

# NABO 경제 및 재정 통계

2012.05

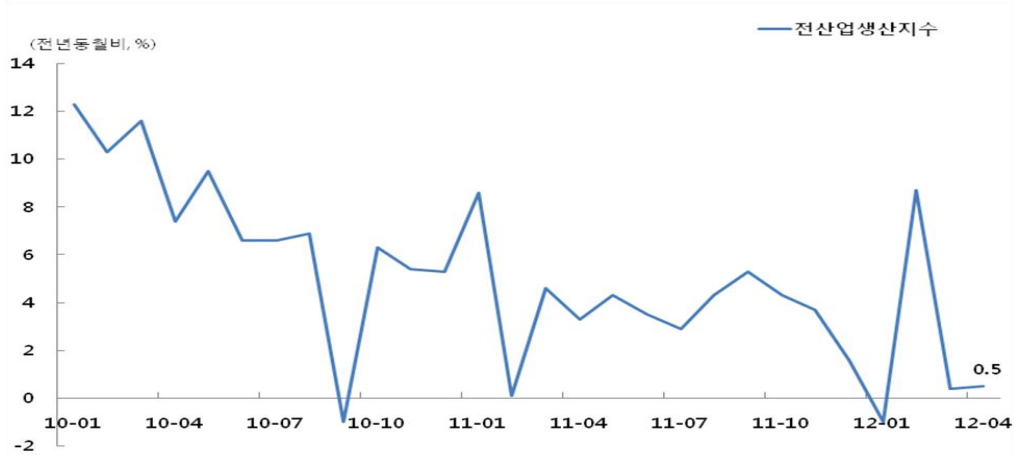


이 보고서는 국회예산정책처법 제3조의 규정에 의거 작성되었으며,  
국회예산정책처 홈페이지([www.nabo.go.kr](http://www.nabo.go.kr))를 통해 보실 수 있습니다.

## <4월중 전산업 생산활동 동향 요약>

- 4월 중 전산업 생산활동이 1/4분기에 비해 둔화
  - 2012년 1/4분기: 2.5% → 4월: 0.5%(전년동기(월)비 기준)

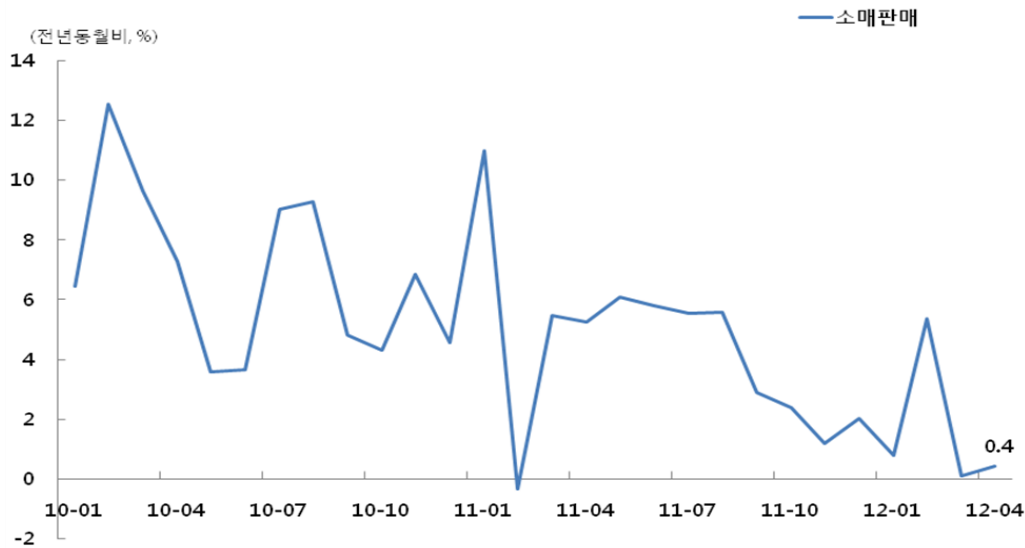
<그림1> 전산업 생산지수 추이



자료: 통계청

- 부문별로 나누어 보면 제조업 생산과 서비스업 생산이 동시에 둔화
  - 제조업생산, 2012년 1/4분기: 4.2% → 4월: 0.0%
  - 서비스업생산, 2012년 1/4분기: 2.5% → 4월: 1.0%
- 4월 중 소비(소매판매)도 위축
  - 소매판매, 2012년 1/4분기: 2.0% → 4월: 0.4%
  - 내구재 소매판매, 2012년 1/4분기: 3.6% → 4월: 1.3%

<그림2> 소매판매 지수 추이

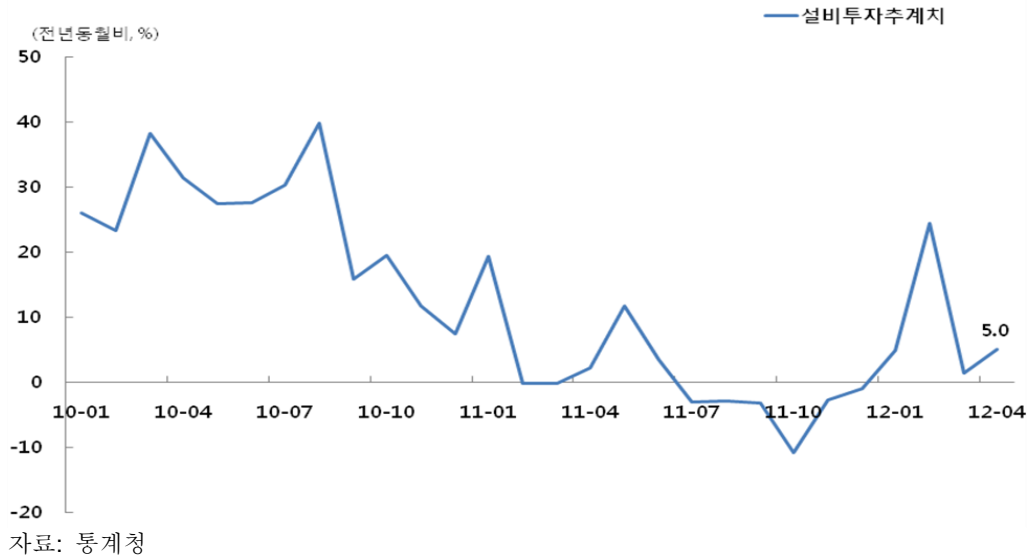


자료: 통계청

□ 4월 중 설비투자관련지표도 부진

- 설비투자추계치, 2012년 1/4분기: 9.4% → 4월: 5.0%
- 국내기계수주, 2012년 1/4분기: -2.4% → 4월: -7.0%

〈그림3〉 설비투자추계치 추이



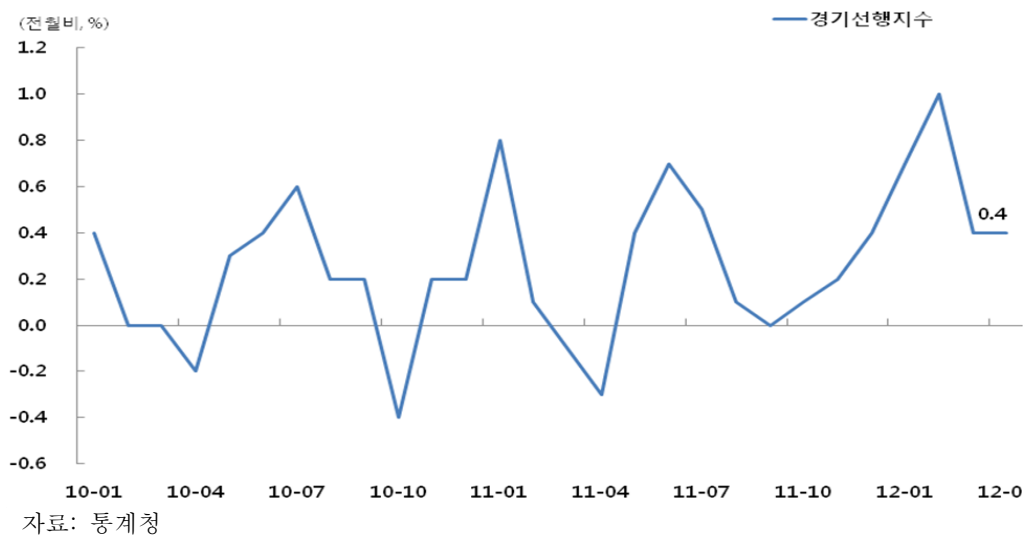
□ 4월 중 건설관련지표는 감소폭 확대

- 건설기성액, 2012년 1/4분기: -3.7% → 4월: -7.5%
- 건설수주액(경상), 2012년 1/4분기: 36.6% → 4월: -4.4%

□ 4월 중 경기선행지수 감안해 볼 때 국내경기는 당분간 하강국면 지속예상

- 경기선행지수 전월비(%), 2012년 2월: 1.0% → 3월: 0.4% → 4월: 0.4%

〈그림4〉 경기선행지수 (전월비) 추이



1.1 경제규모 .....	10
1.2 생산, 지출, 분배구조.....	11
1.3 가계, 기업의 비율분석.....	12
1.4 노동구조.....	13
1.5 공업구조별, 업종별 수출구조.....	14
1.6 공업구조별, 업종별 수입구조.....	14
1.7 국가별 수출구조.....	15
1.8 국가별 수입구조.....	15
1.9 통화금융.....	16
1.10 국제수지.....	17
2.1 경기종합지수.....	18
2.2 경기 및 생산의 확산지수.....	19
2.3 기업실사지수(BSI).....	20
2.4 경제활동별 국내총생산.....	21

2.5 지출항목별 국내총생산.....	24
2.6 국내총생산의 산업별 기여도.....	25
2.7 국내총생산의 수요부문별 기여도.....	28
2.8 총저축, 국민총소득.....	29
2.9 재별 산업형태별·규모별 산업생산.....	30
2.10 업종별 산업생산.....	31
2.11 서비스업 생산.....	32
2.12 재별 산업형태별·규모별 재고순환.....	33
2.13 업종별 재고순환.....	34
2.14 소비재 판매·출하·수입.....	35
2.15 소매판매.....	36
2.16 소비자전망(CSI).....	37
2.17 설비투자 관련지표.....	38
2.18 업종별 가동률지수.....	39

2.19 건설기성액·건설수주.....	40
2.20 품목별 수출.....	41
2.21 품목별 수입.....	42
2.22 국가별 수출.....	43
2.23 국가별 수입.....	44
2.24 순상품교역조건·수출입단가.....	45
2.25 소득교역조건·수출입물량.....	46
2.26 경상수지.....	47
2.27 자본수지.....	48
2.28 대외채무.....	49
2.29 대외채권.....	50
2.30 주요 노동지표.....	51
2.31 산업별 취업자수.....	52
2.32 소비자물가.....	53

2.33 생산자물가.....	54
2.34 수출입물가.....	55
2.35 주요 금리지표.....	56
2.36 통화.....	57
2.37 본원통화의 부문별 기여도.....	58
2.38 광의유동성 항목별 기여도.....	59
2.39 예금취급기관 부문별 기여도.....	60
2.40 M2 의 기관별 기여도 .....	61
2.41 M2 의 상품별 기여도 .....	62
2.42 금융기관 대출금의 산업·가계 기여도.....	63
2.43 가계신용.....	64
2.44 총유동성(L-LF)의 부문별 기여도 .....	65
2.45 통합재정.....	66
2.46 조세징수액.....	67



2.47 증시자금조달.....	68
2.48 증권거래 및 주가지수.....	69
2.49 국채·회사채 발행 및 잔액.....	70
3.1 지역별 경제 성장률 전망.....	71
3.2 지역별 소비자물가 전망.....	72
3.3 지역별 경상수지 전망.....	73
3.4 주요 국가의 재정수지 전망.....	74
3.5 OECD 경기선행지수.....	75
3.6 상품가격.....	76
3.7 국제금리.....	77
3.8 주요국 환율.....	78
3.9 주요국 주가지수.....	79
3.10 주요국 산업생산.....	80
3.11 주요국 통화(M2).....	81

3.12 주요국 수출.....	82
3.13 주요국 수입.....	83
3.14 주요국 자본수지.....	84
3.15 주요국 외환보유액.....	85
3.16 주요국 소매판매.....	86
3.17 주요국 실업률.....	87
3.18 주요국 소비자물가.....	88
3.19 주요국 중앙정부 부채(기준 USD).....	89
3.20 주요국 중앙정부 부채(GDP 대비 비율).....	90
3.21 일반정부 총지출.....	91
3.22 일반정부 조세수입 및 세외수입.....	92
3.23 일반정부 재정수지.....	93
3.24 일반정부 경기조정수지.....	94
3.25 일반정부 근원수지.....	95

3.26 일반정부 근원기초수지.....	96
3.27 일반정부 순채무이자.....	97
3.28 일반정부 총금융부채.....	98
3.29 일반정부 순금융부채.....	99
4.1 경기침체기간 중 주요 경제지표변화(한국).....	100
4.2 경기침체기간 중 주요 경제지표변화(미국).....	102
4.3 경기침체기간 중 주요 경제지표변화(일본).....	103

## 1.1 경제규모

연도	경상GDP		국민총소득GNI		1인당GNI		총저축률 (%)	국내투자율 (%)	총수출 / GNI (%)	총수입 / GNI (%)
	(조원)	(10억\$)	(조원)	(10억\$)	(천원)	(달러)				
1970	2.8	8.1	2.8	8.2	90	255	17.4	25.4	13.0	23.2
1971	3.4	9.5	3.5	9.6	100	291	15.3	26.0	14.5	25.2
1972	4.2	10.8	4.2	10.8	130	322	17.0	21.3	18.9	23.9
1973	5.5	13.8	5.5	13.8	160	404	22.8	25.3	28.0	31.5
1974	7.8	19.4	7.8	19.4	230	559	21.5	31.9	26.2	37.5
1975	10.5	21.6	10.4	21.4	290	607	19.1	28.7	26.6	35.3
1976	14.4	29.8	14.3	29.6	400	825	24.7	26.6	29.6	31.9
1977	18.5	38.2	18.4	38.0	500	1043	28.2	29.5	29.8	31.1
1978	24.9	53.5	24.9	53.4	670	1443	30.6	32.6	27.8	31.8
1979	32.0	64.0	31.8	63.6	850	1693	29.7	36.7	26.0	33.4
1980	39.1	64.3	38.5	63.3	1010	1660	24.3	33.0	31.7	40.4
1981	49.3	72.4	48.2	70.7	1240	1826	24.3	30.5	34.0	40.1
1982	56.7	77.5	55.4	75.8	1410	1927	25.6	30.1	32.5	36.0
1983	66.7	85.9	65.4	84.3	1640	2113	28.9	31.2	32.3	34.1
1984	76.5	94.9	74.9	92.9	1850	2300	30.9	31.2	34.6	33.9
1985	85.7	98.4	83.7	96.1	2050	2355	31.2	31.3	32.8	31.6
1986	100.3	113.7	98.1	111.4	2380	2702	34.9	30.5	35.8	30.6
1987	117.9	143.4	116.5	141.6	2800	3402	38.4	30.8	38.1	30.8
1988	140.5	192.3	139.6	191.1	3320	4548	40.4	32.4	35.9	28.7
1989	158.6	236.3	158.3	235.8	3730	5556	37.6	35.3	30.3	28.1
1990	191.4	270.3	191.3	270.2	4460	6303	37.8	38.0	27.7	28.3
1991	231.4	315.5	231.1	315.0	5340	7276	37.9	40.0	26.0	28.3
1992	264.0	338.1	263.5	337.5	6020	7714	36.9	37.0	26.8	27.1
1993	298.8	372.2	298.1	371.3	6740	8402	36.9	36.0	26.0	25.1
1994	350.0	435.5	349.0	434.2	7820	9727	36.4	36.8	26.3	26.6
1995	409.7	531.3	408.0	529.2	9050	11735	36.2	37.1	28.6	29.1
1996	461.0	572.8	458.6	569.9	10070	12518	34.8	38.1	27.8	30.6
1997	506.3	532.3	502.9	528.7	10940	11505	34.6	35.6	31.9	32.4
1998	501.0	358.2	492.6	352.1	10640	7607	36.6	25.2	45.1	32.7
1999	549.0	461.6	542.2	455.8	11630	9778	34.6	29.1	37.7	31.2
2000	603.2	533.5	600.2	530.8	12770	11292	33.0	30.7	38.8	35.9
2001	651.4	504.6	649.9	503.5	13720	10631	31.1	29.3	35.8	33.6
2002	720.5	575.9	721.0	576.2	15140	12100	30.5	29.3	33.1	31.6
2003	767.1	643.6	767.8	644.2	16040	13460	31.9	30.0	35.3	33.1
2004	826.9	722.4	829.3	724.5	17260	15082	34.0	29.9	40.8	36.6
2005	865.2	844.7	864.4	843.9	17960	17531	32.1	29.8	39.3	36.6
2006	908.7	951.1	910.1	952.5	18820	19691	30.8	29.7	39.6	38.2
2007	975.0	1049.3	976.8	1051.2	20100	21632	30.8	29.5	41.8	40.3
2008	1026.5	930.9	1034.1	937.9	21130	19161	30.5	31.0	52.6	53.8
2009	1065.0	834.4	1069.8	838.1	21750	17041	30.2	26.2	49.5	45.8
2010	1173.3	1014.7	1174.8	1016.0	23780	20562	32.1	29.6	52.2	49.6
2011	1237.1	1116.4	1240.5	1119.5	24920	22489	31.7	29.4	56.0	54.0

주 1) GNI=국민총소득

주 2) GDP= 국내총생산

자료 : 한국은행

## 1.2 생산, 지출, 분배구조

연도	총부가가치							경상GDP			국민총처분가능소득		
	(조원)	농림 어업	광업	제조업	전기 가스 수도	건설	서비스	(조원)	최종소비	총 고정 자본형성	(조원)	비용자 보수	기업및 재산소득
1970	2.5	29.1	1.6	18.5	1.3	5.1	44.3	2.8	84.6	25.5	2.8	33.8	48.5
1971	3.1	29.5	1.5	18.3	1.3	4.4	45.1	3.4	85.9	22.9	3.5	33.8	48.6
1972	3.9	28.6	1.2	20.0	1.4	4.0	44.9	4.2	83.8	21.1	4.3	33.5	49.8
1973	5.1	26.5	1.1	23.0	1.2	4.2	43.9	5.5	77.7	24.0	5.5	33.5	49.3
1974	7.2	26.4	1.3	22.4	0.7	4.3	45.0	7.8	79.0	26.8	7.9	31.6	50.3
1975	9.5	26.9	1.5	22.2	1.1	4.5	43.7	10.5	80.6	26.6	10.4	32.3	49.1
1976	12.9	25.5	1.2	24.1	1.2	4.4	43.6	14.4	75.6	25.3	14.5	32.7	47.2
1977	16.6	24.2	1.5	23.9	1.4	5.3	43.7	18.5	72.2	28.2	18.6	34.3	45.3
1978	22.3	22.2	1.4	24.1	1.4	7.4	43.5	24.9	70.2	32.4	25.2	36.1	43.8
1979	28.7	20.7	1.2	24.4	1.8	8.2	43.7	32.0	70.5	33.6	32.2	37.9	41.6
1980	34.8	16.0	1.4	24.6	2.1	7.9	48.0	39.1	75.4	31.9	39.0	39.2	39.0
1981	43.9	16.7	1.5	25.0	2.3	6.8	47.7	49.3	74.9	27.7	48.8	38.7	39.0
1982	50.3	15.6	1.4	24.9	2.4	7.3	48.4	56.7	73.8	28.1	56.2	39.3	37.4
1983	58.9	14.3	1.3	25.9	2.7	7.5	48.3	66.7	70.6	29.0	66.3	40.4	35.8
1984	68.2	13.4	1.2	27.2	2.9	7.2	48.0	76.5	68.3	28.6	75.7	40.7	36.3
1985	76.8	13.3	1.2	26.7	2.9	6.9	49.0	85.7	67.8	28.2	84.5	40.4	36.7
1986	90.0	11.7	1.2	28.3	3.2	6.2	49.3	100.3	64.5	27.8	99.4	40.0	37.3
1987	106.1	10.5	1.1	29.5	3.0	6.4	49.5	117.9	61.6	28.7	118.1	40.3	37.1
1988	126.7	10.4	0.9	30.1	2.6	6.7	49.2	140.5	59.9	29.2	141.3	41.5	36.2
1989	143.7	9.7	0.8	28.4	2.4	7.8	50.9	158.6	62.6	31.5	159.1	43.8	35.0
1990	172.5	8.7	0.8	26.6	2.1	10.4	51.5	191.4	62.4	36.2	192.1	44.5	33.6
1991	210.0	7.7	0.7	26.7	2.0	11.2	51.6	231.4	62.2	38.0	231.7	46.0	33.3
1992	239.4	7.5	0.6	25.9	2.0	10.7	53.3	264.0	63.1	36.0	264.3	45.8	33.3
1993	271.6	6.7	0.5	26.0	2.1	10.8	53.9	298.8	63.1	35.4	299.0	46.0	33.0
1994	316.7	6.5	0.5	26.3	2.1	10.2	54.4	350.0	63.6	35.5	350.0	46.0	32.8
1995	370.4	6.2	0.5	26.7	2.0	10.1	54.6	409.7	63.5	36.4	408.0	46.8	30.7
1996	414.6	5.8	0.4	25.8	2.0	10.3	55.8	461.0	64.9	36.6	458.5	47.9	28.7
1997	453.8	5.3	0.4	25.4	2.0	10.4	56.5	506.3	65.0	34.6	503.7	46.2	29.0
1998	455.6	4.9	0.4	26.4	2.3	8.8	57.3	501.0	62.9	29.3	497.4	44.7	29.1
1999	492.2	5.0	0.3	27.2	2.5	7.7	57.3	549.0	64.9	28.6	544.4	43.4	30.2
2000	538.5	4.6	0.3	28.3	2.5	6.9	57.3	603.2	66.7	30.0	600.8	43.2	31.2
2001	579.3	4.4	0.3	26.6	2.6	7.1	59.0	651.4	68.7	28.8	649.4	43.8	30.7
2002	638.4	4.0	0.3	26.2	2.6	7.2	59.8	720.5	69.3	28.6	719.0	43.5	31.6
2003	682.2	3.7	0.2	25.8	2.6	8.0	59.6	767.1	67.8	29.3	764.3	44.7	30.8
2004	741.8	3.7	0.2	27.7	2.4	7.8	58.1	826.9	65.9	29.2	826.5	44.7	31.5
2005	775.9	3.3	0.3	27.5	2.3	7.6	59.0	865.2	67.7	28.9	861.9	46.0	29.8
2006	814.7	3.2	0.2	27.1	2.3	7.5	59.7	908.7	69.0	28.7	906.3	46.4	29.3
2007	874.8	2.9	0.2	27.3	2.2	7.4	60.0	975.0	69.1	28.5	973.5	46.1	29.4
2008	919.7	2.7	0.3	27.9	1.3	7.0	60.8	1026.5	70.0	29.3	1033.9	45.9	29.3
2009	958.8	2.8	0.2	27.8	1.8	6.9	60.4	1065.0	70.1	29.1	1069.2	46.1	29.6
2010	1053.9	2.6	0.2	30.3	2.0	6.3	58.5	1173.3	67.8	28.3	1171.2	44.8	31.3
2011	1114.7	2.7	0.2	31.2	2.0	5.9	58.1	1237.1	68.3	27.4	1237.7	45.0	31.2

자료 : 한국은행

### 1.3 가계, 기업의 비율분석

(단위 : 배, %)

연도	가계				기업				
	평균 소비성향	한계 소비성향	부채 / 소득	부채 / 금융자산	고정 투자율	한계 자본계수	기업잉여 / 기업부채	대출금 / 기업부채	채권주식 / 기업부채
1970	0.8				26.9				
1971	0.8	0.7			24.5	1.4			
1972	0.8	0.6			22.7	1.1			
1973	0.8	0.5			26.0	1.1			
1974	0.8	0.7			29.1	1.1			
1975	0.8	0.7	18.0	27.1	29.1	1.1	6.5	4.7	5.0
1976	0.8	0.4	13.0	27.1	27.5	1.0	6.9	4.2	5.7
1977	0.7	0.5	13.2	27.1	30.6	1.3	10.7	4.6	5.9
1978	0.7	0.5	11.8	23.7	34.7	1.3	8.2	5.9	9.9
1979	0.7	0.6	13.6	25.8	36.5	1.7	5.5	3.7	9.7
1980	0.8	0.8	15.6	28.5	35.0	1.8	3.9	5.1	7.8
1981	0.8	0.6	17.7	32.6	30.7	1.5	4.6	5.5	6.0
1982	0.7	0.5	24.8	39.3	31.4	2.3	5.6	7.0	6.2
1983	0.7	0.4	28.6	41.1	32.4	2.1	3.5	5.1	4.4
1984	0.7	0.4	31.5	43.6	32.2	2.4	3.8	3.8	6.3
1985	0.7	0.5	35.5	45.5	31.9	2.9	4.0	3.7	5.4
1986	0.7	0.3	37.3	46.8	31.3	2.1	5.9	3.2	4.2
1987	0.6	0.3	37.9	45.9	32.0	2.1	7.8	3.5	4.4
1988	0.6	0.4	39.5	44.7	32.4	2.0	6.3	6.1	2.9
1989	0.6	0.7	46.6	49.1	35.0	3.1	6.9	9.6	6.3
1990	0.6	0.5	50.4	48.8	40.4	2.2	7.4	8.1	7.3
1991	0.6	0.5	53.0	49.8	42.3	2.3	6.7	6.9	7.4
1992	0.6	0.5	58.0	50.8	40.1	3.0	6.4	5.9	5.2
1993	0.6	0.5	60.6	50.5	39.5	3.1	6.3	7.7	4.5
1994	0.6	0.5	59.6	49.7	39.5	2.5	6.1	6.3	7.4
1995	0.6	0.5	62.3	50.3	41.4	2.5	6.3	7.9	5.1
1996	0.7	0.6	64.5	50.1	41.9	3.4	5.0	7.8	4.4
1997	0.7	0.5	69.5	51.6	40.0	4.0	4.2	5.2	4.7
1998	0.6	1.9	83.7	53.0	34.7	-23.7	9.0	5.3	-1.7
1999	0.7	0.7	68.9	43.7	33.8	3.3	4.4	2.6	0.2
2000	0.7	0.6	68.1	43.7	34.9	3.4	3.1	1.8	1.1
2001	0.7	0.7	71.2	44.9	33.4	3.9	1.2	3.9	0.0
2002	0.7	0.5	74.2	49.2	32.9	3.0	-0.4	1.9	4.2
2003	0.7	0.3	75.8	47.6	33.9	4.9	2.4	2.1	1.9
2004	0.7	0.3	74.5	47.6	33.6	4.1	1.7	0.4	2.3
2005	0.7	0.9	70.9	46.1	33.4	6.7	2.2	0.7	2.3
2006	0.7	0.7	74.9	45.6	33.2	6.2	2.3	1.2	2.9
2007	0.7	0.5	79.9	46.3	32.9	4.3	3.2	2.9	3.7
2008	0.7	0.5	82.8	45.7	33.5	6.2	2.8	3.2	2.2
2009	0.7	0.7	83.6	47.3	33.4	7.3	3.3	4.4	2.4
2010	0.7	0.3	83.6	51.0	32.5	3.2	3.2	2.8	3.6
2011	0.7	0.6	87.4	47.0	31.5	5.7	1.8	0.6	3.2

자료 : 한국은행, 국회예산정책처 재작성

## 1.4 노동구조

(단위 : 만명, %)

연도	추계인구	인구 성장률	총 부양비율	유년 부양비율	노년 부양비율	노령화지수	경제 활동인구	경제활동 참가율	(남자)	(여자)
1960	2501.2	0.0	82.6	77.3	5.3	6.9				
1961	2576.6	3.0	84.7	79.3	5.4	6.8				
1962	2651.3	2.9	86	80.5	5.5	6.8				
1963	2726.2	2.8	86.8	81.2	5.6	6.9				
1964	2798.4	2.6	87.5	81.9	5.7	6.9				
1965	2870.5	2.6	88.3	82.5	5.8	7				
1966	2943.6	2.5	88.8	82.8	5.9	7.2				
1967	3013.1	2.4	88.3	82.5	5.8	7				
1968	3083.8	2.3	87.5	81.8	5.7	6.9				
1969	3154.4	2.3	86	80.4	5.6	7				
1970	3224.1	2.2	83.8	78.2	5.7	7.2				
1971	3288.3	2.0	82	76.2	5.8	7.7				
1972	3350.5	1.9	80.1	74.5	5.6	7.5				
1973	3410.3	1.8	77.8	72.2	5.6	7.8				
1974	3469.2	1.7	75.4	69.7	5.7	8.1				
1975	3528.1	1.7	72.5	66.6	6	8.9				
1976	3584.9	1.6	69.5	63.5	6	9.4				
1977	3641.2	1.6	66.8	60.8	6	9.9				
1978	3696.9	1.5	64.3	58.3	6	10.3				
1979	3753.4	1.5	62.3	56.2	6.1	10.8				
1980	3812.4	1.6	60.7	54.6	6.1	11.2				
1981	3872.3	1.6	59.4	53.2	6.2	11.6				
1982	3932.6	1.6	58.1	51.8	6.3	12.1	1513.6	58.8	74.9	43.9
1983	3991.0	1.5	56.5	50.2	6.3	12.6	1511.8	57.7	73.7	42.8
1984	4040.6	1.2	54.6	48.2	6.4	13.3	1499.7	55.8	72.1	40.6
1985	4080.6	1.0	52.5	46	6.5	14.2	1559.2	56.6	72.3	41.9
1986	4121.4	1.0	50.5	43.9	6.6	15	1611.6	57.1	72.1	43.1
1987	4162.2	1.0	48.7	42	6.7	16	1687.3	58.3	72.5	44.9
1988	4203.1	1.0	47.1	40.2	6.9	17.1	1730.5	58.5	72.8	45.0
1989	4244.9	1.0	45.7	38.7	7	18.2	1802.3	59.6	73.4	46.6
1990	4286.9	1.0	44.3	36.9	7.4	20	1853.9	60.0	74.0	47.0
1991	4329.6	1.0	43.5	36	7.5	20.9	1910.9	60.6	75.0	47.1
1992	4374.8	1.0	42.9	35.3	7.7	21.7	1949.9	60.9	75.7	47.1
1993	4419.5	1.0	42.5	34.6	7.9	22.7	1980.6	60.9	75.7	47.1
1994	4464.2	1.0	42	33.9	8.1	23.9	2035.3	61.6	76.3	47.8
1995	4509.3	1.0	41.4	33	8.3	25.2	2084.5	61.9	76.4	48.4
1996	4552.5	1.0	40.8	32.2	8.6	26.9	2128.8	62.1	76.2	48.9
1997	4595.4	0.9	40.1	31.2	8.9	28.6	2178.2	62.5	76.0	49.8
1998	4628.7	0.7	39.7	30.5	9.3	30.4	2142.8	60.6	75.1	47.1
1999	4661.7	0.7	39.5	29.8	9.6	32.3	2166.6	60.6	74.4	47.6
2000	4700.8	0.8	39.5	29.4	10.1	34.3	2206.9	61.0	74.2	48.6
2001	4735.7	0.7	39.6	29	10.5	36.3	2241.7	61.3	74.2	49.2
2002	4762.2	0.6	39.6	28.6	11.1	38.7	2287.7	61.9	74.8	49.7
2003	4785.9	0.5	39.6	28	11.6	41.3	2291.6	61.4	74.6	48.9
2004	4803.9	0.4	39.5	27.4	12.1	44.1	2337.0	62.0	74.8	49.8
2005	4813.8	0.2	39.4	26.8	12.6	47.3	2368.9	61.8	74.4	50.0
2006	4837.2	0.5	39	25.8	13.2	51.1	2393.4	61.7	74.0	50.2
2007	4859.8	0.5	38.7	24.9	13.8	55.3	2416.6	61.7	73.9	50.1
2008	4894.9	0.7	38.2	24	14.3	59.5	2430.3	61.4	73.4	49.9
2009	4918.2	0.5	37.8	23.1	14.7	63.9	2433.4	60.7	72.9	49.0
2010	4941.0	0.5	37.3	22.2	15.2	68.4	2466.1	60.7	72.8	49.2
2011	4977.9	0.7	36.9	21.4	15.6	72.8	2500.4	60.9	72.9	49.4

주 : 2011년은 추계치임

자료 : 통계청

### 1.5 공업구조별, 업종별 수출구조

(단위 :억달러 %)

연도	수출액											
	(억달러)	중화학 공업	경공업	IT	원자재	자본재	소비재	화학품	철강,금속	자동차	선박및 해양 구조물	반도체
1988	607.0	55.4	39.1	12.2	23.1	22.3	54.5	4.1	10.0	5.7	2.9	5.2
1989	623.8	55.4	39.3	13.7	25.2	24.6	50.1	4.3	10.8	3.4	2.9	6.5
1990	650.2	56.6	38.5	14.4	26.3	27.3	46.4	4.8	10.0	3.0	4.4	7.0
1991	718.7	60.0	35.5	15.4	28.2	30.2	41.5	5.2	9.3	3.2	5.8	7.9
1992	766.3	62.9	32.9	16.3	31.7	31.0	37.2	6.6	10.4	3.7	5.4	8.9
1993	822.4	66.2	30.0	16.5	33.0	32.1	34.8	6.8	10.3	5.5	5.0	8.5
1994	960.1	68.8	27.2	18.8	32.4	36.4	31.2	7.6	8.5	5.5	5.3	11.1
1995	1250.6	72.7	22.5	22.0	32.7	40.2	27.0	8.1	8.4	6.7	4.5	14.1
1996	1297.2	71.8	21.3	20.2	34.4	38.6	26.9	7.9	6.9	8.1	5.6	11.7
1997	1361.6	72.5	20.3	22.4	37.4	38.3	24.2	8.9	7.4	7.8	4.9	12.6
1998	1323.1	73.4	18.7	22.8	37.9	38.7	23.3	9.1	8.9	7.5	6.2	12.9
1999	1436.9	77.6	18.0	29.2	32.4	41.8	25.7	8.8	7.3	7.8	5.3	13.1
2000	1722.7	81.0	16.2	32.0	31.4	43.4	25.2	9.1	6.5	7.7	4.9	15.1
2001	1504.4	80.9	16.4	27.0	31.5	39.9	28.5	9.4	6.5	8.9	6.6	9.5
2002	1624.7	82.7	14.9	30.0	29.1	41.6	29.2	9.4	6.2	9.1	6.7	10.2
2003	1938.2	84.8	12.4	30.7	28.4	41.8	29.7	9.6	6.6	9.9	5.8	10.1
2004	2538.4	87.2	10.1	30.5	28.7	42.1	29.1	9.9	7.2	10.5	6.2	10.4
2005	2844.2	89.6	8.9	29.0	29.6	43.9	26.4	10.5	7.8	10.4	6.2	10.5
2006	3254.6	90.7	7.7	28.1	30.7	45.9	23.2	10.5	8.6	10.1	6.8	11.5
2007	3714.9	91.5	6.9	28.7	30.9	50.6	18.4	10.8	8.7	10.0	7.5	10.5
2008	4220.1	91.7	6.4	24.8	33.8	49.4	16.7	10.9	9.3	8.3	10.2	7.8
2009	3635.3	90.9	6.5	27.6	30.8	52.9	16.2	10.9	8.3	7.0	12.4	8.5
2010	4663.8	91.2	6.3	27.1	31.1	53.5	15.3	11.1	8.2	7.6	10.5	10.9
2011	5552.1	91.0	6.2	22.4	35.2	49.7	15.0	11.7	8.9	8.2	10.2	9.0

자료 : 무역협회

### 1.6 공업구조별, 업종별 수입구조

(단위 : 억달러 %)

연도	수입액											
	(억달러)	수출용	원자재	자본재	소비재	내수용	원자재	자본재	소비재	중화학공업	경공업	IT
1988	518.1	40.7				59.3	54.7	36.9	8.2	67.5	6.8	12.0
1989	614.6	36.4				63.6	54.7	36.6	8.5	66.7	6.7	11.1
1990	698.4	32.1				67.9	54.7	36.7	8.2	67.3	6.7	11.1
1991	815.2	30.3	19.0	9.8	1.6	69.7	34.5	27.6	7.1	66.8	6.7	10.9
1992	817.8	31.4	19.5	10.3	1.6	68.6	33.0	27.6	7.6	65.0	7.0	11.5
1993	838.0	33.2	21.4	10.2	1.7	66.8	32.3	26.4	7.6	64.9	7.4	11.3
1994	1023.5	31.7	20.2	9.9	1.6	68.3	30.1	29.5	8.3	68.3	7.8	12.2
1995	1351.2	33.1	21.5	10.2	1.3	66.9	28.9	29.4	8.4	69.5	7.3	12.6
1996	1503.4	32.5	21.2	10.1	1.1	67.5	28.8	29.5	9.2	66.6	7.1	13.3
1997	1446.2	35.1	22.2	11.7	1.1	64.9	30.7	25.5	8.7	63.8	6.7	15.4
1998	932.8	48.5	28.4	18.5	1.4	51.5	26.0	18.5	6.7	63.8	5.5	19.5
1999	1197.5	46.7	26.0	19.2	1.5	53.3	25.0	20.6	7.3	66.8	5.9	22.5
2000	1604.8	45.0	26.5	17.1	1.4	55.0	24.3	23.2	7.4	66.8	5.7	22.8
2001	1411.0	43.0	25.7	15.6	1.6	57.0	26.7	20.9	9.2	64.7	6.8	19.9
2002	1521.3	40.4	22.9	15.9	1.6	59.6	27.1	21.2	10.8	66.1	7.8	19.6
2003	1788.3	41.6	23.2	16.8	1.5	58.4	26.8	20.6	10.3	66.9	7.3	19.3
2004	2244.6	41.5	24.0	16.1	1.5	58.5	28.5	20.1	8.9	67.2	6.9	17.4
2005	2612.4	40.7	24.6	14.8	1.3	59.3	29.9	19.9	8.8	66.1	6.4	16.5
2006	3093.8	40.8	26.1	13.4	1.1	59.2	30.4	19.3	9.1	64.3	6.3	15.4
2007	3568.5	40.1	25.5	13.5	1.0	59.9	31.5	18.9	9.4	65.4	6.0	15.7
2008	4352.7	40.8	28.2	11.8	0.8	59.2	34.2	16.5	8.4	62.7	5.0	14.0
2009	3230.8	40.4	25.6	13.9	0.9	59.6	32.0	18.3	9.3	65.0	5.9	15.6
2010	4252.1	40.0	26.7	12.4	0.9	60.0	32.0	18.9	9.0	64.4	5.9	14.7
2011	5244.1	39.9	28.7	10.5	0.7	60.1	33.9	16.9	9.2	59.9	5.7	12.7

자료 : 무역협회



### 1.7 국가별 수출구조

(단위 : 억달러 %)

연도	국별 수출											
	(억달러)	미국	EU	일본	중국	라틴 아메리카	대만	싱가포르	중동	홍콩	태국	말레 이시아
1988	607.0	35.3	14.7	19.8	0.6	2.6	1.6	2.2	4.6	5.9	0.9	0.7
1989	623.8	33.1	13.2	21.6	0.7	2.8	2.1	2.5	3.7	5.4	1.2	0.9
1990	650.2	29.8	15.4	19.4	0.9	3.2	1.9	2.8	4.0	5.8	1.5	1.1
1991	718.7	25.8	14.7	17.2	1.4	4.0	2.2	3.8	4.6	6.6	1.9	1.4
1992	766.3	23.6	12.8	15.1	3.5	6.5	3.0	4.2	4.6	7.7	2.0	1.5
1993	822.4	22.1	12.1	14.1	6.3	6.0	2.8	3.8	4.5	7.8	2.1	1.7
1994	960.1	21.4	11.7	14.1	6.5	6.7	2.8	4.3	4.0	8.3	1.9	1.7
1995	1250.6	19.3	13.0	13.6	7.3	5.9	3.1	5.3	3.9	8.5	1.9	2.4
1996	1297.2	16.7	11.8	12.2	8.8	6.9	3.1	5.0	4.4	8.6	2.1	3.3
1997	1361.6	15.9	12.4	10.8	10.0	6.4	3.4	4.3	3.7	8.6	1.6	3.2
1998	1323.1	17.2	13.7	9.2	9.0	6.7	3.9	3.1	5.0	7.0	1.1	2.7
1999	1436.9	20.5	14.1	11.0	9.5	6.0	4.4	3.4	4.5	6.3	1.2	2.5
2000	1722.7	21.8	13.6	11.9	10.7	5.4	4.7	3.3	4.4	6.2	1.2	2.0
2001	1504.4	20.7	13.0	11.0	12.1	6.5	3.9	2.7	4.7	6.3	1.2	1.7
2002	1624.7	20.2	13.4	9.3	14.6	5.5	4.1	2.6	4.6	6.2	1.4	2.0
2003	1938.2	17.7	12.8	8.9	18.1	4.5	3.6	2.4	4.4	7.6	1.3	2.0
2004	2538.4	16.9	14.9	8.5	19.6	4.6	3.9	2.2	4.3	7.1	1.3	1.8
2005	2844.2	14.5	15.4	8.4	21.8	5.3	3.8	2.6	4.3	5.5	1.2	1.6
2006	3254.6	13.3	14.9	8.2	21.3	6.3	4.0	2.9	4.4	5.8	1.3	1.6
2007	3714.9	12.3	15.1	7.1	22.1	6.9	3.5	3.2	5.3	5.0	1.2	1.5
2008	4220.1	11.0	13.8	6.7	21.7	7.9	2.7	3.9	6.3	4.7	1.4	1.4
2009	3635.3	10.4	12.8	6.0	23.9	7.4	2.6	3.7	6.6	5.4	1.2	1.2
2010	4663.8	10.7	11.5	6.0	25.1	7.8	3.2	3.3	6.1	5.4	1.4	1.3
2011	5552.1	10.1	10.0	7.1	24.2	7.2	3.3	3.8	5.9	5.6	1.5	1.1

자료 : 무역협회, 관세청

### 1.8 국가별 수입구조

(단위 : 억달러 %)

연도	국별 수입											
	(억달러)	미국	EU	일본	중국	라틴 아메리카	대만	싱가포르	중동	홍콩	태국	말레 이시아
1988	518.1	24.6	12.6	30.7	2.7	2.8	2.1	1.1	6.9	1.1	0.5	2.6
1989	614.6	25.9	11.5	28.4	2.8	2.5	2.2	1.0	7.5	0.9	0.7	2.4
1990	698.4	24.3	13.0	26.6	3.2	2.5	2.1	1.3	8.9	0.9	0.7	2.3
1991	815.2	23.2	13.1	25.9	4.2	2.8	1.9	1.3	8.7	0.9	0.7	2.3
1992	817.8	22.4	12.8	23.8	4.6	3.1	1.6	2.2	10.6	1.0	0.8	2.2
1993	838.0	21.4	13.3	23.9	4.7	2.8	1.7	1.8	10.5	1.1	0.6	2.3
1994	1023.5	21.1	14.2	24.8	5.3	3.2	1.8	1.6	9.1	0.6	0.6	1.8
1995	1351.2	22.5	13.5	24.1	5.5	2.9	1.9	1.6	8.8	0.6	0.7	1.9
1996	1503.4	22.2	14.1	20.9	5.7	2.9	1.8	1.7	10.0	0.8	0.8	2.0
1997	1446.2	20.8	13.1	19.3	7.0	2.8	1.7	1.7	11.9	0.6	0.9	2.3
1998	932.8	21.9	11.7	18.1	7.0	2.4	1.8	1.8	12.2	0.6	0.9	2.4
1999	1197.5	20.8	10.5	20.2	7.4	2.4	2.5	1.9	12.3	0.7	0.9	2.6
2000	1604.8	18.2	9.8	19.8	8.0	2.0	2.9	2.3	16.1	0.8	1.0	3.0
2001	1411.0	15.9	10.6	18.9	9.4	2.4	3.0	2.1	16.6	0.9	1.1	2.9
2002	1521.3	15.1	11.2	19.6	11.4	2.5	3.2	2.3	13.7	1.1	1.1	2.7
2003	1788.3	13.9	10.8	20.3	12.3	2.6	3.3	2.3	15.1	1.5	1.1	2.4
2004	2244.6	12.8	10.8	20.6	13.2	3.0	3.3	2.0	15.0	1.5	1.0	2.5
2005	2612.4	11.7	10.4	18.5	14.8	2.7	3.1	2.0	18.1	0.8	1.0	2.3
2006	3093.8	10.9	9.7	16.8	15.7	3.1	3.0	1.9	20.2	0.7	1.1	2.3
2007	3568.5	10.4	10.3	15.8	17.7	3.2	2.8	1.9	18.9	0.6	1.1	2.4
2008	4352.7	8.8	9.2	14.0	17.7	3.2	2.4	1.9	23.4	0.5	1.0	2.3
2009	3230.8	9.0	10.0	15.3	16.8	3.6	3.0	2.4	19.1	0.5	1.0	2.3
2010	4252.1	9.5	9.1	15.1	16.8	3.4	3.2	1.8	19.0	0.5	1.0	2.2
2011	5244.1	8.5	9.0	13.0	16.5	3.8	2.8	1.7	22.7	0.4	1.0	2.0

자료 : 무역협회, 관세청

## 1.9 통화금융

(단위 : %)

연도	화폐 발행액	본원 통화	협의 통화	M1-MMF	광의 통화	금융기관 유동성	광의 유동성	콜금리	소비자 물가 상승률	경상수지 / GDP	경제 성장률
1970	22.3	38.8	31.4	31.4	24.9				14.4		
1971	17.6	-3.8	15.6	15.6	29.3				9.1		10.4
1972	31.2	48.3	39.9	39.9	33.6				9.2		6.5
1973	44.3	46.0	39.7	39.7	36.1				8.5		14.8
1974	28.6	24.2	26.9	26.9	21.5				26.4		9.4
1975	23.4	39.0	25.3	25.3	25.2				26.5		7.3
1976	31.3	33.5	32.7	32.7	35.1				9.6		13.5
1977	40.4	44.1	45.0	45.0	40.1				11.0		11.8
1978	44.3	35.3	38.7	38.7	35.4				16.4		10.3
1979	21.8	23.8	23.1	23.1	29.7				21.2		8.4
1980	12.2	-6.5	21.0	21.0	44.5				32.2	-7.9	-1.9
1981	8.2	-13.6	23.4	23.4	36.1	30.7			13.7	-5.4	7.4
1982	26.6	36.5	62.8	62.8	37.0	33.1			4.8	-2.8	8.3
1983	11.0	7.1	16.3	16.3	22.9	21.7			2.0	-1.7	12.2
1984	9.5	3.7	5.7	5.7	19.0	20.2			2.4	-0.4	9.9
1985	5.2	1.7	22.8	22.8	18.1	21.3			3.0	-1.5	7.5
1986	12.1	16.2	34.3	34.3	29.5	29.1			1.4	4.0	12.2
1987	21.0	48.9	26.1	26.1	30.3	30.8			6.1	7.5	12.3
1988	16.2	30.2	21.2	21.2	29.8	28.5			7.2	7.7	11.7
1989	20.7	31.8	19.9	19.9	25.8	27.9			5.1	2.2	6.8
1990	21.1	7.7	23.7	23.7	25.3	28.7			9.3	-0.5	9.3
1991	10.6	18.2	22.8	22.8	19.5	23.6			9.3	-2.4	9.7
1992	7.7	10.9	19.5	19.5	21.5	21.8			4.5	-0.7	5.8
1993	41.6	27.5	17.2	17.2	17.4	19.0			5.8	0.8	6.3
1994	8.7	9.2	15.2	15.2	21.1	24.7			5.6	-0.8	8.8
1995	14.8	16.3	16.2	16.2	23.3	19.1	29.4		4.8	-1.5	8.9
1996	3.4	-12.2	12.9	8.2	16.7	16.7	27.7	12.6	4.9	-4.0	7.2
1997	-0.7	-12.5	12.3	6.8	19.7	13.9	24.6	23.2	6.6	-1.5	5.8
1998	-10.4	-8.1	-5.6	-5.0	23.7	12.5	21.7	6.9	4.0	11.9	-5.7
1999	41.7	37.6	40.2	38.1	5.1	8.0	18.3	4.7	1.4	5.3	10.7
2000	-5.1	-0.9	15.3	14.7	5.2	7.1	22.7	5.3	2.8	2.8	8.8
2001	4.3	16.3	25.4	23.5	8.1	11.6	30.6	4.0	3.2	1.7	4.0
2002	8.2	15.7	14.9	11.6	14.0	13.6	32.9	4.3	3.7	1.3	7.2
2003	1.3	7.3	5.4	8.6	3.0	4.7	22.5	3.8	3.4	2.4	2.8
2004	1.6	-4.8	7.6	1.1	6.3	7.1	25.6	3.3	3.0	4.5	4.6
2005	5.0	11.5	3.3	12.9	7.0	7.4	27.6	3.7	2.6	2.2	4.0
2006	6.5	19.9	11.7	9.5	12.5	10.5	32.2	4.5	2.1	1.5	5.2
2007	5.3	8.7	-14.7	-4.2	10.8	10.0	33.3	5.0	3.6	2.1	5.1
2008	4.9	15.0	4.5	4.5	12.0	9.1	34.1	3.2	4.1	0.3	2.3
2009	21.4	4.5	17.8	17.8	9.9	9.4	36.9	2.0	2.8	3.9	0.3
2010	16.0	10.0	9.9	9.9	6.0	5.9	34.7	2.5	3.0	2.9	6.3
2011	12.4	7.4	3.3	3.3	5.5	6.6	39.1	3.3	4.2	2.4	3.6

주 : 통화량은 말잔기준, 콜금리는 12월 평균, 소비자 물가상승률은 12월 기준 전년동기 대비  
 자료 : 한국은행

## 1.10 국제수지

(단위 : 백만달러)

연도	경상 수지	계정				자본수지	직접 투자	증권 투자	기타 투자	기타 자본 이전	준비 자산 증감	원화 환율
		상품 수지	서비스	소득 수지	경상 이전 수지							
1980	-5070.6	-6007.2	1176.9	-775.8	535.5	5924.4	-20.1		6648.3	4.0	-841.3	659.9
1981	-3927.4	-5199.6	1872.1	-1215.0	615.1	4937.9	54.5		5191.8	-35.4	-297.3	695.7
1982	-2133.5	-4700.2	2924.9	-1014.4	656.2	4104.4	-82.3		4390.5	-96.6	-92.6	745.7
1983	-1427.5	-3516.9	2443.7	-1078.0	723.7	2891.6	-61.4		2413.0	-79.6	74.0	798.3
1984	-385.8	-1807.9	2257.8	-1522.0	686.3	1750.1	58.1		1813.1	-82.0	-875.1	823.7
1985	-1512.5	-1692.6	1562.2	-2234.2	852.1	2663.5	-357.5		1335.4	-92.7	40.9	890.9
1986	4491.9	3413.1	2116.2	-2406.0	1368.6	-3777.1	-767.2		-2626.8	-96.2	45.8	864.4
1987	10778.9	7204.7	3473.4	-1738.2	1839.0	-11697.8	101.4		-10407.3	-209.1	-886.2	794.7
1988	14837.8	11172.4	2754.9	-1382.2	2292.7	-14157.5	371.2	-473.1	-4237.5	-353.4	-8857.3	685.1
1989	5267.2	3922.6	825.7	-613.5	1132.4	-5933.3	520.0	-708.7	-2233.7	-318.4	-3190.4	675.1
1990	-1390.4	-2297.7	-101.3	-140.9	1149.5	3223.8	-263.1	-499.7	2548.8	-331.2	1185.7	715.8
1991	-7511.1	-6447.9	-1655.8	-210.1	802.7	6733.3	-308.8	197.8	3173.6	-329.5	1143.2	757.3
1992	-2239.9	-411.8	-2496.2	-423.2	1091.3	1074.5	-433.2	76.0	-179.4	-407.0	-3708.4	788.7
1993	2972.9	3731.2	-1496.9	-449.8	1188.4	-2311.0	-751.9	-985.8	-8090.7	-475.1	-3007.7	809.4
1994	-3507.7	-3114.0	-1124.5	-549.6	1280.4	5247.7	-1652.1	-2480.8	5862.4	-436.5	-4646.2	792.0
1995	-8012.1	-4420.1	-2189.8	-1383.3	-18.9	9235.8	-1776.2	-2907.3	6953.8	-487.6	-7044.9	771.0
1996	-22953.1	-15461.5	-5563.9	-1878.5	-49.2	21888.0	-2344.7	-6412.6	11034.3	-597.6	-1388.6	839.0
1997	-8182.6	-3860.8	-2432.6	-2512.1	622.9	13288.0	-1605.2	1075.9	-10716.2	-607.6	11921.7	1494.9
1998	42644.2	43236.9	1704.8	-5617.9	3320.4	-35737.9	1182.1	-1998.9	-4237.9	171.1	-30975.0	1214.1
1999	24478.7	27892.7	-158.1	-5124.8	1868.9	-20307.3	5537.8	1282.0	-11149.3	-389.3	-22982.9	1138.8
2000	14802.9	18655.7	-2036.5	-2382.6	566.3	-13383.0	4801.9	-520.3	-5796.0	-615.2	-23771.2	1214.0
2001	8428.1	13029.2	-2968.8	-1247.1	-385.2	-11086.1	1332.0	-5521.0	-10694.7	-731.0	-7575.8	1290.1
2002	7541.9	15203.2	-6442.3	399.3	-1618.3	-7009.8	-631.9	-5031.6	5799.6	-1086.8	-11799.4	1208.2
2003	15584.3	24027.9	-5792.2	253.2	-2904.6	-16347.4	-609.8	-5402.8	-6396.3	-1398.4	-25849.4	1193.1
2004	32312.4	39660.5	-5957.8	1041.7	-2432.0	-35466.6	3595.4	-11775.8	-7218.0	-1752.8	-38710.5	1050.9
2005	18606.5	32856.9	-9951.6	-1817.3	-2481.5	-19529.4	-57.8	-17631.6	4402.8	-2340.4	-19805.8	1024.2
2006	14083.3	31433.5	-13331.8	74.5	-4092.9	-14151.4	-7588.2	-31285.9	41421.4	-3126.1	-22112.9	925.8
2007	21769.7	37129.1	-11967.3	135.0	-3527.1	-23876.6	-17935.2	-56436.1	32187.5	-2387.5	-15128.4	931.0
2008	3197.5	5170.1	-5734.1	4435.4	-673.9	-1154.0	-16940.6	23484.3	-23593.2	109.3	56446.0	1372.1
2009	32790.5	37866.0	-6640.5	2276.7	-711.7	-34651.2	-14948.0	1435.5	2038.9	289.6	-68666.4	1167.2
2010	29393.5	40082.5	-8626.0	1015.9	-3078.9	-27478.5	-22184.3	-1189.5	-21414.4	-217.9	-26970.6	1147.6
2011	26505.3	30950.3	-4377.4	2455.8	-2523.4	-31964.6	-15694.0	-5230.6	-11084.9	150.0	-13912.6	1147.5

주 : 원화환율은 원/달러이고 각 연도별 12월 평균기준

자료 : 한국은행

## 2.1 경기종합지수

(단위 : 2005=100, %)

연도	선행 지수			동행 지수						후행 지수		
	전년 동월비	전월비		전년 동월비	전월비	순환 변동치	추세	추세의 전년 동월비	전년 동월비	전월비		
2008.04	114.4	2.5	-0.3	120.8	6.3	0.1	102.6	117.7	4.9	123.6	8.0	0.3
2008.05	113.9	1.5	-0.4	120.8	5.8	0.0	102.1	118.3	5.0	124.2	7.9	0.5
2008.06	113.0	0.1	-0.8	120.4	4.8	-0.3	101.4	118.7	4.9	125.4	8.3	1.0
2008.07	112.3	-0.9	-0.6	120.3	4.1	-0.1	100.9	119.2	4.9	126.4	8.5	0.8
2008.08	112.8	-0.9	0.4	120.6	3.7	0.2	100.7	119.8	5.0	127.2	8.5	0.6
2008.09	113.7	-0.4	0.8	121.1	3.6	0.4	100.7	120.3	5.0	127.6	8.1	0.3
2008.10	114.4	0.0	0.6	121.1	3.0	0.0	100.3	120.7	4.9	128.3	7.9	0.5
2008.11	114.5	-0.1	0.1	120.1	1.6	-0.8	99.1	121.2	4.8	128.6	7.4	0.2
2008.12	114.9	0.2	0.3	118.1	-0.5	-1.7	97.1	121.6	4.8	128.5	6.6	-0.1
2009.01	115.5	0.8	0.5	116.7	-2.0	-1.2	95.6	122.1	4.7	127.4	4.9	-0.9
2009.02	116.6	1.8	1.0	116.7	-2.3	0.0	95.2	122.6	4.7	126.7	3.6	-0.5
2009.03	117.4	2.6	0.7	117.7	-1.8	0.9	95.6	123.1	4.7	126.1	2.4	-0.5
2009.04	119.7	4.7	2.0	119.2	-0.9	1.3	96.4	123.7	4.8	126.2	1.8	0.1
2009.05	121.5	6.4	1.5	120.0	-0.3	0.7	96.7	124.1	4.7	126.1	1.1	-0.1
2009.06	123.7	8.4	1.8	122.0	1.4	1.7	97.9	124.6	4.7	126.9	1.1	0.6
2009.07	124.6	9.2	0.7	123.0	2.4	0.8	98.3	125.1	4.7	127.6	1.2	0.6
2009.08	125.6	10.0	0.8	123.8	3.4	0.7	98.5	125.7	4.8	128.6	1.7	0.8
2009.09	126.7	10.7	0.9	124.7	4.3	0.7	98.8	126.2	4.8	129.4	2.2	0.6
2009.10	128.5	11.8	1.4	125.8	5.4	0.9	99.2	126.8	4.8	130.6	2.9	0.9
2009.11	130.1	12.6	1.2	126.8	6.3	0.8	99.6	127.3	4.8	131.5	3.5	0.7
2009.12	131.0	12.5	0.7	127.5	6.7	0.6	99.7	127.9	4.9	132.6	4.3	0.8
2010.01	131.5	12.0	0.4	128.2	7.1	0.5	99.8	128.5	5.0	133.5	4.9	0.7
2010.02	131.5	11.0	0.0	129.4	7.9	0.9	100.3	129.0	5.0	134.8	5.8	1.0
2010.03	131.5	10.0	0.0	130.2	8.3	0.6	100.5	129.6	5.0	136.2	6.8	1.0
2010.04	131.2	8.6	-0.2	131.1	8.7	0.7	100.7	130.2	5.1	137.7	7.8	1.1
2010.05	131.6	7.8	0.3	131.8	8.7	0.5	100.8	130.8	5.1	139.0	8.6	0.9
2010.06	132.1	7.0	0.4	132.4	8.5	0.5	100.9	131.2	5.0	140.0	9.1	0.7
2010.07	132.9	6.5	0.6	133.3	8.4	0.7	101.1	131.8	5.0	141.1	9.5	0.8
2010.08	133.2	5.7	0.2	133.6	7.7	0.2	100.9	132.4	5.1	142.1	9.7	0.7
2010.09	133.5	5.0	0.2	133.6	6.8	0.0	100.5	132.9	5.0	142.6	9.4	0.4
2010.10	133.0	3.8	-0.4	133.5	5.9	-0.1	99.9	133.6	5.1	143.3	9.1	0.5
2010.11	133.3	3.4	0.2	134.0	5.5	0.4	99.9	134.1	5.1	144.1	8.9	0.6
2010.12	133.5	3.0	0.2	135.0	5.6	0.7	100.2	134.7	5.1	145.3	8.9	0.8
2011.01	134.6	3.3	0.8	136.7	6.2	1.3	101.1	135.2	5.0	146.2	8.6	0.6
2011.02	134.8	2.9	0.1	137.1	5.8	0.3	100.9	135.9	5.1	146.9	8.2	0.5
2011.03	134.7	2.4	-0.1	137.6	5.6	0.4	100.8	136.5	5.1	147.8	8.0	0.6
2011.04	134.3	1.8	-0.3	137.5	5.0	-0.1	100.3	137.1	5.1	148.8	7.9	0.7
2011.05	134.8	2.0	0.4	138.2	5.1	0.5	100.4	137.6	5.0	150.0	8.0	0.8
2011.06	135.7	2.5	0.7	139.1	5.2	0.7	100.6	138.3	5.1	151.2	8.0	0.8
2011.07	136.4	2.8	0.5	140.0	5.4	0.6	100.8	138.9	5.1	152.4	8.1	0.8
2011.08	136.6	2.8	0.1	140.7	5.4	0.5	100.9	139.4	5.0	153.6	8.1	0.8
2011.09	136.6	2.6	0.0	140.7	4.9	0.0	100.4	140.1	5.1	154.5	8.0	0.6
2011.10	136.8	2.5	0.1	141.1	4.8	0.3	100.3	140.7	5.1	155.3	7.9	0.5
2011.11	137.1	2.5	0.2	141.1	4.4	0.0	99.8	141.4	5.2	156.3	7.9	0.6
2011.12	137.7	2.7	0.4	141.7	4.4	0.4	99.8	142.0	5.2	157.8	8.2	1.0
2012.01	138.7	3.3	0.7	141.9	4.1	0.1	99.6	142.5	5.1	158.8	8.2	0.6
2012.02	140.1	4.1	1.0	143.1	4.5	0.8	100.0	143.1	5.1	159.9	8.3	0.7
2012.03	140.7	4.3	0.4	143.2	4.1	0.1	99.6	143.8	5.1	160.5	8.0	0.4
2012.04	141.2	4.5	0.4	143.6	4.0	0.3	99.4	144.5	5.2	161.5	7.9	0.6

