the Previous Year

2009	18.1	16.3	10.5	10.3	7.9	17.6
2010	9.5	11.8	-6.4	8.7	8.2	9.6
2011	11.3	6.6	-23.9	4.2	5.3	0.8
2011 4	13.9	9.6	-27.1	3.9	4.5	0.3
5	8.8	7.4	-27.9	3.7	4.4	4.4
6	12.8	5.4	-29.4	3.0	4.0	-0.3
7	10.6	3.8	-29.8	3.2	4.6	3.6
8	12.4	5.4	-32.6	4.0	5.6	4.2
9	10.9	5.1	-26.4	4.2	5.7	3.0
10	10.1	4.1	-24.9	4.4	6.1	1.8
11	10.3	2.0	-25.4	4.4	6.2	2.9
12	8.9	1.6	-27.3	4.4	6.2	0.8
2012 1	11.0	2.3	-18.9	4.8	6.5	2.9
2	8.3	1.1	1.5	5.3	7.2	1.5
3	8.3	2.1	2.9	5.7	8.8	-0.3
4	-	-	-	-	-	0.1

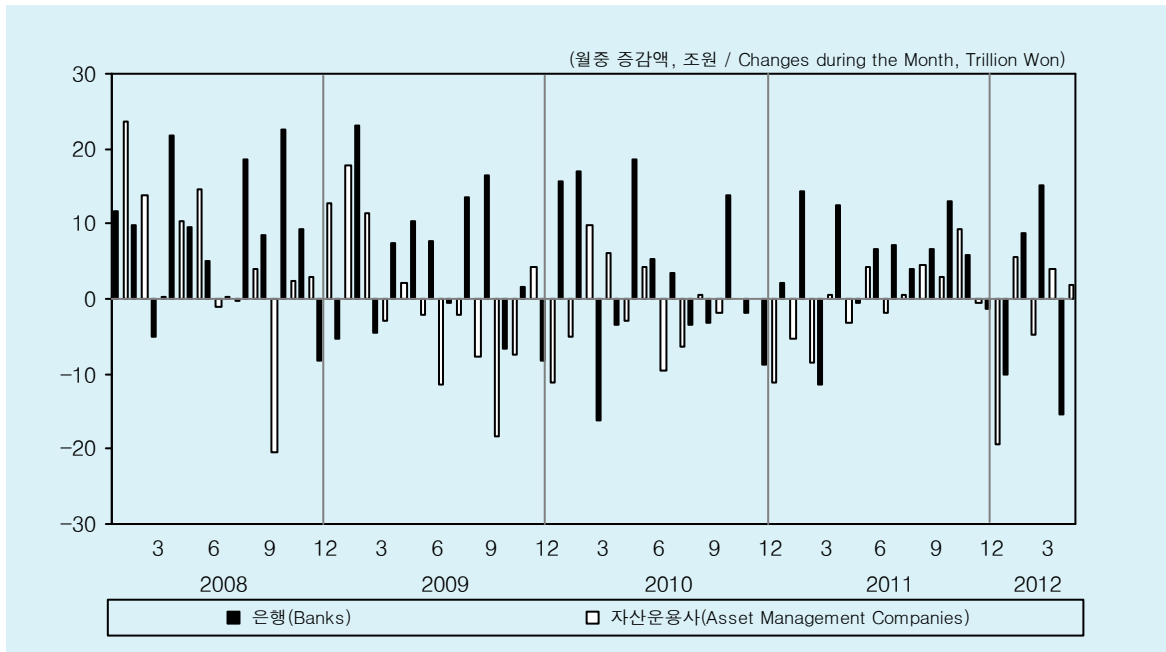
주: 1) 평잔기준임(통화안정증권: 말잔기준임).  
2) MMF가 제외된 M1임.  
3) 2009.7월부터 증권사의 CMA를 포함.  
( )는 증권사 CMA 제외한 수치.

자료: 한국은행.

Note: 1) Period average(MSB: End of period).  
2) MMF is excluded.  
3) Securities CMA is included from Jul. 2009.  
The figures in parentheses exclude securities CMA.  
Source: Bank of Korea.

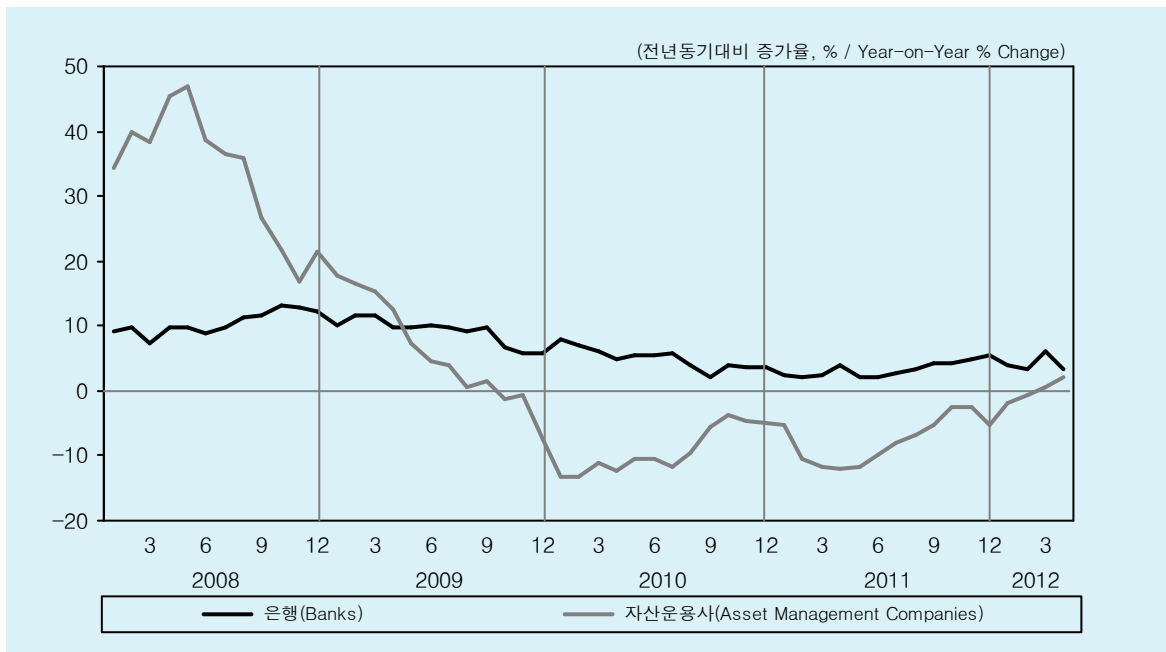
## 은행 및 자산운용사 수신 증감액

Deposits at Banks & Asset Management Companies



## 은행 및 자산운용사 수신 증가율

Deposits at Banks & Asset Management Companies



## 9-4. 금융기관 수신<sup>1)</sup>

### Deposits in Financial Institutions

(십억 원, Billion Won)

	은행 <sup>2)</sup>					금전신탁 <sup>2)</sup> Money in Trust	종금사 Merchant Banking Corporations
	Banks	저축성예금			CD, RP, 표지어음 CD, RP, Cover Bill		
		Time & Savings Deposits	정기예금 Time Deposits	수시입출식예금 Transferable Deposits			
2009	54,780	75,872	39,121	31,258	-11,630	-4,671	-2,038
2010	36,896	119,098	95,657	20,758	-68,857	12,851	110
2011	58,319	68,169	63,169	5,326	-9,788	19,693	-7,106
2011 4	12,516	8,903	7,207	1,777	871	3,814	2,713
5	-445	793	8,681	-8,040	-960	-4,674	-3,878
6	6,689	3,803	2,531	1,126	-638	-836	-2,226
7	7,117	11,265	10,671	347	432	6,768	2,008
8	3,868	8,154	6,937	1,036	-282	-2,020	-1,454
9	6,768	4,025	5,979	-2,299	-222	-230	-683
10	12,961	12,288	9,359	2,504	270	11,912	-526
11	5,757	5,174	2,186	2,656	175	-1,824	-90
12	-1,243	-4,667	-12,576	8,157	-5,045	-1,061	-1,561
2012 1	-10,002	-1,244	-2,291	1,334	-1,269	5,767	794
2	8,762	9,423	11,942	-2,637	2,110	-3,971	-987
3	15,198	11,416	4,562	6,762	-189	6,066	433
4	-15,466	-7,682	1,405	-9,796	-2,458	-399	154

	자산운용사						증권사 <sup>4)</sup> Securities Companies
	Asset Management Companies	MMF Money Market Funds	채권형상품 Bond Type	주식형상품 Stock Type	혼합형상품 Mixed Type	신종상품 <sup>3)</sup> New Type	
2009	-27,653	-17,213	15,726	-13,983	-7,812	-4,412	2,546
2010	-12,063	-4,772	6,461	-25,238	1,330	5,574	1,916
2011	-16,634	-13,792	-7,725	3,208	-2,565	4,238	3,725
2011 4	-3,231	-588	971	-3,336	-381	102	1,692
5	4,118	-1,958	2,217	2,079	471	1,310	-2,027
6	-1,904	-4,128	-575	1,328	446	1,025	374
7	639	-1,321	373	164	-88	1,510	1,658
8	4,397	2,797	-1,080	1,279	459	942	2,058
9	3,019	989	-392	950	258	1,214	-592
10	9,319	10,685	-448	160	-594	-483	1,783
11	-416	-548	-820	-226	22	1,156	-2,194
12	-19,469	-13,298	-844	505	-1,478	-4,353	-909
2012 1	5,678	7,776	196	-1,688	40	-646	2,655
2	-4,683	-3,012	-539	-2,200	170	899	-166
3	4,008	4,902	1,854	-2,537	-543	332	-1,694
4	1,773	1,164	-395	-510	279	1,234	-406

주: 1) 기간 중 증감액임.

2) 산업은행 포함.

3) 파생상품, 부동산, 재간접, 특별자산

4) 고객예탁금임.

자료: 한국은행.

Note: 1) Based on changes during the period.

2) Korea Development bank is included.

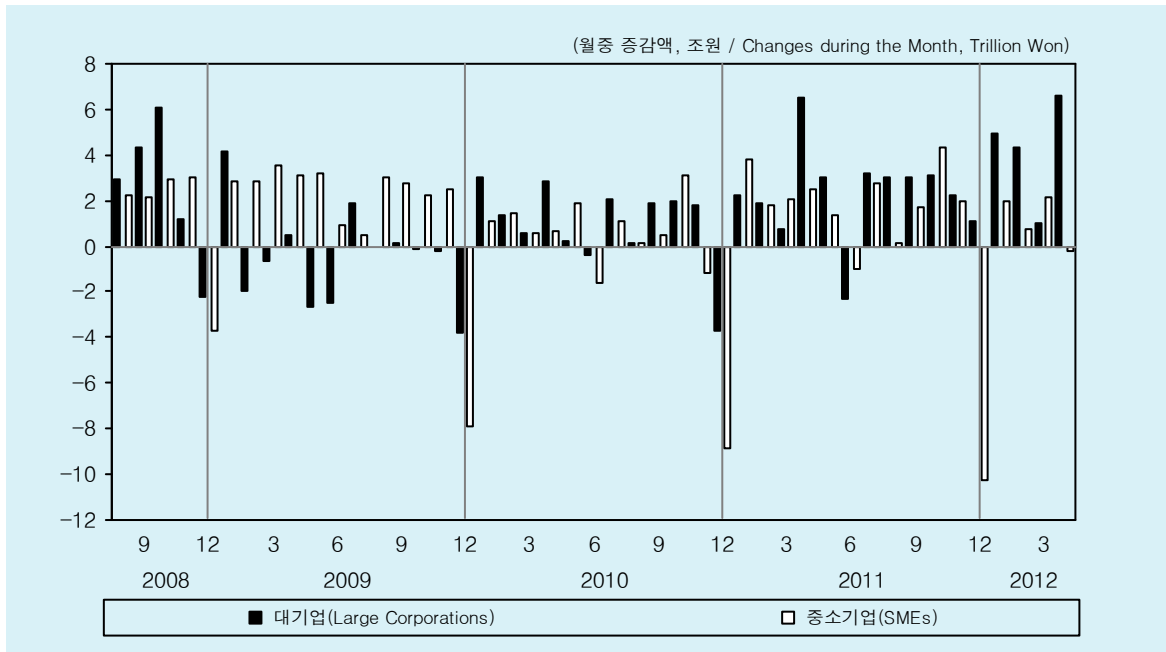
3) Derivatives, real estate, fund of funds, special assets

4) Customers' deposits.

Source: Bank of Korea.

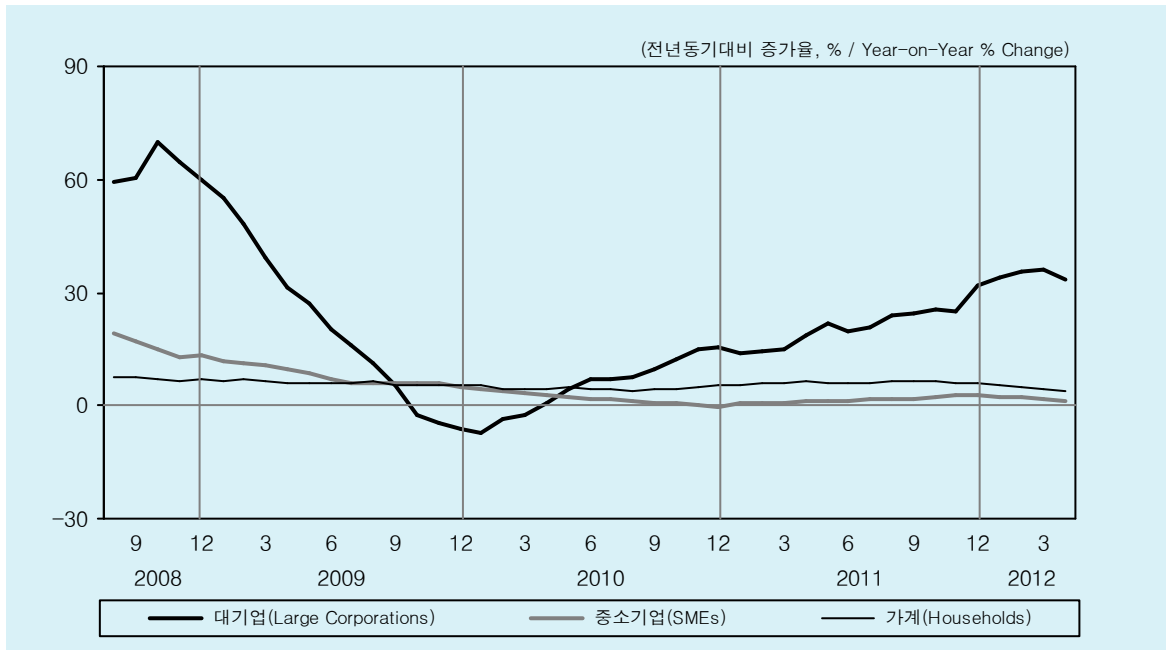
## 은행의 기업대출

Bank Loans to Corporations



## 부문별 은행대출

Bank Loans by Sector





## 9-5. 금융기관 여신 및 자산운용<sup>1)</sup>

### Loans and Asset Management of Financial Institutions

(십억원, Billion Won)

	은행대출 Loans of Banks <sup>2)</sup>				CP순발행 <sup>3)</sup> Net Issuance of CP	회사채순발행 Net Issuance of Corporate Bonds	주식발행 Issuance of Stocks
	대기업 Large Corporations	중소기업 Small & Medium Corporations	가 계				
			Households	주택담보대출 Secured by Resid. Property			
2009	-5,191	19,658	20,113	25,402	-8,256	15,827	11,616
2010	11,844	-912	21,823	20,324	-5,093	10,899	10,340
2011	27,790	11,272	23,942	21,409	3,829	19,543	12,892
2010 I	4,830	3,317	665	2,991	-456	3,641	2,764
II	2,686	1,009	8,588	5,945	-250	3,094	2,176
III	4,140	1,748	3,712	3,640	1,445	-704	2,125
IV	76	-6,872	8,858	7,748	-4,151	4,868	3,275
2011 I	4,958	7,659	2,975	4,702	1,186	4,057	2,926
II	7,247	2,373	9,119	6,061	-2,172	5,063	3,722
III	9,197	4,623	5,465	4,316	6,288	4,841	587
IV	6,387	-3,886	6,382	6,332	-1,474	5,584	5,657
2012 I	10,298	4,836	-2,763	915	4,542	2,742	572
2010 2	1,402	1,470	-248	702	-449	1,513	245
3	535	598	1,942	1,684	-952	994	1,859
4	2,804	685	1,734	1,771	3,302	1,295	475
5	258	1,891	4,371	1,663	-1,451	900	703
6	-376	-1,567	2,483	2,511	-2,102	899	998
7	2,096	1,144	1,453	2,244	1,128	-728	646
8	175	142	966	-329	704	-661	244
9	1,869	462	1,293	1,725	-386	685	1,235
10	1,982	3,145	2,662	2,199	1,190	2,578	525
11	1,806	-1,137	4,083	2,879	1,863	2,472	680
12	-3,712	-8,880	2,113	2,670	-7,204	-182	2,070
2011 1	2,254	3,792	-952	797	3,082	1,444	307
2	1,921	1,825	2,199	1,796	809	2,435	2,269
3	783	2,042	1,728	2,109	-2,705	178	350
4	6,490	2,526	2,484	2,390	1,159	2,323	1,521
5	3,025	1,326	3,282	1,365	-815	1,369	1,006
6	-2,268	-976	3,353	2,306	-2,516	1,371	1,195
7	3,166	2,754	2,294	1,931	3,589	999	370
8	2,979	149	2,547	1,239	1,376	1,812	108
9	3,052	1,720	624	1,146	1,323	2,030	109
10	3,076	4,373	3,186	2,377	2,770	2,621	362
11	2,193	1,986	1,407	1,505	34	2,913	3,055
12	1,118	-10,245	1,789	2,450	-4,229	49	2,240
2012 1	4,924	1,957	-2,814	-781	5,357	891	276
2	4,322	750	465	607	-37	1,818	126
3	1,052	2,129	-414	1,089	-778	33	170
4	6,569	-241	13,442	1,003	4,028 <sup>4)</sup>	1,342	-

주: 1) 기간 중 증감액임.  
2) 산업은행 포함.  
3) 공기업 발행분 제외.  
4) 4월 20일 기준.