주 : 전년동월비 = 100\*(지수/지수의 12개월 중심항 -1), 추세 = 100\*지수/순환변동치

자료 : 통계청

## 2.2 경기 및 생산의 확산지수

연도	선행 지수	누적	광공업 서비스 생산	누적	광공업 생산	누적	서비스 생산	누적
2008.04	20.0	8.7	54.3	18.3	50.0	17.5	63.6	19.7
2008.05	40.0	26.1	34.3	29.8	29.2	27.8	45.5	33.8
2008.06	40.0	43.5	54.3	48.1	50.0	45.3	63.6	53.6
2008.07	40.0	60.9	64.3	69.8	66.7	68.7	59.1	71.9
2008.08	40.0	78.3	42.9	84.2	37.5	81.9	54.5	88.8
2008.09	40.0	95.7	51.4	101.6	58.3	102.3	36.4	100.1
2008.10	40.0	113.0	48.6	117.9	50.0	119.9	45.5	114.2
2008.11	10.0	117.4	14.3	122.7	12.5	124.2	18.2	119.9
2008.12	30.0	130.4	17.1	128.5	20.8	131.5	9.1	122.7
2009.01	40.0	147.8	28.6	138.1	20.8	138.9	45.5	136.8
2009.02	60.0	173.9	57.1	157.4	50.0	156.4	72.7	159.3
2009.03	70.0	204.3	77.1	183.4	83.3	185.6	63.6	179.1
2009.04	90.0	243.5	74.3	208.4	75.0	211.9	72.7	201.6
2009.05	80.0	278.3	58.6	228.2	45.8	228.0	86.4	228.4
2009.06	100.0	321.7	77.1	254.2	75.0	254.3	81.8	253.8
2009.07	90.0	360.9	65.7	276.3	70.8	279.2	54.5	270.7
2009.08	80.0	395.7	71.4	300.4	66.7	302.6	81.8	296.1
2009.09	80.0	430.4	87.1	329.7	83.3	331.8	95.5	325.7
2009.10	80.0	465.2	71.4	353.8	66.7	355.2	81.8	351.1
2009.11	90.0	504.3	48.6	370.2	45.8	371.3	54.5	368.0
2009.12	70.0	534.8	78.6	396.6	75.0	397.6	86.4	394.8
2010.01	60.0	560.9	54.3	414.9	50.0	415.1	63.6	414.6
2010.02	40.0	578.3	80.0	441.9	75.0	441.4	90.9	442.8
2010.03	40.0	595.7	51.4	459.2	41.7	456.0	72.7	465.3
2010.04	50.0	617.4	60.0	479.4	58.3	476.5	63.6	485.1
2010.05	50.0	639.1	77.1	505.4	79.2	504.3	72.7	507.6
2010.06	60.0	665.2	74.3	530.4	75.0	530.6	72.7	530.2
2010.07	80.0	700.0	50.0	547.3	43.8	545.9	63.6	549.9
2010.08	60.0	726.1	42.9	561.7	37.5	559.1	54.5	566.9
2010.09	50.0	747.8	54.3	580.0	45.8	575.2	72.7	589.4
2010.10	30.0	760.9	62.9	601.2	66.7	598.5	54.5	606.3
2010.11	10.0	765.2	77.1	627.2	75.0	624.8	81.8	631.7
2010.12	50.0	787.0	81.4	654.6	79.2	652.6	86.4	658.5
2011.01	60.0	813.0	88.6	684.5	83.3	681.9	100.0	689.5
2011.02	60.0	839.1	37.1	697.0	29.2	692.1	54.5	706.5
2011.03	50.0	860.9	45.7	712.4	50.0	709.6	36.4	717.7
2011.04	30.0	873.9	31.4	723.0	29.2	719.9	36.4	729.0
2011.05	40.0	891.3	48.6	739.4	43.8	735.2	59.1	747.4
2011.06	50.0	913.0	68.6	762.5	66.7	758.6	72.7	769.9
2011.07	70.0	943.5	80.0	789.4	70.8	783.4	100.0	800.9
2011.08	40.0	960.9	51.4	806.7	41.7	798.1	72.7	823.5
2011.09	20.0	969.6	40.0	820.2	41.7	812.7	36.4	834.8
2011.10	20.0	978.3	25.7	828.9	20.8	820.0	36.4	846.1
2011.11	30.0	991.3	40.0	842.4	41.7	834.6	36.4	857.3
2011.12	40.0	1008.7	28.6	852.0	25.0	843.4	36.4	868.6
2012.01	30.0	1021.7	74.3	877.0	75.0	869.7	72.7	891.2
2012.02	30.0	1034.8	60.0	897.2	54.2	888.7	72.7	913.7
2012.03	40.0	1052.2	28.6	906.9	25.0	897.4	36.4	925.0
2012.04	50.0	1073.9	40.0	920.3	41.7	912.1	36.4	936.3

주) : 경기확산지수(DI)= 50 이상은 경기확장기, 50 이하는 경기수축기, 50은 경기전환점  
 자료 : 통계청, 국회예산정책처 제작

### 2.3 기업실사지수(BSI)

연도	전경련		한국은행(전망)			한국은행(실적)			IT경기	
	전망	실적	전산업	제조업	비제조업	전산업	제조업	비제조업	전망	실적
2008.06	95.3	79.1	84.0	88.0	82.0	76.0	77.0	75.0	92.0	81.0
2008.07	83.2	80.8	76.0	77.0	75.0	75.0	76.0	74.0	84.0	81.0
2008.08	80.8	83.1	74.0	74.0	75.0	73.0	75.0	72.0	84.0	81.0
2008.09	98.3	76.8	78.0	79.0	77.0	73.0	73.0	73.0	83.0	76.0
2008.10	84.9	64.6	76.0	78.0	75.0	65.0	67.0	64.0	80.0	72.0
2008.11	63.7	53.7	64.0	65.0	63.0	57.0	54.0	60.0	67.0	58.0
2008.12	55.0	52.4	57.0	52.0	60.0	53.0	46.0	59.0	54.0	53.0
2009.01	52.0	58.1	50.0	44.0	55.0	54.0	47.0	59.0	52.0	53.0
2009.02	66.0	62.4	54.0	49.0	59.0	52.0	43.0	59.0	56.0	57.0
2009.03	76.1	89.0	56.0	50.0	61.0	60.0	57.0	61.0	61.0	71.0
2009.04	86.7	93.7	62.0	60.0	63.0	70.0	69.0	71.0	75.0	71.0
2009.05	103.8	100.9	73.0	71.0	74.0	74.0	74.0	74.0	78.0	72.0
2009.06	100.2	96.6	76.0	76.0	76.0	76.0	77.0	76.0	81.0	73.0
2009.07	98.7	98.5	78.0	78.0	78.0	78.0	81.0	76.0	81.0	73.0
2009.08	99.8	96.0	79.0	80.0	78.0	81.0	86.0	76.0	85.0	77.0
2009.09	117.0	110.5	87.0	93.0	82.0	84.0	90.0	78.0	93.0	84.0
2009.10	116.5	107.5	88.0	94.0	82.0	88.0	92.0	84.0	91.0	85.0
2009.11	109.0	103.8	88.0	93.0	84.0	85.0	89.0	81.0	88.0	82.0
2009.12	105.9	104.8	85.0	85.0	84.0	89.0	89.0	89.0	88.0	85.0
2010.01	103.1	99.2	87.0	90.0	84.0	90.0	93.0	86.0	90.0	79.0
2010.02	102.3	98.7	89.0	92.0	87.0	90.0	94.0	86.0	87.0	82.0
2010.03	116.2	113.1	96.0	101.0	91.0	92.0	99.0	86.0	92.0	88.0
2010.04	111.2	108.9	96.0	105.0	88.0	96.0	103.0	90.0	92.0	87.0
2010.05	113.4	111.9	100.0	107.0	94.0	97.0	103.0	90.0	94.0	91.0
2010.06	108.9	109.4	96.0	104.0	90.0	96.0	105.0	88.0	95.0	92.0
2010.07	107.3	105.0	95.0	104.0	87.0	96.0	103.0	89.0	97.0	89.0
2010.08	100.7	98.6	95.0	102.0	89.0	90.0	98.0	83.0	95.0	89.0
2010.09	111.1	104.1	94.0	104.0	85.0	88.0	92.0	84.0	98.0	86.0
2010.10	113.1	104.3	93.0	99.0	86.0	91.0	94.0	89.0	99.0	90.0
2010.11	107.1	103.5	90.0	92.0	88.0	91.0	92.0	91.0	97.0	90.0
2010.12	104.2	102.1	92.0	91.0	92.0	91.0	92.0	90.0	93.0	94.0
2011.01	101.8	99.1	89.0	92.0	87.0	88.0	90.0	85.0	95.0	88.0
2011.02	98.0	92.2	87.0	91.0	84.0	84.0	88.0	79.0	93.0	88.0
2011.03	113.5	107.8	90.0	96.0	85.0	87.0	93.0	80.0	93.0	89.0
2011.04	99.3	98.4	89.0	95.0	83.0	91.0	98.0	85.0	95.0	89.0
2011.05	104.3	98.9	94.0	100.0	89.0	90.0	94.0	86.0	96.0	89.0
2011.06	104.3	99.6	91.0	97.0	86.0	88.0	91.0	85.0	93.0	86.0
2011.07	101.3	96.2	87.0	90.0	84.0	87.0	91.0	84.0	92.0	84.0
2011.08	98.9	86.8	87.0	91.0	83.0	80.0	80.0	81.0	89.0	83.0
2011.09	96.3	96.4	85.0	86.0	83.0	82.0	81.0	82.0	90.0	84.0
2011.10	101.4	95.0	86.0	86.0	86.0	83.0	82.0	84.0	90.0	87.0
2011.11	96.4	93.0	83.0	82.0	84.0	81.0	83.0	78.0	89.0	85.0
2011.12	94.8	90.1	82.0	83.0	82.0	81.0	80.0	83.0	88.0	85.0
2012.01	88.3	88.6	79.0	79.0	79.0	78.0	78.0	78.0	85.0	
2012.02	91.0	92.2	80.0	81.0	79.0	79.0	80.0	78.0		
2012.03	106.1	101.4	82.0	84.0	80.0	81.0	81.0	80.0		
2012.04	98.4	97.5	84.0	85.0	82.0	83.0	84.0	82.0		
2012.05	104.7	95.7	88.0	90.0	85.0	82.0	84.0	81.0		
2012.06	98.3		84.0	86.0	83.0					

주 : IT경기 데이터는 한국은행에서 지연발표  
 자료 : 전경련, 한국은행, 중소기업은행

## 2.4 경제활동별 국내총생산

(단위 : %)

연도	GDP	경제활동별								
		농림 어업	광업	제조업	음식료 담배	섬유 가죽	목재 종이 출판인쇄	석유석탄 화학	비금속 광물	금속 제품
2004	4.6	9.1	-0.4	10.0	2.3	-4.4	-3.9	6.8	1.1	8.9
2005	4.0	1.3	-0.4	6.2	-3.1	-0.7	0.7	2.5	0.6	6.3
2006	5.2	1.5	0.0	8.1	-0.4	2.7	1.6	5.5	3.5	-1.1
2007	5.1	4.0	-4.1	7.2	1.8	-2.1	-0.1	3.6	4.7	5.4
2008	2.3	5.6	0.6	2.9	1.2	2.1	2.8	0.2	1.9	-9.4
2009	0.3	3.2	-0.8	-1.5	-3.2	-7.0	5.9	-1.7	6.5	-6.7
2010	6.3	-4.4	-8.6	14.7	0.1	5.9	4.4	9.8	5.0	16.1
2011	3.6	-2.0	-4.6	7.2	2.2	1.1	-2.3	4.3	-1.9	9.6
2003. III	2.0	-9.6	4.0	4.3	1.3	-14.7	-3.1	0.8	5.5	3.7
2003. IV	3.9	-8.0	6.4	8.5	0.3	-9.3	1.5	2.7	6.1	3.4
2004. I	5.2	8.2	3.6	10.9	4.7	-3.1	-4.6	8.1	6.8	11.0
2004. II	5.9	7.6	0.1	12.9	3.8	-3.7	-1.0	7.8	3.6	8.9
2004. III	4.8	8.3	-0.6	10.4	0.3	-4.2	-3.2	6.3	-0.4	8.8
2004. IV	2.7	11.6	-3.8	6.2	0.5	-6.4	-6.5	5.0	-3.8	7.1
2005. I	2.7	0.4	-5.9	4.8	-7.8	-4.4	-0.9	0.4	-3.6	5.3
2005. II	3.4	4.8	2.6	3.9	-3.5	-0.7	-1.8	1.5	3.6	5.0
2005. III	4.5	3.8	-0.1	6.7	1.1	-0.6	2.1	5.1	-0.1	6.1
2005. IV	5.1	-3.1	0.7	9.3	-2.2	2.5	3.1	3.2	1.5	8.8
2006. I	6.1	3.9	9.3	9.4	2.1	6.3	4.0	7.3	8.2	-3.3
2006. II	5.1	-0.3	0.8	9.1	-0.9	1.8	2.1	6.7	-1.4	-1.0
2006. III	5.0	-1.4	-5.1	8.7	1.4	4.0	0.9	5.1	7.0	1.5
2006. IV	4.6	4.2	-3.7	5.4	-3.9	-1.0	-0.1	3.1	1.8	-1.6
2007. I	4.5	1.6	-2.8	4.5	1.0	-3.0	0.0	2.1	2.3	6.3
2007. II	5.3	7.0	-4.9	7.2	3.4	-1.0	-0.7	4.2	3.8	6.6
2007. III	4.9	8.2	-1.8	6.3	-2.4	-3.4	-3.9	2.6	0.6	3.4
2007. IV	5.7	-0.7	-6.6	10.2	5.3	-0.9	4.0	5.3	11.2	5.3
2008. I	5.5	7.8	-2.6	8.9	3.9	4.2	4.4	4.6	10.0	-4.8
2008. II	4.4	4.6	0.9	8.3	1.5	0.9	4.9	2.8	4.1	-5.2
2008. III	3.3	4.3	4.5	5.3	1.8	5.7	7.3	2.8	7.7	-5.5
2008. IV	-3.3	6.5	-0.3	-9.4	-2.0	-2.1	-4.3	-8.7	-10.5	-20.9
2009. I	-4.2	2.5	-4.2	-13.6	-6.7	-9.8	-4.0	-12.2	-2.0	-21.5
2009. II	-2.1	0.0	9.0	-7.1	-4.4	-11.4	2.4	-4.2	3.2	-13.8
2009. III	1.0	5.0	-3.3	1.8	-1.3	-5.5	11.3	1.3	7.9	-3.8
2009. IV	6.3	5.0	-6.5	13.1	-0.7	-1.6	13.4	8.5	15.9	13.7
2010. I	8.7	-0.1	-5.5	22.4	1.1	5.8	11.3	16.3	14.7	27.4
2010. II	7.6	-2.2	-17.0	17.6	-1.5	13.6	7.0	9.4	9.9	24.2
2010. III	4.5	-7.8	-9.9	9.5	-1.8	-0.7	-3.6	5.4	-2.3	6.8
2010. IV	4.9	-5.9	1.0	11.0	2.8	5.9	4.1	9.3	-0.2	9.7
2011. I	4.2	-7.9	-16.5	10.0	4.1	5.2	2.5	7.7	-1.8	9.9
2011. II	3.5	-1.9	0.5	7.5	3.5	-1.5	-2.9	4.3	-3.0	5.4
2011. III	3.6	-4.1	5.7	6.3	2.0	2.5	-0.7	3.1	-3.5	11.1
2011. IV	3.3	3.7	-9.2	5.4	-0.3	-1.4	-7.2	2.3	0.7	12.1
2012. I	2.8	2.1	10.8	4.2						

주 : 전년동기비

자료 : 한국은행

## 2.4 경제활동별 국내총생산(계속)

(단위 : %)

연도										
	산업용 기계	전기전자 기기	정밀기기	운수 장비 제조	가구 기타 제조	전기 가스 수도	건설업	도소매 음식 숙박	운수, 창고	정보 통신업
2004	8.2	21.9	18.9	14.4	-6.6	6.9	2.0	-0.1	6.3	6.6
2005	8.0	13.1	3.8	7.5	2.5	7.4	-0.3	2.1	2.7	6.7
2006	10.6	16.4	19.2	13.4	8.4	4.1	2.2	4.0	5.1	5.5
2007	12.6	11.3	18.0	9.4	5.1	3.8	2.6	5.2	5.5	3.7
2008	5.6	8.5	0.8	10.1	-2.0	6.2	-2.5	1.4	4.8	3.4
2009	-10.4	4.0	-6.7	0.6	1.8	4.1	1.8	-0.9	-5.8	2.2
2010	25.6	27.1	16.2	6.9	5.1	4.3	-2.7	7.1	10.3	3.9
2011	14.6	6.5	7.7	10.9	5.1	2.9	-4.6	4.6	3.8	5.5
2003. III	7.9	20.2	-6.6	-3.8	-0.8	0.8	7.9	-3.7	1.0	3.7
2003. IV	8.5	22.4	4.3	13.4	11.0	1.0	8.9	-2.5	3.3	4.8
2004. I	5.4	25.7	24.8	8.8	-4.1	6.8	5.8	-0.7	7.9	7.1
2004. II	12.8	32.7	19.0	10.9	-2.5	6.8	4.3	0.3	9.1	7.0
2004. III	9.3	19.0	22.3	24.4	-4.0	8.1	2.6	-0.1	5.8	5.0
2004. IV	5.2	12.6	10.6	14.8	-15.5	5.7	-2.7	0.2	2.9	7.3
2005. I	6.0	10.6	-9.3	14.0	-4.6	7.2	-3.6	-0.2	2.0	5.4
2005. II	4.2	5.4	1.2	11.1	-4.5	7.5	1.7	2.7	1.6	5.1
2005. III	9.0	14.2	10.4	1.4	6.6	5.6	-0.1	2.7	2.3	8.1
2005. IV	13.2	21.6	13.5	4.4	14.2	9.7	0.0	3.1	4.8	7.8
2006. I	12.8	16.1	25.9	16.7	16.3	5.8	2.2	5.7	5.2	6.4
2006. II	9.1	21.6	17.6	12.4	12.5	2.6	-2.4	6.2	5.8	5.9
2006. III	13.8	15.7	20.0	14.6	3.7	5.8	2.6	3.3	4.8	4.0
2006. IV	7.5	12.8	14.7	10.8	1.5	1.9	6.1	1.3	4.6	5.6
2007. I	12.1	5.9	15.9	3.7	-4.9	2.8	4.2	5.3	6.0	2.7
2007. II	10.0	10.0	25.6	9.8	1.8	2.0	2.9	4.7	5.2	3.0
2007. III	9.6	12.6	13.9	11.1	12.1	3.4	1.5	3.5	5.9	4.7
2007. IV	18.7	15.6	16.2	12.6	12.3	7.3	2.2	7.4	5.0	4.5
2008. I	10.4	22.5	2.9	12.9	3.6	10.1	0.8	3.7	6.7	6.4
2008. II	6.0	22.5	-1.7	15.8	0.3	4.6	-1.4	3.0	6.4	5.4
2008. III	13.8	9.5	7.3	10.2	-3.3	6.6	-0.8	3.5	6.2	2.8
2008. IV	-6.5	-15.0	-4.7	2.5	-7.9	2.7	-6.8	-4.2	0.1	-0.2
2009. I	-19.4	-13.6	-10.0	-11.7	-6.8	5.3	-0.1	-3.6	-9.1	0.5
2009. II	-16.9	-2.6	-6.3	-6.9	-7.2	3.2	3.2	-3.2	-9.2	2.4
2009. III	-12.9	5.1	-13.0	13.9	6.9	6.6	0.2	-1.8	-5.9	1.6
2009. IV	8.7	29.8	2.8	7.7	15.0	0.7	3.2	5.0	1.3	4.1
2010. I	18.3	42.6	18.5	17.4	6.5	3.2	-1.5	7.7	10.8	4.3
2010. II	36.0	27.5	12.9	7.8	15.1	5.5	-2.1	6.9	13.2	3.5
2010. III	29.6	21.9	14.2	0.7	-1.9	3.1	-2.0	6.6	8.3	3.5
2010. IV	18.9	20.6	19.6	4.2	1.6	6.0	-4.7	7.0	9.2	4.5
2011. I	21.6	11.8	3.9	10.3	10.1	3.0	-9.6	5.1	5.2	5.0
2011. II	21.0	7.6	8.0	12.5	5.6	2.4	-7.1	5.5	3.3	5.3
2011. III	11.4	2.6	13.6	12.1	6.5	0.7	-2.7	4.0	4.0	6.0
2011. IV	6.6	4.7	5.4	8.7	-0.5	5.7	-0.6	3.9	2.9	5.6
2012. I						1.0	3.0	2.6	2.5	4.5

주 : 전년동기비

자료 : 한국은행



## 2.4 경제활동별 국내총생산(계속)

(단위 : %)

연도	경제활동별						
	금융 보험	부동산	사업 서비스	공공 행정 국방	교육 서비스	보건 사회 복지	기타 서비스
2004	-0.1	1.8	2.2	2.3	3.0	6.0	1.6
2005	5.7	3.4	2.1	2.8	2.3	6.6	3.8
2006	4.2	2.2	4.8	4.8	4.4	6.4	5.2
2007	10.8	1.4	5.2	3.3	3.0	8.3	4.6
2008	4.9	1.5	2.8	1.4	3.3	3.9	1.4
2009	4.4	-0.2	-0.6	3.8	1.0	7.9	1.4
2010	2.4	1.3	3.1	1.6	1.2	6.8	2.6
2011	1.6	2.2	1.0	1.2	0.2	4.6	1.1
2003. III	1.4	0.9	5.7	2.4	4.5	9.9	0.9
2003. IV	2.9	2.4	6.8	2.5	4.4	2.5	2.4
2004. I	-1.2	2.3	6.0	2.2	3.2	1.6	4.3
2004. II	1.1	1.6	3.2	2.5	3.0	10.2	2.0
2004. III	1.2	2.5	1.5	2.3	2.8	6.0	1.4
2004. IV	-1.5	1.0	-0.9	2.3	2.9	6.4	-1.0
2005. I	6.1	3.9	1.3	2.4	2.0	3.7	3.3
2005. II	4.1	2.8	1.6	2.6	2.2	7.5	4.3
2005. III	5.7	3.6	1.6	3.0	2.4	7.2	4.3
2005. IV	6.9	3.2	3.6	3.1	2.4	7.9	3.3
2006. I	6.5	2.0	4.2	5.0	3.5	7.3	4.1
2006. II	4.2	1.6	5.5	4.7	4.3	5.5	5.0
2006. III	2.1	1.7	5.1	4.8	4.9	7.5	5.7
2006. IV	3.9	3.4	4.5	4.7	4.7	5.4	5.9
2007. I	6.9	2.2	3.8	3.2	3.6	10.0	4.5
2007. II	10.5	1.4	5.5	3.4	2.5	8.6	4.3
2007. III	13.8	1.7	5.3	3.5	2.4	6.3	4.3
2007. IV	11.9	0.5	6.1	3.1	3.5	8.2	5.3
2008. I	10.5	1.5	5.1	2.1	3.6	4.4	3.1
2008. II	4.1	2.8	4.0	1.4	3.7	4.2	2.9
2008. III	3.4	1.5	3.0	0.8	3.1	4.2	-0.2
2008. IV	1.9	0.2	0.1	1.2	2.9	2.9	0.0
2009. I	2.0	-0.2	-3.3	3.1	1.6	6.2	0.4
2009. II	5.8	-1.2	-1.0	4.0	1.2	6.5	0.9
2009. III	4.3	-0.3	0.2	4.0	0.1	8.8	2.3
2009. IV	5.2	1.0	1.2	3.8	1.2	10.0	2.0
2010. I	5.4	3.3	4.9	2.4	1.9	7.1	1.1
2010. II	0.6	1.9	3.1	1.7	0.7	9.7	2.4
2010. III	1.1	0.2	2.2	1.2	0.9	6.6	3.8
2010. IV	2.7	-0.2	2.5	1.2	1.2	3.7	2.9
2011. I	2.1	1.7	-1.0	0.8	1.2	5.8	2.1
2011. II	1.6	2.5	0.3	1.0	0.6	4.0	1.1
2011. III	0.8	3.0	1.8	1.3	0.1	3.8	1.0
2011. IV	1.9	1.6	2.3	1.5	-0.9	4.9	0.4
2012. I	1.3	0.0	3.4	2.0	0.9	6.0	0.8

주 : 전년동기비  
자료 : 한국은행

## 2.5 지출항목별 국내총생산

(단위 : %)

연도	GDP											
	최종소비	(민간)	(정부)	총자본 형성	(건설)	(설비)	(무형)	총수출	(재화)	총수입	(재화)	
2004	4.6	1.0	0.3	3.8	2.6	1.3	3.8	0.9	19.7	19.8	11.7	11.2
2005	4.0	4.6	4.6	4.3	2.3	-0.4	5.3	8.0	7.8	9.4	7.6	7.3
2006	5.2	5.1	4.7	6.6	4.4	0.5	8.2	8.0	11.4	12.9	11.3	11.5
2007	5.1	5.1	5.1	5.4	3.5	1.4	9.3	5.6	12.6	11.9	11.7	10.9
2008	2.3	2.0	1.3	4.3	0.0	-2.8	-1.0	2.0	6.6	4.6	4.4	4.5
2009	0.3	1.2	0.0	5.6	-13.5	3.4	-9.8	1.7	-1.2	-0.2	-8.0	-7.8
2010	6.3	4.1	4.4	2.9	15.8	-3.7	25.7	1.7	14.7	16.0	17.3	18.4
2011	3.6	2.2	2.3	2.1	1.5	-5.0	3.7	8.2	9.5	10.5	6.5	8.7
2003. III	2.0	0.0	-1.0	4.5	3.0	8.3	-5.8	1.5	11.9	15.3	8.8	9.4
2003. IV	3.9	-0.4	-1.4	4.2	0.5	9.0	-2.2	1.0	23.7	26.4	12.8	14.1
2004. I	5.2	-0.1	-0.9	3.6	-0.8	5.3	-0.6	-0.2	26.1	27.0	9.7	9.8
2004. II	5.9	1.3	0.5	4.7	2.9	4.2	6.4	2.4	29.3	30.5	18.3	18.1
2004. III	4.8	1.0	0.3	3.9	2.2	1.2	7.7	-2.5	18.9	18.1	10.1	10.4
2004. IV	2.7	1.8	1.5	3.2	5.6	-3.5	1.8	3.1	8.3	7.7	9.7	7.3
2005. I	2.7	2.7	2.5	3.7	1.8	-3.1	3.4	10.4	6.1	7.1	5.3	3.2
2005. II	3.4	4.7	4.7	4.7	2.9	0.9	2.8	6.4	5.0	6.3	7.1	5.3
2005. III	4.5	5.9	5.7	6.3	2.5	-0.3	4.1	8.8	10.6	13.3	11.7	11.9
2005. IV	5.1	4.9	5.5	2.7	1.9	0.3	10.8	7.2	9.2	10.8	6.4	8.9
2006. I	6.1	5.8	5.7	6.0	5.1	1.9	7.2	6.3	11.5	13.3	10.6	10.4
2006. II	5.1	4.9	4.5	6.7	3.9	-4.2	8.0	7.4	13.6	15.3	13.1	14.5
2006. III	5.0	4.6	4.3	6.0	3.9	-0.5	12.0	8.5	12.4	14.1	11.6	12.2
2006. IV	4.6	5.1	4.5	7.5	4.9	5.1	5.7	9.1	8.3	9.4	10.0	9.2
2007. I	4.5	5.1	4.9	5.9	0.0	4.4	12.6	6.8	12.3	11.3	10.6	9.2
2007. II	5.3	5.4	5.2	6.3	6.1	2.0	13.0	5.6	11.1	10.3	12.1	11.3
2007. III	4.9	5.3	5.4	4.8	2.0	-0.2	4.0	5.8	9.3	8.1	7.8	6.4
2007. IV	5.7	4.7	4.7	4.7	5.4	0.4	8.0	4.6	17.5	17.5	15.9	16.2
2008. I	5.5	4.3	4.5	3.6	7.7	-2.5	2.8	2.6	12.5	11.8	11.8	13.3
2008. II	4.4	3.0	2.7	4.3	3.2	-0.5	2.0	5.2	12.0	11.2	9.3	9.1
2008. III	3.3	2.4	1.8	4.6	5.0	0.4	5.3	1.7	10.1	9.2	10.4	11.0
2008. IV	-3.3	-1.7	-3.6	4.7	-13.2	-7.7	-13.3	-0.3	-6.1	-11.3	-11.8	-12.7
2009. I	-4.2	-2.2	-4.7	7.8	-22.2	1.6	-21.9	-2.0	-11.3	-13.6	-18.4	-18.1
2009. II	-2.1	0.7	-1.1	7.3	-22.3	4.3	-18.1	3.1	-3.8	-3.4	-12.9	-13.3
2009. III	1.0	1.5	0.4	5.3	-14.2	3.2	-9.4	1.6	1.1	2.1	-7.8	-6.9
2009. IV	6.3	4.8	5.6	2.2	5.6	4.0	12.2	3.2	9.3	14.6	8.8	8.7
2010. I	8.7	6.1	6.9	3.3	27.7	1.8	29.6	1.2	16.0	20.9	22.2	22.0
2010. II	7.6	3.6	3.9	2.8	22.4	-4.7	32.0	-4.0	15.1	14.9	18.1	20.5
2010. III	4.5	3.5	3.9	2.4	11.1	-4.9	26.3	3.5	11.8	11.7	14.7	16.0
2010. IV	4.9	3.0	3.0	3.2	6.1	-5.2	16.9	4.9	16.0	17.4	14.8	16.0
2011. I	4.2	2.6	2.9	1.4	-1.9	-11.0	10.3	9.5	17.0	18.6	10.8	13.8
2011. II	3.5	2.7	3.0	1.8	3.3	-4.2	7.7	9.6	8.5	10.9	7.9	10.0
2011. III	3.6	2.3	2.1	3.3	0.4	-4.0	1.2	7.5	9.6	10.3	6.2	8.0
2011. IV	3.3	1.3	1.1	1.8	3.7	-2.1	-3.3	7.1	4.4	3.8	1.6	3.5
2012. I	2.8	2.2	1.6	4.4	4.2	2.1	9.1	9.0	5.0	4.5	4.6	4.6

주 : 전년동기비  
자료 : 한국은행

## 2.6 국내총생산의 산업별 기여도

(단위 : %, %p)

연도	GDP	농림 어업	광업	제조업	음식료 담배	섬유 가죽	목재 종이 출판인쇄	석유 석탄 화학	비금속 광물	금속 제품
2004	4.6	0.3	0.0	2.3	0.0	-0.1	0.0	0.3	0.0	0.3
2005	4.0	0.0	0.0	1.5	0.0	0.0	0.0	0.1	0.0	0.3
2006	5.2	0.0	0.0	2.0	0.0	0.0	0.0	0.2	0.0	0.0
2007	5.1	0.1	0.0	1.8	0.0	0.0	0.0	0.2	0.0	0.2
2008	2.3	0.2	0.0	0.7	0.0	0.0	0.0	0.0	0.0	-0.4
2009	0.3	0.1	0.0	-0.4	0.0	-0.1	0.0	-0.1	0.1	-0.2
2010	6.3	-0.1	0.0	3.7	0.0	0.1	0.0	0.4	0.0	0.5
2011	3.6	-0.1	0.0	2.0	0.0	0.0	0.0	0.2	0.0	0.3
2003. III	2.0	-0.3	0.0	1.0	0.0	-0.3	0.0	0.0	0.0	0.1
2003. IV	3.9	-0.3	0.0	1.9	0.0	-0.2	0.0	0.1	0.1	0.1
2004. I	5.2	0.2	0.0	2.5	0.1	0.0	0.0	0.4	0.1	0.4
2004. II	5.9	0.2	0.0	3.0	0.1	-0.1	0.0	0.3	0.0	0.4
2004. III	4.8	0.3	0.0	2.4	0.0	-0.1	0.0	0.3	0.0	0.3
2004. IV	2.7	0.4	0.0	1.4	0.0	-0.1	-0.1	0.2	0.0	0.3
2005. I	2.7	0.0	0.0	1.1	-0.1	-0.1	0.0	0.0	0.0	0.2
2005. II	3.4	0.1	0.0	1.0	0.0	0.0	0.0	0.1	0.0	0.2
2005. III	4.5	0.1	0.0	1.6	0.0	0.0	0.0	0.2	0.0	0.2
2005. IV	5.1	-0.1	0.0	2.2	0.0	0.0	0.0	0.1	0.0	0.3
2006. I	6.1	0.1	0.0	2.3	0.0	0.1	0.0	0.3	0.1	-0.1
2006. II	5.1	0.0	0.0	2.3	0.0	0.0	0.0	0.3	0.0	0.0
2006. III	5.0	0.0	0.0	2.1	0.0	0.0	0.0	0.2	0.1	0.1
2006. IV	4.6	0.1	0.0	1.4	0.0	0.0	0.0	0.1	0.0	-0.1
2007. I	4.5	0.0	0.0	1.1	0.0	0.0	0.0	0.1	0.0	0.2
2007. II	5.3	0.2	0.0	1.9	0.0	0.0	0.0	0.2	0.0	0.3
2007. III	4.9	0.2	0.0	1.6	0.0	0.0	0.0	0.1	0.0	0.1
2007. IV	5.7	0.0	0.0	2.6	0.1	0.0	0.0	0.2	0.1	0.2
2008. I	5.5	0.2	0.0	2.2	0.0	0.1	0.0	0.2	0.1	-0.2
2008. II	4.4	0.1	0.0	2.2	0.0	0.0	0.0	0.1	0.0	-0.2
2008. III	3.3	0.1	0.0	1.4	0.0	0.1	0.1	0.1	0.1	-0.2
2008. IV	-3.3	0.2	0.0	-2.5	0.0	0.0	0.0	-0.4	-0.1	-0.8
2009. I	-4.2	0.1	0.0	-3.5	-0.1	-0.1	0.0	-0.5	0.0	-0.8
2009. II	-2.1	0.0	0.0	-1.9	-0.1	-0.1	0.0	-0.2	0.0	-0.5
2009. III	1.0	0.2	0.0	0.5	0.0	-0.1	0.1	0.1	0.1	-0.1
2009. IV	6.3	0.2	0.0	3.3	0.0	0.0	0.1	0.3	0.1	0.4
2010. I	8.7	0.0	0.0	5.3	0.0	0.1	0.1	0.6	0.1	0.8
2010. II	7.6	-0.1	0.0	4.5	0.0	0.1	0.1	0.4	0.1	0.8
2010. III	4.5	-0.3	0.0	2.5	0.0	0.0	0.0	0.2	0.0	0.2
2010. IV	4.9	-0.2	0.0	2.9	0.0	0.1	0.0	0.4	0.0	0.3
2011. I	4.2	-0.2	0.0	2.7	0.0	0.1	0.0	0.3	0.0	0.3
2011. II	3.5	-0.1	0.0	2.1	0.0	0.0	0.0	0.2	0.0	0.2
2011. III	3.6	-0.1	0.0	1.7	0.0	0.0	0.0	0.1	0.0	0.4
2011. IV	3.3	0.1	0.0	1.5	0.0	0.0	-0.1	0.1	0.0	0.4
2012. I	2.8	0.0	0.0	1.2						

주 : 전년동기비

자료 : 한국은행, 국회예산정책처 재작성

## 2.6 국내총생산의 산업별 기여도(계속)

(단위 : %, %p)

연도										
	산업용 기계	전기전자 기기	정밀기기	운수 장비 제조	가구 기타 제조	전기 가스 수도	건설업	도소매 음식 숙박	운수, 창고	정보 통신업
2004	0.2	1.0	0.1	0.4	0.0	0.1	0.1	0.0	0.3	0.3
2005	0.2	0.7	0.0	0.2	0.0	0.1	0.0	0.2	0.1	0.3
2006	0.2	1.0	0.1	0.5	0.0	0.1	0.1	0.4	0.2	0.2
2007	0.3	0.7	0.1	0.3	0.0	0.1	0.2	0.5	0.2	0.2
2008	0.1	0.6	0.0	0.4	0.0	0.1	-0.2	0.1	0.2	0.1
2009	-0.2	0.3	0.0	0.0	0.0	0.1	0.1	-0.1	-0.2	0.1
2010	0.5	2.0	0.1	0.3	0.0	0.1	-0.2	0.7	0.4	0.2
2011	0.4	0.6	0.0	0.4	0.0	0.1	-0.3	0.4	0.2	0.2
2003. III	0.1	0.8	0.0	-0.1	0.0	0.0	0.5	-0.4	0.0	0.1
2003. IV	0.1	0.9	0.0	0.4	0.0	0.0	0.7	-0.3	0.1	0.2
2004. I	0.1	1.1	0.1	0.3	0.0	0.2	0.3	-0.1	0.3	0.3
2004. II	0.3	1.4	0.1	0.3	0.0	0.1	0.3	0.0	0.4	0.3
2004. III	0.2	0.9	0.1	0.6	0.0	0.2	0.2	0.0	0.2	0.2
2004. IV	0.1	0.6	0.0	0.5	-0.1	0.1	-0.2	0.0	0.1	0.3
2005. I	0.1	0.5	0.0	0.4	0.0	0.2	-0.2	0.0	0.1	0.2
2005. II	0.1	0.3	0.0	0.4	0.0	0.1	0.1	0.3	0.1	0.2
2005. III	0.2	0.8	0.0	0.0	0.0	0.1	0.0	0.3	0.1	0.3
2005. IV	0.2	1.1	0.0	0.2	0.1	0.2	0.0	0.3	0.2	0.3
2006. I	0.3	0.9	0.1	0.6	0.1	0.1	0.1	0.5	0.2	0.3
2006. II	0.2	1.2	0.1	0.4	0.1	0.1	-0.2	0.6	0.2	0.2
2006. III	0.3	0.9	0.1	0.4	0.0	0.1	0.2	0.3	0.2	0.2
2006. IV	0.1	0.8	0.1	0.4	0.0	0.0	0.4	0.1	0.2	0.2
2007. I	0.3	0.4	0.1	0.1	0.0	0.1	0.2	0.5	0.2	0.1
2007. II	0.2	0.6	0.1	0.4	0.0	0.0	0.2	0.5	0.2	0.1
2007. III	0.2	0.8	0.1	0.4	0.0	0.1	0.1	0.3	0.2	0.2
2007. IV	0.4	1.0	0.1	0.5	0.0	0.1	0.2	0.7	0.2	0.2
2008. I	0.2	1.4	0.0	0.5	0.0	0.2	0.0	0.4	0.3	0.3
2008. II	0.1	1.5	0.0	0.6	0.0	0.1	-0.1	0.3	0.3	0.2
2008. III	0.3	0.7	0.0	0.3	0.0	0.1	-0.1	0.3	0.3	0.1
2008. IV	-0.2	-1.1	0.0	0.1	0.0	0.0	-0.5	-0.4	0.0	0.0
2009. I	-0.5	-1.0	0.0	-0.5	0.0	0.1	0.0	-0.3	-0.4	0.0
2009. II	-0.4	-0.2	0.0	-0.3	0.0	0.1	0.2	-0.3	-0.4	0.1
2009. III	-0.3	0.4	-0.1	0.5	0.0	0.1	0.0	-0.2	-0.3	0.1
2009. IV	0.2	1.9	0.0	0.3	0.1	0.0	0.2	0.5	0.1	0.2
2010. I	0.4	2.8	0.1	0.6	0.0	0.1	-0.1	0.7	0.4	0.2
2010. II	0.7	2.2	0.1	0.3	0.1	0.1	-0.1	0.6	0.5	0.1
2010. III	0.6	1.7	0.1	0.0	0.0	0.1	-0.1	0.6	0.3	0.1
2010. IV	0.4	1.6	0.1	0.2	0.0	0.1	-0.3	0.6	0.4	0.2
2011. I	0.5	1.0	0.0	0.4	0.0	0.1	-0.5	0.5	0.2	0.2
2011. II	0.5	0.7	0.0	0.5	0.0	0.0	-0.4	0.5	0.1	0.2
2011. III	0.3	0.2	0.1	0.5	0.0	0.0	-0.2	0.4	0.2	0.2
2011. IV	0.2	0.4	0.0	0.4	0.0	0.1	0.0	0.4	0.1	0.2
2012. I						0.0	0.1	0.2	0.1	0.2

주 : 전년동기비

자료 : 한국은행, 국회예산정책처 재작성

## 2.6 국내총생산의 산업별 기여도(계속)

(단위 : %, %p)

연도							
	금융보험	부동산	사업 서비스	공공행정 국방	교육 서비스	보건사회 복지	기타 서비스
2004	0.0	0.1	0.1	0.1	0.2	0.2	0.0
2005	0.3	0.2	0.1	0.2	0.1	0.2	0.1
2006	0.3	0.2	0.2	0.3	0.2	0.2	0.1
2007	0.7	0.1	0.2	0.2	0.2	0.3	0.1
2008	0.3	0.1	0.1	0.1	0.2	0.1	0.0
2009	0.3	0.0	0.0	0.2	0.1	0.3	0.0
2010	0.2	0.1	0.1	0.1	0.1	0.3	0.0
2011	0.1	0.1	0.0	0.1	0.0	0.2	0.0
2003. III	0.1	0.1	0.3	0.1	0.3	0.3	0.0
2003. IV	0.2	0.2	0.3	0.1	0.2	0.1	0.0
2004. I	-0.1	0.2	0.3	0.1	0.2	0.1	0.1
2004. II	0.1	0.1	0.1	0.1	0.2	0.3	0.0
2004. III	0.1	0.2	0.1	0.1	0.2	0.2	0.0
2004. IV	-0.1	0.1	0.0	0.1	0.2	0.2	0.0
2005. I	0.4	0.3	0.1	0.1	0.1	0.1	0.1
2005. II	0.2	0.2	0.1	0.1	0.1	0.2	0.1
2005. III	0.3	0.3	0.1	0.2	0.1	0.2	0.1
2005. IV	0.4	0.2	0.2	0.2	0.1	0.2	0.1
2006. I	0.4	0.2	0.2	0.3	0.2	0.2	0.1
2006. II	0.3	0.1	0.2	0.3	0.2	0.2	0.1
2006. III	0.1	0.1	0.2	0.3	0.3	0.2	0.1
2006. IV	0.2	0.2	0.2	0.2	0.2	0.2	0.1
2007. I	0.4	0.2	0.2	0.2	0.2	0.3	0.1
2007. II	0.6	0.1	0.2	0.2	0.1	0.3	0.1
2007. III	0.8	0.1	0.2	0.2	0.1	0.2	0.1
2007. IV	0.7	0.0	0.3	0.2	0.2	0.3	0.1
2008. I	0.7	0.1	0.2	0.1	0.2	0.2	0.1
2008. II	0.3	0.2	0.2	0.1	0.2	0.1	0.1
2008. III	0.2	0.1	0.1	0.0	0.2	0.1	0.0
2008. IV	0.1	0.0	0.0	0.1	0.1	0.1	0.0
2009. I	0.1	0.0	-0.1	0.2	0.1	0.2	0.0
2009. II	0.4	-0.1	0.0	0.2	0.1	0.2	0.0
2009. III	0.3	0.0	0.0	0.2	0.0	0.3	0.0
2009. IV	0.3	0.1	0.1	0.2	0.1	0.4	0.0
2010. I	0.4	0.2	0.2	0.1	0.1	0.3	0.0
2010. II	0.0	0.1	0.1	0.1	0.0	0.4	0.0
2010. III	0.1	0.0	0.1	0.1	0.0	0.2	0.1
2010. IV	0.2	0.0	0.1	0.1	0.1	0.1	0.0
2011. I	0.2	0.1	0.0	0.0	0.1	0.2	0.0
2011. II	0.1	0.2	0.0	0.1	0.0	0.2	0.0
2011. III	0.1	0.2	0.1	0.1	0.0	0.1	0.0
2011. IV	0.1	0.1	0.1	0.1	0.0	0.2	0.0
2012. I	0.1	0.0	0.1	0.1	0.0	0.2	0.0

주 : 전년동기비

자료 : 한국은행, 국회예산정책처 재작성

## 2.7 국내총생산의 수요부문별 기여도

(단위 : %, %p)

연도	GDP	최종소비			총자본 형성	(건설)	(설비)	(무형)	총수출	(재화)	총수입	(재화)
		(민간)	(정부)									
2005	3.9	3.0	2.4	0.6	0.7	-0.1	0.5	0.1	3.2	3.3	2.8	2.2
2006	5.2	3.5	2.6	0.9	1.3	0.1	0.8	0.1	4.5	4.4	4.1	3.5
2007	5.1	3.6	2.7	0.8	1.0	0.3	0.9	0.1	5.0	4.1	4.5	3.4
2008	2.5	1.4	0.8	0.6	0.1	-0.5	-0.1	0.0	2.9	1.8	2.0	1.7
2009	0.3	0.8	-0.1	0.9	-4.2	0.6	-1.0	0.0	-0.7	-0.2	-4.4	-3.6
2010	6.4	2.9	2.4	0.5	4.3	-0.7	2.4	0.0	7.3	7.0	8.0	7.0
2011	3.7	1.5	1.2	0.3	0.4	-0.9	0.4	0.1	5.1	4.9	3.3	3.7
2004.Ⅲ	4.8	0.7	0.1	0.5	0.7	0.2	0.7	0.0	6.6	5.5	3.3	2.8
2004.Ⅳ	2.7	1.2	0.8	0.4	1.7	-0.6	0.2	0.1	3.1	2.5	3.2	2.0
2005.Ⅰ	2.7	1.9	1.4	0.5	0.5	-0.6	0.3	0.1	2.5	2.5	2.1	1.1
2005.Ⅱ	3.4	3.0	2.4	0.6	0.9	0.2	0.3	0.1	2.0	2.2	2.5	1.6
2005.Ⅲ	4.5	3.8	3.0	0.8	0.7	-0.1	0.4	0.1	4.3	4.6	4.1	3.4
2005.Ⅳ	5.1	3.2	2.8	0.4	0.6	0.1	1.0	0.1	3.8	3.9	2.4	2.7
2006.Ⅰ	6.1	4.2	3.3	0.9	1.4	0.2	0.7	0.1	4.5	4.5	4.0	3.2
2006.Ⅱ	5.1	3.2	2.3	0.9	1.2	-0.8	0.7	0.1	5.3	5.2	4.7	4.3
2006.Ⅲ	5.0	3.1	2.3	0.8	1.2	-0.1	1.1	0.1	4.9	4.8	4.2	3.7
2006.Ⅳ	4.6	3.3	2.3	1.0	1.5	1.0	0.5	0.2	3.3	3.2	3.6	2.8
2007.Ⅰ	4.5	3.8	2.9	0.9	0.0	0.5	1.2	0.1	4.8	3.9	4.2	3.0
2007.Ⅱ	5.3	3.6	2.7	0.9	1.9	0.4	1.2	0.1	4.4	3.6	4.6	3.6
2007.Ⅲ	4.9	3.7	2.9	0.7	0.6	0.0	0.4	0.1	3.7	2.9	3.0	2.0
2007.Ⅳ	5.7	3.1	2.4	0.7	1.6	0.2	0.7	0.1	6.9	6.1	6.0	5.1
2008.Ⅰ	5.5	3.1	2.6	0.5	2.0	-0.4	0.3	0.0	5.2	4.2	4.9	4.5
2008.Ⅱ	4.4	2.1	1.4	0.6	1.0	-0.1	0.2	0.1	5.0	4.0	3.7	3.0
2008.Ⅲ	3.3	1.7	1.0	0.7	1.4	0.1	0.5	0.0	4.2	3.3	4.1	3.5
2008.Ⅳ	-3.3	-1.2	-1.9	0.7	-4.0	-1.4	-1.2	0.0	-2.7	-4.3	-4.8	-4.4
2009.Ⅰ	-4.2	-1.5	-2.7	1.2	-6.7	0.0	-2.1	0.0	-5.9	-6.1	-9.8	-8.0
2009.Ⅱ	-2.1	0.5	-0.6	1.1	-7.3	0.9	-1.8	0.0	-2.0	-1.4	-6.9	-5.9
2009.Ⅲ	1.0	1.0	0.2	0.8	-4.5	0.6	-0.9	0.0	0.6	1.1	-4.0	-3.0
2009.Ⅳ	6.3	3.3	2.9	0.4	1.6	1.0	1.0	0.1	4.5	5.7	3.1	2.6
2010.Ⅰ	8.7	4.5	3.9	0.6	6.6	0.3	2.5	0.0	7.7	8.5	10.1	8.2
2010.Ⅱ	7.6	2.5	2.1	0.5	5.8	-1.0	2.8	-0.1	7.5	6.5	8.2	7.7
2010.Ⅲ	4.5	2.5	2.1	0.4	2.9	-0.9	2.4	0.1	6.0	5.2	6.8	6.1
2010.Ⅳ	4.9	2.1	1.6	0.5	1.7	-1.0	1.7	0.1	8.0	7.6	6.9	6.1
2011.Ⅰ	4.2	1.8	1.6	0.2	-0.6	-1.6	1.0	0.1	8.4	8.1	5.4	5.7
2011.Ⅱ	3.5	1.8	1.5	0.3	1.0	-0.7	0.8	0.1	4.5	5.0	3.9	4.1
2011.Ⅲ	3.6	1.6	1.1	0.5	0.1	-0.7	0.1	0.1	5.1	4.8	3.1	3.4
2011.Ⅳ	3.3	0.9	0.6	0.3	1.1	-0.4	-0.3	0.1	2.3	1.8	0.8	1.5
2012.Ⅰ	2.8	1.7	1.0	0.7	1.1	0.1	0.9	0.1	2.8	2.3	2.7	2.3

주) : 전년동기비

자료 : 한국은행, 국회예산정책처 재작성

## 2.8 총저축, 국민총소득

(단위 : %)

연도	총저축	국내총 자본형성	국민 총처분 가능소득	총 부가가치	순 생산물세	국내 총생산	국내 총소득	국민 총소득
2004	15.2	8.0	8.1	4.7	4.3	4.6	3.5	3.7
2005	-1.7	3.8	4.3	4.0	3.7	4.0	2.4	2.0
2006	1.1	4.8	5.2	5.1	5.6	5.2	3.7	3.9
2007	7.3	6.6	7.4	5.4	2.8	5.1	4.8	4.8
2008	5.1	11.7	6.2	2.6	0.1	2.3	-1.2	-0.6
2009	2.4	-12.6	3.4	0.5	-1.6	0.3	1.9	1.6
2010	16.4	23.8	9.5	6.2	7.4	6.3	6.0	5.6
2011	4.4	5.2	5.7	3.4	5.5	3.6	1.3	1.5
2003. III	10.8	6.9	5.6	2.1	0.4	2.0	2.2	2.1
2003. IV	16.8	6.7	7.4	4.0	3.3	3.9	3.7	3.7
2004. I	21.0	2.8	8.3	5.1	6.1	5.2	4.1	4.5
2004. II	17.8	9.5	9.0	6.0	5.6	5.9	4.5	4.6
2004. III	17.8	9.4	9.5	4.8	4.6	4.8	3.6	3.7
2004. IV	7.1	9.4	6.0	2.9	1.4	2.7	2.0	2.3
2005. I	0.5	5.3	4.2	2.9	0.9	2.7	1.6	1.2
2005. II	-4.1	3.2	3.5	3.5	2.2	3.4	2.4	2.0
2005. III	-3.0	3.9	4.4	4.3	6.4	4.5	2.4	2.0
2005. IV	-0.1	3.1	5.0	5.1	5.1	5.1	3.2	2.6
2006. I	-1.5	6.9	5.0	6.1	6.7	6.1	3.1	2.8
2006. II	0.5	4.3	5.0	5.1	5.4	5.1	3.0	3.4
2006. III	3.6	5.0	5.6	5.0	5.3	5.0	3.6	4.2
2006. IV	1.4	3.5	5.0	4.5	5.2	4.6	4.8	5.1
2007. I	4.6	2.0	6.1	4.5	3.6	4.5	4.2	4.2
2007. II	7.4	8.8	7.5	5.3	5.2	5.3	5.4	5.3
2007. III	6.8	3.3	7.3	5.2	2.5	4.9	5.9	6.1
2007. IV	9.9	11.2	8.6	6.3	0.1	5.7	3.7	3.7
2008. I	9.6	16.7	8.7	5.8	3.5	5.5	2.9	3.9
2008. II	11.3	13.3	9.0	4.5	2.8	4.4	1.7	2.1
2008. III	4.0	24.9	6.5	3.4	2.4	3.3	-2.2	-2.3
2008. IV	-2.4	-5.2	1.3	-2.8	-7.6	-3.3	-6.5	-5.6
2009. I	-4.4	-18.2	-0.3	-4.0	-6.0	-4.2	-4.9	-5.2
2009. II	-3.0	-22.6	1.7	-1.5	-7.1	-2.1	-0.3	0.0
2009. III	7.1	-15.5	4.8	1.4	-2.0	1.0	3.6	3.4
2009. IV	8.5	6.7	7.1	6.0	8.9	6.3	8.9	7.8
2010. I	17.4	31.0	10.8	8.9	6.7	8.7	9.9	9.7
2010. II	21.4	33.7	10.7	7.2	10.8	7.6	6.2	5.7
2010. III	11.9	15.7	7.8	4.3	6.1	4.5	4.7	4.6
2010. IV	15.6	18.1	9.1	4.7	6.3	4.9	3.6	3.1
2011. I	7.4	4.6	6.8	4.0	6.3	4.2	2.0	1.9
2011. II	1.3	7.9	4.9	3.4	4.4	3.5	0.7	0.6
2011. III	2.9	3.0	5.6	3.1	7.4	3.6	1.1	1.2
2011. IV	6.5	5.0	5.6	3.2	4.2	3.3	1.5	2.2
2012. I				2.8	3.0	2.8	1.9	

주 : 전년동기비

자료 : 한국은행

## 2.9 재별 산업형태별 규모별 산업생산

(단위 : %)

연도	업종별			재별			산업형태별			규모별		ICT
	전산업	제조업	전기가스	자본재	중간재	소비재	기초소재	가공조립	생활관련	대기업	중소기업	
2004	3.9	10.7	5.8	2.3	2.3	14.7	7.0	2.3	17.8	13.4	4.2	
2005	4.6	6.4	7.2	-0.2	1.0	8.8	3.5	-0.2	11.1	8.6	0.5	
2006	5.8	8.7	4.1	4.0	8.0	11.7	2.9	4.0	12.9	9.1	7.7	22.3
2007	6.4	7.1	4.5	4.8	8.5	9.0	2.4	4.8	9.6	8.2	4.6	13.6
2008	2.8	3.4	5.2	0.1	6.3	3.6	0.9	0.1	5.6	4.6	0.4	9.1
2009	1.4	-0.2	1.7	-2.5	-3.7	1.9	-3.5	-2.5	1.5	1.9	-5.2	9.3
2010	7.1	16.8	9.4	10.3	16.5	19.6	9.6	10.3	21.9	17.6	14.6	25.2
2011	3.9	7.0	4.2	3.8	4.1	10.3	-0.3	3.8	9.5	8.0	4.3	10.0
2008. II	5.2	9.6	3.4	2.6	5.9	12.3	5.4	2.6	15.4	12.7	2.7	30.1
2008. III	3.6	6.0	6.0	4.4	10.5	6.2	2.9	4.4	7.2	6.7	4.0	10.0
2008. IV	-4.1	-11.7	2.4	-10.3	3.1	-16.0	-9.2	-10.3	-13.7	-13.3	-8.1	-24.5
2009. I	-4.8	-15.9	-2.9	-13.9	-10.3	-18.3	-12.9	-13.9	-18.4	-16.3	-14.7	-18.2
2009. II	-0.1	-5.8	2.5	-6.1	-4.0	-5.6	-7.6	-6.1	-5.6	-4.3	-9.5	0.8
2009. III	2.9	4.9	1.9	-0.2	-2.9	8.0	1.5	-0.2	8.9	7.9	-2.1	14.5
2009. IV	7.3	17.5	6.1	11.3	2.1	26.7	6.0	11.3	23.9	22.8	5.8	48.4
2010. I	11.4	26.8	12.1	17.7	17.8	34.6	13.7	17.7	36.1	30.1	18.6	46.0
2010. II	7.8	19.4	8.8	12.3	18.0	22.5	12.4	12.3	24.9	19.8	18.5	26.9
2010. III	4.1	11.1	8.3	4.6	15.2	13.0	4.3	4.6	15.9	11.6	9.7	19.2
2010. IV	5.7	12.0	8.4	7.9	15.3	12.4	8.8	7.9	14.4	11.9	12.2	14.9
2011. I	4.4	10.6	6.7	6.6	10.2	13.0	4.5	6.6	13.4	11.2	9.1	13.8
2011. II	3.7	7.3	5.1	4.1	8.4	10.1	-1.2	4.1	10.0	8.1	5.2	9.9
2011. III	4.1	5.3	5.6	3.6	2.6	8.0	-1.0	3.6	6.6	6.0	3.3	4.5
2011. IV	3.1	5.3	-0.2	1.1	-3.8	10.4	-3.1	1.1	8.3	7.3	0.4	12.4
2012. I	2.5	4.2	-0.8	0.8	2.0	6.4	-0.9	0.8	6.3	5.3	1.1	6.4
2010.10	6.3	13.5	10.2	10.0	21.4	12.2	12.7	10.0	15.7	12.6	15.7	12.9
2010.11	5.4	11.4	8.9	7.9	14.6	11.5	9.1	7.9	12.9	11.1	11.9	13.0
2010.12	5.3	11.1	6.6	5.9	10.9	13.6	4.9	5.9	14.6	11.9	9.3	19.2
2011.01	8.6	13.6	8.7	8.1	10.9	16.1	9.0	8.1	17.2	14.1	12.5	16.5
2011.02	0.1	8.9	4.4	3.0	7.2	12.3	0.5	3.0	13.3	10.5	4.5	17.0
2011.03	4.6	9.3	6.6	8.5	12.0	10.8	3.6	8.5	10.4	9.0	9.9	8.7
2011.04	3.3	7.0	4.2	3.1	9.4	10.5	-3.9	3.1	10.0	8.0	4.5	11.5
2011.05	4.3	8.5	6.1	4.8	10.5	11.2	-0.4	4.8	11.4	8.8	7.4	12.0
2011.06	3.5	6.3	5.0	4.3	5.4	8.5	0.9	4.3	8.5	7.5	3.6	6.2
2011.07	2.9	3.6	6.5	3.1	3.4	5.5	-2.0	3.1	4.4	4.8	0.3	2.1
2011.08	4.3	4.9	3.3	2.7	3.3	7.0	-0.5	2.7	6.1	5.1	4.3	1.7
2011.09	5.3	7.4	7.2	4.8	1.3	11.5	-0.5	4.8	9.2	8.1	5.6	9.8
2011.10	4.3	6.7	4.1	1.8	-3.2	13.1	-4.6	1.8	10.7	9.6	-0.5	17.1
2011.11	3.7	6.3	-4.6	1.6	-3.4	11.6	-2.3	1.6	9.6	8.4	1.2	13.4
2011.12	1.6	2.9	0.3	0.2	-4.6	6.6	-2.6	0.2	4.8	3.9	0.5	6.7
2012.01	-1.0	-1.9	-3.9	-3.2	-4.6	1.1	-9.1	-3.2	-0.2	-0.5	-6.0	4.4
2012.02	8.7	15.2	1.7	10.2	16.7	15.2	14.5	10.2	17.5	15.0	15.9	10.7
2012.03	0.4	0.7	0.3	-3.1	-3.8	3.8	-5.3	-3.1	2.9	2.6	-4.0	4.4
2012.04	0.5	0.0	0.4	-2.0	-3.2	1.3	-2.0	-2.0	1.0	1.2	-3.2	0.5

주 : 전년동기비

자료 : 통계청



## 2.10 업종별 산업생산

(단위 : %)