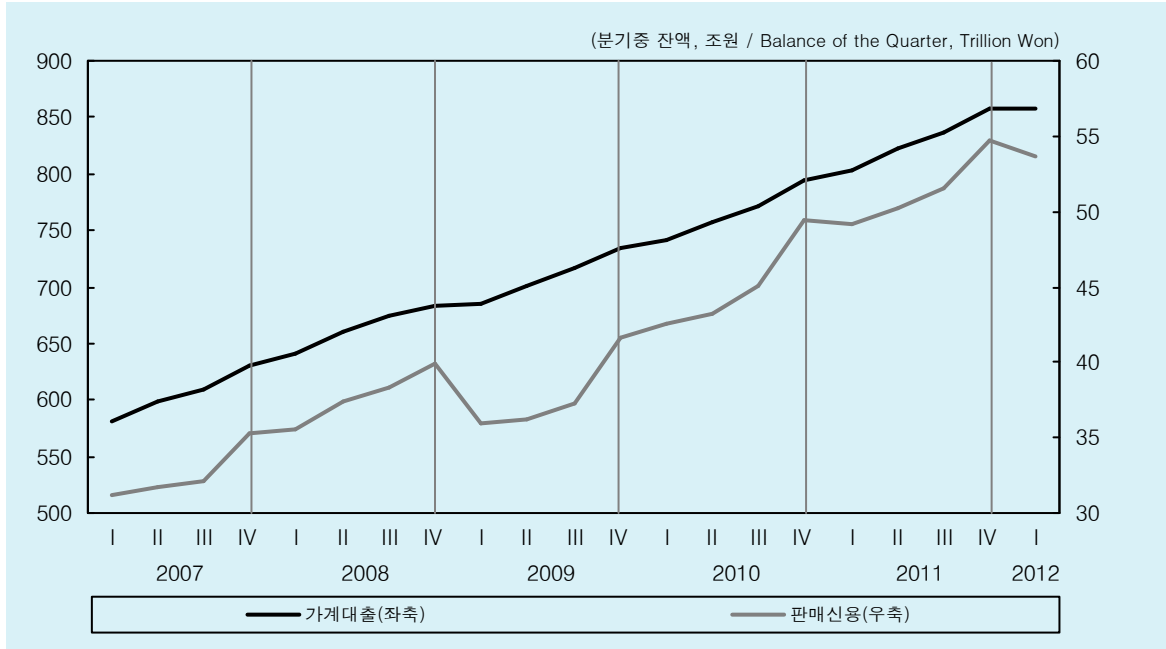
자료: 한국은행, 금융감독원.

Note: 1) Based on changes during the period.  
2) Korea development bank is included.  
3) Public enterprise is excluded.  
4) Based on the Apr. 20th.

Source: Bank of Korea, Financial Supervisory Service.

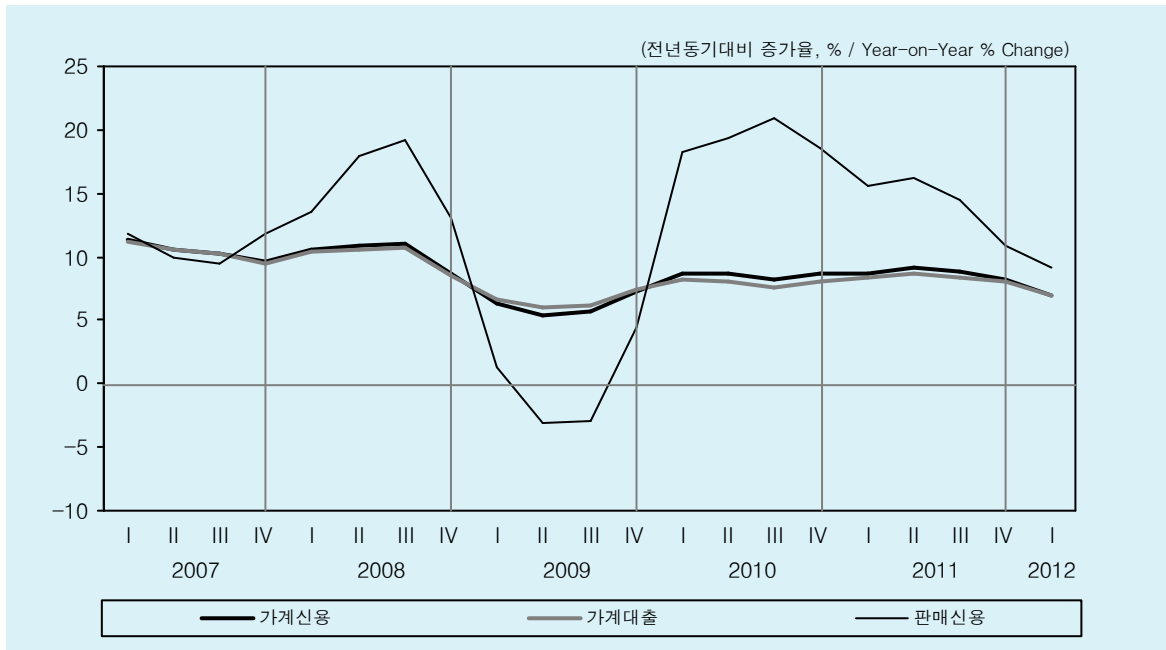
## 가계신용 잔액

Balance of Credit to Households



## 가계신용

Credit to Households



## 9-6. 가계신용

### Credit to Households

(십억원, Billion Won)

	가계신용 <sup>1)</sup>							
	Credit to Households	Loans to Households	가계대출			Merchandise Credit	판매신용	
			예금은행 Banks	비은행 예금 취급기관 Non-Bank Deposit-taking Institutions	기타 금융기관 Other Financial Institutions		여신 전문기관 Credit- specialized Financial Institutions	판매회사 Merchandise Companies
2008	723,521.5	683,602.4	388,573.2	126,690.8	168,338.5	39,919.1	39,177.8	741.3
2009	775,985.3	734,291.9	409,504.0	140,255.9	184,531.9	41,693.5	40,936.0	757.4
2010	843,189.6	793,778.9	431,457.2	162,083.3	200,238.4	49,410.8	48,428.8	982.0
2011	911,892.1	857,117.8	455,856.7	183,748.9	217,512.2	54,774.3	53,741.9	1,032.3
2008 II	698,226.9	660,815.7	376,970.1	117,983.5	165,862.0	37,411.2	36,654.2	757.0
III	713,289.6	674,965.6	383,639.1	122,740.6	168,585.8	38,324.0	37,617.2	706.8
IV	723,521.5	683,602.4	388,573.2	126,690.8	168,338.5	39,919.1	39,177.8	741.3
2009 I	720,375.4	684,411.6	392,118.2	124,507.6	167,785.7	35,963.8	35,260.7	703.2
II	736,347.1	700,111.9	400,321.8	127,365.1	172,425.1	36,235.2	35,434.7	800.4
III	754,189.6	716,976.3	405,030.9	132,756.7	179,188.7	37,213.2	36,489.9	723.3
IV	775,985.3	734,291.9	409,504.0	140,255.9	184,531.9	41,693.5	40,936.0	757.4
2010 I	783,323.6	740,821.7	410,241.1	142,898.6	187,682.0	42,501.9	41,482.2	1,019.7
II	800,126.9	756,870.8	418,888.9	147,852.4	190,129.5	43,256.1	42,039.0	1,217.0
III	815,991.1	770,985.3	422,634.5	153,790.2	194,560.6	45,005.8	44,076.3	929.5
IV	843,189.6	793,778.9	431,457.2	162,083.3	200,238.4	49,410.8	48,428.8	982.0
2011 I	851,663.2	802,536.9	435,127.1	164,246.6	203,163.1	49,126.4	48,258.9	867.4
II	873,334.6	823,072.4	444,279.0	170,360.1	208,433.3	50,262.2	49,383.5	878.7
III	887,565.2	836,031.2	449,630.5	175,788.9	210,611.7	51,534.0	50,675.7	858.3
IV	911,892.1	857,117.8	455,856.7	183,748.9	217,512.2	54,774.3	53,741.9	1,032.3
2012 I	911,362.4	857,758.6	453,140.7	183,983.1	220,634.8	53,603.8	52,661.7	942.2

### 전년동기대비 증가율(%)<sup>2)</sup>

Percentage Change from the Same Period of the Previous Year

2008	8.7	8.5	6.8	14.7	7.9	13.1	14.0	-20.2
2009	7.3	7.4	5.4	10.7	9.6	4.4	4.5	2.2
2010	8.7	8.1	5.4	15.6	8.5	18.5	18.3	29.7
2011	8.1	8.0	5.7	13.4	8.6	10.9	11.0	5.1
2008 II	10.9	10.5	7.5	15.4	14.5	18.0	18.9	-14.0
III	11.1	10.7	7.5	15.8	14.6	19.2	20.2	-15.8
IV	8.7	8.5	6.8	14.7	7.9	13.1	14.0	-20.2
2009 I	6.4	6.7	6.6	10.5	4.0	1.3	1.5	-7.9
II	5.5	5.9	6.2	8.0	4.0	-3.1	-3.3	5.7
III	5.7	6.2	5.6	8.2	6.3	-2.9	-3.0	2.3
IV	7.3	7.4	5.4	10.7	9.6	4.4	4.5	2.2
2010 I	8.7	8.2	4.6	14.8	11.9	18.2	17.6	45.0
II	8.7	8.1	4.6	16.1	10.3	19.4	18.6	52.0
III	8.2	7.5	4.3	15.8	8.6	20.9	20.8	28.5
IV	8.7	8.1	5.4	15.6	8.5	18.5	18.3	29.6
2011 I	8.7	8.3	6.1	14.9	8.2	15.6	16.3	-14.9
II	9.1	8.7	6.1	15.2	9.6	16.2	17.5	-27.8
III	8.8	8.4	6.4	14.3	8.2	14.5	15.0	-7.7
IV	8.1	8.0	5.7	13.4	8.6	10.9	11.0	5.1
2012 I	7.0	6.9	5.7	12.0	8.6	9.1	9.1	8.6

주: 1) 기간 중 잔액.

2) 잔액기준.

자료: 한국은행.

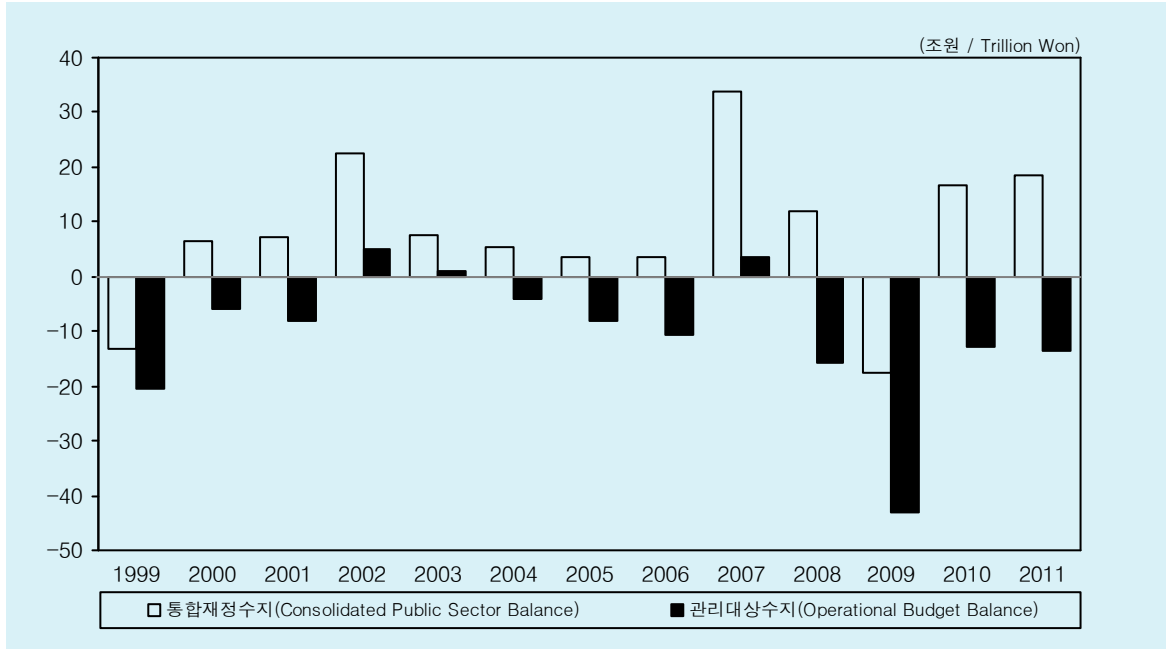
Note: 1) Balance of the period.

2) Based on closing balance.

Source: Bank of Korea.

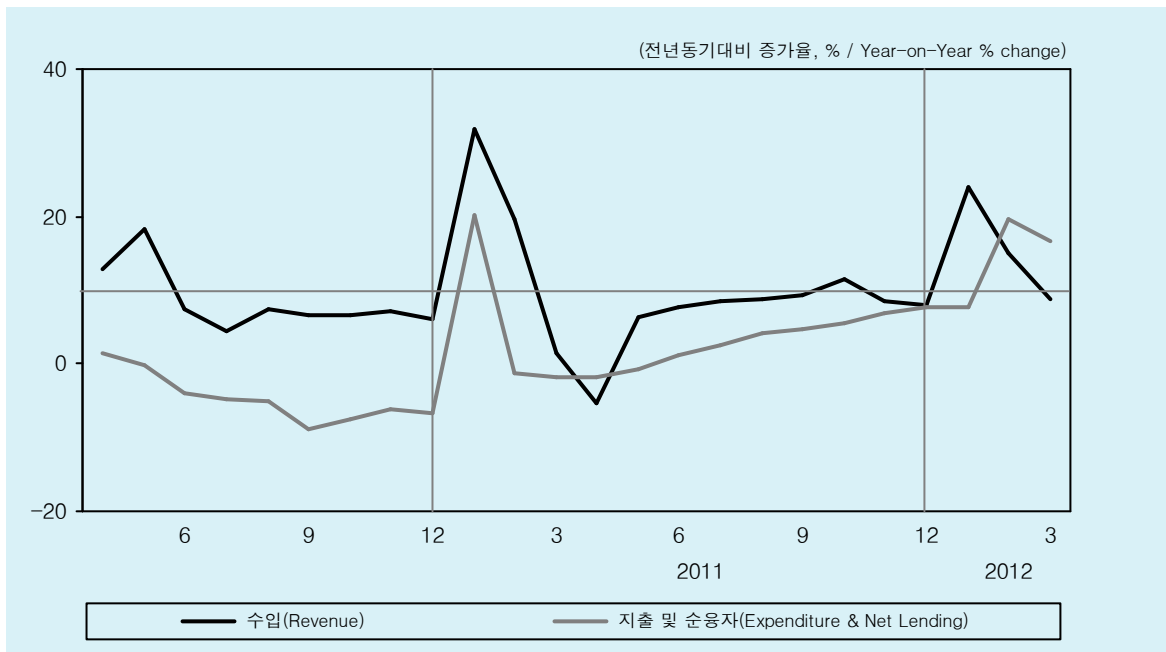
## 통합재정수지

Balance of Consolidated Public Sector Finance



## 수입 및 지출/순융자

Revenue and Expenditure/Net Lending



# 10-1. 통합재정

## Consolidated Public Sector Finance

(십억원, Billion Won)

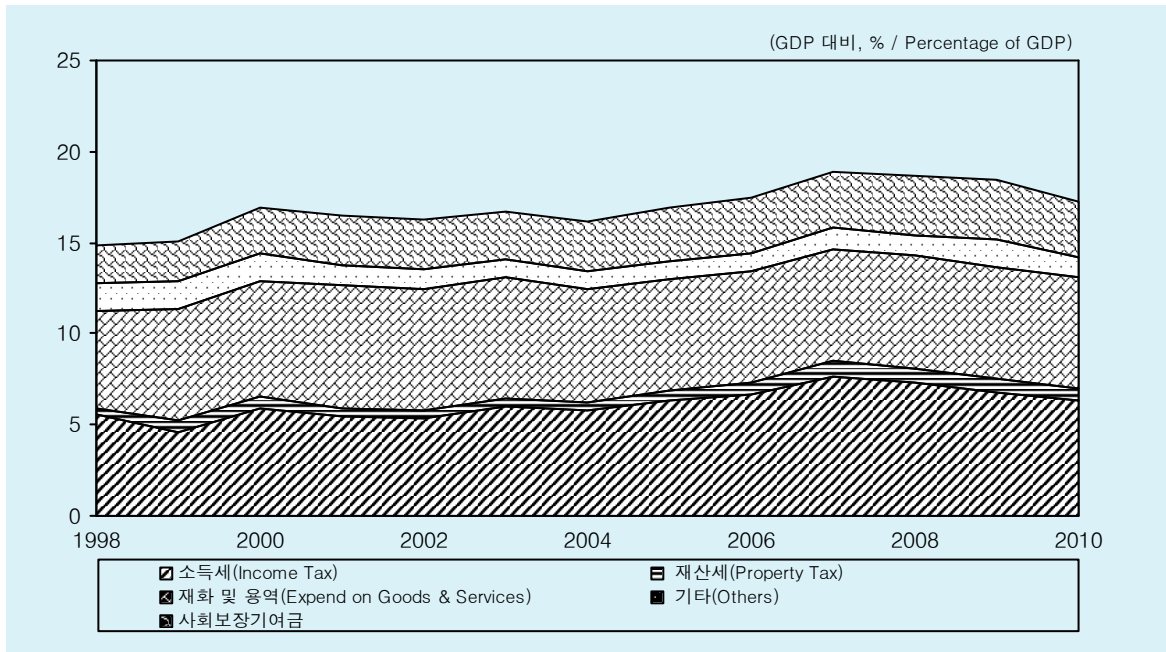
	통합재정 Consolidated Public Sector Finance						
	수입 Revenue	지출 및 순융자 Expenditure & Net Lending	Total Balance	통합재정수지			관리대상수지 Operational Budget Balance
				세입세출 <sup>1)</sup> Revenue - Expenditure	공공기금 Public Fund	기업특별회계 Corporation Special Account	
2009	255,252	272,873	-17,620	-18,959	-729	2,442	-43,250
2010	270,923	254,231	16,692	1,287	16,485	-306	-13,015
2011	292,312	273,694	18,618	4,205	16,476	-636	-13,465
2010 <sup>p</sup>							
II	143,273	154,675	-11,402	-19,219	8,709	-135	-29,449
III	209,255	202,241	7,014	-3,896	11,434	232	-16,502
IV	270,923	254,231	16,692	1,287	16,485	-306	-13,015
2011 <sup>p</sup>							
I	78,692	83,125	-4,433	-6,612	2,464	-325	-13,286
II	154,325	156,670	-2,345	-9,233	8,838	-464	-19,194
III	228,495	211,706	16,789	5,705	12,886	-321	-8,272
IV	292,312	273,694	18,618	4,205	16,476	-636	-13,465
2012 <sup>p</sup>							
I	85,585	96,889	-11,304	-13,039	2,046	-247	-21,719
2011 <sup>p</sup>							
3	78,692	83,125	-4,433	-6,612	2,464	-325	-13,286
4	103,561	106,821	-3,259	-4,839	3,744	-678	-14,832
5	136,321	127,525	8,795	3,811	7,003	-546	-5,501
6	154,325	156,670	-2,345	-9,233	8,838	-464	-19,194
7	180,680	173,251	7,430	-1,293	10,659	-446	-11,873
8	204,594	189,370	15,224	3,605	13,461	-359	-6,385
9	228,495	211,706	16,789	5,705	12,886	-321	-8,272
10	258,687	228,637	30,050	17,417	14,409	-293	2,984
11	274,052	246,944	27,108	13,012	16,091	-547	-2,344
12	292,312	273,694	18,618	4,205	16,476	-636	-13,465
2012 <sup>p</sup>							
1	40,806	29,420	11,386	8,883	2,627	-135	8,983
2	54,830	58,254	-4,424	-6,830	2,519	-56	-9,332
3	85,585	96,889	-11,304	-13,039	2,046	-247	-21,719