연도	업종별 산업생산 (단위 : %)													
	제조업	음식료	섬유제품	석유정제	화학제품	고무 플라스틱	비금속 광물	1차금속	기계	컴퓨터 사무용 기기	전기기계 변환장치	전자부품 영상음향 통신장비	기타 운송장비	
2004	10.7	1.9	-8.3	3.3	4.9	3.4	-1.6	5.2	12.5	-16.4	2.8	27.2	13.8	
2005	6.4	-0.8	-12.4	3.1	1.4	1.9	-6.5	0.3	3.1	-8.3	3	17.6	7.6	
2006	8.7	0.6	0.2	1.2	2.5	6.8	6.1	3.7	9.5	-4.5	6.6	22.3	8.3	
2007	7.1	1.2	-1.3	1.4	6.9	5.8	5.7	4.5	10	4.8	12.3	13.6	7	
2008	3.4	0.3	-8.1	0.6	1.1	-3.4	1.1	1.5	0.7	-14	16	9.1	23	
2009	-0.2	-2.9	-5.6	-1.1	5.2	-8.4	-1.1	-9.4	-10.5	-0.7	1.7	9.3	12.7	
2010	16.8	5.6	12.2	3.4	8.1	12.2	5.5	20.1	38.6	16.4	4	25.2	-6.9	
2011	7	2	1.6	7.5	3	4.4	-1.1	7.3	7	-10.6	0.3	10	6.7	
2008. II	9.6	0.4	-8	-2.4	4.5	1	3.7	4.4	0.4	-9	18.7	30.1	23.1	
2008. III	6	2.7	-5.9	4.1	4.1	-1.6	8.9	8.8	7.2	-11	17.5	10	26.3	
2008. IV	-11.7	-3.6	-10.2	1.4	-11.3	-14.8	-12.8	-13.1	-7.7	-26.3	13.6	-24.5	31.3	
2009. I	-15.9	-6.4	-14.2	3.6	-7.8	-23.9	-11.5	-27.5	-23.1	-19	4.5	-18.2	22.8	
2009. II	-5.8	-2.4	-8.3	-0.2	3.6	-12.5	-3.2	-17.3	-15	-5.2	6.9	0.8	15.8	
2009. III	4.9	0.3	-2.2	-3.6	6.3	-1.8	0.8	-5.7	-10.3	-2.4	-1.7	14.5	18.5	
2009. IV	17.5	-3.6	2.5	-3.8	21.1	6	9.1	17.3	7.8	28.1	-2.7	48.4	-2.5	
2010. I	26.8	4.6	16.6	-7.2	15.1	24.7	14.6	39	40	37	0.7	46	-5.6	
2010. II	19.4	4.7	13.6	5	7	11.4	10	27.1	46.5	25	-3.6	26.9	-9.6	
2010. III	11.1	1.9	5.9	7.3	4.2	5.4	-2.1	8.4	38.9	6.5	4.7	19.2	-12.6	
2010. IV	12	11.8	13	9.1	6.8	10.1	1.7	11.3	30.4	2.7	14.4	14.9	0.3	
2011. I	10.6	5.5	8	12.4	5.4	7.2	0.5	10.2	18.1	-10.1	5	13.8	8.1	
2011. II	7.3	1.2	3.2	6.7	2.7	6.3	-2.3	7.5	10.5	-3.3	3.9	9.9	14.4	
2011. III	5.3	2.4	-0.1	5.9	3.1	3.2	-2.8	7.9	3.9	-2.2	0.3	4.5	5.1	
2011. IV	5.3	-0.9	-3.8	5.3	1	0.9	0.7	3.7	-2.9	-25.4	-6.9	12.4	-0.2	
2012. I	4.2	0.2	-2.8	2	3	1.5	-4.2	2	2.5	-11.4	-0.4	6.4	1.3	
2010.10	13.5	13.6	17.3	6.4	7.2	13.7	2.7	14.5	39	11.9	11	12.9	3.1	
2010.11	11.4	10.5	11.5	11.3	7.8	7.9	4.4	11.1	32.4	-3.1	12.3	13	-1.5	
2010.12	11.1	11.1	10.4	9.5	5.2	8.7	-2.4	8.7	22.1	0.3	19	19.2	-0.5	
2011.01	13.6	10.5	13.2	8.5	5.9	10.9	-0.1	11.8	24.3	-11.7	1.8	16.5	6.8	
2011.02	8.9	-1.4	4.5	10.2	1.5	3.9	-3.8	9.1	18.3	-13.2	2.1	17	-2	
2011.03	9.3	6.8	6	18.8	8.4	6.4	4.1	9.8	13.3	-5.6	10.4	8.7	18.7	
2011.04	7	1.7	4.3	8.7	-1.8	5.6	-0.9	9	10.6	-5.1	0.5	11.5	16.5	
2011.05	8.5	1.6	4.2	6.7	3.1	8.2	-2.5	7.9	11.7	-9.2	10.5	12	15.8	
2011.06	6.3	0.4	1.2	4.7	7.1	5.3	-3.3	5.7	9.3	4.9	0.9	6.2	11.1	
2011.07	3.6	2.5	-1.8	12.9	4.4	2.1	-8.3	6.6	5	11.8	-4.7	2.1	3.6	
2011.08	4.9	2.5	-0.1	0.8	1.2	1.4	-3.2	8.4	6.7	-8.5	-0.8	1.7	8.7	
2011.09	7.4	2	1.6	4.5	3.6	6.3	3.8	8.8	0.1	-8.5	7	9.8	3.2	
2011.10	6.7	-3.9	-3.2	6.4	2.7	0.8	3.3	3.5	-2.6	-23.5	-1.6	17.1	-0.9	
2011.11	6.3	5	-3.6	4.2	1.4	2.6	-2.8	4.9	-3.3	-28.2	-2.7	13.4	2.9	
2011.12	2.9	-3.2	-4.8	5.4	-0.8	-0.7	1.7	2.8	-2.6	-24.6	-14.4	6.7	-2.5	
2012.01	-1.9	-7.2	-12.6	6.1	-0.3	-8.6	-3.2	-2.5	-2.7	-17	-2.9	4.4	-12.2	
2012.02	15.2	12.8	12.2	5.6	11.5	16.2	4.8	8.1	15.7	-4.8	11.7	10.7	19.8	
2012.03	0.7	-2.5	-5.3	-5.3	-1	-0.7	-11.4	1	-3.7	-12.2	-7.9	4.4	0	
2012.04	0	0.2	-7	-4.6	4.8	-1.7	-13.1	-2.6	-3.2	-12.8	3.5	0.5	-4.6	

주 : 전년동기비

자료 : 통계청

## 2.11 서비스업 생산

(단위 : %)

연도	서비스	서비스업 생산													
		도소매	음식 숙박	운수업	출판, 영 상, 방송통신 및 정보	금융보험	부동산 임대	사업시설 관리 및 사업지원 서비스업	교육 서비스	보건복지	예술, 스포츠 및 여가관련 서비스업	협회 및 단체, 수리 및 기타개인 서비스업	하수폐기물 처리, 원료재생및 환경복원업	전문 과학 및 기술 서비스업	
2004	0.7	-0.8	-0.7	6.4	4.8	0.0	-6.3	2.4	1.6	5.0	-6.6	-3.2	10.7	1.9	
2005	3.6	2.1	0.3	4.2	4.0	7.3	8.5	3.5	0.6	7.3	1.7	1.4	4.8	2.6	
2006	5.1	3.8	3.3	3.6	4.6	8.3	9.4	5.0	2.6	9.4	0.5	2.7	6.5	6.2	
2007	6.8	5.8	2.2	6.5	3.8	17.1	3.1	9.0	2.2	9.4	6.3	0.1	4.9	5.4	
2008	3.6	1.3	0.7	4.3	3.5	9.7	-2.1	4.4	1.7	8.7	2.2	0.1	5.8	2	
2009	1.8	-0.4	-1.4	-6.6	0.9	7.8	5.3	-3.0	2.1	10.4	-0.5	-2.1	3.7	1.2	
2010	3.9	5.7	1.2	11.9	1.7	4.6	-8.5	7.5	2.0	8.8	-0.4	4.3	5.1	-0.5	
2011	3.3	3.8	-0.5	3.9	4.4	7.3	-10.2	4.3	2.4	6.3	2.3	1.1	0	0.3	
2008. II	4.8	3.0	0.6	8.1	5.0	9.8	2.7	7.1	1.6	9.0	0.9	1.0	7	1.5	
2008. III	3.6	3.4	1.7	4.4	3.7	9.6	-8.4	3.0	0.9	8.3	2.3	-1.4	3.9	1.8	
2008. IV	-0.4	-4.7	-3.0	-3.2	-0.4	4.5	-7.5	0.0	2.0	8.7	3.3	-1.0	4	0.9	
2009. I	-1.1	-4.7	-2.4	-12.7	-1.2	6.8	-4.2	-4.9	0.8	8.9	1.4	-3.8	0.1	-0.2	
2009. II	1.1	-2.2	-0.5	-10.0	1.8	10.0	-2.2	-6.2	2.1	8.9	0.8	-4.8	9	4	
2009. III	2.4	0.3	-2.5	-4.8	1.3	8.8	6.7	-0.8	2.5	10.4	0.0	-1.4	6	-0.6	
2009. IV	4.8	5.4	-0.2	1.4	1.6	5.6	21.3	0.0	2.8	13.2	-3.8	1.0	-0.2	1.6	
2010. I	6.1	7.3	1.2	14.0	0.9	6.7	11.5	5.3	3.0	11.5	-4.2	1.3	6.8	0.8	
2010. II	4.2	5.6	0.8	14.2	0.3	2.5	-2.4	8.1	1.4	11.0	-0.1	5.9	5.9	2.1	
2010. III	2.3	5.0	1.3	10.0	2.1	1.4	-15.9	7.6	0.5	8.7	-0.3	5.0	1.8	-3.9	
2010. IV	3.2	4.8	1.6	9.9	3.5	8.2	-24.1	8.9	3.3	4.6	2.9	4.6	6.4	-1.3	
2011. I	2.8	4.2	-1.2	7.2	3.7	7.0	-19.7	6.6	3.0	6.7	4.3	3.4	0.4	-4	
2011. II	3.2	5.0	0.5	3.5	3.2	7.1	-10.8	5.7	1.5	5.6	1.2	2.2	-3.3	-1.3	
2011. III	4.5	3.6	0.1	4.2	5.5	9.1	-1.3	2.9	3.5	5.8	1.9	1.2	0.2	3.5	
2011. IV	2.7	2.8	-1.3	0.9	4.9	5.9	-6.0	2.4	1.5	7.0	2.0	-1.3	2.6	2.9	
2012. I	2.5	2.0	-0.8	0.3	4.4	4.9	-8.1	3.4	2.8	5.5	4.1	-1.0	5.1	6.5	
2010.10	3.4	3.8	4.0	10.2	1.6	7.3	-23.1	7.4	1.2	6.0	12.7	5.7	7.3	0.3	
2010.11	3.8	6.3	1.3	7.6	3.2	9.6	-24.1	10.3	4.0	5.4	0.2	5.9	4.4	0	
2010.12	2.5	4.3	0.0	11.9	5.2	7.9	-24.9	8.9	4.5	2.6	-4.2	2.8	7.2	-3.2	
2011.01	4.8	8.6	-0.5	8.3	8.2	7.8	-21.5	9.4	6.1	8.1	2.8	6.6	6.1	-1	
2011.02	0.3	-0.6	-0.4	4.2	0.9	6.3	-22.0	4.6	1.0	5.1	2.8	1.4	-5.8	-9.3	
2011.03	3.1	4.2	-2.7	9.1	2.3	7.1	-15.1	5.9	2.0	6.9	6.9	2.0	0.8	-2	
2011.04	3.2	4.3	-0.8	4.1	1.5	9.6	-16.5	7.2	1.5	5.2	3.6	2.1	-2.9	2.6	
2011.05	2.9	5.8	1.7	3.4	1.5	6.0	-12.1	5.1	0.5	6.2	-1.2	2.0	3	-1.1	
2011.06	3.4	4.8	0.6	3.1	6.5	5.7	-3.1	4.9	2.4	5.3	1.6	2.2	-9.3	-4.6	
2011.07	4.0	3.4	1.4	4.0	4.1	7.8	-0.8	4.9	3.4	5.3	2.9	1.3	-4.3	-0.6	
2011.08	5.2	4.8	-0.3	4.6	6.1	11.1	-1.0	2.7	4.6	5.6	0.7	0.1	7.2	4	
2011.09	4.2	2.6	-0.9	4.0	6.5	8.4	-1.7	1.2	2.8	6.5	1.9	2.0	-1.8	7.3	
2011.10	3.7	3.7	-1.0	2.2	6.8	7.6	-3.4	2.7	2.2	7.3	-0.5	-2.6	3.7	3.5	
2011.11	3.0	3.0	-0.9	2.1	3.3	5.8	-4.9	2.2	1.8	7.0	3.2	-0.4	2.4	4.5	
2011.12	1.6	1.7	-1.9	-1.3	4.8	4.4	-9.1	2.3	0.8	6.6	3.7	-1.1	2.1	1.4	
2012.01	0.6	1.2	-4.8	-0.2	3.8	2.1	-13.1	3.7	3.1	2.5	-2.4	-4.2	-4	4.2	
2012.02	5.6	5.0	2.1	5.7	7.0	10.5	-4.3	4.6	3.2	6.1	6.4	2.0	17.3	9.2	
2012.03	1.6	0.5	0.9	-3.8	2.4	2.3	-6.7	2.0	2.2	8.1	7.9	-0.6	3.6	6	
2012.04	1.0	0.0	-0.1	-2.0	4.7	-0.2	-5.3	1.9	2.2	9.4	2.5	-2.8	8.4	3.9	

자료 : 통계청

## 2.12 재별 산업형태별 규모별 재고순환

(단위 : %, %p)

연도	업종별		재별			산업형태별			규모별		ICT
	전산업	제조업	자본재	중간재	소비재	기초소재	가공조립	생활관련	대기업	중소기업	
2004	5.2	5.2	9.5	-3.9	4.2	-4.5	2.2	-2.2	-0.4	-0.3	
2005	-5.1	-5.1	-1.8	-0.9	5.3	-6.1	6.5	-10.7	1.4	-2.6	
2006	5.4	5.5	4.6	-1.6	-2.4	-0.2	-3.4	-3.5	-2.3	0.8	-19.9
2007	-2.2	-2.6	-15.3	4.4	1.3	5.6	-0.5	-7.3	1.5	2.1	0.7
2008	21	22.1	-10.2	-6.2	3.9	-4.7	-4.3	-8.7	-2.8	-8.5	-2
2009	-36.2	-38.1	8.7	5	10.3	12.9	-0.2	10.6	9.7	-1.6	-7.8
2010	3.5	3.3	-1	-0.7	-11.5	-3.7	-4.7	3.3	-8.3	8.9	-4.6
2011	3.6	3.8	1.4	-17.8	-9.6	-2.6	-21.5	-14.5	-17.3	-5.8	-38.3
2008.Ⅱ	-0.5	-0.6	-35.4	-8.1	-0.2	4.7	-24.1	-8.7	-14.5	2.5	-55.7
2008.Ⅲ	-1.1	-1.2	-27.8	-12.8	-1.7	2.7	-29	-7.3	-15.6	-3.2	-62.1
2008.Ⅳ	8.5	9.3	-14.2	-22.3	-5.1	-14.9	-20	-13.6	-17.2	-17.6	-30
2009.Ⅰ	-4.3	-4.1	-2.2	-13	-0.4	-13.1	-6.3	-2.3	-5.7	-16.4	-0.4
2009.Ⅱ	-4.6	-4.6	7.8	12.5	11.1	4.9	18	1	19.4	-8.9	33
2009.Ⅲ	-9.8	-10.2	12.8	19.6	9.4	16.1	17.5	12.4	21.8	3.7	23.8
2009.Ⅳ	-21.9	-23.5	13.4	24	20.1	25.2	17.7	15	26.2	9.1	21.6
2010.Ⅰ	-1.6	-2.2	6.2	16.8	8.4	17.3	7.2	13.3	13	13	-5.1
2010.Ⅱ	-0.7	-1.1	22.8	-5.7	-6.5	3.2	-11.4	12.4	-6.9	8.6	-30.6
2010.Ⅲ	7.1	7.1	6.7	-15.2	-0.1	-5.4	-18	7.9	-14.3	1	-34.1
2010.Ⅳ	0.9	0.7	-1.4	-4	-13.5	-4.3	-9.6	4.8	-11.2	7	-10
2011.Ⅰ	2.4	2.6	16.9	-0.1	1.8	1.8	1.9	4.3	0.6	6.5	-0.5
2011.Ⅱ	0.5	0.7	-6.9	-1.8	0.9	-7.5	0.5	0.4	-3.4	1.6	-0.5
2011.Ⅲ	-2.5	-2.5	-4.6	-4.2	-6.7	-5.8	-4.4	-6.6	-5.6	-3.5	-9.8
2011.Ⅳ	0.4	0.6	-6.6	-19.9	-12.5	-5.4	-25	-16.9	-20.1	-9.9	-40.4
2012.Ⅰ	2.3	2.6	8.2	-15.2	-15.8	-10.1	-12.5	-25.1	-11.8	-14.9	-21.6
2010.10	-0.1	-0.1	15.1	-10.6	-2.5	1.5	-15.2	8.2	-11.6	7.1	-30.4
2010.11	0.3	0.2	6.1	-6.3	-9.7	3.4	-16	11.2	-10.6	6	-24.9
2010.12	-0.5	-0.6	-5.5	-3.8	-17.4	-7.4	-9.2	-0.1	-11.9	4.3	-4.1
2011.01	1	1.1	0	3.4	2	-0.6	1.8	11.7	-0.7	9.4	-1.6
2011.02	1.1	1	8.1	0.8	-8.6	4.1	-3.8	-2.9	-2.8	5	-8.5
2011.03	1.4	1.5	17.7	-1.7	1.2	1.3	0.1	5.1	-0.6	6.1	-2.4
2011.04	0.3	0.4	11.3	-3.1	2.4	-4.6	1.7	3.1	0.6	-1.6	2
2011.05	-0.2	-0.3	1.2	0.5	5	-2.4	2.7	2.5	0	4.5	0.7
2011.06	-1	-0.9	-10.2	-3.7	1.6	-8.3	-1.6	-1.1	-5	0	-4.7
2011.07	-0.8	-0.8	0.1	-7.2	-4.9	-8.1	-5.5	-2.8	-7.2	-3.3	-13.1
2011.08	-0.6	-0.7	-18.3	-6.5	-1	-7.3	-8.9	4.4	-9.3	-1.3	-15.2
2011.09	0.3	0.3	-4.5	0.1	-6.5	-4.6	-0.1	-7.4	-2.6	-1.2	-2.2
2011.10	-2	-2.2	-8.5	-8	-11	-9.3	-9.5	-10.8	-9.5	-8.7	-11.5
2011.11	-2.7	-2.8	-13.2	-14.6	-12.6	-11.6	-16.4	-15.9	-16.2	-10.6	-25.9
2011.12	-0.5	-0.5	-6.9	-21.8	-10.7	-4.5	-27.3	-16.1	-21.8	-9.2	-44.5
2012.01	-0.5	-0.8	-1.2	-28.8	-19.5	-10.9	-32.3	-27.7	-26.9	-17.1	-52.5
2012.02	-0.9	-1.2	16.1	-9.7	-4.2	0.3	-9.5	-10.5	-8.3	0.2	-29.5
2012.03	-1.1	-0.8	3.4	-18.3	-19.1	-14.3	-15.8	-26.5	-14.6	-19.7	-23.3
2012.04	-1	-1.1	4.7	-21.2	-16.5	-13.3	-18.5	-26.1	-17.7	-16	-25

주 : 재고순환지표 = 출하의 전년동월비 - 재고의 전년동월비

자료 : 통계청, 국회예산정책처 제작성

### 2.13 업종별 재고순환

(단위 : %, %p)

연도	제조업													
	음식료	섬유 제품	석유 제품	화학 제품	고무 플라스틱	비금속 광물	1차금속	기계	컴퓨터 사무용 기기	전기 기계 변환 장치	전자부품 영상음향 통신장비	자동차	기타 운송장비	
2004	5.2	-8.8	5.7	-4.1	-8.2	-1.0	-3.0	-12.6	11.5	5.4	6.6	-35.3	14.6	49.4
2005	-5.1	-11.2	-4.7	20.9	-2.2	-7.8	-20.6	-22.8	9.6	9.8	6.1	-25.9	16.6	-40.9
2006	5.5	-0.7	-8.8	-7.2	9.4	3.4	2.8	-7.8	15.3	-48.2	14.2	-68.2	-12.5	-33.6
2007	-2.6	2.9	8.9	-1.6	10.5	-1.6	10.4	4.4	21.0	-198.5	9.0	29.8	-5.8	-0.8
2008	22.1	-12.8	-1.0	23.2	-15.5	-1.4	-11.9	-6.9	-0.5	-10.8	-5.0	-10.1	-6.1	58.5
2009	-38.1	5.0	5.4	-8.1	21.2	6.1	18.5	9.7	-10.0	-7.7	2.9	-6.7	4.1	39.2
2010	3.3	4.2	12.6	-10.9	-3.2	11.3	-14.4	-1.9	9.0	1.1	9.6	24.2	-3.4	-9.8
2011	3.8	-20.7	-14.4	15.2	-3.2	-14.3	-7.7	-1.9	6.8	51.3	-15.4	-1.7	5.4	14.5
2008. II	-0.6	-7.3	5.0	-3.1	6.6	4.0	-2.9	6.8	-0.4	-394.9	-9.3	-16.3	-4.7	44.6
2008. III	-1.2	-8.8	9.7	24.4	-14.2	1.0	5.7	5.1	-2.2	-479.5	-3.8	-20.1	-18.9	55.4
2008. IV	9.3	-17.9	-5.9	23.7	-27.4	-14.2	-24.5	-22.9	-6.8	-17.5	-13.9	-16.8	-17.0	63.9
2009. I	-4.1	-6.8	-8.6	-8.5	-0.2	-10.7	-17.0	-31.5	-16.8	-16.0	-17.2	8.0	-12.5	-3.9
2009. II	-4.6	2.0	-5.4	20.7	10.5	-3.5	3.0	-1.6	-11.7	-3.8	-6.8	6.8	14.8	3.6
2009. III	-10.2	9.5	0.6	-1.9	28.5	13.1	16.1	16.4	-7.3	42.6	-11.0	-26.1	32.4	-21.7
2009. IV	-23.5	8.7	15.9	-11.1	35.3	20.8	23.7	35.3	-3.5	11.8	20.0	12.8	26.2	24.7
2010. I	-2.2	6.4	19.7	-14.3	8.3	25.4	25.3	35.4	12.0	-6.7	33.4	-11.5	23.3	48.1
2010. II	-1.1	8.8	16.7	-0.5	-4.5	14.3	5.6	3.6	10.6	57.5	39.1	-31.5	-8.1	42.2
2010. III	7.1	12.3	6.8	-7.4	-3.3	5.3	-15.7	-8.7	13.7	-31.9	32.8	7.6	-24.8	24.7
2010. IV	0.7	5.6	13.6	-5.1	-3.8	10.1	-13.1	-7.8	12.4	-10.7	2.6	12.4	-15.4	-1.9
2011. I	2.6	1.0	16.3	23.9	6.0	5.7	-8.3	-9.9	13.3	15.4	6.1	-10.1	5.0	-33.5
2011. II	0.7	5.5	-0.6	-7.2	-3.9	-2.4	-17.7	-11.0	14.2	-40.3	-11.1	23.3	-0.1	-39.7
2011. III	-2.5	-13.4	-11.0	24.2	-8.1	-10.6	-13.7	-13.9	3.3	2.6	-21.3	5.9	12.0	12.4
2011. IV	0.6	-22.3	-20.8	10.7	-4.1	-18.7	-5.6	-5.4	-2.3	39.0	-25.6	-14.0	3.6	6.0
2012. I	2.6	-27.9	-30.3	9.6	-9.2	-16.5	-12.6	-10.7	-1.8	48.8	-17.6	-0.5	8.7	33.4
2010.10	-0.1	8.0	14.2	4.0	-1.4	13.5	-10.8	2.8	27.6	4.0	22.9	25.0	-25.6	46.6
2010.11	0.2	-0.1	16.8	14.9	3.5	7.1	-7.7	1.6	23.6	-21.7	10.5	-16.0	-28.5	13.9
2010.12	-0.6	3.8	9.9	-11.8	-5.8	9.2	-17.6	-10.9	6.1	-13.9	-8.0	9.2	-17.0	-2.3
2011.01	1.1	14.7	15.9	5.8	4.9	13.1	-21.6	-7.9	14.6	-42.6	1.6	-14.7	5.8	-3.8
2011.02	1.0	-0.7	12.9	30.3	7.7	1.5	-21.8	-0.9	11.4	-23.1	3.7	-36.8	-2.2	-8.1
2011.03	1.5	0.9	13.4	26.1	5.4	5.9	-3.4	-13.2	8.3	22.7	-0.5	-2.8	1.9	-24.2
2011.04	0.4	7.1	3.4	13.6	-3.1	0.9	-26.6	-9.6	12.5	7.3	-1.8	16.9	4.2	-22.5
2011.05	-0.3	5.4	-0.6	17.4	0.7	0.6	-10.8	-10.4	20.2	-30.7	-9.3	37.4	5.0	-33.2
2011.06	-0.9	3.2	-0.8	-13.2	-2.2	-3.1	-19.5	-12.5	14.6	-31.4	-14.2	32.2	1.8	-42.3
2011.07	-0.8	-6.3	-10.7	6.5	-4.1	-11.3	-29.8	-12.0	1.9	0.1	-6.9	40.9	5.0	-34.8
2011.08	-0.7	-0.4	-12.9	23.9	-8.6	-13.0	-10.4	-16.9	-1.1	-23.3	-18.4	15.9	9.2	-107.3
2011.09	0.3	-15.7	-7.2	19.4	-7.1	-6.1	-4.8	-13.0	10.1	-9.2	-21.1	-5.9	13.5	11.3
2011.10	-2.2	-14.1	-16.4	18.6	-14.3	-16.2	-15.2	-12.8	-9.3	-1.3	-25.8	-16.7	1.2	12.8
2011.11	-2.8	-17.3	-24.1	5.7	-13.8	-14.2	-17.7	-12.9	-8.7	0.1	-24.3	-17.9	0.9	22.8
2011.12	-0.5	-22.2	-20.2	14.5	-3.5	-19.9	-0.8	-5.4	-3.2	47.7	-24.7	-5.3	3.7	2.8
2012.01	-0.8	-34.1	-29.9	2.6	-14.2	-26.5	-10.2	-5.6	-7.8	39.8	-16.9	-18.6	-4.8	23.1
2012.02	-1.2	-20.7	-9.5	16.7	-3.9	1.1	3.5	-1.8	13.7	55.9	-6.5	-13.9	24.1	31.5
2012.03	-0.8	-27.4	-34.0	1.6	-11.7	-19.2	-20.7	-12.7	-4.0	49.2	-22.5	-0.1	6.8	32.1
2012.04	-1.1	-33.3	-28.9	-3.9	-8.9	-19.4	-9.3	-15.4	-10.7	50.6	-16.7	-1.5	-9.2	24.5

주 : 재고순환지표 = 출하의 전년동월비 - 재고의 전년동월비

자료 : 통계청, 국회예산정책처 재작성

## 2.14 소비자 판매 출하 수입

(단위 : %)

연도	소비재 판매	내구재				소비재 출하	내구재		소비재 수입
		(자동차)	준내구재	비내구재	(내수출하)		(내수출하)		
2004	1.1	3.3	-7.8	3.9	-1.4	8.3	-8.4	-0.1	28.2
2005	4.2	6.5	9.5	7.9	1.2	3.2	2.1	1.3	1.8
2006	4	13.2	6.4	4.5	3	2.6	10.4	5	0.7
2007	5.2	9.9	6.2	3.4	5.3	2.7	12.8	3.2	-9.5
2008	1.1	1.6	-3.5	-3	1.4	0.4	1.8	1.4	3.3
2009	2.7	8.2	21.8	1.3	1.2	-3.6	6.5	-0.9	-16.9
2010	6.7	14.8	11.1	6.8	2.2	9	4	5.8	21.2
2011	4.3	10.8	5.9	4.2	1.1	-0.3	-3.6	0.1	17
2008.Ⅱ	2.9	8	5.4	-2.7	1.3	4.1	11.4	0.9	13.7
2008.Ⅲ	1.4	-0.1	-6.2	0.3	1.5	1.9	0.1	3.2	6.3
2008.Ⅳ	-4.2	-9.6	-21	-10.7	0.2	-8.6	-13.9	-1.8	-16.1
2009.Ⅰ	-4.5	-11.7	-20.6	-0.5	-1.4	-13.3	-14.9	-5.2	-33.2
2009.Ⅱ	1.5	5.9	20.1	0.5	0.4	-6.6	2.5	-2.5	-27.1
2009.Ⅲ	2.8	7.7	24.1	0.3	1.8	0	13.3	1.7	-8.7
2009.Ⅳ	10.9	34.1	77	4.5	4	6.2	29.2	2.2	5.2
2010.Ⅰ	9.5	29.6	48.6	2.7	2.9	12.8	21.1	5.8	32.1
2010.Ⅱ	4.8	5.6	-2.2	6.4	3.4	10.8	0.2	7.2	28.8
2010.Ⅲ	7.6	17	12	6.5	3.2	5.9	0.6	3.1	10.7
2010.Ⅳ	5.2	10.6	0.5	10.9	-0.4	7	-2.5	7.3	16.4
2011.Ⅰ	5.4	12.5	10.7	5.8	1.4	5.8	-1.3	3.8	17.8
2011.Ⅱ	5.7	17.3	13.3	5	-0.6	-1.2	-3.6	-1.1	18.4
2011.Ⅲ	4.7	10.8	9	4.1	1.8	-1.6	-2.3	0	21.7
2011.Ⅳ	1.9	3.4	-7.5	2.4	1.7	-3.2	-7.1	-2.1	11
2012.Ⅰ	2	3.6	-7.4	0.7	2.3	-1.6	-0.1	-1.7	11.2
2010.10	4.3	14.2	6.4	11.8	-4.2	10.3	5.2	7.3	19
2010.11	6.9	12	4.9	9.2	2.5	7.5	-0.6	13.7	12.6
2010.12	4.6	6.1	-8.1	11.7	0.6	3.1	-10.9	1.3	17.9
2011.01	11	13.3	7.9	10.8	10.2	10.6	-1.8	8	29.7
2011.02	-0.4	8.7	3.6	2	-6.4	1.4	-3.1	-4.3	9.4
2011.03	5.5	15.1	19.7	4.1	0.6	5.2	1	6.5	14.9
2011.04	5.2	15.6	14.2	6.4	-1.4	-2.2	-1.7	-1.7	12.9
2011.05	6.1	19.5	13.3	4.5	-0.1	-1.2	-3.1	-0.8	22.3
2011.06	5.8	17	12.5	4.1	-0.4	-0.5	-5.7	-0.7	20.1
2011.07	5.5	13.2	11.6	4	2	-3.4	-2.9	-1.2	15.4
2011.08	5.6	12.2	7.5	3.7	2.8	-0.2	-1.3	1.6	23.1
2011.09	2.9	6.9	8	4.6	0.7	-1.4	-2.6	-0.5	27.4
2011.10	2.4	2.7	-7.3	3.8	2.8	-4.6	-9.7	-1.5	8.5
2011.11	1.2	6.5	-10.6	-2.1	0.3	-3.5	-9.9	-3.6	12.9
2011.12	2	1	-4.7	5.5	2	-1.4	-1.5	-1.2	11.5
2012.01	0.8	1.9	-13.9	-0.6	2.3	-8.8	-4.3	-8.9	-4
2012.02	5.4	11.1	7.5	2.5	3.6	11	8.3	11.3	35
2012.03	0.1	-1.1	-13	0.7	1.2	-4.9	-3.4	-4.6	6.9
2012.04	0.4	1.3	-7.3	-1.4	1.3	-2	-3.1	2.8	0.1

주 : 전년동기비

자료 : 통계청, 무역협회

## 2.15 소매판매

(단위 : %)

연도	소매	백화점	슈퍼마켓	대형마트	편의점	전문상품소매점	무점포판매	기타
2004	1.1	-4.8	-6.1	6.1	6.3	-2	2.9	-9.5
2005	4.2	3	-2	8.3	0.9	2.1	14.3	-2.2
2006	4	3.3	3	8	7.4	2.3	11.4	-1.5
2007	5.2	0.7	-0.5	8.7	9.4	5.4	8.8	-1.5
2008	1.1	1.2	4.8	2.5	10.1	-1.8	10.6	6.2
2009	2.7	4.3	-2.1	-2.2	7	3	8.7	3.4
2010	6.7	8.8	1.3	4.5	13.4	5.7	15.6	10
2011	4.3	8.1	-0.2	3.9	11.5	3.3	8.6	8.9
2008. II	2.9	4.3	4.4	3.2	9.9	0.7	12.1	8.5
2008. III	1.4	0.9	6.8	0.1	11.2	-1	10.6	4.4
2008. IV	-4.2	-4.3	5.6	-1	9.2	-8.2	5.1	1.1
2009. I	-4.5	0.9	-3.6	-4.5	5.1	-6.5	0	-5.2
2009. II	1.5	1.2	-3.9	-3.2	7.3	2.6	5.4	-1.4
2009. III	2.8	4.9	-3.6	-3.5	5.7	3.4	11	6.1
2009. IV	10.9	9.7	2.4	2.7	9.8	12.7	18.2	14.4
2010. I	9.5	7.4	3.3	5	10	9.6	20.1	14
2010. II	4.8	9.3	3.6	4	12.1	1.9	17.9	12.9
2010. III	7.6	7.3	1.9	7.8	17	7.4	11.4	5.1
2010. IV	5.2	10.5	-2.9	1.2	14	4.3	13.5	8.2
2011. I	5.4	12	-3.8	4.2	10.7	4.6	10.8	11.8
2011. II	5.7	9.8	0.8	5.1	13.6	4.9	8.3	8.7
2011. III	4.7	7.4	0.5	2.4	9.6	4.2	9.3	8.7
2011. IV	1.9	4.2	1.3	4.2	11.9	-0.2	6.2	6.7
2012. I	2	0.9	1.6	0.7	16.1	0.5	8	4.1
2010.10	4.3	11.4	-8.9	-0.9	13.2	3.9	14.5	8.3
2010.11	6.9	10.2	-0.7	0.9	13.9	6.9	13.5	7
2010.12	4.6	10.2	1.3	3.2	14.8	2.4	12.9	9.1
2011.01	11	20.9	3.1	21.6	11.8	6.8	17.3	19.1
2011.02	-0.4	3.2	-12.1	-10.5	10.1	2.3	2.4	1.9
2011.03	5.5	11	-2	2.7	10.3	4.7	12.1	13.8
2011.04	5.2	13.7	1	7.8	15.2	2.8	8.9	10.9
2011.05	6.1	8.2	1.3	4.2	12.5	5.6	10.5	12
2011.06	5.8	7.4	0.4	3.5	13.2	6.4	5.7	3.2
2011.07	5.5	7.8	0.1	3.5	6.3	6.5	6	5.9
2011.08	5.6	8.4	1.4	3.5	8	4.1	15.3	15.4
2011.09	2.9	6.3	0.1	0.3	14.9	2.1	6.9	5.1
2011.10	2.4	4.8	3.7	7.6	11	-0.4	6.2	7.8
2011.11	1.2	-0.6	0.6	1.1	16.7	-0.2	6	3.7
2011.12	2	8.1	-0.4	3.9	8.3	-0.3	6.4	8.8
2012.01	0.8	-3.7	4.5	-0.7	16.1	0.7	1.5	-2.2
2012.02	5.4	5	0	-0.3	13.7	3.7	21.7	15.2
2012.03	0.1	2.5	0	3.4	18.1	-2.5	3.2	1.4
2012.04	0.4	-0.7	-2.3	-1.6	13	-0.2	4.8	-1

주 : 전년동기비

자료 : 통계청

## 2.16 소비자전망(CSI)

연도	한국은행									
	소비자 심리지수	현재 경기 판단 CSI	현재 생활 형편 CSI	현재 가계 저축 CSI	생활 형편 전망 CSI	향후 경기 전망 CSI	취업 기회 전망 CSI	소비 지출 전망 CSI	내구재 지출 전망 CSI	외식비 지출 전망 CSI
2008.05	85	40	67		72	52	63	102		79
2008.06	85	40	67		72	52	63	102		79
2008.07	84	29	69	85	70	50	60	100	85	75
2008.08	96	43	78	90	89	77	76	106	89	83
2008.09	96	45	75	87	89	82	80	106	88	83
2008.10	88	31	71	83	79	61	60	100	83	76
2008.11	84	31	72	81	76	58	50	94	79	70
2008.12	81	27	70	79	75	56	45	89	73	65
2009.01	84	33	72	80	80	66	55	91	75	68
2009.02	85	38	75	82	80	65	54	91	76	68
2009.03	84	35	70	78	78	64	60	91	75	67
2009.04	98	65	82	86	95	100	83	100	83	76
2009.05	105	88	86	91	101	109	88	104	89	84
2009.06	106	91	89	91	102	108	89	107	90	86
2009.07	109	96	92	92	105	114	91	107	92	87
2009.08	114	112	96	96	111	125	104	110	95	92
2009.09	114	114	97	95	109	123	102	111	95	91
2009.10	117	118	100	97	111	125	104	113	95	92
2009.11	113	110	96	97	107	119	101	111	96	90
2009.12	113	106	95	94	106	118	102	112	95	92
2010.01	113	105	95	95	107	119	98	112	95	90
2010.02	111	99	95	95	104	110	95	111	95	91
2010.03	110	100	94	94	104	113	99	111	95	92
2010.04	110	98	94	95	105	110	99	111	96	92
2010.05	111	103	94	95	105	112	102	111	95	94
2010.06	112	104	96	96	105	112	105	112	97	95
2010.07	112	107	95	95	105	115	107	112	96	94
2010.08	110	104	95	95	101	109	108	112	96	94
2010.09	109	98	91	94	101	108	105	112	97	94
2010.10	108	92	91	94	99	104	102	112	97	94
2010.11	110	97	93	94	102	108	104	113	97	94
2010.12	109	95	93	95	101	105	100	112	96	94
2011.01	108	88	90	93	98	97	108	114	96	93
2011.02	105	82	89	94	96	94	100	112	97	92
2011.03	98	64	82	88	87	75	88	109	91	87
2011.04	100	69	85	91	90	81	89	110	93	89
2011.05	104	81	88	92	96	91	94	110	95	92
2011.06	102	77	87	92	93	86	91	109	95	90
2011.07	102	76	86	90	92	88	92	109	95	91
2011.08	99	68	86	90	91	77	88	106	93	90
2011.09	99	64	83	90	91	78	96	108	93	89
2011.10	100	66	86	90	92	78	90	108	93	88
2011.11	103	75	87	90	95	86	91	109	94	90
2011.12	99	68	85	90	91	78	82	107	92	88
2012.01	98	65	83	89	90	76	83	106	92	86
2012.02	100	68	86	89	94	80	88	108	92	88
2012.03	101	70	84	91	94	82	90	108	92	89
2012.04	104	77	87	93	97	90	92	110	93	92
2012.05	105	81	90	93	99	93	94	109	93	91

자료 : 한국은행

## 2.17 설비투자 관련지표

(단위 : %)

연도	설비투자 추계	기계류 내수출하 (선박제외)	내수용 자본재 수입	기계류 수입액					국내기계 수주 (선박포함, 경상금액)				
					일반기계	정밀기계	반도체 제조용	수출용		공공	민간	(제조업)	(비제조업)
2004	3.6	-2.2	33.3	27.4	24.8	44.0	51.6	27.7	7.2	17.4	5.8	18.1	-6.8
2005	5.9	0.4	22.2	16.1	6.9	31.1	33.7	19.0	-1.8	-3.8	-1.5	-5.1	3.1
2006	12.7	10.8	20.2	18.0	14.2	15.7	15.4	27.3	16.5	2.1	18.6	30.4	4.5
2007	6.8	3.3	19.6	22.1	33.4	31.3	22.2	23.9	20.0	-13.3	24.2	29.6	16.1
2008	-2.3	1.7	32.5	6.4	8.7	-10.8	-32.0	15.4	-11.1	9.8	-12.9	-17.1	-6.0
2009	-9.5	-5.3	-30.5	-16.6	-3.4	-40.3	-38.0	-17.8	-7.0	88.7	-17.7	-26.2	-5.1
2010	24.2	20.1	31.4	40.4	14.9	145.2	181.0	35.0	5.7	-45.2	18.6	33.9	1.1
2011	0.7	1.4	30.6	7.1	11.8	-3.5	-4.3	9.6	11.8	7.0	12.4	15.9	7.1
2008. II	0.1	2.2	40.4	8.1	16.5	-8.2	-22.0	12.0	1.5	103.0	-3.2	-5.8	0.4
2008. III	5.4	7.5	55.0	20.0	18.9	4.9	-22.3	27.4	-13.2	-28.9	-11.9	-22.0	6.6
2008. IV	-12.7	-4.6	3.3	-11.5	-15.9	-16.6	-62.8	-7.7	-45.6	4.6	-53.3	-64.5	-28.6
2009. I	-22.1	-12.6	-28.6	-27.9	-20.2	-56.7	-80.3	-22.7	-30.7	189.3	-41.1	-55.8	-12.8
2009. II	-15.3	-6.4	-41.3	-27.4	-11.2	-60.2	-59.4	-25.4	-12.3	55.2	-19.0	-25.4	-10.5
2009. III	-8.5	-7.0	-40.3	-15.9	-3.3	-33.4	-27.5	-19.1	11.4	436.2	-15.9	-20.6	-9.6
2009. IV	9.6	4.7	-8.1	7.2	24.8	2.2	114.2	-3.7	18.7	-26.3	34.3	46.0	21.5
2010. I	29.7	18.4	24.4	48.3	25.5	189.3	522.0	33.0	2.8	-45.0	13.8	37.2	-9.1
2010. II	28.8	24.0	51.5	51.3	21.5	232.3	274.0	37.5	15.2	-54.6	28.4	53.1	1.4
2010. III	28.0	23.8	31.7	40.0	15.1	149.7	175.1	34.3	-6.8	-78.7	22.7	34.0	9.4
2010. IV	12.5	14.7	22.3	26.3	1.4	68.8	51.8	34.9	13.3	33.9	9.4	13.5	4.0
2011. I	5.4	9.2	33.1	8.1	15.0	-18.4	-22.9	23.8	19.0	-24.4	23.9	28.8	16.6
2011. II	5.7	3.6	30.9	10.6	12.3	5.6	6.1	7.9	13.6	91.3	8.4	9.5	6.6
2011. III	-3.1	-2.9	40.0	9.3	9.3	-10.6	-18.6	19.7	3.5	-3.1	4.0	4.4	3.4
2011. IV	-4.7	-3.7	20.1	1.0	11.0	10.2	21.7	-8.3	11.3	-2.7	14.5	23.1	2.2
2012. I	9.4	2.1	10.7	15.2	6.0	62.3	89.1	5.5	-2.1	112.7	-10.0	-16.6	0.9
2010.10	19.5	19.3	28.0	33.0	-8.0	106.5	83.9	54.4	10.2	5.2	10.5	21.9	-4.0
2010.11	11.8	16.5	28.4	21.4	0.5	70.1	61.0	18.6	-9.0	-76.2	12.2	14.0	9.5
2010.12	7.4	9.5	12.6	25.4	11.9	40.4	20.4	37.7	40.2	214.2	5.6	4.5	6.9
2011.01	19.4	11.5	40.0	22.0	19.4	41.3	51.6	16.8	10.3	-57.2	18.9	7.1	40.6
2011.02	-0.2	14.1	26.8	-2.5	18.7	-34.4	-39.2	9.9	31.8	2.8	33.6	36.9	29.0
2011.03	-0.2	4.0	32.5	6.7	8.7	-27.8	-34.6	43.3	16.9	-8.3	20.5	44.1	-9.6
2011.04	2.2	0.2	30.2	3.6	16.3	-18.6	-5.8	-5.1	12.5	-31.7	15.7	17.5	12.6
2011.05	11.7	8.5	27.3	27.0	21.4	22.1	25.2	30.3	1.7	26.0	0.5	-6.7	14.4
2011.06	3.5	2.2	35.6	3.4	1.4	17.2	0.8	-0.1	26.3	223.7	10.5	21.1	-4.3
2011.07	-3.0	-0.2	34.1	12.5	5.1	3.3	-12.3	15.0	0.5	72.4	-2.7	-2.3	-3.1
2011.08	-2.9	-3.5	35.8	11.3	11.9	-11.7	-21.8	34.8	8.2	5.9	8.3	15.0	-0.6
2011.09	-3.2	-5.3	50.5	3.6	11.3	-21.7	-21.5	7.8	2.6	-41.2	7.6	2.3	17.5
2011.10	-10.9	-4.7	19.8	-7.6	12.4	-28.6	-17.3	-15.0	17.4	261.1	3.8	0.1	9.8
2011.11	-2.8	-4.5	14.6	8.8	15.8	9.8	7.9	6.9	38.2	406.8	13.6	14.3	12.6
2011.12	-1.0	-2.0	25.6	1.4	5.6	52.0	81.2	-17.6	-11.9	-77.0	26.7	60.6	-13.7
2012.01	4.9	-1.5	5.0	13.1	2.2	87.7	114.7	-7.4	1.1	-12.2	1.7	7.3	-6.3
2012.02	24.4	12.0	28.8	38.9	19.9	98.9	123.4	38.2	22.8	678.2	-7.7	-9.1	-5.8
2012.03	1.5	-3.1	1.2	-0.4	-1.6	20.1	45.9	-8.1	-25.9	-61.6	-22.1	-40.9	16.0
2012.04	5.0	-3.1	-1.6	11.2	1.6	34.3	49.8	20.7	-5.0	-5.3	-4.9	-19.0	19.7

주 : 전년동기비

자료 : 통계청, 무역협회



## 2.18 업종별 가동률지수

(단위 : 2005=100)

연도	제조업	업종별 가동률지수												
		음식료	섬유 제품	석유 정제	화학 제품	고무 플라스틱	비금속 광물	1차금속	기계	컴퓨터 사무용 기기	전기기계 변환장치	전자부품 영상음향 통신장비	자동차	기타 운송장비
2004	100.4	104.0	103.1	96.0	103.4	102.4	109.7	102.5	101.0	101.6	96.0	98.8	94.3	91.2
2005	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0
2006	100.3	98.5	102.6	99.1	100.5	101.2	102.5	99.3	98.0	106.4	100.5	98.0	103.9	103.9
2007	100.4	98.2	105.7	98.8	102.9	101.4	103.9	97.9	102.1	113.6	98.5	96.8	108.1	102.2
2008	97.2	98.8	100.0	99.3	96.4	96.2	95.8	97.4	101.0	95.1	96.4	93.1	100.9	105.9
2009	93.8	100.1	96.9	97.1	97.4	93.0	93.7	86.1	90.4	89.9	94.5	96.1	92.6	102.4
2010	101.7	106.3	105.6	98.6	100.5	103.7	94.8	96.2	96.9	110.4	103.3	104.9	109.4	82.8
2011	100.5	104.7	103.9	103.4	100.5	104.5	93.2	96.6	103.5	92.7	99.4	94.4	116.6	85.8
2008.Ⅱ	103.1	101.0	105.3	96.4	100.9	103.9	102.8	103.7	111.2	91.0	99.2	99.2	112.4	110.0
2008.Ⅲ	95.5	97.9	98.3	98.5	99.4	95.4	98.0	100.1	95.5	92.8	97.0	96.4	79.9	98.0
2008.Ⅳ	91.1	95.9	99.3	102.4	83.6	89.3	98.3	85.1	93.3	78.7	94.5	78.1	104.7	114.7
2009.Ⅰ	81.7	93.5	87.1	101.9	89.7	78.1	75.4	73.2	84.2	90.3	79.7	80.2	72.6	105.5
2009.Ⅱ	95.3	100.9	98.4	94.3	100.3	94.5	102.6	85.7	108.9	87.5	97.6	97.2	89.0	105.7
2009.Ⅲ	97.8	104.9	100.8	94.6	101.0	99.2	99.7	90.2	84.8	91.1	96.4	104.4	96.1	102.1
2009.Ⅳ	100.3	101.0	101.4	97.7	98.5	100.2	97.2	95.1	83.7	90.7	104.4	102.7	112.5	96.2
2010.Ⅰ	97.1	102.3	101.3	93.7	97.3	97.3	80.6	94.0	92.2	119.1	102.2	103.1	100.0	83.5
2010.Ⅱ	105.3	106.8	109.1	96.6	101.1	106.3	107.4	99.7	109.9	119.9	104.8	108.4	114.9	82.2
2010.Ⅲ	99.3	106.8	103.2	99.5	100.8	103.1	92.0	92.4	88.9	93.9	99.7	104.8	102.8	77.6
2010.Ⅳ	105.0	109.2	108.9	104.5	103.0	108.0	99.1	98.7	96.5	108.6	106.5	103.2	120.0	87.9
2011.Ⅰ	99.0	103.4	104.7	104.4	100.7	101.0	80.5	96.2	97.4	104.7	93.9	98.3	109.4	87.2
2011.Ⅱ	103.7	104.6	107.5	101.2	99.9	108.0	102.2	99.4	119.7	94.0	101.6	96.4	122.1	92.9
2011.Ⅲ	98.0	103.7	99.0	101.4	101.6	102.6	89.6	93.1	99.9	88.6	97.9	92.9	108.9	80.6
2011.Ⅳ	101.4	107.0	104.2	106.4	99.9	106.2	100.4	97.8	97.0	83.6	104.3	90.2	126.0	82.6
2012.Ⅰ	97.6	102.5	98.0	102.2	100.2	101.1	79.6	95.3	99.7	108.6	93.7	90.0	116.3	79.4
2010.10	106.1	109.2	109.5	104.6	102.6	111.2	102.1	100.7	92.9	115.9	107.6	107.4	118.7	87.3
2010.11	104.8	106.8	107.5	103.3	103.0	107.9	103.1	97.3	93.9	106.3	107.6	103.5	119.5	85.3
2010.12	104.2	111.7	109.8	105.7	103.3	104.8	92.1	98.2	102.7	103.7	104.4	98.7	121.7	91.1
2011.01	101.6	113.2	106.9	106.2	103.2	105.3	75.3	98.6	95.9	102.4	96.8	99.6	117.3	91.9
2011.02	88.5	86.7	92.7	97.2	91.9	88.7	68.1	88.4	87.9	99.1	81.0	93.5	90.6	73.5
2011.03	106.8	110.4	114.4	109.8	107.0	109.1	98.1	101.6	108.4	112.6	103.9	101.8	120.2	96.3
2011.04	103.0	104.7	109.7	103.1	98.6	107.2	102.3	101.0	110.9	96.2	100.8	95.5	119.1	93.5
2011.05	103.1	103.7	106.9	101.3	99.3	108.0	103.9	100.6	116.1	91.2	103.0	98.6	116.9	90.7
2011.06	104.9	105.5	106.0	99.2	101.7	108.9	100.5	96.7	132.2	94.6	101.0	95.0	130.2	94.6
2011.07	101.0	102.3	102.4	102.7	103.5	104.8	88.4	95.8	119.8	94.8	97.0	92.8	118.3	85.7
2011.08	95.3	109.0	97.5	100.5	101.6	100.9	88.4	91.7	88.3	86.8	94.7	91.7	96.1	77.5
2011.09	97.6	99.8	97.2	101.1	99.8	102.0	92.0	91.8	91.7	84.2	102.0	94.1	112.4	78.6
2011.10	102.9	105.0	106.4	107.9	100.4	109.3	104.3	98.5	98.7	86.4	105.5	96.5	124.4	82.9
2011.11	101.9	106.4	103.5	104.0	100.0	107.4	101.2	97.2	95.0	84.4	109.2	90.1	126.6	82.7
2011.12	99.5	109.6	102.8	107.4	99.2	101.8	95.7	97.6	97.3	80.0	98.3	84.0	127.0	82.2
2012.01	92.6	103.4	89.8	107.6	99.9	93.2	75.6	93.0	91.2	85.6	89.6	87.4	98.4	71.6
2012.02	97.6	98.2	97.8	99.1	98.0	101.9	72.9	91.8	102.2	115.6	90.7	89.4	125.1	81.3
2012.03	102.6	105.8	106.4	99.9	102.6	108.1	90.2	101.1	105.6	124.7	100.7	93.3	125.5	85.2
2012.04	98.9	103.6	99.8	97.1	98.0	101.8	93.5	96.5	110.8	107.7	98.9	89.7	117.4	78.4

자료 : 통계청

## 2.19 건설기성액 건설수주

(단위 : %)

연도	건설 기성액	발주자별			공사종류별		건설수주	발주자별			공사종류별	
		공공기관	민간	민자	건축	토목		공공기관	민간	민자	건축	토목
2004	11.1	4.9	14.8	23.6	14.5	4.9	-3.9	13.5	-11.6	34.5	-9.0	9.1
2005	4.1	-3.7	7.5	20.6	3.5	5.3	7.3	-1.7	14.5	-36.4	14.1	-7.0
2006	2.6	0.6	4.0	-2.7	1.8	4.3	9.0	-6.3	12.8	55.9	15.2	-7.3
2007	6.6	8.4	4.6	33.4	6.3	7.0	23.6	40.3	16.5	53.5	18.5	40.3
2008	4.9	6.5	2.2	38.6	2.0	10.5	-7.6	10.0	-14.3	-3.6	-15.4	13.5
2009	3.2	21.2	-5.8	0.8	-4.9	17.5	5.0	63.1	-20.0	-30.5	-14.2	44.3
2010	2.7	8.5	0.6	-9.4	-1.5	8.7	-17.7	-43.3	3.6	33.4	-8.9	-28.3
2011	-0.7	1.0	-2.9	11.3	-2.7	1.9	4.0	-2.5	9.5	-15.3	10.9	-6.6
2008. II	6.4	3.5	5.0	49.2	6.7	5.8	-3.6	18.7	-3.0	-60.9	-2.5	-6.8
2008. III	10.9	6.4	11.0	44.3	9.2	14.1	-17.0	8.2	-27.0	34.5	-31.3	21.8
2008. IV	-1.9	8.7	-8.7	20.1	-10.4	13.6	-6.3	7.0	-15.9	28.9	-25.6	51.9
2009. I	4.3	24.4	-5.4	15.7	-7.0	25.5	-10.5	34.9	-36.2	-1.6	-38.7	81.0
2009. II	6.3	31.8	-5.9	16.6	-4.8	27.4	1.6	187.9	-58.3	-0.5	-44.8	144.3
2009. III	-1.3	21.3	-11.9	-4.8	-7.7	11.0	8.1	77.0	-13.5	-51.5	5.9	11.4
2009. IV	3.7	11.0	0.3	-17.5	-0.4	9.6	14.2	14.3	20.1	-31.5	19.8	6.0
2010. I	6.4	14.0	3.8	-17.8	4.5	9.1	0.3	-13.6	9.8	154.5	9.4	-9.8
2010. II	2.0	5.5	2.7	-27.9	-1.9	7.5	-5.8	-61.9	107.1	88.4	56.7	-49.2
2010. III	-0.3	-0.9	1.0	-2.5	-6.3	9.3	-2.3	-22.1	14.0	25.5	-0.9	-4.3
2010. IV	3.3	15.6	-4.5	13.8	-1.1	9.1	-39.5	-51.6	-34.0	-18.5	-45.4	-29.8
2011. I	-6.2	-2.1	-9.4	2.1	-9.3	-2.0	-11.8	-49.2	20.2	-5.4	-7.7	-17.2
2011. II	-0.7	2.2	-5.4	35.8	-3.0	2.2	-1.7	-8.4	3.8	-23.1	-2.5	0.1
2011. III	-2.4	0.5	-4.7	4.6	-2.3	-2.4	1.5	-3.1	6.7	-32.7	9.8	-11.0
2011. IV	5.1	2.5	6.9	3.7	2.5	8.1	22.4	54.2	11.3	-1.8	40.6	-1.1
2012. I	0.6	2.3	-0.7	2.0	3.3	-2.9	36.6	37.7	43.7	-45.9	31.3	44.5
2010.10	1.2	10.4	-4.2	13.2	-3.3	7.9	-58.9	-75.0	-46.8	-30.0	-36.8	-81.4
2010.11	-0.8	16.2	-9.4	-7.5	-4.8	4.6	-47.9	-61.2	-40.4	-42.2	-47.7	-48.1
2010.12	8.4	18.5	-0.2	32.2	4.1	13.1	-21.5	-21.5	-23.1	-3.2	-47.3	30.0
2011.01	-4.5	9.5	-12.5	-1.1	-7.5	-0.4	-31.9	-46.6	-33.3	86.1	-45.1	1.4
2011.02	-14.7	-12.6	-17.2	6.5	-17.0	-11.5	-16.0	-36.2	10.7	-61.6	-10.5	-22.1
2011.03	-0.8	-2.7	-0.2	1.7	-4.5	4.1	14.2	-59.6	119.0	-39.5	63.9	-24.8
2011.04	-4.0	3.8	-10.7	33.2	-4.1	-3.8	0.1	-21.0	3.0	83.1	5.8	-11.3
2011.05	-4.0	-0.8	-6.9	4.9	-7.2	0.2	-21.0	12.7	-31.8	29.5	-18.8	-27.6
2011.06	4.7	3.3	0.7	66.1	1.8	8.2	14.1	-12.2	46.9	-82.9	8.4	24.1
2011.07	-8.9	-9.7	-8.3	-11.0	-8.8	-9.1	-32.8	-53.1	-8.4	-49.3	-39.9	-25.3
2011.08	-3.4	2.2	-7.1	-0.5	-4.8	-1.6	72.8	12.5	101.8	43.3	86.8	45.7
2011.09	5.3	9.2	1.3	22.4	6.9	3.1	-3.9	105.4	-32.2	-44.3	5.6	-22.1
2011.10	8.8	3.9	12.4	3.1	7.9	10.0	61.4	94.1	52.0	2.3	41.6	129.6
2011.11	-0.9	-0.1	-2.3	3.4	-2.1	0.6	14.1	44.7	7.1	-59.1	18.9	4.6
2011.12	7.1	3.4	10.4	4.2	2.1	12.2	15.0	47.6	0.1	15.5	57.2	-19.1
2012.01	-5.0	-10.2	-2.7	16.2	-2.9	-7.5	42.8	48.4	69.4	-80.7	73.7	0.6
2012.02	13.9	17.3	12.4	3.8	19.2	7.3	100.4	55.7	132.2	-49.8	42.5	175.9
2012.03	-4.1	2.6	-8.0	-7.5	-2.7	-5.9	-3.5	9.0	-9.3	61.8	-0.7	-8.4
2012.04	-4.2	-4.4	-3.1	-15.3	-7.3	0.1	-4.4	0.4	-2.7	-32.8	-3.2	-7.5

주 : 전년동기비

자료 : 통계청

## 2.20 품목별 수출

(단위 : %)

연도	전품목	공업구조			재별			산업별				
		중화학	경공업	IT	원자재	자본재	소비재	화공품	철강금속	자동차	선박 해양 구조물	반도체
2004	31.0	34.6	6.2	30.2	32.1	32.0	28.2	34.9	43.2	39.0	38.1	35.7
2005	12.0	15.2	-1.3	6.4	15.6	16.7	1.8	18.6	21.9	11.0	13.2	13.1
2006	14.4	15.8	-0.4	10.9	18.5	19.9	0.7	13.8	25.2	11.6	24.8	24.6
2007	14.1	15.2	2.6	16.4	15.2	25.6	-9.5	17.5	16.1	13.2	25.6	4.5
2008	13.6	13.8	4.9	-1.7	24.2	10.9	3.3	14.7	21.1	-6.0	55.4	-16.0
2009	-13.9	-14.7	-12.0	-4.2	-21.5	-7.6	-16.9	-13.3	-23.3	-27.5	4.6	-5.3
2010	28.3	28.8	23.5	26.0	29.6	29.7	21.2	29.8	27.7	39.4	8.8	63.4
2011	19.0	18.8	16.3	-1.4	34.7	10.6	17.0	26.1	29.5	28.0	15.2	-1.1
2008. II	23.1	24.1	6.1	13.5	37.7	17.7	13.7	26.2	27.3	-0.1	22.7	2.6
2008. III	27.0	27.9	12.4	3.5	46.4	21.7	6.3	29.6	42.5	-13.2	149.9	-9.8
2008. IV	-9.9	-10.7	-7.2	-27.1	-9.4	-7.8	-16.1	-17.4	3.1	-17.8	67.8	-39.7
2009. I	-25.2	-26.3	-23.8	-27.8	-28.2	-20.4	-33.2	-29.4	-25.0	-45.9	41.3	-42.0
2009. II	-21.1	-21.8	-18.0	-12.8	-29.6	-12.9	-27.1	-22.2	-24.1	-42.2	18.5	-23.7
2009. III	-17.6	-18.6	-9.3	-3.5	-30.4	-10.3	-8.7	-19.4	-33.2	-8.5	-15.4	-4.9
2009. IV	11.7	11.7	4.4	35.1	10.7	14.5	5.2	30.2	-7.6	-6.9	-11.8	73.3
2010. I	35.8	37.0	30.4	46.2	38.2	35.6	32.1	52.3	26.4	51.2	-8.4	120.7
2010. II	33.1	33.3	28.6	29.1	32.9	34.5	28.8	32.5	20.3	62.0	10.1	84.1
2010. III	22.7	23.5	12.9	20.8	20.4	27.8	10.7	15.8	25.9	28.0	20.4	60.8
2010. IV	23.8	23.8	24.0	15.0	29.2	23.0	16.4	25.2	37.5	25.1	13.9	24.7
2011. I	29.6	29.8	21.3	7.5	39.2	27.4	17.8	29.4	37.0	31.0	65.5	14.3
2011. II	18.6	18.2	18.0	1.4	35.8	8.9	18.4	28.8	25.5	26.2	6.0	-3.1
2011. III	21.4	20.6	18.9	-5.0	45.6	7.7	21.7	36.7	40.4	29.0	8.5	-10.3
2011. IV	9.0	8.9	8.4	-8.1	20.5	1.6	11.0	11.1	17.9	26.6	-6.5	-1.8
2012. I	3.0	2.7	7.6	-9.7	10.1	-4.0	11.2	2.7	4.2	27.3	-25.4	-2.3
2010.10	27.6	27.3	29.5	16.2	32.6	27.5	19.0	26.3	41.4	31.1	23.3	32.8
2010.11	21.4	20.9	24.7	13.5	30.3	19.2	12.6	28.2	35.1	19.9	-2.4	18.1
2010.12	22.6	23.2	18.6	15.2	25.3	22.3	17.9	21.6	36.4	24.9	19.0	23.5
2011.01	44.7	46.8	25.1	14.5	38.9	53.1	29.7	30.2	49.4	47.8	256.4	24.0
2011.02	16.4	15.6	13.6	3.5	35.4	8.1	9.4	29.7	28.8	22.8	-12.4	9.2
2011.03	28.8	28.5	24.6	4.6	42.7	24.9	14.9	28.3	33.7	24.4	69.0	10.6
2011.04	23.5	23.2	18.0	3.0	33.4	20.5	12.9	19.8	19.0	18.8	52.1	-0.6
2011.05	21.7	21.4	20.3	2.4	38.8	11.8	22.3	33.3	26.3	25.4	23.0	-4.8
2011.06	11.1	10.6	16.0	-1.3	35.3	-3.9	20.1	33.9	31.4	33.8	-35.3	-3.8
2011.07	21.1	20.7	12.2	-7.8	50.7	6.4	15.4	37.8	54.3	22.2	13.4	-14.0
2011.08	25.5	24.5	22.8	-6.7	45.5	13.8	23.1	37.0	27.6	31.8	79.4	-13.3
2011.09	18.0	16.7	22.9	-0.5	40.6	3.5	27.4	35.3	39.0	34.2	-32.5	-3.7
2011.10	7.6	7.4	6.4	-7.3	18.6	0.9	8.5	14.3	15.3	18.6	-11.3	-4.5
2011.11	11.5	11.2	13.1	-9.0	22.1	4.5	12.9	12.0	18.2	30.0	4.6	-1.3
2011.12	8.2	8.4	6.0	-7.9	20.7	-0.3	11.5	7.5	19.9	31.1	-9.5	0.7
2012.01	-7.4	-7.7	-3.7	-15.5	7.3	-16.8	-4.0	-1.7	-2.8	3.3	-43.1	-8.1
2012.02	20.4	20.2	27.4	-2.3	24.1	13.8	35.0	13.1	20.7	58.8	7.9	5.9
2012.03	-1.5	-1.7	2.4	-10.2	1.1	-5.7	6.9	-2.4	-2.7	25.4	-29.1	-3.6
2012.04	-4.8	-4.9	-0.2	-12.1	-3.1	-7.5	0.1	-0.7	3.5	13.6	-23.6	-7.7

주 : 전년동기비

자료 : 관세청, 무역협회

## 2.21 품목별 수입

(단위 : %)