	전년동기대비 증가율(%) Percentage Change from the Same Period of the Previous Year		GDP대비 비율(%) Percentage of GDP				
	2009	1.8	14.3	-1.7	-1.8	-0.1	0.2
2010	6.1	-6.8	1.4	0.1	1.4	0.0	-1.1
2011	7.9	7.7	1.5	0.3	1.3	-0.1	-1.1
2010 <sup>p</sup>							
II	7.5	-4.0	-2.0	-3.4	1.5	0.0	-5.2
III	6.7	-8.8	0.8	-0.5	1.3	0.0	-1.9
IV	6.1	-6.8	1.4	0.1	1.4	0.0	-1.1
2011 <sup>p</sup>							
I	1.4	-1.8	-1.5	-2.3	0.9	-0.1	-4.6
II	7.7	1.3	-0.4	-1.5	1.5	-0.1	-3.2
III	9.2	4.7	1.8	0.6	1.4	0.0	-0.9
IV	7.9	7.7	1.5	0.3	1.3	-0.1	-1.1
2012 <sup>p</sup>							
I	8.8	16.6	-	-	-	-	-
2011 <sup>p</sup>							
3	1.4	-1.8	-	-	-	-	-
4	-5.3	-1.7	-	-	-	-	-
5	6.4	-0.8	-	-	-	-	-
6	7.7	1.3	-	-	-	-	-
7	8.4	2.6	-	-	-	-	-
8	8.8	4.1	-	-	-	-	-
9	9.2	4.7	-	-	-	-	-
10	11.4	5.6	-	-	-	-	-
11	8.5	7.0	-	-	-	-	-
12	7.9	7.7	-	-	-	-	-
2012 <sup>p</sup>							
1	23.9	7.8	-	-	-	-	-
2	15.1	19.5	-	-	-	-	-
3	8.8	16.6	-	-	-	-	-

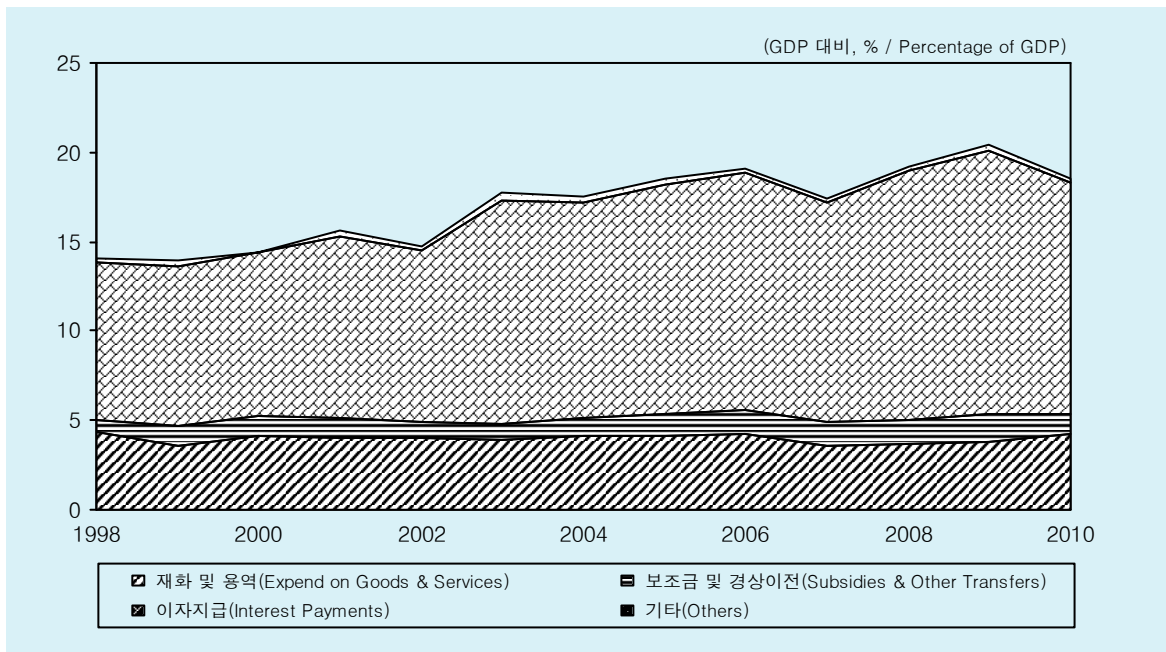
주: 1) 일반 및 특별회계 기준.  
2) 월별 누계값.  
p) 잠정치.  
자료: 기획재정부.

Note: 1) Based on general and special accounts.  
2) Monthly cumulative amount.  
p) Preliminary.  
Source: Ministry of Strategy and Finance.

## 조세수입 Tax Revenue



## 경상지출 Current Expenditure



## 10-2. 수입 및 지출/순용자

Revenue and Expenditure / Net Lending

(십억원, Billion Won)

	총 수입									
	Total Revenue	경상수입							세외수입 Nontax Revenue	자본수입 Capital Revenue
		Current Revenue	조세수입					사회보장성 기금 Social Security Contribution		
			Tax Revenue	소득세 Income Tax	재산세 Property Tax	재화 및 용역 Expense on Goods & Services				
2003	171,945	170,486	135,367	46,420	2,921	50,906	20,703	35,119	1,459	
2004	178,760	177,432	140,643	48,112	2,996	51,800	22,848	36,788	1,329	
2005	191,446	190,165	152,371	54,456	4,683	53,401	24,905	37,794	1,281	
2006	209,573	208,091	165,359	60,367	6,281	54,996	27,313	42,733	1,482	
2007	243,633	241,693	191,198	74,273	8,725	59,835	29,737	50,495	1,940	
2008	250,713	248,809	200,202	75,510	7,695	63,060	32,894	48,607	1,904	
2009	255,252	252,720	198,438	69,675	7,171	63,496	33,894	54,282	2,532	
2010	270,923	268,540	213,319	74,730	7,772	71,035	35,598	55,221	2,383	
2011	292,312	289,785	-	-	-	-	-	-	2,527	

### GDP대비 비율(%)

Percentage of GDP

2003	22.4	22.2	17.6	6.1	0.4	6.6	2.7	4.6	0.2
2004	21.6	21.5	17.0	5.8	0.4	6.3	2.8	4.4	0.2
2005	22.1	22.0	17.6	6.3	0.5	6.2	2.9	4.4	0.1
2006	23.1	22.9	18.2	6.6	0.7	6.1	3.0	4.7	0.2
2007	25.0	24.8	19.6	7.6	0.9	6.1	3.0	5.2	0.2
2008	24.4	24.2	19.5	7.4	0.7	6.1	3.2	4.7	0.2
2009	24.9	24.6	19.3	6.8	0.7	6.2	3.3	5.3	0.2
2010	23.1	22.9	18.2	6.4	0.7	6.1	3.0	4.7	0.2
2011	23.6	23.4	-	-	-	-	-	-	0.2

	총지출 및 순용자								
	Total Expenditure and Net Lending	총지출							순용자 Net Lending
		Total Expenditure	경상지출					자본지출 Capital Expenditure	
			Current Expenditure	재화 및 용역 Expense on Goods & Services	이자지급 Interest Payments	보조금 Subsidies	경상이전 Other Transfers		
2003	164,303	166,812	136,212	29,827	6,598	424	96,074	30,600	-2,509
2004	173,538	172,140	145,148	33,869	8,710	748	98,789	26,992	1,398
2005	187,946	184,921	160,273	36,165	10,094	724	110,724	24,648	3,024
2006	205,928	200,181	173,688	38,987	12,150	764	119,233	26,493	5,746
2007	209,810	202,703	169,658	34,496	13,444	680	118,885	33,045	7,107
2008	238,834	233,354	196,879	37,375	14,356	730	142,052	36,475	5,480
2009	272,873	254,823	219,576	38,837	15,961	592	151,199	35,248	18,049
2010	254,231	251,147	216,937	49,821	13,387	550	150,480	34,209	3,085
2011	273,694	269,768	235,458	-	-	-	-	34,310	3,926

### GDP대비 비율(%)

Percentage of GDP

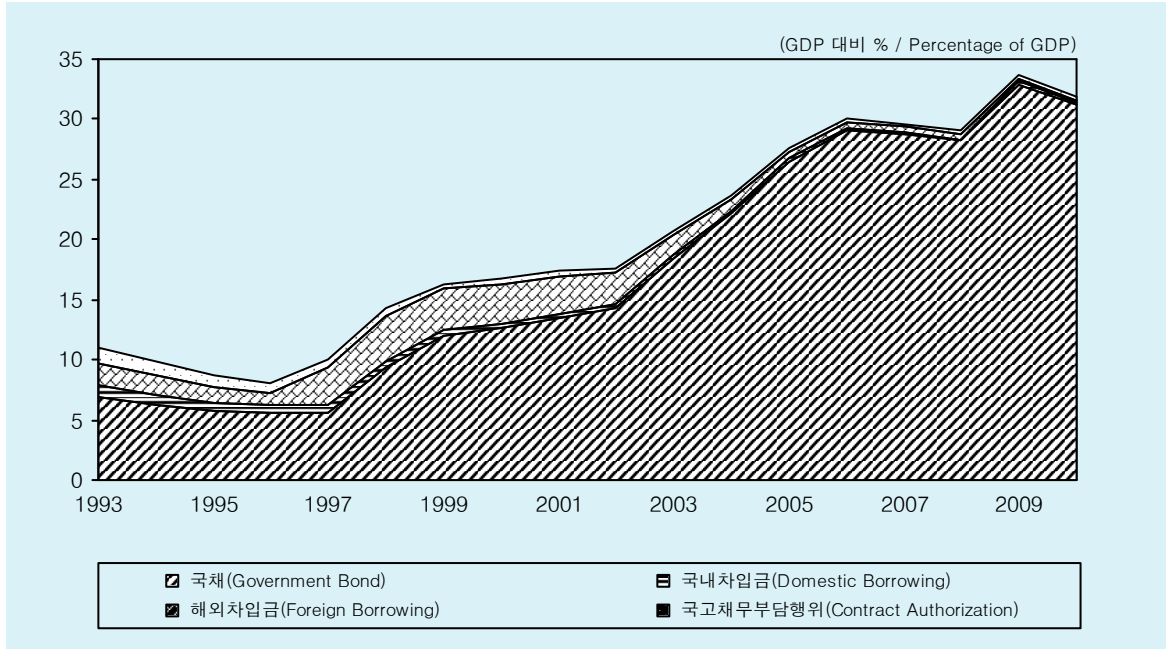
2003	21.4	21.7	17.8	3.9	0.9	0.1	12.5	4.0	-0.3
2004	21.0	20.8	17.6	4.1	1.1	0.1	11.9	3.3	0.2
2005	21.7	21.4	18.5	4.2	1.2	0.1	12.8	2.8	0.3
2006	22.7	22.0	19.1	4.3	1.3	0.1	13.1	2.9	0.6
2007	21.5	20.8	17.4	3.5	1.4	0.1	12.2	3.4	0.7
2008	23.3	22.7	19.2	3.6	1.4	0.1	13.8	3.6	0.5
2009	26.6	24.8	21.4	3.8	1.6	0.1	14.7	3.4	1.8
2010	21.7	21.4	18.5	4.2	1.1	0.0	12.8	2.9	0.3
2011	22.1	21.8	19.0	-	-	-	-	2.8	0.3

주: 1) 2000년 이후는 한국은행에서 발표한 개편된 GDP를 적용.  
자료: 기획재정부.

Note: 1) Applied to reorganized GDP by Bank of Korea from 2008.  
Source: Ministry of Strategy and Finance.

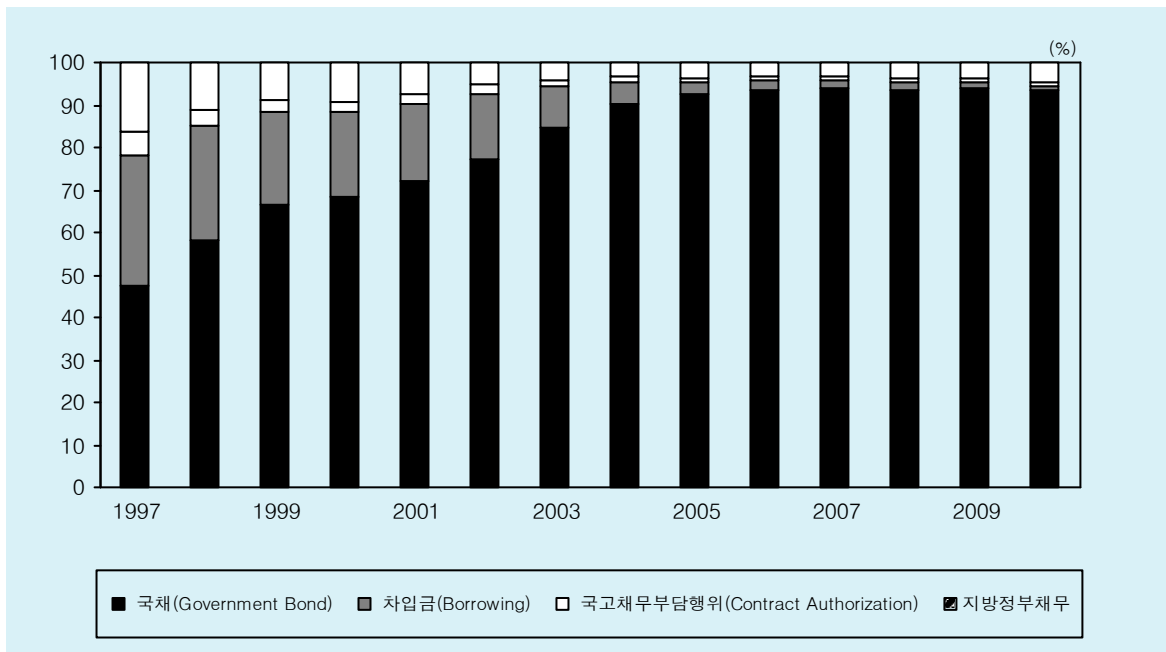
## 중앙정부 채무

Central Government Debt



## 국가채무 구성비

Composition of Government Debt





### 10-3. 국가채무

#### Government Debt

(십억원, Billion Won)

	국가채무								
	Government Debt	중앙정부 채무						지방정부 채무 Local Gov't Debt <sup>1)</sup>	보증채무 Government Guaranteed Liabilities
		Central Government Debt	국채 Government Bond	Borrowing	차입금		국고채무 부담행위 Contract Authorization		
				국내 Domestic	해외 Foreign				
1997	60,309	50,454	28,554	18,492	3,170	15,322	3,408	9,855	13,039
1998	80,394	71,437	46,648	21,760	2,976	18,785	3,029	8,957	71,953
1999	98,612	89,715	65,806	21,386	2,443	18,943	2,522	8,897	81,505
2000	111,390	100,942	76,325	21,907	1,901	20,006	2,710	10,448	74,565
2001	122,066	113,116	87,758	22,536	2,104	20,432	2,822	8,950	106,770
2002	133,613	126,630	103,131	20,736	2,296	18,440	2,763	6,983	102,471
2003	165,710	158,825	140,633	15,750	3,170	12,580	2,441	6,885	80,590
2004	203,076	196,087	182,932	10,655	2,040	8,615	2,500	6,989	66,050
2005	247,972	238,766	229,002	7,625	2,055	5,570	2,139	9,206	54,978
2006	282,783	273,213	264,317	6,436	2,157	4,279	2,460	9,570	36,510
2007	298,902	289,102	280,466	5,724	2,167	3,557	2,912	9,800	33,063
2008	309,045	297,945	289,425	5,286	1,457	3,829	3,234	11,100	28,113
2009	359,619	346,119	337,496	5,430	2,772	2,658	3,193	13,500	29,818
2010	392,247	373,847	367,176	3,538	1,672	1,866	3,133	18,400	34,800

#### GDP대비 비율(%)

Percentage of GDP

1997	11.9	10.0	5.6	3.7	0.6	3.0	0.7	1.9	2.6
1998	16.0	14.3	9.3	4.3	0.6	3.7	0.6	1.8	14.4
1999	18.0	16.3	12.0	3.9	0.4	3.5	0.5	1.6	14.8
2000	18.5	16.7	12.7	3.6	0.3	3.3	0.4	1.7	12.4
2001	18.7	17.4	13.5	3.5	0.3	3.1	0.4	1.4	16.4
2002	18.5	17.6	14.3	2.9	0.3	2.6	0.4	1.0	14.2
2003	21.6	20.7	18.3	2.1	0.4	1.6	0.3	0.9	10.5
2004	24.6	23.7	22.1	1.3	0.2	1.0	0.3	0.8	8.0
2005	28.7	27.6	26.5	0.9	0.2	0.6	0.2	1.1	6.4
2006	31.1	30.1	29.1	0.7	0.2	0.5	0.3	1.1	4.0
2007	30.7	29.7	28.8	0.6	0.2	0.4	0.3	1.0	3.4
2008	30.1	29.0	28.2	0.5	0.1	0.4	0.3	1.1	2.7
2009	35.0	33.7	32.9	0.5	0.3	0.3	0.3	1.3	2.9
2010	33.4	31.9	31.3	0.3	0.1	0.2	0.3	1.6	3.0

주: 1) 對중앙정부 채무 제외.

2) 2000년 이후는 한국은행에서 발표한 개편된 GDP를 적용.

자료: 기획재정부.

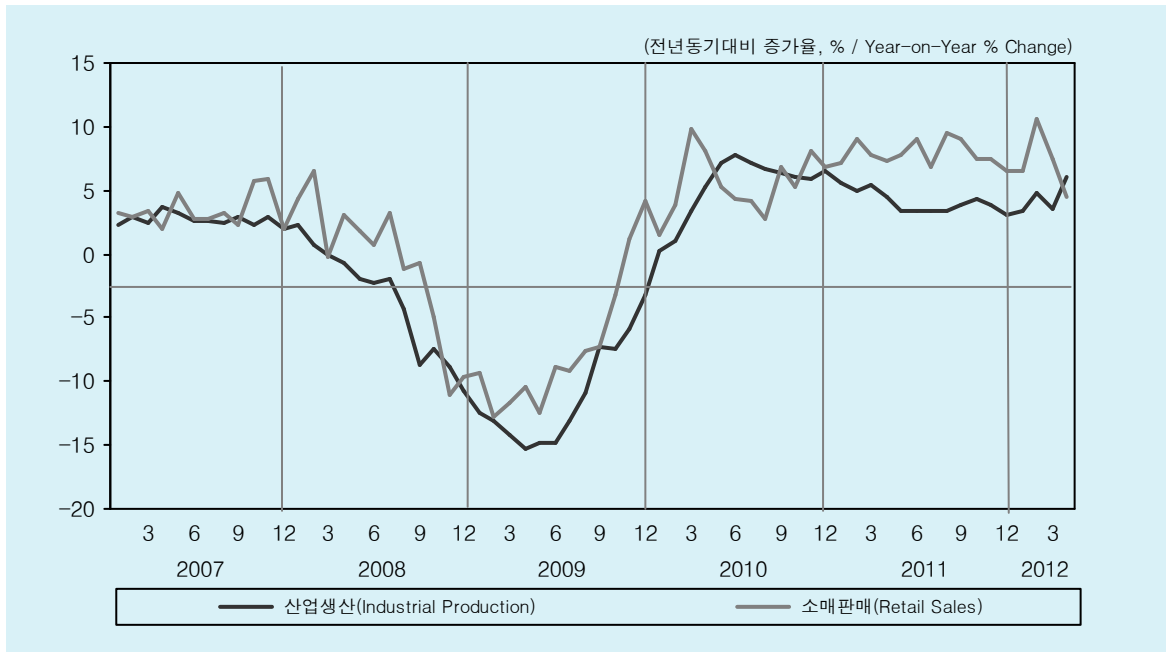
Note: 1) Debt payable to the central government excluded.

2) Applied to reorganized GDP by Bank of Korea from 2008.

Source: Ministry of Strategy and Finance.

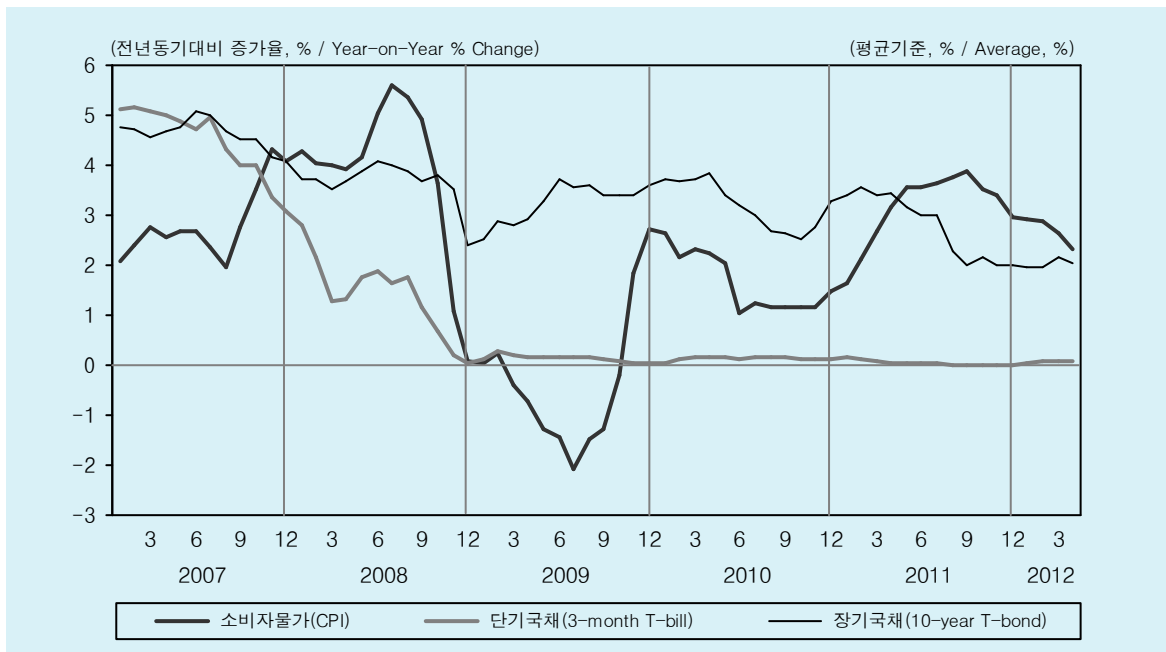
## 미국의 산업생산과 소매판매

U.S. Industrial Production and Retail Sales



## 미국의 금리와 물가

U.S. Consumer Price Index and Interest Rates



# 11-1. 미국의 경제동향

## Economic Indicators of U.S.A

	국민계정 National Income and Product Accounts						무역 International Trade			소비자 물가 CPI
	경제성장률	민간소비	정부소비 및 투자	고정투자	총수출	총수입	상품수출 (BOP)	상품수입 (BOP)	경상수지	
	Growth Rate of GDP	Personal Consump.	Gov't Cons. and Invest.	Fixed Invest.	Exports	Imports	Exports of Goods	Imports of Goods	Current Account	
	전기비연율 q-t-q, an	전기비연율 q-t-q, an	전기비연율 q-t-q, an	전기비연율 q-t-q, an	전기비연율 q-t-q, an	전기비연율 q-t-q, an	전년비 y-on-y	전년비 y-on-y	십억달러 Billion \$	전년비 y-on-y
2008	-0.3	-0.6	2.6	-7.1	6.1	-2.7	12.5	7.9	-668.9	3.8
2009	-3.5	-1.9	1.7	-18.8	-9.4	-13.6	-18.1	-26.4	-376.6	-0.4
2010	3.0	2.0	0.7	2.6	11.3	12.5	20.6	22.8	-470.9	1.6
2011	1.7	2.2	-2.1	6.8	6.7	4.9	16.2	15.6	-473.4	3.2
2011										
2							17.1	16.5	-	2.1
3	0.4	2.1	-5.9	1.2	7.9	8.3	18.9	17.9	-118.3	2.7
4							21.7	17.7	-	3.2
5							17.4	18.2	-	3.6
6	1.3	0.7	-0.9	9.2	3.6	1.4	15.0	14.4	-123.4	3.6
7							17.1	15.9	-	3.6
8							16.8	12.8	-	3.8
9	1.8	1.7	-0.1	13.0	4.7	1.2	18.8	14.1	-107.6	3.9
10							13.6	13.0	-	3.5
11							10.6	13.5	-	3.4
12	3.0	2.1	-4.2	6.3	2.7	3.7	8.9	12.3	-124.1	3.0
2012										
1							7.6	8.3	-	2.9
2							9.0	6.9	-	2.9
3	1.9	2.7	-3.9	4.9	7.2	6.1	6.5	8.1	-	2.7
4							-	-	-	2.3

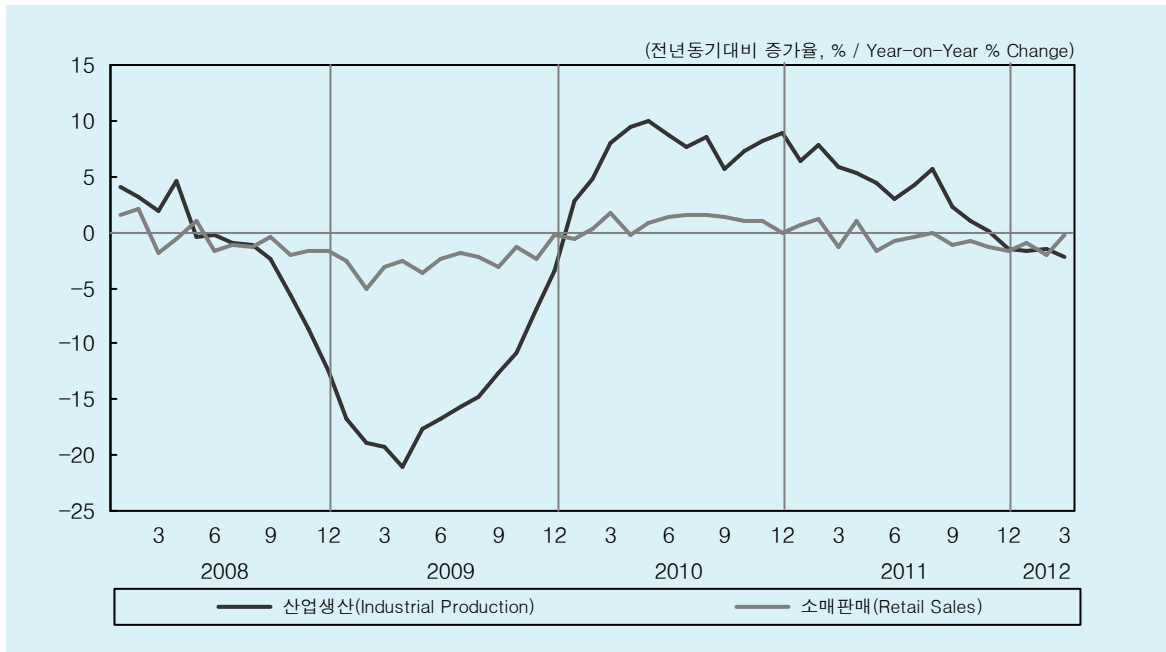
	경기 선행지수 Leading Index	경기지표 Economic Indicators				금융 Financial data				
		산업생산	소매판매	비국방 자본재출하	실업률 (계절조정)	연방기금	단기국채	장기국채	통화공급	주가지수 (S&P500)
		Industrial Production	Retail Sales	Shipment of Nondefense Cap. Goods	Unemployment Rate	Federal Funds Rate	3-month T-bill	10-year T-bond	M2	(S&P500)
	전년비 y-on-y	전년비 y-on-y	전년비 y-on-y	전년비 y-on-y	연율 % , an	기말 % , EOP	기간평균 % , Average	기간평균 % , Average	전기비연율 m-o-m, an	기말 EOP
2008	-10.4	-3.7	-0.9	0.2	5.8	0.14	1.39	3.67	9.5	903.3
2009	-12.8	-11.2	-7.2	-17.4	9.3	0.05	0.15	3.26	3.4	1,115.1
2010	7.6	5.3	6.4	4.4	9.4	0.13	0.14	3.21	3.3	1,257.6
2011	5.1	4.2	7.7	8.8	9.0	0.04	0.05	2.79	9.2	1,257.6
2011										
2	6.7	5.0	9.0	7.0	8.9	0.16	0.13	3.58	6.0	1,327.2
3	6.0	5.4	7.8	8.1	8.8	0.10	0.10	3.41	6.5	1,325.8
4	5.4	4.6	7.4	7.5	9.0	0.09	0.06	3.46	6.6	1,363.6
5	5.8	3.5	7.8	9.8	9.1	0.10	0.04	3.17	7.0	1,345.2
6	6.0	3.4	9.0	8.0	9.2	0.07	0.04	3.00	10.6	1,320.6
7	5.9	3.3	6.8	6.6	9.1	0.11	0.04	3.00	25.3	1,325.9
8	5.0	3.4	9.4	13.7	9.1	0.08	0.02	2.30	27.5	1,218.9
9	3.8	3.8	9.0	9.8	9.1	0.06	0.01	1.98	2.5	1,131.4
10	4.3	4.3	7.5	11.6	9.0	0.09	0.02	2.15	6.2	1,253.3
11	3.8	3.9	7.5	8.3	8.7	0.10	0.01	2.01	6.1	1,247.0
12	3.2	3.1	6.6	6.3	8.5	0.04	0.01	1.98	5.8	1,257.6
2012										
1	3.2	3.4	6.5	10.8	8.3	0.11	0.03	1.97	17.0	1,312.4
2	2.8	4.8	10.6	15.8	8.3	0.10	0.09	1.97	2.9	1,365.7
3	2.0	3.6	7.5	8.8	8.2	0.09	0.08	2.17	3.6	1,403.3
4	1.9	6.0	4.5	8.9	8.1	0.16	0.08	2.05	5.3	1,397.9

자료: 미 연준; 미 상무부; 미 노동부; 미 통계국 등.

Source: The Federal Reserve Board; Bureau of Economic Analysis; Bureau of Labor Statistics; Census Bureau.

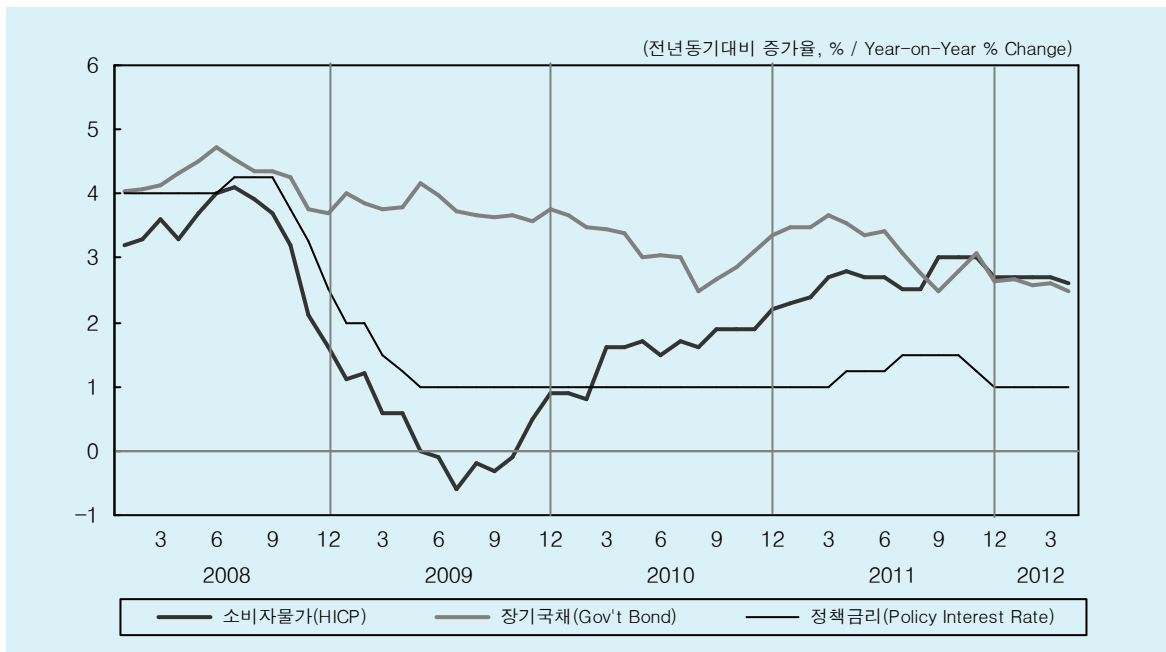
## 유로의 산업생산과 소매판매

Euro Industrial Production and Retail Sales



## 유로의 금리와 물가

EURO Harmonised Indices of Consumer Prices (HICPs) and Interest Rates



## 11-2. EURO의 경제동향

### Economic Indicators of EURO

	국민계정 National Income and Product account						무역 International Trade			물가 CPI
	경제성장률	민간소비	고정투자	정부소비	총수출	총수입	상품수출	상품수입	경상수지	소비자물가
	Growth Rate of GDP	Personal Consump.	Fixed Invest.	Gov't Consump.	Exports	Imports	(f.o.b.) Exports of Goods	(c.i.f.) Imports of Goods	Current Account (n.s.a)	HICP
	전기비 q-t-q	전기비 q-t-q	전기비 q-t-q	전기비 q-t-q	전기비 q-t-q	전기비 q-t-q	전년비 y-on-y	전년비 y-on-y	십억 유로 Billion Euro	전년비 y-on-y
2008	0.4	0.4	-1.0	2.3	1.0	1.0	4.0	8.1	-142.4	3.3
2009	-4.2	-1.2	-12.0	2.6	-12.7	-11.6	-18.0	-21.7	-25.7	0.3
2010	1.9	0.9	-0.5	0.5	11.3	9.6	20.1	22.5	-40.4	1.6
2011	1.4	0.2	1.4	0.1	6.1	3.9	12.7	12.2	-29.5	2.7
2011										
1							27.8	29.6	-16.8	2.3
2							22.6	26.9	-5.5	2.4
3	0.8	0.1	1.7	0.1	1.3	0.7	16.6	17.1	1.0	2.7
4							14.6	17.5	-5.0	2.8
5							22.5	18.3	-13.9	2.7
6	0.2	-0.4	-0.1	0.1	1.2	0.4	3.7	4.0	0.3	2.7
7							5.4	7.8	3.4	2.5
8							14.1	13.0	-1.4	2.5
9	0.1	0.3	-0.3	-0.2	1.4	0.7	9.8	8.7	0.8	3.0
10							5.8	8.2	3.4	3.0
11							10.3	4.7	8.9	2.7
12	-0.3	-0.4	-0.7	-0.2	-0.4	-1.2	9.3	1.4	21.6	2.7
2012										
1	-	-	-	-	-	-	11.0	4.2	-10.1	2.7
2	-	-	-	-	-	-	11.0	7.1	-5.6	2.7
3	0.0	-	-	-	-	-	4.4	-0.4	7.5	2.7

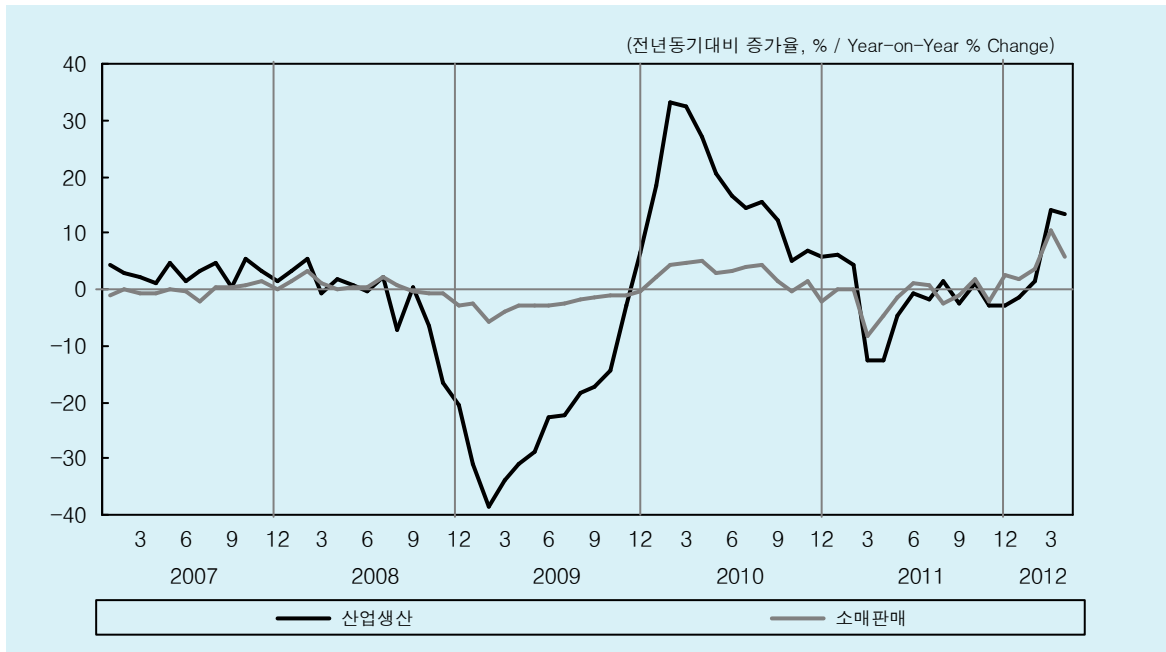
	경기지표 Economic Indicator					금융 Financial data				
	경기 상황지수	산업생산	경기 체감지수	소매판매	실업률	단기공개시	유리보	장기국채	통화공급	주가지수
	Business Climate Index	Industrial Production (WDA)	Sentiment Indicator	Retail Sales (Deflated Turnover)	Unemployment Rate (S.A.)	장정책금리 Policy Interest Rate	(3-month) EURIBOR	10-year Gov't Bond Yields	M3	Dow Jones EURO STOXX 50
	기준(=0) base(=0)	전년비 y-on-y	추세(=100) trend(=100)	전년비 y-on-y	ILO기준 ILO	기말 EOP.	평균 Average	기말 EOP.	전년비 y-on-y	평균 Average
2008	-0.4	-1.6	93.7	-0.7	7.6	2.50	4.64	3.69	9.7	3,319.5
2009	-2.6	-15.1	80.7	-2.5	9.5	1.00	1.22	3.76	3.3	2,521.0
2010	0.4	7.3	100.9	0.8	10.0	1.00	0.81	3.36	0.6	2,779.3
2011	0.6	3.5	100.8	-	10.1	1.00	1.39	2.65	2.2	2,617.2
2011										
2	1.5	7.7	107.6	1.2	10.0	1.00	1.09	3.49	2.1	3,015.7
3	1.4	5.8	106.7	-1.3	9.9	1.00	1.18	3.66	2.2	2,890.4
4	1.3	5.3	105.6	1.1	9.9	1.25	1.32	3.55	1.9	2,947.2
5	1.0	4.2	105.1	-1.8	10.0	1.25	1.43	3.37	2.3	2,885.8
6	1.0	2.8	104.9	-0.8	10.0	1.25	1.49	3.41	2.0	2,766.6
7	0.4	4.3	102.5	-0.5	10.1	1.50	1.60	3.06	2.0	2,743.5
8	0.1	5.8	98.1	-0.1	10.2	1.50	1.55	2.76	2.8	2,297.2
9	-0.1	2.2	94.6	-1.1	10.3	1.50	1.54	2.48	2.9	2,124.3
10	-0.2	1.0	94.4	-0.7	10.5	1.50	1.58	2.79	2.6	2,312.3
11	-0.4	0.1	93.5	-1.4	10.6	1.25	1.48	3.07	1.9	2,239.6
12	-0.3	-1.5	92.8	-1.7	10.7	1.00	1.43	2.65	1.5	2,283.3
2012										
1	-0.2	-1.7	93.4	-1.0	10.8	1.00	1.22	2.67	2.5	2,382.1
2	-0.2	-1.5	94.5	-2.0	10.9	1.00	1.05	2.59	2.8	2,508.2
3	-0.3	-2.1	94.5	-0.2	11.0	1.00	0.86	2.60	3.2	2,532.2
4	-0.5	-	92.9	-	11.0	1.00	0.74	2.47	-	2,340.8

주: 유로 17개국.  
자료: 유로중앙은행; 유로통계국.