연도	전품목	수출용 수입				내수용 수입				공업구조별		
		원자재	자본재	소비재	원자재	자본재	소비재	경공업	중화학	IT		
2004	25.5	25.2	29.4	20.0	19.2	25.8	33.3	22.2	9.2	18.0	26.2	13.3
2005	16.4	14.0	19.3	7.0	3.1	18.1	22.2	15.6	15.0	8.2	14.5	10.2
2006	18.4	18.7	26.0	7.7	4.3	18.3	20.2	14.6	22.2	16.4	15.2	10.2
2007	15.3	13.5	12.7	15.7	4.1	16.6	19.6	13.2	19.1	10.7	17.2	18.2
2008	22.0	24.1	34.7	6.4	-5.6	20.6	32.5	6.3	9.4	1.8	17.0	8.1
2009	-25.8	-26.5	-32.7	-12.3	-17.5	-25.2	-30.5	-17.7	-18.5	-13.7	-23.0	-17.2
2010	31.6	30.4	37.4	17.9	29.9	32.4	31.4	36.1	27.6	32.2	30.3	24.4
2011	23.3	22.9	32.4	3.8	6.2	23.6	30.6	10.4	27.0	19.0	14.8	6.2
2008. II	30.5	34.7	44.6	17.4	2.2	27.7	40.4	11.8	20.6	12.2	22.6	18.9
2008. III	42.8	50.7	68.4	20.2	-0.8	37.3	55.0	16.1	17.6	9.2	37.3	20.2
2008. IV	-9.0	-16.2	-11.9	-22.3	-36.5	-4.1	3.3	-12.1	-14.6	-22.4	-10.7	-19.1
2009. I	-32.7	-38.5	-42.5	-28.7	-47.9	-28.7	-28.6	-29.4	-27.4	-29.0	-29.8	-31.7
2009. II	-35.6	-36.5	-44.5	-18.2	-22.6	-34.9	-41.3	-27.4	-24.5	-22.2	-32.8	-23.3
2009. III	-31.0	-30.6	-38.2	-11.6	-8.6	-31.2	-40.3	-15.3	-22.0	-13.0	-28.5	-15.4
2009. IV	1.4	9.0	6.3	14.1	24.8	-3.0	-8.1	4.3	2.9	13.7	4.2	5.8
2010. I	37.4	50.1	61.2	29.6	66.1	30.0	24.4	42.2	26.6	40.9	35.3	32.8
2010. II	42.8	39.3	55.1	14.5	31.2	45.2	51.5	43.9	26.7	38.7	41.8	21.8
2010. III	24.6	15.1	18.9	8.8	12.2	32.0	31.7	35.1	27.0	25.2	25.2	15.7
2010. IV	24.6	24.4	25.9	21.6	21.7	24.8	22.3	26.0	29.9	27.4	21.8	29.2
2011. I	26.3	26.0	32.2	13.6	3.8	26.5	33.1	10.2	36.4	26.7	18.4	17.9
2011. II	27.1	29.7	39.9	8.5	9.7	25.5	30.9	14.4	30.5	21.3	18.1	11.2
2011. III	27.7	24.8	36.1	2.0	17.3	29.7	40.0	13.2	30.0	20.4	17.9	5.0
2011. IV	13.4	12.3	22.1	-6.6	-3.9	14.1	20.1	4.2	14.2	9.2	5.8	-6.6
2012. I	7.6	3.9	7.2	-4.2	-5.4	10.1	10.7	14.5	-0.2	1.1	4.7	-8.4
2010.10	21.7	13.1	9.2	20.9	23.9	28.5	28.0	25.9	35.0	28.2	22.5	27.6
2010.11	30.9	31.2	41.4	14.3	21.4	30.8	28.4	30.8	38.8	33.1	24.9	32.1
2010.12	21.7	30.5	31.0	30.2	19.8	16.5	12.6	21.6	17.4	21.1	18.3	27.9
2011.01	33.1	28.7	31.3	23.4	20.5	36.4	40.0	23.7	46.6	39.0	29.5	30.9
2011.02	17.3	16.2	19.6	8.9	0.0	18.0	26.8	-0.4	25.2	9.8	8.9	12.9
2011.03	28.1	32.6	46.1	8.6	-6.3	25.4	32.5	9.2	36.6	30.5	17.4	11.1
2011.04	24.4	27.8	35.5	10.2	22.3	22.1	30.2	5.3	30.8	24.5	13.2	6.0
2011.05	29.9	34.5	42.2	18.2	12.6	27.1	27.3	25.4	29.8	22.9	24.8	15.2
2011.06	27.1	27.1	42.1	-1.2	-4.5	27.2	35.6	13.0	30.9	16.4	16.6	12.4
2011.07	25.1	24.8	35.0	4.0	23.1	25.2	34.1	8.0	34.3	16.1	14.0	2.7
2011.08	28.7	25.8	38.4	1.8	14.3	30.5	35.8	20.9	29.9	20.6	21.3	10.4
2011.09	29.4	23.8	35.0	0.3	14.9	33.3	50.5	10.4	26.2	24.3	18.5	2.0
2011.10	15.4	19.3	33.1	-6.1	-5.5	12.8	19.8	0.8	13.3	16.7	5.3	-8.7
2011.11	11.2	10.6	16.5	-1.6	6.4	11.6	14.6	4.5	16.3	6.1	4.0	-4.0
2011.12	13.6	7.4	17.2	-11.8	-12.6	17.6	25.6	7.0	12.8	4.7	8.0	-7.0
2012.01	3.4	-0.4	4.1	-10.6	-15.0	6.1	5.0	13.8	-2.7	-0.6	-1.6	-12.2
2012.02	23.5	17.3	21.4	6.7	5.9	27.9	28.8	36.8	8.1	12.2	21.4	2.1
2012.03	-1.3	-3.1	-1.7	-6.9	-5.3	-0.1	1.2	-0.9	-4.1	-5.3	-2.7	-13.3
2012.04	-0.2	-1.9	1.7	-10.5	-24.0	0.9	-1.6	10.6	-6.0	-9.4	2.1	-10.0

주 : 전년동기비

자료 : 관세청, 무역협회

## 2.22 국가별 수출

(단위 : %)

연도	전지역											
		미국	EU	일본	중국	라틴 아메리카	대만	싱가포르	중동	홍콩	태국	말레이시아
2004	31.0	25.2	52.0	25.6	41.7	31.4	39.7	21.9	28.1	23.7	28.7	16.3
2005	12.0	-3.5	15.4	10.7	24.4	29.6	10.3	31.0	11.2	-14.3	4.1	2.9
2006	14.4	4.5	11.0	10.4	12.2	37.4	19.6	28.1	18.2	22.2	25.6	13.4
2007	14.1	6.0	15.5	-0.6	18.0	25.2	0.2	25.9	36.4	-1.7	5.7	9.1
2008	13.6	1.3	4.3	7.1	11.5	29.0	-12.0	36.3	35.1	6.0	28.8	1.6
2009	-13.9	-18.8	-20.2	-22.9	-5.1	-19.5	-17.1	-16.4	-9.8	-0.6	-21.6	-25.4
2010	28.3	32.3	14.8	29.4	34.8	35.2	56.1	11.9	18.0	28.7	42.7	41.4
2011	19.0	12.8	4.1	40.8	14.8	10.9	22.8	36.7	15.9	22.4	30.9	2.6
2008. II	23.1	5.4	6.4	16.8	33.7	42.6	1.3	43.0	37.3	21.6	33.6	22.7
2008. III	27.0	9.6	14.7	14.5	21.4	51.5	-5.5	69.4	45.0	23.5	67.0	15.4
2008. IV	-9.9	-6.0	-16.7	-11.8	-23.9	9.0	-40.3	-7.2	25.0	-18.3	-0.9	-25.6
2009. I	-25.2	-25.2	-32.5	-33.9	-25.1	-21.2	-48.0	-31.2	-12.6	-7.6	-30.0	-41.1
2009. II	-21.1	-23.0	-20.8	-32.7	-20.3	-30.6	-31.1	-29.1	-1.8	-14.9	-33.0	-36.0
2009. III	-17.6	-14.9	-29.6	-18.0	-6.9	-20.4	-19.5	-17.4	-14.9	-8.2	-31.9	-29.4
2009. IV	11.7	-12.2	6.3	-5.2	45.6	-5.4	56.5	22.6	-10.1	34.6	16.8	11.5
2010. I	35.8	26.8	13.5	28.6	61.0	39.5	99.7	16.5	10.6	39.9	59.2	84.5
2010. II	33.1	36.6	22.1	33.2	38.9	67.8	55.3	31.0	14.7	47.4	54.9	47.4
2010. III	22.7	29.8	19.7	24.6	22.6	24.9	47.0	0.4	13.4	19.3	38.0	29.5
2010. IV	23.8	35.3	5.5	31.4	25.8	17.4	42.2	3.4	31.7	14.6	26.2	21.6
2011. I	29.6	19.6	34.7	49.5	17.2	26.2	56.0	42.7	31.9	24.3	21.0	8.8
2011. II	18.6	17.5	2.5	47.1	14.3	-0.9	34.9	34.2	10.8	14.5	22.1	4.5
2011. III	21.4	8.1	0.7	40.8	20.2	7.8	22.4	44.0	13.0	28.1	75.4	10.0
2011. IV	9.0	7.6	-15.7	29.3	8.5	14.1	-10.0	27.8	11.9	23.5	7.5	-11.3
2012. I	3.0	24.4	-17.7	13.7	0.6	-7.6	-21.4	20.3	15.1	18.1	1.1	3.3
2010.10	27.6	49.8	6.2	32.4	26.5	32.3	42.2	6.5	47.1	18.6	46.8	30.4
2010.11	21.4	27.6	-2.5	32.5	29.7	-11.0	33.5	4.9	21.7	12.0	12.6	35.1
2010.12	22.6	29.6	12.3	29.3	21.6	34.5	50.0	-1.8	27.7	13.4	22.2	2.3
2011.01	44.7	35.5	84.1	56.6	13.4	108.4	52.3	23.5	61.3	45.0	9.0	58.7
2011.02	16.4	11.9	10.4	38.4	20.4	-14.5	48.3	41.3	19.3	9.6	18.5	-19.7
2011.03	28.8	14.0	16.7	53.3	18.0	18.2	65.4	62.1	18.6	21.7	37.3	2.8
2011.04	23.5	17.4	13.4	62.9	9.0	25.4	42.8	57.8	8.8	27.1	25.2	7.0
2011.05	21.7	24.4	7.5	35.3	17.6	14.1	35.2	33.0	11.0	18.2	23.8	19.0
2011.06	11.1	11.3	-10.1	43.7	16.5	-28.3	26.5	14.6	12.5	-0.5	17.5	-9.6
2011.07	21.1	2.4	-15.4	37.1	19.7	50.1	22.8	65.1	8.4	37.1	162.1	-0.9
2011.08	25.5	6.7	12.0	41.9	20.8	-6.5	28.5	60.9	7.8	32.0	19.2	11.4
2011.09	18.0	15.6	9.7	43.6	20.1	-9.3	15.3	15.0	23.7	14.8	43.9	21.1
2011.10	7.6	-3.6	-20.3	23.4	14.4	6.1	-10.8	-1.7	5.9	37.6	4.5	-8.3
2011.11	11.5	21.4	-5.1	25.3	5.7	24.2	4.7	36.6	23.6	19.9	2.2	-21.4
2011.12	8.2	5.7	-19.9	39.2	5.6	16.1	-20.9	54.1	8.0	12.8	15.8	-2.5
2012.01	-7.4	-0.5	-38.0	11.5	-2.4	-22.8	-20.6	12.1	2.8	7.2	-11.5	-0.7
2012.02	20.4	47.4	19.8	29.9	9.6	8.0	-8.0	26.6	31.2	32.9	11.0	13.6
2012.03	-1.5	27.8	-20.4	2.3	-4.2	-2.1	-31.7	20.6	15.3	16.1	4.3	0.2
2012.04	-4.8	4.3	-20.7	-22.8	-2.9	16.6	-31.6	-21.2	24.7	2.8	7.3	11.1

주 : 전년동기비

자료 : 관세청, 무역협회

## 2.23 국가별 수입

(단위 : %)

연도	전지역											
		미국	EU	일본	중국	라틴 아메리카	대만	싱가포르	중동	홍콩	태국	말레 이시아
2004	25.5	16.0	24.8	27.1	35.0	44.8	24.4	9.1	25.0	19.5	23.9	33.6
2005	16.4	6.3	12.9	4.9	30.6	5.5	10.1	19.2	40.8	-37.5	14.4	5.9
2006	18.4	10.0	10.1	7.3	25.6	38.7	15.4	10.7	31.9	2.8	23.8	20.5
2007	15.3	10.6	22.5	8.3	29.8	16.4	7.3	16.5	8.0	2.0	13.2	16.6
2008	22.0	3.1	8.6	8.4	22.1	21.5	6.8	21.9	50.5	3.8	13.6	17.4
2009	-25.8	-24.3	-19.4	-18.9	-29.5	-15.3	-7.4	-5.9	-39.4	-33.1	-24.4	-23.6
2010	31.6	39.1	20.1	30.1	31.9	25.7	38.5	-0.3	31.2	30.8	28.7	25.8
2011	23.3	10.3	22.5	6.3	20.8	37.7	7.7	14.2	47.5	19.0	29.9	9.8
2008. II	30.5	6.6	18.7	14.9	32.0	12.9	24.6	34.4	68.6	12.7	4.1	20.1
2008. III	42.8	15.4	20.9	23.4	42.8	29.1	25.1	30.1	89.6	-1.6	44.8	45.3
2008. IV	-9.0	-15.1	-18.3	-15.8	-9.3	9.3	-32.6	-6.2	-4.6	-10.8	2.7	-9.7
2009. I	-32.7	-39.1	-32.6	-31.2	-31.9	-21.4	-35.0	-15.6	-40.5	-44.4	-20.9	-22.3
2009. II	-35.6	-32.0	-26.1	-29.0	-39.0	-11.0	-17.4	-6.6	-52.6	-42.9	-19.5	-33.1
2009. III	-31.0	-23.3	-22.7	-21.0	-35.8	-18.0	-3.3	-5.5	-47.5	-18.1	-34.9	-38.8
2009. IV	1.4	0.6	9.8	11.3	-5.7	-10.6	40.8	6.2	-7.6	-24.4	-18.5	5.3
2010. I	37.4	63.1	31.6	40.0	25.9	18.2	61.3	2.9	39.0	24.3	29.6	18.7
2010. II	42.8	54.3	20.1	38.7	43.5	2.1	40.4	-8.6	56.8	36.8	39.4	37.7
2010. III	24.6	27.3	14.9	28.2	25.6	30.7	26.2	-11.1	16.1	12.5	19.5	45.8
2010. IV	24.6	21.2	16.5	17.5	33.0	49.3	34.5	17.6	20.8	52.8	27.5	9.5
2011. I	26.3	7.4	21.9	12.4	31.5	56.3	21.6	21.7	35.5	33.5	32.9	5.9
2011. II	27.1	12.2	28.5	9.1	24.9	73.9	13.7	15.6	52.3	42.4	37.0	14.3
2011. III	27.7	14.7	26.6	5.8	23.6	38.7	4.9	20.3	63.8	25.5	38.6	4.4
2011. IV	13.4	6.6	13.8	-1.5	6.2	1.4	-6.3	1.8	40.1	-15.9	11.0	15.0
2012. I	7.6	18.2	12.0	0.6	-1.3	4.3	-1.9	8.2	22.7	-7.0	-6.6	-0.7
2010.10	21.7	17.3	13.7	13.8	36.8	31.3	26.4	22.0	13.6	90.4	19.1	6.2
2010.11	30.9	23.5	20.0	24.4	39.8	42.1	33.2	30.8	29.7	14.8	31.9	-1.4
2010.12	21.7	22.7	15.6	15.0	23.1	78.9	44.7	3.7	20.0	57.3	31.3	25.8
2011.01	33.1	14.9	33.4	23.6	42.6	45.4	28.9	11.7	34.0	56.9	18.5	12.9
2011.02	17.3	3.3	6.0	6.6	13.9	60.0	16.5	25.6	28.2	27.9	53.7	6.0
2011.03	28.1	5.0	26.8	9.3	36.0	65.8	19.3	31.1	44.3	20.8	29.7	-0.5
2011.04	24.4	3.5	36.9	3.9	21.9	89.6	21.7	38.9	44.6	79.4	34.8	10.7
2011.05	29.9	27.8	28.7	14.1	28.8	81.7	11.3	12.6	39.1	28.6	37.0	-9.8
2011.06	27.1	6.2	21.0	10.1	24.2	52.5	8.3	-0.3	78.5	24.2	38.9	46.4
2011.07	25.1	3.0	36.7	3.0	17.7	46.0	5.9	12.1	78.9	36.6	51.9	-9.7
2011.08	28.7	33.8	17.4	10.6	29.6	25.0	5.5	28.0	48.6	37.9	44.0	9.3
2011.09	29.4	8.3	26.4	3.8	23.9	47.0	3.4	20.8	65.5	5.0	21.8	18.6
2011.10	15.4	9.2	11.8	-1.7	6.8	7.1	-1.6	1.6	50.7	-33.5	46.9	-7.0
2011.11	11.2	8.4	20.9	-1.8	7.0	10.6	-5.1	-1.0	24.1	14.9	2.0	27.9
2011.12	13.6	2.5	8.5	-0.9	4.8	-11.9	-12.0	4.8	45.4	-19.5	-11.7	26.9
2012.01	3.4	18.3	8.3	1.0	-3.4	1.7	-5.5	-7.6	19.2	-28.6	-2.2	-10.4
2012.02	23.5	39.5	34.4	8.7	15.0	23.5	9.6	12.9	38.9	25.2	-11.4	22.5
2012.03	-1.3	1.9	-1.6	-6.4	-10.3	-12.2	-7.4	21.8	11.7	-11.7	-5.7	-9.9
2012.04	-0.2	3.3	-1.9	-5.3	-9.7	-13.5	-12.1	15.2	14.1	-34.5	5.2	-27.7

주) : 전년동기비

자료 : 관세청, 무역협회

## 2.24 순상품교역조건 수출입단가

(단위 : %)

연도	순상품 교역 조건	수출 단가	수출							수입 단가	수입		
			경공업	중화학	(화공품)	(철강)	(기계)	(승용차)	(반도체)		원자재	(원유)	자본재
2004	-4.3	7.6	4.7	6.6	28.1	25.4	1.5	2.7	7.8	12.4	24.1	26.0	-2.5
2005	-7.3	1.3	6.7	-1.5	10.2	14.9	-7.8	0.6	-23.8	9.2	22.0	39.8	-8.4
2006	-6.6	0.6	5.6	-1.8	8.0	6.5	1.1	4.5	-20.1	7.7	15.1	24.7	-4.2
2007	-2.2	3.2	6.5	2.1	8.0	11.4	3.6	2.3	-28.4	5.9	9.1	9.0	-2.5
2008	-14.4	3.8	6.6	-0.7	10.5	14.0	2.7	0.6	-46.2	21.0	33.0	45.2	-3.5
2009	10.7	-16.1	-5.3	-13.5	-24.3	-20.1	-4.6	-0.9	-18.8	-24.3	-30.9	-38.5	-5.4
2010	-0.9	12.1	10.2	10.1	19.7	13.3	-0.5	3.7	21.6	13.1	19.8	28.0	-1.2
2011	-8.2	8.4	17.7	3.1	17.1	11.0	2.0	8.5	-37.5	18.1	23.0	37.8	3.0
2008. II	-12.7	10.9	9.4	3.5	19.2	14.9	6.0	2.5	-44.1	27.2	42.6	70.7	-1.9
2008. III	-15.3	10.5	9.6	3.3	24.6	20.7	3.9	2.3	-39.1	30.6	50.0	76.8	-4.9
2008. IV	-13.2	-8.4	-0.3	-6.4	-9.8	14.9	-0.4	-3.2	-38.4	5.6	8.9	-13.9	-7.0
2009. I	5.6	-18.7	-6.6	-14.7	-26.5	-6.6	-2.6	-1.7	-30.6	-23.0	-27.8	-52.0	-7.0
2009. II	11.2	-22.0	-9.6	-17.3	-29.7	-25.1	-4.3	-4.9	-25.2	-30.0	-38.4	-49.0	-6.5
2009. III	11.9	-20.8	-7.9	-17.0	-30.9	-29.0	-9.3	-2.3	-24.9	-29.2	-37.9	-44.0	-5.7
2009. IV	14.7	-0.7	3.3	-3.7	-6.0	-17.5	-1.7	5.1	9.2	-13.6	-16.2	5.1	-2.5
2010. I	0.2	15.0	8.6	10.2	28.7	2.6	-2.2	3.8	36.6	14.6	21.6	73.9	-2.6
2010. II	-3.7	15.0	12.0	12.7	20.4	19.9	-2.7	4.7	35.0	19.5	30.8	41.6	-1.2
2010. III	1.9	12.3	10.6	12.0	10.7	18.6	4.3	4.1	27.0	10.4	15.8	7.7	0.4
2010. IV	-1.9	6.5	9.7	5.4	19.6	13.1	-1.2	2.5	-5.1	8.7	12.7	9.5	-1.3
2011. I	-6.0	8.0	15.4	3.7	18.6	13.8	1.7	5.2	-34.8	15.0	19.5	27.4	2.0
2011. II	-7.7	9.7	19.4	3.7	22.4	14.3	1.0	9.5	-37.7	18.8	23.2	42.7	3.0
2011. III	-9.8	9.5	21.7	3.1	22.8	12.2	2.8	10.8	-36.8	21.5	27.3	47.0	3.2
2011. IV	-9.2	6.5	14.3	1.9	5.3	4.2	2.2	8.3	-40.9	17.3	22.2	34.4	3.4
2012. I	-6.5	0.6	6.1	-2.2	-5.1	-4.4	-0.7	4.7	-27.8	7.6	9.2	18.0	2.6
2010.09	1.0	10.7	9.3	10.5	13.0	15.5	6.7	3.3	17.3	9.5	14.7	5.9	0.1
2010.10	-0.5	9.0	10.2	8.1	20.1	14.8	-1.5	3.4	9.7	9.6	13.3	10.0	0.6
2010.11	-2.5	6.4	11.2	5.3	17.6	12.2	1.4	1.9	-2.7	9.3	13.4	9.3	-0.3
2010.12	-2.8	4.1	8.0	2.7	21.2	12.2	-3.2	2.0	-20.2	7.1	11.4	9.2	-4.0
2011.01	-5.1	6.6	13.2	3.5	17.5	11.3	1.1	3.8	-28.9	12.5	18.1	18.5	-1.3
2011.02	-5.9	8.3	15.3	4.2	16.6	15.2	4.5	5.2	-37.5	15.2	18.8	26.5	4.3
2011.03	-7.0	9.1	17.8	3.6	21.7	14.7	-0.4	6.5	-38.5	17.2	21.7	37.2	3.2
2011.04	-8.6	8.8	19.0	2.5	21.0	15.1	0.8	7.1	-38.8	19.0	24.2	41.5	2.3
2011.05	-6.7	10.0	20.5	4.1	21.2	14.7	2.3	10.0	-38.0	17.9	21.5	41.9	5.1
2011.06	-7.7	10.2	18.8	4.3	25.3	13.1	-0.1	11.5	-36.0	19.3	24.0	44.8	1.7
2011.07	-8.1	10.4	20.6	3.6	20.9	13.7	4.1	11.0	-33.9	20.2	25.8	47.6	2.5
2011.08	-9.8	10.0	22.5	3.4	25.9	13.0	4.0	11.9	-36.4	22.0	28.9	49.2	2.1
2011.09	-11.7	7.9	22.0	2.1	21.8	9.6	0.4	9.8	-40.1	22.4	27.4	44.1	4.9
2011.10	-10.9	7.2	16.6	2.3	15.7	6.7	-1.0	6.8	-45.6	20.3	28.0	40.2	0.1
2011.11	-7.4	7.3	14.3	2.5	3.9	4.4	6.0	8.3	-42.3	15.8	19.7	32.4	4.6
2011.12	-9.4	5.0	11.9	0.9	-2.8	1.5	1.6	9.9	-34.0	15.9	19.1	31.1	5.5
2012.01	-6.9	1.1	6.9	-2.4	-4.7	-1.6	0.6	4.0	-31.6	8.7	9.3	22.2	5.9
2012.02	-6.3	0.5	7.4	-2.3	-4.8	-5.4	-0.4	5.6	-25.3	7.2	9.3	18.3	1.3
2012.03	-6.4	-0.1	4.1	-1.9	-5.7	-5.9	-2.3	4.5	-26.0	6.9	9.0	13.9	0.7

주 : 기간별 평균값의 전년동기대비 증감율임

자료 : 한국은행

## 2.25 소득교역조건 수출입물량

(단위 : %)

연도	소득 교역 조건	수출 물량	수출							수입 물량	수입		
			경공업	중화학 (화학품)	(철강)	(기계)	(승용차)	(반도체)	원자재 (원유)		자본재		
2004	17.1	22.5	3.6	27.7	8.2	13.5	38.9	36.5	37.6	11.8	6.2	2.6	25.4
2005	1.2	9.2	-16.7	13.5	9.6	5.3	37.4	10.1	25.3	6.4	1.9	2.0	19.5
2006	5.8	13.2	-3.5	15.8	5.8	13.0	9.6	7.2	49.5	10.5	7.0	5.5	17.4
2007	7.7	10.3	-3.9	12.7	9.2	4.8	21.3	10.4	50.8	9.0	6.1	-0.9	15.4
2008	-8.3	6.8	0.3	7.7	2.6	5.5	18.1	-9.9	38.2	0.9	0.2	-1.6	9.1
2009	10.8	0.1	-1.2	-0.9	15.5	-1.1	-19.8	-27.8	24.4	-2.2	-1.1	-3.4	-10.1
2010	15.1	16.2	7.8	18.7	8.8	10.4	34.9	37.1	41.1	16.7	12.3	4.6	31.6
2011	2.3	11.5	1.2	12.9	6.2	16.8	21.5	18.6	70.1	5.5	6.8	6.7	7.4
2008. II	-2.5	11.7	-1.2	15.1	6.0	10.8	27.6	-5.5	66.0	3.3	-0.3	-2.9	15.9
2008. III	-7.2	9.6	4.0	10.6	2.8	16.1	24.0	-18.1	30.1	9.2	7.6	-0.7	21.2
2008. IV	-20.4	-7.9	-4.8	-11.4	-10.2	-9.6	-5.1	-18.0	-10.6	-14.2	-11.9	-2.2	-12.2
2009. I	-9.0	-13.7	-10.4	-18.4	-4.0	-16.7	-30.5	-45.8	-11.5	-12.5	-9.6	2.8	-24.0
2009. II	6.4	-4.3	-4.3	-6.4	12.3	4.7	-29.4	-41.4	6.2	-8.7	-7.3	-8.4	-18.4
2009. III	15.7	3.4	1.8	3.2	18.2	-4.0	-18.0	-7.4	34.8	-3.3	-2.3	-2.0	-8.6
2009. IV	33.4	16.0	8.5	20.7	38.8	12.2	0.7	-10.7	86.8	18.3	17.3	-6.2	14.1
2010. I	22.9	22.4	13.2	29.3	18.4	19.4	33.5	47.2	66.4	20.3	14.4	-9.3	44.0
2010. II	13.6	18.0	12.8	19.6	9.9	-2.0	47.5	60.1	43.5	20.3	17.3	9.7	35.8
2010. III	10.3	8.4	-1.2	9.6	4.4	6.2	22.1	26.7	31.3	13.5	8.3	6.0	25.5
2010. IV	15.1	17.3	7.5	18.6	4.4	21.4	37.3	23.0	31.3	13.7	10.0	13.7	24.3
2011. I	10.4	17.6	4.0	18.9	8.2	19.6	35.9	27.1	92.1	10.1	10.9	13.4	10.6
2011. II	2.7	11.1	-2.3	12.8	3.5	10.1	20.9	15.9	67.0	8.1	9.3	5.6	11.8
2011. III	2.8	14.1	6.1	15.3	9.0	24.3	22.1	16.3	49.0	6.4	8.4	6.3	7.8
2011. IV	-4.9	4.8	-2.2	6.0	4.5	13.6	11.3	16.7	73.5	-1.8	-1.0	2.3	-0.2
2012. I	-0.4	6.7	3.8	6.9	7.8	11.9	9.2	21.4	34.2	0.3	-0.2	0.4	3.0
2010.09	3.7	2.6	-5.8	2.4	-2.1	4.5	5.0	1.4	34.0	8.3	3.2	9.7	22.2
2010.10	16.3	16.8	12.4	17.2	6.8	22.4	39.9	30.1	18.7	9.5	4.8	2.4	19.7
2010.11	13.8	16.9	9.2	18.2	10.4	19.7	40.3	17.8	15.8	19.9	17.9	30.7	25.7
2010.12	15.0	18.3	1.9	20.2	-3.1	22.0	33.0	21.6	64.3	12.2	7.9	11.5	27.2
2011.01	17.3	23.7	3.6	26.6	10.6	31.8	44.3	49.0	87.7	18.7	15.1	11.8	28.2
2011.02	6.3	13.0	0.7	14.2	9.0	11.0	28.2	19.0	87.6	2.0	3.6	9.1	-0.2
2011.03	8.0	16.0	7.1	16.6	5.2	16.4	35.7	16.7	99.5	9.4	13.8	19.4	5.5
2011.04	2.3	11.8	0.9	12.8	-2.4	4.7	23.1	10.7	77.2	5.3	6.5	8.9	6.7
2011.05	4.7	12.2	-2.0	13.4	8.8	10.1	20.5	14.4	66.4	10.6	10.1	-4.4	17.8
2011.06	1.2	9.5	-5.7	12.2	4.6	15.7	19.2	22.1	57.7	8.6	11.5	13.5	11.3
2011.07	3.0	12.2	-0.3	13.3	10.9	34.5	16.3	9.9	34.8	5.5	7.2	13.6	6.8
2011.08	1.6	12.7	10.5	12.5	7.4	12.5	15.0	19.6	42.7	6.9	5.9	-2.8	15.1
2011.09	3.6	17.3	9.3	20.1	8.7	25.6	35.9	21.1	67.8	6.9	12.3	8.8	1.5
2011.10	-7.6	3.8	-3.9	6.1	-3.5	7.4	19.2	9.2	91.6	-1.9	-1.5	8.8	1.5
2011.11	-2.7	5.0	1.8	5.5	5.4	12.7	9.4	19.8	76.6	-2.8	-4.0	-5.0	2.2
2011.12	-4.3	5.7	-4.5	6.5	12.1	20.1	6.6	21.1	55.7	-0.7	2.6	3.0	-3.9
2012.01	-8.5	-1.7	-6.5	-2.5	2.2	1.2	0.5	-2.0	37.7	-4.3	-4.5	-3.1	-2.7
2012.02	14.2	21.8	21.7	22.2	19.7	30.8	27.2	50.5	41.9	15.7	14.6	14.4	22.6
2012.03	-4.7	1.9	-1.1	2.8	2.6	6.7	2.8	21.2	25.1	-7.9	-8.5	-8.3	-6.4

주 : 기간별 평균값의 전년동기대비 증감률임

자료 : 한국은행



## 2.26 경상수지

(단위 : 억달러)

연도	경상수지	상품수지	상품수지		서비스수지	서비스수지			소득수지	경상이전수지
			수출	수입		여행	특허	사업		
2004	323.1	396.6	2601.4	2204.8	-59.6	-62.8	-25.8	-50.4	10.4	-24.3
2005	186.1	328.6	2898.7	2570.2	-99.5	-96.0	-26.5	-61.2	-18.2	-24.8
2006	140.8	314.3	3364.9	3050.6	-133.3	-130.6	-26.0	-71.7	0.7	-40.9
2007	217.7	371.3	3895.7	3524.4	-119.7	-158.4	-34.0	-74.1	1.4	-35.3
2008	32.0	51.7	4346.5	4294.8	-57.3	-92.9	-32.7	-142.8	44.4	-6.7
2009	327.9	378.7	3581.9	3203.2	-66.4	-52.2	-39.9	-150.1	22.8	-7.1
2010	293.9	400.8	4614.4	4213.6	-86.3	-84.2	-58.9	-135.9	10.2	-30.8
2011	265.1	309.5	5525.6	5216.1	-43.8	-71.6	-29.8	-169.2	24.6	-25.2
2008. II	6.0	41.0	1171.8	1130.9	-16.6	-31.5	-8.4	-28.2	-8.9	-9.6
2008. III	-39.8	-12.1	1195.4	1207.5	-31.5	-33.6	-9.2	-40.4	11.4	-7.6
2008. IV	65.0	9.2	917.0	907.8	14.3	5.9	-3.6	-46.5	25.7	15.8
2009. I	45.4	28.2	733.3	705.2	-0.3	1.7	-8.5	-33.7	3.9	13.6
2009. II	115.6	135.5	870.4	734.8	-12.9	-14.0	-4.4	-35.0	-1.5	-5.5
2009. III	86.1	109.1	954.9	845.7	-26.6	-23.9	-13.4	-33.6	9.5	-5.9
2009. IV	80.8	105.8	1023.3	917.5	-26.6	-16.0	-13.6	-47.7	10.9	-9.3
2010. I	0.7	43.0	1009.5	966.5	-40.7	-23.4	-15.2	-37.2	6.0	-7.6
2010. II	107.3	123.1	1171.2	1048.1	-2.0	-14.0	-10.1	-24.8	-9.0	-4.7
2010. III	101.2	115.7	1167.6	1051.9	-17.9	-27.7	-13.3	-28.7	12.9	-9.5
2010. IV	84.7	119.1	1266.2	1147.0	-25.7	-19.0	-20.3	-45.3	0.3	-9.1
2011. I	26.1	58.4	1276.9	1218.5	-25.4	-22.4	-10.9	-45.1	3.9	-10.8
2011. II	54.9	76.6	1427.2	1350.6	-8.0	-22.7	-7.2	-34.8	-8.2	-5.5
2011. III	69.0	72.0	1413.9	1342.0	-12.0	-19.7	-7.6	-40.1	13.1	-4.2
2011. IV	115.1	102.5	1407.6	1305.1	1.5	-6.8	-4.1	-49.1	15.8	-4.7
2012. I	26.3	26.9	1346.6	1319.8	-6.5	-16.4	-13.0	-46.2	14.9	-8.9
2010.09	36.7	44.1	391.0	346.9	-9.4	-9.1	-7.0	-8.9	3.9	-1.8
2010.10	54.9	54.0	420.1	366.1	-3.5	-5.6	-4.3	-13.2	6.5	-2.2
2010.11	20.2	32.4	418.2	385.8	-2.0	-5.3	-6.1	-12.9	-7.8	-2.4
2010.12	9.6	32.7	427.9	395.2	-20.2	-8.1	-9.9	-19.1	1.5	-4.5
2011.01	1.5	15.6	426.6	411.0	-16.4	-11.6	-2.7	-21.8	7.0	-4.7
2011.02	11.3	15.3	372.3	357.0	-5.7	-5.1	-2.2	-12.7	5.4	-3.8
2011.03	13.3	27.5	478.0	450.5	-3.3	-5.6	-6.0	-10.6	-8.6	-2.4
2011.04	12.8	33.3	478.8	445.5	-1.8	-7.6	-1.2	-10.9	-15.8	-2.9
2011.05	21.8	16.3	471.5	455.2	0.2	-6.8	-1.7	-10.8	5.2	0.2
2011.06	20.3	27.0	476.9	449.9	-6.3	-8.2	-4.3	-13.1	2.4	-2.8
2011.07	37.7	47.3	485.6	438.3	-6.9	-9.2	-2.1	-13.8	0.7	-3.4
2011.08	2.9	3.7	456.3	452.6	-5.8	-7.9	-1.9	-14.7	7.0	-2.0
2011.09	28.3	21.0	472.0	451.0	0.7	-2.6	-3.7	-11.6	5.4	1.2
2011.10	41.3	35.5	464.5	429.0	0.0	-1.2	-1.6	-12.7	6.4	-0.6
2011.11	45.6	40.0	466.6	426.6	3.6	-2.1	-2.1	-14.5	4.5	-2.4
2011.12	28.1	27.0	476.5	449.4	-2.1	-3.5	-0.4	-21.9	4.9	-1.8
2012.01	-9.7	-16.2	413.8	430.1	-1.3	-8.1	0.2	-17.4	11.9	-4.1
2012.02	5.6	13.1	458.6	445.5	-12.2	-5.3	-10.4	-17.1	6.1	-1.5
2012.03	30.4	30.0	474.2	444.2	7.0	-3.0	-2.9	-11.7	-3.2	-3.4

자료 : 한국은행

## 2.27 자본수지

(단위 : 억달러)

연도	자본 수지	직접 투자	증권 투자		주식	채권	기타 투자 수지	대출 차입	무역신용	현금 예금	기타 자본 수지	준비 자산 증(-)감	
			내국인	외국인									
2004	-354.7	36.0	-56.5	92.5	249.7	58.5	7.5	-72.2	-33.2	37.4	-27.8	-17.5	31.5
2005	-195.3	-0.6	-63.7	63.1	106.0	-4.0	-31.1	44.0	12.7	58.2	-19.6	-23.4	9.2
2006	-141.5	-75.9	-111.7	35.9	-151.7	-236.5	4.2	414.2	429.0	45.4	-37.7	-31.3	0.7
2007	-238.8	-179.4	-197.2	17.8	43.2	-812.8	552.2	321.9	327.8	-10.6	16.3	-23.9	21.1
2008	-11.5	-169.4	-202.5	33.1	-283.0	-265.0	240.9	-235.9	-343.0	0.5	71.9	1.1	-20.4
2009	-346.5	-149.5	-172.0	22.5	980.2	227.5	269.8	20.4	82.1	-12.4	-100.8	2.9	18.6
2010	-274.8	-221.8	-232.8	10.9	861.5	207.3	217.5	-214.1	-151.9	-3.9	-19.9	-2.2	-19.2
2011	-319.6	-156.9	-203.5	46.6	258.6	-85.6	188.7	-110.8	-13.4	-56.3	8.4	1.5	54.6
2008. II	19.4	-44.7	-46.0	1.3	165.5	-66.3	149.9	-62.0	-18.7	-16.4	-28.2	-2.3	-25.4
2008. III	26.0	-39.9	-56.2	16.3	-245.5	-68.6	-25.6	68.9	69.4	10.7	-5.7	-2.2	13.9
2008. IV	-68.8	-23.8	-43.3	19.6	-118.3	23.6	7.0	-335.0	-515.1	4.9	110.0	6.6	3.9
2009. I	-43.7	-27.8	-29.2	1.4	27.2	22.4	5.5	69.2	-76.4	28.5	96.6	3.8	-1.8
2009. II	-129.4	-20.3	-28.2	7.9	333.3	54.5	104.8	-79.1	47.0	-30.5	-107.2	0.3	13.8
2009. III	-69.8	-33.1	-32.2	-0.8	440.2	98.1	114.2	-2.5	46.2	-27.9	-63.9	-1.0	-16.4
2009. IV	-103.7	-68.3	-82.4	14.0	179.5	52.5	45.4	32.9	65.3	17.6	-26.2	-0.1	22.9
2010. I	7.4	-28.7	-36.4	7.7	227.7	59.0	58.2	-1.9	25.2	4.3	-26.2	-1.8	-8.1
2010. II	-88.2	-29.0	-33.4	4.4	159.8	0.9	71.2	-67.3	-1.9	-2.8	-20.0	0.2	-19.2
2010. III	-91.0	-66.2	-62.8	-3.4	296.6	57.2	99.4	-75.2	-74.8	5.9	0.4	-0.1	-10.2
2010. IV	-103.0	-98.0	-100.1	2.2	177.3	90.2	-11.3	-69.8	-100.4	-11.3	25.9	-0.5	18.3
2011. I	-27.5	-47.0	-56.2	9.3	-2.0	-43.7	29.9	62.5	135.4	-7.4	-50.2	-1.8	1.4
2011. II	-68.1	-41.4	-49.1	7.8	94.2	-2.7	23.1	-14.3	42.3	-52.6	13.1	-1.1	13.2
2011. III	-83.2	-28.1	-38.9	10.8	135.8	-16.8	97.9	-186.9	-130.1	-5.2	-36.1	2.4	14.2
2011. IV	-140.8	-40.5	-59.3	18.8	30.4	-22.3	37.8	27.9	-61.1	8.8	81.5	2.1	25.7
2012. I	-11.4	-72.0	-62.9	-9.2	354.6	69.9	81.7	-42.1	5.5	-1.8	-39.5	1.3	-14.9
2010.09	-53.1	-37.2	-28.1	-9.1	100.4	32.9	20.2	-38.6	14.4	-1.6	-49.2	-0.2	16.3
2010.10	-45.2	-68.9	-63.6	-5.3	186.7	37.8	47.5	-38.1	-57.6	-6.5	24.5	-0.5	-9.7
2010.11	-40.0	-11.2	-14.3	3.1	55.7	6.4	16.0	-36.3	-37.4	-1.8	2.4	-0.3	19.7
2010.12	-17.8	-17.8	-22.2	4.4	-65.0	45.9	-74.8	4.7	-5.4	-3.0	-1.0	0.2	8.3
2011.01	-12.8	-17.3	-20.1	2.9	27.5	6.6	2.4	17.7	25.4	-0.8	1.9	-1.2	11.3
2011.02	-20.0	-16.4	-20.6	4.2	-50.8	-34.9	4.9	51.3	41.3	13.1	4.1	-0.3	8.7
2011.03	5.2	-13.4	-15.5	2.2	21.3	-15.4	22.6	-6.5	68.8	-19.6	-56.2	-0.3	-18.5
2011.04	3.9	-7.4	-11.8	4.4	115.9	34.4	11.4	-1.5	15.6	-17.0	0.8	-0.3	-16.7
2011.05	-39.6	-12.5	-14.1	1.5	-10.6	-25.6	14.2	-8.2	28.0	-25.6	16.2	-0.5	17.7
2011.06	-32.5	-21.4	-23.3	1.8	-11.1	-11.5	-2.5	-4.6	-1.3	-10.0	-4.0	-0.3	12.2
2011.07	-24.7	3.3	-1.6	4.9	181.7	32.5	60.1	-65.8	-61.2	-17.7	9.5	0.1	-13.0
2011.08	-16.9	-10.4	-14.2	3.9	-71.0	-45.4	16.2	46.4	12.7	36.3	11.6	0.4	14.0
2011.09	-41.6	-21.0	-23.1	2.1	25.1	-3.9	21.6	-167.5	-81.6	-23.7	-57.1	1.8	13.3
2011.10	-43.9	-11.3	-17.2	5.9	76.5	10.9	28.3	27.8	15.1	-10.2	29.5	1.1	2.6
2011.11	-61.9	-20.8	-23.1	2.3	7.2	-36.7	37.1	-0.1	-26.8	3.7	28.2	1.0	16.3
2011.12	-35.0	-8.4	-19.1	10.6	-53.3	3.4	-27.5	0.1	-49.4	15.3	23.9	0.0	6.9
2012.01	13.1	-20.1	-18.9	-1.2	175.7	43.6	33.8	-21.9	-31.3	13.0	-6.7	0.0	-3.4
2012.02	-9.2	-35.7	-21.2	-14.5	130.1	27.5	33.7	-15.3	13.6	-6.2	-26.4	0.4	3.6
2012.03	-15.3	-16.2	-22.7	6.6	48.8	-1.2	14.3	-4.9	23.3	-8.6	-6.4	1.0	-15.2

자료 : 한국은행

## 2.28 대외채무

(단위 : 10억 달러)

연도	대외채무	일반정부	통화당국	은행부문	국내은행		비은행 금융회사		공기업	민간기업
					외은지점	기타부문				
2004	150.6	10.4	6.0	74.5	50.6	23.9	59.8	11.3	7.1	41.3
2005	161.4	8.5	7.1	83.4	58.4	25.0	62.5	14.9	6.4	41.1
2006	225.2	10.3	9.6	136.5	82.1	54.4	68.8	16.1	8.5	44.2
2007	333.4	31.7	21.9	192.9	109.0	83.9	86.9	24.2	7.7	55.0
2008	317.4	21.1	31.3	169.4	97.0	72.4	95.5	27.5	9.5	58.5
2009	345.7	27.8	40.0	180.3	103.0	77.3	97.6	26.6	12.9	58.1
2010	359.4	44.4	35.6	173.1	105.9	67.1	106.4	27.3	16.1	62.9
2011	398.4	53.5	30.5	194.1	127.5	66.6	120.3	32.7	20.1	67.6
2003. II	143.4	13.9	6.0	68.5	45.1	23.4	55.0	9.2	7.2	38.6
2003. III	143.2	13.6	5.3	69.1	45.5	23.7	55.2	9.3	7.6	38.3
2003. IV	141.7	11.6	5.3	67.7	45.3	22.4	57.0	10.7	7.4	39.0
2004. I	148.4	11.9	6.2	72.7	48.1	24.6	57.6	10.7	7.5	39.4
2004. II	145.4	11.5	5.7	69.6	47.6	22.1	58.6	10.4	7.9	40.3
2004. III	142.2	10.0	6.2	68.9	46.6	22.4	57.0	10.2	7.2	39.6
2004. IV	150.6	10.4	6.0	74.5	50.6	23.9	59.8	11.3	7.1	41.3
2005. I	156.0	9.0	6.2	81.3	54.0	27.3	59.5	11.7	7.3	40.5
2005. II	159.1	9.1	5.7	84.0	56.7	27.3	60.2	12.0	7.3	40.9
2005. III	159.9	9.3	5.9	85.0	56.4	28.5	59.8	12.6	7.1	40.1
2005. IV	161.4	8.5	7.1	83.4	58.4	25.0	62.5	14.9	6.4	41.1
2006. I	172.9	9.0	7.3	92.9	64.5	28.4	63.7	16.1	6.4	41.2
2006. II	196.3	9.6	7.1	114.9	72.7	42.2	64.7	16.9	6.6	41.1
2006. III	212.3	9.9	6.8	130.6	80.7	49.9	65.0	15.7	7.2	42.0
2006. IV	225.2	10.3	9.6	136.5	82.1	54.4	68.8	16.1	8.5	44.2
2007. I	247.6	11.6	9.6	154.3	87.4	66.8	72.1	16.9	8.5	46.8
2007. II	271.0	13.1	10.0	168.0	93.0	75.0	79.8	20.9	8.4	50.6
2007. III	295.9	23.2	12.4	178.7	102.3	76.4	81.5	21.4	7.9	52.2
2007. IV	333.4	31.7	21.9	192.9	109.0	83.9	86.9	24.2	7.7	55.0
2008. I	358.2	32.6	25.3	210.9	118.3	92.6	89.4	25.4	8.1	55.9
2008. II	366.6	32.8	30.9	210.7	126.5	84.2	92.2	27.2	8.7	56.4
2008. III	365.1	24.1	29.4	219.5	122.1	97.4	92.2	26.5	8.8	56.9
2008. IV	317.4	21.1	31.3	169.4	97.0	72.4	95.5	27.5	9.5	58.5
2009. I	309.4	19.0	32.7	161.2	91.3	69.9	96.4	26.8	9.5	60.2
2009. II	320.6	20.4	35.9	167.0	95.8	71.2	97.3	27.9	11.0	58.4
2009. III	340.7	25.4	39.4	173.4	101.0	72.4	102.5	28.6	13.7	60.2
2009. IV	345.7	27.8	40.0	180.3	103.0	77.3	97.6	26.6	12.9	58.1
2010. I	356.6	33.7	40.4	183.7	103.6	80.0	98.8	26.1	13.4	59.4
2010. II	353.2	36.0	37.3	181.6	105.4	76.1	98.4	25.4	14.0	58.9
2010. III	368.0	42.9	38.2	184.2	110.8	73.3	102.7	28.5	14.8	59.4
2010. IV	359.4	44.4	35.6	173.1	105.9	67.1	106.4	27.3	16.1	62.9
2011. I	382.4	48.1	34.6	189.9	113.6	76.4	109.8	31.1	16.7	62.1
2011. II	399.2	54.5	34.9	196.5	118.0	78.6	113.3	31.5	17.6	64.2
2011. III	395.6	52.0	33.7	192.2	125.4	66.8	117.8	33.6	19.0	65.2
2011. IV	398.4	53.5	30.5	194.1	127.5	66.6	120.3	32.7	20.1	67.6
2012. I	411.4	55.6	34.3	197.8	129.5	68.2	123.7	33.2	21.0	69.5

자료 : 한국은행

## 2.29 대외채권

(단위 : 10억달러)

연도	대외채무	일반정부	통화당국	은행부문	국내은행			비은행 금융회사		
					외은지점	기타부문		공기업	민간기업	
2004	288.9	5.8	201.6	51.5	39.4	12.1	30.1	17.7	0.3	12.1
2005	317.1	13.2	213.4	53.0	42.6	10.5	37.3	23.3	0.3	13.8
2006	380.9	17.0	243.9	63.2	53.3	9.8	56.9	37.7	1.0	18.1
2007	417.1	19.9	267.5	76.4	63.6	12.7	53.3	27.2	0.9	25.2
2008	341.9	9.3	205.6	82.7	71.1	11.6	44.3	16.6	0.9	26.8
2009	414.7	9.3	275.1	77.6	65.8	11.8	52.7	19.4	0.9	32.3
2010	451.0	10.0	296.2	84.8	71.1	13.6	60.0	20.4	0.9	38.7
2011	496.4	10.2	311.1	102.7	85.7	17.0	72.3	24.1	0.9	47.3
2003. II	201.3	1.2	133.9	40.6	33.7	6.8	25.7	11.8	0.9	13.0
2003. III	215.2	1.2	143.9	42.2	35.5	6.7	27.9	12.5	0.9	14.4
2003. IV	230.1	1.3	157.5	44.0	35.8	8.2	27.3	13.4	0.9	12.9
2004. I	246.2	2.7	165.9	50.8	36.1	14.6	26.9	14.7	0.4	11.9
2004. II	256.9	3.9	169.4	54.6	40.2	14.4	29.1	16.6	0.4	12.1
2004. III	269.8	4.8	176.8	58.2	40.4	17.8	30.0	17.6	0.4	12.1
2004. IV	288.9	5.8	201.6	51.5	39.4	12.1	30.1	17.7	0.3	12.1
2005. I	296.7	5.6	208.1	50.5	40.7	9.8	32.5	19.0	0.4	13.1
2005. II	297.6	8.2	207.5	49.3	39.3	10.0	32.6	20.6	0.3	11.7
2005. III	306.1	11.4	209.2	50.2	38.6	11.5	35.3	21.3	0.2	13.8
2005. IV	317.1	13.2	213.4	53.0	42.6	10.5	37.3	23.3	0.3	13.8
2006. I	331.3	16.2	220.5	54.0	44.1	9.8	40.7	24.7	0.3	15.7
2006. II	345.8	17.0	227.5	58.0	48.6	9.4	43.2	27.1	0.2	15.9
2006. III	356.3	17.1	231.4	60.0	50.7	9.2	47.9	29.4	0.2	18.3
2006. IV	380.9	17.0	243.9	63.2	53.3	9.8	56.9	37.7	1.0	18.1
2007. I	378.6	17.6	249.0	64.0	54.3	9.8	48.0	26.2	0.9	20.9
2007. II	390.7	17.7	255.9	67.0	57.4	9.6	50.0	27.9	0.9	21.2
2007. III	406.1	18.2	262.6	72.2	61.5	10.7	53.1	27.9	0.9	24.3
2007. IV	417.1	19.9	267.5	76.4	63.6	12.7	53.3	27.2	0.9	25.2
2008. I	425.0	18.6	269.4	81.2	68.8	12.4	55.9	28.4	0.9	26.7
2008. II	419.6	18.1	263.0	83.4	70.7	12.7	55.1	26.2	0.9	28.0
2008. III	395.7	18.2	244.5	85.0	72.7	12.2	48.0	19.4	0.9	27.8
2008. IV	341.9	9.3	205.6	82.7	71.1	11.6	44.3	16.6	0.9	26.8
2009. I	339.0	9.1	210.4	77.2	65.3	12.0	42.3	15.0	0.9	26.3
2009. II	367.7	9.4	235.8	76.8	65.3	11.5	45.7	15.7	0.9	29.1
2009. III	395.4	9.0	259.3	76.8	65.2	11.7	50.3	16.3	0.9	33.1
2009. IV	414.7	9.3	275.1	77.6	65.8	11.8	52.7	19.4	0.9	32.3
2010. I	423.2	9.4	277.7	79.6	66.3	13.3	56.4	20.4	0.9	35.0
2010. II	422.1	9.9	278.7	83.9	70.2	13.7	49.7	14.0	0.9	34.8
2010. III	451.1	10.0	294.5	88.9	73.3	15.6	57.8	22.8	0.9	34.1
2010. IV	451.0	10.0	296.2	84.8	71.1	13.6	60.0	20.4	0.9	38.7
2011. I	469.5	10.1	303.3	88.6	74.5	14.2	67.4	26.9	0.9	39.6
2011. II	486.4	10.2	309.8	92.9	75.5	17.5	73.5	26.8	0.9	45.8
2011. III	493.8	9.9	308.0	105.1	87.8	17.3	70.8	24.2	0.9	45.7
2011. IV	496.4	10.2	311.1	102.7	85.7	17.0	72.3	24.1	0.9	47.3
2012. I	510.9	10.8	320.9	104.2	86.6	17.6	75.0	24.4	0.9	49.7

자료 : 한국은행

### 2.30 주요 노동지표

(단위 : 천명, %, 원, 일)

연도	15세이상 인구	경제활동 인구	경제활동 참가율		실업률	고용률	전산업 임금	월평균 근로일수	
			취업자	실업자					
2002	36963	22921	22169	752	62.0	3.3	60.0	1947708	24
2003	37340	22957	22139	818	61.5	3.6	59.3	2127861	24
2004	37717	23417	22557	860	62.1	3.7	59.8	2255643	24
2005	38300	23743	22856	887	62.0	3.7	59.7	2404393	23
2006	38762	23978	23151	827	61.9	3.5	59.7	2541666	23
2007	39170	24216	23433	783	61.8	3.2	59.8	2683376	22
2008	39598	24347	23577	769	61.5	3.2	59.5	2801677	21
2009	40092	24394	23506	889	60.8	3.6	58.6	2863124	21
2010	40590	24748	23829	920	61.0	3.7	58.7	3047277	21
2011	41052	25099	24244	855	61.1	3.4	59.1	3017943	21
2008. II	39541	24638	23871	767	62.3	3.1	60.4	2671981	21
2008. III	39657	24503	23751	752	61.8	3.1	59.9	2882354	21
2008. IV	39766	24394	23636	757	61.3	3.1	59.4	2864354	21
2009. I	39900	23812	22904	908	59.7	3.8	57.4	2832326	20
2009. II	40027	24680	23737	943	61.7	3.8	59.3	2731227	21
2009. III	40165	24637	23751	886	61.3	3.6	59.1	2908654	21
2009. IV	40277	24448	23631	817	60.7	3.3	58.7	2980289	21
2010. I	40421	24166	23037	1130	59.8	4.7	57.0	3030095	20
2010. II	40532	25038	24170	868	61.8	3.5	59.6	2903227	21
2010. III	40649	24993	24120	873	61.5	3.5	59.3	3143509	20
2010. IV	40758	24796	23989	808	60.8	3.3	58.9	3112278	22
2011. I	40880	24488	23459	1028	59.9	4.2	57.4	2992009	21
2011. II	40996	25437	24572	865	62.0	3.4	59.9	2868706	21
2011. III	41115	25269	24483	786	61.5	3.1	59.5	3108570	21
2011. IV	41217	25202	24462	740	61.1	2.9	59.4	3102485	21
2012. I	41368	24873	23927	947	60.1	3.8	57.8		
2010.10	40715	25004	24172	832	61.4	3.3	59.4	3112278	22
2010.11	40755	24847	24109	737	61.0	3.0	59.2	3112278	22
2010.12	40803	24538	23684	853	60.1	3.5	58.0	3112278	22
2011.01	40843	24114	23196	918	59.0	3.8	56.8	2992009	21
2011.02	40878	24431	23336	1095	59.8	4.5	57.1	2992009	21
2011.03	40918	24918	23846	1073	60.9	4.3	58.3	2992009	21
2011.04	40953	25240	24303	936	61.6	3.7	59.3	2868706	21
2011.05	41003	25480	24661	819	62.1	3.2	60.1	2868706	21
2011.06	41033	25592	24752	839	62.4	3.3	60.3	2868706	21
2011.07	41087	25473	24636	837	62.0	3.3	60.0	3108570	21
2011.08	41119	25257	24495	762	61.4	3.0	59.6	3108570	21
2011.09	41140	25076	24318	758	61.0	3.0	59.1	3108570	21
2011.10	41169	25409	24673	736	61.7	2.9	59.9	3102485	21
2011.11	41208	25318	24589	730	61.4	2.9	59.7	3102485	21
2011.12	41273	24880	24125	754	60.3	3.0	58.5	3102485	21
2012.01	41321	24585	23732	853	59.5	3.5	57.4		
2012.02	41369	24825	23783	1042	60.0	4.2	57.5		
2012.03	41415	25210	24265	945	60.9	3.7	58.6		
2012.04	41459	25653	24758	895	61.9	3.5	59.7		

자료 : 노동부, 통계청

### 2.31 산업별 취업자수

(단위 : %)

연도	전산업									
	농업, 임업 및 어업	광업	제조업	전기가스	건설	도소매 음식숙박	운수	출판, 영상, 방송통신, 정보 서비스업	금융보험	
2005	1.3	-0.6	12.2	-1.1	-1.9	-0.3	-0.9	2.6	5.3	1.1
2006	1.3	-1.8	-3.6	-1.8	7.1	1.1	-0.8	2.4	2.1	5.4
2007	1.2	-3.3	3.1	-1	13.3	0.9	-0.7	4.6	-2.6	2.6
2008	0.6	-2.1	38.8	-1.3	5	-2	-0.8	0.1	-1.1	1.9
2009	-0.3	-2.2	-0.9	-3.2	6	-5	-2.4	-0.1	4	-6.7
2010	1.4	-5	-7.9	5	-18	1.9	-1.2	2.6	2.4	5.4
2011	1.7	-1.6	-18.2	1.6	-3.6	-0.1	0.4	4.1	5.3	4.7
2008. II	0.7	-2.9	45.7	-0.8	12.5	-2.4	-0.7	0.8	0.6	3.2
2008. III	0.6	-2	41.8	-1.3	10.2	-2.2	-0.8	-0.5	-6	2.4
2008. IV	0.2	0.5	23.4	-2.6	-3.4	-2.2	-1.1	-1.5	-1.5	-2.5
2009. I	-0.6	1	-6.4	-4.1	9.7	-2.5	-2	-1.8	-3.5	-4.5
2009. II	-0.6	-1.3	-0.5	-3.8	1.1	-6	-2.4	-0.5	5.7	-9.8
2009. III	0	-1.4	-0.4	-3.6	9.3	-5.7	-2.8	0.5	6.8	-10
2009. IV	0	-6.9	4.4	-1.2	4.2	-5.9	-2.6	1.6	7.3	-2.5
2010. I	0.6	-11.7	2.8	1.6	-17.8	-3.6	-1	5.2	7.4	2.5
2010. II	1.8	-4.6	-6.8	4.5	-21.6	2.5	-1.3	1.9	-0.6	8.9
2010. III	1.6	-2.5	-18.5	6.9	-19.8	5.4	-1.2	1.6	0.3	8.1
2010. IV	1.5	-2.2	-7.2	7	-12.3	3.3	-1.3	2	2.8	2.5
2011. I	1.8	-2.3	4.9	5.8	-0.5	-0.2	-1.1	1	3.1	1.7
2011. II	1.7	0.2	-20.1	2.8	-0.5	-2.3	-0.1	4.1	2.4	4.2
2011. III	1.5	-2.9	-34.2	-0.3	-4.9	-2	1	5.9	9.3	6.7
2011. IV	2	-1.5	-27.7	-1.8	-8.5	4	1.8	5.4	6.3	6.2
2012. I	2	-2.6	-40	-2.5	-11.9	4.8	1.8	5.6	5.6	3.7
2010.10	1.3	-3	-18.6	6.2	-14.1	5.6	-1.1	4.2	0.2	5.6
2010.11	1.3	-3	-15.5	7.4	-10.2	2.9	-1.3	0.9	3.4	2.6
2010.12	2	0	13.5	7.3	-12.3	1.5	-1.4	0.9	4.8	-0.4
2011.01	1.4	-9.3	0.9	5.7	-9	0.9	-1.8	1	2.7	1.3
2011.02	2.1	-4.2	5.5	6.7	2	1.7	-1.4	0.8	5.2	0.5
2011.03	2	5.1	9.5	5.1	6	-2.9	0	1	1.4	3.5
2011.04	1.6	0.8	-2.7	2.9	4.6	-3.2	0.2	3.2	0.4	3.5
2011.05	1.5	1.5	-23.8	2.5	-0.3	-1.5	-1.3	2.9	3	4.6
2011.06	1.9	-1.6	-31.8	2.9	-5.9	-2.3	0.9	6.2	3.9	4.5
2011.07	1.4	-3.1	-24.7	1	1.2	-3.1	0.5	6.2	10.1	6.1
2011.08	2	-2.2	-37.9	-0.7	-9.2	-0.1	1.6	6.2	9.3	7
2011.09	1.1	-3.3	-39.8	-1.2	-6.7	-2.8	0.8	5.3	8.4	6.9
2011.10	2.1	-1.8	-15.5	-1.3	-5.3	2.3	2.2	5.7	6.8	5.5
2011.11	2	-0.7	-23.2	-2.1	-12.6	3.7	1.8	5	7.6	6.8
2011.12	1.9	-2	-40.2	-2.1	-7.7	6.1	1.5	5.3	4.7	6.3
2012.01	2.3	3.5	-43.3	-2.8	-5.9	5.3	2.1	5.7	4.3	4
2012.02	1.9	-3.2	-38.1	-2.1	-13.6	4.7	1.9	5.5	5.6	3
2012.03	1.8	-6.3	-39.3	-2.5	-15.8	4.4	1.5	5.5	6.9	3.9
2012.04	1.9	-1.8	-20.2	-2	-13.4	3	2.5	4	3.4	0.6

주1): 전년동기비

주2): “출판, 영상, 방송통신, 정보 서비스업”은 구 “통신업”

자료 : 노동부

## 2.32 소비자물가

(단위 : %)