Note: Euro area 17.  
Source: ECB; Eurostat.

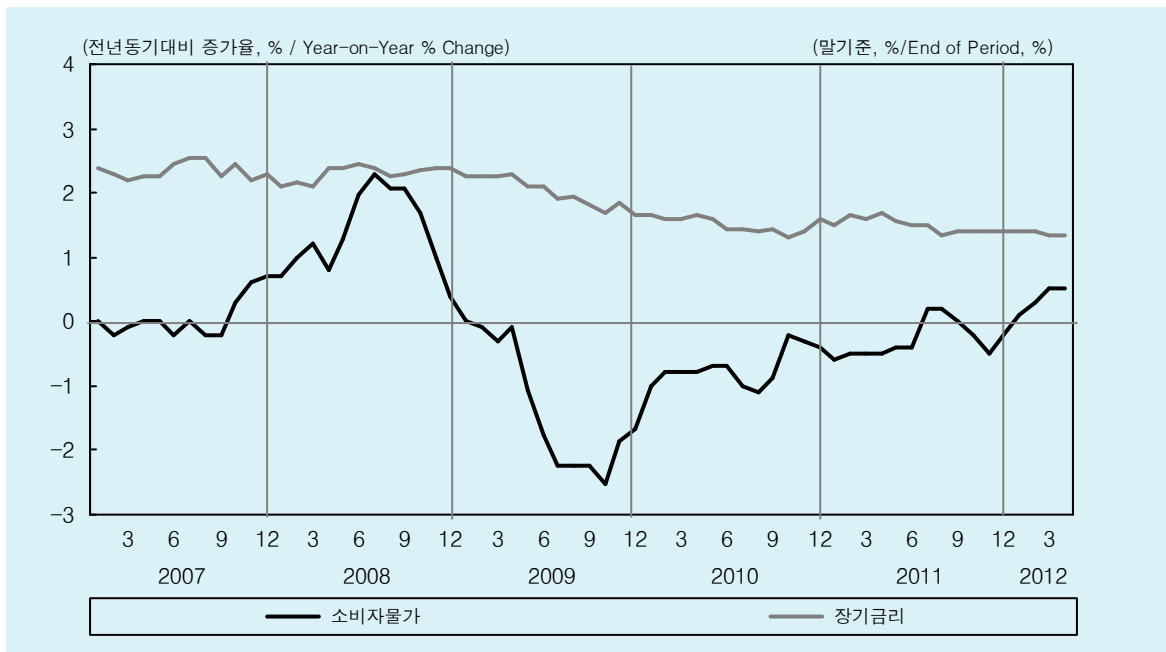
## 일본의 산업생산과 소매판매

Japan's Industrial Production and Retail Sales



## 일본의 금리와 물가

Japan's Consumer Price Index and Interest Rate



### 11-3. 일본의 경제동향

#### Economic Indicators of Japan

	국민계정 National Income and Product Accounts						무역 International Trade			소비자 물가 CPI
	경제성장률 Growth Rate of GDP	민간소비 Private Consump.	주택 Priv. Resi. Invest.	설비투자 Non-Resi Invest.	총수출 Total Export	총수입 Total Import	수출 (f.o.b.) Exports	수입 (c.i.f.) Imports	경상수지 Current Account	
	전기비연율 q-t-q, an	전기비연율 q-t-q, an	전기비연율 q-t-q, an	전기비연율 q-t-q, an	전기비연율 q-t-q, an	전기비연율 q-t-q, an	전년비 y-on-y	전년비 y-on-y	십억엔 Billion.Y	
2008	-1.0	-0.9	-6.6	-2.6	1.4	0.3	-3.5	8.0	16,380	1.4
2009	-5.5	-0.7	-16.3	-14.3	-24.6	-15.7	-33.1	-34.8	13,287	-1.4
2010	4.5	2.6	-4.5	0.8	24.5	11.1	24.4	18.0	17,171	-0.7
2011	-0.7	0.1	5.4	1.0	-0.1	5.9	-2.4	11.0	9,629	0.3
2011							9.0	10.2	1,701	-0.5
2							-2.4	12.3	1,739	-0.5
3	-7.9	-5.8	6.7	0.8	-1.8	4.8	-12.4	9.2	406	-0.5
4							-10.4	12.6	591	-0.4
5							-1.5	10.2	527	-0.4
6	-1.2	2.3	-11.9	-1.8	-22.9	0.8	-3.4	10.3	990	0.2
7							2.5	19.8	408	0.2
8							2.4	12.6	1,585	0.0
9	7.6	4.3	20.5	-0.8	39.7	14.6	-3.8	18.0	562	-0.2
10							0.0	0.1	139	-0.5
11							-8.0	8.2	304	-0.2
12	0.1	2.8	0.3	22.3	-14.2	3.8				
2012							-9.2	9.6	-437	0.1
1							-2.7	9.3	1,178	0.3
2							5.9	10.6	1,589	0.5
3	4.1	4.4	-6.1	-14.8	12.4	8.0	7.9	8.1	-	0.5
4										

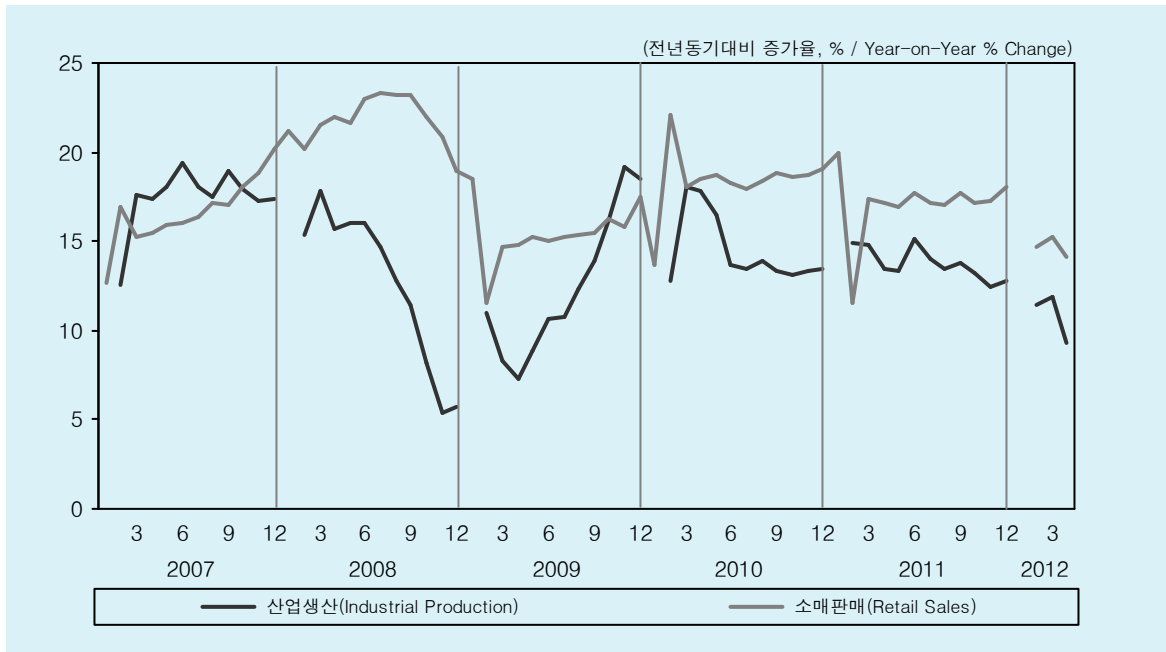
	경기지표 (Economic Indicators)					금융 (Financial data)					
	경기 선행지수 Leading Index	산업생산 Industrial Produc.	소매판매 Retail Sales	자본재출하 Shipment of Capital Goods	실업률 (계절조정) Unemploy- ment Rate	콜금리 무담보 Call Rate	단기금리 Short-term Prime Rate	장기금리 Long-term Prime Rate	통화공급 M2 + CD	주가지수 Nikkei	
	전년비 y-on-y	전년비 y-on-y	전년비 y-on-y	전년비 y-on-y	연율 %, an	기말 %, EOP	기말 %, EOP	기말 %, EOP	전년비 y-on-y	기말 EOP	
2008	-8.7	-3.3	0.3	-9.1	4.0	0.103	1.68	2.40	2.1	8,860	
2009	-13.6	-21.9	-2.3	-32.8	5.1	0.094	1.48	1.65	2.7	10,546	
2010	15.4	16.5	2.5	21.5	5.1	0.079	1.48	1.60	2.8	10,229	
2011	2.9	-2.4	-1.2	5.4	4.6	0.073	1.48	1.40	2.8	8,455	
2011							0.091	1.48	1.65	2.4	10,624
2	7.6	4.5	0.1	13.7	4.6	0.062	1.48	1.60	2.6	9,755	
3	1.3	-12.4	-8.3	-2.9	4.6	0.064	1.48	1.70	2.7	9,850	
4	-2.3	-12.7	-4.8	1.6	4.7	0.067	1.48	1.55	2.7	9,694	
5	0.9	-4.6	-1.3	17.1	4.5	0.067	1.48	1.50	2.9	9,816	
6	2.4	-0.6	1.2	9.4	4.6	0.078	1.48	1.50	3.0	9,833	
7	4.6	-1.7	0.6	7.6	4.7	0.075	1.48	1.35	2.7	8,955	
8	4.2	1.6	-2.6	8.2	4.3	0.075	1.48	1.40	2.7	8,700	
9	3.4	-2.4	-1.1	-1.8	4.1	0.081	1.48	1.40	2.8	8,988	
10	3.6	0.9	1.9	0.9	4.5	0.081	1.48	1.40	3.0	8,435	
11	2.0	-2.9	-2.2	2.6	4.5	0.075	1.48	1.40	3.1	8,455	
12	1.0	-3.0	2.5	2.4	4.6						
2012							0.075	1.48	1.40	3.1	8,803
1	1.4	-1.6	1.8	2.2	4.6	0.081	1.48	1.40	2.9	9,723	
2	1.4	1.5	3.4	6.4	4.5	0.076	1.48	1.35	3.0	10,084	
3	4.9	14.2	10.3	10.8	4.5	0.080	1.48	1.35	2.6	9,521	
4	-	13.4	5.8	4.0	4.6						

자료: 일본은행; 총무성 통계국; 경제산업성;  
재무성; 내각부; 국토교통부.

Source: Bank of Japan; Statistics Bureau; Minister of Economy,  
Trade and Industry; Ministry of Finance Japan; Cabinet  
Office; Ministry of Land, Infrastructure and Transport.

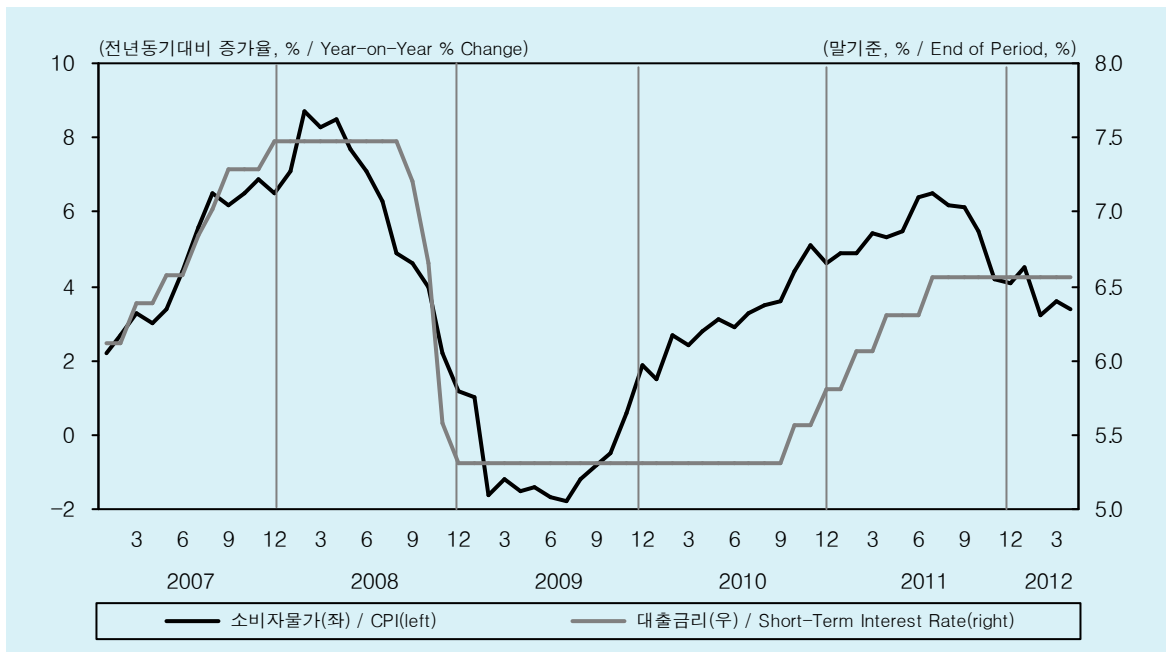
## 중국의 공업생산과 소매판매 증가율

China's Growth Rate of Industrial Production and Retail Sales



## 중국의 소비자물가 상승률과 대출금리

China's Inflation Rate and Short-Term Interest Rate





## 11-4. 중국의 경제동향

### Economic Indicators of China

	경제성장률 Growth Rate of GDP	경기지표 Business Cycle Indicators			무역 International Trade			
		공업생산 Industrial Production	소매판매 Retail Sales	고정자산투자 Fixed Asset Investment	수출 (f.o.b.) Exports		수입 (c.i.f.) Imports	
		전년비 y-on-y	전년비 y-on-y	전년비 y-on-y	십억달러 Bill.\$	전년비 y-on-y	십억달러 Bill.\$	전년비 y-on-y
2008	9.6	12.9	21.6	26.1	1,429.6	17.4	1,131.8	18.4
2009	9.1	11.0	15.5	30.5	1,201.9	-15.9	1,003.9	-11.3
2010	10.4	15.7	18.4	23.8	1,578.5	31.3	1,393.9	38.9
2011	9.2	13.9	17.1	23.8	1,899.3	20.3	1,741.4	24.9
2011	2	14.9	11.6	24.9	96.7	2.4	104.1	19.5
	3	14.8	17.4	25.0	152.2	35.8	152.1	27.3
	4	13.4	17.1	25.4	155.7	29.9	144.3	21.8
	5	13.3	16.9	25.8	157.2	19.4	144.1	28.4
	6	15.1	17.7	25.6	162.0	17.9	139.7	19.3
	7	14.0	17.2	25.4	175.1	20.4	143.6	22.9
	8	13.5	17.0	25.0	173.3	24.5	155.6	30.2
	9	13.8	17.7	24.9	169.7	17.0	155.2	20.9
	10	13.2	17.2	24.9	157.5	15.9	140.5	28.7
	11	12.4	17.3	24.5	174.5	13.8	159.9	22.1
	12	12.8	18.1	23.8	174.7	13.4	158.2	11.8
2012	1	-	-	-	149.9	-0.5	122.7	-15.3
	2	11.4	14.7	21.5	114.5	18.4	146.0	39.6
	3	11.9	15.2	20.9	165.7	8.9	160.3	5.3
	4	9.3	14.1	20.2	163.3	4.9	144.8	0.3

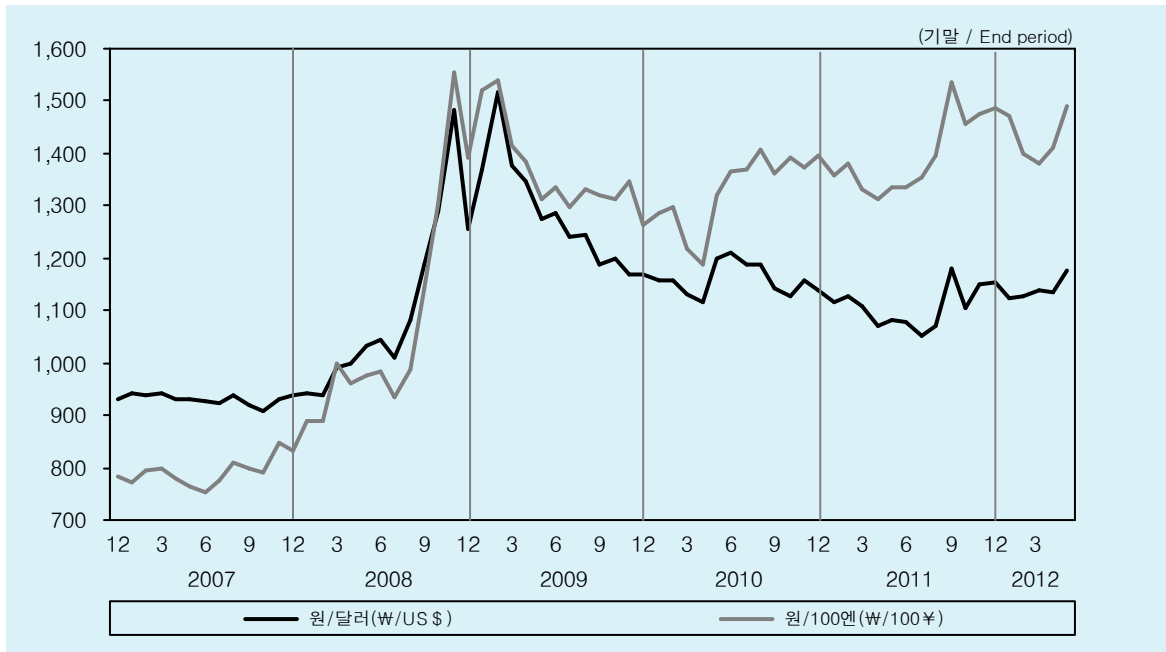
	물가 Price Indices		금융 Financial Indicators					
	소비자물가 CPI	소매물가 Retail Price	총통화 M2	금리 <sup>1)</sup> Short-Term Interest Rate	재할인율 Rediscount Rate	주가지수 Stock Index	대미달러 환율 (Yuan/US\$)	대외준비금 Reserve
	전년비 y-on-y	전년비 y-on-y	전년비 y-on-y	기말, % EOP	기말, % EOP	상해B,기말 EOP	기말 EOP	십억달러,기말 Bill.\$, EOP
2008	5.9	-	17.8	5.31	2.97	110.9	6.823	1,946.0
2009	-0.7	-	27.7	5.31	1.80	252.4	6.828	2,399.2
2010	3.3	-	19.7	5.81	2.25	304.4	6.623	2,847.3
2011	5.4	-	13.6	6.56	2.25	215.3	6.294	-
2011	2	4.9	4.3	6.06	2.25	315.1	6.575	2,991.4
	3	5.4	4.6	6.06	2.25	317.5	6.548	3,044.7
	4	5.3	4.7	6.31	2.25	303.4	6.490	3,145.8
	5	5.5	4.9	6.31	2.25	288.4	6.479	3,166.0
	6	6.4	5.8	6.31	2.25	271.3	6.464	3,197.5
	7	6.5	6.1	6.56	2.25	281.7	6.436	3,245.3
	8	6.2	6.0	6.56	2.25	260.6	6.378	3,262.5
	9	6.1	6.0	6.56	2.25	239.3	6.378	3,201.7
	10	5.5	5.3	6.56	2.25	254.4	6.355	3,273.8
	11	4.2	4.0	6.56	2.25	229.2	6.378	3,220.9
	12	4.1	3.8	6.56	2.25	215.3	6.294	3,181.2
2012	1	4.5	4.1	6.56	2.25	221.8	6.308	-
	2	3.2	2.9	6.56	2.25	315.1	6.294	-
	3	3.6	3.5	6.56	2.25	230.3	6.298	3,305.0
	4	3.4	3.1	6.56	2.25	248.4	6.309	-

주:1) 대출금리(1년).  
자료:중국 국가통계국; 중국 인민은행.