연도	전품목	상품	농축수산물		공업제품	서비스	서비스			농산물 석유류 제외	농산물 석유류
			농축수산물	공업제품			집세	공공서비스	개인서비스		
2002	2.8	2.8	6.3	1.7	2.8	5.8	-1.3	3.7	3.1	1.1	
2003	3.5	3.2	5.9	2.3	3.6	3.5	2.6	4.5	3.0	7.0	
2004	3.6	4.2	8.9	2.6	3.1	1.6	2.5	4.1	3.0	8.4	
2005	2.7	3.3	2.0	3.7	2.3	-0.2	3.1	3.1	2.3	5.3	
2006	2.3	1.5	-0.1	2.0	2.6	0.3	3.5	3.0	1.7	5.8	
2007	2.5	1.9	1.9	1.9	2.9	1.8	3.1	3.1	2.4	4.0	
2008	4.7	6.2	0.5	7.9	3.8	2.2	2.4	4.7	4.3	7.9	
2009	2.8	3.4	6.4	2.4	2.4	1.7	2.0	2.8	3.6	-3.1	
2010	3.0	4.6	10.0	3.2	1.8	1.8	1.2	2.1	1.7	12.4	
2011	4.0	5.7	9.2	4.9	2.7	4.0	-0.4	3.7	3.2	10.9	
2008. II	4.8	6.9	0.8	8.6	3.7	2.2	2.8	4.4	3.8	12.4	
2008. III	5.5	8.2	1.3	10.1	4.0	2.4	2.0	5.1	4.8	11.5	
2008. IV	4.5	5.3	-0.1	6.7	4.1	2.5	1.9	5.5	5.3	-2.0	
2009. I	3.9	4.9	7.1	4.4	3.3	2.1	2.0	4.2	5.0	-3.6	
2009. II	2.8	3.4	9.9	1.7	2.3	1.7	1.7	2.8	3.9	-5.0	
2009. III	2.0	1.7	5.0	1.0	2.1	1.3	2.4	2.2	2.9	-5.5	
2009. IV	2.4	3.2	4.0	3.1	1.9	1.2	1.8	2.0	2.5	2.3	
2010. I	3.0	4.7	4.4	4.4	2.1	1.5	1.9	2.2	2.1	10.5	
2010. II	2.7	4.0	5.4	3.5	1.8	1.7	1.4	2.0	1.6	10.8	
2010. III	2.9	4.6	12.4	2.3	1.8	1.9	0.8	2.2	1.8	11.7	
2010. IV	3.3	5.4	18.0	2.3	1.8	2.2	0.7	2.3	1.6	16.4	
2011. I	3.8	5.7	16.0	3.8	2.3	2.7	0.1	3.2	2.6	14.7	
2011. II	4.0	5.4	9.1	4.6	2.8	3.7	-0.4	3.9	3.2	9.8	
2011. III	4.3	6.1	9.5	5.5	2.9	4.4	-0.5	3.9	3.4	11.5	
2011. IV	4.0	5.4	2.8	5.8	2.7	5.0	-1.0	3.8	3.4	8.1	
2012. I	3.0	4.1	2.3	4.3	2.2	5.0	-0.2	2.4	2.5	6.9	
2010.10	3.7	6.4	21.6	2.7	1.8	2.2	0.7	2.3	1.7	20.3	
2010.11	3.0	4.9	18.0	1.6	1.9	2.3	0.7	2.4	1.5	14.8	
2010.12	3.0	4.9	14.8	2.6	1.9	2.4	0.6	2.2	1.7	14.2	
2011.01	3.4	5.2	16.3	3.0	2.0	2.5	0.4	2.7	2.1	15.1	
2011.02	3.9	5.9	17.1	3.7	2.3	2.6	0.3	3.1	2.6	14.9	
2011.03	4.1	6.1	14.6	4.5	2.6	3.1	-0.4	3.8	3.0	14.2	
2011.04	3.8	5.0	9.5	4.3	2.7	3.4	-0.4	3.9	3.0	10.4	
2011.05	3.9	5.2	7.2	4.8	2.7	3.7	-0.4	3.9	3.2	8.9	
2011.06	4.2	5.8	10.7	4.9	2.9	4.0	-0.4	4.0	3.5	10.4	
2011.07	4.5	6.4	12.4	5.3	2.9	4.1	-0.2	3.9	3.6	12.3	
2011.08	4.7	6.8	13.3	5.4	3.0	4.4	-0.2	3.9	3.5	14.6	
2011.09	3.8	5.0	3.4	5.7	2.7	4.6	-0.9	3.9	3.3	7.5	
2011.10	3.6	4.5	-0.9	5.7	2.8	4.9	-1.0	4.0	3.2	6.3	
2011.11	4.2	6.0	3.4	6.4	2.7	5.1	-1.2	3.7	3.5	9.9	
2011.12	4.2	5.7	5.8	5.3	2.8	5.0	-0.8	3.8	3.6	8.0	
2012.01	3.4	4.4	3.6	4.3	2.7	5.0	-0.7	3.4	3.2	5.8	
2012.02	3.1	3.9	0.3	4.7	2.5	5.0	-0.6	3.0	2.5	7.2	
2012.03	2.6	4.1	3.0	4.0	1.4	4.9	0.7	0.7	1.9	7.7	
2012.04	2.5	4.1	4.1	3.8	1.3	4.8	0.6	0.7	1.8	8.8	

주 : 전년동기비

자료 : 통계청

### 2.33 생산자물가

(단위 : %)

연도	전품목	기본분류				가공단계별			에너지 제외	에너지
		상품	(농림수산물)	(공산품)	서비스	원재료	중간재	자본재		
2002	-0.3	-1.3	2.6	-1.5	2.1	1.2	-3.9	-1.9	-0.3	-0.4
2003	2.2	2.1	5.7	1.8	2.3	6.5	2.2	0.7	1.6	7.4
2004	6.1	7.5	12.1	7.6	2.9	19.8	9.9	2.8	5.9	7.7
2005	2.1	2.5	-3.7	6.7	1.2	18.1	0.9	0.3	1.3	8.3
2006	0.9	0.5	-2.5	0.2	2.2	12.6	-0.4	-1.1	0.1	9.3
2007	1.4	1	2.8	0.8	2.3	6.7	2.5	-0.1	1.1	3.8
2008	8.6	10.8	1.1	11.9	2.5	49.2	18.3	6.8	7.3	19.4
2009	-0.2	-0.5	8.7	-1.6	0.7	-14.7	-1.7	4.4	0.6	-6.4
2010	3.8	4.6	9	4.2	1.7	15.3	4.1	2	3.2	8.9
2011	6.1	7.5	7.4	7.7	1.8	25.5	8.3	4.3	5.1	14.4
2008. II	9	11.4	0	12.7	2.5	70.2	18.3	6.5	7.1	25.8
2008. III	12.1	15.4	0.5	17.3	3.2	66.5	24.5	7.6	10.2	27.5
2008. IV	8	10.2	4.2	11.2	2.1	19.3	20.8	9.6	8	7.2
2009. I	4.2	5.1	12.5	4.6	1.3	-4.9	10.5	9.3	5.3	-4.9
2009. II	-1	-1.6	15	-3.1	0.8	-25.3	-3.4	5	0.5	-12
2009. III	-3.2	-4.2	8.8	-5.9	-0.1	-23.2	-6.6	3.7	-2.3	-9.7
2009. IV	-0.5	-1	-1.4	-1.7	0.7	-0.6	-5.7	-0.4	-0.8	1.5
2010. I	2.6	3	0.3	2.8	1.9	11.7	-0.4	-0.4	1.5	13
2010. II	4.2	4.9	2.2	5.1	1.6	19.5	5.6	1.5	3.1	12.5
2010. III	3.6	4.3	11.7	3.9	1.3	14.9	4.6	2.5	3.4	4.8
2010. IV	5	6	23.7	5.3	1.8	15	6.9	4.5	4.9	6
2011. I	6.7	8.3	21	7.9	1.9	28.7	10	5.6	6.1	11.1
2011. II	6.4	7.9	6.7	8.2	2.2	27.5	8.9	3.9	5.4	14.4
2011. III	6.2	7.7	5.1	8.1	1.9	23.6	8	3.9	5.1	15.1
2011. IV	5	6.3	-2.1	6.7	1.3	22.7	6.6	3.9	3.5	16.8
2012. I	3.2	3.9	-5.2	4	1.3	11.3	3.4	2.7	2	12.3
2010.10	5	6.1	29.5	4.8	1.6	14.2	5.9	5.1	4.6	7.2
2010.11	4.9	5.7	20.9	5.1	2.2	11.8	6.8	3.8	4.9	4.2
2010.12	5.3	6.5	21.1	6	1.9	19.1	8.1	4.7	5.2	6.7
2011.01	6.2	7.7	26.6	6.8	1.8	22.9	8.9	5.7	5.8	9.1
2011.02	6.6	8.2	20.8	7.8	1.9	30.2	9.8	5.3	6.1	10.7
2011.03	7.3	9.1	16.2	9.1	2.1	32.8	11.4	5.6	6.6	13.6
2011.04	6.8	8.4	7.2	8.9	2.3	33.2	10.6	4.6	5.9	14.5
2011.05	6.2	7.6	3.7	8	2.3	25.5	8.6	3.5	5.1	14.6
2011.06	6.2	7.6	9.4	7.7	2.1	23.8	7.5	3.7	5.2	14.3
2011.07	6.5	8	12.1	7.9	2.2	24.3	7.2	4.1	5.5	14.5
2011.08	6.6	8.2	12.5	8	1.9	21.3	7.9	4.8	5.5	15.2
2011.09	5.7	7	-7.1	8.2	1.6	25.1	8.9	2.7	4.4	15.6
2011.10	5.6	7	-5.3	7.9	1.5	26.7	9	4	4.2	16.9
2011.11	5.1	6.4	-0.8	6.7	1.2	24.8	6.3	4.2	3.5	17.5
2011.12	4.3	5.4	-0.2	5.3	1.1	17.1	4.4	3.5	2.8	16.1
2012.01	3.4	4.2	-8	4.7	1.3	14.5	4.5	2.7	2.2	13
2012.02	3.5	4.1	-4.4	4.3	1.3	10.8	3.6	2.8	2.1	13.3
2012.03	2.8	3.3	-3.1	3.1	1.3	9	2.1	2.7	1.7	10.7
2012.04	2.4	2.8	0.2	2.5	1	2.6	2.1	3.1	1.4	9.3

주 : 전년동기비  
자료 : 한국은행



## 2.34 수출입물가

(단위 : %)

연도	수출 물가						수입 물가					
		원자재	자본재	소비재	(내구재)	(비내구재)		원자재	(내구재)	(비내구재)	자본재	소비재
2002	-6.9						-6.2	0.2	-8.6	-3.9	-9.1	-5.6
2003	-2.2						1.7	6.2	-6.1	0.8	0.7	-1.8
2004	6.1						10.2	19.7	-2.5	6.2	8.4	3.1
2005	-6.6						2.9	24.5	-12.8	-1.6	-5.7	-5.4
2006	-8.2	-5.7	-6.0	-14.0	-15.0	0.1	0.9	15.7	-5.7	-1.6	-3.9	-4.4
2007	-2.2	-0.4	-0.9	-6.4	-7.2	4.9	4.6	7.1	-0.4	4.5	4.5	1.2
2008	21.8	33.9	24.2	16.1	14.1	37.2	36.2	54.6	18.0	31.0	28.5	22.3
2009	-0.2	6.9	-4.3	5.2	6.6	-6.2	-4.2	-16.9	14.3	3.1	0.2	10.3
2010	-2.6	10.3	2.8	-11.5	-12.9	3.6	5.3	16.7	-7.6	5.5	1.9	-3.2
2011	4.4	15.8	7.9	-2.4	-4.8	17.6	13.4	27.7	-0.7	5.3	7.0	1.5
2008. II	21.7	38.6	26.0	12.9	9.7	47.5	41.7	78.3	11.2	30.8	26.8	17.7
2008. III	24.8	36.9	30.0	14.5	11.5	46.7	45.3	73.8	14.5	36.3	34.2	21.7
2008. IV	31.7	39.9	29.3	32.9	33.5	27.1	33.6	20.3	41.1	35.9	39.4	39.4
2009. I	19.6	24.0	14.1	26.9	28.9	8.2	14.9	-6.7	36.8	20.0	23.6	30.7
2009. II	-0.1	5.7	-6.8	10.3	13.2	-12.6	-9.5	-28.0	22.4	2.3	-1.9	15.0
2009. III	-3.7	6.6	-9.2	5.0	6.9	-10.3	-10.3	-25.8	16.0	-0.6	-4.1	9.9
2009. IV	-12.9	-5.1	-11.9	-15.5	-16.3	-7.5	-8.4	-1.4	-10.3	-6.3	-12.1	-9.0
2010. I	-9.8	-0.7	-4.4	-19.0	-20.7	-0.4	-3.1	12.6	-14.6	-1.0	-8.2	-10.1
2010. II	-1.7	16.8	4.7	-12.0	-13.6	5.0	8.1	21.6	-8.6	9.0	4.4	-2.8
2010. III	-0.6	11.1	3.7	-7.9	-8.8	1.3	7.0	16.5	-4.4	6.6	3.7	-0.8
2010. IV	2.4	14.5	7.4	-6.2	-7.6	8.3	9.7	16.2	-1.8	8.0	8.1	1.6
2011. I	6.6	20.2	11.4	-2.2	-4.3	17.4	16.9	31.0	0.2	7.8	11.8	2.9
2011. II	3.5	9.2	7.6	-4.8	-7.1	16.0	14.2	29.9	-2.1	5.6	7.1	0.8
2011. III	2.0	11.6	6.2	-5.7	-8.3	16.6	11.3	25.5	-3.2	3.4	5.1	-0.8
2011. IV	5.6	22.7	6.8	3.4	1.4	20.2	11.5	24.7	2.2	4.3	4.3	3.0
2012. I	2.2	11.3	2.3	1.9	0.5	12.4	5.5	13.1	1.5	6.7	0.4	3.4
2010.10	1.0	14.0	5.9	-7.4	-8.7	5.6	8.1	15.0	-3.1	5.7	6.3	-0.1
2010.11	1.9	13.5	6.9	-6.7	-8.1	6.6	8.2	12.7	-1.6	6.8	7.7	1.3
2010.12	4.3	16.0	9.3	-4.2	-6.0	12.7	12.7	20.9	-0.5	11.2	10.5	3.6
2011.01	4.9	17.4	9.3	-2.9	-4.6	13.3	14.1	24.2	0.0	7.9	10.8	2.8
2011.02	5.6	21.7	10.4	-2.9	-5.1	16.8	16.9	32.7	-0.6	6.4	11.2	1.9
2011.03	9.1	21.6	14.4	-0.8	-3.4	22.0	19.6	35.8	1.1	9.3	13.2	4.1
2011.04	7.7	12.0	12.4	-1.3	-3.8	20.1	19.0	36.8	0.7	7.9	10.8	3.4
2011.05	3.3	8.6	7.2	-4.8	-7.0	15.1	13.2	27.7	-1.8	7.1	6.7	1.5
2011.06	-0.4	7.3	3.4	-8.2	-10.6	13.1	10.5	25.6	-4.8	2.0	3.9	-2.3
2011.07	-1.3	0.9	3.1	-9.7	-12.1	11.4	9.8	26.1	-6.3	-0.1	2.9	-4.0
2011.08	1.8	14.0	6.0	-6.2	-8.8	16.7	10.0	22.7	-3.4	4.4	4.5	-0.6
2011.09	5.8	20.3	9.4	-1.3	-4.0	21.6	14.0	27.7	0.2	5.9	7.9	2.3
2011.10	9.2	27.6	11.5	4.9	2.4	25.6	16.0	29.4	3.4	9.9	9.3	5.7
2011.11	5.4	21.8	6.5	3.4	1.3	20.3	11.8	26.9	1.9	4.9	3.4	3.0
2011.12	2.5	18.8	2.8	1.9	0.3	15.1	7.1	18.3	1.5	-1.3	0.3	0.4
2012.01	4.6	17.2	5.1	3.6	1.9	16.9	7.9	16.8	2.3	4.3	2.4	3.1
2012.02	2.1	11.2	2.3	1.5	0.0	13.0	5.2	12.5	1.1	6.7	0.3	3.2
2012.03	0.0	5.6	-0.4	0.6	-0.4	7.9	3.5	10.4	0.8	9.0	-1.6	3.9
2012.04	2.0	8.1	1.1	3.8	3.2	7.7	1.7	3.0	4.4	5.5	0.0	4.8

주1): 전년동기비, 원화기준

자료 : 한국은행

### 2.35 주요 금리지표

(단위 : %, %p)

연도	클	CD	CP	통안증권 91일	국고채 1년	국고채 3년	국고채 5년	국고채 10년	회사채 (장외3년 AA-)	회사채 (장외3년 BBB-)	국고채 3년 - 통안증권 91일	회사채 (AA-) - 국고채 3년	회사채 (BBB-) - 회사채 (AA-)
2002	4.52	4.90	5.03		4.98	5.11	5.34	5.61	5.68	9.08	0.59	0.57	3.40
2003	3.97	4.36	4.55		4.65	4.82	5.06	5.38	5.58	9.89	0.85	0.76	4.31
2004	3.29	3.43	3.61		3.31	3.28	3.39	3.81	3.72	8.13	-0.01	0.44	4.41
2005	3.76	4.09	4.32		4.70	5.08	5.36	5.62	5.52	9.24	1.32	0.44	3.72
2006	4.60	4.86	5.03	4.70	4.95	4.92	5.00	5.06	5.29	8.08	0.32	0.37	2.79
2007	5.02	5.82	6.52	5.20	5.67	5.74	5.78	5.70	6.77	9.12	0.72	1.03	2.35
2008	3.02	3.93	6.49	2.73	3.26	3.41	3.77	4.22	7.72	12.02	0.39	4.31	4.30
2009	2.01	2.86	3.09	2.43	3.48	4.41	4.92	5.39	5.53	11.58	2.40	1.12	6.05
2010	2.51	2.80	3.03	2.66	2.89	3.38	4.08	4.52	4.27	10.26	0.87	0.89	5.99
2011	3.29	3.55	3.71	3.48	3.40	3.34	3.46	3.79	4.21	10.01	0.05	0.87	5.80
2008. II	5.01	5.37	5.84	5.15	5.35	5.90	5.98	6.05	6.88	9.66	0.89	0.98	2.78
2008. III	5.22	5.83	6.67	5.42	5.55	5.74	5.75	5.86	7.76	10.81	0.52	2.02	3.05
2008. IV	3.02	3.93	6.49	2.73	3.26	3.41	3.77	4.22	7.72	12.02	0.39	4.31	4.30
2009. I	1.73	2.43	3.12	1.90	2.70	3.94	4.69	5.17	6.13	12.19	2.21	2.19	6.06
2009. II	1.96	2.41	2.80	2.11	2.95	4.16	4.64	5.19	5.39	11.47	2.20	1.23	6.08
2009. III	2.00	2.75	2.92	2.44	3.54	4.39	4.81	5.34	5.53	11.74	2.39	1.14	6.21
2009. IV	2.01	2.86	3.09	2.43	3.48	4.41	4.92	5.39	5.53	11.58	2.40	1.12	6.05
2010. I	2.00	2.78	2.92	2.16	2.70	3.89	4.52	4.95	4.89	10.93	1.89	1.00	6.04
2010. II	2.03	2.46	2.73	2.19	3.09	3.86	4.44	4.95	4.77	10.72	1.83	0.91	5.95
2010. III	2.27	2.66	2.81	2.42	2.84	3.32	3.71	4.11	4.26	10.19	1.05	0.94	5.93
2010. IV	2.51	2.80	3.03	2.66	2.89	3.38	4.08	4.52	4.27	10.26	0.87	0.89	5.99
2011. I	2.99	3.39	3.59	3.30	3.42	3.73	4.11	4.48	4.51	10.57	0.74	0.78	6.06
2011. II	3.28	3.57	3.73	3.39	3.56	3.76	4.01	4.29	4.49	10.49	0.48	0.73	6.00
2011. III	3.28	3.58	3.71	3.36	3.49	3.55	3.66	3.95	4.36	10.30	0.27	0.81	5.94
2011. IV	3.29	3.55	3.71	3.48	3.40	3.34	3.46	3.79	4.21	10.01	0.05	0.87	5.80
2012. I	3.24	3.55	3.69	3.47	3.47	3.55	3.70	3.96	4.35	10.06	0.31	0.80	5.71
2010.11	2.51	2.80	2.93	2.63	2.80	3.19	3.88	4.38	4.03	10.10	0.68	0.84	6.07
2010.12	2.51	2.80	3.03	2.66	2.89	3.38	4.08	4.52	4.27	10.26	0.87	0.89	5.99
2011.01	2.75	3.05	3.22	2.97	3.33	3.96	4.41	4.72	4.75	10.74	1.21	0.79	5.99
2011.02	2.76	3.17	3.37	3.17	3.40	3.84	4.28	4.67	4.63	10.65	1.08	0.79	6.02
2011.03	2.99	3.39	3.59	3.30	3.42	3.73	4.11	4.48	4.51	10.57	0.74	0.78	6.06
2011.04	3.02	3.42	3.53	3.39	3.48	3.77	4.10	4.48	4.56	10.59	0.75	0.79	6.03
2011.05	3.03	3.46	3.61	3.30	3.41	3.59	3.87	4.23	4.33	10.42	0.56	0.74	6.09
2011.06	3.28	3.57	3.73	3.39	3.56	3.76	4.01	4.29	4.49	10.49	0.48	0.73	6.00
2011.07	3.27	3.59	3.74	3.50	3.68	3.85	4.02	4.20	4.54	10.54	0.58	0.69	6.00
2011.08	3.27	3.59	3.71	3.35	3.46	3.49	3.62	3.86	4.23	10.19	0.22	0.74	5.96
2011.09	3.28	3.58	3.71	3.36	3.49	3.55	3.66	3.95	4.36	10.30	0.27	0.81	5.94
2011.10	3.26	3.57	3.71	3.43	3.51	3.51	3.63	3.87	4.35	10.26	0.25	0.84	5.91
2011.11	3.27	3.55	3.70	3.45	3.39	3.38	3.49	3.77	4.22	10.03	0.11	0.84	5.81
2011.12	3.29	3.55	3.71	3.48	3.40	3.34	3.46	3.79	4.21	10.01	0.05	0.87	5.80
2012.01	3.27	3.54	3.68	3.41	3.39	3.38	3.49	3.77	4.24	10.02	0.11	0.86	5.78
2012.02	3.26	3.54	3.65	3.42	3.43	3.45	3.55	3.82	4.26	10.01	0.19	0.81	5.75
2012.03	3.24	3.55	3.69	3.47	3.47	3.55	3.70	3.96	4.35	10.06	0.31	0.80	5.71
2012.04	3.26	3.54	3.61	3.40	3.43	3.45	3.56	3.81	4.14	9.79	0.19	0.69	5.65
2012.05	3.26	3.54	3.60	3.35	3.35	3.36	3.48	3.74	3.96	9.59	0.10	0.60	5.63

주 : 말월평균

자료 : 한국은행, 증권업협회

## 2.36 통화

(단위 : %)

연도	화폐 발행액	본원통화	협의통화 (M1)	M1 - MMF	광의통화 (M2)	금융기관 유동성 (LF)	광의 유동성 (L)	M2-M1	LF-M2	L-LF
2002	8.2	15.7	14.9	11.6	14.0	13.6	13.6	14.9	12.2	14.1
2003	1.3	7.3	5.4	8.6	3.0	4.7	4.6	0.8	9.9	4.5
2004	1.6	-4.8	7.6	1.1	6.3	7.1	7.3	8.5	9.4	8.2
2005	5.0	11.5	3.3	12.9	7.0	7.4	8.8	4.7	8.5	17.3
2006	6.5	19.9	11.7	9.5	12.5	10.5	11.2	13.8	5.1	14.9
2007	5.3	8.7	-14.7	-4.2	10.8	10.0	11.5	16.9	7.4	19.6
2008	4.9	15.0	4.5	4.5	12.0	9.1	10.6	14.4	0.3	17.8
2009	21.4	4.5	17.8	17.8	9.9	9.4	11.4	7.5	7.8	19.9
2010	16.0	10.0	9.9	9.9	6.0	5.9	7.6	4.7	5.5	14.7
2011	12.4	7.4	3.3	3.3	5.5	6.6	9.3	6.2	10.4	19.4
2008. II	5.1	3.9	1.8	1.8	13.6	11.5	12.7	17.7	5.3	18.0
2008. III	-4.7	14.4	3.7	3.7	13.5	11.3	12.1	16.7	4.7	15.9
2008. IV	4.9	15.0	4.5	4.5	12.0	9.1	10.6	14.4	0.3	17.8
2009. I	6.2	45.4	17.7	17.7	11.5	8.4	10.6	9.7	-1.3	20.8
2009. II	13.3	24.3	19.9	19.9	10.3	8.0	9.9	7.5	0.4	18.8
2009. III	25.9	14.2	20.5	20.5	10.7	8.5	10.3	7.8	1.4	18.4
2009. IV	21.4	4.5	17.8	17.8	9.9	9.4	11.4	7.5	7.8	19.9
2010. I	24.0	0.7	11.2	11.2	9.7	9.7	10.6	9.2	9.6	14.5
2010. II	21.1	12.7	8.5	8.5	9.0	8.9	9.5	9.2	8.3	12.0
2010. III	14.9	10.2	4.9	4.9	7.2	7.1	8.9	8.0	6.5	16.4
2010. IV	16.0	10.0	9.9	9.9	6.0	5.9	7.6	4.7	5.5	14.7
2011. I	16.4	8.5	9.7	9.7	4.1	4.6	7.9	2.4	6.1	21.1
2011. II	14.5	8.2	3.6	3.6	2.9	4.1	8.1	2.7	8.3	23.9
2011. III	9.9	3.8	5.0	5.0	4.5	5.8	8.9	4.4	10.3	20.7
2011. IV	12.4	7.4	3.3	3.3	5.5	6.6	9.3	6.2	10.4	19.4
2012. I	12.8	21.7	5.9	5.9	6.4	9.0	9.6	6.5	18.2	11.4
2010.09	14.9	10.2	4.9	4.9	7.2	7.1	8.9	8.0	6.5	16.4
2010.10	17.8	16.9	9.7	9.7	7.7	7.4	8.8	7.1	6.2	14.6
2010.11	17.9	19.1	11.2	11.2	7.3	7.2	8.6	6.1	6.6	14.6
2010.12	16.0	10.0	9.9	9.9	6.0	5.9	7.6	4.7	5.5	14.7
2011.01	30.3	19.2	12.0	12.0	5.0	5.4	7.6	2.8	6.7	16.2
2011.02	13.3	2.4	10.7	10.7	4.8	5.0	7.6	2.9	5.8	17.8
2011.03	16.4	8.5	9.7	9.7	4.1	4.6	7.9	2.4	6.1	21.1
2011.04	16.0	9.3	10.5	10.5	4.3	4.7	8.1	2.3	6.4	21.3
2011.05	14.0	-0.8	4.4	4.4	3.2	4.0	7.7	2.8	6.8	22.2
2011.06	14.5	8.2	3.6	3.6	2.9	4.1	8.1	2.7	8.3	23.9
2011.07	14.1	11.4	4.9	4.9	4.2	5.3	9.0	4.0	9.4	23.1
2011.08	15.7	6.6	4.9	4.9	3.9	5.4	8.7	3.6	10.7	21.3
2011.09	9.9	3.8	5.0	5.0	4.5	5.8	8.9	4.4	10.3	20.7
2011.10	14.0	6.4	2.6	2.6	4.1	5.8	8.9	4.5	12.0	20.5
2011.11	13.2	7.0	1.3	1.3	4.3	5.9	8.9	5.3	11.6	20.1
2011.12	12.4	7.4	3.3	3.3	5.5	6.6	9.3	6.2	10.4	19.4
2012.01	9.4	0.7	1.0	1.0	4.8	6.5	9.0	6.2	12.3	18.2
2012.02	11.2	11.2	0.5	0.5	5.0	6.8	8.5	6.6	12.8	14.6
2012.03	12.8	21.7	5.9	5.9	6.4	9.0	9.6	6.5	18.2	11.4

주 : 말잔 기준, 전년동기비  
자료 : 한국은행

### 2.37 본원통화의 부문별 기여도

(단위 : %, %p)

연도	본원통화	국내자산 합계				해외자산 합계					부채합계			자본합계
		대출금	국채	대정부 대출금		외국증권	외화에치 금	IMF특별 인출권 보유	국제 금융기금 출자금		통화 안정증권 발행(-)	환매 조건부 채권매각		
2002	15.7	-16.3	-9.5	-2.7	1.1	37.9	28.3	9.7	0.0	-0.1	24.2	15.7	-16.8	-2.6
2003	7.3	4.4	4.9	-0.1	2.6	101.4	83.0	18.3	0.0	0.3	107.0	55.9	10.5	-1.2
2004	-4.8	-1.9	-1.1	-1.2	-3.6	83.6	62.0	21.7	0.0	-0.1	86.9	91.5	-3.7	-5.2
2005	11.5	43.4	0.9	6.4	0.0	3.6	26.3	-22.3	0.0	-0.1	52.1	32.1	-6.4	-5.1
2006	19.9	33.6	0.0	6.1	0.4	39.8	11.5	24.6	0.0	3.8	77.6	7.3	6.5	-4.2
2007	8.7	-12.3	-5.7	5.3	0.2	51.7	34.5	-9.1	0.0	0.3	40.3	-15.5	-5.4	-0.9
2008	15.0	12.4	26.1	1.1	0.0	-32.2	-4.3	-5.9	0.1	1.7	-25.6	-41.5	23.1	5.9
2009	4.5	-20.1	-12.4	2.2	0.0	99.8	101.4	-9.9	6.6	1.5	77.7	34.3	0.8	2.0
2010	10.0	0.2	-3.5	1.4	0.0	28.1	22.5	7.0	-0.5	-1.1	24.8	21.2	-8.3	3.5
2011	7.4	73.5	-2.3	1.0	-1.5	24.7	17.0	2.1	-0.1	1.5	96.7	1.7	-4.5	1.4
2008. II	3.9	-48.3	-2.9	3.9	-3.7	70.0	72.3	-8.7	0.1	0.6	20.4	-31.2	2.0	1.2
2008. III	14.4	-42.3	0.0	3.7	0.2	45.2	35.7	7.9	0.1	1.5	1.7	-33.9	-2.0	1.3
2008. IV	15.0	12.4	26.1	1.1	0.0	-32.2	-4.3	-5.9	0.1	1.7	-25.6	-41.5	23.1	5.9
2009. I	45.4	55.4	54.0	2.9	28.4	-12.0	12.0	-3.8	0.1	1.8	39.8	-5.9	12.1	3.6
2009. II	24.3	85.6	36.4	2.0	41.4	19.3	14.7	6.5	0.0	1.5	99.4	44.1	7.6	5.4
2009. III	14.2	47.2	20.6	3.3	20.6	106.9	59.2	37.1	7.8	2.4	147.9	36.4	11.0	6.2
2009. IV	4.5	-20.1	-12.4	2.2	0.0	99.8	101.4	-9.9	6.6	1.5	77.7	34.3	0.8	2.0
2010. I	0.7	-27.1	-28.3	2.8	0.0	96.5	88.0	0.8	6.1	1.5	66.4	24.3	2.1	3.0
2010. II	12.7	-27.6	-18.0	3.0	-11.9	68.8	43.9	19.7	6.1	0.4	37.1	2.9	2.8	4.1
2010. III	10.2	-15.2	-10.9	3.2	-10.5	43.4	49.1	-3.3	-0.8	-1.2	23.1	13.9	-5.1	5.1
2010. IV	10.0	0.2	-3.5	1.4	0.0	28.1	22.5	7.0	-0.5	-1.1	24.8	21.2	-8.3	3.5
2011. I	8.5	69.5	-2.2	1.3	-6.1	9.4	13.0	-2.2	-0.5	-1.0	76.6	8.8	0.4	2.2
2011. II	8.2	65.1	-4.5	1.6	-17.8	-10.0	11.4	-22.9	-0.3	1.1	53.4	-0.7	-3.5	1.6
2011. III	3.8	68.1	-0.9	0.5	-8.3	-39.2	-16.9	-25.8	-0.3	1.3	26.6	6.8	-4.8	2.4
2011. IV	7.4	73.5	-2.3	1.0	-1.5	24.7	17.0	2.1	-0.1	1.5	96.7	1.7	-4.5	1.4
2012. I	21.7	10.2	-3.0	0.4	6.4	31.6	25.0	1.0	-0.1	1.5	39.5	-0.6	-4.9	2.3
2010.09	10.2	-15.2	-10.9	3.2	-10.5	43.4	49.1	-3.3	-0.8	-1.2	23.1	13.9	-5.1	5.1
2010.10	16.9	-17.4	-10.1	3.6	-9.9	32.6	18.6	16.2	-0.9	-1.3	9.5	24.9	-5.8	5.7
2010.11	19.1	-7.6	-5.4	3.6	-10.0	19.5	17.8	3.8	-0.9	-1.3	6.3	17.0	0.0	5.5
2010.12	10.0	0.2	-3.5	1.4	0.0	28.1	22.5	7.0	-0.5	-1.1	24.8	21.2	-8.3	3.5
2011.01	19.2	-3.5	-2.5	2.4	-6.1	7.9	12.8	-3.6	-0.4	-1.1	0.3	16.9	-6.5	4.1
2011.02	2.4	70.6	-2.4	3.1	-5.8	20.9	23.9	-1.6	-0.5	-1.0	89.4	13.9	2.2	2.1
2011.03	8.5	69.5	-2.2	1.3	-6.1	9.4	13.0	-2.2	-0.5	-1.0	76.6	8.8	0.4	2.2
2011.04	9.3	67.5	-2.9	1.3	-8.9	1.6	9.7	-7.4	-0.8	0.1	66.9	0.8	8.9	2.3
2011.05	-0.8	66.5	-3.1	0.4	-11.2	9.7	17.4	-7.6	-0.8	0.1	74.2	9.9	6.3	2.0
2011.06	8.2	65.1	-4.5	1.6	-17.8	-10.0	11.4	-22.9	-0.3	1.1	53.4	-0.7	-3.5	1.6
2011.07	11.4	65.8	-1.3	3.2	-22.5	-9.1	4.5	-17.4	-0.4	1.4	54.8	8.8	2.2	2.0
2011.08	6.6	71.1	-0.9	2.0	-8.6	-15.6	3.9	-23.2	-0.3	1.4	53.6	9.7	-2.1	1.9
2011.09	3.8	68.1	-0.9	0.5	-8.3	-39.2	-16.9	-25.8	-0.3	1.3	26.6	6.8	-4.8	2.4
2011.10	6.4	68.2	-0.9	-0.6	-1.6	-27.0	-12.3	-18.1	-0.3	1.4	39.5	4.2	-0.7	1.7
2011.11	7.0	69.7	-0.8	-0.6	-1.6	-15.2	-8.5	-11.2	-0.3	1.3	53.7	6.6	-1.4	0.8
2011.12	7.4	73.5	-2.3	1.0	-1.5	24.7	17.0	2.1	-0.1	1.5	96.7	1.7	-4.5	1.4
2012.01	0.7	62.0	-2.9	0.8	0.0	20.1	29.6	-14.7	-0.2	1.5	80.4	5.8	-6.2	1.7
2012.02	11.2	5.5	-3.3	0.8	0.0	18.8	26.3	-13.2	-0.1	1.6	22.1	3.4	-2.1	2.1
2012.03	21.7	10.2	-3.0	0.4	6.4	31.6	25.0	1.0	-0.1	1.5	39.5	-0.6	-4.9	2.3

주1): 전년동기비

주2): 말잔 기준

자료 : 한국은행

### 2.38 광의유동성 항목별 기여도

(단위 : %, %p)

연도							L
	화폐발행액	본원통화	협의통화	M2-M1	LF-M2	L-LF	
2002	0.2	0.4	3.1	5.9	2.6	2.1	13.6
2003	0.0	0.2	1.1	0.8	2.1	0.7	4.6
2004	0.0	-0.1	1.6	2.4	2.1	1.2	7.3
2005	0.1	0.3	0.7	3.7	1.9	2.5	8.8
2006	0.1	0.5	2.3	5.4	1.1	2.4	11.2
2007	0.1	0.2	-3.0	9.7	1.6	3.2	11.5
2008	0.1	0.4	0.7	6.7	0.1	3.1	10.6
2009	0.3	0.1	2.6	3.6	1.4	3.7	11.4
2010	0.2	0.3	1.5	2.2	1.0	3.0	7.6
2011	0.2	0.2	0.5	2.8	1.8	4.2	9.3
2008. II	0.1	0.1	0.3	8.1	1.1	3.1	12.7
2008. III	-0.1	0.4	0.6	7.7	1.0	2.8	12.1
2008. IV	0.1	0.4	0.7	6.7	0.1	3.1	10.6
2009. I	0.1	1.1	2.5	4.7	-0.3	3.7	10.6
2009. II	0.2	0.6	2.8	3.6	0.1	3.4	9.9
2009. III	0.3	0.4	2.9	3.8	0.3	3.3	10.3
2009. IV	0.3	0.1	2.6	3.6	1.4	3.7	11.4
2010. I	0.3	0.0	1.7	4.4	1.7	2.8	10.6
2010. II	0.3	0.3	1.3	4.3	1.5	2.4	9.5
2010. III	0.2	0.3	0.8	3.8	1.2	3.2	8.9
2010. IV	0.2	0.3	1.5	2.2	1.0	3.0	7.6
2011. I	0.2	0.2	1.4	1.1	1.1	4.3	7.9
2011. II	0.2	0.2	0.6	1.2	1.4	4.8	8.1
2011. III	0.2	0.1	0.7	2.1	1.8	4.3	8.9
2011. IV	0.2	0.2	0.5	2.8	1.8	4.2	9.3
2012. I	0.2	0.6	0.9	2.9	3.2	2.6	9.6
2010.09	0.2	0.3	0.8	3.8	1.2	3.2	8.9
2010.10	0.3	0.4	1.4	3.4	1.1	2.9	8.8
2010.11	0.3	0.5	1.7	2.9	1.2	2.9	8.6
2010.12	0.2	0.3	1.5	2.2	1.0	3.0	7.6
2011.01	0.4	0.5	1.8	1.3	1.2	3.3	7.6
2011.02	0.2	0.1	1.6	1.4	1.0	3.6	7.6
2011.03	0.2	0.2	1.4	1.1	1.1	4.3	7.9
2011.04	0.2	0.2	1.6	1.1	1.1	4.3	8.1
2011.05	0.2	0.0	0.7	1.3	1.2	4.5	7.7
2011.06	0.2	0.2	0.6	1.2	1.4	4.8	8.1
2011.07	0.2	0.3	0.7	1.9	1.7	4.7	9.0
2011.08	0.2	0.2	0.7	1.7	1.9	4.4	8.7
2011.09	0.2	0.1	0.7	2.1	1.8	4.3	8.9
2011.10	0.2	0.2	0.4	2.1	2.1	4.3	8.9
2011.11	0.2	0.2	0.2	2.4	2.0	4.2	8.9
2011.12	0.2	0.2	0.5	2.8	1.8	4.2	9.3
2012.01	0.2	0.0	0.2	2.8	2.1	4.0	9.0
2012.02	0.2	0.3	0.1	3.0	2.2	3.2	8.5
2012.03	0.2	0.6	0.9	2.9	3.2	2.6	9.6

주1): 전년동기비  
 주2): 말잔 기준  
 자료 : 한국은행

### 2.39 예금취급기관 부문별 기여도

(단위 : %, %p)

연도	국내외신용	국내신용	국내신용						국외신용
			중앙정부(순)	지방정부	사회보장기구	기업부문	가계부문	기타금융기관	
2002	12.9	14.1	-0.6	-0.2	0.0	6.9	8.2	-0.2	-1.2
2003	5.1	2.1	0.0	-0.1	0.0	-0.1	4.0	-1.7	2.9
2004	3.5	1.2	0.6	-0.1	0.0	-0.4	2.9	-1.9	2.4
2005	6.6	6.5	-0.9	0.0	0.0	4.4	3.0	-0.1	0.1
2006	12.4	13.0	-1.5	0.2	0.0	9.2	4.0	1.1	-0.6
2007	13.8	10.5	-2.9	0.1	0.0	9.8	2.3	1.3	3.2
2008	10.9	15.2	-0.2	0.0	0.0	10.5	3.2	1.7	-4.3
2009	9.1	3.9	1.2	0.0	0.0	0.3	1.3	1.1	5.2
2010	5.7	4.3	-0.5	0.0	0.0	1.2	1.4	2.1	1.4
2011	6.1	5.5	-0.9	0.1	0.0	3.9	1.7	0.7	0.6
2008. II	16.0	14.4	-2.7	0.0	0.0	12.4	3.2	1.6	1.5
2008. III	13.9	16.3	-1.5	0.0	0.0	13.0	3.3	1.5	-2.4
2008. IV	10.9	15.2	-0.2	0.0	0.0	10.5	3.2	1.7	-4.3
2009. I	12.5	15.3	1.9	0.0	0.0	8.7	2.9	1.8	-2.8
2009. II	9.6	10.5	2.3	0.1	0.0	4.7	2.2	1.2	-0.9
2009. III	11.4	6.6	1.8	0.1	0.0	1.8	1.8	1.2	4.8
2009. IV	9.1	3.9	1.2	0.0	0.0	0.3	1.3	1.1	5.2
2010. I	7.2	1.8	0.6	0.1	0.0	-0.8	1.0	0.9	5.4
2010. II	7.1	4.3	0.1	0.0	0.0	1.4	1.2	1.6	2.7
2010. III	4.6	3.3	-0.5	0.0	0.0	1.2	1.1	1.6	1.3
2010. IV	5.7	4.3	-0.5	0.0	0.0	1.2	1.4	2.1	1.4
2011. I	5.5	4.5	-0.6	0.0	0.0	2.2	1.2	1.8	1.0
2011. II	3.7	3.1	-1.2	0.0	0.0	1.4	1.4	1.4	0.7
2011. III	5.1	5.7	-1.0	0.1	0.0	3.6	1.7	1.3	-0.6
2011. IV	6.1	5.5	-0.9	0.1	0.0	3.9	1.7	0.7	0.6
2012. I	7.0	5.7	0.1	0.0	0.1	2.7	1.8	1.1	1.3
2010.09	4.6	3.3	-0.5	0.0	0.0	1.2	1.1	1.6	1.3
2010.10	6.0	4.7	0.2	0.0	0.0	1.6	1.1	1.8	1.3
2010.11	6.1	5.0	0.2	0.0	0.0	1.8	1.3	1.7	1.0
2010.12	5.7	4.3	-0.5	0.0	0.0	1.2	1.4	2.1	1.4
2011.01	6.8	5.2	-0.3	0.0	0.0	1.8	1.7	2.1	1.6
2011.02	6.1	4.6	-0.5	0.1	0.0	1.8	1.7	1.5	1.5
2011.03	5.5	4.5	-0.6	0.0	0.0	2.2	1.2	1.8	1.0
2011.04	5.8	5.1	-0.3	0.0	0.0	2.2	1.4	1.8	0.7
2011.05	4.1	3.4	-0.9	0.0	0.0	1.5	1.3	1.5	0.8
2011.06	3.7	3.1	-1.2	0.0	0.0	1.4	1.4	1.4	0.7
2011.07	5.5	4.4	-0.8	0.0	0.0	2.0	1.6	1.7	1.1
2011.08	5.5	4.8	-0.9	0.1	0.0	2.4	1.7	1.5	0.8
2011.09	5.1	5.7	-1.0	0.1	0.0	3.6	1.7	1.3	-0.6
2011.10	4.9	5.1	-1.4	0.1	0.0	3.3	1.8	1.2	-0.2
2011.11	5.0	5.5	-1.1	0.1	0.0	3.4	1.7	1.5	-0.5
2011.12	6.1	5.5	-0.9	0.1	0.0	3.9	1.7	0.7	0.6
2012.01	5.1	4.3	-1.3	0.0	0.0	3.3	1.4	0.9	0.7
2012.02	5.9	4.6	-0.8	0.0	0.0	2.7	1.4	1.3	1.3
2012.03	7.0	5.7	0.1	0.0	0.1	2.7	1.8	1.1	1.3

주1): 전년동기비

주2): 말잔 기준

자료 : 한국은행, 국회예산정책처 재작성

## 2.40 M2의 기관별 기여도

(단위 : %, %p)

연도	M2	기관별 기여도										
		중앙은행	예금은행	종합금융	자산운용	신탁회사	상호저축 은행	신용협동 조합	상호금융	우체국 예금	새마을 금고	수출입 은행
2002	14.0	0.3	8.9	0.0	0.0	2.9	-0.1	-0.3	0.4	0.3	0.2	
2003	3.0	0.3	5.2	-0.1	-0.1	-2.7	-1.6	-0.1	0.5	0.2	0.2	0.0
2004	6.3	0.9	-0.3	0.0	0.0	3.9	-0.8	0.3	0.6	0.4	0.4	0.0
2005	7.0	0.1	4.1	0.2	0.2	0.1	0.2	0.2	0.4	-0.1	0.4	0.1
2006	12.5	-0.1	4.7	0.4	0.4	2.2	2.1	0.2	0.5	0.4	0.5	0.0
2007	10.8	-0.1	3.5	0.2	0.2	5.1	1.2	0.1	0.5	-0.1	0.0	0.0
2008	12.0	-0.1	8.0	0.0	0.0	1.1	0.2	0.2	0.7	0.5	0.4	0.1
2009	9.9	0.8	4.6	2.1	2.1	-1.8	0.7	0.6	0.8	-0.2	0.7	0.2
2010	6.0	0.3	3.4	0.2	0.2	-1.1	0.0	0.4	0.2	0.3	0.7	-0.1
2011	5.5	0.4	3.8	-0.4	-0.4	-0.3	1.1	0.1	-0.7	0.6	0.0	0.0
2008. II	13.6	0.0	4.6	0.0	0.0	6.6	0.9	0.2	0.7	0.1	0.2	0.1
2008. III	13.5	0.0	7.1	-0.2	-0.2	4.2	0.5	0.2	0.8	0.0	0.3	0.1
2008. IV	12.0	-0.1	8.0	0.0	0.0	1.1	0.2	0.2	0.7	0.5	0.4	0.1
2009. I	11.5	0.3	8.3	0.2	0.2	-0.2	-0.4	0.4	0.5	0.2	0.6	0.2
2009. II	10.3	0.9	7.4	0.0	0.0	-1.6	0.0	0.5	0.6	0.3	0.6	0.2
2009. III	10.7	0.7	6.5	1.9	1.9	-2.3	0.1	0.5	0.8	0.4	0.6	0.2
2009. IV	9.9	0.8	4.6	2.1	2.1	-1.8	0.7	0.6	0.8	-0.2	0.7	0.2
2010. I	9.7	0.7	4.9	2.0	2.0	-2.7	1.2	0.4	1.0	0.2	0.5	0.1
2010. II	9.0	0.1	4.3	2.1	2.1	-2.0	1.2	0.4	0.8	0.2	0.6	-0.1
2010. III	7.2	0.3	3.8	0.5	0.5	-1.2	0.6	0.4	0.4	0.3	0.6	-0.1
2010. IV	6.0	0.3	3.4	0.2	0.2	-1.1	0.0	0.4	0.2	0.3	0.7	-0.1
2011. I	4.1	0.1	2.8	0.0	0.0	-1.4	0.3	0.3	-0.2	0.2	0.5	0.0
2011. II	2.9	0.1	2.2	-0.3	-0.3	-1.2	0.1	0.3	-0.3	0.3	0.3	0.0
2011. III	4.5	0.2	2.5	-0.3	-0.3	-0.4	0.9	0.2	-0.4	0.4	0.3	0.1
2011. IV	5.5	0.4	3.8	-0.4	-0.4	-0.3	1.1	0.1	-0.7	0.6	0.0	0.0
2012. I	6.4	0.5	3.9	-0.3	-0.3	0.1	1.4	0.2	-1.0	0.3	0.3	0.1
2010.09	7.2	0.3	3.8	0.5	0.5	-1.2	0.6	0.4	0.4	0.3	0.6	-0.1
2010.10	7.7	0.4	4.3	0.2	0.2	-0.7	0.4	0.4	0.4	0.4	0.7	-0.1
2010.11	7.3	0.3	3.8	0.3	0.3	-0.7	0.3	0.4	0.3	0.4	0.7	0.0
2010.12	6.0	0.3	3.4	0.2	0.2	-1.1	0.0	0.4	0.2	0.3	0.7	-0.1
2011.01	5.0	0.4	2.6	0.2	0.2	-1.1	-0.1	0.4	0.0	0.2	0.7	0.0
2011.02	4.8	0.1	2.9	0.1	0.1	-1.3	0.4	0.4	-0.1	0.2	0.6	0.0
2011.03	4.1	0.1	2.8	0.0	0.0	-1.4	0.3	0.3	-0.2	0.2	0.5	0.0
2011.04	4.3	-0.1	3.4	0.1	0.1	-1.8	0.3	0.3	-0.2	0.3	0.4	0.0
2011.05	3.2	0.2	2.1	-0.1	-0.1	-1.3	0.0	0.3	-0.2	0.4	0.4	0.0
2011.06	2.9	0.1	2.2	-0.3	-0.3	-1.2	0.1	0.3	-0.3	0.3	0.3	0.0
2011.07	4.2	0.2	2.3	-0.4	-0.4	-0.7	0.6	0.2	-0.3	0.4	0.3	0.0
2011.08	3.9	0.2	2.2	-0.3	-0.3	-0.7	0.5	0.2	-0.3	0.4	0.3	0.1
2011.09	4.5	0.2	2.5	-0.3	-0.3	-0.4	0.9	0.2	-0.4	0.4	0.3	0.1
2011.10	4.1	0.2	2.5	-0.3	-0.3	-0.4	0.8	0.1	-0.6	0.5	0.0	0.1
2011.11	4.3	0.3	3.1	-0.4	-0.4	-0.5	0.9	0.1	-0.7	0.5	0.0	0.0
2011.12	5.5	0.4	3.8	-0.4	-0.4	-0.3	1.1	0.1	-0.7	0.6	0.0	0.0
2012.01	4.8	0.3	2.9	-0.3	-0.3	0.0	1.1	0.1	-0.9	0.6	0.0	0.1
2012.02	5.0	0.5	2.8	-0.4	-0.4	0.2	1.0	0.2	-0.9	0.4	0.2	0.1
2012.03	6.4	0.5	3.9	-0.3	-0.3	0.1	1.4	0.2	-1.0	0.3	0.3	0.1

주1): 전년동기비

주2): 말잔 기준

자료 : 한국은행, 국회예산정책처 재작성

## 2.41 M2의 상품별 기여도

(단위 : %, %p)

연도	M2									
		현금통화	요구불 예금	수시 입출금식 저축성예금	MMF	정기예적금	양도성 예금증서	수익증권	금전신탁	기타
2002	14.0	0.2	1.2	1.9	1.5	5.2	0.4	1.4	-0.1	2.3
2003	3.0	-0.1	0.4	2.1	-0.6	2.9	1.2	-2.0	-1.6	0.7
2004	6.3	0.2	0.5	-0.4	2.2	1.8	0.3	1.8	-0.8	0.7
2005	7.0	0.1	1.0	2.5	0.5	0.6	1.4	0.0	0.2	0.6
2006	12.5	0.1	1.0	1.7	-0.4	3.5	0.6	2.7	2.1	1.2
2007	10.8	0.0	-0.1	-1.2	-1.0	2.6	2.5	6.0	1.2	0.6
2008	12.0	0.1	0.2	0.8	0.6	7.4	1.0	0.6	0.2	1.1
2009	9.9	0.4	1.0	2.8	0.2	5.5	0.6	-2.1	0.7	0.8
2010	6.0	0.4	0.3	1.8	0.0	8.2	-3.5	-1.1	0.0	-0.1
2011	5.5	0.3	0.3	0.3	-0.8	4.4	-0.5	0.6	1.1	-0.1
2008. II	13.6	0.1	0.4	0.0	0.3	3.8	2.2	6.3	0.9	-0.4
2008. III	13.5	0.0	0.2	0.7	0.1	5.6	1.9	4.1	0.5	0.3
2008. IV	12.0	0.1	0.2	0.8	0.6	7.4	1.0	0.6	0.2	1.1
2009. I	11.5	0.1	1.0	2.8	1.6	5.9	0.4	-1.8	-0.4	1.8
2009. II	10.3	0.2	1.4	3.0	0.4	5.3	0.4	-2.0	0.0	1.7
2009. III	10.7	0.4	1.2	3.0	-0.1	6.1	0.6	-2.2	0.1	1.5
2009. IV	9.9	0.4	1.0	2.8	0.2	5.5	0.6	-2.1	0.7	0.8
2010. I	9.7	0.4	0.7	1.6	-1.1	7.7	-0.2	-1.6	1.2	1.0
2010. II	9.0	0.4	0.3	1.4	-0.1	9.5	-2.0	-1.9	1.2	0.2
2010. III	7.2	0.3	0.2	0.7	0.5	9.8	-3.2	-1.7	0.6	0.1
2010. IV	6.0	0.4	0.3	1.8	0.0	8.2	-3.5	-1.1	0.0	-0.1
2011. I	4.1	0.4	0.1	1.9	-0.8	6.4	-2.9	-0.6	0.3	-0.6
2011. II	2.9	0.3	0.0	0.6	-1.2	5.5	-1.7	-0.1	0.0	-0.6
2011. III	4.5	0.3	0.0	1.0	-0.9	4.5	-1.1	0.6	0.8	-0.6
2011. IV	5.5	0.3	0.3	0.3	-0.8	4.4	-0.5	0.6	1.1	-0.1
2012. I	6.4	0.3	0.4	0.8	-0.1	3.6	-0.4	0.2	1.3	0.2
2010.09	7.2	0.3	0.2	0.7	0.5	9.8	-3.2	-1.7	0.6	0.1
2010.10	7.7	0.4	0.5	1.4	0.8	9.4	-3.7	-1.5	0.4	0.0
2010.11	7.3	0.4	0.4	1.9	0.7	8.9	-3.9	-1.4	0.3	0.0
2010.12	6.0	0.4	0.3	1.8	0.0	8.2	-3.5	-1.1	0.0	-0.1
2011.01	5.0	0.5	0.6	1.7	-0.5	6.7	-3.3	-0.7	-0.1	-0.1
2011.02	4.8	0.3	0.5	1.8	-0.4	6.8	-3.3	-0.9	0.3	-0.3
2011.03	4.1	0.4	0.1	1.9	-0.8	6.4	-2.9	-0.6	0.3	-0.6
2011.04	4.3	0.3	0.3	1.9	-1.2	6.1	-2.3	-0.6	0.3	-0.6
2011.05	3.2	0.3	0.0	0.7	-0.8	5.8	-2.0	-0.5	0.0	-0.4
2011.06	2.9	0.3	0.0	0.6	-1.2	5.5	-1.7	-0.1	0.0	-0.6
2011.07	4.2	0.3	0.0	0.9	-1.0	5.2	-1.4	0.3	0.6	-0.7
2011.08	3.9	0.3	0.1	0.8	-1.1	4.8	-1.2	0.4	0.5	-0.6
2011.09	4.5	0.3	0.0	1.0	-0.9	4.5	-1.1	0.6	0.8	-0.6
2011.10	4.1	0.3	0.0	0.4	-0.8	4.2	-0.8	0.4	0.8	-0.4
2011.11	4.3	0.3	-0.1	0.1	-0.9	4.3	-0.5	0.4	0.8	-0.1
2011.12	5.5	0.3	0.3	0.3	-0.8	4.4	-0.5	0.6	1.1	-0.1
2012.01	4.8	0.2	-0.4	0.5	-0.2	3.9	-0.6	0.3	1.1	0.2
2012.02	5.0	0.3	-0.3	0.2	-0.2	4.1	-0.4	0.4	1.0	0.0
2012.03	6.4	0.3	0.4	0.8	-0.1	3.6	-0.4	0.2	1.3	0.2

자료 : 한국은행, 국회예산정책처 재작성



## 2.42 금융기관 대출금의 산업 가계 기여도

(단위 : %, %p)

연도	대출금 총계												
		1차산업	제조업	전기 가스 수도	건설업	도소매	숙박 음식	운수 창고 통신	출판, 영 상, 방송, 통신, 예 술,	금융 보험	부동산 사업 서비스	공공행정 기타 서비스	가계대출
2002	18.9	-0.2	-1.3	-0.4	0.4	0.9	0.7	-0.1		-0.1	2.0	0.8	16.3
2003	15.2	-0.3	0.8	-0.1	1.0	1.4	0.8	-0.1		0.0	2.4	0.8	8.5
2004	6.5	-0.4	0.5	-0.1	0.1	0.6	0.3	-0.2		-0.6	1.3	0.3	4.7
2005	5.5	-0.2	0.9	0.0	0.1	0.0	-0.2	-0.2		0.1	0.2	0.3	4.4
2006	12.0	0.0	1.4	0.0	1.1	0.6	0.0	0.2		1.0	1.7	0.6	5.5
2007	15.8	0.0	2.9	0.1	1.5	1.3	0.2	0.4		1.5	3.1	0.8	4.1
2008	-19.1	6.4	-16.3	-0.4	-3.2	-4.9	-1.2	-1.4		-1.1	-6.7	-2.5	11.8
2009	5.9	-0.6	0.5	0.0	0.2	0.2	0.1	0.0	-0.1	-0.1	0.4	0.3	5.0
2010	5.2	-1.2	0.0	-0.1	-0.2	0.0	0.0	0.0	0.0	0.5	0.3	0.1	5.5
2011	6.0	-0.8	0.1	0.1	-0.4	0.3	0.0	0.0	0.0	0.6	-0.4	0.2	6.3
2003. II	16.2	-0.4	0.8	-0.1	1.1	1.4	0.8	-0.2		0.0	2.5	0.9	9.4
2003. III	13.6	-0.4	1.0	-0.2	0.9	1.4	0.8	0.0		-0.2	2.5	0.7	7.1
2003. IV	11.3	-0.1	1.0	-0.2	0.8	1.4	0.7	-0.2		-1.0	2.1	0.6	6.1
2004. I	9.1	-0.3	0.7	-0.2	0.5	1.0	0.6	-0.2		-0.9	1.8	0.3	5.8
2004. II	7.1	-0.4	0.4	-0.1	0.2	0.6	0.4	-0.2		-0.6	1.5	0.2	5.0
2004. III	5.6	-0.4	0.4	0.0	0.0	0.5	0.2	-0.2		-0.6	1.1	0.4	4.3
2004. IV	4.3	-0.4	0.6	-0.1	-0.2	0.1	0.0	-0.2		-0.3	0.7	0.3	3.9
2005. I	3.1	-0.3	0.5	0.0	-0.1	0.0	-0.1	-0.2		-0.5	0.2	0.3	3.5
2005. II	4.6	-0.3	0.8	0.0	0.0	0.0	-0.2	-0.2		-0.1	0.0	0.2	4.4
2005. III	5.7	-0.2	0.9	0.0	0.1	-0.1	-0.2	-0.2		0.2	0.1	0.2	4.9
2005. IV	8.4	-0.1	1.4	0.1	0.4	0.1	-0.2	-0.1		0.8	0.7	0.4	5.0
2006. I	9.9	-0.1	1.2	0.1	0.9	0.1	-0.1	0.1		0.7	1.1	0.6	5.3
2006. II	11.6	0.0	1.3	0.0	1.1	0.4	0.0	0.2		1.0	1.5	0.7	5.3
2006. III	12.2	0.0	1.4	-0.1	1.2	0.8	0.0	0.2		1.2	1.9	0.6	5.0
2006. IV	14.3	0.0	1.5	0.0	1.4	0.9	0.0	0.3		0.9	2.2	0.7	6.3
2007. I	14.7	0.0	2.1	0.0	1.2	1.2	0.1	0.3		0.9	2.7	0.5	5.8
2007. II	15.4	0.0	2.9	0.1	1.3	1.3	0.2	0.3		1.2	3.1	0.7	4.2
2007. III	16.8	-0.1	3.3	0.2	1.6	1.3	0.3	0.4		1.7	3.2	0.9	3.9
2007. IV	16.1	-0.1	3.1	0.2	1.7	1.3	0.3	0.5		2.2	3.2	0.9	2.7
2008. I	-16.9	6.4	-16.1	-0.4	-2.7	-4.8	-1.2	-1.3		0.0	-6.1	-2.6	11.2
2008. II	-18.4	6.6	-16.5	-0.4	-3.1	-5.0	-1.2	-1.4		-0.8	-6.6	-2.4	12.1
2008. III	-19.5	6.5	-16.4	-0.5	-3.3	-5.0	-1.2	-1.4		-1.3	-6.9	-2.5	12.2
2008. IV	-21.2	6.3	-16.1	-0.4	-3.6	-4.9	-1.2	-1.6		-2.1	-7.2	-2.6	11.9
2009. I	7.0	0.5	0.5	0.0	0.1	0.3	0.1	-0.1	-0.5	-0.5	0.3	0.6	5.5
2009. II	5.7	-0.8	0.6	0.1	0.1	0.2	0.1	0.0	0.0	-0.2	0.4	0.3	4.9
2009. III	5.2	-0.8	0.4	0.1	0.3	0.2	0.1	0.1	0.0	-0.3	0.5	0.2	4.5
2009. IV	5.7	-1.1	0.5	0.0	0.3	0.0	0.0	0.1	0.0	0.3	0.5	0.2	4.9
2010. I	5.8	-1.2	0.3	0.0	0.1	0.0	0.0	0.1	0.1	0.4	0.6	0.2	5.2
2010. II	5.4	-0.9	0.1	-0.1	-0.2	0.0	0.0	0.0	0.1	0.6	0.4	0.1	5.5
2010. III	4.6	-1.2	-0.1	-0.1	-0.4	0.0	0.0	0.0	0.0	0.7	0.2	0.2	5.4
2010. IV	5.0	-1.3	-0.2	0.0	-0.3	0.2	0.0	0.0	0.0	0.4	0.1	0.1	6.0
2011. I	6.2	-1.0	0.0	0.0	-0.3	0.3	0.0	0.0	0.0	0.8	-0.1	0.2	6.4
2011. II	6.3	-0.8	0.0	0.0	-0.3	0.3	0.0	0.0	0.0	0.8	-0.4	0.3	6.5
2011. III	6.2	-0.8	0.2	0.1	-0.4	0.3	0.0	0.0	0.0	0.4	-0.4	0.3	6.5
2011. IV	5.1	-0.6	0.2	0.2	-0.7	0.2	0.0	0.1	0.0	0.3	-0.7	0.2	5.9
2012. I													

주1): 대출금은 예금취급기관과 주요금융기관의 대출금 합계

주2): 전년동기비, 말잔 기준

자료 : 한국은행, 국회예산정책처 재작성

## 2.43 가계신용

(단위 : %, %p)

연도	금융기관 가계대출								판매 신용		
		예금은행	(주택 담보대출)	상호 저축은행	신용 협동조합	보험	여신전문	기타		여신 전문회사	판매회사
2002											
2003											
2004	5.8	6.3		0.3	2.5	0.6	-3.1	-0.8	-27.8	-25.1	-2.7
2005	8.3	5.7	4.1	0.0	2.1	0.7	-1.6	1.5	5.3	5.2	0.0
2006	10.7	6.9	4.5	-0.2	1.7	0.5	0.2	1.6	13.7	12.9	0.8
2007	10.4	5.0	2.7	-0.1	2.3	0.8	0.6	1.8	10.8	10.7	0.1
2008	10.0	4.0	2.1	0.0	2.7	1.0	0.7	1.7	15.9	16.3	-0.4
2009	6.6	3.4	3.7	0.0	1.8	0.5	-0.3	1.1	0.0	0.0	0.0
2010	8.0	2.7	2.7	0.1	3.0	0.4	0.6	1.3	19.2	18.5	0.8
2011	8.4	3.3	2.9	0.2		0.6	0.5	22.6	14.2	14.4	-0.3
2003. II											
2003. III											
2003. IV	6.9	7.6		0.2	3.2	1.0	-4.7	-0.4	-44.5	-40.7	-3.7
2004. I	6.4	7.6		0.3	2.9	0.7	-4.7	-0.5	-41.8	-38.8	-3.0
2004. II	5.8	6.7		0.3	2.8	0.5	-3.2	-1.2	-33.6	-30.7	-2.8
2004. III	5.9	5.8		0.2	2.2	0.8	-2.1	-1.0	-21.0	-17.7	-3.3
2004. IV	5.3	5.1	3.8	0.2	2.3	0.5	-2.4	-0.4	-5.1	-3.9	-1.2
2005. I	5.5	4.5	3.5	0.1	2.1	0.7	-2.2	0.3	-0.6	0.0	-0.6
2005. II	8.3	5.6	4.0	0.1	2.3	0.7	-2.1	1.8	4.3	4.3	0.0
2005. III	9.4	6.3	4.6	0.0	2.0	0.7	-1.6	2.0	6.3	6.4	-0.1
2005. IV	9.8	6.2	4.5	-0.1	1.9	0.7	-0.6	1.7	10.9	10.1	0.9
2006. I	10.6	6.6	4.5	-0.1	1.8	0.5	-0.2	2.1	13.5	12.5	0.9
2006. II	10.2	6.6	4.3	-0.2	1.4	0.6	0.3	1.5	13.9	13.1	0.8
2006. III	10.3	6.4	4.2	-0.2	1.7	0.4	0.5	1.4	15.1	14.4	0.6
2006. IV	11.8	7.9	5.2	-0.1	1.9	0.6	0.3	1.2	12.5	11.6	0.9
2007. I	11.2	7.3	5.0	-0.1	2.0	0.7	0.4	1.0	11.9	11.6	0.2
2007. II	10.6	5.2	3.1	0.0	2.3	0.8	0.4	2.0	10.0	10.0	0.0
2007. III	10.3	4.6	2.1	0.0	2.3	1.0	0.6	1.9	9.5	9.2	0.3
2007. IV	9.5	3.0	0.8	-0.2	2.4	0.9	0.9	2.3	11.9	12.1	-0.2
2008. I	10.4	3.3	1.0	-0.1	2.6	0.9	1.0	2.7	13.6	13.9	-0.3
2008. II	10.5	4.4	1.9	-0.1	2.7	1.0	0.9	1.6	18.0	18.3	-0.4
2008. III	10.7	4.4	2.6	0.0	2.9	1.1	0.7	1.7	19.2	19.6	-0.4
2008. IV	8.5	4.0	2.9	0.0	2.6	1.0	0.1	0.8	13.1	13.7	-0.5
2009. I	6.7	3.8	3.6	0.0	2.0	0.8	-0.4	0.4	1.3	1.5	-0.2
2009. II	5.9	3.5	3.8	0.0	1.6	0.6	-0.5	0.7	-3.1	-3.3	0.1
2009. III	6.2	3.2	3.7	0.0	1.6	0.4	-0.4	1.4	-2.9	-2.9	0.0
2009. IV	7.4	3.1	3.6	0.1	2.1	0.4	0.0	1.8	4.4	4.4	0.0
2010. I	8.2	2.6	2.9	0.1	2.7	0.6	0.4	1.8	18.2	17.3	0.9
2010. II	8.1	2.7	2.7	0.0	3.0	0.5	0.6	1.4	19.4	18.2	1.1
2010. III	7.5	2.5	2.4	0.0	3.1	0.3	0.7	1.0	20.9	20.4	0.6
2010. IV	8.1	3.0	2.8	0.1	3.1	0.3	0.6	1.0	18.5	18.0	0.5
2011. I	8.3	3.4	3.1	0.1		0.3	0.6	22.2	15.6	15.9	-0.4
2011. II	8.7	3.4	2.9	0.3		0.4	0.6	22.7	16.2	17.0	-0.8
2011. III	8.4	3.5	3.0	0.3		0.7	0.5	22.5	14.5	14.7	-0.2
2011. IV	8.0	3.1	2.7	0.3		0.8	0.3	23.0	10.9	10.8	0.1
2012. I	6.9	2.2	2.1	0.2		0.8	0.2	3.4	9.1	9.0	0.2

주 : 전년동기비  
자료 : 한국은행

## 2.44 총유동성(L-LF)의 부문별 기여도

(단위 : %, %p)

연도	L-LF	구분									
		손보사 장기저축성 보험계약 준비금	증권회사 판매조건부 채권	예금보험 공사채 및 자산공사채	여신 전문기관 발행채권	자산 유동화 채권	국채	지방채	기업어음	회사채	기타
2002	14.1	1.0	-0.1	1.3	1.4	0.8	4.1	0.0	5.7	-1.2	1.3
2003	4.5	0.8	0.9	-1.2	0.9	-1.2	9.2	-0.1	-10.0	4.2	1.1
2004	8.2	1.3	0.1	0.6	-0.3	-0.7	8.0	-0.2	-2.5	0.5	1.4
2005	17.3	1.3	1.6	0.0	-1.6	-0.7	13.2	0.1	-0.8	0.6	3.6
2006	14.9	1.5	4.5	-1.8	-0.8	-0.5	4.7	0.3	1.4	1.5	4.1
2007	19.6	1.6	3.6	-0.3	0.3	-1.1	7.1	0.3	4.6	-0.2	3.6
2008	17.8	1.5	-0.4	0.0	2.2	0.1	2.6	0.2	4.4	4.6	2.6
2009	19.9	1.8	-4.2	2.2	1.2	1.7	3.7	0.0	1.0	8.8	3.7
2010	14.7	1.9	0.1	-0.2	0.8	0.0	0.8	0.0	4.1	5.3	1.9
2011	19.4	2.3	-0.1	0.1	1.2	0.5	4.9	0.0	5.5	4.5	0.5
2008. II	18.0	1.5	2.2	0.1	1.6	-0.4	8.1	0.3	0.4	0.1	4.0
2008. III	15.9	1.5	0.2	0.1	2.3	-0.2	4.9	0.2	1.9	2.0	2.9
2008. IV	17.8	1.5	-0.4	0.0	2.2	0.1	2.6	0.2	4.4	4.6	2.6
2009. I	20.8	1.3	1.5	-0.3	2.0	0.7	2.0	0.2	4.6	7.6	1.2
2009. II	18.8	1.3	1.1	-0.3	1.4	1.2	0.4	0.2	3.1	8.8	1.8
2009. III	18.4	1.3	-3.8	-0.1	1.0	1.4	4.2	0.1	2.2	9.1	3.0
2009. IV	19.9	1.8	-4.2	2.2	1.2	1.7	3.7	0.0	1.0	8.8	3.7
2010. I	14.5	1.7	-5.4	1.8	0.9	1.2	3.5	0.0	0.3	6.7	3.6
2010. II	12.0	1.8	-5.2	1.5	0.9	0.7	2.8	0.0	1.3	5.7	2.4
2010. III	16.4	2.1	-0.9	1.2	0.9	0.2	1.7	0.0	2.6	6.5	2.1
2010. IV	14.7	1.9	0.1	-0.2	0.8	0.0	0.8	0.0	4.1	5.3	1.9
2011. I	21.1	2.2	-0.2	-0.2	1.6	0.3	2.4	0.1	7.6	5.4	2.0
2011. II	23.9	2.2	-0.7	0.0	1.5	0.3	3.5	0.0	10.3	5.1	1.7
2011. III	20.7	2.2	-0.4	0.2	1.3	0.5	3.4	0.0	8.5	4.4	0.5
2011. IV	19.4	2.3	-0.1	0.1	1.2	0.5	4.9	0.0	5.5	4.5	0.5
2012. I	11.4										
2010.09	16.4	2.1	-0.9	1.2	0.9	0.2	1.7	0.0	2.6	6.5	2.1
2010.10	14.6	2.1	-0.1	-0.4	0.8	0.0	0.8	0.1	3.0	6.1	2.2
2010.11	14.6	2.1	-0.3	-0.2	0.8	0.1	0.1	0.1	3.8	5.9	2.2
2010.12	14.7	1.9	0.1	-0.2	0.8	0.0	0.8	0.0	4.1	5.3	1.9
2011.01	16.2	2.2	0.7	-0.2	0.8	0.1	0.8	0.1	4.8	5.2	1.9
2011.02	17.8	2.2	0.0	-0.2	0.7	0.2	1.3	0.1	5.5	6.2	1.8
2011.03	21.1	2.2	-0.2	-0.2	1.6	0.3	2.4	0.1	7.6	5.4	2.0
2011.04	21.3	2.2	-0.9	-0.2	1.5	0.4	2.2	0.1	8.6	5.6	1.9
2011.05	22.2	2.2	-1.4	-0.2	1.5	0.2	2.6	0.1	9.9	5.3	2.0
2011.06	23.9	2.2	-0.7	0.0	1.5	0.3	3.5	0.0	10.3	5.1	1.7
2011.07	23.1	1.7	-1.0	0.0	1.4	0.5	3.2	0.0	10.4	5.1	1.7
2011.08	21.3	2.2	-1.1	0.1	1.3	0.7	3.7	0.0	9.0	4.3	1.1
2011.09	20.7	2.2	-0.4	0.2	1.3	0.5	3.4	0.0	8.5	4.4	0.5
2011.10	20.5	2.2	-0.3	0.1	1.3	0.8	4.3	0.0	6.8	4.4	0.9
2011.11	20.1	2.3	-0.5	0.3	1.2	0.5	5.4	0.0	6.0	4.4	0.7
2011.12	19.4	2.3	-0.1	0.1	1.2	0.5	4.9	0.0	5.5	4.5	0.5
2012.01	18.2	2.4	-0.5	0.4	1.0	0.3	4.4	-0.1	5.3	4.1	0.9
2012.02	14.6	2.4	-0.4	0.5	1.1	0.3	4.0	-0.1	2.2	3.1	1.4
2012.03	11.4										

주1): 전년동기비

주2): 광의의 유동성(L)과 금융기관 유동성(LF)격차의 부문별 기여도

자료 : 한국은행

## 2.45 통합재정

(단위 : 10억원)

연도				총지출 및 순용자				순용자	통합재정 수지
	총수입	경상수입	자본수입		총지출	(경상지출)	(자본지출)		
2001	144033	142709	1324	136765	126688	101744	24944	10077	7268
2002	158712	157226	1486	136046	135610	106255	29355	436	22666
2003	171945	170486	1460	164303	166812	136212	30600	-2509	7642
2004	178759	177430	1329	173134	171736	144744	26992	1398	5625
2005	191446	190165	1281	186556	183532	158884	24648	3024	4890
2006	209573	208091	1482	203584	197838	171345	26493	5746	5989
2007	243633	241693	1940	206584	199477	173278	26199	7107	37049
2008	250713	248809	1904	234883	229403	200964	28439	5480	15832
2009	250810	248278	2532	268431	250382	215134	35248	18049	-17620
2010	270923	268540	2383	254230	251146	216937	34209	3084	16692
2007. IV	243633	241693	1940	206584	199477	173278	26199	7107	37049
2008. I	76098	75663	435	54307	53666	49747	3919	641	21791
2008. II	142167	141023	1144	117846	115456	103966	11490	2390	24321
2008. III	199955	198545	1410	173680	170432	153035	17397	3248	26276
2008. IV	250713	248809	1904	234883	229403	200964	28439	5480	15832
2009. I	68668	68209	459	79913	75123	64331	10792	4790	-11245
2009. II	133245	131544	1701	159057	149482	127183	22299	9575	-25812
2009. III	196188	194136	2052	218593	207622	178895	28727	10971	-22405
2009. IV	250810	248278	2532	268431	250382	215134	35248	18049	-17620
2010. I	76393	76053	340	83413	80820	70095	10725	2593	-7020
2010. II	143273	141671	1602	154675	149717	127844	21873	4958	-11402
2010. III	209255	207322	1933	202241	198806	172532	26274	3435	7014
2010. IV	270923	268540	2383	254230	251146	216937	34209	3084	16692
2011. I	78692	78298	394	83126	81209	71205	10004	1917	-4433
2011. II	154325	152845	1480	156670	154157	133171	20986	2513	-2345
2011. III	228495	226742	1752	211706	209916	184426	25490	1790	16789
2010.05	126952	125549	1402	127288	122981	106716	16265	4307	-337
2010.06	143273	141671	1602	154675	149717	127844	21873	4958	-11402
2010.07	166720	165053	1668	168866	164107	140848	23259	4759	-2146
2010.08	188066	186265	1802	181825	177551	153054	24497	4274	6241
2010.09	209255	207322	1933	202241	198806	172532	26274	3435	7014
2010.10	232121	230145	1976	216598	213057	185145	27912	3541	15523
2010.11	252599	250445	2155	230797	227258	197826	29432	3539	21802
2010.12	270923	268540	2383	254230	251146	216937	34209	3084	16692
2011.01	32936	32807	129	27300	26906	24333	2573	394	5636
2011.02	47653	47392	261	48747	47199	41156	6043	1548	-1094
2011.03	78692	78298	394	83126	81209	71205	10004	1917	-4433
2011.04	103561	103032	530	106821	104175	90917	13258	2646	-3259
2011.05	136321	135073	1247	127526	125121	108702	16419	2405	8795
2011.06	154325	152845	1480	156670	154157	133171	20986	2513	-2345
2011.07	180680	179115	1565	173251	170702	148556	22146	2549	7430
2011.08	204594	202921	1673	189369	186792	163260	23532	2577	15224
2011.09	228495	226742	1752	211706	209916	184426	25490	1790	16789
2011.10	258687	256757	1930	228636	226728	199594	27134	1908	30050
2011.11	274052	271955	2098	246944	244631	215809	28822	2313	27108

자료 : 통계청, 재정경제부

## 2.46 조세징수액

(단위 : 조원, GDP대비 %)

연도	조세 총계	국세	지방세								
			소득세	법인세	부가 가치세	특별 소비세	증권 거래세	관세	교육세	교통세	지방세
1990	33.2	26.8	4.7	3.2	7.0	1.9	0.2	2.8	0.5		6.4
1991	38.4	30.3	6.5	4.6	8.3	2.2	0.1	3.4	1.5		8.0
1992	44.7	35.2	8.0	5.9	10.1	3.1	0.2	3.2	1.8		9.5
1993	50.3	39.3	9.5	5.9	11.7	3.6	0.3	2.9	2.1	2.0	11.0
1994	60.5	47.3	11.2	7.4	13.1	2.4	0.7	3.4	2.5	2.5	13.2
1995	72.1	56.8	13.6	8.7	14.6	2.6	0.5	4.6	3.0	3.4	15.3
1996	82.4	65.0	14.8	9.4	16.8	3.1	0.3	0.3	4.1	4.8	17.4
1997	88.3	69.9	14.9	9.4	19.5	3.0	0.3	5.8	5.4	5.5	18.4
1998	84.9	67.8	17.2	10.8	15.7	2.2	0.2	3.8	5.2	6.5	17.1
1999	94.2	75.7	15.9	9.4	20.4	2.7	1.4	4.7	5.3	7.3	18.6
2000	113.5	92.9	17.5	17.9	23.2	3.0	2.7	5.8	5.8	8.4	20.6
2001	122.5	95.8	18.7	17.0	25.8	3.6	1.8	5.9	3.8	10.5	26.7
2002	135.5	104.0	19.2	19.2	31.6	4.3	2.0	6.6	3.5	9.5	31.5
2003	147.8	114.7	20.8	25.6	33.4	4.7	1.6	6.8	3.7	10.0	33.1
2004	152.0	117.8	23.4	24.7	34.6	4.6	1.3	6.8	3.5	10.1	34.2
2005	163.4	127.5	24.7	29.8	36.1	4.4	2.4	6.3	3.5	10.3	36.0
2006	179.3	138.0	31.0	29.4	38.1	4.9	2.5	6.9	3.4	9.6	41.3
2007	205.0	161.5	38.9	35.4	40.9	5.2	3.5	7.4	3.9	11.5	43.5
2008	212.8	167.3	36.4	39.2	43.8	4.5	2.8	8.8	4.2	11.9	45.5
2009	209.7	164.5	34.4	35.3	47.0	3.6	3.5	9.2	3.8	10.1	45.2
2010	219.6	170.5	37.2	36.9	46.9	4.8	3.7	9.3	4.5	11.7	49.2
1990	17.8	14.4	2.5	1.7	3.7	1.0	0.1	1.5	0.3		3.4
1991	17.0	13.4	2.9	2.0	3.7	1.0	0.1	1.5	0.7		3.6
1992	17.3	13.7	3.1	2.3	3.9	1.2	0.1	1.2	0.7		3.7
1993	17.3	13.5	3.3	2.0	4.0	1.2	0.1	1.0	0.7	0.7	3.8
1994	17.8	13.9	3.3	2.2	3.8	0.7	0.2	1.0	0.7	0.7	3.9
1995	18.1	14.2	3.4	2.2	3.7	0.7	0.1	1.2	0.8	0.8	3.8
1996	18.4	14.5	3.3	2.1	3.7	0.7	0.1	0.1	0.9	1.1	3.9
1997	18.0	14.2	3.0	1.9	4.0	0.6	0.1	1.2	1.1	1.1	3.7
1998	17.5	14.0	3.6	2.2	3.2	0.5	0.1	0.8	1.1	1.3	3.5
1999	17.8	14.3	3.0	1.8	3.8	0.5	0.3	0.9	1.0	1.4	3.5
2000	18.8	15.4	2.9	3.0	3.8	0.5	0.5	1.0	1.0	1.4	3.4
2001	18.8	14.7	2.9	2.6	4.0	0.6	0.3	0.9	0.6	1.6	4.1
2002	18.8	14.4	2.7	2.7	4.4	0.6	0.3	0.9	0.5	1.3	4.4
2003	19.3	14.9	2.7	3.3	4.4	0.6	0.2	0.9	0.5	1.3	4.3
2004	18.4	14.2	2.8	3.0	4.2	0.6	0.2	0.8	0.4	1.2	4.1
2005	18.9	14.7	2.8	3.4	4.2	0.5	0.3	0.7	0.4	1.2	4.2
2006	19.7	15.2	3.4	3.2	4.2	0.5	0.3	0.8	0.4	1.1	4.5
2007	21.0	16.6	4.0	3.6	4.2	0.5	0.4	0.8	0.4	1.2	4.5
2008	20.7	16.3	3.5	3.8	4.3	0.4	0.3	0.9	0.4	1.2	4.4
2009	19.7	15.4	3.2	3.3	4.4	0.3	0.3	0.9	0.4	0.9	4.2
2010	18.7	14.5	3.2	3.1	4.0	0.4	0.3	0.8	0.4	1.0	4.2

자료 : 기획재정부, 국회예산정책처 제작성

## 2.47 증시자금조달

(단위 : 건, 10억원)

연도	계		주식		공모		모집		상장법인 유상증자		회사채	
	건수	금액	건수	금액	건수	금액	건수	금액	건수	금액	건수	금액
2002	1963	87421	383	9899.1	156	3167.7	152	2532.8	227	6731.3	1580	77522
2003	2112	72909	415	11152	104	2870.4	103	2834.9	311	8281.5	1697	61758
2004	1772	58743	271	8364.2	69	2787.2	67	2701.5	202	5576.9	1501	50379
2005	1807	54815	356	6711.4	85	1573.4	84	1553.6	279	5425	1451	48103
2006	1535	47346	313	6422.8	63	2604.3	63	2604.3	253	4717.1	1249	41678
2007	1591	62391	403	17243	68	2340.2	68	2340.2	337	14955	1188	45160
2008	1629	57838	269	5080	57	1041.5	57	1041.5	227	4363.4	1373	52758
2009	2305	95824	377	11616	65	1693	65	1693	316	9941.5	1928	84208
2010	2145	93913	254	10339	96	4303.9	96	4303.9	158	6035.5	1891	83574
2011	2036	114559	164	12902	70	2893	70	2893	97	10463	1692	101658
2008. II	445	15139	82	1825.2	15	214.3	15	214.3	67	1610.8	363	13314
2008. III	409	12734	60	1095.8	19	460.6	19	460.6	49	859.8	362	11639
2008. IV	410	14897	75	1152.5	7	159.8	7	159.8	68	992.8	335	13744
2009. I	579	29706	39	2272.6	10	66	10	66	33	2225.5	540	27434
2009. II	498	24818	111	3045.1	20	504.8	20	504.8	91	2540.3	387	21773
2009. III	567	19690	104	3498.8	12	406.4	12	406.4	92	3092.4	463	16192
2009. IV	661	21609	123	2799.1	23	715.8	23	715.8	100	2083.3	538	18810
2010. I	443	21384	57	2764.5	21	2060.2	21	2060.2	36	704.3	386	18620
2010. II	591	23779	65	2176	18	639	18	639	47	1537	526	21604
2010. III	572	22801	59	2123.8	27	952.1	27	952.1	32	1171.7	513	20677
2010. IV	539	25949	73	3275.1	30	652.6	30	652.6	43	2622.5	466	22673
2011. I	465	25732	37	2934.5	16	1083	16	1083	24	2305.9	428	22798
2011. II	485	31673	39	3723.6	17	982.9	17	982.9	22	2740.7	446	27950
2011. III	525	23301	31	587.6	12	346.5	12	346.5	19	241.1	494	22713
2011. IV	561	33853	57	5656.1	25	480.6	25	480.6	32	5175.4	324	28197
2012. I	407	28856	18	572.4	7	184.8	7	184.8	11	387.6	389	28283
2010.09	207	9186.5	22	1234.5	11	473.3	11	473.3	11	761.2	185	7952
2010.10	144	7825.2	16	525.4	8	104.9	8	104.9	8	420.5	128	7299.8
2010.11	232	9754.4	23	679.6	11	165.4	11	165.4	12	514.2	209	9074.8
2010.12	163	8368.9	34	2070.1	11	382.3	11	382.3	23	1687.8	129	6298.7
2011.01	147	7426.4	19	315.4	10	174.2	10	174.2	9	141.2	128	7111.1
2011.02	166	11404	10	2269.2	3	454.4	3	454.4	7	1814.8	156	9134.6
2011.03	152	6902	8	349.9	3	454.4	3	454.4	8	349.9	144	6552.1
2011.04	172	12259	11	1522.3	3	63.2	3	63.2	8	1459.1	161	10736
2011.05	152	9829.1	10	1005.9	5	307.3	5	307.3	5	698.6	142	8823.2
2011.06	161	9585.6	18	1195.4	9	612.4	9	612.4	9	583	143	8390.2
2011.07	169	7297.8	16	370.4	9	305.3	9	305.3	7	65.1	153	6927.4
2011.08	159	7749.6	10	108.2	2	29.2	2	29.2	8	79	149	7641.5
2011.09	197	8253.3	5	109	1	12	1	12	4	97	192	8144.3
2011.10	175	10165	10	362	6	131.7	6	131.7	4	230.2	165	9803.2
2011.11	238	13216	29	3054.5	12	221.9	12	221.9	17	2832.6	29	10162
2011.12	148	10472	18	2239.6	7	127	7	127	11	2112.6	130	8232.3
2012.01	124	8015.9	5	276.4	2	57.4	2	57.4	3	219	119	7739.5
2012.02	140	10060	8	125.6	3	80.5	3	80.5	5	45.2	132	9934.1
2012.03	143	10780	5	170.4	2	46.9	2	46.9	3	123.4	138	10610

자료 : 한국은행

## 2.48 증권거래 및 주가지수

(단위 : 천주, 백만원, 배)

연도	상장주식				종합주가지수		가중평균 배당수익률	주가수익비율
	주수	시가총액	거래량	거래대금	연월말	연월중 평균		
2002	285346581	3529512386	209167797	742150030	8957.2	9090.2	18.3	29.8
2003	279074287	3425727355	133876427	547509091	8165.5	8160.3	27.1	14.9
2004	280992994	4527480139	92850772	555795107	10047.6	10003.7	26.2	10.7
2005	276890318	6091809575	116439734	786257866	13050.0	12856.3	25.6	16.8
2006	291898274	8017231023	68936783	849489552	16416.8	16234.0	20.7	11.1
2007	314546994	10336215166	89480321	1362754591	20837.9	20570.7	18.2	10.8
2008	355658188	9250401718	88090954	1287031682	18223.3	18398.8	23.9	14.5
2009	361912718	8968284643	122459628	1463238540	17228.1	17112.5	19.9	9.3
2010	394847738	11588748358	95595708	1410561813	21184.4	21143.1	15.0	22.5
2011	415081197	13480420393	87732414	1702060330	23916.5	23805.1	16.1	17.9
2008. II	88585246	2717763559	18371453	327039658	5352.4	5381.5	5.1	14.5
2008. III	91166430	2296155505	19858310	302899438	4517.0	4553.7	6.2	12.7
2008. IV	90648697	1697439538	31695962	350413076	3313.6	3390.6	7.9	8.8
2009. I	88065300	1768560218	29052367	287679304	3431.4	3436.6	7.7	9.3
2009. II	89868026	2155524427	40602157	436910568	4155.4	4117.8	5.0	10.9
2009. III	90862563	2509587454	31884806	436481279	4822.3	4697.4	3.6	20.6
2009. IV	93116829	2534612544	20920298	302167389	4819.1	4860.7	3.6	21.8
2010. I	94919507	2596153656	25611551	295200842	4889.9	4946.6	3.6	22.5
2010. II	98299375	2772539186	23985480	350580428	5081.1	5070.5	4.0	15.4
2010. III	100569979	2974440728	21657903	347929994	5374.9	5309.1	3.9	15.0
2010. IV	101058877	3245614788	24340774	416850549	5838.6	5816.9	3.6	16.2
2011. I	102216893	3424514193	20171900	416727513	6115.7	6097.2	3.4	17.9
2011. II	103579514	3614818413	19412364	476916371	6435.5	6349.6	3.8	13.2
2011. III	103931757	3268161848	23893922	450866193	5783.0	5810.4	4.4	12.8
2011. IV	105353033	3172925939	24254228	357550253	5582.3	5547.9	4.5	11.4
2012. I	106385918	3438114659	32232828	364885564	6000.1	5917.7	4.2	11.7
2010.10	33873321	1045085747	7793687	137457201	1883.0	1889.7	1.2	16.2
2010.11	33479301	1058643583	7768852	147469967	1904.6	1924.7	1.2	16.5
2010.12	33706255	1141885458	8778235	131923381	2051.0	2002.5	1.1	17.8
2011.01	33889217	1156745580	8198080	161085622	2069.7	2091.6	1.1	17.9
2011.02	34091678	1086352090	5354980	105043421	1939.3	2002.9	1.2	16.8
2011.03	34235998	1181416523	6618840	150598470	2106.7	2002.7	1.1	18.4
2011.04	34182874	1229813409	7719731	193179104	2192.4	2153.1	1.3	13.2
2011.05	34585349	1201535708	6219730	145884435	2142.5	2121.9	1.3	13.0
2011.06	34811291	1183469296	5472903	137852832	2100.7	2074.6	1.3	12.8
2011.07	34514204	1203578277	6595204	143801818	2133.2	2150.1	1.3	12.8
2011.08	34661715	1062663271	9609851	178743814	1880.1	1869.4	1.5	11.2
2011.09	34755838	1001920300	7688867	128320561	1769.7	1791.0	1.6	10.5
2011.10	34889346	1081785632	7305435	134068574	1909.0	1825.9	1.5	11.4
2011.11	35060753	1049141145	7829884	120038884	1847.5	1858.8	1.5	11.0
2011.12	35402934	1041999162	9118909	103442795	1825.7	1863.2	1.5	10.9
2012.01	35551671	1117151542	8596087	108342714	1955.8	1891.0	1.4	11.7
2012.02	35663561	1163380790	13202089	143813527	2030.3	2003.2	1.4	12.2
2012.03	35170686	1157582327	10434652	112729323	2014.0	2023.4	1.4	12.7
2012.04	35624630	1141667287	10647344	99300886	1982.0	1995.9	1.4	13.0

자료 : 한국은행

## 2.49 국채·회사채 발행 및 잔액

(단위 : 10억원)

연도	국고채권		통화안정증권		산업금융채권		회사채	
	발행	잔액	발행	잔액	발행	잔액	발행	잔액
2002	19350.1	55615.2	69840.4	84277.9	12350.1	24610.2	77521.9	180048.5
2003	34520.0	81483.3	91735.0	105496.7	13964.9	25232.4	61757.6	187355.9
2004	55950.0	123061.3	134722.5	142773.0	18622.6	28645.4	50379.0	153283.1
2005	62550.0	170475.2	164948.1	155235.0	21761.4	30744.7	48103.0	142549.6
2006	60668.2	206798.4	150048.7	158390.0	24756.6	35419.6	41678.2	134420.4
2007	48259.0	227373.3	156690.0	150340.0	27150.1	41604.1	45159.7	135663.6
2008	52054.0	239290.3	151390.0	126937.2	26519.0	49538.4	52758.4	149803.7
2009	84976.0	280853.3	375460.0	149237.2	23333.4	35060.9	84208.2	188748.7
2010	77721.4	310076.7	248150.0	163530.0	9176.0	28003.2	83573.8	201725.8
2011	81306.1	340060.8	197140.0	164760.0	15025.4	29881.0	101657.6	217272.1
2008. II	13246.0	242829.3	36910.0	142440.0	4234.1	43354.1	13313.7	143827.3
2008. III	12027.0	232130.3	39320.0	133970.0	8628.8	46659.2	11638.6	145172.2
2008. IV	12084.0	239290.3	27380.0	126937.2	7222.0	49538.4	13744.1	149803.7
2009. I	18653.0	254695.3	63650.0	144657.2	6127.1	50354.9	27433.5	167465.0
2009. II	23190.0	261998.3	117950.0	165677.2	5648.4	50596.2	21773.2	178473.9
2009. III	24775.0	283594.3	115630.0	155327.2	6529.1	50899.6	16191.6	182365.6
2009. IV	18358.0	280853.3	78230.0	149237.2	5028.8	35060.9	18809.9	188748.7
2010. I	26406.1	304790.4	83830.0	162120.0	2870.5	35372.4	18619.8	190746.4
2010. II	21239.6	305320.0	74350.0	167610.0	3226.9	33814.8	21603.5	195629.6
2010. III	19075.6	318488.6	57190.0	164470.0	2074.5	30263.0	20677.2	194899.2
2010. IV	11000.1	310076.7	32780.0	163530.0	1004.1	28003.2	22673.3	201725.8
2011. I	22159.0	325535.7	47900.0	168470.0	3169.5	28065.6	22797.8	203838.1
2011. II	21027.7	333725.4	60790.0	167030.0	3526.6	29511.8	27949.5	210236.9
2011. III	18545.5	337865.9	47060.0	169420.0	5548.2	29796.0	22713.2	212515.9
2011. IV	19573.9	340060.8	41390.0	164760.0	2781.1	29881.0	28197.1	217272.1
2012. I	20269.7	351254.6	42270.0	167970.0	2997.0	29715.8	28283.4	216123.1
2010.10	3983.1	318671.7	10820.0	164300.0	98.1	29277.0	7299.8	196813.8
2010.11	4181.0	319852.7	11400.0	164080.0	716.4	28714.1	9074.8	201157.2
2010.12	2836.0	310076.7	10560.0	163530.0	189.6	28003.2	6298.7	201725.8
2011.01	7231.0	316940.7	12240.0	162060.0	287.9	26678.4	7111.1	203626.1
2011.02	6291.0	322820.7	12000.0	162300.0	1402.7	27640.7	9134.6	206145.7
2011.03	8637.0	325535.7	23660.0	168470.0	1478.9	28065.6	6552.1	203838.1
2011.04	6520.1	329402.8	20020.0	165550.0	1417.0	29123.1	10736.1	207398.1
2011.05	7457.0	333299.8	22170.0	169620.0	1131.7	29878.8	8823.2	208500.4
2011.06	7050.6	333725.4	18600.0	167030.0	977.9	29511.8	8390.2	210236.9
2011.07	5903.0	335627.4	16470.0	168740.0	871.6	28150.8	6927.4	210923.8
2011.08	6611.0	339241.4	17730.0	169920.0	1161.1	27417.1	7641.5	213175.0
2011.09	6031.5	337865.9	12860.0	169420.0	3515.5	29796.0	8144.3	212515.9
2011.10	6197.0	339640.9	12230.0	167220.0	358.5	29226.3	9803.2	215884.2
2011.11	6744.9	344302.9	13460.0	168770.0	134.2	28572.1	10161.6	218811.3
2011.12	6632.0	340060.8	15700.0	164760.0	2288.4	29881.0	8232.3	217272.1
2012.01	5948.4	344399.2	14710.0	166680.0	828.3	29802.7	7739.5	214759.5
2012.02	7073.2	351078.4	13680.0	164720.0	1599.2	30297.1	9934.1	214806.3
2012.03	7248.1	351254.6	13880.0	167970.0	569.5	29715.8	10609.8	216123.1
2012.04	6890.5	356131.1	13840.0	165690.0	375.9	28806.9		

자료 : 한국은행



### 3.1 지역별 경제 성장률 전망

(단위 : %)

연도	세계	선진국	유로 지역	G7	신흥아 시아공 업국	기타 선진국 (G7, 유로 지역 제외)	유럽 연합	기타 신흥 시장 및 개도국	아프리카	동구 유럽	독립 국가 연합및 몽골	아시아 개도국	동남 아시아 국가 연합	중동
1980	1.8	0.9		0.5	4.1	3.5	0.5	3.8	3.3	-1.1	3.9	5.9	6.7	-2.3
1981	2.2	2.0		2.0	7.7	3.9	-0.2	2.8	5.6	-1.0	3.3	5.8	6.1	3.1
1982	0.7	0.2		-0.1	6.0	2.4	0.8	1.8	1.8	1.1	4.0	5.6	4.0	-0.1
1983	2.8	3.1		3.2	9.7	4.0	1.9	2.0	0.2	4.5	4.3	7.0	4.4	3.2
1984	4.9	4.9		5.1	9.6	6.6	2.5	4.9	3.0	3.8	3.0	7.9	4.1	3.9
1985	3.9	3.9		4.0	4.8	4.4	2.4	4.1	3.0	2.5	1.7	6.8	0.9	2.3
1986	3.5	3.3		3.1	10.9	5.8	2.9	3.7	1.5	4.3	3.6	6.1	4.6	-1.5
1987	3.8	3.6		3.3	11.9	6.5	2.9	4.1	0.8	4.9	3.1	7.2	5.7	0.5
1988	4.5	4.7		4.7	9.4	5.3	3.9	3.9	4.0	1.7	5.3	9.0	8.1	-1.0
1989	3.8	4.0		3.8	7.4	4.8	3.5	3.4	3.4	0.4	2.8	6.1	8.6	3.8
1990	3.2	3.2		2.9	7.9	4.6	2.5	3.4	2.7	-0.8	1.4	5.4	7.7	8.0
1991	2.2	1.5		1.1	8.4	3.7	1.1	3.8	0.7	-5.8	-6.3	6.1	6.3	7.9
1992	2.2	2.1	1.4	2.0	6.4	3.9	0.8	2.3	-0.9	0.9	-13.6	8.9	6.4	5.8
1993	2.1	1.5	-0.8	1.3	6.8	4.2	-0.2	3.3	0.5	3.4	-9.7	9.1	7.5	2.2
1994	3.4	3.4	2.5	3.1	8.2	6.2	2.9	3.3	2.4	0.3	-14.1	9.3	7.8	2.3
1995	3.3	2.8	2.9	2.4	7.2	5.3	3.0	4.0	2.8	6.0	-5.5	8.9	8.3	2.2
1996	3.8	3.0	1.5	2.7	6.4	4.8	2.0	5.1	5.8	5.0	-3.7	8.4	7.5	4.7
1997	4.1	3.5	2.6	3.2	5.8	4.4	2.8	5.3	3.3	4.7	1.4	6.9	4.0	4.1
1998	2.6	2.6	2.8	2.7	-2.6	0.6	2.9	2.6	3.2	3.0	-3.6	3.6	-8.3	3.7
1999	3.6	3.7	2.9	3.3	8.0	5.4	3.0	3.4	2.7	0.2	5.4	5.9	3.1	1.7
2000	4.7	4.1	3.8	3.8	7.8	5.9	4.0	5.8	3.4	5.2	9.1	6.7	5.3	5.4
2001	2.4	1.5	2.0	1.3	1.5	1.7	2.3	3.8	4.9	0.2	6.1	5.8	3.0	2.5
2002	2.9	1.8	0.9	1.3	5.8	4.0	1.5	4.7	6.5	4.3	5.2	6.8	4.9	3.8
2003	3.7	2.0	0.7	1.9	3.2	2.7	1.6	6.3	5.4	4.8	7.8	8.1	5.8	6.9
2004	4.9	3.1	2.2	2.8	5.9	4.8	2.6	7.5	6.7	7.3	8.2	8.5	6.1	5.9
2005	4.5	2.6	1.7	2.3	4.8	4.2	2.2	7.3	5.7	5.9	6.7	9.5	5.5	5.5
2006	5.2	3.0	3.3	2.6	5.8	4.8	3.6	8.2	6.1	6.4	8.4	10.3	5.7	5.8
2007	5.4	2.8	3.0	2.2	5.9	5.0	3.4	8.7	6.3	5.4	8.6	11.4	6.3	6.2
2008	2.8	0.0	0.4	-0.4	1.8	1.7	0.5	6.0	5.2	3.2	5.5	7.8	4.8	5.4
2009	-0.6	-3.6	-4.3	-4.0	-0.7	-1.1	-4.2	2.8	1.7	-3.6	-6.7	7.1	1.7	2.0
2010	5.3	3.2	1.9	3.0	8.5	5.8	2.0	7.5	4.0	4.5	2.1	9.7	7.0	4.2
2011	3.9	1.6	1.4	1.4	4.0	3.2	1.6	6.2	5.2	5.3	3.6	7.8	4.5	4.6
2012	3.5	1.4	-0.3	1.5	3.4	2.6	0.0	5.7	5.3	1.9	4.1	7.3	5.4	4.6
2013	4.1	2.0	0.9	1.9	4.2	3.5	1.3	6.0	5.3	2.9	4.7	7.9	6.2	4.8
2014	4.4	2.4	1.4	2.3	4.3	3.7	1.9	6.2	5.3	3.6	5.3	7.9	5.9	4.8
2015	4.5	2.6	1.6	2.5	4.3	3.7	2.0	6.3	3.9	5.0	7.9	6.0	6.0	4.8
2016	4.6	2.7	1.7	2.6	4.3	3.6	2.1	6.3	4.0	4.0	7.9	6.0	6.0	4.8
2017	4.7	2.7	1.7	2.5	4.3	3.7	2.1	6.3	4.0	4.0	7.9	6.1	6.1	4.8

주1): 전년비

2): 주 : 2011년 이후 수치는 전망치(IMF)

자료 : IMF(World Economic Outlook 2012.04)

### 3.2 지역별 소비자물가 전망

(단위 : %)

연도	세계	선진국	유로 지역	G7	신흥 아시아 공업국	기타 선진국 (G7, 유로 지역 제외)	유럽 연합	기타 신흥 시장및 개도국	아프리카	동구 유럽	독립 국가 연합및 몽골	아시아 개도국	동남 아시아 국가 연합	중동
1980	17.4	13.0		12.4	19.9	18.6	12.7	28.4	51.5	27.5	9.4	12.1	17.4	12.3
1981	15.4	10.8		10.2	16.6	13.3	12.1	26.7	16.5	17.0	2.0	10.7	15.0	11.2
1982	14.8	8.3		7.2	6.2	14.4	13.8	30.9	13.2	38.5	2.8	7.5	12.1	10.1
1983	14.3	5.7		4.7	3.6	10.3	8.7	36.4	16.0	17.1	0.8	7.8	9.7	9.5
1984	15.7	6.2		4.6	2.6	16.7	9.3	42.0	15.5	33.7	-0.2	8.9	17.0	7.4
1985	15.0	5.4		3.9	1.7	16.1	6.1	41.5	13.0	17.7	0.7	8.6	11.8	6.4
1986	11.4	2.8		2.0	2.0	5.8	4.0	33.3	15.3	16.1	2.1	9.5	15.6	13.7
1987	14.3	3.2		2.8	2.5	5.4	4.1	43.6	14.0	20.3	1.5	9.8	16.3	22.1
1988	19.8	3.6		3.2	5.1	6.0	5.8	65.9	16.1	40.4	0.3	14.8	17.6	14.6
1989	25.0	4.5		4.2	5.7	6.3	13.9	87.2	18.7	74.5	2.3	11.8	10.8	10.6
1990	27.7	5.1		4.7	7.1	6.8	27.5	98.2	13.8	140.4	5.4	6.1	5.2	9.4
1991	17.1	4.7		4.3	7.5	6.1	12.9	49.9	26.9	87.1	92.3	9.6	12.9	13.1
1992	34.6	3.5	3.6	3.1	5.9	4.3	9.8	117.6	35.3	71.5	1529.8	8.3	8.2	13.6
1993	34.8	3.1	3.3	2.8	4.6	3.7	9.6	116.4	34.0	85.2	1205.8	10.0	6.7	11.1
1994	27.6	2.6	2.7	2.2	5.7	4.0	7.0	88.3	41.4	73.1	454.7	14.8	7.3	14.1
1995	14.5	2.6	2.4	2.2	4.6	4.1	5.0	39.1	36.3	49.2	228.2	12.5	7.8	18.3
1996	8.7	2.5	1.6	2.2	4.3	3.7	4.7	20.5	31.8	46.1	52.6	8.1	6.7	9.9
1997	6.2	2.1	1.7	2.0	3.4	2.9	9.9	13.5	13.4	64.3	17.7	5.0	5.2	6.6
1998	5.6	1.6	1.2	1.2	4.5	3.3	2.9	12.9	8.9	41.8	25.0	8.6	25.0	6.6
1999	5.4	1.4	1.2	1.4	0.0	0.9	2.2	12.8	10.7	30.4	72.0	2.9	9.3	6.4
2000	4.5	2.3	2.2	2.2	1.2	2.1	3.1	8.5	11.7	29.1	24.1	1.9	2.4	3.9
2001	4.2	2.2	2.4	1.9	2.0	2.6	3.0	7.8	10.8	25.6	20.3	2.8	5.8	3.8
2002	3.5	1.5	2.3	1.3	1.0	1.7	2.5	6.8	9.0	18.3	14.0	2.2	5.6	5.3
2003	3.7	1.9	2.1	1.8	1.5	1.7	2.2	6.6	8.7	10.9	12.3	2.6	3.9	6.1
2004	3.6	2.0	2.2	2.0	2.4	2.0	2.3	5.9	6.7	6.6	10.4	4.1	4.6	7.1
2005	3.7	2.3	2.2	2.3	2.2	2.0	2.3	5.7	7.1	5.9	12.1	3.7	7.3	7.2
2006	3.7	2.4	2.2	2.3	1.6	2.1	2.3	5.6	6.4	5.9	9.4	4.2	8.0	8.3
2007	4.0	2.2	2.1	2.2	2.2	2.0	2.4	6.5	6.0	6.0	9.7	5.4	4.5	11.2
2008	6.0	3.4	3.3	3.2	4.5	4.3	3.7	9.2	10.3	8.1	15.6	7.4	9.1	15.0
2009	2.5	0.1	0.3	-0.1	1.3	1.5	0.9	5.2	9.0	4.7	11.8	3.0	3.0	8.3
2010	3.7	1.5	1.6	1.4	2.3	2.3	2.0	6.1	6.5	5.3	9.4	5.7	4.4	6.6
2011	4.8	2.7	2.7	2.6	3.6	3.0	3.1	7.1	5.8	5.3	8.0	6.5	5.9	6.3
2012	4.0	1.9	2.0	1.8	2.9	2.5	2.3	6.2	5.4	6.2	7.2	5.0	5.4	6.0
2013	3.7	1.7	1.6	1.6	2.7	2.5	1.8	5.6	5.3	4.5	6.8	4.6	4.7	5.8
2014	3.4	1.7	1.7	1.6	2.6	2.4	1.9	5.1	4.7	3.9	6.9	4.0	4.2	5.6

주1): 전년비

2): 주 : 2011년 이후 수치는 전망치(IMF)

자료 : IMF(World Economic Outlook 2012.04)

### 3.3 지역별 경상수지 전망

(단위 : GDP대비 %)

연도														
	세계 (10억\$)	선 진 국	유로 지역	G7	신흥 아시아 공업국	기타 선진국 (G7, 유로 지역 제외)	유럽 연합	기타 신흥시장 및 개도국	아프 리카	동 유럽	독립 국가 연합 및 몽골	아시아 개도국	동남 아시아 국가 연합	중 동
1980	-58.4	-89.7		-45.9	-9.1	-20.4	-71.5	31.3	-1.5	-14.4	12.7	-6.9	-2.5	81.7
1981	-72.7	-48.5		-17.7	-5.7	-16.6	-44.4	-24.3	-21.5	-12.4	6.0	-11.5	-7.7	65.0
1982	-83.0	-30.2		-10.7	-1.3	-15.3	-27.5	-52.9	-20.4	-4.7	8.8	-12.9	-12.6	27.7
1983	-70.3	-18.7		-17.8	2.6	-3.0	-2.9	-51.6	-11.8	-7.6	10.1	-16.9	-15.5	-7.8
1984	-75.1	-43.7		-57.9	8.5	2.5	9.1	-31.5	-7.4	-5.9	10.4	-10.4	-7.2	-6.3
1985	-82.8	-50.9		-62.4	10.4	4.0	6.9	-31.8	-2.3	-7.5	3.1	-19.7	-4.7	-0.4
1986	-79.6	-14.4		-33.9	23.8	10.4	34.8	-65.2	-10.8	-9.0	6.8	-16.2	-4.4	-11.4
1987	-73.4	-40.3		-65.3	32.6	20.6	19.0	-33.1	-5.6	-6.9	9.2	-6.1	-1.3	-5.0
1988	-74.0	-30.1		-53.8	30.8	21.7	-1.8	-43.9	-11.0	-3.0	0.1	-14.8	-2.4	-5.7
1989	-96.3	-63.6		-64.1	25.9	7.8	-18.3	-32.7	-8.7	0.8	-7.6	-19.8	-6.0	0.0
1990	-106.5	-90.2		-79.6	17.4	6.0	-49.0	-16.2	-5.4	-4.6	-16.3	-10.9	-14.2	5.6
1991	-135.5	-36.2		-30.3	13.6	11.5	-101.2	-99.3	-6.9	-1.5	1.0	-8.9	-16.9	-65.1
1992	-115.9	-34.2		-36.3	15.3	17.2	-96.2	-81.7	-8.9	-1.6	-4.1	-9.4	-12.3	-23.6
1993	-63.7	56.6		8.7	19.9	30.2	-5.3	-120.4	-8.7	-14.7	-0.5	-31.9	-15.9	-19.2
1994	-63.4	14.8		-24.9	13.2	17.7	6.6	-78.3	-11.1	1.4	4.7	-16.2	-21.2	-5.7
1995	-60.3	31.5		-18.8	2.7	10.9	32.6	-91.9	-15.1	-10.1	3.8	-36.5	-30.9	4.5
1996	-49.0	18.7		-21.5	-2.0	15.2	58.9	-67.7	-4.6	-12.2	5.2	-35.5	-32.0	18.0
1997	2.6	68.5	92.3	8.1	6.5	29.9	88.2	-65.9	-5.1	-16.2	-6.3	11.5	-18.7	13.0
1998	-79.7	23.6	55.2	-64.2	67.2	77.5	41.5	-103.4	-18.7	-15.7	-7.4	50.1	28.3	-23.5
1999	-114.4	-106.6	33.9	-190.0	57.3	80.1	-9.2	-7.8	-14.2	-23.6	23.8	39.8	29.1	15.1
2000	-166.9	-266.5	-35.6	-331.9	40.9	85.3	-82.2	99.6	9.1	-28.9	48.2	41.6	24.7	71.6
2001	-165.1	-217.6	6.5	-296.3	48.4	98.8	-23.6	52.5	1.4	-11.4	33.0	39.5	18.5	40.0
2002	-128.5	-210.0	49.4	-305.7	58.2	100.2	20.6	81.5	-8.4	-19.3	30.3	66.8	19.6	27.8
2003	-63.7	-210.4	44.1	-355.4	84.5	147.9	19.3	146.7	-3.8	-32.4	35.7	84.8	24.5	55.9
2004	8.0	-207.8	121.6	-346.2	87.1	149.7	68.6	215.8	1.8	-55.1	63.5	90.2	17.4	96.8
2005	16.1	-396.6	51.9	-503.0	83.2	169.8	-4.3	412.6	14.5	-61.1	87.5	137.2	11.5	202.9
2006	210.6	-433.5	53.7	-550.8	99.0	204.4	-34.4	644.1	52.4	-89.0	96.3	268.6	44.5	262.6
2007	309.0	-324.0	45.6	-361.6	128.3	187.6	-66.9	633.0	31.7	-136.2	71.7	399.7	56.0	264.9
2008	179.9	-496.4	-100.8	-443.0	86.5	156.1	-183.8	676.3	32.4	-159.9	108.1	405.9	34.6	345.3
2009	207.9	-86.8	6.2	-193.9	123.8	213.2	-15.9	294.7	-37.1	-49.5	48.0	300.6	70.5	42.8
2010	315.3	-85.4	37.5	-316.8	137.2	276.7	-24.6	400.6	-22.3	-81.8	79.6	303.6	50.8	151.6
2011	373.5	-102.8	41.0	-375.1	134.8	304.8	17.1	476.3	-17.6	-114.1	96.4	201.3	51.1	214.3
2012	292.8	-157.6	93.6	-388.6	127.8	219.3	51.1	450.3	-9.0	-108.7	108.4	145.9	33.0	257.7
2013	292.9	-80.3	124.7	-312.5	132.8	207.2	90.6	373.3	-7.2	-113.2	107.4	189.9	31.4	283.3
2014	209.8	-90.1	145.3	-321.7	134.3	193.2	118.4	299.8	-4.3	-122.2	94.1	246.8	34.2	306.6

주 : 2011년 이후 수치는 전망치(IMF)

자료 : IMF(World Economic Outlook 2012.04)

### 3.4 주요 국가의 재정수지 전망

(단위 : GDP대비 %)

연도	선진국	유로지역	G7	신흥아시아 공업국	기타선진국 (G7, 유로지역 제외)	유럽연합
1991		-1.1				
1992		-1.6				
1993		-3.0				
1994		-2.4				
1995		-7.2		1.5	-1.0	-7.2
1996		-4.3		1.8	0.3	-4.2
1997		-2.8		2.9	1.2	-2.6
1998		-2.3		0.1	0.1	-1.9
1999		-1.5		0.1	0.7	-1.0
2000		-0.1		1.7	2.5	0.2
2001	-1.5	-1.9	-1.8	-0.8	0.6	-1.4
2002	-3.5	-2.6	-4.2	0.6	0.4	-2.6
2003	-4.0	-3.1	-4.9	0.2	0.1	-3.1
2004	-3.4	-2.9	-4.2	-0.5	0.8	-2.9
2005	-2.3	-2.5	-3.1	0.9	2.3	-2.5
2006	-1.4	-1.3	-2.2	1.4	2.9	-1.5
2007	-1.1	-0.7	-2.0	3.1	3.6	-0.9
2008	-3.5	-2.1	-4.5	1.0	2.2	-2.4
2009	-8.8	-6.4	-10.0	-1.1	-1.2	-6.7
2010	-7.6	-6.3	-8.7	1.1	-0.6	-6.5
2011	-6.5	-4.1	-7.7	1.6	-0.1	-4.6
2012	-5.6	-3.2	-6.8	1.0	0.2	-3.8
2013	-4.4	-2.7	-5.5	1.5	1.1	-3.1
2014	-3.5	-2.2	-4.5	1.9	1.4	-2.5
2015	-3.1	-1.8	-4.0	2.0	1.5	-2.0
2016	-2.8	-1.5	-3.8	2.3	1.7	-1.4
2017	-2.6	-1.1	-3.6	2.3	1.8	-1.0

주 : 2011년 이후는 전망치

자료 : IMF(World Economic Outlook 2012.04)

### 3.5 OECD 경기선행지수

(단위 : 6개월 연율 %)

연도	OECD 지역										아시아5	브라질	중국	인도	러시아
		한국	유로	G7	미국	일본	캐나다	프랑스	독일	영국					
2008.03	0.4	0.8	-0.4	-0.1	0.2	-0.6	0.9	-0.7	0.3	-0.5	7.4	5.5	13.1	8.6	5.2
2008.04	0.1	0.0	-0.7	-0.3	-0.1	-0.5	0.7	-1.0	0.1	-1.0	6.8	5.0	12.2	8.0	4.4
2008.05	-0.3	-0.6	-1.1	-0.6	-0.5	-0.4	0.5	-1.4	-0.3	-1.6	6.2	4.5	11.1	7.3	3.4
2008.06	-0.7	-1.2	-1.5	-0.9	-0.9	-0.4	0.2	-1.8	-0.8	-2.2	5.6	3.6	9.9	6.6	2.0
2008.07	-1.2	-1.6	-2.0	-1.4	-1.3	-0.4	-0.1	-2.1	-1.4	-2.8	4.8	2.5	8.5	6.0	0.3
2008.08	-1.7	-1.8	-2.6	-1.9	-2.0	-0.7	-0.6	-2.4	-2.2	-3.4	4.0	1.1	6.9	5.5	-1.9
2008.09	-2.4	-1.7	-3.2	-2.6	-2.7	-1.1	-1.2	-2.6	-3.1	-4.0	3.2	-0.4	5.5	5.0	-4.4
2008.10	-3.1	-1.4	-3.8	-3.3	-3.6	-1.7	-1.8	-2.8	-4.1	-4.5	2.5	-1.8	4.4	4.5	-7.0
2008.11	-3.8	-0.8	-4.3	-4.0	-4.5	-2.4	-2.5	-3.0	-5.1	-4.8	2.2	-2.8	4.0	4.1	-9.3
2008.12	-4.3	0.2	-4.7	-4.7	-5.3	-3.1	-3.0	-3.1	-5.8	-5.0	2.3	-3.5	4.4	4.0	-10.9
2009.01	-4.6	1.5	-4.9	-5.1	-5.8	-3.7	-3.4	-3.1	-6.2	-5.0	2.8	-3.6	5.6	4.2	-11.6
2009.02	-4.7	3.1	-4.9	-5.3	-6.1	-4.1	-3.6	-3.0	-6.2	-4.7	3.7	-3.3	7.4	4.7	-11.8
2009.03	-4.5	4.6	-4.6	-5.2	-6.0	-4.2	-3.4	-2.7	-5.9	-4.2	4.9	-2.8	9.3	5.5	-11.5
2009.04	-4.0	6.1	-4.0	-4.8	-5.6	-4.1	-3.0	-2.4	-5.2	-3.4	6.1	-2.0	11.4	6.3	-10.6
2009.05	-3.3	7.4	-3.3	-4.1	-5.0	-3.9	-2.4	-1.9	-4.2	-2.3	7.5	-0.9	13.6	7.2	-9.2
2009.06	-2.3	8.5	-2.3	-3.3	-4.0	-3.4	-1.5	-1.3	-2.9	-1.0	9.0	0.4	16.0	8.1	-7.2
2009.07	-1.3	9.4	-1.1	-2.2	-2.9	-2.8	-0.4	-0.6	-1.4	0.4	10.5	2.0	18.6	9.0	-4.6
2009.08	-0.1	10.1	0.1	-1.1	-1.7	-2.1	0.7	0.1	0.2	1.9	12.0	3.7	21.1	9.8	-1.6
2009.09	1.1	10.4	1.4	0.2	-0.2	-1.3	2.0	0.8	2.0	3.3	13.3	5.4	23.3	10.5	1.7
2009.10	2.4	10.5	2.6	1.6	1.3	-0.3	3.3	1.6	3.7	4.6	14.4	7.2	25.0	11.3	5.0
2009.11	3.6	10.3	3.7	2.9	2.9	0.6	4.5	2.2	5.3	5.6	15.2	8.6	26.0	12.0	8.0
2009.12	4.5	9.7	4.5	4.0	4.2	1.5	5.6	2.7	6.6	6.2	15.5	9.5	25.9	12.4	10.1
2010.01	5.2	8.8	5.1	4.8	5.3	2.3	6.3	2.9	7.5	6.5	15.2	10.0	24.7	12.4	11.4
2010.02	5.6	7.6	5.4	5.4	6.0	2.8	6.7	3.0	8.1	6.6	14.3	9.9	22.8	12.0	11.9
2010.03	5.7	6.4	5.4	5.5	6.3	3.0	6.6	2.9	8.3	6.3	13.3	9.5	20.7	11.4	11.8
2010.04	5.4	5.2	5.1	5.3	6.1	3.0	6.2	2.7	8.1	5.6	12.1	8.8	18.7	10.7	11.4
2010.05	4.9	4.2	4.6	4.8	5.5	2.8	5.5	2.4	7.5	4.7	11.0	7.9	16.7	10.0	10.6
2010.06	4.3	3.4	4.0	4.2	4.8	2.5	4.7	2.2	6.8	3.6	9.9	7.0	14.9	9.3	9.6
2010.07	3.7	2.7	3.4	3.5	4.0	2.1	3.8	2.0	6.0	2.6	9.1	6.2	13.4	8.8	8.6
2010.08	3.1	2.1	2.8	3.0	3.4	1.8	3.0	1.8	5.3	1.6	8.5	5.6	12.6	8.4	7.8
2010.09	2.7	1.7	2.3	2.5	2.9	1.6	2.3	1.6	4.6	0.7	8.2	5.2	12.2	8.0	7.3
2010.10	2.3	1.4	1.9	2.1	2.5	1.3	1.8	1.5	4.1	0.1	8.0	4.9	12.1	7.7	7.0
2010.11	2.0	1.2	1.7	1.9	2.3	1.2	1.5	1.5	3.7	-0.4	7.9	4.7	12.2	7.3	6.8
2010.12	1.8	1.2	1.5	1.7	2.1	1.0	1.3	1.5	3.3	-0.7	7.9	4.5	12.3	6.9	6.7
2011.01	1.7	1.3	1.3	1.6	2.0	0.9	1.1	1.6	3.0	-0.9	7.9	4.2	12.4	6.5	6.4
2011.02	1.5	1.5	1.2	1.4	1.9	0.8	0.9	1.7	2.6	-1.0	7.9	3.9	12.5	6.2	6.1
2011.03	1.4	1.7	1.0	1.3	1.7	0.6	0.8	1.7	2.1	-1.1	7.8	3.6	12.6	5.8	5.7
2011.04	1.2	1.9	0.8	1.1	1.6	0.5	0.7	1.6	1.6	-1.1	7.8	3.3	12.7	5.3	5.1
2011.05	1.0	1.9	0.5	1.0	1.5	0.4	0.6	1.6	1.0	-1.2	7.8	2.9	12.9	5.0	4.5
2011.06	0.9	1.9	0.2	0.8	1.4	0.3	0.6	1.4	0.5	-1.2	7.8	2.5	13.2	4.7	3.9
2011.07	0.7	1.9	-0.2	0.6	1.2	0.2	0.5	1.1	-0.1	-1.4	7.8	2.1	13.2	4.4	3.2
2011.08	0.5	1.9	-0.6	0.4	1.1	0.1	0.5	0.8	-0.7	-1.7	7.7	1.7	13.1	4.3	2.6
2011.09	0.3	1.9	-1.0	0.2	0.9	0.1	0.4	0.4	-1.2	-2.0	7.6	1.2	12.8	4.3	2.0
2011.10	0.2	2.0	-1.4	0.0	0.9	0.0	0.3	0.0	-1.6	-2.3	7.5	0.9	12.5	4.4	1.5
2011.11	0.1	2.1	-1.7	-0.1	0.9	0.0	0.2	-0.4	-1.9	-2.4	7.4	0.6	12.2	4.7	1.1
2011.12	0.1	2.3	-1.9	-0.1	0.9	-0.1	0.1	-0.7	-2.0	-2.4	7.5	0.6	12.2	5.1	0.8
2012.01	-1.6	2.5			1.0					-2.3			12.5		
2012.02		2.8			1.1					-2.2			12.9		
2012.03		3.1			1.2					-2.0			13.5		

자료 : OECD

### 3.6 상품가격

(단위 : 달러/배럴, 달러/톤, 센트/부셀, 센트/파운드)