Note: 1) The Short-term rate is one year lending rate.  
Source: National Bureau of Statics of China; The People's Bank of China.

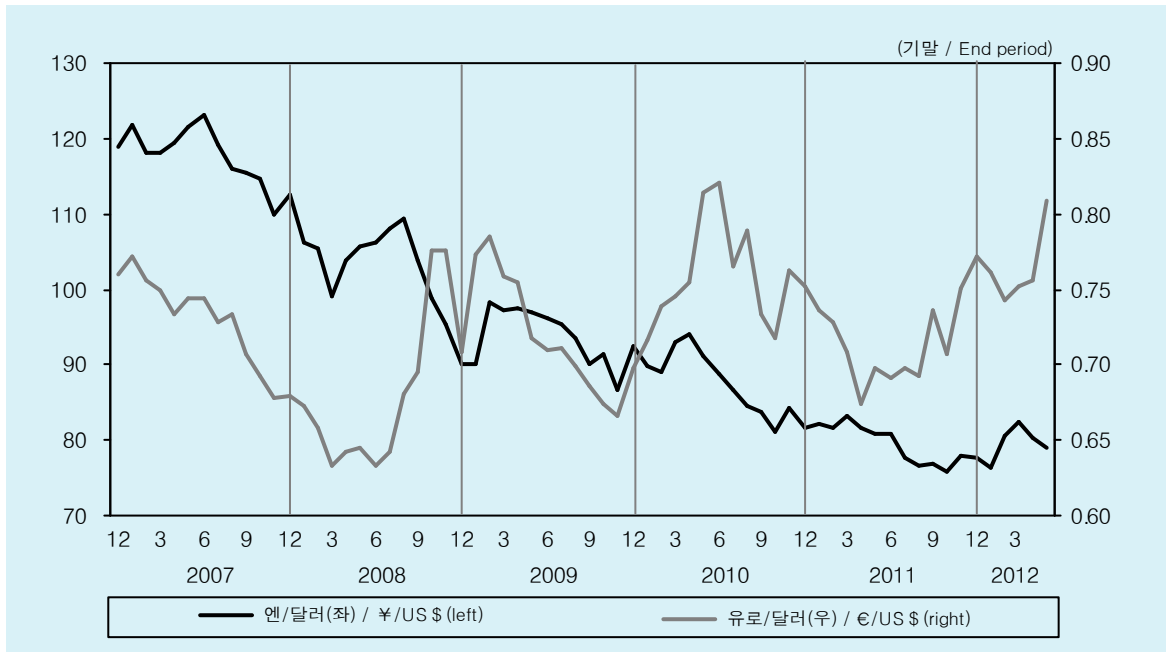
## 주요 선진국에 대한 원화환율

Won's Exchange Rates to Major Foreign Currencies



## 엔화 및 유로화 환율

The Exchange Rates of the Yen and the EURO



## 11-5. 주요국의 환율

### Exchange Rates of Major Currencies

(기말, End)

	한국 Korea (₩/US\$)	유로 EU (EURO/US\$)	일본 Japan (¥/US\$)	영국 UK (£/US\$)	중국 China (Yuan/US\$)	홍콩 Hong Kong (HK\$/US\$)	싱가포르 Singapore (SP\$/US\$)
2010	1,138.9	0.7524	81.52	0.6480	6.6025	7.7820	1.2883
2011	1,153.3	0.7719	77.66	0.6489	6.3190	7.7728	1.3010
2011 II	1,078.1	0.6909	80.72	0.6222	6.4634	7.7817	1.2332
III	1,179.5	0.7366	76.76	0.6412	6.3974	7.7919	1.2986
IV	1,153.3	0.7719	77.66	0.6489	6.3190	7.7728	1.3010
2012 I	1,137.8	0.7518	82.41	0.6268	6.3058	7.7640	1.2579
2011 5	1,080.6	0.6973	80.91	0.6062	6.4829	7.7795	1.2330
6	1,078.1	0.6909	80.72	0.6222	6.4634	7.7817	1.2332
7	1,052.6	0.6981	77.79	0.6112	6.4424	7.7930	1.2029
8	1,071.7	0.6927	76.73	0.6133	6.3808	7.7943	1.2070
9	1,179.5	0.7366	76.76	0.6412	6.3974	7.7919	1.2986
10	1,104.5	0.7068	75.76	0.6201	6.3587	7.7639	1.2431
11	1,150.3	0.7504	77.95	0.6409	6.3772	7.7894	1.2969
12	1,153.3	0.7719	77.66	0.6489	6.3190	7.7728	1.3010
2012 1	1,125.0	0.7611	76.37	0.6368	6.3337	7.7561	1.2581
2	1,126.5	0.7429	80.51	0.6289	6.2991	7.7554	1.2508
3	1,137.8	0.7518	82.41	0.6268	6.3058	7.7640	1.2579
4	1,134.2	0.7553	80.33	0.6145	6.3099	7.7595	1.2376
5	1,177.8	0.8086	79.10	0.6463	6.3578	7.7666	1.2885

#### 전년동기대비 절상률(%)

Rate of Appreciation from the Same Period of the Previous Year

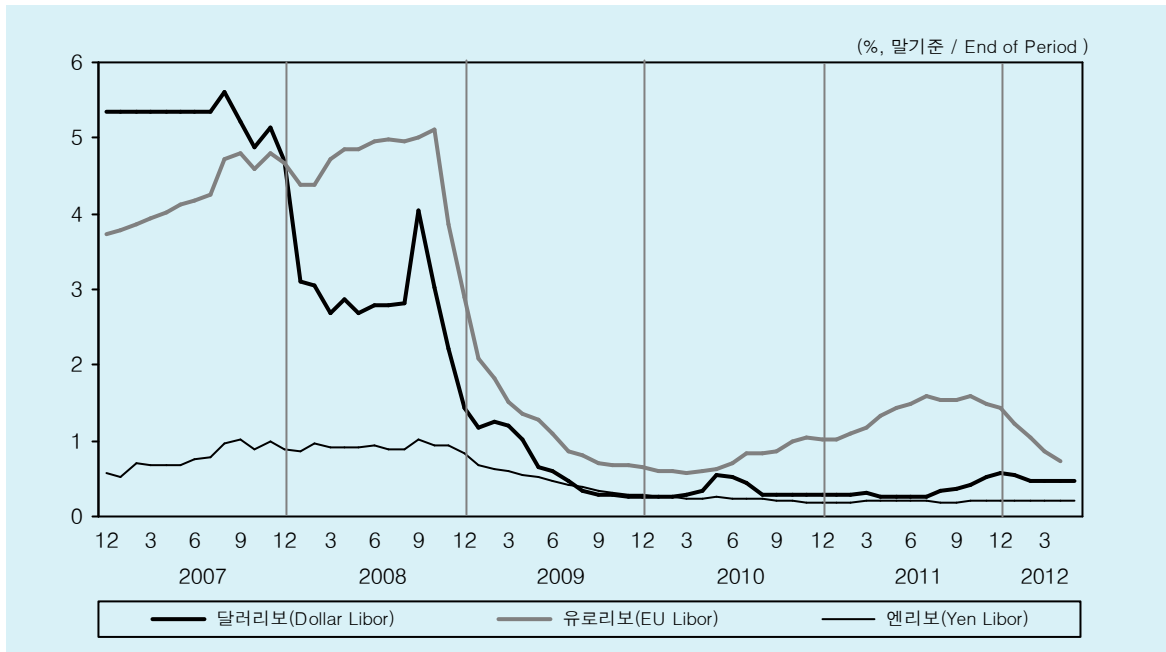
2010	2.5	-7.9	11.8	-4.2	3.3	-0.4	8.3
2011	-1.3	-2.6	4.7	-0.1	4.3	0.1	-1.0
2011 II	10.9	15.8	9.0	6.3	4.9	0.1	12.1
III	-3.3	-0.4	8.4	-1.3	4.3	-0.4	1.5
IV	-1.3	-2.6	4.7	-0.1	4.3	0.1	-1.0
2012 I	-2.8	-6.2	0.9	-0.7	3.8	0.3	0.3
2011 5	10.0	14.4	11.1	12.4	5.1	0.1	12.4
6	10.9	15.8	9.0	6.3	4.9	0.1	12.1
7	11.3	8.7	10.2	4.6	4.9	-0.3	11.8
8	9.9	12.3	9.3	5.1	6.2	-0.2	10.9
9	-3.3	-0.4	8.4	-1.3	4.3	-0.4	1.5
10	2.0	1.5	6.5	1.1	4.9	-0.1	4.1
11	0.6	1.6	7.5	0.3	4.3	-0.3	1.7
12	-1.3	-2.6	4.7	-0.1	4.3	0.1	-1.0
2012 1	-1.0	-3.4	7.0	-0.9	3.8	0.4	2.1
2	0.1	-2.1	1.4	-1.2	4.2	0.5	1.8
3	-2.8	-6.2	0.9	-0.7	3.8	0.3	0.3
4	-5.8	-12.1	1.6	-2.3	2.9	0.1	-0.9
5	-9.0	-16.0	2.2	-6.6	1.9	0.2	-4.5

자료: 한국은행.

Source: Bank of Korea.

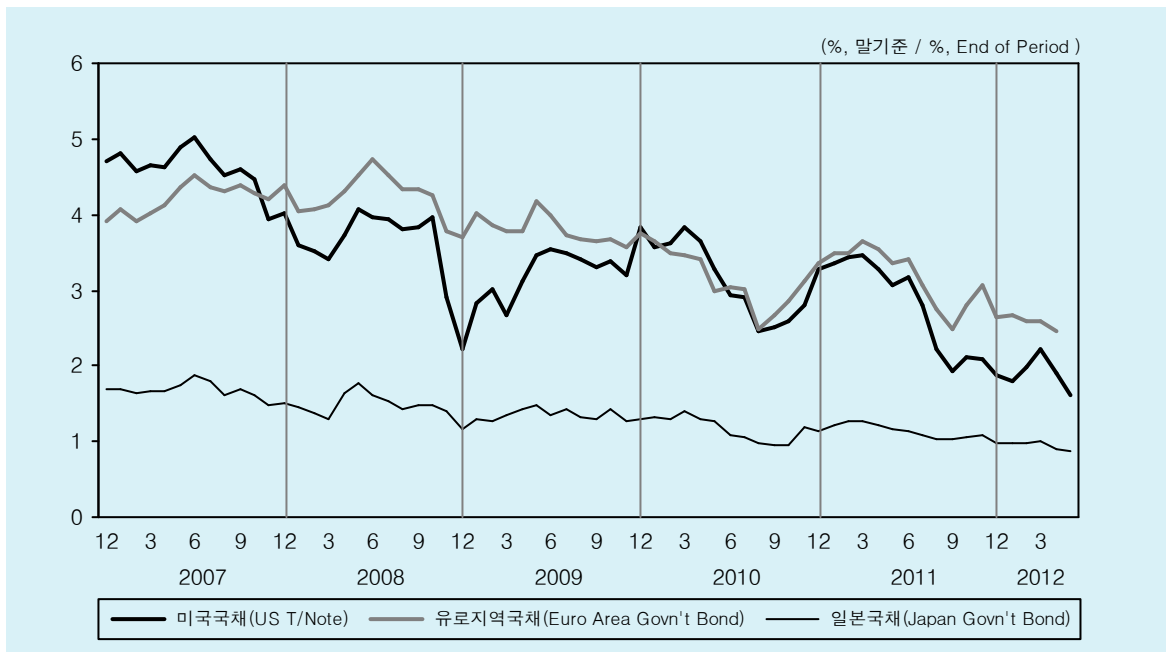
## 주요 단기국제금리

The Major Short-Term International Interest Rates



## 주요 장기국제금리

The Major Long-Term International Interest Rates



## 11-6. 주요국의 금리

### Major International Interest Rates

(기말, % / End of Period, %)

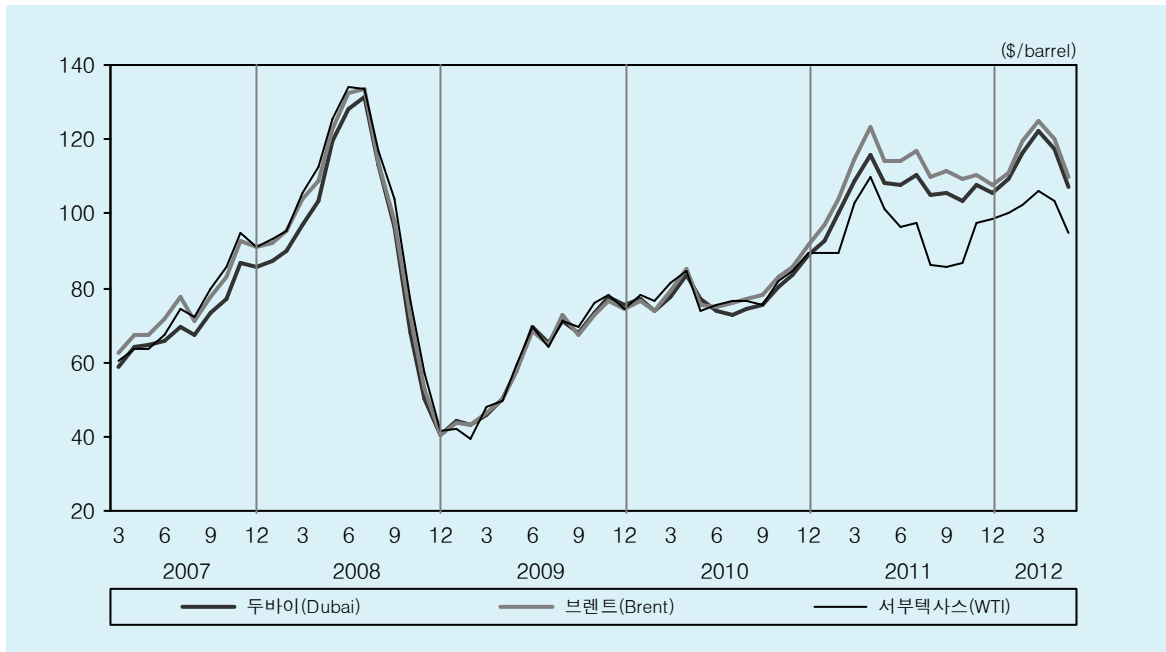
	정책목표금리 Policy Target Interest Rate			단기금리(3개월물) Short-Term Interest Rate (3-month)			장기금리(10년물) Long-Term Interest Rate (10-year)			
	미국 Federal Funds Rate	ECB Policy Interest Rate	일본 Japan Calll Rate	달러리보 Dollar Libor	EU 리보 <sup>1)</sup> EU Libor	엔 리보 Yen Libor	미국 US T/Note	유로지역 Euro Area Gov't Bond	일본 Japan Gov't Bond	
2010	4	0~0.25	1.00	0.10	0.35	0.61	0.24	3.65	3.40	1.29
	5	0~0.25	1.00	0.10	0.54	0.63	0.25	3.28	3.00	1.27
	6	0~0.25	1.00	0.10	0.53	0.70	0.24	2.93	3.03	1.09
	7	0~0.25	1.00	0.10	0.45	0.83	0.24	2.91	3.01	1.07
	8	0~0.25	1.00	0.10	0.30	0.83	0.23	2.47	2.48	0.97
	9	0~0.25	1.00	0.10	0.29	0.85	0.22	2.51	2.67	0.94
	10	0~0.25	1.00	0~0.1	0.29	0.99	0.20	2.60	2.86	0.94
	11	0~0.25	1.00	0~0.1	0.30	1.04	0.19	2.80	3.11	1.19
	12	0~0.25	1.00	0~0.1	0.30	1.02	0.19	3.29	3.36	1.13
2011	1	0~0.25	1.00	0~0.1	0.30	1.02	0.19	3.37	3.49	1.22
	2	0~0.25	1.00	0~0.1	0.30	1.09	0.19	3.43	3.49	1.27
	3	0~0.25	1.00	0~0.1	0.31	1.18	0.20	3.47	3.66	1.26
	4	0~0.25	1.25	0~0.1	0.27	1.32	0.20	3.29	3.55	1.21
	5	0~0.25	1.25	0~0.1	0.25	1.43	0.20	3.07	3.37	1.17
	6	0~0.25	1.25	0~0.1	0.25	1.49	0.20	3.16	3.41	1.14
	7	0~0.25	1.50	0~0.1	0.26	1.60	0.20	2.80	3.06	1.08
	8	0~0.25	1.50	0~0.1	0.33	1.55	0.19	2.22	2.76	1.03
	9	0~0.25	1.50	0~0.1	0.37	1.54	0.19	1.92	2.48	1.03
	10	0~0.25	1.50	0~0.1	0.43	1.58	0.20	2.11	2.79	1.06
	11	0~0.25	1.25	0~0.1	0.53	1.48	0.20	2.08	3.07	1.08
	12	0~0.25	1.00	0~0.1	0.58	1.43	0.20	1.88	2.65	0.99
2012	1	0~0.25	1.00	0~0.1	0.54	1.22	0.20	1.80	2.67	0.98
	2	0~0.25	1.00	0~0.1	0.48	1.05	0.20	1.97	2.59	0.97
	3	0~0.25	1.00	0~0.1	0.47	0.86	0.20	2.21	2.60	1.00
	4	0~0.25	1.00	0~0.1	0.47	0.74	0.20	1.91	2.47	0.90
	5	0~0.25	1.00	0~0.1	0.47	-	0.20	1.62	-	0.86

주: 1) 유로지역은 기간평균.  
자료: 한국은행; 유럽중앙은행; 일본중앙은행.