연도	유가		금속						농산물				
	WTI	두바이	구리 선물	납	니켈	주석	아연	알루 미늄	밀	옥수수	콩	면화	커피
2002	31.2	26.2	1560.0	425.5	7115.0	4250.0	753.8	1350.0	341.5	229.5	560.5	47.5	61.6
2003	32.5	27.9	2301.0	736.0	16583.0	6560.0	1003.8	1600.0	377.5	235.5	779.0	68.0	65.1
2004	43.5	33.1	3150.0	1044.0	14877.0	7733.0	1253.5	1958.0	350.5	188.5	540.5	48.7	108.3
2005	61.0	53.2	4395.0	1077.0	13372.0	6493.0	1900.5	2277.0	327.5	200.0	588.0	49.2	107.9
2006	61.1	56.7	6330.0	1705.5	34025.0	11580.0	4290.0	2803.0	475.5	365.0	652.5	48.9	127.1
2007	96.0	89.1	6675.0	2545.5	26010.0	16282.0	2353.5	2409.0	804.5	425.5	1158.0	58.2	138.8
2008	44.6	37.0	3070.0	1012.0	11609.0	10905.0	1180.3	1540.0	488.5	378.5	958.0	47.9	118.5
2009	79.4	78.3	7375.0	2402.0	18452.0	16869.0	2529.0	2230.0	410.5	376.0	1021.5	70.8	157.5
2010	91.4	88.5	9600.0	2563.5	24708.0	26920.0	2444.0	2470.0	780.5	590.5	1341.5	126.2	259.4
2011	98.8	104.8	7600.0	2011.0	18724.0	19148.0	1827.3	2020.0	632.5	646.5	1182.5	90.3	239.6
2008. II	140.0	136.7	8510.0	1763.5	21793.0	23434.0	1903.3	3114.0	610.5	680.5	1565.0	65.7	156.1
2008. III	100.6	90.6	6360.0	1810.0	15600.0	17272.0	1653.5	2425.0	484.5	441.0	979.0	67.5	134.9
2008. IV	44.6	37.0	3070.0	1012.0	11609.0	10905.0	1180.3	1540.0	488.5	378.5	958.0	47.9	118.5
2009. I	49.7	47.3	4040.0	1256.8	9755.0	10610.0	1291.3	1392.0	465.5	366.5	893.5	42.1	134.1
2009. II	69.9	71.9	4967.0	1670.5	15291.0	14232.0	1522.5	1630.0	430.5	338.0	1170.0	57.0	137.6
2009. III	70.6	65.8	6159.0	2258.3	17819.0	15595.0	1943.3	1890.0	261.5	327.5	915.5	57.8	144.9
2009. IV	79.4	78.3	7375.0	2402.0	18452.0	16869.0	2529.0	2230.0	410.5	376.0	1021.5	70.8	157.5
2010. I	83.8	79.1	7790.0	2119.3	24960.0	18379.0	2344.8	2323.0	382.5	321.5	917.0	82.6	167.4
2010. II	75.6	73.2	6515.0	1725.8	19679.0	17380.0	1759.5	1977.5	476.5	332.0	940.0	80.1	206.1
2010. III	80.0	77.3	8014.0	2252.3	23406.0	24259.0	2166.0	2351.0	621.5	470.5	1067.5	89.1	216.9
2010. IV	91.4	88.5	9600.0	2563.5	24708.0	26920.0	2444.0	2470.0	780.5	590.5	1341.5	126.2	259.4
2011. I	106.7	109.5	9428.0	2738.5	26075.0	31797.5	2347.5	2648.0	777.5	673.0	1381.5	205.1	285.9
2011. II	95.4	106.3	9430.0	2671.0	23395.0	25975.0	2342.0	2532.0	644.5	661.5	1303.0	158.7	282.6
2011. III	79.2	100.9	7018.5	2019.0	17570.0	20352.0	1837.8	2157.0	577.5	575.5	1175.0	105.9	244.9
2011. IV	98.8	104.8	7600.0	2011.0	18724.0	19148.0	1827.3	2020.0	632.5	646.5	1182.5	90.3	239.6
2012. I	103.0	120.2	8445.0	2037.0	17753.0	22735.0	1995.0	2126.0	667.5	643.0	1383.0	89.9	197.1
2010.11	84.1	84.8	8360.0	2214.0	22998.0	24497.0	2104.8	2275.0	672.5	515.5	1223.5	125.3	224.9
2010.12	91.4	88.5	9600.0	2563.5	24708.0	26920.0	2444.0	2470.0	780.5	590.5	1341.5	126.2	259.4
2011.01	92.2	94.1	9745.0	2602.5	27324.0	30139.0	2409.0	2520.0	836.5	634.5	1379.5	144.8	272.1
2011.02	97.0	108.0	9885.0	2573.3	28972.0	32295.0	2492.5	2600.0	802.5	705.0	1328.0	168.4	298.1
2011.03	106.7	109.5	9428.0	2738.5	26075.0	31797.5	2347.5	2648.0	777.5	673.0	1381.5	205.1	285.9
2011.04	113.9	118.7	9320.0	2506.3	26836.0	32011.0	2234.0	2767.5	769.5	735.0	1371.0	200.2	314.7
2011.05	102.7	109.4	9215.0	2536.3	23587.0	27882.0	2246.8	2675.0	779.5	741.5	1370.0	178.8	282.4
2011.06	95.4	106.3	9430.0	2671.0	23395.0	25975.0	2342.0	2532.0	644.5	661.5	1303.0	158.7	282.6
2011.07	95.7	111.1	9830.0	2594.8	24954.0	28022.0	2465.8	2624.0	667.5	695.0	1353.0	159.8	254.9
2011.08	88.8	109.5	9275.0	2594.0	22157.0	24319.0	2264.3	2469.0	714.5	758.5	1439.5	102.1	302.5
2011.09	79.2	100.9	7018.5	2019.0	17570.0	20352.0	1837.8	2157.0	577.5	575.5	1175.0	105.9	244.9
2011.10	93.2	105.6	7990.0	2061.5	19555.0	21959.0	1984.8	2218.0	617.5	641.0	1190.0	98.7	243.4
2011.11	100.4	108.9	7885.0	2091.0	17492.0	20875.0	2073.3	2110.0	614.5	596.0	1112.0	102.3	254.1
2011.12	98.8	104.8	7600.0	2011.0	18724.0	19148.0	1827.3	2020.0	632.5	646.5	1182.5	90.3	239.6
2012.01	98.5	109.5	8320.0	2185.0	20774.0	24298.0	2087.8	2238.0	680.5	640.0	1181.5	91.8	230.9
2012.02	107.1	120.5	8499.0	2130.5	19167.0	23586.5	2091.0	2328.0	679.5	658.5	1299.0	93.3	218.5
2012.03	103.0	120.2	8445.0	2037.0	17753.0	22735.0	1995.0	2126.0	667.5	643.0	1383.0	89.9	197.1
2012.04	104.9	116.1	8400.0	2153.0	17817.0	22714.0	2054.5	2119.0	667.0	652.5	1499.0	93.5	191.6
2012.05	91.1	104.8	7685.0	1928.0	16928.0	19785.0	1902.8	2022.0	666.9	604.0	1370.0	89.2	179.6

자료 : Datastream

### 3.7 국제금리

(단위 : %)

연도	정책금리						시장금리				
	한국 콜금리	미국 연방 기금금리	일본 재할인율	EU Repo	영국	중국	한국 국채 10년물	미국 TB 10년물	일본 국채 10년물	EU 10년물	영국 10년물
2002	4.25	1.25	0.10	2.75	4.00	5.31	5.61	3.83	0.88	4.28	4.26
2003	3.75	1.00	0.10	2.00	3.75	5.31	5.38	4.26	1.34	4.30	4.26
2004	3.25	2.25	0.10	2.00	4.75	5.58	3.81	4.22	1.40	3.69	3.67
2005	3.75	4.25	0.10	2.25	4.50	5.58	5.62	4.40	1.47	3.34	3.31
2006	4.50	5.25	0.40	3.50	5.00	6.12	5.06	4.71	1.68	4.02	3.98
2007	5.00	4.25	0.75	4.00	5.50	7.47	5.70	4.03	1.50	4.42	4.39
2008	3.00	0.25	0.30	2.50	2.00	5.31	4.22	2.25	1.17	3.52	3.33
2009	2.00	0.25	0.30	1.00	0.50	5.31	5.39	3.84	1.28	3.66	3.58
2010	2.50	0.25	0.30	1.00	0.50	5.81	4.52	3.31	1.12	3.78	3.36
2011	3.25	0.25	0.30	1.00	0.50	6.56	3.79	1.88	0.99	3.81	3.17
2008. II	5.00	2.00	0.75	4.00	5.00	7.47	6.05	3.98	1.60	4.80	4.77
2008. III	5.25	2.00	0.75	4.25	5.00	7.20	5.86	3.82	1.46	4.39	4.35
2008. IV	3.00	0.25	0.30	2.50	2.00	5.31	4.22	2.25	1.17	3.52	3.33
2009. I	2.00	0.25	0.30	1.50	0.50	5.31	5.17	2.69	1.34	3.63	3.55
2009. II	2.00	0.25	0.30	1.00	0.50	5.31	5.19	3.52	1.36	3.82	3.72
2009. III	2.00	0.25	0.30	1.00	0.50	5.31	5.34	3.30	1.29	3.57	3.52
2009. IV	2.00	0.25	0.30	1.00	0.50	5.31	5.39	3.84	1.28	3.66	3.58
2010. I	2.00	0.25	0.30	1.00	0.50	5.31	4.95	3.83	1.39	3.46	3.42
2010. II	2.00	0.25	0.30	1.00	0.50	5.31	4.95	2.94	1.09	3.31	3.05
2010. III	2.25	0.25	0.30	1.00	0.50	5.31	4.11	2.50	0.93	3.01	2.65
2010. IV	2.50	0.25	0.30	1.00	0.50	5.81	4.52	3.31	1.12	3.78	3.36
2011. I	3.00	0.25	0.30	1.00	0.50	6.06	4.48	3.45	1.26	4.11	3.72
2011. II	3.25	0.25	0.30	1.25	0.50	6.31	4.29	3.16	1.14	3.96	3.41
2011. III	3.25	0.25	0.30	1.50	0.50	6.56	3.95	1.93	1.03	3.40	2.62
2011. IV	3.25	0.25	0.30	1.00	0.50	6.56	3.79	1.88	0.99	3.81	3.17
2012. I	3.25	0.25	0.30	1.00	0.50	6.56	3.96	2.22	0.99	3.32	2.80
2010.11	2.50	0.25	0.30	1.00	0.50	5.56	4.38	2.80	1.17	3.62	3.15
2010.12	2.50	0.25	0.30	1.00	0.50	5.81	4.52	3.31	1.12	3.78	3.36
2011.01	2.75	0.25	0.30	1.00	0.50	5.81	4.72	3.38	1.21	3.90	3.53
2011.02	2.75	0.25	0.30	1.00	0.50	6.06	4.67	3.42	1.26	3.98	3.55
2011.03	3.00	0.25	0.30	1.00	0.50	6.06	4.48	3.45	1.26	4.11	3.72
2011.04	3.00	0.25	0.30	1.25	0.50	6.31	4.48	3.30	1.21	4.02	3.58
2011.05	3.00	0.25	0.30	1.25	0.50	6.31	4.23	3.05	1.15	3.90	3.41
2011.06	3.25	0.25	0.30	1.25	0.50	6.31	4.29	3.16	1.14	3.96	3.41
2011.07	3.25	0.25	0.30	1.50	0.50	6.56	4.20	2.80	1.09	4.00	3.13
2011.08	3.25	0.25	0.30	1.50	0.50	6.56	3.86	2.21	1.04	3.48	2.82
2011.09	3.25	0.25	0.30	1.50	0.50	6.56	3.95	1.93	1.03	3.40	2.62
2011.10	3.25	0.25	0.30	1.50	0.50	6.56	3.87	2.17	1.05	3.77	3.12
2011.11	3.25	0.25	0.30	1.25	0.50	6.56	3.77	2.07	1.07	4.26	3.40
2011.12	3.25	0.25	0.30	1.00	0.50	6.56	3.79	1.88	0.99	3.81	3.17
2012.01	3.25	0.25	0.30	1.00	0.50	6.56	3.77	1.80	0.97	3.59	3.07
2012.02	3.25	0.25	0.30	1.00	0.50	6.56	3.82	1.98	0.96	3.36	2.89
2012.03	3.25	0.25	0.30	1.00	0.50	6.56	3.96	2.22	0.99	3.32	2.80
2012.04	3.25	0.25	0.30	1.00	0.50	6.56	3.81	1.92	0.89	3.40	2.97
2012.05	3.25	0.25	0.30	1.00	0.50	6.56	3.74	1.74	0.88	3.28	2.53

자료 : Datastream, Bloomberg

### 3.8 주요국 환율

연도	한국	일본	중국	대만	싱가포르	유로지역	브라질	러시아	인도
	원/달러	엔/달러	위안/달러	대만달러 /US달러	싱가포르달러 /US달러	달러/유로	헤알/달러	루블/달러	루피/달러
2002	1185.7	118.8	8.277	34.64	1.735	1.049	3.540	31.96	47.98
2003	1192.1	107.2	8.277	33.96	1.700	1.260	2.892	29.24	45.63
2004	1035.1	102.6	8.277	31.74	1.632	1.355	2.656	27.72	43.46
2005	1010.0	117.8	8.070	32.83	1.663	1.185	2.336	28.74	45.05
2006	930.0	119.1	7.805	32.59	1.538	1.320	2.136	26.33	44.27
2007	935.4	111.8	7.304	32.43	1.440	1.459	1.780	24.60	39.41
2008	1259.6	90.6	6.828	32.79	1.430	1.397	2.315	29.40	48.80
2009	1164.0	93.0	6.827	31.99	1.405	1.432	1.745	30.04	46.53
2010	1126.0	81.1	6.607	29.30	1.283	1.338	1.661	30.54	44.71
2011	1152.5	76.9	6.295	30.28	1.297	1.296	1.867	32.14	53.07
2008. II	1046.1	106.2	6.854	30.35	1.360	1.576	1.604	23.44	43.04
2008. III	1206.9	106.1	6.846	32.21	1.435	1.409	1.905	25.64	46.96
2008. IV	1259.6	90.6	6.828	32.79	1.430	1.397	2.315	29.40	48.80
2009. I	1383.1	99.0	6.834	33.91	1.523	1.325	2.323	33.95	50.73
2009. II	1273.8	96.4	6.831	32.81	1.447	1.403	1.952	31.15	47.91
2009. III	1178.1	89.7	6.826	32.15	1.410	1.464	1.767	30.02	48.11
2009. IV	1164.0	93.0	6.827	31.99	1.405	1.432	1.745	30.04	46.53
2010. I	1131.3	93.5	6.826	31.76	1.399	1.351	1.781	29.42	44.92
2010. II	1221.8	88.4	6.782	32.13	1.399	1.224	1.805	31.21	46.45
2010. III	1140.2	83.5	6.692	31.24	1.316	1.363	1.687	30.54	44.95
2010. IV	1126.0	81.1	6.607	29.30	1.283	1.338	1.661	30.54	44.71
2011. I	1096.7	82.9	6.548	29.41	1.260	1.421	1.632	28.42	44.59
2011. II	1067.7	80.6	6.464	28.72	1.229	1.450	1.563	27.87	44.70
2011. III	1178.1	77.1	6.381	30.49	1.307	1.339	1.879	32.18	48.97
2011. IV	1152.5	76.9	6.295	30.28	1.297	1.296	1.867	32.14	53.07
2012. I	1133.0	82.9	6.299	29.51	1.258	1.334	1.827	29.35	50.88
2010.11	1159.3	83.7	6.667	30.48	1.320	1.298	1.714	31.48	45.89
2010.12	1126.0	81.1	6.607	29.30	1.283	1.338	1.661	30.54	44.71
2011.01	1121.3	82.0	6.595	29.04	1.280	1.369	1.667	29.79	45.91
2011.02	1128.9	81.8	6.572	29.74	1.272	1.381	1.664	28.87	45.27
2011.03	1096.7	82.9	6.548	29.41	1.260	1.421	1.632	28.42	44.59
2011.04	1071.5	81.2	6.492	28.61	1.224	1.481	1.575	27.38	44.22
2011.05	1079.2	81.5	6.479	28.66	1.233	1.440	1.580	27.99	45.06
2011.06	1067.7	80.6	6.464	28.72	1.229	1.450	1.563	27.87	44.70
2011.07	1054.5	76.8	6.437	28.86	1.204	1.440	1.549	27.61	44.19
2011.08	1066.8	76.7	6.378	29.01	1.204	1.437	1.590	28.83	45.86
2011.09	1178.1	77.1	6.381	30.49	1.307	1.339	1.879	32.18	48.97
2011.10	1110.0	78.2	6.355	29.92	1.255	1.386	1.716	30.24	48.70
2011.11	1143.0	77.6	6.379	30.33	1.282	1.345	1.809	30.70	52.21
2011.12	1152.5	76.9	6.295	30.28	1.297	1.296	1.867	32.14	53.07
2012.01	1123.3	76.3	6.308	29.57	1.258	1.308	1.747	30.34	49.46
2012.02	1118.7	81.2	6.294	29.39	1.252	1.333	1.717	29.17	49.02
2012.03	1133.0	82.9	6.299	29.51	1.258	1.334	1.827	29.35	50.88
2012.04	1130.0	79.8	6.280	29.17	1.237	1.324	1.908	29.38	52.74
2012.05	1185.5	79.6	6.345	29.61	1.279	1.252	1.983	32.10	55.19

자료 : Datastream, Bloomberg



### 3.9 주요국 주가지수

연도	한국	미국	일본	중국	대만	싱가포르	유로지역	브라질	러시아	인도
	코스피	S&P500	니케이 225	상하이B	가권지수	STI지수	FTSE 유로 100	BOVESPA	RTS	BSE
2002	627.6	879.8	8579.0	113.5	4452.5	1302.9	3940.4	11268	359.1	3377.3
2003	810.7	1111.9	10676.6	104.9	5890.7	1730.4	4476.9	22236	567.3	5839.0
2004	895.9	1211.9	11488.8	75.7	6139.7	1999.9	4814.3	26196	614.1	6602.7
2005	1379.4	1248.3	16111.4	62.0	6548.3	2280.8	5618.8	33455	1125.6	9397.9
2006	1434.5	1418.3	17225.8	130.1	7823.7	2918.6	6220.8	44473	1921.9	13786.9
2007	1897.1	1468.4	15307.8	365.9	8506.3	3465.6	6456.9	63886	2290.5	20287.0
2008	1124.5	903.3	8859.6	110.9	4591.2	1761.6	4434.2	37550	631.9	9647.3
2009	1682.8	1115.1	10546.4	252.4	8188.1	2897.6	5412.9	68588	1444.6	17464.8
2010	2051.0	1257.6	10228.9	304.3	8972.5	3190.0	5899.9	69305	1770.3	20509.1
2011	1825.7	1257.6	8455.4	215.3	7072.1	2646.4	5572.3	56754	1381.9	15454.9
2008. II	1674.9	1280.0	13481.4	209.4	7523.5	2947.5	5625.9	65017	2303.3	13461.6
2008. III	1448.1	1166.4	11259.9	132.8	5719.3	2358.9	4902.5	49541	1211.8	12860.4
2008. IV	1124.5	903.3	8859.6	110.9	4591.2	1761.6	4434.2	37550	631.9	9647.3
2009. I	1206.3	797.9	8109.5	161.1	5210.8	1700.0	3926.1	40925	689.6	9708.5
2009. II	1390.1	919.3	9958.4	190.3	6432.2	2333.1	4249.2	51465	987.0	14493.8
2009. III	1673.1	1057.1	10133.2	193.5	7509.2	2672.6	5133.9	61517	1254.5	17126.8
2009. IV	1682.8	1115.1	10546.4	252.4	8188.1	2897.6	5412.9	68588	1444.6	17464.8
2010. I	1692.9	1169.4	11089.9	258.6	7920.1	2887.5	5679.6	70371	1572.5	17527.8
2010. II	1698.3	1030.7	9382.6	208.9	7329.4	2835.5	4916.9	60936	1339.4	17700.9
2010. III	1872.8	1141.2	9369.4	262.8	8237.8	3097.6	5548.6	69430	1507.7	20069.1
2010. IV	2051.0	1257.6	10228.9	304.3	8972.5	3190.0	5899.9	69305	1770.3	20509.1
2011. I	2106.7	1325.8	9755.1	317.4	8683.3	3105.9	5908.8	68587	2044.2	19445.2
2011. II	2100.7	1320.6	9816.1	271.3	8652.6	3120.4	5945.7	62404	1906.7	18845.9
2011. III	1769.7	1131.4	8700.3	239.3	7225.4	2675.2	5128.5	52324	1341.1	16453.8
2011. IV	1825.7	1257.6	8455.4	215.3	7072.1	2646.4	5572.3	56754	1381.9	15454.9
2012. I	2014.0	1408.5	10083.6	230.3	7933.0	3010.5	5768.5	64511	1637.7	17404.2
2010.11	1904.6	1180.6	9937.0	298.3	8372.5	3144.7	5528.3	67705	1597.4	19521.3
2010.12	2051.0	1257.6	10228.9	304.3	8972.5	3190.0	5899.9	69305	1770.3	20509.1
2011.01	2069.7	1286.1	10237.9	306.5	9145.4	3179.7	5862.9	66575	1870.3	18327.8
2011.02	1939.3	1327.2	10624.1	315.1	8599.7	3010.5	5994.0	67383	1969.9	17823.4
2011.03	2106.7	1325.8	9755.1	317.4	8683.3	3105.9	5908.8	68587	2044.2	19445.2
2011.04	2192.4	1363.6	9849.7	303.4	9007.9	3179.9	6069.9	66133	2026.9	19136.0
2011.05	2142.5	1345.2	9693.7	288.4	8988.8	3159.9	5990.0	64620	1888.6	18503.3
2011.06	2100.7	1320.6	9816.1	271.3	8652.6	3120.4	5945.7	62404	1906.7	18845.9
2011.07	2133.2	1292.3	9833.0	281.7	8644.2	3189.3	5815.2	58823	1965.0	18197.2
2011.08	1880.1	1218.9	8955.2	260.6	7741.4	2885.3	5394.5	56495	1702.3	16676.8
2011.09	1769.7	1131.4	8700.3	239.3	7225.4	2675.2	5128.5	52324	1341.1	16453.8
2011.10	1909.0	1253.3	8988.4	254.3	7587.7	2855.8	5544.2	58338	1563.3	17705.0
2011.11	1847.5	1247.0	8434.6	229.2	6904.1	2702.5	5505.4	56875	1540.8	16123.5
2011.12	1825.7	1257.6	8455.4	215.3	7072.1	2646.4	5572.3	56754	1381.9	15454.9
2012.01	1955.8	1312.4	8802.5	221.8	7517.1	2906.7	5681.6	63072	1577.3	17193.6
2012.02	2030.3	1365.7	9723.2	241.8	8121.4	2994.1	5871.5	65812	1735.0	17752.7
2012.03	2014.0	1408.5	10083.6	230.3	7933.0	3010.5	5768.5	64511	1637.7	17404.2
2012.04	1982.0	1397.9	9520.9	248.4	7501.7	2978.6	5737.8	61820	1594.2	17318.8
2012.05	1849.9	1317.8	8657.1	232.3	7342.3	2787.2	5356.3	55213	1277.2	16416.8

주 : 기말기준(단 2008년 5월은 15일기준)

자료 : Datastream

### 3.10 주요국 산업생산

(단위 : %)

연도	한국	미국	일본	중국	대만	싱가포르	유로지역	브라질	러시아	인도
2002	9.8	0.2	-1.2	12.7	7.5	8.5	-0.2	2.7	3.2	
2003	3.0	1.2	3.0	16.7	9.1	2.9	0.3	0.0	9.5	
2004	3.9	2.3	4.9	16.3	9.4	13.9	2.2	8.1	8.0	
2005	4.6	3.2	1.3	15.9	3.7	9.5	1.5	3.4	5.0	
2006	5.8	2.2	4.5	16.4	4.7	11.9	4.3	2.9	6.4	
2007	6.4	2.5	2.8	17.2	7.8	6.0	3.8	5.9	6.9	15.6
2008	2.8	-3.5	-3.4	13.0	-1.8	-4.2	-1.8	2.9	0.6	7.7
2009	1.4	-11.5	-21.9	11.9	-8.1	-4.2	-14.9	-7.3	-9.3	0.2
2010	7.1	5.5	16.4	14.8	26.9	29.8	7.3	10.6	8.2	9.7
2011	3.9	4.0	-2.3	13.7	5.0	7.8	3.5	0.2	4.9	4.8
2008. II	5.2	-1.4	0.8	15.9	7.1	-5.5	1.2	5.9	4.3	8.9
2008. III	3.6	-4.9	-1.4	13.0	0.5	-11.0	-1.9	6.3	1.9	7.3
2008. IV	-4.1	-9.1	-14.5	6.4	-24.2	-10.7	-9.2	-7.2	-9.0	1.1
2009. I	-4.8	-13.6	-34.6	8.3	-31.5	-23.7	-18.4	-13.8	-15.5	-5.9
2009. II	-0.1	-14.9	-27.4	9.0	-16.1	-0.6	-18.5	-11.6	-13.5	-1.8
2009. III	2.9	-11.0	-19.4	12.3	-4.6	7.5	-14.7	-8.8	-9.4	2.8
2009. IV	7.3	-5.7	-4.3	17.9	27.0	2.5	-7.2	6.3	1.8	6.1
2010. I	11.4	1.4	28.0	16.5	48.7	37.3	4.9	17.0	9.4	14.0
2010. II	7.8	6.8	21.3	16.0	29.8	45.3	9.1	13.9	10.9	9.6
2010. III	4.1	7.2	14.0	13.5	18.8	13.7	7.1	8.2	6.3	6.8
2010. IV	5.7	6.3	5.9	13.3	17.7	25.5	7.9	4.1	6.6	8.6
2011. I	4.4	5.5	-1.3	14.4	15.3	18.9	6.8	2.2	6.1	7.9
2011. II	3.7	3.6	-5.8	13.9	7.1	-3.9	3.8	0.7	4.9	6.9
2011. III	4.1	3.4	-0.9	13.8	3.4	8.9	3.9	0.2	5.1	3.2
2011. IV	3.1	4.0	-1.6	12.8	-4.0	9.3	-0.1	-1.9	3.4	1.2
2012. I	2.5	4.3	4.8	15.3	-4.7	-0.8	-1.7	-3.2	4.0	0.4
2010.10	6.3	6.1	5.0	13.1	14.4	29.6	7.3	4.5	6.7	11.4
2010.11	5.4	6.0	7.0	13.3	19.6	41.3	8.0	4.8	6.8	6.4
2010.12	5.3	6.7	5.9	13.5	18.9	8.8	8.6	3.2	6.5	8.1
2011.01	8.6	5.8	6.1	13.5	17.9	25.5	6.5	2.4	7.0	7.5
2011.02	0.1	5.2	4.5	14.9	13.0	11.0	7.8	3.8	6.0	6.7
2011.03	4.6	5.3	-12.4	14.8	14.6	20.0	6.1	0.5	5.5	9.4
2011.04	3.3	4.4	-12.7	13.4	8.4	-7.0	5.1	-0.5	4.7	5.3
2011.05	4.3	3.2	-4.6	13.3	8.6	-14.9	3.7	1.6	4.2	6.2
2011.06	3.5	3.1	-0.6	15.1	4.4	13.3	2.7	0.9	5.8	9.5
2011.07	2.9	3.4	-1.7	14.0	3.9	5.4	4.3	1.1	5.2	3.7
2011.08	4.3	3.4	1.6	13.5	4.5	14.3	5.0	1.1	6.2	3.4
2011.09	5.3	3.2	-2.4	13.8	1.7	7.5	2.1	-1.6	3.8	2.5
2011.10	4.3	4.2	0.9	13.2	1.0	6.6	1.1	-2.6	3.6	-5.0
2011.11	3.7	4.1	-2.9	12.4	-4.6	-2.3	0.0	-2.4	3.9	6.0
2011.12	1.6	3.8	-3.0	12.8	-8.1	25.1	-1.4	-0.7	2.4	2.7
2012.01	-1.0	4.3	-1.6	12.8	-16.8	-9.4	-1.4	-2.5	3.8	1.1
2012.02	8.7	5.0	1.5	21.3	8.4	12.3	-1.5	-3.3	6.4	4.1
2012.03	0.4	3.6	14.2	11.9	-3.4	-3.1	-2.0	-3.9	2.0	-3.5
2012.04	0.4	5.2		9.3	-2.3	-0.3			1.3	

주 : 전년동기비  
 자료 : Datastream

### 3.11 주요국 통화(M2)

(단위 : %)

연도	한국	미국	일본	중국	대만	싱가포르	유로지역	브라질	러시아	인도
2002	14.0	6.2	2.2	21.3	2.5	-0.3	6.3	23.6	32.4	11.9
2003	3.0	5.1	1.0	20.1	5.7	8.1	6.4	3.9	50.4	15.8
2004	6.3	5.8	2.0	15.7	7.2	6.2	6.3	19.5	35.8	15.6
2005	7.0	4.1	1.9	11.7	6.6	6.2	9.5	18.0	38.5	21.0
2006	12.5	5.8	0.7	18.9	5.2	19.4	9.3	13.6	48.7	17.3
2007	10.8	5.8	2.1	23.5	0.8	13.4	10.3	18.1	43.5	17.8
2008	12.0	9.8	1.8	8.0	7.2	12.0	9.0	37.3	0.8	10.5
2009	9.9	3.7	3.1	38.8	5.8	11.3	2.1	8.8	17.7	17.8
2010	6.0	3.7	2.3	21.2	5.4	8.6	2.4	16.7	31.1	16.3
2011	5.5	9.8	3.2	7.7	4.8	10.0	2.4	18.7	22.6	9.6
2008. II	13.6	6.2	2.2	14.4	1.4	7.5	10.1	27.6	27.8	17.8
2008. III	13.5	6.2	2.2	9.2	3.2	10.4	9.8	38.9	22.5	16.4
2008. IV	12.0	9.8	1.8	8.0	7.2	12.0	9.0	37.3	0.8	10.5
2009. I	11.5	9.4	2.2	18.6	7.0	11.5	7.3	35.9	-10.7	8.6
2009. II	10.3	9.1	2.5	28.0	8.6	12.9	5.8	26.7	-8.6	12.5
2009. III	10.7	7.4	3.0	33.0	7.8	11.3	4.0	13.4	-6.7	14.6
2009. IV	9.9	3.7	3.1	38.8	5.8	11.3	2.1	8.8	17.7	17.8
2010. I	9.7	1.6	2.7	33.3	3.9	8.8	1.5	9.9	35.0	19.0
2010. II	9.0	2.0	2.9	26.4	3.8	7.3	1.8	8.8	33.6	19.1
2010. III	7.2	3.0	2.8	22.5	4.7	8.1	2.3	12.0	35.0	15.8
2010. IV	6.0	3.7	2.3	21.2	5.4	8.6	2.4	16.7	31.1	16.3
2011. I	4.1	4.9	2.6	16.3	6.0	8.7	2.8	19.9	26.7	7.4
2011. II	2.9	5.9	2.9	14.1	5.9	10.7	2.2	22.1	22.7	7.2
2011. III	4.5	9.8	2.7	9.0	5.7	11.3	2.7	21.9	21.5	3.6
2011. IV	5.5	9.8	3.2	7.7	4.8	10.0	2.4	18.7	22.6	9.6
2012. I	6.4	9.9	3.0	3.2	5.1	9.7	3.3	15.8	21.3	6.8
2010.10	7.7	3.4	2.8	23.2	5.0	10.0	2.4	13.5	33.4	19.9
2010.11	7.3	3.2	2.6	23.3	5.2	9.9	2.7	14.9	33.2	21.1
2010.12	6.0	3.7	2.3	21.2	5.4	8.6	2.4	16.7	31.1	16.3
2011.01	5.0	4.5	2.3	7.9	6.5	8.5	2.4	17.6	29.5	12.0
2011.02	4.8	4.4	2.4	16.8	5.9	8.7	2.5	18.9	28.2	11.7
2011.03	4.1	4.9	2.6	16.3	6.0	8.7	2.8	19.9	26.7	7.4
2011.04	4.3	5.3	2.7	13.9	6.3	11.0	2.6	21.0	24.5	10.7
2011.05	3.2	5.2	2.7	13.6	5.8	10.8	2.2	21.7	22.6	8.9
2011.06	2.9	5.9	2.9	14.1	5.9	10.7	2.2	22.1	22.7	7.2
2011.07	4.2	8.1	3.0	12.1	6.3	11.9	2.2	22.7	22.2	4.7
2011.08	3.9	9.9	2.7	11.3	5.8	11.4	2.2	22.4	20.9	5.0
2011.09	4.5	9.8	2.7	9.0	5.7	11.3	2.7	21.9	21.5	3.6
2011.10	4.1	9.6	2.8	8.6	5.3	10.3	2.1	21.3	19.8	1.2
2011.11	4.3	9.8	3.0	7.8	5.2	10.1	2.1	20.7	20.2	1.9
2011.12	5.5	9.8	3.2	7.7	4.8	10.0	2.4	18.7	22.6	9.6
2012.01	4.8	10.3	3.1	3.2	5.1	9.9	2.4	18.1	22.6	8.6
2012.02	5.0	10.0	2.9	3.3	4.9	9.5	2.8	16.9	22.1	8.3
2012.03	6.4	9.9	3.0	3.2	5.1	9.7	3.3	15.8	21.3	6.8
2012.04		9.7	2.6	1.6	4.4			15.0		

주 : 전년동기비  
 자료 : Datastream

### 3.12 주요국 수출

(단위 : %)

연도	한국	미국	일본	중국	대만	싱가포르	유로지역	브라질	러시아	인도
2002	8.0	-4.9	6.4	22.1	9.5	2.4	2.0	3.7	5.3	19.7
2003	19.3	4.6	4.7	34.6	10.9	11.9	-2.2	21.1	26.7	12.0
2004	31.0	13.0	12.1	35.4	17.7	20.5	9.1	32.0	34.8	26.6
2005	12.0	10.7	7.3	28.4	4.8	14.0	7.9	22.6	33.1	26.5
2006	14.4	13.2	14.6	27.2	13.8	12.8	11.8	16.5	24.5	24.9
2007	14.1	11.9	11.5	25.7	11.3	4.4	8.7	16.6	16.8	10.5
2008	13.6	12.1	-3.5	17.3	-0.8	5.8	3.9	23.2	33.1	33.8
2009	-13.9	-18.0	-33.1	-15.9	-16.7	-18.0	-18.0	-22.7	-35.7	-2.1
2010	28.3	21.0	24.4	31.3	29.3	22.4	20.0	32.0	32.1	27.7
2011	19.0	15.8	-2.7	20.3	4.0	7.5	12.9	26.8	30.3	37.7
2008. II	23.1	18.8	1.8	22.4	9.1	13.2	8.3	32.5	51.3	42.5
2008. III	27.0	17.3	3.2	23.0	2.3	11.4	5.5	38.8	52.8	51.0
2008. IV	-9.9	-3.3	-23.1	4.3	-23.6	-12.0	-4.7	6.9	-10.5	18.9
2009. I	-25.2	-21.6	-46.9	-19.7	-32.0	-27.8	-21.0	-19.4	-48.0	0.1
2009. II	-21.1	-25.9	-38.6	-23.4	-26.4	-25.4	-22.6	-25.4	-46.2	-10.1
2009. III	-17.6	-21.5	-34.4	-20.3	-17.1	-20.0	-18.6	-30.5	-39.7	-10.3
2009. IV	11.7	-1.0	-8.0	0.2	14.5	4.9	-9.2	-12.5	-2.5	14.4
2010. I	35.8	20.5	43.2	28.7	43.0	28.2	12.7	25.8	61.1	25.1
2010. II	33.1	25.4	33.2	40.9	41.0	29.1	22.2	28.8	43.0	33.5
2010. III	22.7	20.5	17.8	32.2	24.3	20.0	22.7	33.2	18.2	15.3
2010. IV	23.8	18.2	10.0	24.9	14.6	14.5	22.1	38.3	18.8	37.0
2011. I	29.6	18.2	2.4	26.4	10.0	13.4	21.7	30.6	22.8	47.7
2011. II	18.6	17.7	-8.1	22.0	3.2	6.7	13.2	34.3	37.3	39.0
2011. III	21.4	17.5	0.5	20.5	1.3	4.7	9.6	28.6	33.7	49.1
2011. IV	9.0	10.6	-5.5	14.3	2.4	5.8	8.4	15.9	27.4	19.5
2012. I	3.0	8.6	-1.6	7.6	-3.5	4.8	8.5	7.5	18.2	13.9
2010.10	27.6	17.1	7.8	22.8	14.6	19.5	20.7	30.5	15.9	15.1
2010.11	21.4	19.5	9.1	34.9	14.6	11.6	24.4	39.8	15.2	39.1
2010.12	22.6	18.2	12.9	17.9	14.6	12.3	21.1	44.6	24.6	54.7
2011.01	44.7	19.0	1.4	37.7	10.0	17.3	27.8	34.6	9.6	44.1
2011.02	16.4	16.8	9.0	2.3	10.0	10.1	22.6	37.2	28.5	46.9
2011.03	28.8	18.8	-2.4	35.8	10.0	12.7	16.6	22.6	28.4	51.1
2011.04	23.5	20.9	-12.4	29.8	3.2	4.9	14.6	33.1	37.0	34.0
2011.05	21.7	17.6	-10.3	19.3	3.2	9.4	22.5	31.1	37.2	53.8
2011.06	11.1	14.7	-1.6	17.9	3.2	6.0	3.7	38.6	37.8	31.0
2011.07	21.1	15.7	-3.3	20.3	1.3	3.1	5.4	25.9	33.8	71.6
2011.08	25.5	18.6	2.8	24.4	1.3	4.0	14.1	36.0	40.0	43.7
2011.09	18.0	18.2	2.3	17.0	1.3	7.0	9.8	23.6	27.8	34.0
2011.10	7.6	12.1	-3.8	15.8	2.4	1.9	5.8	20.5	30.4	38.5
2011.11	11.5	11.6	-4.5	13.8	2.4	8.2	10.3	23.1	33.1	17.3
2011.12	8.2	8.0	-8.0	13.3	2.4	7.5	9.3	5.8	20.3	8.4
2012.01	-7.4	7.3	-9.2	-0.5	-3.5	-4.6	11.0	6.1	32.9	26.2
2012.02	20.4	12.6	-2.7	18.3	-3.5	24.8	11.0	7.7	16.0	12.8
2012.03	-1.5	6.5	5.9	8.8	-3.5	-2.3	4.4	8.4	9.9	5.5
2012.04	-4.8		7.9	4.9		3.8		-3.0		

자료 : Datastream

### 3.13 주요국 수입

(단위 : %)

연도	한국	미국	일본	중국	대만	싱가포르	유로지역	브라질	러시아	인도
2002	7.8	-1.5	-0.4	21.2	6.7	-0.4	-3.1	-15.0	13.4	15.5
2003	17.6	12.2	5.1	39.9	12.4	6.7	0.3	2.2	24.8	22.9
2004	25.5	17.1	10.9	35.8	28.7	23.6	9.5	30.1	28.0	34.0
2005	16.4	13.7	15.7	17.7	4.2	13.6	13.7	17.1	28.8	39.3
2006	18.4	10.5	18.3	19.9	12.6	13.7	14.1	24.1	31.0	25.3
2007	15.3	5.3	8.6	20.8	9.5	4.5	6.6	32.0	36.0	13.0
2008	22.0	7.4	8.0	18.4	5.2	13.9	8.1	43.5	30.6	51.1
2009	-25.8	-26.0	-34.8	-11.3	-23.5	-21.0	-21.7	-26.2	-34.3	-8.3
2010	31.6	22.7	18.0	38.9	36.5	18.8	22.5	42.3	29.6	25.8
2011	23.3	15.0	12.1	24.9	4.7	8.6	12.5	24.5	30.2	33.5
2008. II	30.5	14.2	11.2	32.4	9.5	21.4	12.6	58.7	43.0	40.3
2008. III	42.8	14.3	21.1	25.7	13.7	22.2	13.1	57.0	42.1	87.6
2008. IV	-9.0	-9.2	-9.5	-8.9	-21.1	-7.1	-2.0	19.9	5.3	41.6
2009. I	-32.7	-29.9	-36.8	-30.8	-43.4	-27.6	-20.4	-21.5	-36.1	-6.9
2009. II	-35.6	-34.7	-39.9	-20.2	-31.7	-28.4	-26.5	-35.8	-41.8	-7.7
2009. III	-31.0	-29.0	-39.5	-12.0	-25.1	-22.8	-25.4	-33.3	-40.8	-24.1
2009. IV	1.4	-8.0	-20.9	22.3	15.3	-2.7	-14.2	-11.5	-17.7	10.0
2010. I	37.4	20.7	19.2	64.7	66.1	25.5	10.0	36.0	18.7	46.4
2010. II	42.8	31.7	28.1	44.1	46.9	26.4	27.6	54.2	32.3	24.6
2010. III	24.6	23.5	14.9	27.4	26.3	15.6	27.1	47.3	39.3	26.1
2010. IV	24.6	16.0	11.3	29.5	19.4	9.7	25.7	33.5	26.8	12.7
2011. I	26.3	18.7	11.7	32.8	12.8	10.2	24.3	25.4	42.5	25.3
2011. II	27.1	16.7	10.5	23.1	7.6	8.4	13.0	33.3	42.9	34.1
2011. III	27.7	13.7	13.8	24.8	1.3	6.2	9.8	20.9	24.7	31.2
2011. IV	13.4	11.8	12.4	20.6	-2.0	9.9	4.7	19.7	18.3	42.5
2012. I	7.6	8.4	9.8	7.1	-4.7	10.4	3.4	9.5	12.7	38.5
2010.10	21.7	16.1	8.9	25.4	19.4	9.9	22.4	29.7	27.6	19.0
2010.11	30.9	18.0	14.3	37.9	19.4	13.9	29.1	44.5	27.6	11.5
2010.12	21.7	13.9	10.7	25.6	19.4	5.5	25.5	26.7	25.3	8.0
2011.01	33.1	22.0	12.5	51.4	12.8	10.1	29.8	29.0	43.5	30.4
2011.02	17.3	16.8	10.3	19.7	12.8	2.0	27.0	31.6	40.7	23.6
2011.03	28.1	17.4	12.2	27.4	12.8	17.1	17.5	17.8	43.4	22.2
2011.04	24.4	16.1	9.2	22.0	7.6	4.5	17.7	31.9	41.5	13.8
2011.05	29.9	20.6	12.4	28.4	7.6	17.9	18.3	38.1	45.6	51.0
2011.06	27.1	13.6	9.9	19.0	7.6	3.6	4.0	29.9	41.6	38.5
2011.07	25.1	13.7	9.9	23.0	1.3	-4.2	7.8	17.1	30.6	30.6
2011.08	28.7	14.2	19.2	30.4	1.3	16.8	13.0	32.2	26.6	41.3
2011.09	29.4	13.0	12.2	21.1	1.3	6.8	8.7	13.8	17.5	22.5
2011.10	15.4	12.2	17.9	29.1	-2.0	8.6	8.2	19.5	19.2	39.5
2011.11	11.2	12.4	11.5	22.6	-2.0	17.0	4.7	21.8	22.9	40.7
2011.12	13.6	10.7	8.2	12.1	-2.0	4.0	1.4	17.6	13.2	47.2
2012.01	3.4	9.8	9.6	-15.0	-4.7	8.0	4.2	17.7	20.1	45.9
2012.02	23.5	9.6	9.3	40.3	-4.7	26.5	7.1	5.0	15.6	30.6
2012.03	-1.3	6.2	10.6	5.4	-4.7	0.6	-0.4	6.5	5.9	39.0
2012.04	-0.2		8.0	0.4		1.7		2.0		

주 : 전년동기비

자료 : Datastream, Bloomberg

### 3.14 주요국 자본수지

(단위 : 10억달러, 1000억위안, 1000억엔, 10억SGD, 10억유로)

연도	한국	미국	일본	중국	대만	싱가포르	유로지역	브라질	러시아	인도
2002	-7.0	-0.1	-4.2	-0.2	-25.1	-14.2	11.0	8.0	-11.7	12.0
2003	-16.3	-1.8	-4.7	-0.1	-29.6	-23.6	12.4	5.1	0.1	18.6
2004	-35.5	3.0	-5.1	-0.2	-19.5	-10.1	16.4	-7.5	-8.4	24.6
2005	-19.5	13.1	-5.5	8.3	-17.9	-25.9	11.6	-9.5	-15.2	21.3
2006	-14.2	-1.8	-5.5	12.0	-25.8	-30.8	9.2	16.3	3.3	40.8
2007	-23.9	0.4	-4.7	10.0	-35.0	-39.4	4.5	89.1	84.5	98.6
2008	-1.2	6.0	-5.6	9.5	-28.3	-21.9	9.7	29.4	-131.2	33.8
2009	-34.7	-0.1	-4.7	9.7	-40.8	-33.0	6.3	71.3	-43.5	32.7
2010	-27.5	-0.2	-4.3	12.0	-40.6	-17.6	5.9	99.9	-26.0	67.8
2011	-32.0	-1.2	0.3	14.0	-38.6	-50.4	10.8	112.4	-76.2	57.3
2008. II	1.9	0.0	-0.7	1.7	-3.6	-8.3	1.7	17.9	35.2	5.5
2008. III	2.6	6.0	-1.2	1.7	-3.8	-12.9	1.5	13.9	-15.9	7.8
2008. IV	-6.9	0.0	-2.0	3.1	-9.8	-3.5	2.1	-24.7	-130.0	-6.1
2009. I	-4.4	0.0	-1.0	3.1	-13.5	-16.3	2.1	3.6	-32.4	-5.3
2009. II	-12.9	0.0	-0.7	1.3	-8.8	-10.9	2.0	15.1	3.3	4.0
2009. III	-7.0	0.0	-1.9	1.3	-5.3	-4.4	1.3	20.6	-26.7	19.3
2009. IV	-10.4	-0.1	-1.1	4.0	-13.1	-1.3	0.9	32.0	12.2	14.6
2010. I	0.7	0.0	-1.2	1.2	-11.0	6.3	2.5	19.4	-11.6	16.1
2010. II	-8.8	0.0	-0.7	2.6	-9.5	-6.0	1.2	23.6	9.1	16.8
2010. III	-9.1	-0.1	-1.6	3.5	-10.7	-13.6	0.9	29.6	-6.8	21.6
2010. IV	-10.3	0.0	-0.8	4.7	-9.3	-4.3	1.4	27.3	-16.7	13.4
2011. I	-2.8	0.0	-1.7	1.5	-8.5	-11.0	2.3	43.6	-16.0	8.2
2011. II	-6.8	-0.8	0.0	2.9	-9.1	-11.8	0.8	25.7	-8.9	22.6
2011. III	-8.3	-0.3	-0.1	4.2	-8.2	-11.0	1.7	25.6	-20.2	18.4
2011. IV	-14.1	0.0	2.1	5.4	-12.8	-16.5	6.0	17.4	-31.0	8.0
2012. I	-1.1		0.5		-8.8	-7.7	2.0	23.0	-31.7	

- 주1) 일본 : 1000억엔
  - 주2) 중국 : 1000억위안
  - 주3) 싱가포르 : 10억SGD
  - 주4) 유로지역 : 10억유로
  - 주5) 나머지 국가 : 10억달러
- 자료 : Datastream, Bloomberg

### 3.15 주요국 외환보유액

(단위 : 10억달러, 10억SGD, 10억유로, 10억IDR)

연도	한국	미국	일본	중국	대만	싱가포르	유로지역	브라질	러시아	인도
2002	121.4	33.6	451.5	286.4	161.7	142.6	-1.1	37.8	47.8	3.2
2003	155.4	39.5	652.8	403.3	206.6	163.1	7.3	49.3	76.9	4.4
2004	199.1	42.9	824.3	609.9	241.7	183.5	1.5	52.9	124.5	5.5
2005	210.4	37.6	828.8	818.9	253.3	192.8	7.3	53.8	182.2	5.9
2006	239.0	40.8	874.6	1066.3	266.1	209.0	-1.9	85.8	303.7	7.5
2007	262.2	45.1	948.0	1528.2	270.3	234.5	4.5	180.3	478.8	10.5
2008	201.2	42.1	1003.3	1946.0	291.7	250.3	7.8	193.8	426.3	11.9
2009	270.0	46.1	996.6	2399.2	348.2	264.0	-0.8	238.5	439.5	12.1
2010	291.6	47.5	1035.8	2847.3	382.0	289.0	-1.5	288.6	479.4	12.0
2011	306.4	52.2	1220.8	3181.1	385.5	308.4	-5.4	352.0	498.6	14.0
2008. II	258.1	42.0	973.5	1808.8	291.4	240.4	0.5	200.8	569.0	13.0
2008. III	239.7	40.3	969.2	1905.6	281.1	242.2	1.6	206.5	556.8	13.0
2008. IV	201.2	42.1	1003.3	1946.0	291.7	250.3	7.8	193.8	426.3	11.9
2009. I	206.3	40.3	989.7	1953.7	300.1	253.1	-0.9	190.4	383.8	12.3
2009. II	231.7	41.1	988.5	2131.6	317.6	250.8	-0.4	201.5	412.5	12.2
2009. III	254.2	47.0	1002.2	2272.6	332.2	256.2	3.1	221.6	413.4	12.7
2009. IV	270.0	46.1	996.6	2399.2	348.2	264.0	-0.8	238.5	439.5	12.1
2010. I	272.3	44.4	990.5	2447.1	355.0	275.7	-2.6	243.8	447.4	11.5
2010. II	274.2	43.3	995.7	2454.3	362.4	279.8	1.1	253.1	461.2	11.6
2010. III	289.8	46.7	1051.5	2648.3	380.5	282.2	-0.3	275.2	490.1	11.9
2010. IV	291.6	47.5	1035.8	2847.3	382.0	289.0	-1.5	288.6	479.4	12.0
2011. I	298.6	47.7	1041.4	3044.7	392.6	295.2	-6.9	317.1	502.5	12.2
2011. II	304.5	48.2	1061.5	3197.5	400.3	297.4	1.6	335.8	524.5	12.5
2011. III	303.4	48.1	1122.9	3201.7	389.2	305.3	1.6	349.7	516.8	13.5
2011. IV	306.4	52.2	1220.8	3181.1	385.5	308.4	-5.4	352.0	498.6	14.0
2012. I	316.0	46.5	1210.5	3305.0	393.9	306.3		365.2	513.5	13.3
2010.11	290.2	48.5	1041.7	2767.8	379.3	287.7	0.0	285.5	483.1	12.0
2010.12	291.6	47.5	1035.8	2847.3	382.0	289.0	-1.5	288.6	479.4	12.0
2011.01	296.0	47.4	1034.3	2931.7	387.1	290.5	-5.9	297.7	484.2	12.3
2011.02	297.7	47.8	1030.5	2991.4	390.7	293.3	1.1	307.5	493.8	12.3
2011.03	298.6	47.7	1041.4	3044.7	392.6	295.2	-6.9	317.1	502.5	12.2
2011.04	307.2	48.8	1057.7	3145.8	399.5	296.5	6.0	328.1	524.0	12.5
2011.05	305.1	48.1	1062.3	3166.0	398.7	296.2	-3.1	333.0	521.1	12.6
2011.06	304.5	48.2	1061.5	3197.5	400.3	297.4	1.6	335.8	524.5	12.5
2011.07	311.0	49.5	1071.5	3245.3	400.8	299.9	-1.2	346.1	533.9	12.6
2011.08	312.2	50.0	1135.2	3262.5	400.3	299.5	3.4	353.4	545.0	13.2
2011.09	303.4	48.1	1122.9	3201.7	389.2	305.3	1.6	349.7	516.8	13.5
2011.10	311.0	49.1	1129.1	3273.8	393.3	307.2	-1.1	352.9	525.6	13.9
2011.11	308.6	47.4	1224.8	3220.9	388.0	308.8	-0.2	352.1	510.9	14.1
2011.12	306.4	52.2	1220.8	3181.1	385.5	308.4	-5.4	352.0	498.6	14.0
2012.01	311.3	47.9	1226.0	3253.6	390.3	308.3	-0.5	355.1	505.4	12.9
2012.02	315.8	47.1	1222.0	3309.7	394.4	308.0	-1.8	356.3	514.0	12.8
2012.03	316.0	46.5	1210.5	3305.0	393.9	306.3		365.2	513.5	13.3
2012.04	316.8	46.8	1210.9		395.1	304.5		374.3	524.4	13.7
2012.05										14.1

주1) 싱가포르 : 10억SGD  
 주2) 유로지역 : 10억유로  
 주3) 인도 : 10억IDR  
 주4) 나머지 국가 : 10억달러  
 자료 : Datastream, Bloomberg

### 3.16 주요국 소매판매

(단위 : %)

연도	한국	미국	일본	중국	대만	싱가포르	유로지역	브라질	러시아
2002	10.6	1.6	-3.3	11.8	5.1	-1.0	1.3	-0.7	22.7
2003	-3.2	2.8	0.1	13.3	4.5	8.7	0.9	-3.7	20.3
2004	1.1	4.1	1.0	18.6	8.4	13.5	1.4	9.3	24.6
2005	4.2	4.0	1.0	19.0	5.7	9.0	2.0	4.7	24.8
2006	4.0	4.8	0.2	13.8	1.7	6.9	2.2	6.2	23.7
2007	5.2	2.6	-0.1	16.7	3.7	3.8	1.6	9.7	24.8
2008	1.1	-1.0	0.3	21.6	-1.0	-1.7	-0.7	9.2	28.1
2009	2.7	-2.0	-2.3	15.5	1.6	-9.3	-2.5	5.9	4.7
2010	6.7	3.4	2.5	23.3	6.6	-2.5	1.0	10.9	12.9
2011	4.3	4.7	-1.2	17.1	6.5	2.1	-0.6	6.6	15.9
2008. II	2.9	2.2	0.2	22.2	2.0	-2.9	-0.5	9.4	30.9
2008. III	1.4	0.0	0.8	23.2	-3.6	2.8	-1.2	10.2	30.7
2008. IV	-4.2	-5.3	-1.5	20.6	-6.7	-5.4	-1.7	5.9	21.9
2009. I	-4.5	-4.7	-3.9	15.0	-4.1	-10.7	-3.5	3.6	12.6
2009. II	1.5	-4.2	-2.8	15.0	-2.2	-12.0	-2.8	5.2	5.5
2009. III	2.8	-1.9	-1.9	15.4	3.4	-10.4	-2.4	5.3	0.7
2009. IV	10.9	2.3	-0.7	16.5	9.6	-4.1	-1.3	8.8	2.0
2010. I	9.5	5.5	3.8	23.7	4.7	-1.0	0.7	12.8	9.0
2010. II	4.8	2.2	3.7	23.8	8.0	-6.6	0.9	10.2	12.1
2010. III	7.6	2.7	3.2	23.9	8.1	-1.5	1.5	11.1	14.1
2010. IV	5.2	3.2	-0.4	22.0	5.5	-1.0	0.7	9.8	15.8
2011. I	5.4	3.4	-3.0	17.1	10.2	-4.9	0.2	6.8	15.3
2011. II	5.7	7.0	-1.7	18.2	5.6	7.5	-0.4	7.8	16.1
2011. III	4.7	5.0	-1.0	17.3	5.2	2.0	-0.7	6.3	16.4
2011. IV	1.9	3.4	0.8	15.8	5.0	4.4	-1.4	5.9	15.6
2012. I	2.0	3.7	5.2	20.0	1.6	7.9	-1.1	10.2	11.6
2010.10	4.3	1.6	-0.2	21.9	7.9	-2.5	0.9	8.7	14.9
2010.11	6.9	5.4	1.5	22.7	5.7	-0.6	1.4	9.9	16.4
2010.12	4.6	3.1	-2.2	21.6	3.1	-0.1	-0.2	10.2	16.0
2011.01	11.0	4.7	0.1	19.9	22.9	0.1	0.9	8.2	14.0
2011.02	-0.4	4.2	0.1	11.6	-0.9	-14.3	1.1	8.5	16.3
2011.03	5.5	2.0	-8.3	20.0	8.7	-1.6	-1.4	4.0	15.5
2011.04	5.2	8.5	-4.8	18.6	6.8	6.0	0.9	10.2	16.0
2011.05	6.1	5.4	-1.3	18.0	3.9	7.6	-1.5	6.3	16.3
2011.06	5.8	6.9	1.2	18.1	6.2	8.9	-0.6	7.1	16.1
2011.07	5.5	4.6	0.6	17.6	5.7	8.6	-0.7	7.1	15.8
2011.08	5.6	4.8	-2.6	17.0	3.4	0.9	-0.3	6.3	16.8
2011.09	2.9	5.5	-1.1	17.2	6.7	-3.5	-0.8	5.2	16.7
2011.10	2.4	3.7	1.9	15.8	4.6	6.1	-0.9	4.2	16.3
2011.11	1.2	2.8	-2.2	15.9	4.1	3.7	-1.1	6.7	15.2
2011.12	2.0	3.5	2.5	15.7	6.3	3.6	-2.1	6.7	15.4
2012.01	0.8	2.7	1.8	16.3	-1.7	0.9	-1.3	7.8	11.7
2012.02	5.4	4.1	3.4	28.8	3.4	18.2	-1.7	10.6	11.9
2012.03	0.1	4.1	10.3	15.2	3.7	7.2	-0.1	12.5	11.3
2012.04	0.4	0.6	5.8	14.3	2.7				10.4

주 : 전년동기비  
 자료 : Datastream



### 3.17 주요국 실업률

(단위 : %)

연도	한국	미국	일본	중국	대만	싱가포르	유로지역	브라질	러시아
2002	3.1	5.8	5.4		5.2	3.6	8.4	11.7	8.0
2003	3.4	6.0	5.3	4.2	5.0	4.0	8.9	12.3	8.6
2004	3.5	5.5	4.7	4.3	4.4	3.4	9.2	11.5	8.0
2005	3.5	5.1	4.4	4.2	4.1	3.1	9.1	9.8	7.6
2006	3.3	4.6	4.1	4.2	3.9	2.7	8.4	10.0	7.2
2007	3.0	4.6	3.8	4.1	3.9	2.1	7.6	9.3	6.1
2008	3.0	5.8	4.0	4.1	4.1	2.2	7.6	7.9	6.4
2009	3.4	9.3	5.0	4.3	5.8	3.0	9.6	8.1	8.4
2010	3.4	9.6	5.1	4.2	5.2	2.2	10.1	6.7	7.5
2011	3.0	9.0	4.6	4.1	4.4		10.2	6.0	6.6
2008. II	2.9	5.3	4.0	4.0	3.9	2.8	7.5	8.1	5.6
2008. III	2.9	6.0	4.0	4.0	4.2	1.9	7.6	7.8	5.9
2008. IV	2.9	6.9	3.9	4.2	4.7	2.4	8.1	7.3	7.1
2009. I	3.6	8.3	4.5	4.3	5.6	3.0	9.0	8.6	9.1
2009. II	3.6	9.3	5.2	4.3	5.8	4.1	9.5	8.6	8.6
2009. III	3.4	9.6	5.4	4.3	6.1	2.9	9.8	7.9	7.8
2009. IV	3.1	9.9	5.0	4.3	5.9	2.1	10.0	7.2	8.0
2010. I	4.2	9.8	5.1	4.2	5.7	2.1	10.1	7.4	8.8
2010. II	3.2	9.6	5.3	4.2	5.2	2.8	10.2	7.3	7.4
2010. III	3.1	9.5	5.1	4.1	5.1	1.8	10.1	6.6	6.8
2010. IV	3.0	9.6	4.8	4.1	4.8	2.0	10.1	5.7	6.9
2011. I	3.7	9.0	4.8	4.1	4.6	1.8	10.0	6.3	7.5
2011. II	3.1	9.0	4.8	4.1	4.3	2.7	10.0	6.3	6.6
2011. III	2.7	9.1	4.5	4.1	4.4	1.7	10.2	6.0	6.2
2011. IV	2.6	8.7	4.3	4.1	4.3		10.5	5.2	6.3
2012. I	3.3	8.3	4.5	4.1	4.2		10.8	5.8	6.5
2010.10	3.0	9.5	5.0	4.1	4.9	2.0	10.1	6.1	6.8
2010.11	2.7	9.8	4.8	4.1	4.7	2.0	10.1	5.7	6.7
2010.12	3.2	9.4	4.6	4.1	4.7	2.0	10.0	5.3	7.2
2011.01	3.4	9.1	4.8	4.1	4.6	1.8	10.0	6.1	7.8
2011.02	3.9	9.0	4.6	4.1	4.7	1.8	10.0	6.4	7.6
2011.03	3.8	8.9	4.9	4.1	4.5	1.8	9.9	6.5	7.1
2011.04	3.3	9.0	5.0	4.1	4.3	2.7	9.9	6.4	7.2
2011.05	2.9	9.0	4.7	4.1	4.3	2.7	10.0	6.4	6.4
2011.06	3.0	9.1	4.7	4.1	4.4	2.7	10.0	6.2	6.1
2011.07	3.0	9.1	4.7	4.1	4.4	1.7	10.1	6.0	6.5
2011.08	2.7	9.1	4.5	4.1	4.5	1.7	10.2	6.0	6.1
2011.09	2.5	9.0	4.2	4.1	4.3	1.7	10.3	6.0	6.0
2011.10	2.6	8.9	4.4	4.1	4.3		10.4	5.8	6.4
2011.11	2.6	8.7	4.3	4.1	4.3		10.6	5.2	6.3
2011.12	2.7	8.5	4.2	4.1	4.2		10.6	4.7	6.1
2012.01	3.0	8.3	4.5	4.1	4.2		10.8	5.5	6.6
2012.02	3.6	8.3	4.4	4.1	4.3		10.8	5.7	6.5
2012.03	3.3	8.2	4.7	4.1	4.2		10.9	6.2	6.5
2012.04	3.1	8.1			4.1			6.0	5.8

자료 : Datastream, Bloomberg

### 3.18 주요국 소비자물가

(단위 : %)

연도	한국	미국	일본	중국	대만	싱가포르	유로지역	브라질	러시아	인도
2002	2.8	1.6		-1.5	-0.2	-0.3	2.3	10.2	15.8	4.4
2003	3.5	2.3		2.0	-0.3	0.5	2.0	17.0	13.6	3.8
2004	3.6	2.7		2.7	1.7	1.7	2.2	6.3	10.9	3.8
2005	2.7	3.4		-2.0	2.3	0.4	2.1	5.8	12.7	4.2
2006	2.3	3.2	0.3	-0.3	0.6	1.0	2.2	3.3	9.7	6.1
2007	2.5	2.8	0.0	3.3	1.8	2.1	2.2	4.1	9.0	6.4
2008	4.7	3.9	1.4	1.0	3.5	6.7	3.3	6.6	14.1	8.3
2009	2.8	-0.4	-1.4	-6.2	-0.9	0.6	0.3	5.0	11.7	10.8
2010	3.0	1.7	-0.7	4.0	1.0	2.8	1.6	5.1	6.8	12.0
2011	4.0	3.1	-0.3	2.0	1.4	5.3	2.7	6.6	8.5	8.9
2008. II	4.8	4.4	1.3	4.1	4.2	7.6	3.5	6.6	14.9	7.8
2008. III	5.5	5.3	2.2	-0.8	4.5	6.5	3.8	7.2	14.9	9.0
2008. IV	4.5	1.6	1.0	-3.8	1.8	5.9	2.4	7.0	13.8	10.2
2009. I	3.9	0.0	-0.2	-8.0	0.0	3.4	0.9	6.2	13.7	9.5
2009. II	2.8	-1.2	-1.0	-8.6	-0.9	0.1	0.2	5.4	12.4	8.9
2009. III	2.0	-1.6	-2.2	-6.3	-1.3	-0.3	-0.4	4.5	11.4	11.5
2009. IV	2.4	1.5	-2.0	-1.8	-1.2	-0.8	0.4	4.2	9.2	13.2
2010. I	3.0	2.4	-0.9	2.8	1.3	0.9	1.1	4.8	7.2	15.1
2010. II	2.7	1.8	-0.8	4.5	1.1	3.1	1.7	5.2	5.9	13.7
2010. III	2.9	1.2	-0.9	4.9	0.4	3.3	1.8	4.5	6.2	10.5
2010. IV	3.3	1.2	-0.3	4.0	1.0	4.0	2.0	6.0	8.1	9.3
2011. I	3.8	2.2	-0.5	2.8	1.3	5.1	2.5	6.4	9.5	9.1
2011. II	4.0	3.4	-0.4	2.7	1.7	4.7	2.7	6.5	9.5	8.9
2011. III	4.3	3.8	0.1	2.7	1.3	5.6	2.7	7.2	8.1	9.1
2011. IV	4.0	3.3	-0.3	-0.1	1.5	5.6	3.0	6.3	6.7	8.3
2012. I	3.0	2.8	0.2	-1.2	1.2	4.9	2.7	5.4	3.9	7.2
2010.10	3.7	1.2	-0.2	4.9	0.6	3.5	1.9	5.4	7.5	9.8
2010.11	3.0	1.1	-0.3	4.5	1.5	3.8	1.9	6.1	8.1	8.3
2010.12	3.0	1.5	-0.4	2.6	1.2	4.6	2.2	6.5	8.8	9.7
2011.01	3.4	1.6	-0.6	3.3	1.1	5.5	2.3	6.5	9.6	9.4
2011.02	3.9	2.1	-0.6	2.1	1.3	5.0	2.4	6.4	9.5	8.9
2011.03	4.1	2.7	-0.5	2.9	1.4	5.0	2.7	6.3	9.4	9.0
2011.04	3.8	3.2	-0.5	2.4	1.3	4.5	2.8	6.3	9.6	9.1
2011.05	3.9	3.6	-0.4	2.3	1.7	4.5	2.7	6.4	9.6	9.0
2011.06	4.2	3.6	-0.4	3.4	1.9	5.2	2.7	6.8	9.4	8.6
2011.07	4.5	3.6	0.3	3.1	1.3	5.4	2.6	6.9	9.0	8.4
2011.08	4.7	3.8	0.2	2.6	1.3	5.7	2.5	7.4	8.1	9.2
2011.09	3.8	3.9	0.0	2.4	1.4	5.5	3.0	7.3	7.2	9.8
2011.10	3.6	3.5	-0.2	1.1	1.3	5.4	3.0	6.7	7.2	9.6
2011.11	4.2	3.4	-0.5	-0.9	1.0	5.7	3.0	6.2	6.8	9.1
2011.12	4.2	3.0	-0.2	-0.5	2.0	5.5	2.7	6.1	6.1	6.3
2012.01	3.4	2.9	0.1	-0.4	2.4	4.8	2.7	5.6	4.1	5.3
2012.02	3.1	2.9	0.3	-1.6	0.2	4.6	2.7	5.5	3.7	7.4
2012.03	2.6	2.7	0.4	-1.7	1.2	5.2	2.7	5.0	3.7	9.0
2012.04	2.5	2.3	0.5	-1.8	1.4	5.4	2.6	4.9	3.6	

주 : 전년동기비

자료 : Datastream, Bloomberg

### 3.19 주요국 중앙정부 부채(기준USD)

(단위 : 억 달러)

연도	한국	미국	일본	프랑스	독일	영국	멕시코	폴란드	헝가리
1980	26.26	7165.00	4503.57		1111.58		363.04		
1981	139.96	7954.00	4337.38		1140.50		635.50		
1982	164.57	9307.00	5071.97		1251.41		681.17		
1983	170.92	11417.00	6107.36		1214.60		528.17		
1984	166.05	13009.00	5945.54		1127.89		609.06		
1985	164.09	15081.00	9110.90		1554.85		782.52		
1986	174.32	17429.00	12669.67		2080.21		859.77		
1987	238.00	18944.00	15829.38		2737.25		631.01		
1988	276.34	20554.00	15609.79		2647.22		863.21		
1989	310.06	21658.00	13230.90		2878.89		974.07		
1990	343.63	24261.00	15362.19		3658.06		1163.21		225.52
1991	362.63	27602.00	16866.78		3889.52		1176.29		244.57
1992	393.37	30642.00	20584.19	3831.35	3867.06		1015.47	631.75	274.54
1993	407.30	32974.00	25984.26	4176.17	4075.01		1023.45	647.20	312.52
1994	437.29	34837.00	32643.58	5438.05	4703.93		941.93	624.65	338.77
1995	459.58	36542.00	30709.82	6644.73	5313.40		981.72	677.75	339.39
1996	434.57	37784.00	28626.62	6764.83	5399.34		1001.10	645.47	298.90
1997	297.68	38148.00	29382.65	6330.49	5070.44		1012.23	630.04	263.70
1998	592.93	37604.00	36360.82	7153.98	5986.63	7255.36	1084.60	677.52	281.78
1999	789.49	36656.00	46245.47	6565.19	6888.17	6760.70	1235.60	637.29	272.70
2000	797.44	33954.89	43232.40	6359.53	7361.29	6079.46	1333.51	643.99	253.64
2001	859.68	33396.74	45609.13	6379.09	6788.49	5828.73	1428.96	712.29	276.36
2002	1063.69	35534.20	55640.92	8110.27	8352.70	6878.98	1458.71	854.19	409.55
2003	1334.13	39243.00	67431.89	10449.92	10516.01	8344.69	1484.17	1012.99	509.27
2004	1902.04	43074.20	72840.65	11885.96	12004.34	9304.63	1576.59	1347.16	643.38
2005	2363.78	46059.70	70501.30	10848.17	10800.48	9829.32	1736.18	1349.69	597.43
2006	2950.71	48482.60	70922.22	12402.31	12633.35	11678.81	1956.63	1644.12	767.64
2007	3093.38	50549.30	84839.08	14541.23	14161.80	12307.68	2167.65	2059.69	902.40
2008	2353.76	58204.60	86258.04	14482.41	13657.12	12251.26	2190.93	1924.31	963.13
2009	2976.54	75617.36	94649.35	16822.68	15265.11	16381.91	2556.88	2216.32	1008.93
2010	3289.77	90349.51		17545.04	14825.69	20684.58	2909.39	2367.83	959.96

자료 : OECD

### 3.20 주요국 중앙정부 부채(GDP 대비 비율)

(단위 : %)

연도	한국	미국	일본	프랑스	독일	영국	멕시코	폴란드	헝가리
1980	4.078	25.725	37.125		13.027		15.981		
1981	19.332	25.036	39.401		14.69		17.744		
1982	21.228	28.424	43.355		16.308		35.685		
1983	19.883	31.828	46.485		17.373		30.327		
1984	17.49	32.719	47.409		17.78		30.055		
1985	16.658	35.416	48.594		18.338		36.289		
1986	14.989	38.806	53.819		18.362		56.657		
1987	16.016	39.761	52.911		19.172		61.707		
1988	13.469	39.967	51.252		19.791		43.142		
1989	13.298	39.144	48.909		19.203		42.753		
1990	12.825	41.468	47.003		19.729		42.295		
1991	11.961	45.746	46.974		19.646		34.715		72.346
1992	11.733	47.955	49.105	29.034	19.38		25.642	79.174	76.531
1993	10.994	49.301	54.974	33.673	21.228		23.081	81.018	86.657
1994	9.839	48.847	59.428	38.381	20.918		32.216	61.792	83.973
1995	8.697	49.033	65.212	41.55	21.068		37.253	49.601	82.375
1996	7.99	47.872	68.924	44.009	22.878		28.387	43.936	69.336
1997	9.965	45.361	76.66	45.598	24.254		23.512	43.009	60.93
1998	14.258	42.504	87.717	46.321	26.055	49.652	25.373	39.507	58.986
1999	16.341	38.975	97.043	47.773	34.079	44.08	23.337	39.714	59.16
2000	16.733	33.896	106.118	47.417	38.357	42.153	21.201	35.844	54.052
2001	17.365	32.408	123.521	48.346	36.452	38.788	20.511	36.423	50.431
2002	17.574	33.204	137.61	49.941	37.164	39.131	21.908	40.553	53.532
2003	20.704	34.865	140.896	51.88	38.48	38.667	22.07	44.944	56.203
2004	23.714	36.044	156.805	52.561	39.862	40.023	20.745	43.574	55.673
2005	27.595	36.149	164.498	53.275	40.832	43.523	20.295	44.764	58.103
2006	30.065	36.039	161.806	52.131	41.232	43.185	20.583	45.143	61.971
2007	29.651	35.703	164.546	52.118	39.55	42.744	20.861	42.62	61.551
2008	29.027	40.183	180.783	53.406	39.55	61.059	24.369	44.686	67.668
2009	32.558	53.573	183.53	61.231	44.205	75.27	28.086	47.015	72.79
2010	31.935	61.274		67.418	44.403	85.535	27.46	49.679	73.898

자료 : OECD

### 3.21 일반정부 총지출

(단위 : GDP대비%)

연도	OECD 지역															
	한국	유로	G7	미국	일본	캐나다	프랑스	독일	영국	이탈리아	PIGS	포르투갈	아일랜드	그리스	스페인	
1965				29.25	19.56					29.50				22.82		
1970				31.19	20.18					32.13				24.73	22.56	
1975	34.86			32.78	24.42	37.90	39.91		45.01	35.98			44.38	25.23	24.79	
1980	37.80	18.95		33.18	31.65	40.97	44.50		45.97	39.64			48.69	28.65	30.52	
1985	41.30	20.39		36.36	33.85	46.64	50.36		48.18	47.67	41.89	35.57	55.04	37.37	39.58	
1990	40.36	18.45		36.85	32.30	46.71	50.12		42.28	50.78	41.84	36.90	47.81	41.11	41.53	
1995	42.24	20.84	51.22	46.22	37.78	33.94	51.21	53.25	48.88	44.48	54.03	44.11	42.32	43.38	44.77	45.98
2000	40.26	22.56	48.56	43.81	34.94	38.51	43.89	53.14	47.73	39.54	48.95	40.63	41.23	34.99	45.28	41.00
2005	40.32	25.82	47.54	43.59	35.91	38.25	40.71	52.96	47.60	42.00	47.67	40.30	43.80	33.35	45.38	38.66
2010	42.16	30.17	48.20	45.19	39.44	38.35	41.45	54.45	45.80	47.53	49.31	46.14	46.99	45.89	49.49	42.18
1999	39.70	23.19	48.11	43.31	34.20	38.60	42.68	52.65	48.32	38.83	47.85	39.91	41.00	33.92	44.80	39.91
2000	38.80	22.43	46.22	41.88	33.88	39.05	41.11	51.64	45.09	36.53	45.86	39.66	41.13	31.19	47.12	39.19
2001	39.80	23.92	47.22	43.17	34.99	38.55	41.99	51.63	47.54	39.81	47.71	39.97	42.48	33.02	45.71	38.66
2002	40.40	23.58	47.54	43.52	35.91	38.82	41.23	52.84	47.87	40.85	47.12	40.02	42.31	33.35	45.50	38.91
2003	40.80	28.90	47.99	44.01	36.31	38.42	41.18	53.37	48.39	42.32	48.08	40.12	43.78	33.12	45.15	38.41
2004	40.20	26.08	47.57	43.44	36.04	37.01	39.86	53.34	47.22	43.05	47.53	40.75	44.67	33.49	45.94	38.89
2005	40.40	26.59	47.36	43.79	36.29	38.44	39.30	53.63	46.98	43.98	47.92	40.64	45.77	33.76	44.60	38.44
2006	39.70	27.73	46.65	43.23	36.07	36.17	39.45	52.93	45.33	44.18	48.45	40.59	44.53	34.26	45.21	38.35
2007	39.80	28.65	45.99	42.82	36.90	35.90	39.35	52.60	43.45	43.93	47.63	41.96	44.36	36.64	47.61	39.21
2008	41.50	30.45	47.00	44.32	39.12	37.22	40.03	53.33	44.10	47.87	48.60	44.92	44.82	42.80	50.60	41.46
2009	45.20	33.08	50.87	48.08	42.66	42.03	44.37	56.73	48.13	51.06	51.61	49.72	49.89	48.91	53.81	46.26
2010	44.60	30.94	50.47	47.50	42.45	40.44	44.08	56.67	47.97	50.60	50.28	53.51	51.35	66.83	50.25	45.62
2011	44.00	30.92	49.00	47.02	41.85	42.50	43.23	56.19	45.48	49.79	50.08	46.99	49.43	45.90	49.92	42.71
2012	43.30	30.65	48.03	46.47	41.10	42.08	42.30	55.87	45.26	48.89	49.79	45.31	46.87	44.10	49.25	41.01
2013	42.70	30.22		45.75	40.74	41.69	41.21	54.95	44.69	47.54	49.42	44.31	45.77	43.08	48.68	39.72

주 : 2011년 이후수치는 전망치(OECD)

자료 : OECD(OECD Economic Outlook 2012.04)

### 3.22 일반정부 조세수입 및 세외수입

(단위 : GDP대비%)

연도	OECD															
	지역	한국	유로	G7	미국	일본	캐나다	프랑스	독일	영국	이탈리아	PIGS	포르투갈	아일랜드	그리스	스페인
1965					28.16	20.85					28.09					23.58
1970					29.82	21.04					29.30					25.24 21.87
1975	32.75				30.63	24.24	37.14	39.86		42.29	29.10				38.60	24.48 23.74
1980	34.48	19.59			31.02	26.97	37.14	43.79		41.60	31.95				39.97	26.49 27.51
1985	36.51	21.13			31.77	30.56	39.76	47.61		44.33	36.73	33.93	29.78		43.55	29.57 32.80
1990	37.08	20.76			32.64	32.71	41.25	47.61		40.90	39.36	35.20	32.03		41.97	30.38 36.44
1995	37.70	22.85	45.67	40.69	33.18	32.20	43.56	48.25	44.83	38.37	44.41	37.75	36.25	40.91	34.73	39.13
2000	38.64	25.62	46.40	41.71	34.80	31.44	44.30	50.48	45.95	39.16	45.84	38.41	37.82	37.17	40.60	38.05
2005	37.33	29.02	44.92	40.35	32.45	31.23	41.29	49.84	43.97	39.63	44.06	38.11	39.87	34.17	39.73	38.66
2010	37.78	32.24	44.91	41.02	32.64	33.81	39.90	49.82	44.00	41.16	45.81	38.60	40.80	35.91	39.63	38.04
1999	38.77	25.55	46.69	41.93	34.88	31.19	44.30	50.83	46.71	39.76	45.86	38.78	38.28	36.50	41.68	38.67
2000	38.90	27.87	46.17	41.76	35.35	31.40	44.05	50.11	46.22	40.21	44.95	38.93	38.19	35.94	43.35	38.24
2001	38.38	28.26	45.36	41.24	34.35	32.25	42.64	49.98	44.47	40.46	44.52	37.87	38.16	33.97	41.22	38.11
2002	37.06	28.70	44.94	40.04	31.94	30.79	41.13	49.55	44.03	38.88	43.95	37.93	39.36	33.05	40.62	38.67
2003	36.76	29.37	44.90	39.94	31.35	30.53	41.10	49.28	44.25	38.63	44.43	37.91	40.69	33.55	39.38	38.04
2004	36.79	28.80	44.61	39.97	31.59	30.86	40.73	49.72	43.45	39.50	43.96	38.34	41.26	34.88	38.45	38.76
2005	37.65	29.97	44.81	40.57	33.03	31.74	40.85	50.66	43.64	40.68	43.42	38.49	39.89	35.42	38.96	39.70
2006	38.51	31.65	45.26	41.46	33.89	34.54	41.08	50.56	43.68	41.46	45.04	39.38	40.45	37.18	39.18	40.72
2007	38.47	33.31	45.30	41.28	33.99	33.51	40.76	49.85	43.68	41.13	46.04	39.95	41.15	36.70	40.80	41.13
2008	38.06	33.41	44.95	41.44	32.56	35.06	39.63	49.98	44.04	42.88	45.93	38.55	41.11	35.46	40.68	36.96
2009	36.94	31.94	44.55	40.60	31.02	33.30	39.48	49.15	44.93	40.08	46.26	36.88	39.72	34.72	38.01	35.09
2010	36.93	30.89	44.49	40.31	31.74	32.63	38.52	49.58	43.68	40.24	45.76	38.21	41.56	35.51	39.49	36.28
2011	37.38	31.71	44.83	40.77	31.90	33.58	38.21	50.52	44.27	40.39	46.52	39.13	43.53	35.57	40.89	36.54
2012	37.41	31.95	45.01	41.01	31.78	33.20	38.24	51.34	44.18	40.17	48.17	39.16	42.40	35.38	42.22	36.65
2013	37.62	32.08		41.20	32.43	32.21	38.19	51.91	44.12	40.22	49.29	39.60	42.77	35.52	43.40	36.72

주 : 2011년 이후수치는 전망치(OECD)

자료 : OECD(OECD Economic Outlook 2012.04)

### 3.23 일반정부 재정수지

(단위 : GDP대비%)

연도	OECD															
	지역	한국	유로	G7	미국	일본	캐나다	프랑스	독일	영국	이탈리아	PIGS	포르투갈	아일랜드	그리스	스페인
1965	-0.7				-1.1	1.3	-1.7			-1.4	-1.4					0.8
1970	-0.7				-1.4	0.9	-0.1			0.3	-2.8				0.5	-0.7
1975	-1.9				-2.2	-0.2	-0.8	0.0		-2.7	-6.9			-5.8	-0.8	-1.0
1980	-3.2	0.6			-2.2	-4.7	-3.8	-0.7		-4.4	-7.7			-8.7	-2.2	-3.0
1985	-4.6	0.7			-4.6	-3.3	-6.9	-2.8		-3.9	-10.9	-8.0	-5.8	-11.5	-7.8	-6.8
1990	-3.2	2.3			-4.2	0.4	-5.5	-2.5		-1.4	-11.4	-6.6	-4.9	-5.8	-10.7	-5.1
1995	-4.5	2.0	-5.6	-5.5	-4.6	-1.7	-7.6	-5.0	-4.0	-6.1	-9.6	-6.4	-6.1	-2.5	-10.0	-6.8
2000	-1.6	3.1	-2.2	-2.1	-0.1	-7.1	0.4	-2.7	-1.8	-0.4	-3.1	-2.2	-3.4	2.2	-4.7	-2.9
2005	-2.9	3.2	-2.6	-3.2	-3.5	-6.5	0.6	-3.1	-3.6	-2.4	-3.6	-2.3	-4.3	0.8	-5.7	0.0
2010	-4.3	2.4	-3.3	-4.2	-6.8	-4.5	-1.6	-4.6	-1.8	-6.4	-3.5	-7.5	-6.3	-9.9	-9.8	-4.1
1999	-1.0	2.4	-1.4	-1.4	0.7	-7.4	1.6	-1.8	-1.6	0.9	-2.0	-1.1	-2.7	2.6	-3.1	-1.2
2000	0.1	5.4	-0.1	-0.1	1.5	-7.6	2.9	-1.5	1.1	3.7	-0.9	-0.7	-2.9	4.7	-3.8	-1.0
2001	-1.5	4.3	-1.9	-1.9	-0.6	-6.3	0.7	-1.7	-3.1	0.6	-3.2	-2.1	-4.3	0.9	-4.5	-0.5
2002	-3.3	5.1	-2.6	-3.5	-4.0	-8.0	-0.1	-3.3	-3.8	-2.0	-3.2	-2.1	-2.9	-0.3	-4.9	-0.2
2003	-3.9	0.5	-3.1	-4.0	-5.0	-7.7	-0.1	-4.1	-4.1	-3.7	-3.6	-2.4	-3.7	0.4	-5.8	-0.4
2004	-3.2	2.7	-3.0	-3.4	-4.4	-5.9	0.9	-3.6	-3.8	-3.6	-3.6	-2.6	-4.0	1.4	-7.5	-0.1
2005	-2.4	3.4	-2.6	-3.0	-3.3	-4.8	1.5	-3.0	-3.3	-3.3	-4.5	-2.3	-6.5	1.7	-5.6	1.3
2006	-1.2	3.9	-1.4	-1.7	-2.2	-1.3	1.6	-2.4	-1.7	-2.7	-3.4	-1.3	-4.6	2.9	-6.0	2.4
2007	-1.3	4.7	-0.7	-1.5	-2.9	-2.1	1.4	-2.7	0.2	-2.8	-1.6	-2.0	-3.2	0.1	-6.8	1.9
2008	-3.4	3.0	-2.1	-2.9	-6.6	-1.9	-0.4	-3.3	-0.1	-5.0	-2.7	-6.4	-3.7	-7.3	-9.9	-4.5
2009	-8.1	-1.1	-6.3	-7.5	-11.6	-8.8	-4.9	-7.6	-3.2	-11.0	-5.4	-12.8	-10.2	-14.0	-15.6	-11.2
2010	-7.5	1.3	-6.0	-7.3	-10.7	-8.4	-5.6	-7.1	-4.3	-10.3	-4.5	-15.2	-9.8	-31.2	-10.5	-9.3
2011	-6.3	1.8	-4.2	-6.0	-9.7	-9.5	-4.5	-5.2	-1.0	-8.4	-3.8	-8.7	-4.2	-13.0	-9.2	-8.5

주 : 2011년 이후수치는 전망치(OECD)

자료 : OECD(OECD Economic Outlook 2012.04)

### 3.24 일반정부 경기조정수지

(단위 : GDP대비%)

연도	OECD 지역														
	유로	G7	미국	일본	캐나다	프랑스	독일	영국	이탈리아	PIGS	포르투갈	아일랜드	그리스	스페인	
1975			-1.9	-0.3	-0.8			-2.9	-7.4						
1980			-2.2	-4.4	-4.1	-1.2		-4.7	-8.0				-2.8		
1985			-3.6	-2.9	-6.0	-2.2		-2.5	-10.0	-7.0	-4.5	-11.3	-6.8	-5.3	
1990	-3.8		-4.4	0.3	-6.6	-2.4		-2.4	-11.5	-6.4	-5.0	-5.1	-10.3	-5.2	
1995	-4.3	-5.2	-5.1	-4.0	-2.0	-6.5	-4.9	-4.0	-5.3	-8.8	-6.0	-6.3	-1.6	-9.7	-6.5
2000	-1.8	-2.3	-1.9	-0.4	-6.7	0.5	-2.6	-1.4	-0.4	-2.6	-2.4	-3.9	1.1	-4.1	-2.8
2005	-3.3	-2.5	-3.4	-3.8	-6.0	0.1	-3.7	-3.1	-2.9	-4.0	-3.2	-4.7	-1.5	-5.8	-0.8
2010	-4.5	-2.5	-4.2	-6.6	-4.5	-1.7	-4.8	-1.7	-6.6	-3.6	-7.8	-6.1	-9.8	-11.3	-4.1
1999	-1.2	-1.5	-1.2	0.1	-6.3	1.3	-2.0	-1.2	0.9	-1.3	-1.7	-3.7	0.9	-2.4	-1.6
2000	-0.7	-1.9	-0.5	0.7	-7.0	2.0	-2.3	0.9	3.4	-1.0	-1.7	-4.3	2.5	-3.1	-2.0
2001	-2.0	-2.4	-2.2	-0.9	-5.5	0.1	-2.5	-3.4	0.4	-3.7	-3.0	-5.6	-1.0	-3.8	-1.7
2002	-3.5	-2.6	-3.4	-3.8	-6.9	-0.5	-3.6	-3.6	-2.1	-3.4	-2.7	-3.6	-2.0	-4.0	-1.0
2003	-4.2	-2.5	-4.1	-5.2	-7.0	-0.4	-4.5	-3.5	-4.1	-4.1	-3.3	-3.8	-2.3	-6.2	-1.0
2004	-3.7	-2.5	-3.7	-5.0	-5.8	0.4	-4.1	-2.9	-4.3	-4.0	-3.6	-4.1	-1.2	-8.4	-0.7
2005	-3.1	-2.2	-3.3	-4.2	-5.0	0.9	-3.6	-2.3	-4.1	-5.0	-3.4	-6.4	-1.1	-6.5	0.5
2006	-2.2	-1.6	-2.5	-3.3	-1.8	0.8	-3.4	-1.6	-3.8	-4.6	-3.1	-4.7	-0.2	-8.4	1.1
2007	-2.6	-1.3	-2.8	-4.0	-3.1	0.5	-4.2	-0.6	-4.6	-3.3	-4.3	-3.9	-3.6	-9.9	0.2
2008	-4.2	-2.0	-3.6	-6.8	-2.5	-1.0	-4.3	-1.0	-6.1	-3.7	-7.7	-4.0	-8.8	-12.5	-5.5
2009	-7.0	-3.6	-6.1	-9.8	-7.5	-3.9	-6.5	-1.7	-9.7	-3.6	-11.4	-8.8	-11.0	-16.3	-9.5
2010	-6.6	-4.1	-6.0	-9.0	-7.8	-4.8	-5.6	-3.4	-8.8	-2.6	-12.6	-8.9	-25.4	-9.6	-6.6
2011	-5.5	-3.6	-5.0	-8.0	-8.8	-4.1	-3.9	-1.1	-7.0	-2.3	-5.5	-2.8	-8.5	-5.3	-5.5
2012	-4.5		-4.1	-6.8	-9.5	-3.2	-2.8	-1.0	-6.0	0.6	-2.2	-1.6	-4.1	-1.7	-1.4
2013	-3.4		-3.1	-5.2	-10.0	-2.3	-1.1	-0.8	-4.9	2.3	-0.4	0.0	-3.7	0.8	1.4

주 : 2011년 이후수치는 전망치(OECD)

자료 : OECD(OECD Economic Outlook 2012.04)



### 3.25 일반정부 근원수지

(단위 : GDP대비%)

연도	OECD 지역														
	유로	G7	미국	일본	캐나다	프랑스	독일	영국	이탈리아	PIGS	포르투갈	아일랜드	그리스	스페인	
1985				-3.6	-2.9	-5.4	-2.0		-2.1	-10.2	-6.9	-4.3	-11.4	-7.0	-5.0
1990				-4.4	0.3	-6.3	-2.4		-2.5	-11.2	-6.4	-5.1	-4.9	-10.2	-5.5
1995	-4.1	-4.8	-4.9	-4.0	-2.0	-6.5	-4.8	-2.7	-5.3	-8.9	-5.8	-6.4	-1.5	-9.3	-6.2
2000	-1.8	-2.5	-2.2	-0.5	-5.4	0.4	-2.7	-2.4	-1.4	-3.1	-2.5	-3.9	1.3	-4.2	-3.0
2005	-3.3	-2.5	-3.4	-3.8	-6.1	0.1	-3.8	-3.1	-2.6	-4.3	-3.4	-5.4	-1.5	-6.0	-0.8
2010	-4.4	-2.4	-4.1	-6.3	-5.2	-1.7	-4.7	-1.4	-6.1	-3.5	-6.6	-5.8	-5.4	-11.3	-3.9
1999	-1.2	-1.5	-1.3	0.1	-6.1	1.0	-1.9	-1.3	0.7	-1.2	-1.1	-3.5	2.3	-1.4	-1.9
2000	-1.5	-1.9	-2.2	0.6	-6.3	2.0	-2.5	-4.1	-1.5	-3.4	-2.2	-4.7	2.3	-4.0	-2.2
2001	-2.0	-2.3	-2.3	-1.0	-5.8	0.0	-2.5	-3.3	0.3	-3.6	-3.0	-5.5	-0.8	-4.3	-1.6
2002	-3.5	-2.5	-3.4	-3.8	-6.9	-0.5	-3.6	-3.5	-2.2	-3.1	-3.0	-4.9	-2.3	-4.0	-0.9
2003	-4.0	-2.8	-4.1	-5.1	-6.4	-0.4	-4.6	-3.4	-4.0	-5.1	-3.7	-4.8	-2.4	-6.5	-1.2
2004	-3.8	-2.6	-3.9	-5.0	-6.5	0.5	-4.2	-2.9	-4.3	-4.6	-3.8	-5.7	-1.1	-8.1	-0.4
2005	-3.0	-2.2	-3.2	-4.1	-4.9	1.0	-4.1	-2.2	-3.0	-5.0	-3.5	-6.1	-1.0	-7.1	0.3
2006	-2.4	-1.5	-2.6	-3.5	-3.4	0.9	-3.4	-1.6	-3.6	-3.5	-3.3	-4.5	-0.3	-9.2	0.9
2007	-2.6	-1.3	-2.8	-4.0	-3.3	0.5	-4.1	-0.8	-4.5	-3.2	-4.4	-3.7	-3.7	-10.4	0.2
2008	-4.2	-1.8	-3.6	-6.5	-3.5	-1.1	-4.2	-0.9	-5.6	-3.7	-7.4	-4.4	-7.7	-12.3	-5.2
2009	-6.6	-3.5	-5.8	-9.0	-7.6	-3.8	-6.4	-1.5	-8.5	-4.0	-10.3	-8.4	-8.4	-15.1	-9.1
2010	-6.3	-4.1	-5.8	-8.6	-8.0	-4.8	-5.6	-2.2	-8.4	-2.9	-7.7	-7.8	-7.0	-9.7	-6.3
2011	-5.5	-3.6	-5.1	-7.7	-8.8	-4.1	-4.0	-1.0	-7.0	-3.1	-5.5	-5.7	-5.2	-5.8	-5.2
2012	-4.6		-4.2	-6.8	-9.2	-3.2	-2.9	-1.0	-6.0	-0.3	-2.6	-2.3	-3.9	-2.2	-1.8
2013	-3.5		-3.2	-5.4	-9.3	-2.3	-1.3	-0.8	-4.9	1.3	-0.7	-0.8	-3.4	0.1	1.2

주 : 2011년 이후수치는 전망치(OECD)

자료 : OECD(OECD Economic Outlook 2012.04)

### 3.26 일반정부 근원기초수지

(단위 : GDP대비%)

연도	OECD 지역														
	유로	G7	미국	일본	캐나다	프랑스	독일	영국	이탈리아	PIGS	포르투갈	아일랜드	그리스	스페인	
1985			-1.10	-1.04	-3.52	-0.70		1.46	-3.63	-2.95	0.36	-3.39	-4.17	-4.61	
1990			-1.26	1.98	-1.79	-0.39		0.72	-2.87	-0.62	1.56	2.89	-3.98	-2.95	
1995	-0.64	-0.22	-0.82	-0.55	-0.84	-1.29	-2.16	-0.19	-2.75	2.07	0.88	0.48	4.41	0.86	-2.24
2000	1.28	1.63	1.45	2.52	-3.94	4.78	0.18	0.40	1.43	4.79	2.00	-0.42	4.29	3.33	0.80
2005	-1.20	0.48	-0.82	-1.70	-5.19	2.22	-0.77	-0.31	-1.09	1.10	-0.34	-2.44	0.23	-0.56	1.40
2010	-2.77	0.10	-1.96	-4.37	-4.95	-0.69	-1.75	1.01	-3.82	0.85	-3.40	-3.06	-3.51	-4.19	-2.84
1999	1.67	2.13	2.00	2.84	-4.70	5.32	0.84	1.43	3.21	5.04	2.59	-0.57	4.63	4.90	1.40
2000	1.16	1.63	0.83	3.14	-4.84	5.13	0.16	-1.39	0.90	2.69	1.43	-1.71	4.23	2.45	0.75
2001	0.44	1.09	0.60	1.21	-4.40	2.98	0.22	-0.65	2.35	2.47	0.17	-2.50	0.51	1.55	1.13
2002	-1.26	0.60	-0.76	-1.84	-5.58	2.10	-0.85	-0.96	-0.50	2.29	-0.15	-2.09	-1.14	1.18	1.47
2003	-2.00	0.07	-1.48	-2.96	-5.36	1.56	-1.42	-0.43	-2.30	0.55	-0.68	-2.50	0.00	-1.27	1.05
2004	-1.91	0.21	-1.38	-2.96	-5.79	2.23	-0.90	-0.03	-2.66	0.48	-0.64	-2.31	0.92	-2.66	1.51
2005	-1.29	0.40	-1.08	-1.96	-4.83	2.22	-0.91	0.54	-2.34	-0.29	-0.42	-2.80	0.87	-1.59	1.85
2006	-0.71	1.04	-0.42	-1.37	-3.66	1.81	-0.25	1.05	-1.55	1.04	-0.13	-1.09	1.54	-3.13	2.17
2007	-0.89	1.38	-0.51	-1.81	-3.71	1.43	-0.86	1.93	-2.16	1.63	-1.07	-0.65	-1.84	-3.05	1.25
2008	-2.46	0.80	-1.43	-4.49	-3.55	-0.59	-0.85	1.63	-3.27	1.11	-4.02	-1.26	-5.89	-5.17	-3.77
2009	-5.13	-1.11	-3.86	-7.39	-7.25	-2.45	-3.78	0.75	-6.64	-0.23	-7.18	-5.82	-6.69	-8.01	-8.21
2010	-4.65	-1.59	-3.59	-6.82	-6.56	-3.66	-3.01	-0.31	-5.45	0.69	-4.61	-6.50	-4.68	-1.61	-5.65
2011	-3.78	-0.91	-2.89	-6.01	-6.68	-3.78	-1.70	0.88	-4.74	1.82	-1.10	-2.26	-3.60	4.12	-2.65
2012	-2.94		-1.87	-5.58	-6.79	-2.85	0.04	1.14	-3.75	4.68	2.20	2.34	-1.34	7.87	-0.06
2013	-1.95		-0.71	-4.51	-6.66	-1.89	1.86	1.53	-2.50	7.20	3.75	3.43	0.51	9.72	1.36

주 : 2011년 이후수치는 전망치(OECD)

자료 : OECD(OECD Economic Outlook 2012.04)

### 3.27 일반정부 순채무이자

(단위 : GDP대비%)

연도	OECD 지역															
	한국	유로	G7	미국	일본	캐나다	프랑스	독일	영국	이탈리아	PIGS	포르투갈	아일랜드	그리스	스페인	
1965	0.89			1.36	-0.19	0.79	0.43				0.58					
1970	0.83			1.35	-0.22	0.54	0.40				0.75				-0.36	
1975	0.88			1.41	-0.25	0.11	0.07		2.32	1.47			3.03	0.68	-0.33	
1980	1.41	-0.20		1.66	0.70	-0.17	0.42		3.03	3.36			4.81	1.28	-0.26	
1985	2.64	-0.14		2.61	1.86	1.95	1.35		3.70	6.69	4.08	4.90	8.01	2.96	0.44	
1990	3.10	-0.24		3.13	1.73	4.42	1.96		3.12	8.33	5.85	6.64	7.94	6.32	2.51	
1995	3.43	-0.50	4.66	4.14	3.48	1.19	5.37	2.66	2.57	2.57	11.16	6.77	6.78	6.05	10.26	4.00
2000	3.00	-0.98	4.13	3.62	2.97	1.42	4.44	2.92	2.86	2.82	7.92	4.46	3.49	2.96	7.62	3.79
2005	2.02	-0.94	2.98	2.46	1.93	1.22	1.99	2.61	2.55	1.79	5.09	2.70	2.67	1.06	4.98	2.10
2010	1.69	-1.15	2.58	2.06	1.78	0.89	0.58	2.41	2.34	1.91	4.51	2.59	2.94	1.25	4.88	1.28
1999	2.73	-0.96	3.65	3.25	2.70	1.49	4.27	2.74	2.76	2.48	6.32	3.69	2.91	2.19	6.43	3.25
2000	2.50	-1.22	3.47	2.97	2.46	1.48	3.06	2.63	2.73	2.36	6.05	3.55	2.92	1.78	6.56	2.93
2001	2.33	-0.94	3.34	2.83	2.22	1.41	2.92	2.70	2.61	1.99	5.99	3.17	2.90	1.23	5.90	2.63
2002	2.14	-0.95	3.11	2.62	2.01	1.40	2.58	2.71	2.54	1.72	5.40	2.88	2.78	1.13	5.25	2.37
2003	1.97	-0.83	2.95	2.41	1.82	1.32	1.85	2.57	2.63	1.73	4.93	2.64	2.66	1.09	4.71	2.10
2004	1.85	-0.96	2.81	2.27	1.76	1.16	1.58	2.59	2.52	1.67	4.63	2.50	2.56	0.97	4.63	1.82
2005	1.79	-1.01	2.67	2.14	1.84	0.83	1.04	2.50	2.46	1.83	4.49	2.33	2.45	0.87	4.44	1.56
2006	1.69	-1.23	2.56	2.02	1.83	0.64	0.67	2.38	2.46	1.73	4.40	2.30	2.67	0.74	4.47	1.31
2007	1.71	-1.48	2.60	2.10	1.94	0.64	0.60	2.50	2.48	1.83	4.71	2.32	3.00	0.64	4.52	1.13
2008	1.69	-1.32	2.63	2.08	1.86	0.89	0.06	2.68	2.37	1.80	4.89	2.43	3.09	0.77	4.79	1.08
2009	1.62	-1.01	2.48	2.00	1.58	1.09	0.91	2.21	2.31	1.55	4.33	2.67	2.91	1.43	4.98	1.37
2010	1.74	-0.72	2.60	2.11	1.71	1.21	0.66	2.29	2.06	2.62	4.24	3.22	3.03	2.66	5.66	1.51
2011	1.90	-0.85	2.84	2.20	1.98	1.41	0.35	2.38	2.01	2.83	4.47	3.96	4.23	3.17	6.91	1.55
2012	2.06	-0.81		2.36	2.18	1.60	0.37	2.47	1.93	2.89	5.09	4.58	4.85	4.20	7.33	1.92
2013	2.24	-0.81		2.61	2.36	1.98	0.45	2.62	1.96	2.85	6.03	5.00	4.98	5.51	7.52	1.98

주 : 2011년 이후수치는 전망치(OECD)

자료 : OECD(OECD Economic Outlook 2012.04)

### 3.28 일반정부 총금융부채

(단위 : GDP대비%)

연도	OECD															
	지역	한국	유로	G7	미국	일본	캐나다	프랑스	독일	영국	이탈리아	PIGS	포르투갈	아일랜드	그리스	스페인
1965					58.3		65.2				45.3					
1970					48.4		55.3			81.6	53.1					
1975	39.6	23.4			44.2	15.6	49.6	33.6		60.3	69.4					
1980	43.3	16.7			42.8	38.6	45.5	29.7		52.0	86.7					
1985	51.8	18.4			48.4	62.6	57.3	33.6		49.5	87.1					39.7
1990	59.2	10.7			61.1	71.0	72.2	38.8		41.3	95.9					47.6
1995	67.0	5.7	67.6	70.2	70.4	74.0	93.7	51.4	45.4	43.8	112.8					60.2
2000	72.8	11.3	79.4	82.3	63.3	114.0	93.3	67.7	60.8	49.7	127.2		63.2		104.5	72.4
2005	74.2	20.9	76.3	84.8	61.4	158.0	76.9	70.7	65.9	42.6	118.3	68.5	67.0	34.7	116.1	56.3
2010	84.5	31.1	80.0	95.3	79.5	176.4	74.9	82.1	73.9	61.0	119.5	80.4	85.9	55.3	126.9	53.2
1999	72.6	15.0	78.2	82.9	60.5	127.0	91.4	66.9	61.8	47.4	125.5	71.0	60.5	51.7	102.4	69.4
2000	69.9	15.7	75.9	80.7	54.5	135.4	82.1	65.7	60.8	45.2	121.0	70.8	60.2	40.0	116.4	66.5
2001	69.6	16.6	74.5	80.8	54.4	143.7	82.7	64.3	60.1	40.4	120.1	70.0	61.7	37.4	119.2	61.9
2002	71.6	19.2	75.4	82.8	56.8	152.3	80.6	67.5	62.5	40.8	118.7	69.9	65.0	35.7	118.6	60.3
2003	73.7	19.7	76.1	84.4	60.2	158.2	76.8	71.7	65.9	41.5	116.3	67.4	66.5	34.5	113.3	55.3
2004	77.8	23.3	77.4	87.3	68.0	166.2	72.8	74.1	69.3	43.8	116.8	67.8	69.1	33.1	115.8	53.3
2005	78.1	25.5	78.2	88.9	67.6	169.5	71.8	76.0	71.9	46.4	119.4	67.4	72.6	32.9	113.4	50.7
2006	76.0	28.5	74.5	86.7	66.4	166.7	70.4	71.2	69.8	46.0	116.7	67.4	77.3	29.0	117.0	46.2
2007	74.5	28.7	71.0	84.9	67.0	162.4	66.7	73.0	65.6	47.2	112.1	65.4	75.4	28.6	115.4	42.3
2008	81.0	30.4	75.8	91.3	75.9	171.2	71.2	79.3	69.8	57.4	114.6	74.2	80.7	49.5	118.7	47.7
2009	92.5	33.5	86.3	104.2	89.7	188.8	82.4	91.2	77.4	72.4	127.7	90.2	92.9	71.1	134.0	62.9
2010	98.7	34.6	92.4	109.4	98.3	192.7	84.0	95.8	86.8	81.9	126.5	104.6	103.2	98.4	149.6	67.1
2011	103.0	34.7	96.7	113.8	102.7	205.5	83.8	100.1	87.2	97.9	119.7	119.3	117.6	114.1	170.0	75.3
2012	107.6	34.5		118.3	108.6	214.1	84.5	105.5	88.5	104.2	122.7	125.5	124.3	121.6	168.0	87.9
2013	109.3	33.9		120.1	111.2	222.6	81.4	107.3	87.8	108.2	122.1	130.3	130.1	126.9	173.1	90.9

주 : 2011년 이후수치는 전망치(OECD)

자료 : OECD(OECD Economic Outlook 2012.04)

### 3.29 일반정부 순금융부채

(단위 : GDP대비%)

연도	OECD															
	지역	한국	유로	G7	미국	일본	캐나다	프랑스	독일	영국	이탈리아	PIGS	포르투갈	아일랜드	그리스	스페인
1965					45.3		24.6					27.4				
1970					35.2		16.4			56.6	28.8					
1975	18.1	-19.6			30.5	-5.3	8.9	1.0		38.6	40.6					
1980	20.3	-5.2			27.9	10.7	12.1	-1.5		32.1	48.0					
1985	27.5	-2.8			31.9	26.5	24.6	4.3		27.0	60.8					16.5
1990	33.0	-11.9			43.5	22.3	40.4	14.5		4.8	81.1					28.6
1995	38.8	-15.4	42.4	41.0	52.9	17.2	62.5	26.4	18.1	13.7	96.2					42.0
2000	42.1	-22.1	51.6	50.4	44.2	44.9	59.5	38.7	33.9	29.4	101.9		29.7		78.8	51.1
2005	40.7	-31.9	50.7	51.2	39.4	76.5	38.4	42.4	43.3	24.8	93.7	43.6	37.0	10.7	90.1	36.5
2010	46.6	-38.2	49.9	57.1	52.4	97.7	26.1	46.0	47.2	37.4	92.9	49.9	57.6	19.1	95.4	27.5
1999	40.5	-23.1	48.8	49.6	40.2	53.8	55.8	33.6	34.4	29.0	100.3	44.2	30.4	27.4	71.2	47.7
2000	38.2	-25.9	47.8	47.5	35.3	60.4	46.2	35.2	33.7	26.8	95.0	44.5	28.0	15.9	89.8	44.2
2001	37.8	-28.7	48.6	48.1	34.6	66.3	44.3	36.7	36.1	23.2	95.7	44.5	29.8	12.5	94.1	41.6
2002	40.0	-32.3	50.9	50.5	37.2	72.6	42.6	41.9	40.3	23.7	95.2	46.1	34.0	14.0	95.9	40.3
2003	41.4	-31.1	50.9	51.4	40.5	76.5	38.7	44.4	43.3	23.9	92.3	43.3	36.2	11.9	88.4	36.8
2004	42.5	-31.6	51.9	52.9	42.1	82.7	35.2	45.4	47.3	25.9	92.0	43.2	41.1	8.7	88.5	34.6
2005	42.1	-35.9	51.1	53.1	42.5	84.6	31.0	43.4	49.6	27.1	93.4	40.8	44.1	6.4	83.7	29.1
2006	40.0	-36.8	46.8	50.8	41.8	84.3	26.3	37.4	47.7	27.5	90.3	40.4	50.1	2.0	87.1	22.4
2007	38.3	-40.3	42.6	48.6	42.7	81.5	22.9	35.7	42.5	28.4	86.6	37.3	49.6	-0.1	82.0	17.8
2008	43.9	-37.7	47.0	54.4	48.5	96.5	22.6	45.9	44.6	33.3	89.5	44.9	54.1	12.6	90.4	22.6
2009	52.5	-39.0	53.8	63.4	60.5	110.0	28.3	52.3	49.1	44.1	99.7	56.8	64.5	26.3	102.0	34.4
2010	58.1	-37.4	59.5	68.3	68.4	116.0	30.4	58.9	52.2	53.9	98.6	70.1	69.6	54.9	115.5	40.3
2011	62.5	-38.3	63.6	73.0	73.8	127.6	33.6	62.7	51.5	61.7	100.2	79.9	75.8	65.0	133.1	45.6
2012	66.7	-39.4		77.0	80.3	134.8	36.6	66.2	51.6	68.9	100.6	87.2	82.2	72.5	144.6	49.6
2013	69.7	-40.7		79.7	85.6	142.5	38.3	67.7	50.5	74.0	99.1	90.3	83.9	77.6	147.8	51.7

주 : 2011년 이후수치는 전망치(OECD)

자료 : OECD(OECD Economic Outlook 2012.04)

#### 4.1 경기침체기간 중 주요 경제지표변화(한국)

(단위 : %)

연도	GDP	민간소비	건설투자	설비투자	수출총액	수입총액
1984. I	13.93	8.25	11.62	17.56	31.33	19.53
1984. II	10.49	7.58	7.29	27.03	22.11	35.04
1984. III	8.87	8.13	3.42	20.00	10.96	24.24
1984. IV	9.74	6.59	6.93	5.75	17.34	-5.11
1985. I	7.46	6.57	8.30	10.55	-8.24	-6.88
1985. II	6.64	7.11	0.43	-10.03	-0.67	-6.82
1985. III	6.36	6.81	2.57	5.00	4.59	-6.01
1988. I	15.27	8.81	11.57	23.63	35.72	40.69
1988. II	9.64	8.37	19.81	2.33	21.01	20.90
1988. III	12.28	9.63	12.22	17.01	30.98	26.53
1988. IV	13.50	9.26	12.65	11.01	27.40	20.82
1989. I	5.71	10.57	11.18	11.34	9.29	21.62
1989. II	9.13	10.70	11.52	20.99	4.91	19.05
1989. III	8.17	10.49	18.86	17.49	0.44	16.33
1992. I	9.31	8.29	9.90	10.61	11.39	6.80
1992. II	7.19	7.40	-0.13	3.49	5.93	1.96
1992. III	3.69	5.14	-2.91	-1.82	12.78	-3.67
1992. IV	3.13	5.42	-5.46	-6.27	-1.19	-3.52
1993. I	3.77	6.83	2.48	-9.79	7.15	-4.47
1993. II	5.26	5.78	10.19	0.61	5.02	1.56
1993. III	8.26	6.60	14.58	5.10	6.46	7.35
1997. I	3.01	4.90	-0.89	3.38	-5.63	3.88
1997. II	4.25	4.66	3.88	3.00	7.10	0.76
1997. III	4.98	5.60	3.56	-12.48	15.57	-3.78
1997. IV	2.45	0.81	3.19	-24.97	3.55	-14.78
1998. I	-5.79	-12.62	-4.67	-40.37	8.44	-36.16
1998. II	-8.59	-14.36	-11.52	-48.37	-1.84	-36.99
1998. III	-7.98	-13.15	-17.16	-42.82	-10.83	-39.86
2000. I	7.74	12.37	-2.91	60.32	29.80	51.88
2000. II	6.35	11.37	0.33	41.38	21.45	38.40
2000. III	7.29	8.16	1.17	30.59	26.47	35.77
2000. IV	1.56	5.21	0.55	8.37	6.13	16.19
2001. I	2.41	2.90	1.36	-7.73	2.18	-1.84
2001. II	3.39	5.23	1.78	-10.01	-11.63	-13.36
2001. III	2.15	6.22	10.00	-13.31	-19.76	-15.47
2008. I	2.99	4.45	-3.14	2.76	17.40	28.92
2008. II	1.37	2.73	-0.63	1.70	23.13	30.50
2008. III	-2.45	1.65	0.02	5.07	27.03	42.81
2008. IV	-6.48	-3.44	-7.37	-13.23	-9.88	-8.98
2009. I	-4.58	-4.74	1.69	-21.73	-25.16	-32.66
2009. II	-0.20	-1.07	4.34	-17.92	-21.08	-35.56
2009. III	3.73	0.30	2.60	-9.29	-17.58	-30.96

주 : 전년동기비

자료 : 한국은행

#### 4.1 경기침체기간 중 주요 경제지표변화(한국)

(단위 : %)

연도	수출물량지수	수입물량지수	CPI	생산자물가	취업자	외환보유액	환율
1984. I			1.94	-0.71	-2.32	2.82	5.61
1984. II			2.16	0.39	-0.56	6.79	3.72
1984. III			2.35	1.59	-0.98	6.87	3.22
1984. IV			2.65	1.67	1.65	11.24	3.10
1985. I			1.90	1.36	5.45	7.13	5.40
1985. II			2.26	1.20	3.58	2.43	8.63
1985. III			2.73	0.52	2.72	2.13	8.94
1988. I			7.49	3.27	4.57	-29.80	-9.84
1988. II			7.21	2.22	2.20	3.89	-11.13
1988. III			7.08	2.95	2.63	29.12	-10.47
1988. IV			6.82	2.44	3.38	43.11	-12.94
1989. I	-2.46	15.31	5.59	1.29	3.70	137.81	-12.19
1989. II	-3.05	13.89	5.60	1.94	4.17	86.26	-9.35
1989. III	-2.24	13.20	5.65	1.01	4.07	57.48	-7.52
1992. I	9.67	15.49	7.15	1.66	3.52	4.59	6.22
1992. II	6.93	5.48	7.00	2.28	2.04	11.79	8.00
1992. III	11.44	-5.80	6.03	2.95	1.34	14.00	7.37
1992. IV	5.61	-2.60	4.74	1.78	0.95	21.74	4.29
1993. I	14.39	-3.45	4.63	1.59	0.57	27.01	3.57
1993. II	13.16	2.64	4.68	1.66	0.43	27.34	2.06
1993. III	15.81	12.53	4.44	1.04	1.48	23.01	2.61
1997. I	10.42	7.43	4.69	3.71	2.89	-12.01	10.53
1997. II	13.93	8.29	4.04	3.56	2.22	-12.79	13.42
1997. III	20.50	0.60	3.97	2.84	1.48	-6.10	9.98
1997. IV	13.51	-9.18	5.05	5.20	0.39	-23.31	37.55
1998. I	31.63	-27.78	8.93	14.42	-4.49	-9.55	86.24
1998. II	20.04	-26.94	8.17	13.94	-6.07	23.56	56.40
1998. III	13.33	-27.79	7.03	12.04	-7.04	44.71	47.44
2000. I	26.80	27.18	1.92	3.09	6.60	44.63	-6.01
2000. II	18.15	20.46	1.59	2.18	4.85	43.46	-6.35
2000. III	23.21	21.74	2.98	2.33	3.77	40.75	-6.61
2000. IV	16.94	8.06	2.54	0.55	2.04	34.60	-0.83
2001. I	7.85	2.35	3.69	0.04	1.21	18.77	12.93
2001. II	-0.53	-7.83	5.04	0.59	2.35	7.60	17.00
2001. III	-1.69	-5.22	4.25	-0.51	1.93	8.03	16.01
2008. I	15.97	6.66	3.80	5.10	0.92	8.51	1.79
2008. II	11.66	3.26	4.85	9.04	0.73	3.75	9.50
2008. III	9.59	9.26	5.54	12.03	0.60	-4.86	14.58
2008. IV	-7.95	-14.20	4.50	8.04	0.23	-21.83	48.05
2009. I	-13.72	-12.50	3.91	4.16	-0.64	-22.82	47.81
2009. II	-4.29	-8.66	2.77	-0.99	-0.56	-13.80	26.51
2009. III	3.44	-3.26	1.98	-3.15	0.00	-0.28	16.62

주 : 전년동기비

자료 : 한국은행

## 4.2 경기침체기간 중 주요 경제지표변화(미국)

(단위 : %)

연도	GDP	민간소비	수입 (상품 & 서비스)	수출 (상품 & 서비스)	CPI	생산자물가	취업자수	외환보유액	NAHB 주택시장
1984. I	8.48	6.34			4.53	2.37	4.61	-27.53	
1984. II	7.93	5.76			4.34	2.44	5.11	-20.26	
1984. III	6.87	4.72			4.26	1.90	3.62	-12.04	
1984. IV	5.56	4.45			4.09	1.66	3.27	-4.56	
1985. I	4.53	5.31			3.58	0.58	2.88	-0.89	
1985. II	3.62	4.78			3.74	0.90	1.69	11.68	
1985. III	4.23	5.95			3.35	0.58	1.68	33.78	
1988. I	4.22	4.43			3.97	2.02	2.64	-34.83	-15.30
1988. II	4.45	3.80			3.92	1.96	2.20	-23.68	-8.82
1988. III	4.09	3.47			4.11	2.61	2.07	19.18	1.24
1988. IV	3.70	4.43			4.31	3.42	2.10	30.67	6.37
1989. I	4.13	3.09			4.82	5.08	2.43	66.98	0.00
1989. II	3.58	2.81			5.22	5.99	2.26	137.97	-14.19
1989. III	3.87	3.06			4.67	4.66	1.95	112.61	-9.82
1992. I	2.61	2.84			2.87	0.41	0.19	-13.16	67.47
1992. II	3.00	2.67			3.10	1.29	0.55	-6.41	12.20
1992. III	3.63	3.41			3.10	1.62	0.87	3.23	25.44
1992. IV	4.31	4.72			3.05	1.58	1.01	-7.57	46.79
1993. I	3.37	3.36			3.20	1.99	1.19	-6.52	15.11
1993. II	2.94	3.74			3.15	1.98	1.27	-1.68	13.04
1993. III	2.42	3.72			2.74	0.73	1.49	-5.54	25.17
1997. I	4.53	3.60	20.40	20.08	2.95	2.06	2.46	-30.39	0.62
1997. II	4.28	2.85	22.13	23.05	2.34	0.36	2.42	-29.86	-7.22
1997. III	4.68	3.98	23.90	27.02	2.20	-0.10	2.07	-24.29	1.78
1997. IV	4.34	4.32	25.91	11.67	1.87	-0.73	2.07	-17.97	7.27
1998. I	4.52	4.31	25.19	11.15	1.46	-1.59	1.87	-5.71	17.18
1998. II	3.92	5.67	24.61	3.67	1.60	-0.79	1.50	-5.03	22.16
1998. III	3.99	5.29	20.25	-1.90	1.60	-0.63	1.19	-0.11	24.42
2000. I	4.17	5.82	24.71	13.74	3.24	3.61	2.83	-3.20	-7.37
2000. II	5.38	5.16	25.36	16.90	3.33	3.93	2.79	2.77	-17.49
2000. III	4.14	4.93	26.16	14.71	3.51	3.71	2.30	-3.26	-18.26
2000. IV	2.91	4.39	21.43	9.86	3.43	3.68	2.29	-4.57	-12.92
2001. I	2.30	3.24	9.10	4.35	3.39	3.93	0.85	-2.42	-15.42
2001. II	1.00	2.67	1.89	-5.56	3.38	3.42	0.09	-4.16	-4.35
2001. III	0.64	2.12	-11.55	-16.87	2.70	1.63	0.00	-1.15	-4.47
2008. I	1.61	0.87	3.01	19.66	4.10	6.87	0.04	18.44	-46.36
2008. II	1.04	0.45	0.01	22.48	4.38	7.61	0.09	18.47	-37.36
2008. III	-0.62	-0.96	-1.41	11.25	5.30	9.46	-0.47	10.23	-25.76
2008. IV	-3.32	-2.54	-2.42	-4.47	1.60	1.53	-1.52	3.12	-42.86
2009. I	-4.55	-2.67	-20.86	-19.42	-0.04	-1.93	-3.20	-4.27	-55.93
2009. II	-5.03	-3.09	-23.95	-23.89	-1.15	-4.27	-3.81	-2.09	-21.05
2009. III	-3.73	-1.58	-19.30	-17.76	-1.62	-5.40	-4.08	6.44	10.20

주 : 전년동기비  
자료 : Datastream



### 4.3 경기침체기간 중 주요 경제지표변화(일본)

(단위 : %)

연도	GDP	민간소비	민간 주택투자	민간 재고증감	총수출	수출가격	총수입	수입가격	CPI	취업자수
1984. I	4.30	2.98	-9.83	900.15	15.19	15.60	11.30	7.91		0.11
1984. II	5.09	3.12	-0.15	-9.26	17.14	15.60	11.95	9.12		0.50
1984. III	4.80	3.02	0.49	400.49	15.25	15.10	15.01	12.45		0.78
1984. IV	4.12	2.72	-1.00	-89.59	13.75	15.76	4.65	1.88		0.93
1985. I	5.45	3.26	0.16	68.01	8.22	9.50	1.83	4.25		1.39
1985. II	5.99	4.25	4.78	949.71	8.81	11.08	-0.19	2.82		0.79
1985. III	6.08	3.34	3.60	-6.70	3.91	2.43	-6.81	-8.30		0.55
1988. I	9.37	5.38	29.85	-622.37	3.41	-3.11	20.62	14.71		1.71
1988. II	6.97	6.24	17.93	-38.46	4.77	0.12	18.97	13.65		1.94
1988. III	7.21	5.00	6.86	146.30	9.34	4.91	20.22	11.28		1.67
1988. IV	5.62	4.17	2.20	-5.64	8.96	5.11	15.11	3.25		1.44
1989. I	5.94	6.09	-1.30	-73.78	11.47	12.86	21.36	14.55		1.66
1989. II	4.71	2.41	-1.51	254.43	12.46	12.97	17.02	18.24		1.84
1989. III	4.22	4.49	0.03	-26.40	7.66	11.05	14.90	20.17		2.15
1992. I	1.70	3.88	-12.50	107.50	5.69	3.31	1.48	-11.26		1.65
1992. II	0.86	1.88	-7.17	-88.58	5.70	3.62	1.40	-3.74		0.94
1992. III	1.21	2.22	-2.64	-71.04	3.66	0.94	-2.83	-5.57		0.68
1992. IV	-0.14	0.60	-0.17	-52.14	2.60	-1.41	-4.01	-8.91		0.99
1993. I	0.95	0.56	-2.06	-208.57	3.27	0.39	-2.38	-4.13		0.03
1993. II	-0.04	0.32	-3.16	158.42	0.80	-7.47	-3.62	-10.49		0.37
1993. III	-0.87	0.25	1.63	-35.78	0.43	-9.63	-0.83	-11.89		0.38
1997. I	3.33	3.80	7.77	-124.57	10.83	12.16	6.61	18.78		1.54
1997. II	1.31	-0.06	-9.25	-19.19	15.32	18.07	1.31	7.56		1.43
1997. III	1.71	0.45	-19.07	184.98	10.53	13.32	0.40	5.14		0.73
1997. IV	0.11	-0.70	-24.67	30.45	8.04	12.20	-3.03	0.81		0.67
1998. I	-2.52	-3.53	-21.92	-1136.57	1.87	3.92	-4.73	-9.37		-0.05
1998. II	-2.10	-0.21	-14.08	-46.54	-3.92	0.68	-7.63	-10.54		-0.67
1998. III	-2.19	0.21	-10.04	-97.73	-2.12	4.20	-6.91	-5.89		-0.87
2000. I	2.44	1.19	5.30	-54.78	13.13	8.81	8.81	14.16		-0.50
2000. II	2.19	0.29	-0.09	-136.05	15.37	8.95	11.11	13.36		-0.29
2000. III	2.06	-0.28	-4.32	-75.35	12.67	7.93	10.48	15.54		-0.34
2000. IV	2.25	0.22	3.28	-94.22	9.48	8.87	12.17	20.83		0.14
2001. I	1.28	0.91	1.28	-206.61	0.31	3.17	11.00	15.83		0.40
2001. II	0.89	2.03	-7.52	73.16	-6.15	-3.40	3.59	9.99		-0.35
2001. III	0.03	1.96	-5.68	70.77	-10.16	-8.84	-1.62	-0.36		-0.83
2008. I	1.31	0.58	-20.19	-2.21	10.67	5.94	2.99	10.52	0.93	-0.02
2008. II	-0.05	-1.10	-14.35	69.77	5.93	1.76	-1.58	11.16	1.36	-0.36
2008. III	-0.73	-0.87	-2.41	-121.72	3.93	3.20	-0.33	21.07	2.19	-0.56
2008. IV	-4.78	-2.23	14.17	200.04	-13.25	-23.14	0.36	-9.53	1.05	-0.75
2009. I	-9.22	-3.72	1.02	-259.67	-37.10	-46.87	-17.17	-36.81	-0.16	-0.89
2009. II	-6.50	-0.68	-14.43	-249.09	-29.58	-38.56	-17.95	-39.87	-1.01	-1.97
2009. III	-5.54	-0.52	-23.88	3014.93	-23.18	-34.37	-14.00	-39.52	-2.20	-1.74

주 : 전년동기비  
자료 : Datastream

# 연구진

## □ 연구 및 편집 총괄

신후식 (거시경제분석팀장)

## □ 집필자

유승선 (거시경제분석팀 경제분석관)

황종률 (거시경제분석팀 경제분석관)

김혜선 (거시경제분석팀 경제분석관)

원동아 (거시경제분석팀 경제분석관)

## □ 통계지원

이지원 (거시경제분석팀 연구보조원)

김두현 (거시경제분석팀 연구보조원)