Note: 1) Period average.  
Source: Bank of Korea; European Central Bank; Bank of Japan.

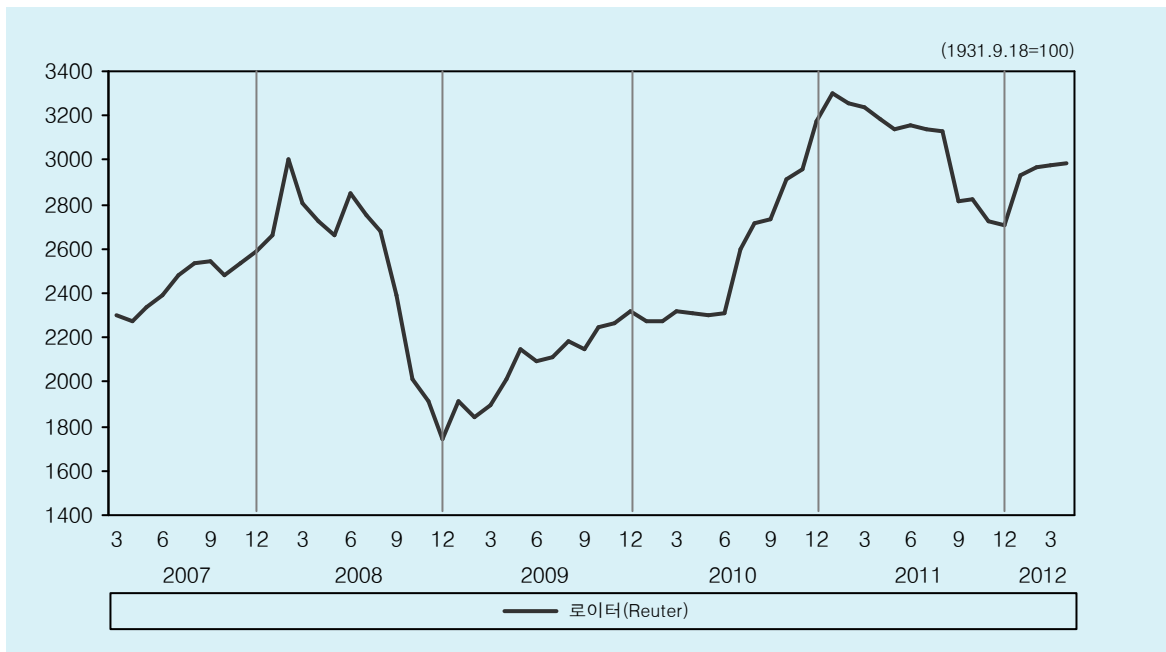
## 국제 유가

International Oil Prices



## 국제 상품가격지수

International Commodity Price



## 11-7. 원유 및 원자재 가격

### Crude Oil and Commodity Prices

	원유가격 (달러/배럴) Crude Oil Price (dollar/barrel)				원자재가격 Commodity Prices		
	WTI <sup>1)</sup> WTI	브렌트 <sup>1)</sup> Brent	두바이 <sup>1)</sup> Dubai	도입단가 Import Price	로이터 <sup>2)</sup> (31.9.18=100.0) Reuters Index		
2010	79.5	79.7	78.1	-	3,174.4		
2011	95.1	111.1	106.0	-	2,704.2		
2011	3	103.0	114.6	108.5	105.0	3,241.8	
	4	110.0	123.3	115.8	114.0	3,178.0	
	5	101.3	114.3	108.0	116.0	3,224.8	
	6	96.3	114.0	107.5	112.0	3,160.5	
	7	97.3	116.8	110.2	111.0	3,139.9	
	8	86.3	110.1	105.0	111.0	3,131.2	
	9	85.6	111.5	105.8	109.0	2,811.4	
	10	86.5	109.1	103.5	109.0	2,822.0	
	11	97.3	110.5	107.9	109.0	2,722.9	
	12	98.7	107.7	105.5	112.0	2,704.2	
	2012	1	100.4	111.0	109.5	112.0	2,935.4
		2	102.3	119.3	116.2	117.0	2,970.8
3		106.3	124.9	122.5	122.0	2,978.3	
4		103.4	120.0	117.3	124.0	2,983.4	
5		94.7	109.7	107.3	-	-	

전년동기대비 증가율(%)  
Percentage Change from the Same Period of the Previous Year

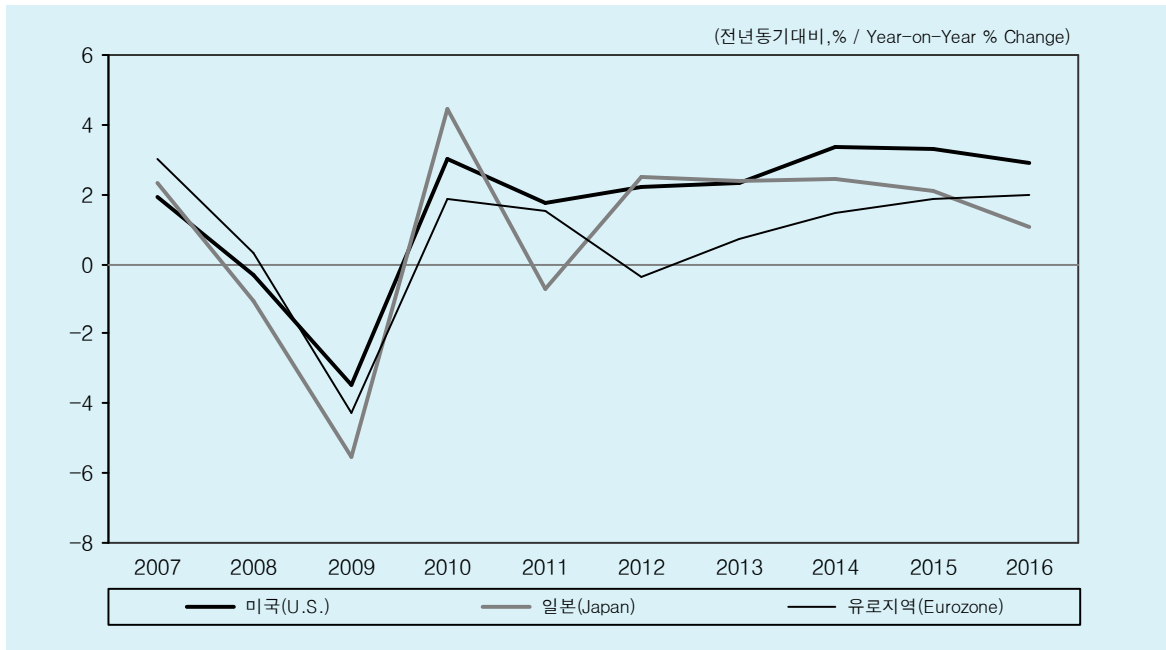
2010	28.3	29.0	26.2	-	36.7		
2011	19.6	39.4	35.6	-	-14.8		
2011	3	26.7	45.2	40.3	37.2	39.9	
	4	30.1	45.2	38.4	40.9	38.1	
	5	37.4	51.9	40.6	40.9	36.8	
	6	27.9	52.1	45.2	44.9	36.8	
	7	27.5	54.3	51.7	47.2	20.8	
	8	12.7	42.7	41.6	49.0	15.4	
	9	13.7	43.2	40.6	45.0	2.8	
	10	5.6	31.2	29.0	40.3	-3.3	
	11	15.3	28.9	29.1	32.4	-8.0	
	12	10.7	17.5	18.6	29.5	-14.8	
	2012	1	12.1	14.7	18.3	22.8	-11.1
		2	14.1	14.8	15.9	20.6	-8.8
3		3.2	8.9	12.9	16.2	-8.1	
4		-6.0	-2.6	1.3	8.8	-6.4	
5		-6.5	-4.0	-0.7	-	-	

주: 1) 평균기준. 2) 기말기준.  
자료: IMF; 한국은행; 한국석유공사.

Note: 1) Period Average. 2) End of Period.  
Source: IMF, *International Financial Statistics*; Bank of Korea;  
Korea National Oil Corporation.

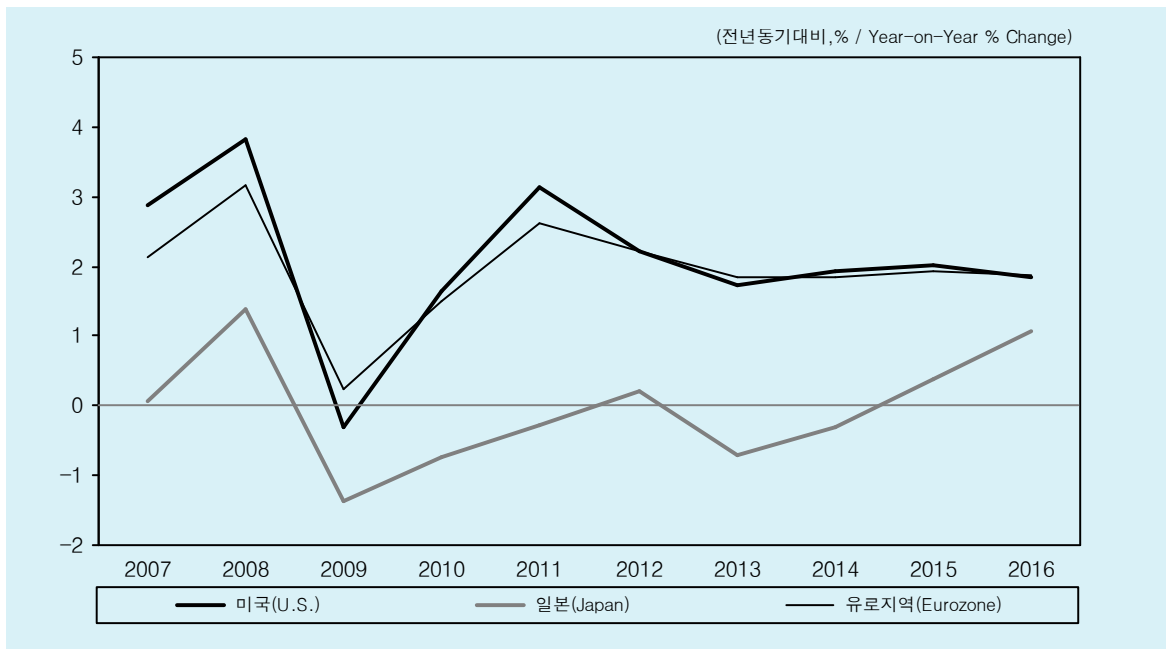
## 주요 선진국의 GDP 전망

GDP Outlook for Major Advanced Economies



## 주요 선진국의 소비자물가 전망

CPI Outlook for Major Advanced Economies





## 12-1. 주요 선진국의 경제전망

### Economic Outlook for Major Advanced Economies

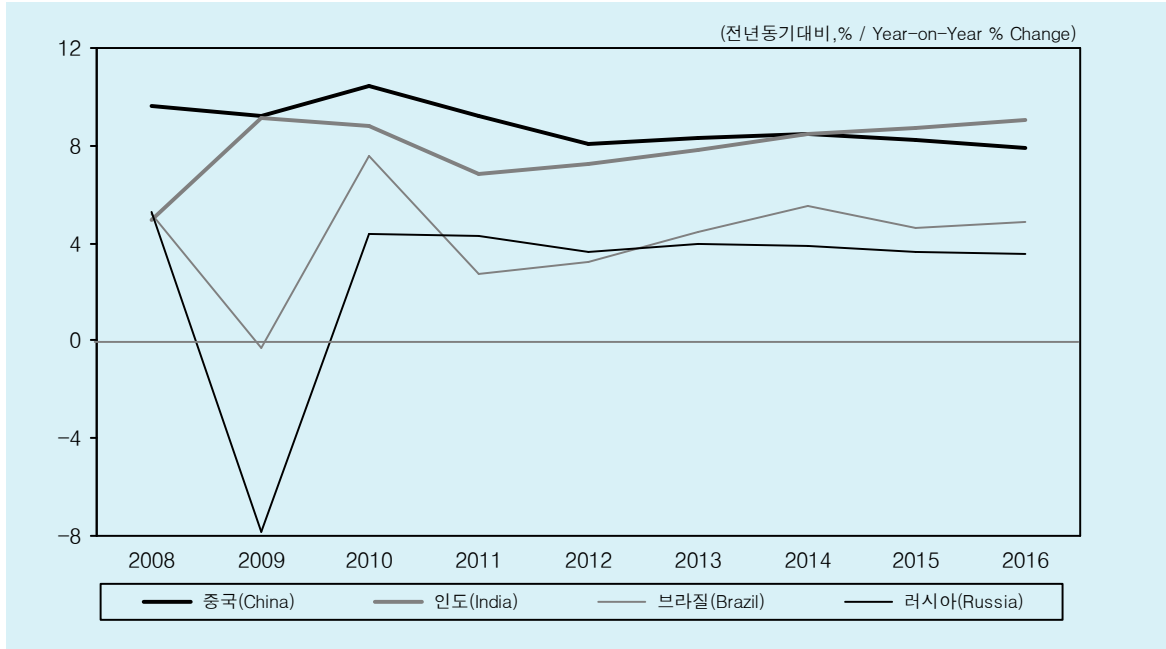
	2009	2010	2011	2012	2013	2014	2015	2016
<b>경제성장률(%)</b> Growth Rates of GDP								
미국 U.S.A.	-3.5	3.0	1.7	2.2	2.4	3.4	3.3	2.9
일본 Japan	-5.5	4.5	-0.7	2.5	2.4	2.4	2.1	1.1
유로지역 Eurozone	-4.3	1.9	1.5	-0.4	0.7	1.5	1.9	2.0
독일 Germany	-5.1	3.6	3.1	1.0	1.6	1.8	1.6	1.7
프랑스 France	-2.6	1.4	1.7	0.0	0.7	1.7	2.2	2.1
영국 U.K.	-4.4	2.1	0.7	0.4	1.6	2.3	2.6	2.5
이탈리아 Italy	-5.5	1.8	0.5	-1.8	-0.2	0.7	1.7	1.8
호주 Australia	1.4	2.5	2.0	2.9	3.1	3.3	3.0	2.9
캐나다 Canada	-2.8	3.2	2.5	2.0	2.4	2.7	2.6	2.6
<b>소비자물가(%)</b> CPI								
미국 U.S.A.	-0.3	1.6	3.1	2.2	1.7	1.9	2.0	1.9
일본 Japan	-1.4	-0.7	-0.3	0.2	-0.7	-0.3	0.4	1.1
유로지역 Eurozone	0.2	1.5	2.6	2.2	1.8	1.8	1.9	1.9
독일 Germany	0.3	1.2	2.3	1.9	1.5	1.5	1.5	1.4
프랑스 France	0.1	1.5	2.1	1.9	1.7	1.9	2.1	2.1
영국 U.K.	2.2	3.3	4.5	3.0	2.1	2.3	2.2	2.0
이탈리아 Italy	0.8	1.5	2.7	3.0	2.0	2.0	2.2	2.1
호주 Australia	1.8	2.8	3.4	1.8	2.6	2.7	2.9	3.0
캐나다 Canada	0.3	1.8	2.9	2.5	2.2	2.0	2.0	2.0
<b>경상수지/GDP</b> Current Account/GDP								
미국 U.S.A.	-2.7	-3.2	-3.1	-3.3	-3.1	-2.8	-2.9	-3.0
일본 Japan	2.9	3.7	2.0	1.8	2.1	2.2	2.2	2.1
유로지역 Eurozone	0.1	0.3	0.5	0.7	0.9	1.1	1.2	1.2
독일 Germany	5.7	6.0	5.7	5.9	5.4	5.4	5.4	5.4
프랑스 France	-1.5	-1.8	-2.2	-2.1	-1.7	-1.5	-1.5	-1.3
영국 U.K.	-1.5	-3.3	-1.9	-2.2	-1.7	-1.3	-1.1	-1.1
이탈리아 Italy	-2.0	-3.5	-3.2	-3.0	-2.8	-2.6	-2.4	-2.2
호주 Australia	-4.2	-2.8	-2.2	-3.5	-4.1	4.7	-5.4	-5.7
캐나다 Canada	-3.0	-3.1	-2.8	-1.9	-1.7	-1.2	-0.7	-0.3

자료: Global Insight, *World Overview*, 2Q 2012.

Source: Global Insight, *World Overview*, 2Q 2012.

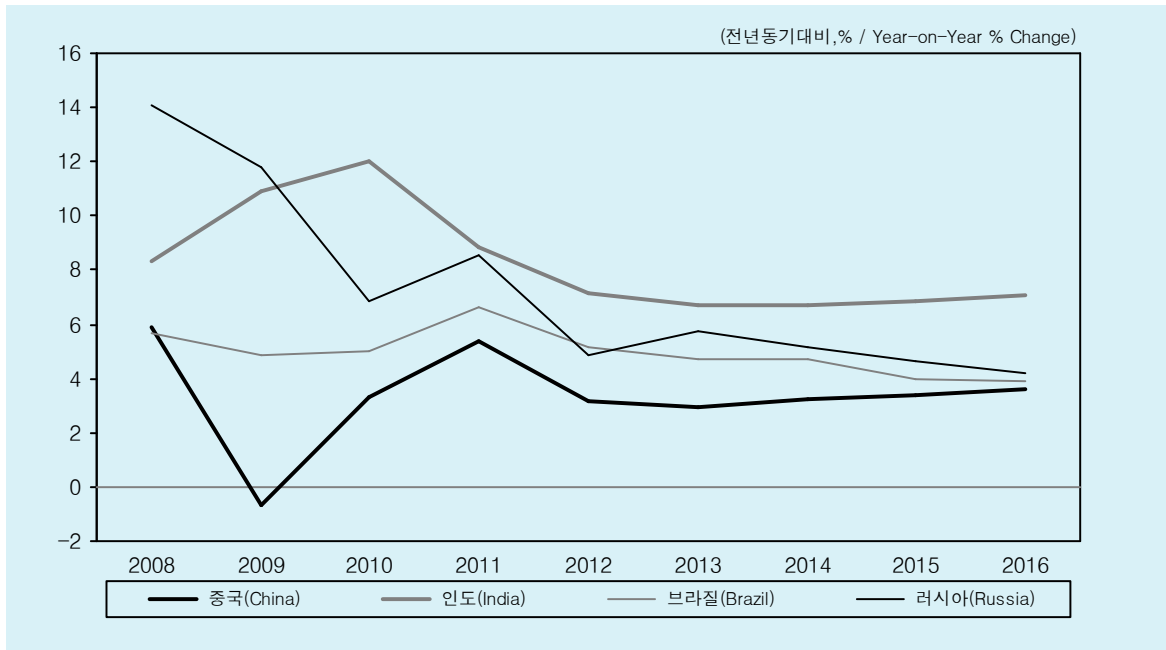
## BRICs의 GDP 전망

GDP Outlook for BRICs



## BRICs의 CPI 전망

CPI Outlook for BRICs



## 12-2. NIEs와 BRICs의 경제전망

### Economic Outlook for NIEs and BRICs

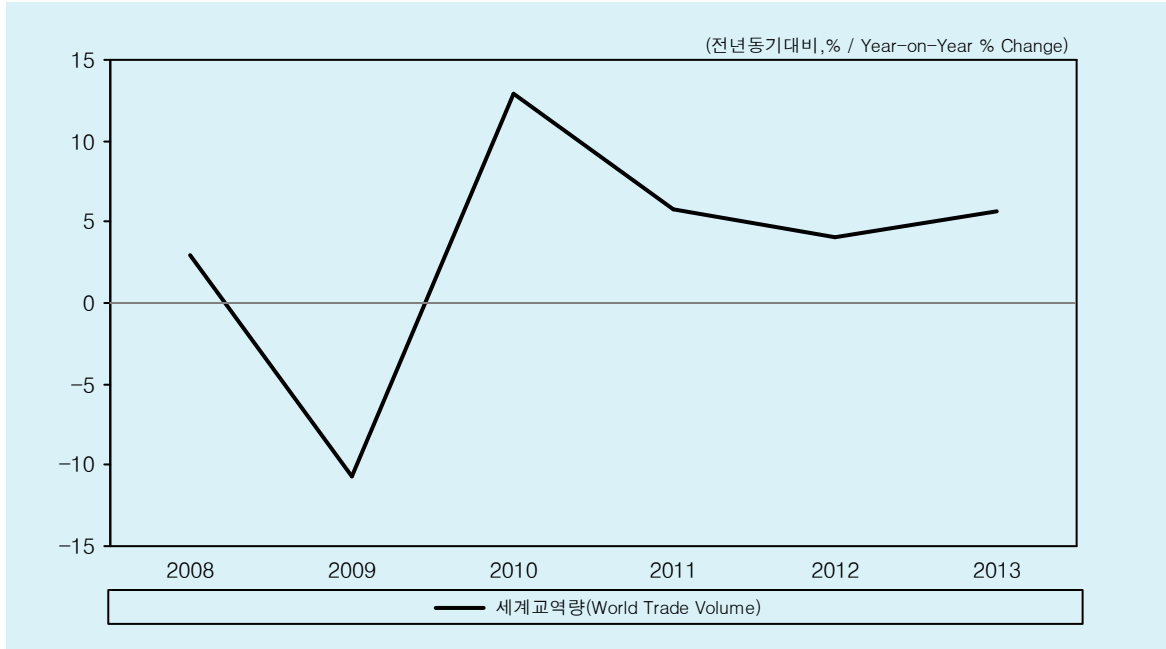
	2009	2010	2011	2012	2013	2014	2015	2016
<b>경제성장률(%)</b> Growth Rates of GDP								
대만 Taiwan	-1.8	10.7	4.0	3.5	4.9	5.5	4.6	4.1
홍콩 Hong Kong	-2.6	7.1	5.0	3.3	5.0	5.2	4.7	4.1
싱가포르 Singapore	-1.0	14.8	4.9	2.5	4.3	4.7	5.0	4.6
인도네시아 Indonesia	4.6	6.1	6.6	6.1	6.2	6.3	6.1	5.7
태국 Thailand	-2.3	7.8	0.1	5.1	4.4	5.2	4.8	4.4
중국 China	9.2	10.4	9.3	8.1	8.3	8.5	8.2	7.9
인도 India	9.1	8.8	6.8	7.2	7.8	8.5	8.7	9.1
브라질 Brazil	-0.3	7.5	2.7	3.3	4.4	5.5	4.7	4.8
러시아 Russia	-7.8	4.3	4.3	3.6	4.0	3.9	3.6	3.5
<b>소비자물가(%)</b> CPI								
대만 Taiwan	-0.9	1.0	1.4	1.6	1.8	1.9	2.0	2.1
홍콩 Hong Kong	0.6	2.3	5.3	4.2	3.5	3.2	3.0	2.9
싱가포르 Singapore	0.6	2.8	5.3	4.1	2.9	2.9	2.3	2.3
인도네시아 Indonesia	4.8	5.1	5.4	4.4	5.3	5.3	4.5	4.4
태국 Thailand	-0.8	3.3	3.8	3.4	3.7	3.5	2.8	3.1
중국 China	-0.7	3.3	5.4	3.1	2.9	3.3	3.4	3.6
인도 India	10.9	12.0	8.9	7.1	6.7	6.7	6.8	7.0
브라질 Brazil	4.9	5.0	6.6	5.1	4.7	4.7	4.0	3.9
러시아 Russia	11.8	6.9	8.5	4.9	5.8	5.2	4.7	4.2
<b>경상수지/GDP</b> Current Account/GDP								
대만 Taiwan	11.4	9.2	8.8	8.1	7.6	7.1	6.1	5.3
홍콩 Hong Kong	8.6	5.5	5.3	4.6	5.0	6.0	6.1	5.1
싱가포르 Singapore	13.3	24.5	22.0	18.0	18.5	20.3	22.2	22.6
인도네시아 Indonesia	2.0	0.7	0.2	-0.1	0.0	0.6	0.0	-0.3
태국 Thailand	8.3	4.1	3.4	3.4	4.2	3.2	2.1	0.6
중국 China	5.2	5.2	2.8	3.4	3.4	3.0	2.5	2.2
인도 India	-2.9	-2.6	-3.4	-3.1	-2.6	-2.3	-2.2	-2.2
브라질 Brazil	-1.5	-2.2	-2.1	-2.2	-2.2	-1.9	-1.7	-1.5
러시아 Russia	4.0	4.8	5.3	4.3	3.0	1.5	0.9	0.5

자료: Global Insight, *World Overview*, 2Q 2012.

Source: Global Insight, *World Overview*, 2Q 2012.

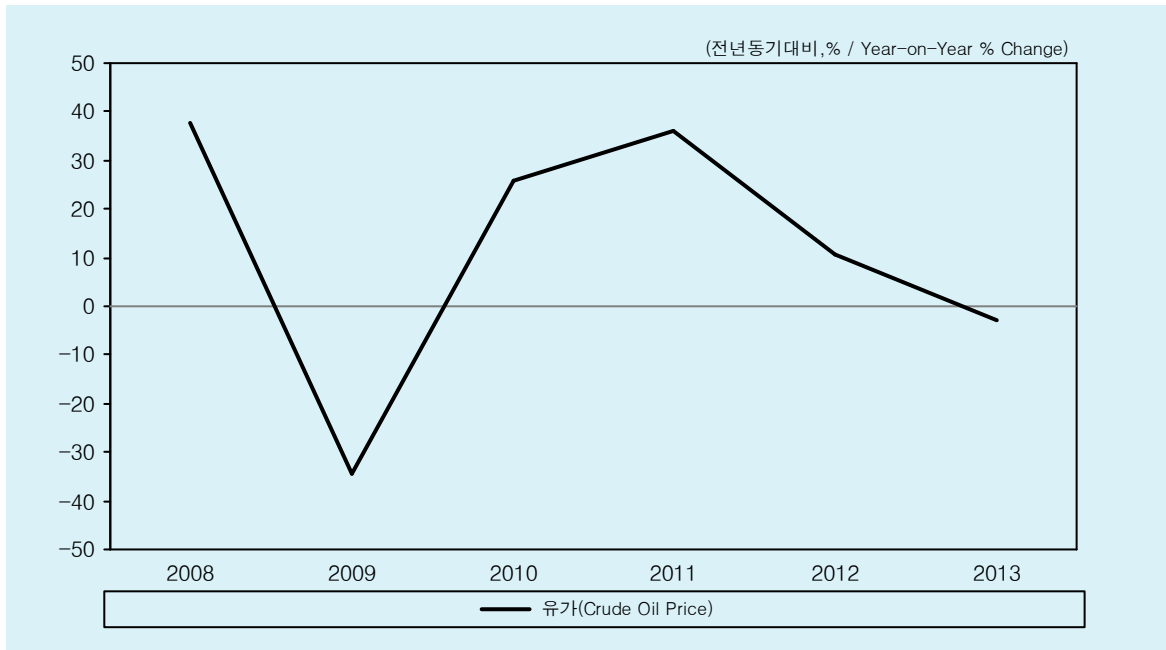
## 세계교역량 전망

World Trade Volume Outlook for The World



## 유가 전망

Crude Oil Price Forecast



## 12-3. 세계교역량 및 교역조건, 원유 및 원자재 가격 전망

### World Trade Volume & Terms of Trade, Crude Oil & Commodity Price Forecast

(전년동기대비 증가율 %, Year-on-Year % Change)

	2009	2010	2011	2012	2013
<b>교역량</b> Volume of Trade					
전세계 World <sup>1)</sup>	-10.7	12.9	5.8	4.0	5.6
수 입 Imports					
선진국 Advanced economies	-12.4	11.5	4.3	1.8	4.1
신흥시장과 개도국 Other Emerging market & developing countries.	-8.0	15.3	8.8	8.4	8.1
수 출 Exports					
선진국 Advanced economies	-11.9	12.2	5.3	2.3	4.7
신흥시장과 개도국 Other Emerging market & developing countries.	-7.7	14.7	6.7	6.6	7.2
<b>교역조건</b> Terms of Trade					
선진국 Advanced economies	2.4	-1.0	-1.7	-0.9	0.1
신흥시장과 개도국 Other Emerging market & developing countries.	-4.7	2.0	3.2	0.6	-1.1
평균원유가격 <sup>2)</sup> Average Oil Price(%)	61.92 (-34.3)	78.03 (26.0)	106.18 (36.1)	117.55 (10.7)	113.98 (-3.0)
원자재가격(원유제외) Nonfuel Primary Commodities	-15.7	26.3	17.8	-10.3	-2.1
음료품 Beverages	1.6	14.1	16.6	-22.2	1.6
식료품 Foods	-14.7	11.5	19.7	-7.5	-3.1
농산물 Agri. Raw Materials	-17.0	33.2	22.7	-13.2	-3.4
금 속 Metals	-19.2	48.2	13.5	-10.5	-0.7

주: 1) 수출 및 수입물량 평균

2) CERA, Dubai, 연평균 기준, ( )은 전기대비증가율.

자료: IMF, *World Economic Outlook*, Apr 2012.

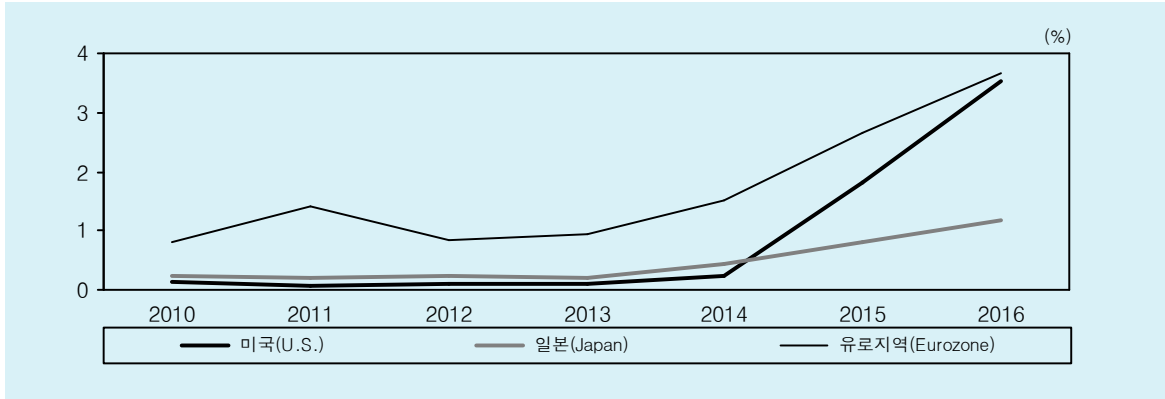
Note: 1) Average of annual percent change for world exports and imports

2) CERA, figures represent the average of the U.S. dollar spot price of Dubai crude oil and the value in parentheses indicate % change from the previous period.

Source: IMF, *World Economic Outlook*, Apr 2012.

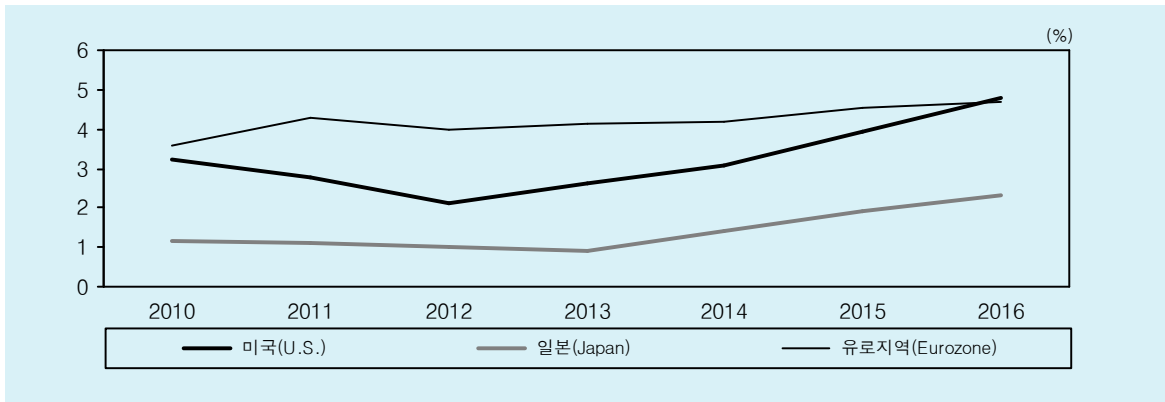
### 단기 국제금리 전망

International Short-term Interest Rates Forecast



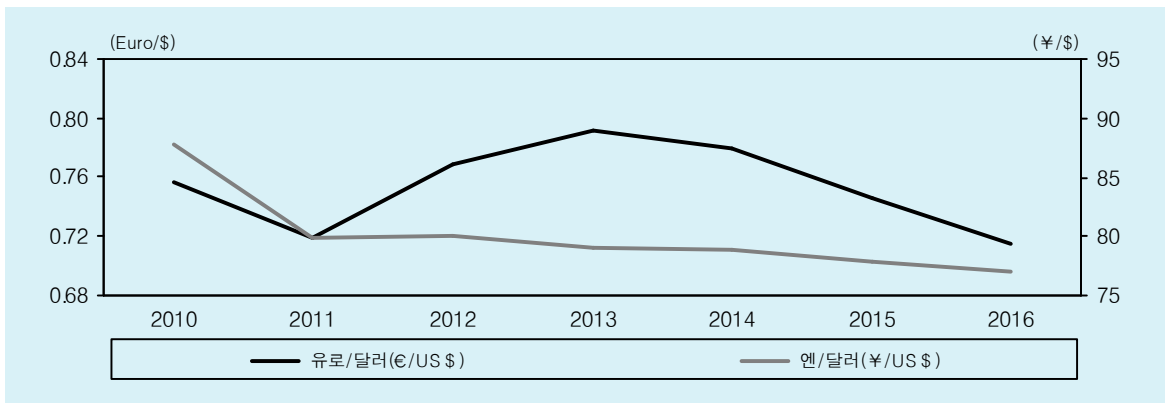
### 장기 국제금리 전망

International Long-term Interest Rates Forecast



### 유로화 및 엔화환율 전망

Euro and Yen Exchange Rates Forecast



## 12-4. 국제 환율 및 금리 전망

### International Interest and Exchange Rate Forecast

(%)

	2011	2012	2013	2014	2015	2016
<b>환율 (평균)</b> Exchange Rates (Average)						
<b>EURO</b> (Euro/\$)	0.7	0.8	0.8	0.8	0.7	0.7
<b>일본</b> (¥/\$)	79.8	80.0	79.0	78.9	77.9	77.0
<b>영국</b> (£/\$)	0.6	0.6	0.6	0.6	0.6	0.6
<b>캐나다</b> (Canadian\$/ \$)	1.0	1.0	1.0	1.0	1.0	1.1
<b>호주</b> (호주\$/ \$)	1.0	1.0	1.0	1.0	1.0	1.0
<b>중국</b> (Yuan/\$)	6.5	6.2	6.0	5.7	5.5	5.4
<b>대만</b> (NT\$/ \$)	29.4	29.3	28.8	28.3	27.5	26.7
<b>한국</b> (Won/\$)	1,108.2	1,109.5	1,025.1	980.5	981.5	983.9
<b>단기금리 (3개월)</b> Short-Term (3-month)						
<b>미국</b> U.S.A.	0.1	0.1	0.1	0.2	1.8	3.5
<b>일본</b> Japan	0.2	0.2	0.2	0.4	0.8	1.2
<b>유로지역</b> Eurozone	1.4	0.9	0.9	1.5	2.7	3.6
<b>영국</b> U.K.	0.9	1.0	0.9	1.6	2.7	4.0
<b>호주</b> Australia	4.8	4.0	3.7	4.7	5.1	5.5
<b>캐나다</b> Canada	0.9	1.0	1.6	2.6	3.6	4.4
<b>중국</b> China	6.4	6.6	6.6	6.4	6.6	6.6
<b>대만</b> Taiwan	0.7	0.9	1.4	2.2	2.7	3.0
<b>싱가포르</b> Singapore	0.3	0.3	0.6	1.1	1.2	1.4
<b>한국</b> Korea	3.4	3.7	4.0	4.1	4.1	4.0
<b>장기금리 (10년)</b> Long-Term (10-year)						
<b>미국</b> U.S.A.	2.8	2.1	2.6	3.1	3.9	4.8
<b>일본</b> Japan	1.1	1.0	0.9	1.4	1.9	2.3
<b>유로지역</b> Eurozone	4.3	4.0	4.1	4.2	4.5	4.7
<b>프랑스</b> France	3.3	3.3	3.5	4.1	4.4	4.5
<b>영국</b> U.K.	3.0	2.3	3.0	3.7	4.4	5.0
<b>이태리</b> Italy	5.3	5.5	5.4	4.8	5.1	5.3
<b>호주</b> Australia	4.9	4.1	4.6	5.3	5.8	6.2
<b>캐나다</b> Canada	2.8	2.2	2.8	3.2	4.1	4.9
<b>중국</b> China	6.9	7.1	7.1	6.9	7.1	7.3
<b>대만</b> Taiwan	1.4	1.3	1.7	2.3	2.9	3.2
<b>한국</b> Korea	4.1	4.0	4.1	4.4	4.5	4.5

자료: Global Insight, *Quarterly Review and Outlook*, 2Q 2012.

Source: Global Insight, *Quarterly Review and Outlook*, 2Q 2012.